

OFFICIAL AGENDA
TUESDAY May 12, 2026
Meeting Start Time: 9:00 a.m.
Board of County Commissioners
Yellowstone County, Montana
Ostlund Building
2825 3rd Ave N, Room 309
Billings, MT

Pledge to the Flag: Moment of Silence: Minutes

REGULAR AGENDA

PUBLIC COMMENTS ON REGULAR, CONSENT AND FILED AGENDA ITEMS

1. METRA PARK

Security Update

2. FINANCE

- a.** Resolution 26-53 of Intent to Dissolve RSID 919M, and Setting a Public Hearing for Thursday, June 18, 2026 at 9:00 a.m. in Room 309 of the Ostlund Building
- b.** Resolution 26-57 of Intent to Expand RSID 864M, and Setting a Public Hearing for Thursday, June 18, 2026 at 9:00 a.m. in Room 309 of the Ostlund Building

3. PUBLIC WORKS

Resolution 26-54 to Appoint the Board of Viewers for Abandonment of Certain Roads in Rockwell-Schauer Subdivision - Board of Viewers will be Commissioner Chris White, Clerk and Recorder Jeff Martin, Transportation Planning Coordinator Lora Mattox and Public Works Deputy Director Jay Anderson

CLAIMS

CONSENT AGENDA

1. CLERK AND RECORDER

Plat of Creekside Estates, Second Filing, Subdivision Improvement Agreement, and Public Access and Utility Easement

2. COMMISSIONERS

- a.** Board Reappointment - Carol Trawick to Yellowstone County Museum/ Sari Stahl & Brenda Emerick to Shepherd Cemetery Board
- b.** Resolution 26-56 Publication and Posting of Notices
- c.** Board Removal - Historic Preservation Board

3. FINANCE

- a.** ARPA Minimum Allocation Grant (MAG) - Draw Request #8
- b.** Request to Expend - Public Works Vehicles
- c.** Ostlund Building Parking Lot Design
- d.** Application for DNRC Grant with Yellowstone County as Sponsor for BBWA
- e.** Resolution 26-55 to Create RSID 922M to Maintain Roads in Creekside Estates Subdivision Second Filing
- f.** Lease at Old Chamber Building for New Judges
- g.** Task Order Amendment #1 for Crisis Diversion Grant - DPHHS 25-101-74048-0 for all Sub-Recipients (subgrantees), including Alternatives, Inc., Community Crisis Center, District 7 HRDC, Mental Health Center (DBA Bridgemont Health and Wellness) for Veteran's Navigation Network, Riverstone Health, and United Way of Yellowstone County

4. **METRA PARK**

MetraPark Trust Check Log April 2026

5. **PLANNING DEPARTMENT**

2024-2028 Transportation Improvement Program (TIP) Amendment 3

6. **PUBLIC WORKS**

- a. Selected Short List of Qualified Engineers
- b. MOU Teamster Local #190/Road and Bridge

7. **HUMAN RESOURCES**

PERSONNEL ACTION REPORTS - Facilities - 1 Appointment; **County Attorney** - 1 Appointment; **Detention Facility** - 1 Termination; **District Court** - 1 Termination

FILE ITEMS

1. **AUDITOR**

Payroll Audit April 16 to April 30, 2026

2. **CLERK OF DISTRICT COURT**

Checks and Disbursements for April 2026

3. **COMMISSIONERS**

Letter from the City of Billings - Wilson Park

4. **FINANCE**

FY2026 Victims of Crime Act (VOCA) - Yellowstone County Victim Witness Program - ARC Letter

5. **HUMAN RESOURCES**

April 16 - April 30 Payroll Audit

6. **PUBLIC WORKS**

Contract with Hardrives Construction Inc.

PUBLIC COMMENTS ON COUNTY BUSINESS

*Public comment is an opportunity for individuals to address the Board, however, the Board cannot engage in discussion or take action on items not properly noticed on the agenda. Public comment is limited to 3 minutes per individual.

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Security Update

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Security Update

BACKGROUND:

N/A

RECOMMENDED ACTION:

Update.

B.O.C.C. Regular

2. a.

Meeting Date: 05/12/2026

Title: Intent to dissolve RSID 919M

Submitted For: Russell Burton, Comptroller

Submitted By: Russell Burton, Comptroller

TOPIC:

Resolution 26-53 of Intent to Dissolve RSID 919M, and Setting a Public Hearing for Thursday, June 18, 2026 at 9:00 a.m. in Room 309 of the Ostlund Building

BACKGROUND:

RSID 919M was to maintain a community septic system for Platinum Commercial Park Subdivision. The developer of the Subdivision decided a homeowners association should maintain the system.

RECOMMENDED ACTION:

Approve

Attachments

26-53 RSID 919M Intent to Dissolve

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 26 - 53

Resolution of Intent to Dissolve Yellowstone County Rural Special Improvement District No. 919M

WHEREAS, pursuant to Sections 7-12-2124 of the Montana Code Annotated, a board of county commissioners has the authority to dissolve a rural special improvement district. To dissolve a district a board of county commissioners passes a resolution of intent to dissolve the district, sets a public hearing on the dissolution, mails notice of the public hearing to the landowners in the district, publishes notice of the public hearing, receives protests on the dissolution, receives comments on the dissolution, holds a public hearing, considers the protests and comments and passes a resolution to dissolve the district. A board of county commissioners can only dissolve a district if it would be in the best interest of the public, the district can pay its debts and enough landowners have not protested the dissolution.

WHEREAS, the Yellowstone County Board of County Commissioners created Yellowstone County Rural Special Improvement District No. 919M to maintain a community septic system for Platinum Commercial Park Subdivision. The developer of the Subdivision decided a homeowners association should maintain the system. The Board agreed with the developer. Attached is the resolution that created the District.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners intends to dissolve Yellowstone County Rural Special Improvement District No. 919M. The Board intends to dissolve the District because it is not needed to maintain the community septic system for Platinum Commercial Park Subdivision.

On June 18, 2026, the Board shall hold a public hearing on the dissolution of the District. At the hearing, the Board will receive comments on the dissolution of the District and consider protests and comments on the dissolution of the District. The Board orders the Yellowstone County Clerk and Recorder to publish notice of the public hearing, mail notice of the public hearing to all property owners within the District, receive written comments and protests on the dissolution of the District and provide the comments and protests to the Board before the hearing.

After the hearing, if enough property owners have not protested the dissolution of the District and the Board believes that it is in the best interest of the public to dissolve the District, it will pass a resolution to dissolve the district. Conversely, if enough property owners have protested the dissolution of the District or the Board believes that it is not in the best interest of the public to dissolve the District, it will pass a resolution not to dissolve the District.

Passed and Adopted on the 12th day of May 2026.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White, Member

ATTEST:

Jeff Martin, Clerk and Recorder

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 25- 121

Resolution to Create Yellowstone County Rural Special Improvement District No. 919M

WHEREAS, pursuant to Sections 7-12-2101 through 7-12-2113 of the Montana Code Annotated, a board of county commissioners has the authority to create a rural special improvement district to maintain public improvements such as roads, dry hydrants and parks. Typically, to create a district, a board should pass a resolution of intent, set a public hearing, provide notice of the public hearing, receive protests, hold a public hearing, consider protests and pass a resolution that either creates or does not create the district.

WHEREAS, pursuant to Sections 7-12-2102(2)(a), 7-12-2105(4) and 7-12-2113(2)(d) of the Montana Code Annotated, when all the landowners in a proposed district consent to the creation of a district, the board does not have to hold a public hearing. The board can create a district with the passage of a resolution.

WHEREAS, the Yellowstone County Board of County Commissioners received a petition from Cougar Investments, LLC, the developer of Platinum Commercial Park Subdivision in Yellowstone County to create a rural special improvement district to maintain the Drainfield System installed in Platinum Commercial Park Subdivision. Cougar Investments, LLC owns all the land in the Subdivision. Attached as Exhibit 1 is the petition

Below is a summary of the specifics of the District:

District Summary

District Name:	Yellowstone County Rural Special Improvement District No. 919M
District Location:	Parcels in Platinum Commercial Park Subdivision
District Parcels:	13 parcels
District Activities:	Maintain Drainfield System in Platinum Commercial Park Subdivision
District Costs:	\$500 Estimated Cost per lot per year for 13 lots, Subject to Change
District Assessment Method:	Per Parcel/Lot
District Assessment:	\$6,500 Annual District Assessment, Subject to Change
District Duration:	Indefinite

Attached as Exhibit 1 is the petition for the district including the details of the District such as name, location, map, parcels, property owners, activities, costs, assessment method, assessment and engineer. The costs for the District and the assessment for the District will likely increase over time. The Board can annually adjust the assessment.

WHEREAS, the Yellowstone County Board of County Commissioners received a petition to create a rural special improvement district to maintain the Drainfield System in Platinum Commercial Park Subdivision. The Board reviewed the petition. The petition appears legally sufficient. The Board believes it would be in the best interest of the public to create the District. All the landowners in the Subdivision consented to the creation of the District. Because all the landowners consent to the creation of the District, the Board does not have to hold a public hearing to create the District.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners creates Rural Special Improvement District No. 919M to maintain the Drainfield System in Platinum Commercial Park Subdivision. The specifics of the District are contained in the petition attached to this Resolution.

Resolution No. 25- 121

Resolution to Create Yellowstone County Rural Special Improvement District No. 919M

1 of 2

Passed and Adopted on the 21st day of October 2025.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA



Mark Morse, Chair



Michael J. Waters, Member



Chris White, Member

ATTEST:



Jeff Martin, Clerk and Recorder



Outlook

FW: Platinum Sub Follow-up

From: Jay Anderson <janderson@yellowstonecountymt.gov>
Sent: Thursday, October 16, 2025 12:00 PM
To: Jennifer Jones <jjones@yellowstonecountymt.gov>
Cc: Monica Plecker <mplecker@yellowstonecountymt.gov>; Jeff Martin <jmartin@yellowstonecountymt.gov>
Subject: Platinum Sub Follow-up

Jenn –

Public Works discussed the Platinum Subdivision comments with the commentors – Attorney Office and GIS.

Regarding the wastewater treatment system comment – utility lot 7 will house a community septic system for wastewater carried through low pressure sanitary sewer lines from the separate lots. The system is a septic system and is therefore within BOCC authority to create an RSID for maintenance and future replacement. The RSID is labeled water on the forms – it should be changed to wastewater.

Regarding utility lot 7 – this is considered open space, not park land, but is dedicated to the public and owned by the County. Future maintenance of utility lot 7 (mowing etc.) is covered under the common space in the CCRs and to be performed by the HOA.

There was a comment to clarify or include on the Plat that Utility Lot 7 is dedicated to the public – I'm not certain where or how this would be completed.

No issues with Road or Dry Hydrant RSID.

Let me know if you have any other questions.

Jay D. Anderson, PE
Deputy Public Works Director
Yellowstone County
316 N. 26th Street, Rm 3201
Billings, MT 59101
(406) 254-7926

Petition to Create Special Improvement District for Platinum Commercial Park Subdivision – Sewer System

On September 23, 2025, Mark English, a Deputy Yellowstone County Attorney assigned to the Civil Division, reviewed a petition to create a rural special improvement district to maintain the sewer system to be installed with the construction of Platinum Commercial Park Subdivision. The petition appears legally sufficient.

The petition indicates what land will be included in the district (Platinum Commercial Park Subdivision), what public infrastructure will be maintained (sewer system), what will be done to maintain the infrastructure (inspection and maintenance), the cost to maintain the infrastructure (\$6,500), how the cost will be paid by the landowners in the district (per parcel) and whether all the landowners consent to the creation of the district (all consent, only developer).

Because all the landowners consented to the creation, the County does not have to hold a hearing to create the district.

The infrastructure to be maintained by the district is somewhat concerning. Should a district maintain the system? Should a water and sewer district maintain the system? The County creates districts to maintain static infrastructure such as roads and parks. Is the system like a wastewater treatment facility or a septic tank? A district can maintain a septic tank. A district should not maintain a wastewater treatment facility.

Whenever the public interest or convenience may require, the board of county commissioners may order and create special improvement districts outside of the limits of incorporated towns and cities for the purpose of building, constructing, or acquiring by purchase one or more of the improvements of the kind described in 7-12-4102, in or for the benefit of the special improvement district.

§ 7-12-2102(1). MCA (2023)

(d) create special improvement districts and order the acquisition, construction, or reconstruction within the districts of:

(ii) sewers, ditches, drains, conduits, and channels for sanitary or drainage purposes, with outlets, cesspools, manholes, catchbasins, flush tanks, septic tanks, connecting sewers, ditches, drains, conduits, channels, and other appurtenances;

§ 7-12-4102(2)(d)(ii). MCA (2023)



3412 Colton Blvd., Suite 202
 Billings, MT 59102
 (406) 384-0080
performance-ec.com

LETTER OF TRANSMITTAL

DATE 9/23/25	JOB 2023-100
TO: Yellowstone County	
RE: PZX-23-00217	
Platinum Commercial Park Subdivision	
RSID Petitions	
On Line Submittal: ☒	
Email:	
Fax:	

TO **Yellowstone County Public Works**

Attn: Ronni Tallerico

316 N 26th Street

Billings, MT 59101

WE ARE SENDING YOU

☒ Attached

☐ Under separate cover via _____ the following items:

☐ Drawings

☐ Prints

☐ Plans

☐ Samples

☐ Specifications

☐ Copy of letter

☐ Change order

☐ _____

COPIES	DESCRIPTION
1	Dry Hydrant RSID Petition
1	Road RSID Petition
1	Wastewater Treatment System RSID Petition

THESE ARE TRANSMITTED as checked below:

☐ For approval

☐ Reviewed as submitted

☐ pdf copy to:

☐ For your use

☐ Reviewed as noted

☐

☒ As requested

☐ Returned for corrections

☐

☐ For review and comment

☐ _____

☐ FOR BIDS DUE _____ 20____

☐ PRINTS RETURNED AFTER LOAN TO US

Remarks: _____

Copy to: File

Signed: _____

Taylor Kasperick

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

COVER SHEET

TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this 23 day of September, 192025.

Petitioner/Initiator (and/or) Contact Person:

NAME: Cougar Investments, LLC

ADDRESS: PO Box 81153
Billings, MT 59108

PHONE NO: 406-855-8004

I swear that all of the information presented in this petition is true and correct and the landowner's signatures (Section F) are the original true and consenting landowners.


Petitioner's Signature

9/23/2025
Date

LIST ALL ADDITIONAL ATTACHMENTS:

Platinum Commercial Park Subdivision Plat
Platinum Commercial Park Subdivision Lot Layout

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION A MAPS OF RURAL SPECIAL IMPROVEMENT DISTRICT BOUNDARY (ATTACHED)

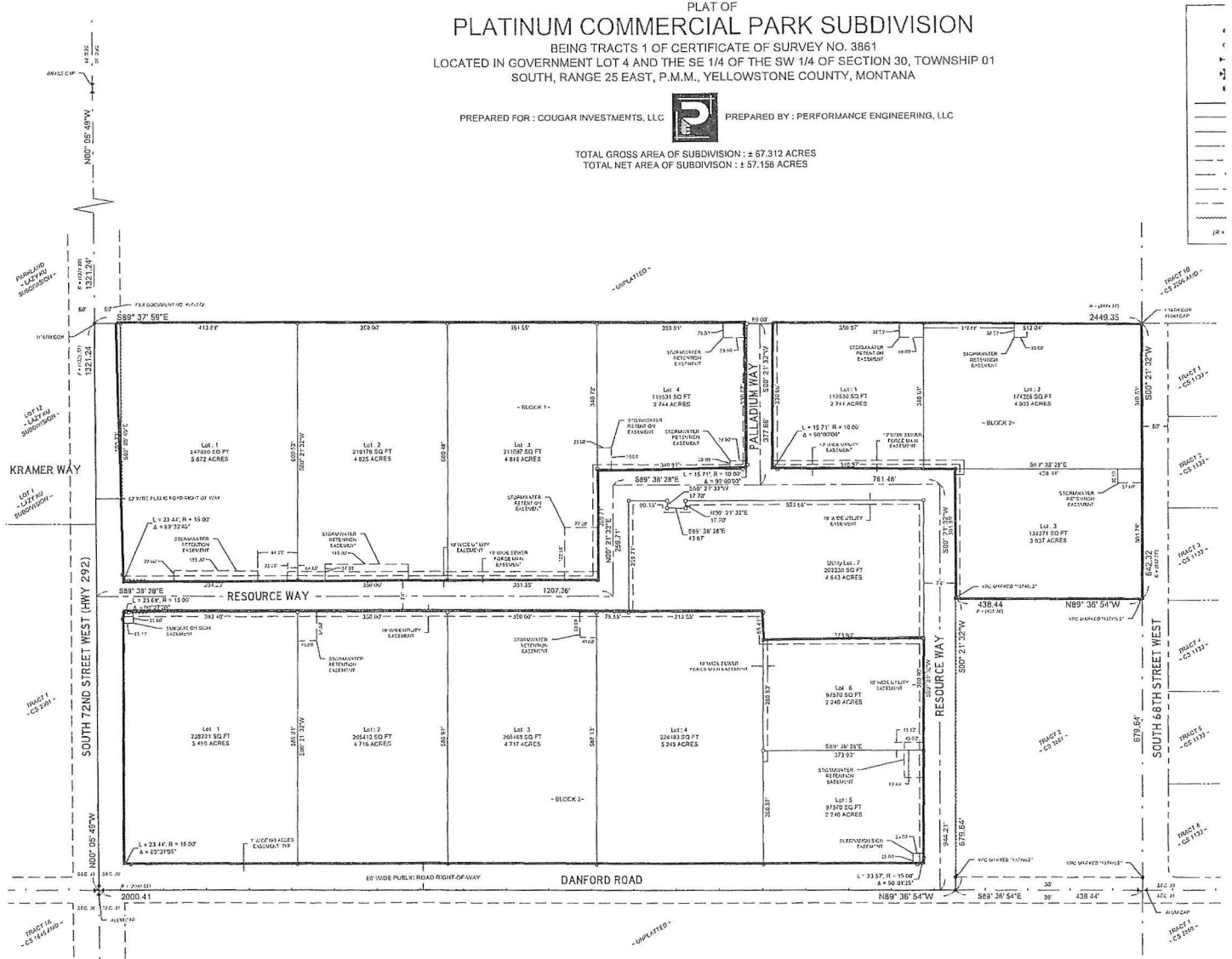
PLAT OF PLATINUM COMMERCIAL PARK SUBDIVISION BEING TRACTS 1 OF CERTIFICATE OF SURVEY NO. 3861 LOCATED IN GOVERNMENT LOT 4 AND THE SE 1/4 OF THE SW 1/4 OF SECTION 30, TOWNSHIP 01 SOUTH, RANGE 25 EAST, P.M.M., YELLOWSTONE COUNTY, MONTANA

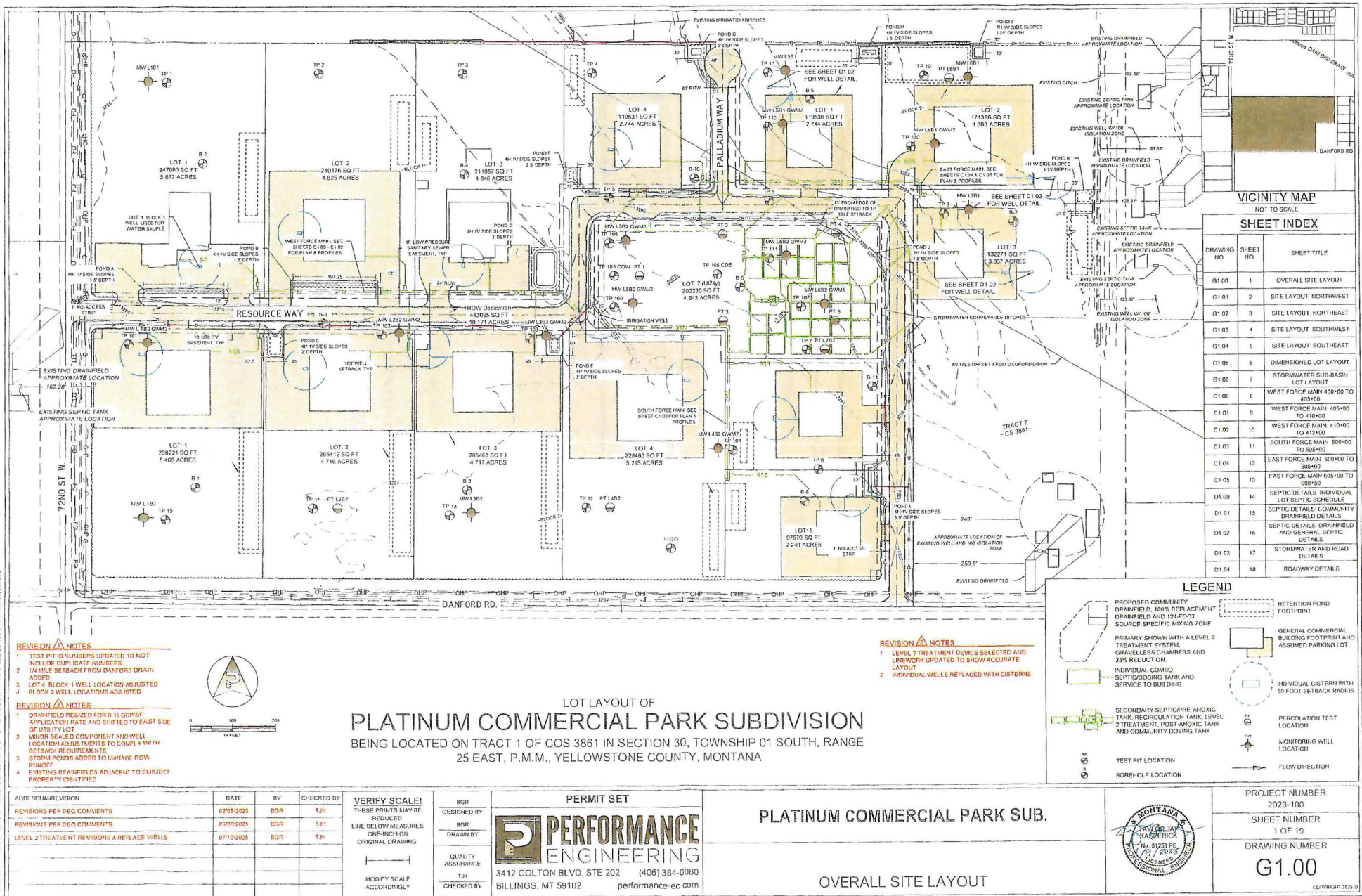
PREPARED FOR: COUGAR INVESTMENTS, LLC



PREPARED BY: PERFORMANCE ENGINEERING, LLC

TOTAL GROSS AREA OF SUBDIVISION: ± 67.312 ACRES
TOTAL NET AREA OF SUBDIVISION: ± 57.158 ACRES





PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION C ESTIMATED ANNUAL MAINTENANCE COST

FALL MAINTENANCE:

ACTIVITY	ESTIMATED COST
Check and inspect system; collect necessary samples; flush treatment media; vac out treatment basins.	\$ 1,000
	\$

WINTER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Check and inspect system; collect necessary samples; flush treatment media; vac out treatment basins.	\$ 1,000
	\$

SPRING MAINTENANCE:

ACTIVITY	ESTIMATED COST
Check and inspect system; collect necessary samples; flush treatment media; vac out treatment basins.	\$ 1,000
Anticipated replacement of drainfield at the end of 30 years (\$75,000)	\$ 2,500

SUMMER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Check and inspect system; collect necessary samples; flush treatment media; vac out treatment basins.	\$ 1,000
	\$

TOTAL ESTIMATED ANNUAL MAINTENANCE COST: \$6,500

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION D
METHOD OF ASSESSMENT

CHOOSE A METHOD OF ASSESSMENT:

☐ Square Footage

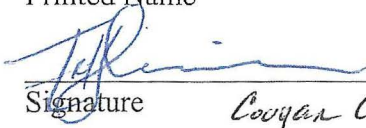
☒ Equal Amount \$500.00 per lot

☐ Front Footage

☐ Other (Describe)

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION E
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT
RECOMMENDATIONS FOR AD HOC COMMITTEE

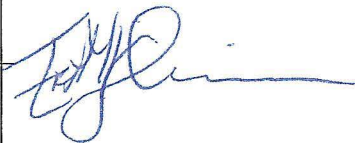
NAME	TELEPHONE NUMBER
1. Erin Kirschenmann (Chairman) Printed Name  Signature Coogan Construction, LLC	406-850-3683
2. Printed Name Signature	
3. Printed Name Signature	
4. Printed Name Signature	
5. Printed Name Signature	

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

WE, THE UNDERSIGNED property owners, hereby provide the following information for consideration in the possible creation of an RSID. It is our understanding that if support exists for the RSID, information will be provided to the County and a public hearing scheduled regarding the creation of this district. Following the public hearing, the County Commissioners shall take action on whether or not to create the district. Should the County Commissioners create the district, WE, as property owners, understand that we shall bear the costs of the district as formally approved by the County Commissioners.

PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED
Lots 1-4, Block 1; Lots 1-3, Block 2, and Lots 1-6 Block 3 of Platinum Commercial Park Subdivision	Cougar Investments, LLC		X	

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F

(Continued)

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

WE, THE UNDERSIGNED property owners, hereby provide the following information for consideration in the possible creation of an RSID. It is our understanding that if support exists for the RSID, information will be provided to the County and a public hearing scheduled regarding the creation of this district. Following the public hearing, the County Commissioners shall take action on whether or not to create the district. Should the County Commissioners create the district, WE, as property owners, understand that we shall bear the costs of the district as formally approved by the County Commissioners.

PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

**SECTION G
OWNERSHIP REPORT (ATTACHED)**

AND WHEN RECORDED MAIL TO:
Cougar Investments, LLC
PO Box 81153, Billings, MT 59108

EMK BLK

Filed for Record at Request of:
Flying S Title and Escrow of Montana, Inc.

Space Above This Line for Recorder's Use Only

Order No.: 1113052
Parcel No.: D01007B

WARRANTY DEED

FOR VALUE RECEIVED,

Roberta Burbank and Teresa Amsbaugh as tenants in common

hereinafter called Grantor(s), do(es) hereby grant, bargain, sell and convey unto

Cougar Investments, LLC, a Montana limited liability company

whose address is: **PO Box 81153, Billings, MT 59108**

EMK BLK

Hereinafter called the Grantee, the following described premises situated in **Yellowstone** County,
Montana, to-wit:

That part of Section 30, Township 1 South, Range 25 East, of the Principal Montana Meridian, in Yellowstone County, Montana, described as Tract 1, of Certificate of Survey No. 3861 on file in the office of the Clerk and Recorder of said County, under Document #4063856.

SUBJECT TO covenants, conditions, restrictions, provisions, easements and encumbrances apparent or of record.

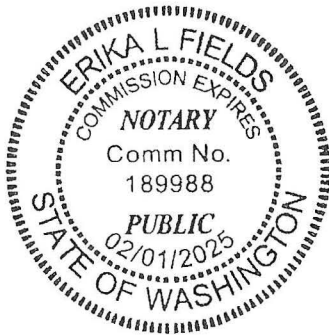
TO HAVE AND TO HOLD the said premises, with its appurtenances unto the said Grantees and to the Grantee's heirs and assigns forever. And the said Grantor does hereby covenant to and with the said Grantee, that the Grantor is the owner in fee simple of said premises; that said premises are free from all encumbrances except current years taxes, levies, and assessments, and except U.S. Patent reservations, restrictions, easements of record, and easements visible upon the premises, and that Grantor will warrant and defend the same from all lawful claims whatsoever.

Dated: November 13th, 2024

Roberta Burbank
Roberta Burbank

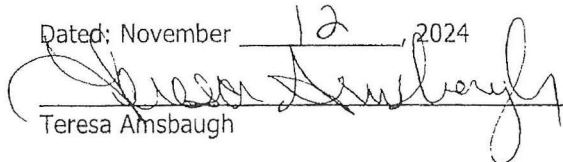
STATE OF Washington ss.
COUNTY OF Benton)

This instrument was acknowledged before me on November 13, 2024, by Roberta Burbank.



Erika L. Fields
Notary Name Printed Erika L. Fields
Notary Public for the State of Washington
Residing at: Benton Co.
My Commission Expires: 02-01-2025

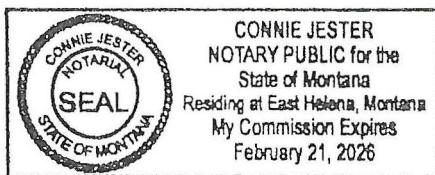
Dated: November 12, 2024


Teresa Amsbaugh

STATE OF Montana)
ss.

COUNTY OF Lewis & Clark)

This instrument was acknowledged before me on November 12, 2024, by Teresa Amsbaugh.




Notary Name Printed Connie Jester
Notary Public for the State of Montana
Residing at: East Helena, MT
My Commission Expires: 02-21-2026

Exhibit 1

Tax Code: D01007B Ownership Information: 2024 - 2025	Frequently Asked Questions
2025	Q: I just bought a house. Why isn't my name on the property tax page?
Primary Owner Name: COUGAR INVESTMENTS LLC Last Updated On: June 4, 2025	A: The property tax page shows the name of the person or business who owned the house when the tax bills went out for the current tax year. If you bought your home after this year's tax bills went out, your name won't show on the property tax page until the next tax billing cycle.
2024	Q: I bought or sold property before the tax bills were sent out. How long does it take for the ownership changes to show on the property tax page?
Primary Owner Name: BURBANK, ROBERTA Last Updated On: September 29, 2024	A: Once your paperwork is filed after closing, a copy is sent to the Department of Revenue. They update the information in their database, and then that data is sent to the county through nightly (Orion) or bi-weekly (tax billing) updates. It can take 2-4 weeks for all the databases to be updated. If the statements have already been billed for a tax type, the county will not receive an update until the first or second week of January of the next year. See "When are tax bills sent out, and the current tax year records locked for editing?" below for more information.
Additional Legal Owner: AMSBAUGH, TERESA	Q: I recently asked the Department of Revenue to correct name, address or legal description information for my property. Why do the corrections show up on the Orion page, but not on the property tax page?
	A: Orion data is updated nightly, and our property tax ownership is updated approximately every other week until the current tax bills are sent out (and then not until the next tax billing cycle). So any changes to your name, address or legal description will show up on the Orion page before they show up on the property tax billing page.
	Q: When are tax bills sent out, and the current tax year records locked for editing?
	A: Normally (there are occasionally exceptions), mobile home taxes are sent out in April, personal property taxes are sent out in May, and real estate taxes are sent out in October. Paperwork filed 90 days or fewer before the locking of records will be reflected on the next tax year record. No edits will be made to these records once the tax year is locked. Any changes will be made to the next tax year record.

B.O.C.C. Regular

2. b.

Meeting Date: 05/12/2026

Title: Resolution of Intent to Expand RSID 864M

Submitted For: Russell Burton, Comptroller

Submitted By: Russell Burton, Comptroller

TOPIC:

Resolution 26-57 of Intent to Expand RSID 864M, and Setting a Public Hearing for Thursday, June 18, 2026 at 9:00 a.m. in Room 309 of the Ostlund Building

BACKGROUND:

In response to a recent review of benefited parcels, Public Works has requested the expansion of RSID 864M

RECOMMENDED ACTION:

Approve

Attachments

26-57 Res of Intent to Expand RSID 864M

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 26- 57

Resolution of Intent to Expand Yellowstone County Rural Special Improvement District No. 864M

WHEREAS, pursuant to Sections 7-12-2161(4) of the Montana Code Annotated, a board of county commissioners has the authority to expand a rural special improvement district to maintain public improvements such as roads, dry hydrants and parks. To expand a district a board of county commissioners passes a resolution of intent to expand the district, sets a public hearing on the expansion, mails notice of the public hearing to the landowners in the district, publishes notice of the public hearing, receives protests on the expansion, receives comments on the expansion, holds a public hearing, considers the protests and comments and passes a resolution to expand the district. A board of county commissioners can only expand a district if it would be in the best interest of the public, the district can pay its debts, and enough landowners have not protested the expansion.

WHEREAS, the Yellowstone County Board of County Commissioners received a letter from the Public Works department, to expand Yellowstone County Rural Special Improvement District No. 864 that maintains Creek Crossing Road. The letter is attached as Exhibit 1. The Board reviewed the letter. The Board believes it would be in the best interest of the public to expand the District.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners intends to expand Yellowstone County Rural Special Improvement District No. 864M. The Board intends to expand the District in accordance with § 7-12-2161(4), MCA; because parcels that receive benefit from the maintenance of roads within Rural Special Improvement District No. 864M are not currently included within the District.

On June 18, 2026, the Board shall hold a public hearing on the expansion of the District. At the hearing, the Board will receive comments on the expansion of the District and consider protests and comments on the expansion of the District. The Board orders the Yellowstone County Clerk and Recorder to publish notice of the public hearing, mail notice of the public hearing to all property owners within the District, receive written comments and protests on the expansion of the District and provide the comments and protests to the Board before the hearing.

After the hearing, if enough property owners have not protested the expansion of the District and the Board believes that it is in the best interest of the public to expand the District, it will pass a resolution to expand the district. Conversely, if enough property owners have protested the expansion of the District or the Board believes that it is not in the best interest of the public to expand the District, it will pass a resolution not to expand the District.

Passed and Adopted on the 12th day of May 2026.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J Waters, Member

Chris White, Member

ATTEST:

Jeff Martin, Clerk and Recorder

Yellowstone County



Public Works Department

Po Box 35024
Billings, MT 59107

Phone (256-2735)

Fax (254-7946)

May 7, 2026

Re: RISD Expansion

Dear Board of County Commissioners and Finance Department:

Public Works has received a petition to establish a Rural Special Improvement District for Creekside Estates Subdivision Second Filing. In response, the Department reviewed the proposed and nearby District boundaries for consistency with current benefited parcels. That review identified several parcels that receive benefit from the maintenance of roads within Rural Special Improvement District No. 864M but were not originally included in The District.

In accordance with § 7-12-2161(4), MCA, the Department respectfully requests that the Board consider initiating an expansion of The District boundary to include these clearly benefited parcels.

Attached is a report that includes:

- A list of the parcels proposed for inclusion
- A map illustrating the current and proposed boundaries

We request that the Board review this report and schedule the matter for discussion at a future work session. If the Board concurs with the proposed expansion, Public Works will assist with preparation of the resolution of intent, public notices, and other required documentation.

Please let us know if any further information is needed.

Sincerely,

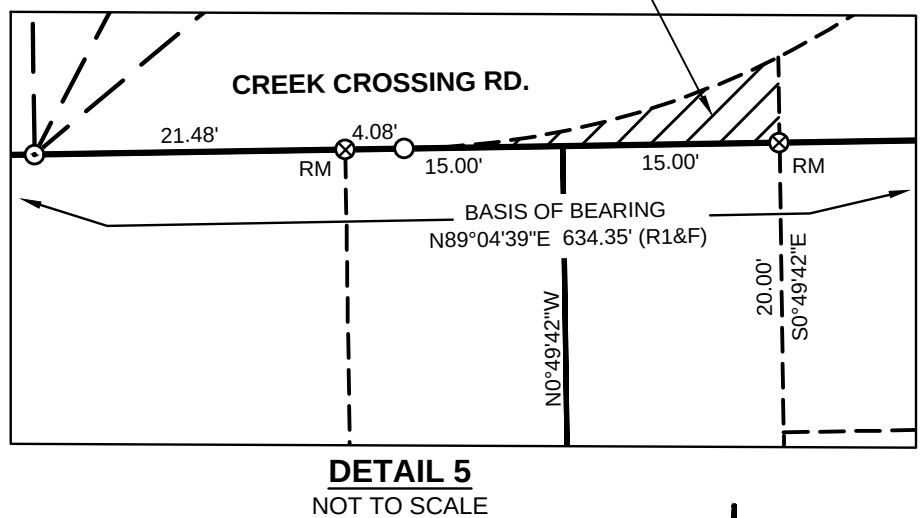
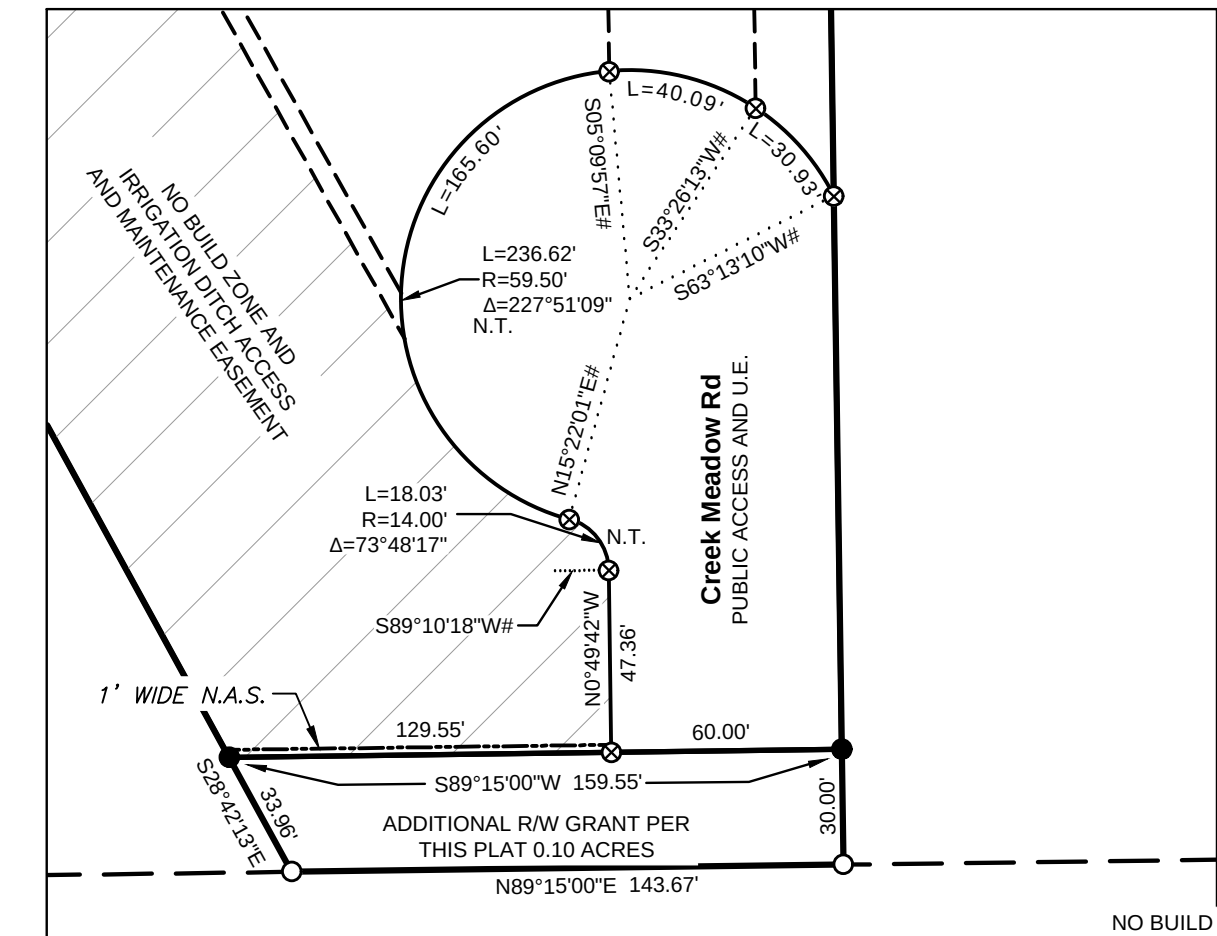
A blue ink signature of Jay Anderson, consisting of stylized, overlapping letters.

Jay Anderson
Deputy Public Works Director
Yellowstone County Public Works Department

TAXID	GEO_CODE	PROPTYPE	FULLADD	OWNER_NAME	MAILADDRESS1	CITY	ST	ZIP	LEGALDESC
C18196	03103231301400000	VAC_R - Vacant Land - Rural		WOOD, LAURA	6113 CREEKSIDE CROSSING RD	BILLINGS	MT	59106	CREEKSIDE ESTATES SUB (22), S31, T01 N, R25 E, Lot 1
C18197	03103231301450000	Vacant Land		WOOD, LAURA	6113 CREEKSIDE CROSSING RD	BILLINGS	MT	59106	CREEKSIDE ESTATES SUB (22), S31, T01 N, R25 E, Lot 2
C18198	03103231301500000	Improved Property	6113 Creekside Crossing RD	RENDINA KEVIN & HEIDI	1008 PRINCETON AVE	BILLINGS	MT	59102-1838	CREEKSIDE ESTATES SUB (22), S31, T01 N, R25 E, Lot 3
C18199	03103231301550000	Vacant Land		SCHRUTH, TIMOTHY	2220 REMINGTON SQ	BILLINGS	MT	59102-2488	CREEKSIDE ESTATES SUB (22), S31, T01 N, R25 E, Lot 4
C18200	03103231301600000	Vacant Land		SCHRUTH, TIMOTHY	2220 REMINGTON SQ	BILLINGS	MT	59102-2488	CREEKSIDE ESTATES SUB (22), S31, T01 N, R25 E, Lot 5
To be split into a new subdivision where 4 lots will be added. Currently its one lot									
D04691	03103231301070000	VAC_R - Vacant Land - Rural		POUKISH, JOHN	PO BOX 624	EDWARDS	CO	81632-0624	SUNNYCOVE FRUIT FARMS, S31, T01 N, R25 E, Lot 104A

PLAT OF
CREEKSIDE ESTATES, SECOND FILING

LOCATED IN THE SW1/4 OF SECTION 31, T.1N., R.25E., P.M.M., YELLOWSTONE COUNTY, MONTANA

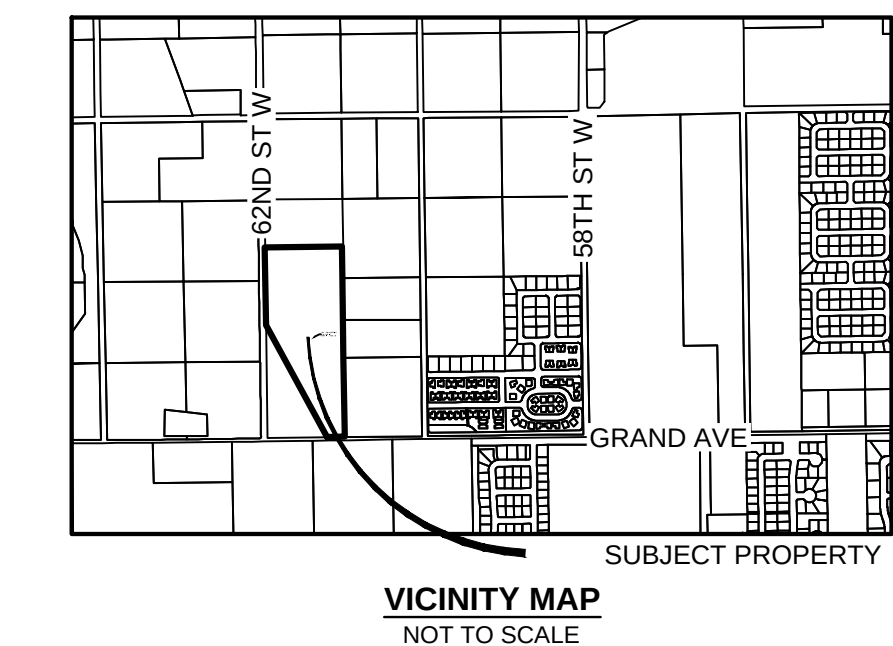


BASIS OF BEARING:
AMENDED PLAT OF SUNNY COVE FRUIT FARMS,
LOTS 89, 104 AND 121

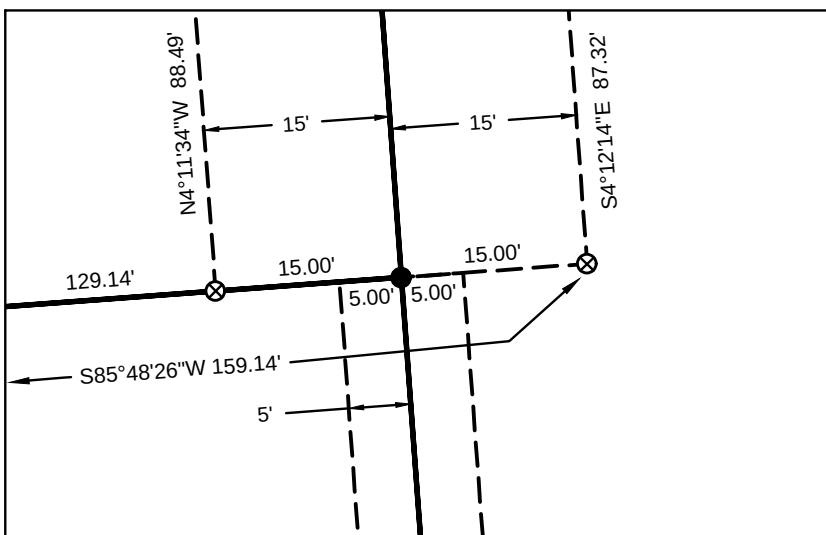
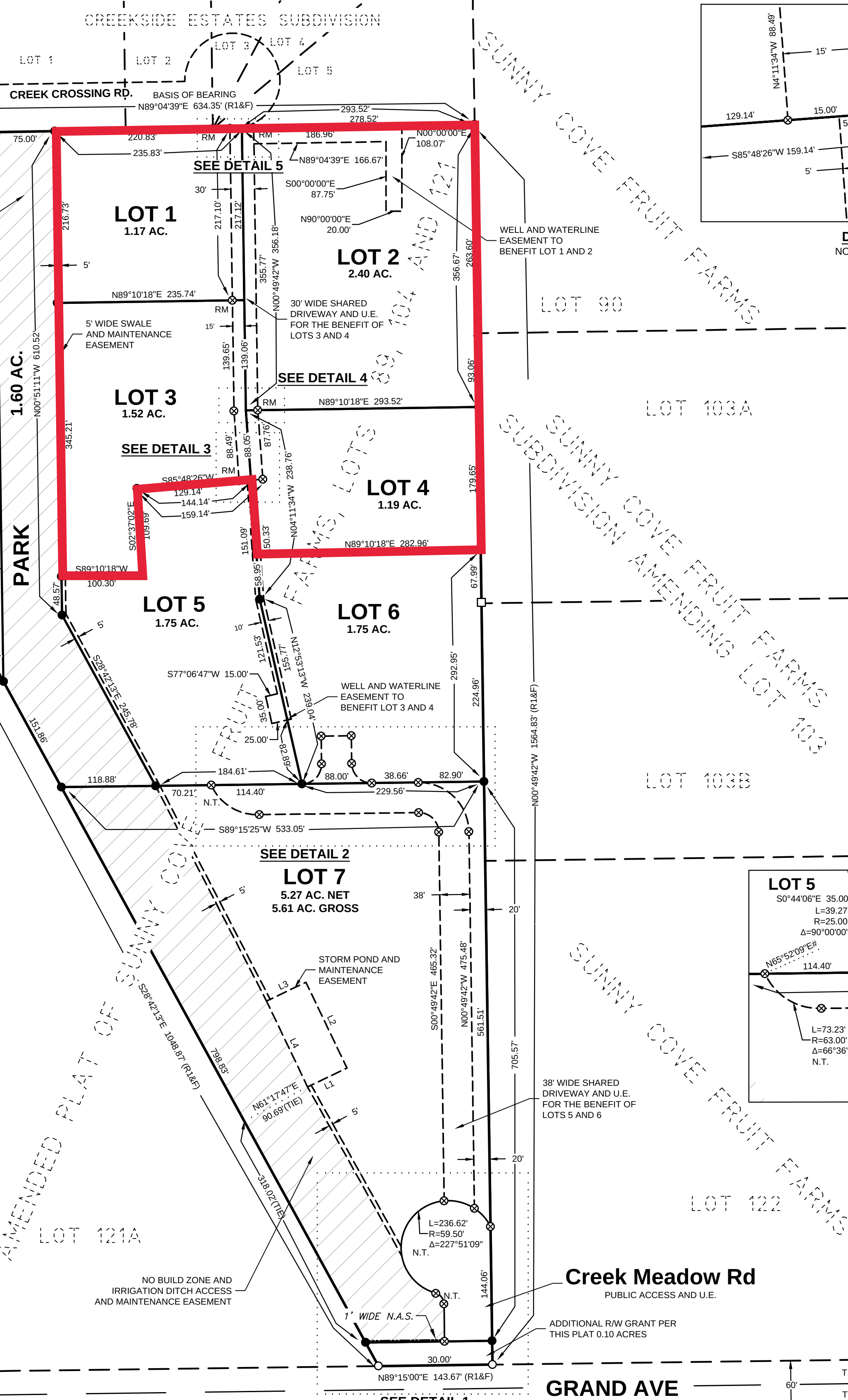
TOTAL SUBDIVISION AREA:
17.55 ACRES (GROSS)
0.90± ACRES (ROADS)
1.60 ACRES (PARK)
16.65± ACRES (NET)

LEGEND

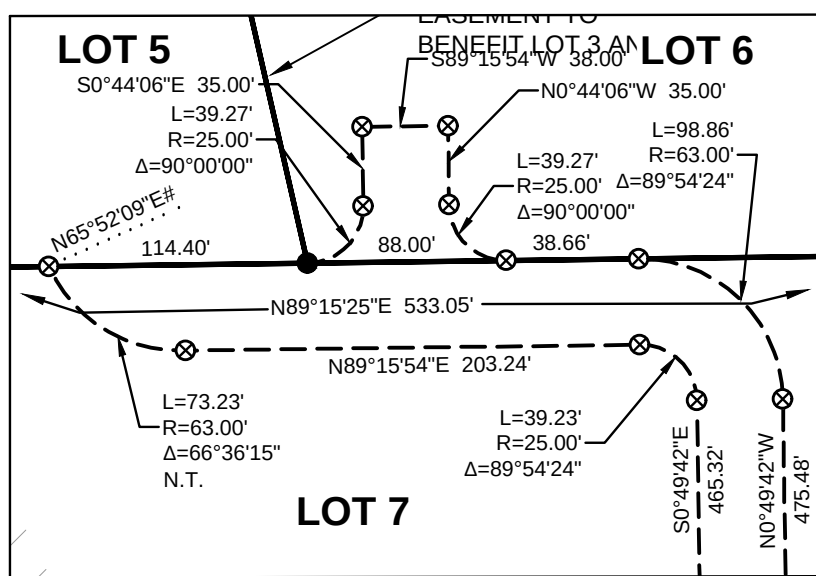
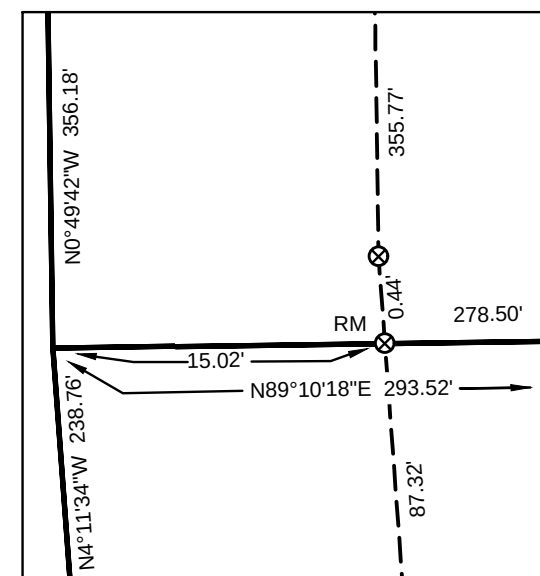
- = SET 5/8"x24" REBAR WITH 1-1/4" RPC (JACOBSON, 13748LS)
- ⊙ = SET 5/8"x24" REBAR WITH 1-1/4" BPC (JACOBSON, 13748LS)
- = FOUND 5/8"x24" REBAR WITH 1-1/4" YPC (T.L.I. JACOBSON, 13748LS)
- ▲ = FOUND 1-1/4" YPC (H. MEYERS, 2201S)
- ⊖ = FOUND 1-1/4" RPC (JACOBSON, 13748LS)
- = FOUND 5/8" REBAR (NO CAP)
- (F) = FOUND THIS SURVEY
- (R1) = RECORD OR ADDITIVE PER AMND. PLAT OF SUNNY COVE FRUIT FARMS LOTS 89, 104 AND 121
- C.O.S. = CERTIFICATE OF SURVEY
- R/W = RIGHT-OF-WAY
- YPC = YELLOW PLASTIC CAP
- RPC = RED PLASTIC CAP
- BPC = BLUE PLASTIC CAP
- P.A.E. = PRIVATE ACCESS EASEMENT
- U.E. = UTILITY EASEMENT
- N.A.S. = NO ACCESS STRIP
- N.T. = NON TANGENT CURVE
- RM = REFERENCE MONUMENT
- # = RADIAL BEARING



175 N. 27TH. ST. STE. 1312 PH: 406.248.9000
BILLINGS, MT FAX: 406.721.5224
59101 www.imegcorp.com
IMEG PROJECT NO. 20001753.07



Line Table		
Line #	Length	Direction
L1	55.00	N64° 27' 31"E
L2	120.00	N25° 32' 29"W
L3	55.00	S64° 27' 31"W
L4	120.00	S25° 32' 29"E



SURVEY COMMISSIONED BY: JOHN POUKISH

PREPARED BY: IMEG CORP.

DATE: MARCH 2024

RECORD OWNER: JOHN POUKISH

LEGAL DESCRIPTION AND CERTIFICATE OF DEDICATION

I DO HEREBY CERTIFY THAT I HAVE CAUSED TO BE SURVEYED, SUBDIVIDED AND PLATTED INTO LOTS, PARK, EASEMENTS AND RIGHTS-OF-WAY, LOT 104A OF THE AMENDED PLAT OF SUNNY COVE FRUIT FARMS, LOTS 89, 104 AND 121, RECORDED AS DOCUMENT NO. 3921648, RECORDS OF YELLOWSTONE COUNTY, MONTANA, LOCATED IN THE SOUTHWEST ONE-QUARTER (SW1/4) OF SECTION 31, TOWNSHIP 1 NORTH, RANGE 25 EAST, PRINCIPAL MERIDIAN MONTANA, YELLOWSTONE COUNTY, MONTANA.

CONTAINING 17.55 ACRES GROSS AND 16.99 ACRES NET, MORE OR LESS, BEING SUBJECT TO ALL EASEMENTS AND RIGHTS-OF-WAY AS SHOWN, EXISTING OR OF RECORD.

I HEREBY GRANT UNTO EACH AND EVERY PERSON, FIRM, OR CORPORATION, WHETHER PUBLIC OR PRIVATE, PROVIDING OR OFFERING TO PROVIDE TELEPHONE, TELEGRAPH, ELECTRIC POWER, GAS, CABLE TELEVISION, WATER, OR SEWER SERVICE TO THE PUBLIC, THE RIGHT TO THE JOINT USE OF AN EASEMENT FOR THE CONSTRUCTION, MAINTENANCE, REPAIR AND REMOVAL OF THEIR LINES AND OTHER FACILITIES, IN, OVER, UNDER, AND ACROSS EACH AREA DESIGNATED ON THIS PLAT AS "UTILITY EASEMENT" TO HAVE AND TO HOLD FOREVER, AND

FURTHER, THE PUBLIC ACCESS EASEMENT AND RIGHTS-OF-WAY SHOWN AND NOTED HEREON ARE HEREBY DEDICATED TO THE USE OF THE PUBLIC TO HAVE AND TO HOLD FOREVER, AND

FURTHER, THE PARK LAND SHOWN AND NOTED HEREON IS HEREBY DEDICATED TO THE CREEKSIDE ESTATES HOME OWNERS ASSOCIATION TO HAVE MAINTAIN FOREVER, AND

FURTHER, FEDERAL, STATE, AND LOCAL PLANS, POLICIES, REGULATIONS, AND/OR CONDITIONS OF SUBDIVISION APPROVAL THAT MAY LIMIT THE USE OF THE PROPERTY, INCLUDING THE LOCATION, SIZE, AND USE ARE SHOWN HEREON OR AS OTHERWISE STATED, AND

FURTHER, BUYERS OF PROPERTY SHOULD ENSURE THAT THEY HAVE OBTAINED AND REVIEWED ALL SHEETS OF THE PLAT AND ALL DOCUMENTS RECORDED AND FILED IN CONJUNCTION WITH THE PLAT AND THAT BUYERS OF PROPERTY ARE STRONGLY ENCOURAGED TO CONTACT THE LOCAL PLANNING DEPARTMENT AND BECOME INFORMED OF ANY LIMITATIONS ON THE USE OF THE PROPERTY PRIOR TO CLOSING, AND

FURTHER, THAT THE ABOVE DESCRIBED LAND IS TO BE KNOWN AS CREEKSIDE ESTATES, SECOND FILING, AND THAT THE PLAT CONFORMS TO THE PRELIMINARY PLAT PREVIOUSLY REVIEWED AND APPROVED BY THE GOVERNING BODY.

SS _____
JOHN POUKISH
STATE OF _____
COUNTY OF _____
THIS INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON _____, 20____, BY JOHN POUKISH.
SS _____
NOTARY PUBLIC

CERTIFICATE OF PLANNING BOARD APPROVAL

THIS PLAT HAS BEEN APPROVED FOR FILING BY THE YELLOWSTONE COUNTY BOARD OF PLANNING AND CONFORMS TO THE RECOMMENDATIONS OF THIS BOARD.

SS _____ DATE _____
PRESIDENT
ATTEST: EXECUTIVE SECRETARY

CERTIFICATE OF COUNTY TREASURER

I HEREBY CERTIFY THAT ALL REAL PROPERTY TAXES AND SPECIAL ASSESSMENTS ASSESSED AND LEVIED ON THE LAND ABOVE DESCRIBED ARE PAID PER SECTION 76-3-611 (1)(b) MCA.

SS _____ DATE _____
YELLOWSTONE COUNTY TREASURER

CERTIFICATE OF COUNTY ATTORNEY

THIS DOCUMENT HAS BEEN REVIEWED BY THE COUNTY ATTORNEY'S OFFICE AND IS ACCEPTABLE TO FORM.

SS _____ DATE _____
COUNTY ATTORNEY'S OFFICE

CERTIFICATE OF CITY-COUNTY HEALTH DEPARTMENT

THIS SUBDIVISION PLAT HAS BEEN REVIEWED AND APPROVED.

SS _____ DATE _____
YELLOWSTONE CITY-COUNTY HEALTH DEPARTMENT
(DBA RIVERSTONE HEALTH)

CERTIFICATE OF COUNTY COMMISSIONER APPROVAL

WE, THE BOARD OF COUNTY COMMISSIONERS, FOR THE COUNTY OF YELLOWSTONE, MONTANA, DO HEREBY CERTIFY THAT WE HAVE EXAMINED THIS PLAT OF CREEKSIDE ESTATES, SECOND FILING, AND APPROVE SAID PLAT, AND ACCEPT ALL PUBLIC EASEMENTS AND DEDICATED RIGHTS-OF-WAY IN THE INTEREST OF THE PUBLIC.

DATED THIS _____ DAY OF _____, 20____

SS _____ DATE _____
CHAIRMAN
SS _____ DATE _____
COMMISSIONER
SS _____ DATE _____
COMMISSIONER
ATTEST: _____ DATE _____
CLERK AND RECORDER

SURVEYOR'S CERTIFICATION

I HEREBY CERTIFY THAT THE ATTACHED PLAT REPRESENTS A SURVEY MADE UNDER MY SUPERVISION, AND SUBSTANTIALLY COMPLETED ON THE DATE SHOWN HEREON.

SS _____ DATE _____
MATTHEW JACOBSON, PROFESSIONAL LAND SURVEYOR
MONTANA LICENSE NO. 13748LS

CLERK AND RECORDER FILING INFORMATION

CERTIFICATION OF LANDOWNER - CONDITIONS OF APPROVAL

THE UNDERSIGNED HEREBY CERTIFIES THAT THE SOME OF THE TEXT AND/OR GRAPHICS SHOWN ON THIS PLAT REPRESENT REQUIREMENTS BY THE GOVERNING BODY FOR FINAL PLAT APPROVAL, AND THAT ALL CONDITIONS OF SUBDIVISION APPLICATION FOR THIS PHASE OF THE SUBDIVISION HAVE BEEN SATISFIED, AND THE INFORMATION SHOWN IS CURRENT AS OF THE DATE OF THE CERTIFICATION REQUIRED IN ARM 24.183.1107(4)(b), AND THAT CHANGES TO ANY LAND USE RESTRICTIONS OR ENCUMBRANCES MAY BE MADE BY AMENDMENTS TO COVENANTS, ZONING REGULATIONS, EASEMENTS, OR OTHER DOCUMENTS AS ALLOWED BY LAW OR LOCAL REGULATIONS.

SS _____
JOHN POUKISH
STATE OF _____
COUNTY OF _____
THIS INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON _____, 20____, BY JOHN POUKISH.
SS _____
NOTARY PUBLIC

1/4	SEC.	T.	R.
☒	31	1N.	25E.

B.O.C.C. Regular**Meeting Date:** 05/12/2026**Title:** Res. 26-54 to Appoint a Board of Viewers for the Abandonment of Certain Roads in Rockwell-Schauer Subdivision**Submitted For:** Monica Plecker, Public Works Director**Submitted By:** Jay Anderson, Deputy Public Works Director

TOPIC:

Resolution 26-54 to Appoint the Board of Viewers for Abandonment of Certain Roads in Rockwell-Schauer Subdivision - Board of Viewers will be Commissioner Chris White, Clerk and Recorder Jeff Martin, Transportation Planning Coordinator Lora Mattox and Public Works Deputy Director Jay Anderson

BACKGROUND:

The Board of Viewers includes Commissioner Chris White, Clerk and Recorder Jeff Martin, Transportation Planning Coordinator Lora Mattox, and Public Works Deputy Director Jay Anderson. The Resolution and accompanying documents are attached.

RECOMMENDED ACTION:

Approve resolution and set the Board of Viewers.

Attachments

Resolution 26-54 _ Board of Viewers

Exhibit 1 - Rockwell Sub - 669688

Exhibit 2 - Rockwell Line Map

Exhibit 3 - Rockwell Aerial Map

Exhibit 4 - 1973 Resolution

Exhibit 5 - 1984 Resolution

Exhibit 6 - Petition

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 26-54

Resolution to Appoint Board of Viewers for Abandonment of Certain Roads in Rockwell-Schauer Subdivision

WHEREAS, pursuant to Sections 7-14-2101, 7-14-2102 and 7-14-2103 of the Montana Code Annotated, a board of county commissioners has the authority to manage county roads within the county. Pursuant to Section 7-14-2615 of the Montana Code Annotated, a board of county commissioners has the authority to abandon a county road after a public hearing.

WHEREAS, on September 25, 1961, Maizy Rockwell and Gertrude Schauer filed the Plat of the Rockwell-Schauer Subdivision that dedicated the roads in the subdivision to the public. [Exhibit 1 – Plat](#); [Exhibit 2 – Line Map](#); [Exhibit 3- Aerial Map](#). The roads for the subdivision were not constructed when the plat was filed. Over the years only portions of the roads have been constructed. On September 4, 1973, the Yellowstone County Board of County Commissioners abandoned some of the roads in the subdivision. [Exhibit 4 - Resolution](#). On March 2, 1984, the Board abandoned some of the roads in the subdivision. [Exhibit 5 - Resolution](#).

WHEREAS, Steven Krum owns land in the Rockwell-Schauer Subdivision. On January 8, 2026, Krum submitted a petition to the Yellowstone County Board of County Commissioners, through the Yellowstone County Public Works Department, to abandon roads in the Rockwell-Schauer Subdivision. The petition indicates which roads he would like the Board to abandon. He would like the Board to abandon the roads because they have not been constructed and are not needed. The affected landowners who would receive the roads if the Board abandoned them have consented to the abandonment. [Exhibit 6 - Petition](#).

WHEREAS, the Yellowstone County Board of County Commissioners reviewed the petition. The Board found the petition sufficient to appoint a Board of Viewers to investigate the proposed abandonment.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners creates a Board of Viewers to investigate the proposed abandonment. The Board appoints Chris White, a Yellowstone County Commissioner; Jeff Martin, the Yellowstone County Clerk and Recorder / Yellowstone County Surveyor; Lora Mattox, a Transportation Planning Coordinator with the City of Billings / Yellowstone County Planning Department, and Jay Anderson, a Deputy Director with the Yellowstone County Public Works Department, to the Board of Viewers. The Board of Viewers shall submit a report to the Board that makes a recommendation as to the proposed abandonment.

After the Board of Viewers submits the report, the Board shall hold a public hearing on the proposed abandonment. At the hearing, the Board shall receive comments on the proposed abandonment and consider the Board of Viewers' Report and any comments on the proposed abandonment. After the hearing, the Board may or may not abandon the road. If the Board

believes that it is in the best interest of the public to abandon the road, it shall pass a resolution of intent to abandon the road with conditions. Once Steven Krum has satisfied the conditions, the Board shall pass a resolution that abandons the road. If the Board believes it is not in the best interest of the public to abandon the road, it shall pass a resolution not to abandon the road.

Passed and Adopted on the 12th day of May 2026.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

ATTEST:

Chris White, Member

Jeff Martin, Clerk and Recorder

Attachments

- Exhibit 1 – Plat
- Exhibit 2 – Line Map
- Exhibit 3 – Aerial Map
- Exhibit 4 – 1973 Resolution
- Exhibit 5 – 1984 Resolution
- Exhibit 6 – Petition to Abandon



Parcel viewer - all layers

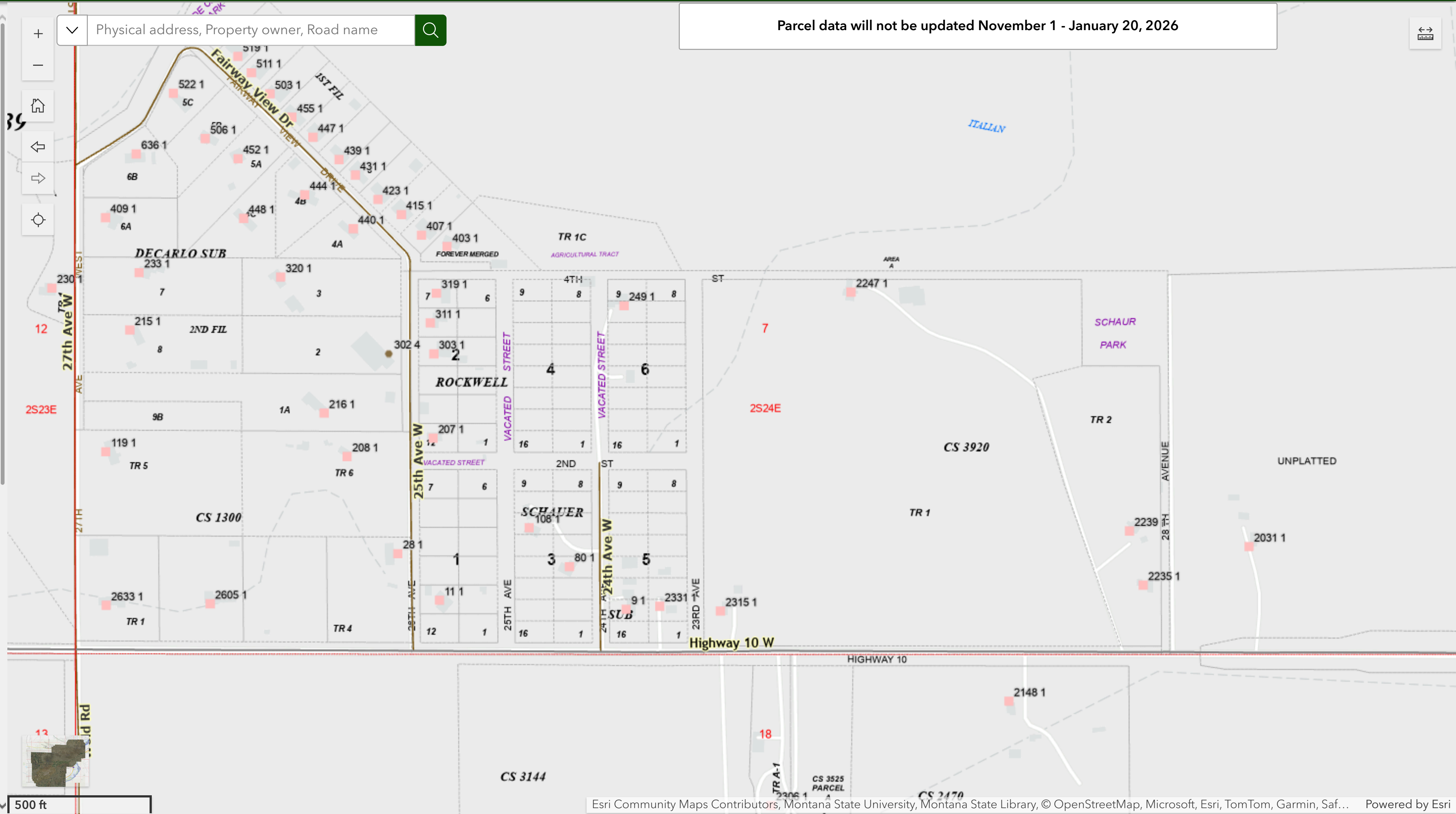


Physical address, Property owner, Road name

Parcel data will not be updated November 1 - January 20, 2026



-

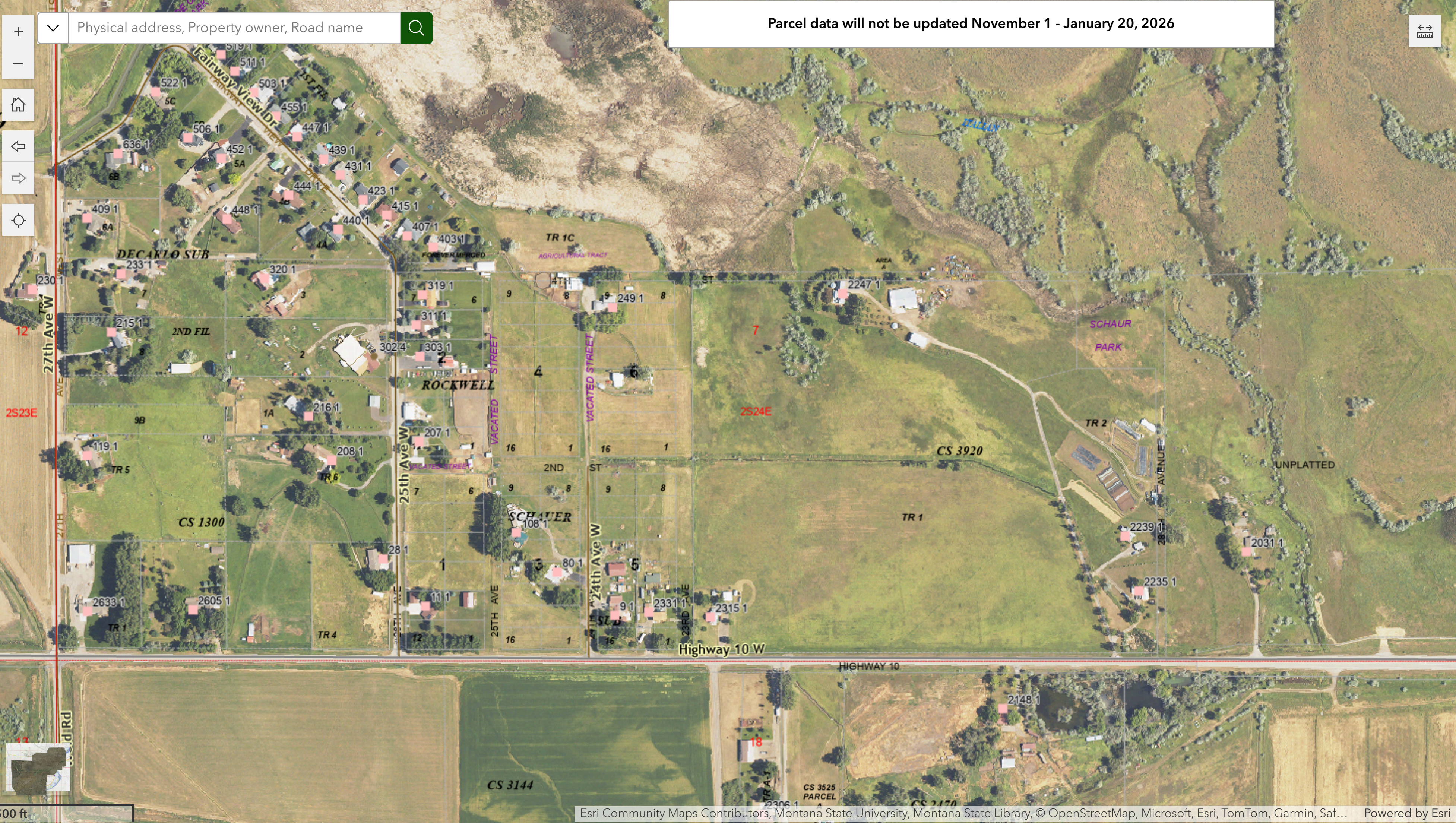


500 ft



- Physical address, Property owner, Road name

Parcel data will not be updated November 1 - January 20, 2026



R E S O L U T I O N

The following resolution introduced by Commissioner Kamp, who moved its adoption, and seconded by Commissioner Roberts, was unanimously adopted:

WHEREAS, a petition has been filed with the Board of County Commissioners of Yellowstone County, Montana, requesting abandonment of 34th and 35th Avenues from 2nd Street to Fourth Street in the Rockwell-Shauer Subdivision, Yellowstone County, Montana; and

WHEREAS, Harlan M. Lund, County Surveyor, Leo Kamp, County Commissioner, and Michael M. McCollum of the City-County Planning office did view the location and situation relative to the proposed abandonment, and have filed a report whereby they agreed and recommended that the petition be granted; and

WHEREAS, proper notice has been given by publication, posting, and mailing of notices; and

WHEREAS, upon the appointed day for hearing on said petition, namely August 21, 1973, at 10:25 o'clock A.M. no protests were received, either written or oral; and

WHEREAS, the Board of County Commissioners of Yellowstone County, Montana, has considered all matters relative to the petition and the viewers' report and finds that the abandonment of said area is proper and for the benefit of the community,

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Yellowstone County, Montana, that 34th and 35th Avenues from 2nd Street to Fourth Street in the Rockwell-Shauer Subdivision, Yellowstone County, Montana, are hereby abandoned and the claim of the public to such property is hereby set aside.

IT IS FURTHER RESOLVED that said abandonment is subject to all existing public utility rights of way now existing or of record.

PASSED AND ADOPTED by the Board of County Commissioners of Yellowstone County, Montana, this 4 day of Sept, 1973.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

By W. E. Chitick
Chairman.

ATTEST:
Merrill H. Klund
County Clerk & Recorder

Approved:

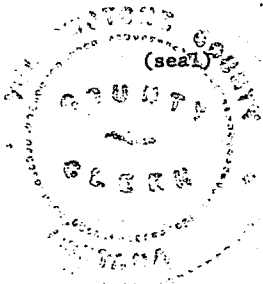
Harlan M. Lund
County Surveyor. 8-29-73

STATE OF MONTANA)
) ss.
County of Yellowstone)

On this 4th day of September, in the year 1973, before
me, MERRILL H. KLUNDT, CLERK & RECORDER, personally appeared M. E. McCLINTOCK,
Chairman of the Board of County Commissioners of said County, known to me to be
the person whose name is subscribed to the within instrument and acknowledged
to me that he, as such Chairman, on behalf of the County of Yellowstone and
State of Montana, and by the authority of said Board, executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official
seal the day and year in this certificate first above written.

Merrill H. Klundt



943604

Bd of Yell. Co. Commissioners

Resolution

Re: Abandonment Part of

34th + 35th Ave in

Rockwell Shaver

Sub

BOOK 1009 PAGE 849

STATE OF MONTANA, } ss.
County of Yellowstone, }

I hereby certify that the within instrument was filed in my office for record on the

day of Sept 1925

at 8:13 o'clock A. M., and is

duly recorded in Book 1009 of

on Page 847

Witness my hand and official seal

MERRILL H. CLARK

County Clerk & Recorder

By Hemmickson Deputy

Wofee
County Files

RESOLUTION

BOOK 1257 PAGE 4217

The following Resolution, introduced by Commissioner Straw, who moved its adoption, was seconded by Commissioner MacKay, and was unanimously adopted:

WHEREAS, A Petition was filed on December 15, 1983, with the Board of County Commissioners of Yellowstone County, requesting abandonment of the following:

Rockwell-Schauer Subdivision situated in the SE $\frac{1}{4}$ SW $\frac{1}{4}$, Section 7, T.2S., R.24E., 2nd Street between 35th and 36th Avenue and 35th Avenue between Highway 10 and 2nd Street.

AND WHEREAS, the Board of Viewers has recommended that:

The portion of 2nd Street adjacent to Lots 1 and 12, Block 2 and Lots 6 and 7, Block 1, Rockwell-Schauer Subdivision be abandoned.

AND WHEREAS, proper notice has been given by publication, posting and mailing of notices, and

WHEREAS, upon the appointed day for the hearing on said Petition, at 10:00 o'clock a.m., no persons appeared to oppose said proposed abandonment and no written protests were filed.

NOW, THEREFORE IT IS HEREBY RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF YELLOWSTONE COUNTY, MONTANA:

that ONLY the portion of 2nd Street adjacent to Lots 1 and 12, Block 2 and Lots 6 and 7, Block 1, Rockwell-Schauer Subdivision be granted.

PASSED AND ADOPTED by the Board of County Commissioners of Yellowstone County, Montana, this 1ST day of FEBRUARY, 1984.

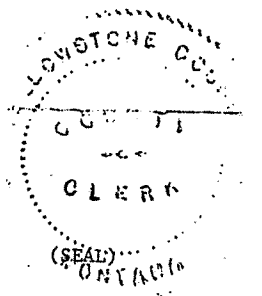
EFFECTIVE DATE of Resolution: March 2, 1984.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Dave Gorton
Dave Gorton, Chairman

Jim Straw
Jim Straw, Member

Dwight Mackay
Dwight Mackay, Member



ATTEST:

Merrill H. Klundt
Merrill H. Klundt
Clerk and Recorder

STATE OF MONTANA

BOOK 1257 PAGE 4218

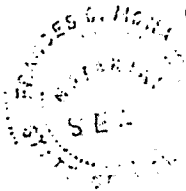
County of Yellowstone

)
:ss

On this 1st day of February, 1984, before me,
the undersigned, a Notary Public for the State of Montana, personally
appeared Dave Norton, John Stearns, Dwight MacKay
to me known to be the Board members of the Board of County Commissioners
who executed the within instrument and acknowledged to me that such Board
executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my
official seal the day and year in this certificate first above written.

(SEAL)

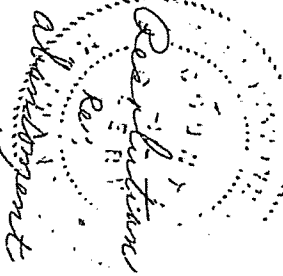


Francis C. Monahan
Notary Public for the State of
Montana
Residing at Billings, Montana
My Commission expires July 16, 1984
Notary Public for the State of Montana
Residing at Billings, Montana
My Commission Expires July 16, 1984

1295369

Record & County Commissioner
Yellowstone County
Montana

BOOK 1257 PAGE 4219



Christine Rea
Notary Public
Montana

STATE OF MONTANA }
County of Yellowstone } ss.

I hereby certify that the within instrument was filed in my office for record on 1 s. FEB 2 1984 day of 11/15 1984 at 11:45 A.M. 12:57 is duly recorded. or, P. M. 12:17

Witness in hand and official seal
MERRILL H. KLUNDT
County Clerk & Recorder

By Jackson H. Klundt Deputy

note
County files

481 034 1982

ALTER / ESTABLISH / ABANDON PETITION ROUTING SHEET

AREA TO BE ALTERED / ESTABLISHED / ABANDONED: _____

Portions of Roads within Rockwell - Schauer Sub

PUBLIC WORKS

DATE RECEIVED: 1/8/26

DATE SENT: 1/25/26

REVIEWED BY: JDA

COMMENTS: APPEARS SUFFICIENT

COUNTY ATTORNEY

DATE RECEIVED: Jan 20, 2026

DATE SENT: Jan 21, 2026

REVIEWED BY: Mark A. Engler

COMMENTS: See attached note

Sent to GIS

CLERK & RECORDER

DATE RECEIVED: 1/21/26

DATE SENT: 1/23/26

REVIEWED BY: JM

COMMENTS: NEED TO CONFIRM WITH COUNTY ATTORNEY IF ROW ADJACENT TO B01945 (LINDA E. HARRIS + GAVIN R. WILLIAMS) CAN BE ABANDONED. ALL OWNER WILL NEED TO EXECUTE PLAT AND AGREE ON THE BLR RESULTS

OTHER (GIS)

DATE RECEIVED: 1-21-26

DATE SENT: 1-21-26

REVIEWED BY: Mike Powell

COMMENTS: make sure that it is clear where the abandon road is going. Typically it is to adjacent land owners but the colored filled map looks a little different than that. A new subdivision plat would help with that.

OTHER (_____)

DATE RECEIVED: _____

DATE SENT: _____

REVIEWED BY: _____

COMMENTS: _____

BOARD CLERK

DATE RETURNED: _____

Note on Petition to Abandon Certain Roads in Rockwell-Schauer Subdivision

In 1961, Maizy Rockwell and Gertrude Schauer filed the Plat of the Rockwell-Schauer Subdivision that dedicated the roads in the subdivision to the public. The roads for the subdivision were not constructed when the plat was filed. Over the years only portions of the roads have been constructed. In 1973, the Yellowstone County Board of County Commissioners abandoned some of the roads in the subdivision. In 1984, the Board abandoned some of the roads in the subdivision.

Steve Krum owns land in the Rockwell-Schauer Subdivision. On January 8, 2026, Krum submitted a petition to the Yellowstone County Board of County Commissioners, through the Yellowstone County Public Works Department, to abandon roads in the Rockwell-Schauer Subdivision. The petition indicates which roads he would like the Board to abandon, he would like the Board to abandon the roads because they have not been constructed and are not needed, who would receive the roads if the Board abandoned them and the affected landowners have consented to the abandonment. The subdivision was never built out as envisioned by the original plat. The road abandonments are meant to accommodate how the subdivision was actually built out.

The petition appears legally sufficient for the Board of County Commissioners to appoint a Board of Viewers to make a recommendation on the proposed abandonment of the roads. The petition requested the County abandon dedicated roads and the landowners that abut the roads want the roads abandoned.

A soft copy of this document and the attached documents have been provided to the Public Works Department.

7-14-2615. Abandonment or vacation of county roads

(1) All county roads once established must continue to be county roads until abandoned or vacated by:

(a) operation of law;

(b) judgment of a court of competent jurisdiction; or

(c) the order of the board on completion of the petition process under Title 7, chapter 14, part 26.

(2) An order to abandon a county road is not valid unless preceded by notice and public hearing.

(3) The board may not abandon a county road or right-of-way used to provide existing legal access to public land or waters, including access for public recreational use as defined in 23-2-301 and as permitted in 23-2-302, unless another public road or right-of-way provides substantially the same access.

(4) The board may not abandon a county road or right-of-way used to access private land if the access benefits two or more landowners unless all of the landowners agree to the abandonment.

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this 8th day of JANUARY, 2026.

Petitioner/Initiator (and/or) Contact Person:

NAME: Steven W. Krum
ADDRESS: 249 24th Avenue West
Laurel, Montana 591
PHONE NO: 406.545.8846

I swear that all of the above information is true and correct, and all the landowner's signatures are the original true and consenting landowners.

Steven W Krum
Petitioner's Signature

1-8-26
Date

List all attachments:

- ☒ Sections A, B, C, and D of the Petition
- ☒ Map of petitioned roadway and affected property
- ☒ Affected property Ownership Report
- ☒ Check for \$25.00 made payable to Yellowstone County Public Works Department
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION A

Legal description of the petitioned roadway (attach additional sheets if needed)

[illegible]

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION B

Reason for Petition

See Attached Document

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD SECTION B

Reason for Petition

Section B-Reason for Road Abandonment:

The Rockwell-Schauer Subdivision was created in 1961 and from its inception to today only two of all the road right of ways designed into the subdivision plat have ever been developed into roads for access to homes, 36th, now officially 26th on the West side of the subdivision and part of 34th, now officially 24th Avenue. Note: the avenue numbering was changed in the late 80's or early 90's from 33rd/34th/35th/36th, to 23rd/24th/25th/26th, which I will use the twenties numbering going forward.

Twenty-sixth is an established paved road on the west side of the subdivision used for access to the Rockwell-Schauer subdivision homeowners on east side of 26th. The only other right-of-way section developed as an access road to homes in the internal portion of the subdivision is the southern half of 24th Avenue West between Blocks 3 and 5 beginning at old highway 10 and to the abandoned portion of same avenue in Blocks 4 and 6. No other portion of any of the other designated right-of-way's have ever been developed to be used for regular access to any of the homes in Rockwell-Schauer Subdivision.

In 1973, the portions of 24th and 25th between blocks 6 and 4 and blocks 4 and 2 were abandoned and incorporated into adjacent properties. In 1984, a portion of 2nd Street between blocks 1 and 2 was abandoned and incorporated into Block 2 owners' property.

The right-of-way's being petitioned for abandonment have not been used for or developed as access roads to any individual homes. Current fencing in the subdivision has been established for decades and currently divides the proposed abandoned roads as being petitioned going to the adjacent landowners as shown in our plat drawing with no fencing needing to be moved.

Everyone in subdivision has agreed to this proposal and all adjacent landowners needing to sign off have signed off on the subdivision going forward with the abandonment.

The Rockwell-Schauer landowners have incorporated these petitioned rights-of-way into their individual properties and would like them to stay that way going forward. Please grant this petition.

We are going forward without a signature from the adjacent landowner in the DeCarlo subdivision who had previously verbally agreed to the abandonment but now won't sign, which has been okayed to go forward without their approval by the County Attorney's Office.

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION C

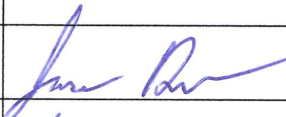
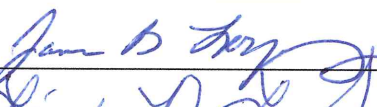
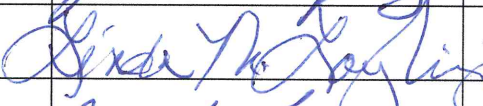
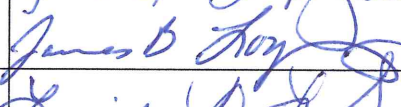
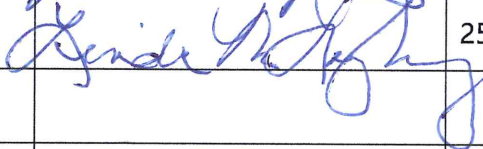
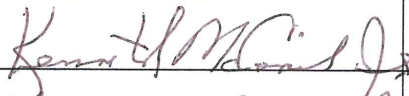
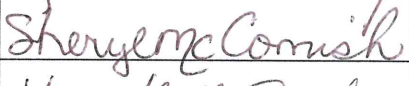
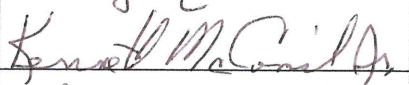
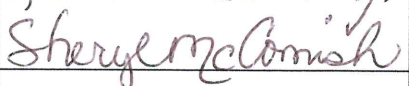
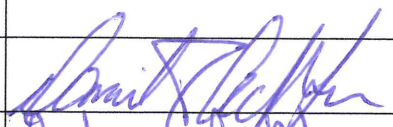
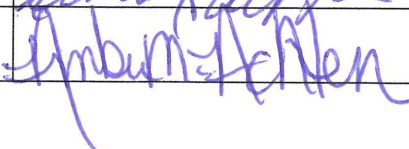
**Signatures and addresses of landowners in Yellowstone County
who wish to establish, alter, or abandon a county road
(minimum TEN (10) landowners)**

PRINTED NAME	SIGNATURE	ADDRESS
See Attached Documents		

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION C ^{SE}~~2~~ Pages 1 of ~~2~~ ^{SE}

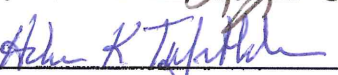
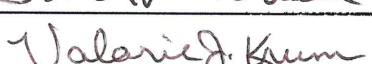
Signatures and addresses of landowners in Yellowstone County
who wish to establish, alter, or abandon a county road
(minimum TEN (10) landowners)

PRINTED NAME	SIGNATURE	ADDRESS
Bruce J. Sharbono 03-0821-07-3-08-06-0000		319 25TH AVE LAUREL, MT
Jason Duncan 03-0821-07-3-08-01-0000		207 25TH AVE W LAUREL, MT
Jason Duncan 03-0821-07-3-08-03-0000		25TH AVE W LAUREL, MT
James B Loyning 03-0821-07-3-03-02-0000		11 25TH AVE LAUREL, MT
Linda M Loyning 03-0821-07-3-03-02-0000		11 25TH AVE LAUREL, MT
James B Loyning 03-0821-07-3-03-03-0000		25TH AVE LAUREL, MT
Linda M Loyning 03-0821-07-3-03-03-0000		25TH AVE LAUREL, MT
Kenneth A Jr Mccomish 03-0821-07-3-04-03-0000		80 24TH AVE W LAUREL, MT
Sheryl A Mccomish 03-0821-07-3-04-03-0000		80 24TH AVE W LAUREL, MT
Kenneth A Jr Mccomish 03-0821-07-3-04-01-0000		24TH AVE W LAUREL, MT
Sheryl A Mccomish 03-0821-07-3-04-01-0000		24TH AVE W LAUREL, MT
Daniel J Achten 03-0821-07-3-04-05-0000		108 24TH AVE W LAUREL, MT
Amber M Achten 03-0821-07-3-04-05-0000		108 24TH AVE W LAUREL, MT

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION C Page 2 of 2 SK

**Signatures and addresses of landowners in Yellowstone County
who wish to establish, alter, or abandon a county road
(minimum TEN (10) landowners)**

PRINTED NAME	SIGNATURE	ADDRESS
Ashleigh Gordon 03-0821-07-3-05-15-0000		9 24TH AVE W LAUREL, MT
William M Tiefenthaler 03-0821-07-3-05-01-0000		2331 US HIGHWAY 10 W LAUREL, MT
Helene K Tiefenthaler 03-0821-07-3-05-01-0000		2331 US HIGHWAY 10 W LAUREL, MT
William M Tiefenthaler 03-0003005389-001		2331 US HIGHWAY 10 W LAUREL, MT
Helene K Tiefenthaler 03-0003005389-001		2331 US HIGHWAY 10 W LAUREL, MT
Not sure why 2nd GEO Code is here.		
Steven W Krum 03-0821-07-3-09-01-0000		249 24TH AVE W LAUREL, MT
Valarie J Krum 03-0821-07-3-09-01-0000		249 24TH AVE W LAUREL, MT
Steven W Krum 03-0821-07-1-01-21-0000		249 24TH AVE W LAUREL, MT
Valarie J Krum 03-0821-07-1-01-21-0000		249 24TH AVE W LAUREL, MT
S Craige Whiteley 03-0821-07-4-01-04-0000		2247 US HIGHWAY 10 W LAUREL, MT
S Craige Whitely 03-0821-07-4-01-02-0000		2247 US HIGHWAY 10 W LAUREL, MT

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION D Page 1 of 3

Consent or non-consent of land owners in Yellowstone County
abutting and / or affected by the petitioned roadway

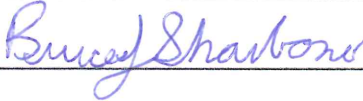
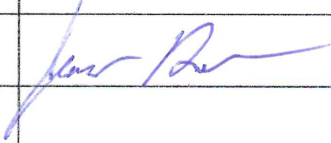
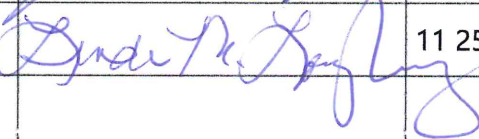
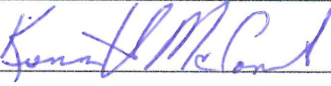
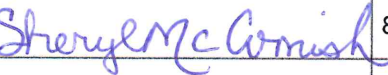
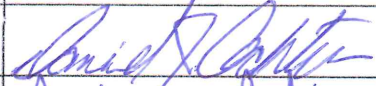
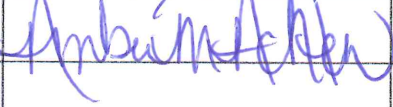
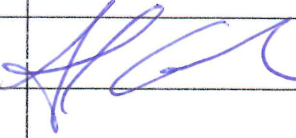
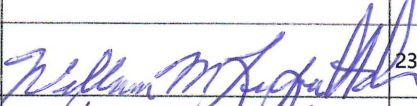
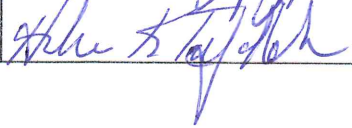
CONSENT
NOT REQ'D.
DO NOT
ABUT
PETITIONED
ROADS.
JOA 12/2/26

PRINTED NAME	SIGNATURE	ADDRESS	CONSENT	
			YES	NO
Ervin C. Wood	<i>Ervin C. Wood</i>	311 25TH AVE LAUREL, MT	X	
Peggy Wood	<i>Peggy Wood</i>	311 25TH AVE LAUREL, MT	X	
Thomas D. Beightel	<i>Thomas D. Beightel</i>	303 25TH AVE W LAUREL, MT	X	
Carlyn E. Beaudry <i>Beightel</i>	<i>Carlyn E. Beightel</i>	303 25TH AVE W LAUREL, MT	X	
Laurel Golf Course	<i>Jennifer Nelson</i>	GOLF COURSE RD LAUREL, MT 1020 GOLF COURSE RD LAUREL, MT	X	
Jennifer Nelson Mngr	<i>Jennifer Nelson</i>	PO BOX 247 LAUREL, MT	X	
TooShay Llp	<i>Victor H. Shay</i>	2031 OLD HIGHWAY 10 W LAUREL, MT	X	
<i>VICTOR SHAY</i> <i>General Partner</i>	<i>Victor H. Shay</i> <i>321 MILES AVE.</i>	2031 OLD HIGHWAY 10 W LAUREL, MT <i>Billings, MT</i>	X	

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION D Page 2 of 3

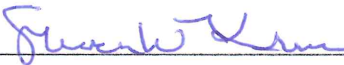
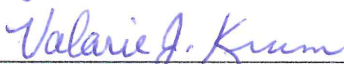
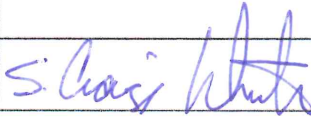
Consent or non-consent of land owners in Yellowstone County
abutting and / or affected by the petitioned roadway

PRINTED NAME	SIGNATURE	ADDRESS	CONSENT	
			YES	NO
Bruce J. Sharbano		319 25th Ave, Laurel, MT	☒	☐
Jason Duncan		207 25th Ave W, Laurel	☒	☐
James B. Loyning		11 25th Ave, Laurel, MT	☒	☐
Linda M. Loyning		11 25th Ave, Laurel, MT	☒	☐
Kenneth A. Jr Mccomish		80 24th Ave W Laurel MT	☒	☐
Sheryl A Mccomish		80 24th Ave W Laurel, MT	☒	☐
Daniel J. Achten		108 24th Ave W Laurel, MT	☒	☐
Amber M. Achten		108 24th Ave W Laurel, MT	☒	☐
Ashleigh Gordon		9 24th Ave W Laurel, MT	☒	☐
William M. Tiefenthaler		2331 US Highway 10 W Laurel, MT	☒	☐
Helene K. Tiefenthaler		2331 US Highway 10 W Laurel, MT	☒	☐

PETITION TO ESTABLISH, ALTER, OR ABANDON A COUNTY ROAD

SECTION D Page 3 of 3

Consent or non-consent of land owners in Yellowstone County
abutting and / or affected by the petitioned roadway

PRINTED NAME	SIGNATURE	ADDRESS	CONSENT	
			YES	NO
Steven W. Krum		249 24th Ave W Laurel, MT	X	
Valarie J. Krum		249 24th Ave W Laurel, MT	X	
S Craige Whiteley		2247 US Highway 10 W Laurel, MT	X	

PLAT OF
ROCKWELL-SCHAUER SUBDIVISION

SITUATED IN THE SE1/4 SW1/4, SECTION 7, T 2 S, R 24 E, M.P.M.
YELLOWSTONE COUNTY, MONTANA

Plat & Survey By Sage Engineers & Land Planners, Inc.

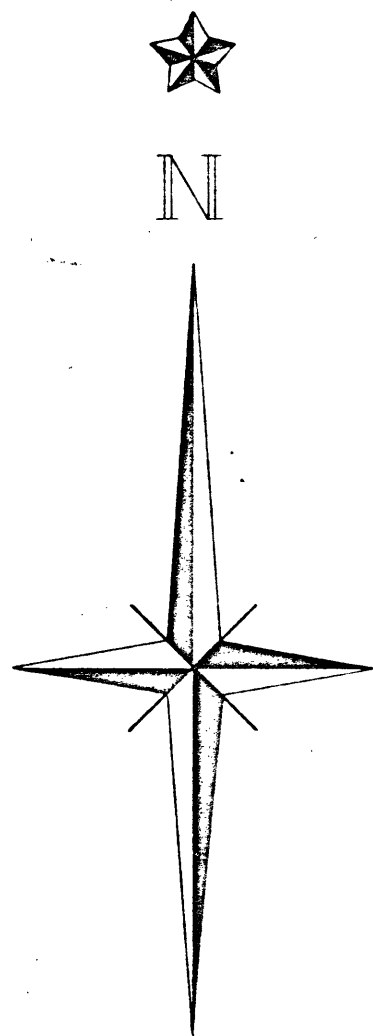
Billings, Montana

SCALE: 1" = 200'
JANUARY, 1961

Roads previously abandoned

Proposed Road Abandonments

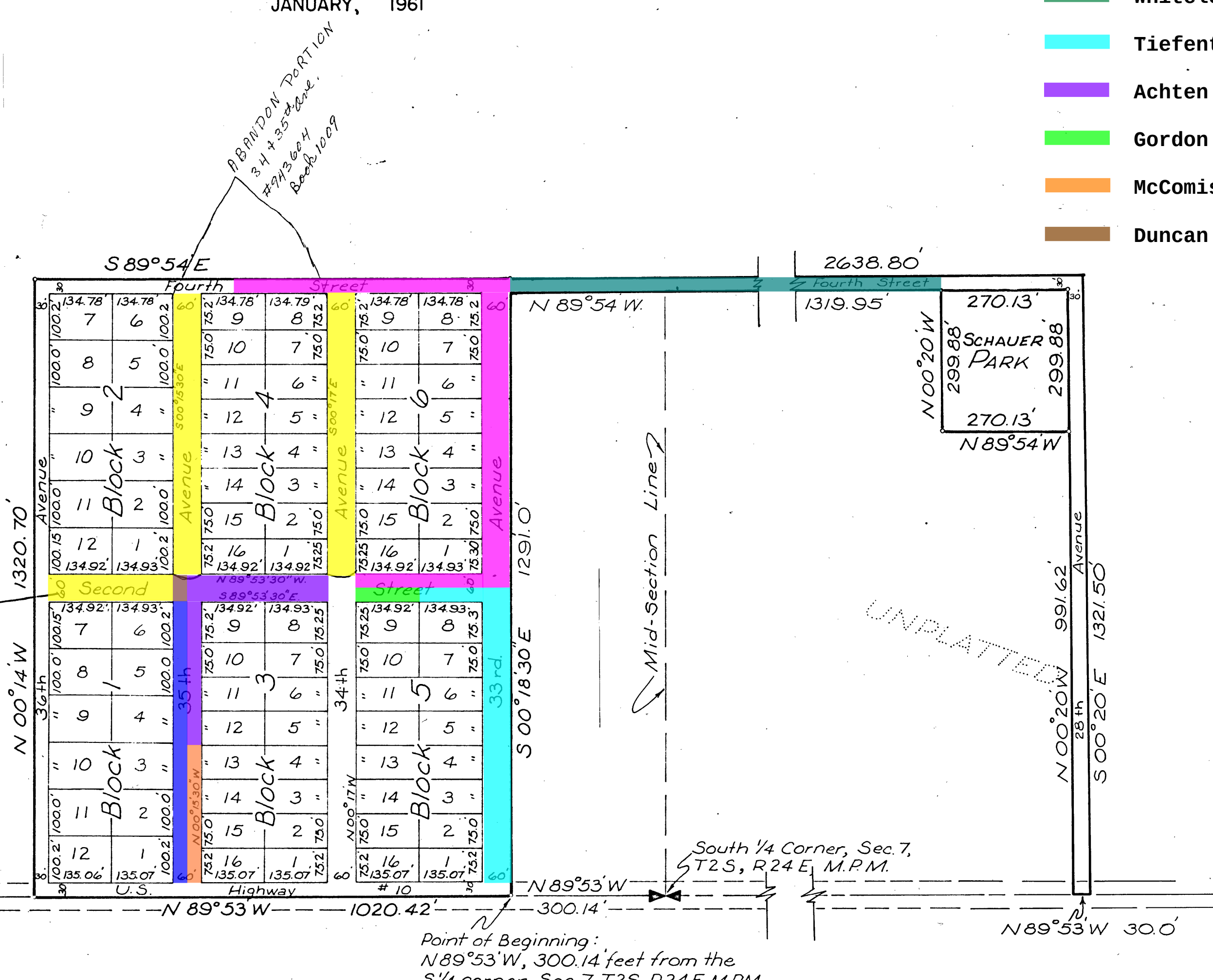
Krum
Loyning
Whiteley
Tiefenthaler
Achten
Gordon
McComish
Duncan



UNPLATTED

UNPLATTED

#1295367
Abandon 2-2-84
Bb 1257 page 347



CERTIFICATE OF DEDICATION

KNOW ALL MEN BY THESE PRESENTS: That Maizy F. Rockwell and Gertrude J. Schauer, owners of the following described tracts of land do hereby certify that they have caused to be surveyed, subdivided and platted into lots, blocks, streets, alleys and park as shown by the plat and the CERTIFICATE OF SURVEY hereunto annexed, said tract of land situated in the SE1/4 SW1/4, of Section 7, T.2S., R.24E., M.P.M., Yellowstone County, Montana, being more particularly described as follows, to wit: Beginning at a point which is located N89°53'W a distance of 300.14 feet from the South 1/4 Corner of Section 7, T.2S., R.24E., M.P.M.; thence continuing on the South line of said Section 7 N89°53'W a distance of 1020.42 feet to the Southwest Corner of the SE1/4 SW1/4 of said Section 7; thence N00°14'W a distance of 1320.70 feet on the West line of the SE1/4 SW1/4 of said Section 7 to the Northwest Corner of said SE1/4 SW1/4; thence S89°54'E along the North line of the SE1/4 SW1/4 of said Section 7 a distance of 2638.80 feet; thence S00°20'E along the East line of the SE1/4 SW1/4 a distance of 1321.50 feet to the section line of said Section 7; thence N89°53'W along said section line a distance of 30.0 feet thence N00°20'W a distance of 991.62 feet; thence N89°54'W a distance of 270.13 feet; thence N00°20'W a distance of 299.88 feet; thence N89°54'W a distance of 1319.95 feet; thence S00°18'30'E a distance of 1321.50 feet to the point of beginning, said tract to be known and designated as ROCKWELL-SCHAUER SUBDIVISION and the lands included in all streets, avenues and park shown on the annexed plat are hereby granted and donated to the use of the public forever.

Dated this 28th day of February, 1961.

Maizy F. Rockwell

Gertrude J. Schauer

STATE OF MONTANA) ss.
County of Yellowstone

On this 28th day of March, 1961, before me, a Notary Public in and for the State of Montana, personally appeared Maizy F. Rockwell, known to me to be the person who signed the foregoing CERTIFICATE OF DEDICATION, and who acknowledged to me that she executed the same. Witness my hand and seal, the day and year herein above written.

Samella J. Mueller
Notary Public in and for the State of Montana
Residing at Billings, Montana.
My commission expires 3/12/64.

STATE OF TEXAS) ss.
County of Garza

On this 28th day of February, 1961, before me, a Notary Public in and for the State of Texas, personally appeared Gertrude J. Schauer, known to me to be the person who signed the foregoing CERTIFICATE OF DEDICATION, and who acknowledged to me that she executed the same. Witness my hand and seal, the day and year herein above written.

R. M. Savage
Notary Public in and for the State of Texas
Residing at Stephenville
My commission expires June 1, 1961

We hereby certify that we have examined the plat of ROCKWELL-SCHAUER SUBDIVISION and find that it conforms to the recommendations of the Laurel City-County Planning Board; therefore, said plat was duly approved by this Board on the 25th day of April, 1961.

Chairman

Secretary

CERTIFICATE OF SURVEY

STATE OF MONTANA) ss.
County of Yellowstone

James R. O'Brien, Montana Registered Land Surveyor # 613-S, being first duly sworn, deposes and says that during the month of January, 1961, a survey was made under his supervision of a tract of land to be known as ROCKWELL-SCHAUER SUBDIVISION in accordance with the request of the owners thereof and in conformity with the provisions of Chapter 6, Title 11-601 to 11-616, inclusive, Revised Codes of Montana of 1947, said subdivision, description of boundaries and dimensions being in accordance with the CERTIFICATE OF DEDICATION and as shown on the annexed plat; that iron pipe monuments of suitable size were set at all intersection points as indicated on the plat by a mark thus ; that the plat conforms with the work on the ground; that the gross area of the said platted tract is 34.781 acres and the net area is 22.316 acres.

Subscribed and sworn to before me, a Notary Public in and for the State of Montana, this 21st day of February, 1961.

James R. O'Brien
Montana Registered Land Surveyor # 613-S
Samella J. Mueller
Notary Public in and for the State of Montana
Residing at Billings, Montana.
My commission expires March 10, 1961.

CERTIFICATE OF APPROVAL

STATE OF MONTANA) ss.
County of Yellowstone

We hereby certify that we have examined the annexed plat of ROCKWELL-SCHAUER SUBDIVISION and the said plat conforms with the requirements of the laws of the State of Montana; that the requirements for park donation have been met by agreement with the City-County Planning Board. It is therefore approved and accepted.

IN WITNESS WHEREOF, we have set our hands and the seal of Yellowstone County, Montana, this 25th day of April, 1961.

BOARD OF COUNTY COMMISSIONERS:

Thomas H. Acker
Commissioner
Jack P. Mueller
County Surveyor

Fred C. Plath
Chairman
Chris Rubich
County Clerk & Recorder
By Merrill L. Linder
Deputy

STATE OF MONTANA) ss.
County of Yellowstone

669688

I hereby certify that the annexed plat of ROCKWELL-SCHAUER SUBDIVISION was filed for record in my office on the 25th day of April, 1961, at 3:00 o'clock P.M.

Chris Rubich
County Clerk & Recorder
By Merrill L. Linder
Deputy

Line 7 County Petition Instructions
For Road Abandonment
Title Search Property Ownership



First Montana Title
2737 Montana Avenue
Billings, MT 59101
Phone (406) 248-3000
Fax (406) 248-9928
darla@firstmontanatitle.com

December 18, 2025

Dear Steve Krum;

As requested, we have prepared an ownership report on the following legal description(s) and As of **December 05, 2025, 5:00 PM**, we find ownership as follows on the attached page(s).:

James B. Loyning and Linda M. Loyning as to ownership of
Lots 1, 2, 3, 4, 5 and 6, Block 1, of Rockwell-Schauer Subdivision, Yellowstone County, Montana,
according to the official plat thereof on file and of record in the office of the Clerk and Recorder of said
County, under Document No. 669688.

Bruce J. Sharbono as to ownership of
Lots 6 and 7, Block 2, of Rockwell-Schauer Subdivision, Yellowstone County, Montana, according to the
official plat thereof on file and of record in the office of the Clerk and Recorder of said County, under
Document No. 669688.

Jason Duncan as to ownership of
Lots 1, 2, 3, 10, 11 and 12 Block 2, of Rockwell-Schauer Subdivision, Yellowstone County, Montana,
according to the official plat thereof on file and of record in the office of the Clerk and Recorder of said
County, under Document No. 669688.

Thomas D. Beightel and Carlyn E. Beaudry as to ownership of
Lots 4 and 9 Block 2, of Rockwell-Schauer Subdivision, Yellowstone County, Montana, according to the
official plat thereof on file and of record in the office of the Clerk and Recorder of said County, under
Document No. 669688.

Ervin C. Wood and Peggy Wood as to ownership of
Lots 5 and 8 Block 2, of Rockwell-Schauer Subdivision, Yellowstone County, Montana, according to the
official plat thereof on file and of record in the office of the Clerk and Recorder of said County, under
Document No. 669688.

Kenneth A. McComish, Jr. and Sheryl A. McComish as to ownership of
Lots 1, 2, 3, 4, 13, 14, 15 and 16, Block 3, in Rockwell-Schauer Subdivision, according to the official
plat on file in the office of the Clerk and Recorder of Yellowstone County, Montana, under Document
No. 669688.

Daniel J. Achten and Amber M. Achten as to ownership of
Lots 5, 6, 7, 8, 9, 10, 11 and 12, Block 3, in Rockwell-Schauer Subdivision, according to the official plat
on file in the office of the Clerk and Recorder of Yellowstone County, Montana, under Document No.
669688.

Steven W. Krum and Valarie J. Krum as to ownership of
Lots 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15 and 16, Block 4, in Rockwell-Schauer Subdivision,
according to the official plat on file in the office of the Clerk and Recorder of Yellowstone County,
Montana, under Document No. 669688.

William M. Tiefenthaler and Helene K. Tiefenthaler as to ownership of
Lots 1, 2, 3, 4, 5, 6, 7, and 8, Block 5, in Rockwell-Schauer Subdivision, according to the official plat on
file in the office of the Clerk and Recorder of Yellowstone County, Montana, under Document No.
669688.

Ashleigh Gordon as to ownership of
Lots 9, 10, 11, 12, 13, 14, 15 and 16, Block 5, of Rockwell-Schauer Subdivision, Yellowstone County,
Montana, according to the official plat thereof on file and of record in the office of the Clerk and
Recorder of said County, under Document No. 669688.

Steven W. Krum and Valarie J. Krum as to ownership of
Lots 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15 and 16, Block 6, in Rockwell-Schauer Subdivision,
according to the official plat on file in the office of the Clerk and Recorder of Yellowstone County,
Montana, under Document No. 669688.

Gavin R. Williams and Linda E. Harris as to ownership of
A merged and single aggregate parcel of land described as Lot 12, Decarlo Subdivision, according to the
official plat on file in the office of the Clerk and Recorder of Yellowstone County, Montana, under
Document No. 929144; TOGETHER WITH Area A of Amended Tract 1B of Amended Certificate of
Survey No. 3055, on file at the office of the Yellowstone County Clerk and Recorder under Document
No. 4091549.

Steven W. Krum and Valarie J. Krum as to ownership of
That part of the SW1/4 of Section 7, Township 2 South, Range 24 East, of the Principal Montana
Meridian, Yellowstone County, Montana, described as Tract 1C, of Second Amendment to Tract 1B of
Amended Certificate of Survey No. 3055, on file in the office of the Clerk and Recorder of said County,
under Document No. 4102468.

Laurel Golf & Recreation Association as to ownership of
Tract 1B of Amended Certificate of Survey No. 3055, on file at the office of the Yellowstone County
Clerk and Recorder under Document No. 4035651

S. Craige Whiteley as to ownership of
Tract 1 of Certificate of Survey No. 3920, on file at the office of the Yellowstone County Clerk and
Recorder under Document No. 4105662

This report is limited to verification of the ownership of the above described property, and the liability for this report will not exceed the amount paid for said report. No search has been made for easements, restrictions, liens, judgments or other encumbrances.

Thank you for choosing First Montana Title.

FMT of Billings, LLC

By: *Darla Mae Berumen*
Title Officer

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Creekside Estates, Second Filing

Submitted For: Jeff Martin, Clerk And Recorder

Submitted By: Jeff Martin, Clerk And Recorder

TOPIC:

Plat of Creekside Estates, Second Filing, Subdivision Improvement Agreement, and Public Access and Utility Easement

BACKGROUND:

Reviewed.

RECOMMENDED ACTION:

Execute.

Attachments

Creekside 2nd SIA

Creekside 2nd Easement

SUBDIVISION IMPROVEMENTS AGREEMENT

Creekside Estates, Second Filing

Table of Contents (Yellowstone County)

I.	Variances	Page 2
II.	Conditions that Run with the Land	Page 2
III.	Transportation	Page 3
	A. Streets	Page 3
	B. Traffic Control Devices	Page 3
	C. Access	Page 3
IV.	Emergency Services	Page 3
V.	Storm Drainage	Page 3
VI.	Utilities	Page 4
	A. Water	Page 4
	B. Sanitary Sewer	Page 4
	C. Power, Telephone, Gas, and Cable Television	Page 4
	D. Billings Area Bikeway Trails and Master Plan	Page 4
VII.	Parks/Open Space	Page 5
VIII.	Irrigation	Page 5
IX.	Weed Management	Page 5
X.	Soils/Geotechnical Study	Page 5
XI.	Phasing of Improvements	Page 5
XII.	Financial Guarantees	Page 5
XIII.	Legal Provisions	Page 6

Creekside Estates, Second Filing

This agreement is made and entered into this 21st day of July, 2025, by and between *John Poukish.*, whose address for the purpose of this agreement is PO Box 2697 Avon, CO 81620, hereinafter referred to as "Subdivider," and YELLOWSTONE COUNTY, Montana, hereinafter referred to as "County."

WITNESSETH:

WHEREAS, at a regular meeting conducted on 17 day of May, 2022, the Board of Planning recommended conditional approval of a preliminary plat of *Creekside Estates, Second Filing*, and

WHEREAS, at a regular meeting conducted on 17 day of May, 2022, the Yellowstone County Board of County Commissioners conditionally approved a preliminary plat of *Creekside Estates, Second Filing*, and

WHEREAS, a Subdivision Improvements Agreement is required by the County prior to the approval of the final plat.

WHEREAS, the provisions of this agreement shall be effective and applicable to *Creekside Estates, Second Filing* upon the filing of the final plat thereof in the office of the Clerk and Recorder of Yellowstone County, Montana. The Subdivision shall comply with all requirements of the Yellowstone County Subdivision Regulations, the rules, regulations, policies, and resolutions of Yellowstone County, and the laws and administrative rules of the State of Montana.

THEREFORE, THE PARTIES TO THIS AGREEMENT, for and in consideration of the mutual promises herein contained and for other good and valuable consideration, do hereby agree as follows:

I. VARIANCES

- A. The subdivider is requesting a variance in order to pay the fire department \$30,000 for use of an existing pressurized fire hydrant approximately .58 miles away for fire suppression. This fire hydrant is located at the corner of 60th Street and Grand Avenue.

II. CONDITIONS THAT RUN WITH THE LAND

- A. Lot owners should be aware that this subdivision is being built in close proximity to prime deer and antelope habitat and it is likely that homeowners will experience problems with damage to landscaped shrubs, flowers, and gardens. The Montana Fish, Wildlife, and Parks Department does not provide damage assistance unless there is damage to commercial crops and/or a threat to public health and safety.
- B. Lot owners should be aware that soil characteristics within the area of this subdivision, as described in the 1972 Yellowstone County Soil Survey, indicate that there could be potential limitations for proposed construction on the lots, which may require a geotechnical survey prior to construction.
- C. No water rights have been transferred to the lot owners. Perimeter ditches and drains shall remain in place and shall not be altered by the Subdivider or subsequent owners.

- D. There is attached hereto a Waiver waiving the right to protest the creation of the special improvement district or districts which by this reference is expressly incorporated herein and made as much a part hereof as though fully and completely set forth herein at this point. The Waiver will be filed with the plat, shall run with the land, and shall constitute the guarantee by the Subdivider and property owner or owners of the developments described herein. Said Waiver is effective upon filing and is not conditioned on the completion of the conditions set forth in this Agreement. The Subdivider and owner specifically agree that they are waiving valuable rights and do so voluntarily.
- E. Culverts and associated drainage swales shall not be filled in or altered by the subdivider or subsequent lot owners.
- F. Lot owners should be aware that portion(s) of this property lay within the floodplain/floodway, as depicted in the West End Flood Study. Lot owners may consider building to floodplain standards.
- G. When required by road improvements, all fences and irrigation ditches in the public right-of-way adjacent to this subdivision shall be removed or relocated outside of the public right-of-way and any relocation outside of the public right-of-way shall be subject to securing and recording easements.
- H. Future maintenance of all public (or common) improvements has been done through an RSID created as part of the SIA for this subdivision.
- I. Lot owners or their agent will obtain an Access Permit from County Public Works prior to any construction on any lot within the subdivision. The application will include a site plan showing the desired location of the access and show that it meets the requirements outlined by the DEQ storm water requirements for the subdivision. Failure to do so will result in the lot owner or their agent removing what has been installed and locating the access in an approved location at the lot owners' expense. Lot owners should be aware that Lots 6 and 7 have not received DEQ approval for water and sanitation services. Lot 7 has been approved by DEQ for stormwater retention.
- J. Lot owners are required to obtain a Zoning Compliance Permit prior to any construction on the lot(s).

III. TRANSPORTATION

The subdivider agrees to guarantee all improvements for a period of one (1) year from the date of final acceptance by Yellowstone County.

A. Streets

- The subdivision will utilize existing streets, Creek Crossing Road and Grand Avenue. It also includes one new public road, Creek Meadows Road, which has been constructed and is accessed from Grand Avenue. Creek Meadows Road consists of 24 feet of paved asphalt with 2-foot gravel shoulders, all within a 60-foot right of way, and terminates in a cul de sac. The road is approximately 220 feet long,

and the cul de sac has a diameter of approximately 83 feet.

B. Traffic Control Devices

- A stop sign has been installed where Creek Meadows Road intersects with Grand Avenue.

C. Access

- Access to Lots 1 and 3 will have individual driveways off of Creek Crossing Road.
- Access to Lots 2 and 4 will be through a shared driveway connected to Creek Crossing Road.
- Access to Lots 5 and 6 through a shared driveway connecting to Grand Avenue.
- Access to Lot 7 will be from an individual driveway off of Creek Meadow Road.

D. Billings Area Bikeways and Trails Master Plan (BABTMP)

- The subdivision is located within the BABTMP. The subdivision will offer no trail services. BABTMP does have a proposed trail at Grand Avenue and 62nd Street. There is a trail at the corner of Grand Avenue and 58th Street West.

E. Maintenance

- The property owner is responsible for all maintenance activities associated with the onsite road.

IV. EMERGENCY SERVICE

This section should include, but not be limited to the following:

- All driveways are required to be built to emergency access standards. Driveways must be a minimum of 16 feet wide and an additional 2 feet wide cleared drivable vegetation on each side. Driveways exceeding 150 feet in length must provide a turnaround point or hammerhead for emergency vehicles.
- The subdivision will have access to a pressurized fire hydrant located at the corner of 60th Street and Grand Avenue.

V. STORM DRAINAGE

All drainage improvements comply with the provisions of the Section 4.7, Yellowstone County Subdivision Regulations, and a stormwater management plan has been approved by MDEQ.

- A stormwater retention pond and swales are displayed on the plat.

VI. UTILITIES

A. Water

In accordance with Section 4.9 Yellowstone County Subdivision Regulations

- Lots 1 through 5 will have individual wells built in accordance with Yellowstone County standards and MDEQ standards.
- Lots 6 and 7 will not have water supply at this time. Restrictions for both lots will be implemented by DEQ. These lots are not included within the DEQ COSA approval.

B. Septic System

In accordance with Section 4.8 Yellowstone County Subdivision Regulations

- Lots 1 through 5 will have individual septic systems. These systems will be evapotranspiration septic systems that will be built to Yellowstone County

standards and MDEQ standards.

- Lots 6 and 7 will not have sanitary services at this time. Restrictions for both lots will be implemented by DEQ. These lots are not included within the DEQ COSA approval.

C. Power, Telephone, Gas, and Cable Television

- Lots 1 through 4 will receive utilities within a 30' utility easement and private access easement. This easement runs south from Creek Crossing Road.
- Lots 5 and 6 have the ability to receive utilities via an extension of the utility easement for Lots 1 through 4. The utility easement from Lots 1 through 4 is extended via a 10' easement into Lots 5 and 6. Lots 5 and 6 also have a private access and utility easement that is an extension of Creek Meadows Road.
- Lots 6 and 7 are not proposed to be developed at this time.

VII. PARKS/OPEN SPACE

A private park is located on the western boundary of the subdivision. The park will be maintained by the homeowners association. The park is approximately 1.60 acres in size, which meets the parkland requirement of .68 acres.

VIII. IRRIGATION

Birely Ditch is located within the proposed private park. Birely Ditch has statutory easement rights to be accessed and maintained 25' on either side of the ditch. These rights will be preserved by this subdivision.

IX. WEED MANAGEMENT

All noxious weeds on the latest Yellowstone County Noxious Weed List shall be controlled on all properties in the subdivision.

The weed plan includes the following requirements:

- A Weed Management Plan for this subdivision has been approved by the Yellowstone County Weed Department. Said weed management plan contains the noxious weeds being addressed and the plan for the control of those weeds. All associated cost for noxious weed control is the responsibility of the owner of record.
- A revegetation plan is included as part of the management plan. A seeding recommendation can be obtained from the Yellowstone County Weed Department pursuant to Section 7-22-2152, MCA. The Yellowstone County Weed Department reserves the right to revise these recommendations based on the required site inspection.

X. SOILS/GEOTECHNICAL STUDY

A soils/geotechnical study was not required but owners of the lots are encouraged to perform site-specific geotechnical investigation that is specific to the type of structure contemplated prior to construction.

XI. PHASING OF IMPROVEMENTS

Creekside Estates, Second Filing proposes that all 7 lots be developed in a single phase.

XII. FINANCIAL GUARANTEES

Except as otherwise provided, Subdivider shall install and construct said required improvements by private contracts secured by bonds, irrevocable letters of credit,

sequential development, or any other method that may be acceptable to the Planning Board and Board of County Commissioners. All engineering and legal work in connection with such improvements shall be paid by the contracting parties pursuant to said special improvement district or private contract, and the improvements shall be designed by and constructed under the supervision of a professional engineer competent in civil engineering, licensed in the state of Montana. Upon completion of the improvements, the consulting Engineer shall file with the Public Works Department, a statement certifying that the improvements have been completed in accordance with approved, seal stamped, record drawings, along with all required post-construction certification per Section 4.6.C. of the Yellowstone County Subdivision Regulations.

In the event that all required improvements are not installed and constructed prior to final plat approval, the Subdivider shall provide a monetary security guarantee in the amount of 125% of the estimated total cost by one (1) of the methods listed in Chapter 5 of the Yellowstone County Subdivision Regulations. If using a security, describe the method in this section.

XIII. LEGAL PROVISIONS

- A. Subdivider agrees to guarantee all public improvements for a period of one year from the date of final acceptance by Yellowstone County.
- B. The owners of the properties involved in this Subdivision by signature subscribed herein below agree, consent, and shall be bound by the provisions of this Agreement.
- C. The covenants, agreements, and all statements in this Agreement apply to and shall be binding on the heirs, personal representatives, successors and assigns of the respective parties.
- D. In the event it becomes necessary for either party to this Agreement to retain an attorney to enforce any of the terms or conditions of this Agreement or to give any notice required herein, then the prevailing party or the party giving notice shall be entitled to reasonable attorney fees and costs.
- E. Any amendments or modifications of this Agreement or any provisions herein shall be made in writing and executed in the same manner as this original document and shall after execution become a part of this Agreement.
- F. Subdivider shall comply with all applicable federal, state, and local statutes, ordinances, and administrative regulations during the performance and discharge of its obligations. Subdivider acknowledges and agrees that nothing contained herein shall relieve or exempt it from such compliance.
- G. Subdivider has created an RSID(s) for future maintenance of all public (or common) constructed improvements.

IN WITNESS WHEREOF, the parties hereto have set their hands and official seals on the date first above written.

“SUBDIVIDER”

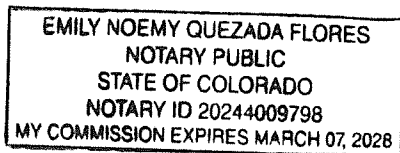
John Poukish.

By: [Signature]

Its: _____

STATE OF Colorado)
County of Eagle) : ss

On this 21st day of July, 20 25, before me, a Notary Public in
and for the State of Colorado, personally appeared John Poukish who
executed the foregoing instrument and acknowledged to me that he executed the same.



Notary Public in and for the State of CO

Printed Name: Emil Quezada

Residing at: 105 Edwards Village Blvd Apt 2 Edwards,
My commission expires: MARCH 07, 2028 CO 81632

This agreement is hereby approved and accepted by Yellowstone County, this 21st day of July, 2025.

“COUNTY”
COUNTY OF YELLOWSTONE
MONTANA

County of Yellowstone
Board of County Commissioners

By: _____
Chairman

Commissioner

Commissioner

Attest: _____
County Clerk and Recorder

STATE OF MONTANA)
 : ss
County of Yellowstone)

On this ____ day of _____, 20 ____, before me, a Notary Public in and for the State of Montana, personally appeared _____ and _____, known to me to be the Board of County Commissioners and the County Clerk and Recorder, respectively, of Yellowstone County, Montana, whose names are subscribed to the foregoing instrument in such capacity and acknowledged to me that they executed the same on behalf of Yellowstone County, Montana.

Notary Public in and for the State of Montana
Printed Name: _____
Residing at: _____
My commission expires: _____

Waiver of Right to Protest

FOR VALUABLE CONSIDERATION, the undersigned, being the Subdivider and all of the owners of the hereinafter described real property, do hereby waive the right to protest the formation of one or more Rural Special Improvement Districts (RSID's), which Yellowstone County may require.

This Waiver and Agreement is independent from all other agreements and is supported by sufficient independent consideration to which the undersigned are parties and shall run with the land and shall be binding upon the undersigned, their successors and assigns, and the same shall be recorded in the office of the County Clerk and Recorder of Yellowstone County, Montana.

The real property hereinabove mentioned is more particularly described as follows:

Creskide Estates, Second Filing

Signed and dated this 21st day of July, 2025.

By: John Poukish.
Its: _____

STATE OF Colorado)
: ss
County of Eagle)

On this 21st day of July, 2025, before me, a Notary Public in and for the State of Colorado, personally appeared John Poukish known to me to be the person who executed the forgoing instrument and acknowledged to me that he/she executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and a fixed my Notarial Seal the day and year hereinabove written.

EMILY NOEMY QUEZADA FLORES
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20244009798
MY COMMISSION EXPIRES MARCH 07, 2028

Emily
Notary Public in and for the State of Colorado
Printed name: Emily Quezada
Residing in 105 Edwards Village Blvd D107 Edwards,
My commission expires: March 07, 2028 W 81632

Return to:
 John Poukish
 PO Box 2697
 Avon, CO 81620

PUBLIC ACCESS AND UTILITY EASEMENT

This easement made this 21st day of July, 2025, by John Poukish (GRANTOR), does hereby grant and convey unto the Yellowstone County, Montana a Public Access and Utility Easement, across and over certain real property legally described as:

Lot 7 of The Creekside Estates, Second Filing located in the southwest one-quarter (SW1/4) of Section 31, Township 1 north, Range 25 east, Principal Meridian Montana, Yellowstone County, Montana; recorded in the office of the clerk and recorder of said county under Document No. _____;

WHEREAS, a Public Access and Utility Easement is shown as on the Plat of The Creekside Estates, Second Filing and as depicted in the included "Exhibit 'A'."

NOW THEREFORE, the GRANTOR does hereby declare this easement for building, construction, maintaining, repairing, updating, upgrading, operating, improving, replacing using and accessing a roadway and underground utilities and any necessary fixtures and appurtenances over and across said real property, together with the right of free ingress and egress at all times.

This easement shall run with the real property and be binding on all parties having any right, title or interest in the described property or any part thereof, their heirs, executors, successors, administrators and assignees, and shall bind each owner thereof.

[Signature and Acknowledgement Pages Follow]

IN WITNESS WHEREOF, the GRANTOR has executed this instrument the day and year first above written.

GRANTOR:

John Poukish

By:  _____
John Poukish

STATE OF Colorado)
County of Eagle : ss)

This instrument was acknowledged before me on 21st day of July, 2025 by John Poukish.

EMILY NOEMY QUEZADA FLORES
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20244009798
MY COMMISSION EXPIRES MARCH 07, 2028

SS  _____

ACCEPTANCE PUBLIC ACCESS AND UTILITY EASEMENT
(Lot 7, Creekside Estates, 2nd Filing)

Mark Morse, Chair

Michael J. Waters, Member

ATTEST

Chris White, Member

Jeff Martin, Clerk and Recorder

STATE OF MONTANA)
 ;
County of Yellowstone)

On the ____ day of _____, 20____, before me, a Notary Public in and for the State of Montana, personally appeared Mark Morse, Michael J. Waters, Chris White, and Jeff Martin know to me to be the Board of County Commissioners and the Clerk and Recorder of Yellowstone County, Montana, and who signed the foregoing instrument and who acknowledged to me that they executed the same.

WITNESS my hand and seal the day and year hereinabove written.

PLAT OF
CREEKSIDE ESTATES, SECOND FILING

LOCATED IN THE SW1/4 OF SECTION 31, T.1N., R.25E., P.M.M., YELLOWSTONE COUNTY, MONTANA

EXHIBIT "A"

SURVEY COMMISSIONED BY: JOHN FOURISH

PREPARED BY: IMEG CORP

DATE: FEBRUARY 2025

RECORD OWNER: JOHN FOURISH

LEGAL DESCRIPTION AND CERTIFICATE OF DEDICATION

I DO HEREBY CERTIFY THAT I HAVE CAUSED TO BE SURVEYED, SUBDIVIDED AND PLATTED INTO LOTS, PARK, EASEMENTS AND RIGHTS-OF-WAY LOT 124A OF THE AMENDED PLAT OF SUNNY COVE FRUIT FARMS, LOTS 99, 104 AND 121, RECORDED AS DOCUMENT NO. 1931744 RECORDS OF YELLOWSTONE COUNTY, LOCATED IN THE SOUTHWEST ONE-QUARTER (SW1/4) OF SECTION 31, TOWNSHIP 1 NORTH, RANGE 25 EAST, INCLUDING YELLOWSTONE COUNTY, YELLOWSTONE COUNTY, MONTANA, CONTAINING 17.55 ACRES GROSS AND 15.18 ACRES NET, MORE OR LESS, BEING SUBJECT TO ALL EASEMENTS AND RIGHTS-OF-WAY AS SHOWN, EXISTING OR OF RECORD.

HEREBY GRANT UNTO EACH AND EVERY PERSON, FIRM OR CORPORATION, WHETHER PUBLIC OR PRIVATE, PROVIDING OR OFFERING TO PROVIDE TELEPHONE, TELEGRAPH, ELECTRIC POWER, GAS, CABLE TELEVISION, WATER, OR SEWER SERVICE TO THE PUBLIC, THE RIGHT TO THE JOINT USE OF AN EASEMENT FOR THE CONSTRUCTION, MAINTENANCE, REPAIR AND REPLACEMENT OF THEIR LINES AND OTHER FACILITIES IN, OVER, UNDER AND ACROSS EACH AREA DESIGNATED ON THIS PLAT AS UTILITY EASEMENT TO HAVE AND TO HOLD FOREVER, AND

FURTHER THE PUBLIC ACCESS EASEMENT AND RIGHTS-OF-WAY SHOWN AND NOTED HEREON ARE HEREBY DEDICATED TO THE USE OF THE PUBLIC TO HAVE AND TO HOLD FOREVER, AND

FURTHER THE PARK LAND SHOWN AND NOTED HEREON IS HEREBY DEDICATED TO THE CREEKSIDE ESTATES HOME OWNERS ASSOCIATION TO HAVE MAINTAIN FOREVER, AND

FURTHER FEDERAL, STATE, AND LOCAL PLANS, POLICIES, REGULATIONS AND/OR CONDITIONS OF SUBDIVISION APPROVAL THAT MAY LIMIT THE USE OF THE PROPERTY, INCLUDING THE LOCATION, SIZE AND USE ARE SHOWN HEREON OR AS OTHERWISE STATED, AND

FURTHER BUYERS OF PROPERTY SHOULD ENSURE THAT THEY HAVE OBTAINED AND REVIEWED ALL SHEETS OF THE PLAT AND ALL DOCUMENTS RECORDED AND FILED IN CONJUNCTION WITH THE PLAT AND THAT BUYERS OF PROPERTY ARE STRONGLY ENCOURAGED TO CONTACT THE LOCAL PLANNING DEPARTMENT AND BECOME INFORMED OF ANY LIMITATIONS ON THE USE OF THE PROPERTY PRIOR TO CLOSING, AND

FURTHER THAT THE ABOVE DESCRIBED LAND IS TO BE KNOWN AS CREEKSIDE ESTATES, SECOND FILING, AND THAT THE PLAT CONFORMS TO THE PRELIMINARY PLAT PREVIOUSLY REVIEWED AND APPROVED BY THE GOVERNING BODY.

SS: JOHN FOURISH
STATE OF _____
COUNTY OF _____
THIS INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON _____, 20____, BY JOHN FOURISH
SS: _____
NOTARY PUBLIC

Line #	Length	Direction
L1	55.00	N64° 27' 31"E
L2	120.00	N25° 32' 29"W
L3	55.00	S64° 27' 31"W
L4	120.00	S25° 32' 29"E

CERTIFICATE OF PLANNING BOARD APPROVAL

THIS PLAT HAS BEEN APPROVED FOR FILING BY THE YELLOWSTONE COUNTY BOARD OF PLANNING AND CONFORMS TO THE RECOMMENDATIONS OF THIS BOARD.

SS: _____
PRESIDENT DATE _____
ATTEST: EXECUTIVE SECRETARY

CERTIFICATE OF COUNTY TREASURER

HEREBY CERTIFY THAT ALL REAL PROPERTY TAXES AND SPECIAL ASSESSMENTS AS SENSED AND LEVIED ON THE LAND ABOVE DESCRIBED ARE PAID FOR SECTION 31, T1N, R25E, MONTANA.

SS: _____
YELLOWSTONE COUNTY TREASURER DATE _____

CERTIFICATE OF COUNTY ATTORNEY

THIS DOCUMENT HAS BEEN REVIEWED BY THE COUNTY ATTORNEY'S OFFICE AND IS ACCEPTABLE TO FORM.

SS: _____
COUNTY ATTORNEY'S OFFICE DATE _____

CERTIFICATE OF CITY-COUNTY HEALTH DEPARTMENT

THIS SUBDIVISION PLAT HAS BEEN REVIEWED AND APPROVED.

SS: _____
YELLOWSTONE CITY-COUNTY HEALTH DEPARTMENT DATE _____
(DBA: YELLOWSTONE HEALTH)

CERTIFICATE OF COUNTY COMMISSIONER APPROVAL

WE, THE BOARD OF COUNTY COMMISSIONERS FOR THE COUNTY OF YELLOWSTONE, MONTANA, DO HEREBY CERTIFY THAT WE HAVE EXAMINED THIS PLAT OF CREEKSIDE ESTATES, SECOND FILING, AND APPROVE SAID PLAT, AND ACCEPT ALL PUBLIC EASEMENTS AND DEDICATED RIGHTS-OF-WAY IN THE INTEREST OF THE PUBLIC.

DATED THIS _____ DAY OF _____, 20____.

SS: _____
CHAIRMAN DATE _____
SS: _____
COMMISSIONER DATE _____
SS: _____
COMMISSIONER DATE _____
ATTEST: _____
CLERK AND RECORDS DATE _____

SURVEYOR'S CERTIFICATION

HEREBY CERTIFY THAT THE ATTACHED PLAT REPRESENTS A SURVEY MADE UNDER MY SUPERVISION AND SUBSTANTIALLY COMPLETED ON THE DATE SHOWN HEREON.

SS: _____
MATTHEW JACOBSON, PROFESSIONAL LAND SURVEYOR
MONTANA LICENSE NO. 117416 DATE _____

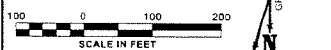
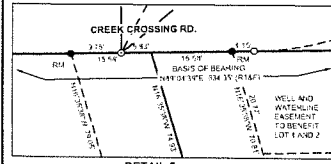
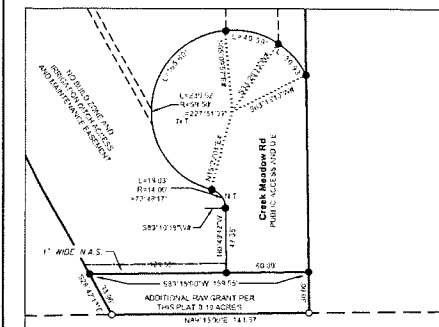
CLERK AND RECORDS FILING INFORMATION

CERTIFICATION OF LANDOWNER - CONDITIONS OF APPROVAL

THE UNDERSIGNED HEREBY CERTIFY THAT THE SUM OF THE TEXT AND OR GRAPHIC SHOWN ON THIS PLAT REPRESENT REQUIREMENTS BY THE GOVERNING BODY FOR FINAL PLAT APPROVAL, AND THAT ALL CONDITIONS OF SUBDIVISION APPLICATION FOR THIS PHASE OF THE SUBDIVISION HAVE BEEN SATISFIED, AND THE INFORMATION SHOWN IS CURRENT AS OF THE DATE OF THE CERTIFICATION RECORDED IN PLAT 1931744 AND THAT CHANGES TO ANY LAND USE, RESTRICTIONS OR ENCUMBRANCES MAY BE MADE BY AMENDMENTS TO COVENANTS, ZONING REGULATIONS, EASEMENTS, OR OTHER DOCUMENTS AS ALLOWED BY LAW OR LOCAL REGULATIONS.

SS: JOHN FOURISH
STATE OF _____
COUNTY OF _____
THIS INSTRUMENT WAS ACKNOWLEDGED BEFORE ME ON _____, 20____, BY JOHN FOURISH
SS: _____
NOTARY PUBLIC

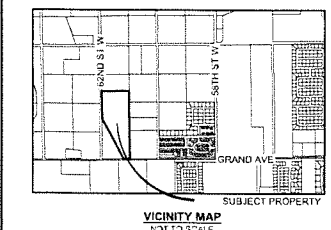
1/4	SEC.	T.	R.
☒	31	1N	25E



BASIS OF BEARING:
AMENDED PLAT OF SUNNY COVE FRUIT FARMS
LOTS 99, 104 AND 121

TOTAL SUBDIVISION AREA:
17.55 ACRES (GROSS)
9.925 ACRES (ROADS)
1.50 ACRES (PARK)
16.054 ACRES (NET)

- LEGEND**
- = SET 5/8"x24" REBAR WITH 1-1/4" R/C (JACOBSON, 13748LS)
 - = FOUND 5/8"x24" REBAR WITH 1-1/4" R/C (T.L. JACOBSON, 13748LS)
 - ▲ = FOUND 1-1/4" YPC (H. MEYERS, 22019S)
 - = FOUND 1-1/4" R/C (JACOBSON, 13748LS)
 - = FOUND 5/8" REBAR (NO CAP)
 - (F) = FOUND THIS SURVEY
 - (R) = RECORD OR ADDITIVE PER AMND PLAT OF SUNNY COVE FRUIT FARMS LOTS 99, 104 AND 121
 - C.O.S. = CERTIFICATE OF SURVEY
 - R/W = RIGHT-OF-WAY
 - YPC = YELLOW PLASTIC CAP
 - R/C = RED PLASTIC CAP
 - B/C = BLUE PLASTIC CAP
 - P.A.E. = PRIVATE ACCESS EASEMENT
 - U.E. = UTILITY EASEMENT
 - N.A.S. = NO ACCESS STRIP
 - N.T. = NON TANGENT CURVE
 - RM = REFERENCE MONUMENT
 - # = RADIAL BEARING



PREPARED BY:
IMEG
175 N. 27TH ST., STE 1312 PH: 406.246.9000
BILLINGS, MT PAK: 406.721.5224
59101 www.imegcorp.com
IMEG PROJECT NO. 2005153.07

B.O.C.C. Regular

2. a.

Meeting Date: 05/12/2026

Title: Board Reappointment

Submitted By: Erika Guy

TOPIC:

Board Reappointment - Carol Trawick to Yellowstone County Museum/ Sari Stahl & Brenda Emerick to Shepherd Cemetery Board

BACKGROUND:

See Attached

RECOMMENDED ACTION:

Sign and Mail

Attachments

Carol Trawick

Sari Stahl

Brenda Emerick

Yellowstone County



COMMISSIONERS
(406) 256-2701

P.O. Box 35000
Billings, MT 59107-5000
bocc@yellowstonecountymt.gov

May 12, 2026

Ms. Carol Trawick
2423 Green Briar Rd.
Billings, MT 59105

RE: Re-appointment to Yellowstone County Museum Board

Dear Ms. Trawick,

The Board of County Commissioners of Yellowstone County has re-appointed you to the above-named board. Your term by this appointment will be to June 30, 2029.

We wish to take this opportunity to thank you, in advance, for accepting this community service.

Sincerely,

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White Member

BOCC/eg

c: Board File - Clerk & Recorder
Mr. Zach Garhart, 1950 Terminal Circle, Billings, MT 59105

Yellowstone County



COMMISSIONERS
(406) 256-2701

P.O. Box 35000
Billings, MT 59107-5000
bocc@yellowstonecountymt.gov

May 12, 2026

Ms. Sari Stahl
8747 Hofferber Rd.
Shepherd, MT 59079

RE: Re-appointment to Shepherd Cemetery Board

Dear Ms. Stahl,

The Board of County Commissioners of Yellowstone County has re-appointed you to the above-named board. Your term by this appointment will be to June 30, 2029.

We wish to take this opportunity to thank you, in advance, for accepting this community service.

Sincerely,

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White Member

BOCC/eg

c: Board File - Clerk & Recorder
Ms. Brenda Emerick, 8245 Pelican Cove, Shepherd, MT 59079

Yellowstone County



COMMISSIONERS
(406) 256-2701

P.O. Box 35000
Billings, MT 59107-5000
bocc@yellowstonecountymt.gov

May 12, 2026

Ms. Brenda Emerick
8245 Pelican Cove
Shepherd, MT 59079

RE: Re-appointment to Shepherd Cemetery Board

Dear Ms. Emerick,

The Board of County Commissioners of Yellowstone County has re-appointed you to the above-named board. Your term by this appointment will be to June 30, 2029.

We wish to take this opportunity to thank you, in advance, for accepting this community service.

Sincerely,

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White Member

BOCC/eg

c: Board File - Clerk & Recorder

B.O.C.C. Regular

2. b.

Meeting Date: 05/12/2026

Title: Resolution 26-56 Publication and Posting of Notices

Submitted By: Erika Guy

TOPIC:

Resolution 26-56 Publication and Posting of Notices

BACKGROUND:

See Attached

RECOMMENDED ACTION:

Approve or Deny

Attachments

26-56

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 26-56

Resolution as to Yellowstone County Publication and Posting of Notices

WHEREAS, pursuant to Montana Code Annotated, a county must periodically publish and post notices. Pursuant to Section 7-1-2121 of the Montana Code Annotated, a county must publish notices in a newspaper that meets certain specifications at least twice six days apart and post in three locations in the county.

WHEREAS, the Yellowstone County Board of County Commissioners to provide notice as to how it intends to satisfy its requirement under the Montana Code Annotated to periodically publish and post notices passes this resolution:

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners shall publish notices in the designated county newspaper pursuant to section 18-7-411. The Board reserves the ability, when it deems it appropriate, to provide supplemental notice through publication in other newspapers and magazines and broadcasts on television and radio stations in addition to publication in the designated newspaper.

The Board shall post notices at (1) the Yellowstone County Courthouse located at 217 North 27th Street in Billings, Montana on the 1st Floor in the lobby on the Bulletin Board, (2) the Ostlund Building located at 2825 3rd Ave N in Billings, Montana on the 1st Floor in the lobby on the Bulletin Board and (3) the Yellowstone County website <https://www.yellowstonecountymt.gov>. The Board reserves the ability, when it deems it appropriate, to provide supplemental notice through posting at other locations in addition to the locations listed above.

All notices published or posted by the Board can be obtained from the Yellowstone County Clerk and Recorder's Office. The Board shall annually review how it will satisfy the publication and posting requirements imposed on it by the Montana Code Annotated.

Passed and Adopted on the 12th day of May 2026.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White, Member

ATTEST:

Jeff Martin, Clerk and Recorder

B.O.C.C. Regular

2. c.

Meeting Date: 05/12/2026

Title: Board Removal - Historic Preservation Board

Submitted By: Erika Guy

TOPIC:

Board Removal - Historic Preservation Board

BACKGROUND:

See Attached

RECOMMENDED ACTION:

Approve or Deny

Attachments

Removal Letter

Request for Removal

Yellowstone County



COMMISSIONERS
(406) 256-2701

P.O. Box 35000
Billings, MT 59107-5000
bocc@yellowstonecountymt.gov

May 12, 2026

Mr. Kenneth Stone

219 S 36th Street

Billings, MT 59101

Dear Mr. Stone,

In January 2025, the Yellowstone County Board of County Commissioners appointed you to the Yellowstone County Historic Preservation Board. In May 2026, the Board requested the Board of County Commissioners remove you from the Board. According to the Board, you have only attended one meeting of the Board. Pursuant to the bylaws of the Board, the Board of County Commissioners has the authority to remove a member. For good cause shown, the lack of attendance at Board meetings, the Board of County Commissioners, immediately removes you from the Board.

Should you have any questions regarding this decision, please reach out to our office.

Sincerely,

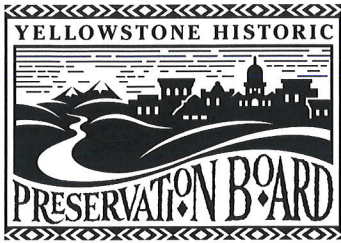
BOARD OF COUNTY COMMISSIONERS

YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

Chris White, Member



Yellowstone Historic Preservation Board

*A certified local government (CLG)
Program representing four governing bodies:*

**City of Billings
City of Laurel**

**Crow Tribe
Yellowstone County**

May 1, 2026

Re: Ken Stone as a Yellowstone Historic Preservation Board member

Dear Yellowstone County Commissioners:

On behalf of the Yellowstone Historic Preservation Board (YHPB), we are requesting the release of board member Ken Stone from the YHPB.

Mr. Stone was appointed to the board on January 28, 2025. Mr. Stone has attended one board meeting after he was appointed to the board. We have not seen nor heard from him since that time. He was sent all communications as the other board members. Attempts to contact him have failed and the board has another person interested in being on the board and the board would like to have active members to have a fully functional board.

In light of this information the Yellowstone Historic Preservation Board respectfully asks that the Board of County Commissioners remove Mr. Stone from the Yellowstone Historic Preservation Board making way for another individual to take his place.

Thank you for your consideration with this matter.

Respectfully,

A handwritten signature in blue ink that reads "Dave Green".

Dave Green
Historic Preservation Officer

B.O.C.C. Regular

3. a.

Meeting Date: 05/12/2026

Title: ARPA Minimum Allocation Grant (MAG) - Draw #8

Submitted For: Russell Burton, Comptroller

Submitted By: Russell Burton, Comptroller

TOPIC:

ARPA Minimum Allocation Grant (MAG) - Draw Request #8

BACKGROUND:

Yellowstone County is the pass through for Worden Ballantine Water & Sewer District's ARPA Minimum Allocation Grant. This is the request for funds that will be submitted to the DNRC ARPA Program for invoices that they have already paid.

RECOMMENDED ACTION:

Approve

Attachments

ARPA MAG Draw #8

Yellowstone County



FINANCE
(406) 256-2754
(406) 254-7929 (FAX)

P.O. Box 35003
Billings, MT 59107-5003

May 12, 2026

Christalle Thompson, ARPA Grant Specialist
Montana Department of Natural Resources & Conservation
Via: EMAIL

Subject: Yellowstone County Worden-Ballantine Water & Sewer District Water System Improvements
Request for Relief

Dear Christalle :

Yellowstone County seeks relief from ARPA Grant Agreement AM-22-0063, Section 7, which states that the Subrecipient agrees to submit documentation of its grant expenses to receive reimbursement from DNRC. While the district is anxious to pay our vendors on the project, the district does not maintain reserves for expenditures as large as those that the vendors require.

Invoices from the Yellowstone County accompany this letter to indicate which invoices were submitted with AM-22-0063 **Draw #8 for \$15,701.07** . Those expenses shown without warrant numbers have not been paid to date.

The district understands and will comply with the requirement to pay vendors within 7 days of receipt of the funds from DNRC and will provide documentation of that payment within 10 days of receipt of funds from DNRC.

Thank you for promptly releasing funds to Yellowstone County.

Sincerely,

Mark Morse, Chair
Yellowstone County Commissioners

B.O.C.C. Regular

3. b.

Meeting Date: 05/12/2026

Title: Request to Expend - Public Works Vehicles

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

Request to Expend - Public Works Vehicles

BACKGROUND:

The Public Works Department is requesting Commissioners' approval for the purchase of a new backhoe (\$180K), two pickups (\$125K), three live bottom trucks (\$1.2 million), and 2 slide dump boxes (\$100K). There are sufficient funds in the Road - Capital Outlay/Land Improvement account for the requested purchases.

RECOMMENDED ACTION:

Approve request and return a copy to Finance.

Attachments

RTE - Public Works



Yellowstone County

Request to Expend

This form is to be completed for all Capital outlay requests (a single item costing \$5,000.00 or more or a useful life of at least one year). Please attach all pertinent paperwork with price quotes, if available, and forward to the Purchasing Department with a completed Requisition. The Account Code numbers and budget balance lines must be completed by the requesting Department. Please use the most recent budget report to obtain this information. This date will be verified by the Finance Department. If the item(s) to be purchased are over the budgeted amount or were not budgeted, Commissioner approval is required prior to placing the order.

Item(s) Requested:

Backhoe (\$180K) 2 pickups (\$125K) 3 live-bottom trucks (\$1.2M) 2 slide Dump boxes (\$100K)

Cost: see breakdown above

Other Costs: N/A

Less Trade-in / Discount N/A

Net Cost of Request _____

Explanation of Purchase

PW equipment purchases from capital acct. Discussed w/ BOCC on 5/7/26

Department _____

Elected Official or Department Manager

Budget Information

COMMISSIONER ACTION

Account Numbers: 4050.000.599.430210.930

Approved: YES ___ NO ___

Budget Balance: \$5,113,192.82

Tabled: _____

Is this a budgeted item? No

Date: _____

Finance Note: _____

Votes: YES _____ NO _____

Chairperson _____

Member _____

Member _____

M. Kosh 5/7/26

Purchasing Agent

Date

B.O.C.C. Regular

3. c.

Meeting Date: 05/12/2026

Title: Ostlund Building Parking Lot Design

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

Ostlund Building Parking Lot Design

BACKGROUND:

Cushing Terrell has presented a new design as requested by the County to remove several sections of curb and add four access arms that will secure the parking area for County employees.

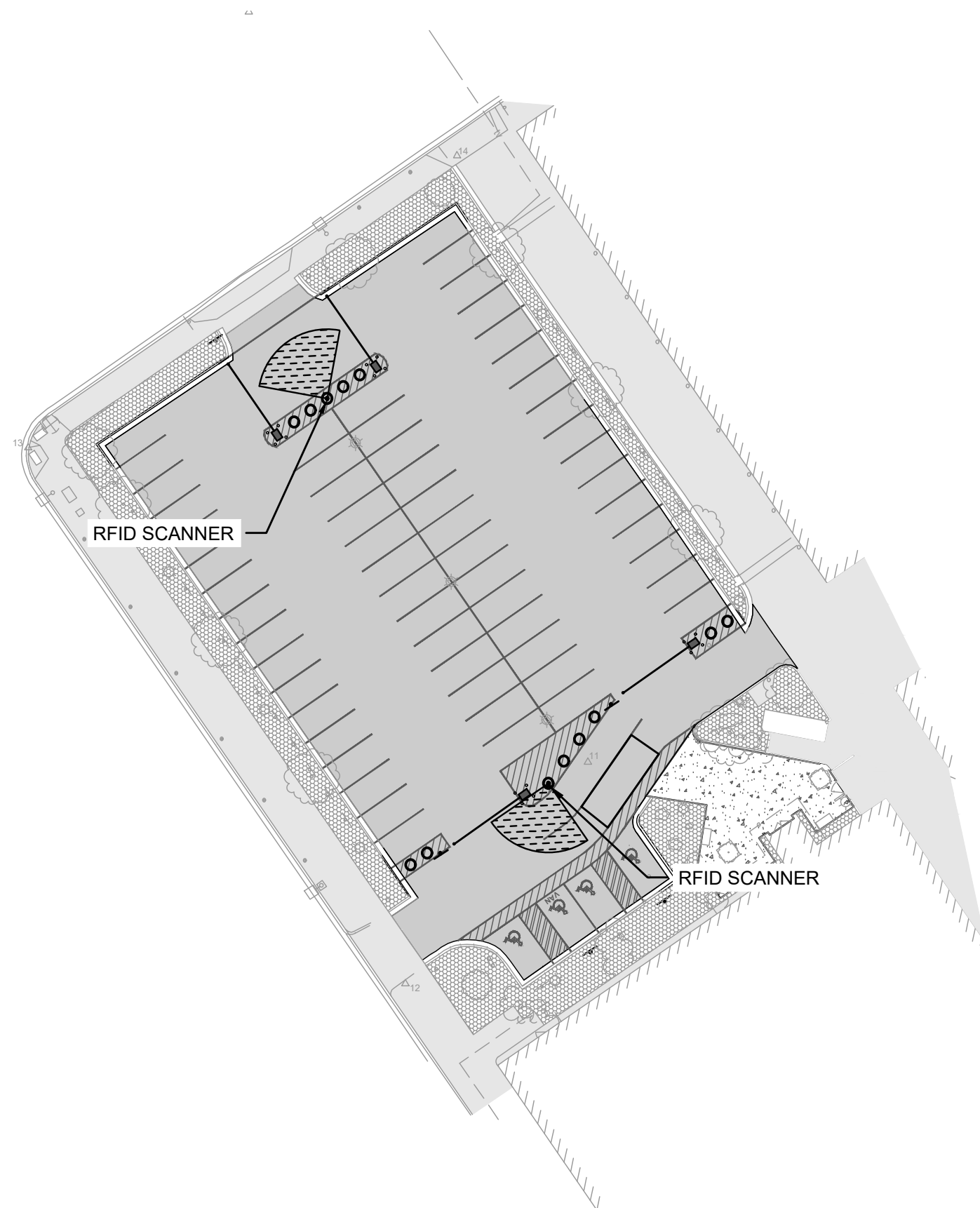
RECOMMENDED ACTION:

Approve or deny the new design. Construction will follow soon after.

Attachments

Ostlund Building Parking Lot Design

△⁶



△₁₂

B.O.C.C. Regular

3. d.

Meeting Date: 05/12/2026

Title: BBWA DNRC Grant Application

Submitted For: Russell Burton, Comptroller

Submitted By: Russell Burton, Comptroller

TOPIC:

Application for DNRC Grant with Yellowstone County as Sponsor for BBWA

BACKGROUND:

BBWA has requested Yellowstone County to sponsor a grant from the DNRC for them to upgrade their SCADA system. Yellowstone County sponsored the related/prior DNRC grant for this projects that encompassed the preliminary engineering report.

RECOMMENDED ACTION:

Approve or Deny

Attachments

BBWA SCADA Grant Mgmt Plan

BBWA SCADA Grant Application

Grant Management Plan

Recipient Organization: Yellowstone County

Project Title: Billings Bench System-Wide SCADA Project

DNRC Grant Agreements: To be determined

1. Administrative Structure

Yellowstone County is a county government with a Board of Commissioners. The persons identified in the attached Administrative Assignments Chart will have lead responsibility for administering the grant award for the *Billings Bench System-Wide SCADA Project*.

Mark Morse, as Yellowstone County's Board Chair, will have responsibility for all official contacts with the Montana Department of Natural Resources and Conservation (DNRC). The Board Chair and Board of County Commissioners will have ultimate authority and responsibility for the management of project activities and expenditure of grant funds. The approval of all contracts and request for reimbursements will be the responsibility of the Board Chair. See attached Administrative Assignments Chart for assignment and contact information.

Russell Burton, CPA as Yellowstone County's Comptroller, will be responsible for management of, and record keeping for, the grant funds and other funds involved in the financing of the *Billings Bench System-Wide SCADA Project*. See attached Administrative Assignments Chart for assignment and contact information.

Buffy Brentlinger, BBWA Secretary Treasurer will be designated as Grant Manager and be responsible for overall grant management and assuring compliance with applicable federal and state requirements for the project. The Grant Manager will serve as Yellowstone County's liaison with Department for the project, ensure all grant management tasks are completed, and update the grant management system, Submittable, accordingly. See attached Administrative Assignments Chart for assignment and contact information.

Steve Williams, as *Yellowstone County's* legal counsel, will review and advise the Board Chair and Board of County Commissioners regarding any proposed contractual agreements associated with the project and provide any other legal guidance as requested. See attached Administrative Assignments Chart for assignment and contact information.

Greg Reid, P.E. WWC Engineering will be responsible for construction-related activities including preparation of preliminary engineering, final design plans and specifications, and construction inspection. Contractor compliance, scheduling, and payment requests will also be subject to the Project Engineer's review and approval. See attached Administrative Assignments Chart for assignment and contact information.

2. Grant Management

- a. The Grant Manager will be responsible for the following.
 - i. Serving as the primary liaison between DNRC and all other project partners for the project (ensuring effective communication).
 - ii. Ensuring all grant management tasks are completed and updating Submittable accordingly.
 - iii. Ensuring compliance with any applicable environmental requirements.
 - iv. Assisting the recipient with all requirements related to effective project start-up and implementation and developing a contract with DNRC.
 - v. Preparing any legal notices required to be published, and processing and conducting any required public hearings or informational meetings.
 - vi. Establishing and maintaining complete and accurate project files and preparing all documentation and reports incidental to administration of the grant.
 - vii. Assisting the recipient with selection of the Project Engineer, in conformance with procurement requirements, including the preparation of requests for proposals for publication or other distribution.
 - viii. Reviewing all proposed project expenditures or requests for payment to ensure their propriety and proper allocation of expenditures to the project budget.
 - ix. In cooperation with the recipient Funding Manager, processing payment requests and preparing requests for reimbursement to DNRC, including the Request for Payment, Status of Funds Report, Invoice Tracking Spreadsheet and the Project Progress Report. Inputting information in Submittable.
 - x. Monitoring the contractor selection process, including the bid advertising, tabulation and award process, and construction contract provisions in conformance with applicable laws.
 - xi. Attending the preconstruction and construction progress meetings.
 - xii. Monitoring contractor compliance with applicable requirements.
 - xiii. Assuring compliance with all state labor standards requirements. Responsibilities will include the review of weekly payroll reports to assure compliance with state prevailing wage requirements; periodic visits to the construction site to assure that required equal opportunity, labor standards, and prevailing wage determinations have been posted; and conducting on-site interviews with construction personnel to assure prevailing wage compliance.
 - xiv. Assuring compliance with applicable equal opportunity requirements.
 - xv. Preparing all required performance reports and project closeout documents for submittal to DNRC. Inputting information in Submittable.
 - xvi. Attending grant recipient leadership's meetings (e.g., Commission Meetings) to provide project status reports and representing the project at any other public meetings, as deemed necessary.
 - xvii. Receiving official project complaints and ensuring that complaints are reasonably addressed in a timely manner.

- b. The Project Engineer (see assignment in attached chart) will be responsible for:
 - i. Design and construction engineering.
 - ii. Preparation of the construction bid package in conformance with applicable requirements and supervision of the bid advertising, tabulation, and award process, including the preparation of the advertisements for bid solicitation, conducting the bid opening, and issuance of the notice to proceed.
 - iii. Conducting the preconstruction conference, with the assistance of the Grant Manager.
 - iv. Supervision of construction work and preparation of inspection reports.
 - v. Reviewing and approving all contractor requests for payment and submitting the approved requests to the recipient.

3. Financial Management

- c. The recipient Financial Manager's (see assignment in attached chart) responsibilities will be as follows:
 - i. Managing the transfer of grant funds from DNRC to the recipient's bank account and disbursing grant funds based on claims and supporting documents approved by the grant manager, project engineer, and contractor.
 - ii. Entering all project transactions into the recipient's existing accounting system and preparing checks/warrants for approved expenditures.
 - iii. With the assistance of the Grant Manager, preparing the Request for Payment and accompanying draw reports and documentation to be submitted to DNRC.
 - iv. With the assistance of the Grant Manager, preparing the final financial reports for project closeout.
- d. The Grant Manager and recipient Financial Manager will review all proposed expenditures of grant funds and prepare requests for reimbursement, which will be signed by the official(s) cited in the signatory form. All disbursements will be handled in accordance with the recipient's established claim review procedures. Before submitting the claim to the Financial Manager, the Grant Manager will attach a certification to each claim stating that the proposed expenditure is an eligible expense of the project and consistent with the project budget. The Project and Funding Authority will review all claims before approving them.
- e. Financial record keeping will be done in conformance with state law. The original financial documents (claims with attached supporting material) will be retained in the recipient's offices.
- f. Appropriate documentation of administrative costs will be maintained by the Grant Manager and the Financial Manager to document all-time worked on the project that will be compensated with grant funds.

This management plan has been approved by the recipient organization. The individuals named within have been informed of the responsibilities stated within this plan.

Recipient Organization Designee

Name (Printed): Mark Morse

Title: Board Chair – Yellowstone County Board of County Commissioners

Signature: _____

Date: 05/12/2026

Grant Management Plan

Administrative Assignments Chart

The recipient must identify a responsible person/body for the following roles and duties related to its grant award. The recipient may add, move, or combine duties but should not delete them. This chart should be updated throughout the project period, as needed.

Recipient Role	Description of Duties	Name	Title	Email	Phone
Recipient Grant Manager <i>(One individual from recipient organization)</i>	• DNRC's main contact for the grant. Serves as the liaison between DNRC and project partners for the project. • Responsible for overall grant management and assuring compliance with applicable federal and state requirements for the project. • Submits all forms in Submittable throughout project period, ensures information is updated.	Buffy Brentlinger	Secretary Treasurer	bbwa@bresnan.net	(406) 259-6241
Project and Funding Authority <i>(elected official, board, etc.)</i>	• Responsible for all official contacts with DNRC. • Has ultimate authority and responsibility for project management and the expenditure of grant funds. • Responsible for the approval of all contracts and requests for reimbursement.	Mark Morse	County Commissioner	mmorse@yellowstonecountymt.gov	(406) 256-2725
Financial Manager <i>(e.g., CFO)</i>	• Responsible for the management of, and record keeping for, the grant funds and other funds involved in the financing of the project.	Russell Burton	Comptroller	rburton@yellowstonecountymt.gov	(406) 256-2831
Legal Counsel	• Reviews and advises the recipient leadership regarding any proposed contractual agreements associated with the project and provides other legal guidance as requested.	Steve Williams	County Attorney	swilliams@yellowstonecountymt.gov	(406) 869-8074

Recipient Role	Description of Duties	Name	Title	Email	Phone
Project Engineer	- Responsible for construction-related activities including preparation of preliminary engineering, final design plans and specifications, as well as construction inspection. - Contractor compliance, scheduling, and payment requests will also be subject to the Project Engineer's review and approval.	Greg Reid	Branch Manager	greid@wwcengineering.com	406.894.2210

UNIFORM APPLICATION

For Montana Public Facility Projects



W²ASACT

Water, Wastewater and Solid Waste Action Coordinating Team

December 2025 | 14th Edition

<https://dnrc.mt.gov/Conservation/Conservation-Programs/WASACT/>

UNIFORM APPLICATION FOR MONTANA PUBLIC FACILITY PROJECTS	1
SECTION A – CERTIFICATION	1
SECTION B - SUMMARY INFORMATION.....	1
SECTION C - FINANCIAL INFORMATION	4
SECTION D - CENSUS DATA	13
SECTION E - SYSTEM INFORMATION	14
SUBSECTION 1 – EQUIVALENT DWELLING UNIT COMPUTATION	16
SUBSECTION 2 – PROJECTED AVERAGE MONTHLY RESIDENTIAL RATE COMPUTATION	18

*Please see the Uniform Application For Montana Public Facility Projects -
Introduction, Instructions and Examples online:*

<https://dnrc.mt.gov/Conservation/Conservation-Programs/WASACT/>

UNIFORM APPLICATION FOR MONTANA PUBLIC FACILITY PROJECTS

SECTION A – CERTIFICATION

To the best of my knowledge and belief, the information provided in this application and in the attached documents is true and correct.

Name (printed): Mark Morse

Title (printed): Board Chair - Yellowstone County Board of County Commissioners

Signature: _____

Date: _____

SECTION B - SUMMARY INFORMATION

1. NAME OF APPLICANT(S):	Yellowstone County
PROJECT TITLE:	Billings Bench System-Wide SCADA
2. TYPE OF ENTITY	County
3. FEDERAL TAX ID:	81-6001449
4. UEI (SAM.GOV ID):	FNVKTJD3B7C1
5. TYPE OF PROJECT:	Irrigation Project
6. SENATE DISTRICT:	Multiple Districts: 19, 20, 22, 23, 27
HOUSE DISTRICT:	Multiple Districts: 38, 40, 43, 44, 45, 53, 54
6.a. SENATOR NAME:	Sen Usher, Vinton, Zolnikov, Kelker, Ricci
REPRESENTATIVE NAME:	Rep Oblander, Vinton, Brewster, Zolnikov, Baum, Nicol, Deming
7. POPULATION SERVED BY PROJECT:	Approximately 3,300
8. NUMBER OF HOUSEHOLDS SERVED BY PROJECT:	1,200

9. CHIEF ELECTED OFFICIAL OR AUTHORIZED REPRESENTATIVE:		10. PRIMARY ENTITY CONTACT PERSON:	
Name	Mark Morse	Jen Jones	
Title	Board Chair	Finance Director	
Street/PO Box	P.O. Box 35000	P.O. Box 35003	
City/State/Zip	Billings, MT 59107	Billings, MT 59107	
Telephone	(406) 256-2725	(406) 256-2816	
Email Address	mmorse@yellowstonecountymt.gov	jjones@yellowstonecountymt.gov	
11. PROJECT ENGINEER/ARCHITECT:		12. GRANT/LOAN ADMINISTRATOR:	
Name	Greg Reid	Buffy Brentlinger	
Title	Branch Manager, WWC Engineering	Secretary Treasurer	
Street/PO Box	550 S 24th St. W. Ste.201	PO Box 50150	
City/State/Zip	Billings, MT 59102	Billings MT 59105	
Telephone	406.894.2210	(406) 259-6241	
Email Address	greid@wwcengineering.com	bbwa@bresnan.net	
13. LEGAL COUNSEL:		14. BOND COUNSEL:	
Name	Steve Williams		
Title	County Attorney		
Street/PO Box	217 N. 27th St. Rm701		
City/State/Zip	Billings, MT 59101		
Telephone	(406) 869-8074		
Email Address	swilliams@yellowstonecountymt.gov		
15. CLERK/CHIEF FINANCIAL OFFICER:		16. ACCOUNTANT:	
Name	Russell Burton	Anna Ullom	
Title	Comptroller	Senior Accountant	
Street/PO Box	P.O. Box 35003	P.O. Box 35003	
City/State/Zip	Billings, MT 59107	Billings, MT 59107	
Telephone	(406) 256-2831	(406) 256-2783	
Email Address	rburton@yellowstonecountymt.gov	aullom@yellowstonecountymt.gov	

17. BRIEF PROJECT SUMMARY: (Refer to instructions and examples)

Historical Information:	The Billings Bench Water Association (BBWA) was established in the early twentieth century to operate and maintain an irrigation delivery system diverting water from the Yellowstone River to agricultural lands in Yellowstone County, Montana. Today, the gravity-fed system delivers irrigation water across approximately 60 miles of canals, laterals, reservoirs, diversion structures, checks, and control features serving irrigated agriculture throughout the region. Much of the infrastructure was constructed decades ago and continues to rely on manual gate operations, visual flow assessments, and extensive daily field inspections by ditch riders to regulate deliveries and respond to changing irrigation demands. While BBWA has maintained reliable operations through ongoing maintenance, structure upgrades, and incremental modernization efforts, the aging system increasingly faces operational inefficiencies, labor demands, and limited real-time visibility into flows and water levels.
Problem:	BBWA's current system has the following issues: • Much of BBWA's irrigation infrastructure is decades old and continues to rely on manual operation and limited flow measurement across approximately 60 miles of canals, laterals, diversion structures, and control features. • BBWA currently lacks a centralized Supervisory Control and Data Acquisition (SCADA) system, requiring ditch riders to travel the full system daily to visually inspect conditions and manually adjust gates. • Manual operations and delayed response times can result in over- or under-delivery, operational spills, uneven water distribution, and inefficient use of diverted water during peak irrigation periods. • Continued reliance on manual field adjustments and frequent travel to remote sites creates operational safety risks for staff, particularly during high-flow conditions and emergency response situations. • The absence of real-time monitoring and centralized data reporting limits BBWA's ability to quantify water losses, evaluate system performance, and plan future improvements. • Aging infrastructure and continued reliance on field-based operations increase labor demands, fuel costs, maintenance needs, and long-term operational risk.
Proposed Solution:	The proposed Supervisory Control and Data Acquisition (SCADA) project represents the next phase of BBWA's modernization strategy, building upon existing infrastructure improvements by implementing real-time monitoring, automated controls, and centralized data management to improve water delivery efficiency, reduce operational spills and losses, enhance measurement accuracy, and support long-term system sustainability and drought resilience. The project would install modern sensors, pressure transducers, data loggers, telemetry equipment, automated control structures, and communication systems at critical operational sites including diversions, reservoirs, checks, laterals, and tail-end monitoring locations throughout the approximately 60-mile canal system. Implementation of the project would significantly improve BBWA's operational efficiency, responsiveness, and long-term sustainability.

SECTION C - FINANCIAL INFORMATION

1. ESTIMATED TOTAL PROJECT COST:		\$135,000		
2. PROPOSED FUNDING SOURCES				
FUNDING SOURCE	TYPE OF FUNDS	AMOUNT	STATUS OF COMMITMENT	LOAN RATES AND TERMS
DNRC RRGL	Grant	\$125,000	Pending award	N/A
Billings Bench Water Association	In-kind	\$10,000	Pending award, see commitment letter	N/A
TOTAL		\$135,000		

3. FUNDING STRATEGY NARRATIVE

Refer to the instructions. Answer each question individually.

- 1) What are the conditions for the use of each source of funds?
- 2) When will each source of funds listed be available (month and year)?
- 3) Is there any additional information on the level of commitment for each source of funds listed?
- 4) How will funding sources be coordinated with each other?
- 5) Will interim-loan funds be required as part of the project? If yes, how will they be used and coordinated with other funding sources?
- 6) What other sources of funds from public and private sources have been considered for this project? Explain why they are not being pursued or used for this project.
- 7) If a particular source of funding is not obtained, how will the applicant proceed? Explain how the funding strategy will change if a source of funding is not received.
- 8) What is the level of local financial participation in the project and is that level the maximum that the applicant can reasonably provide?

3. FUNDING STRATEGY NARRATIVE	
PROPOSED FUNDING SOURCES	FUNDING STRATEGY NARRATIVE
DNRC RRGL and BBWA In-kind	1) What are the conditions for the use of each source of funds? If awarded, the BBWA will adhere to the standard terms and conditions for DNRC grants. There are no conditions on BBWA's in-kind commitment. 2) When will each source of funds listed be available (month and year)? If approved, DNRC funds are anticipated to be available following legislative authorization and execution of the grant agreement, which is estimated to be July 2027. The BBWA in-kind time would be available throughout the project and specifically during construction. 3) Is there any additional information on the level of commitment for each source of funds listed? This application for DNRC RRGL funding is being submitted but has not yet been approved. The RRGL program is competitive and funding is subject to legislative approval. The RRGL grant request represents BBWA's primary funding source for the project. BBWA is providing a letter of commitment for in-kind services. 4) How will funding sources be coordinated with each other? The DNRC RRGL grant is the sole external funding source proposed for the capital costs of this project. Because the RRGL grant is the only external source, no inter-program coordination is required. BBWA in-kind match will be coordinated internally.

5) Will interim-loan funds be required as part of the project? If yes, how will they be used and coordinated with other funding sources?

No. Interim financing will not be required for this project.

6) What other sources of funds from public and private sources have been considered for this project? Explain why they are not being pursued or used for this project.

BBWA has limited financial reserves. BBWA's operating budget supports basic annual operations, but does not have sufficient reserves to self-fund the full SCADA installation without grant assistance. BBWA may apply for other funding, such as Bureau of Reclamation WaterSMART to supplement RRG funding.

7) If a particular source of funding is not obtained, how will the applicant proceed? Explain how the funding strategy will change if a source of funding is not received.

If RRGL funding is not obtained, BBWA would re-apply to the RRGL program in the next funding cycle. In the interim, BBWA would also apply for a grant from Bureau of Reclamation WaterSMART to support the project.

8) What is the level of local financial participation in the project and is that level the maximum that the applicant can reasonably provide?

BBWA will contribute in-kind labor for site preparation during installation, such as working with the contractor to install electrical equipment stands at the SCADA sites.

4. PROJECT BUDGET FORM						
GRANT / LOAN ADMINISTRATION	RRGL	BBWA In-kind	FUNDING SOURCE 3	FUNDING SOURCE 4	FUNDING SOURCE 5	TOTAL
Personnel Cost						
Materials or Supplies						
Grant & Loan Administration Professional Services	\$7,500					\$7,500
Legal Costs						
Audit Fees						
Travel & Training						
Loan Fees						
Loan Reserves						
Interim Interest						
Bond Counsel & Related Costs						
TOTAL ADMINISTRATION	\$7,500					\$7,500
CONSTRUCTION / PROJECT						
Land Acquisition						
Engineering - Basic Services	\$7,500					\$7,500
Engineering - Resident Project Representative Services						
Engineering - Additional Services						
Materials, Supplies, Equipment	\$60,000					\$60,000
Construction	\$50,000	\$10,000				\$60,000
Contingency						
TOTAL CONSTRUCTION / PROJECT	\$117,500	\$10,000				\$127,500
TOTAL PROJECT BUDGET	\$125,000	\$10,000				\$135,000

4A. PROJECT BUDGET NARRATIVE		
GRANT / LOAN ADMINISTRATION	Narrative Description of Administrative/Financial Costs	Estimated Total Cost
Personnel Cost		
Materials or Supplies		
Professional Services	BBWA will contract with an entity to manage the grant including grant reporting, tracking payments, and other conditions of the grant.	\$7,500
Legal Costs		
Audit Fees		
Travel & Training		
Loan Origination		
Debt Service Reserves		
Interim Interest		
Bond Costs		
TOTAL ADMINISTRATION		\$7,500
CONSTRUCTION / PROJECT	Narrative Description of Administrative/Financial Costs	Estimated Total Cost
Land Acquisition		
Engineering - Basic Services:		
Preliminary Engineering Report		
Preliminary Design		
Final Design	BBWA will work with an engineer to develop final design of the system-wide SCADA system for selected sites within BBWA, based on the findings of the PER and preferred alternative.	\$7,500
Bidding		
Construction Administration		
Post Construction		

4A. PROJECT BUDGET NARRATIVE		
Engineering - Resident Project Representative Services		
Engineering - Additional Costs:		
Geotechnical Report		
Hydrologic Assessment		
Permitting		
Easements and Rights-of-Way		
Licenses		
Grant and Loan Project Support		
Licensing		
Special Surveys		
Equipment	Purchase of Supervisory Control and Data Acquisition (SCADA) hardware and measurement structures for selected sites across BBWA. Based on final design, equipment may include: data loggers, gate actuators, cellular communication modules, radar water level sensors, solar panels, batteries, charge controllers, electrical enclosures, portable displays, PVC conduit, and associated cables and mounting structures.	\$60,000
Construction	BBWA will contract with an entity to prepare and install the SCADA equipment, which will include: Pre-assembly and wiring of SCADA equipment; Programming of data loggers; Sensor calibration and communications testing; Startup support, operator training, and walkthrough of equipment O&M; Permitting coordination; Remote technical support as needed post-installation. BBWA will provide in-kind installation support such as installing electrical equipment stands.	\$60,000
Contingency		
TOTAL CONSTRUCTION / PROJECT	Sum of the Construction/Project Related Costs	\$127,500

4A. PROJECT BUDGET NARRATIVE

TOTAL PROJECT BUDGET	Sum of the Administration and Construction/Project Costs	\$135,000
-----------------------------	---	------------------

Completed by:

David McKay, Farmers Conservation Alliance

Date:

5/5/2026

5. CURRENT DEBT								
Year Issued	Purpose	Type of Bond/Security	Amount	Maturity Date (m/yr)	Debt Holder	Coverage Requirement	Avg. Annual Payment Amount	Outstanding Balance

6. CURRENT ASSETS		
Asset	Details	\$
Cash	Checking/Savings	
Investments		
Certificate of Deposit		
Accounts Receivables		
Other Current Assets		

Indicate if assets are obligated.

7. BALANCE SHEET

____ If applying to SRF or RD, attach a Balance Sheet. Contact the other funding programs to determine if a balance sheet is required.

8. INCOME AND EXPENSE STATEMENT

____ If applying to SRF or RD, attach an Income and Expense Statement. Contact the other funding programs to determine if this is required.

SECTION D - CENSUS DATA

Do not fill in this section. The following information will be completed by the receiving agency using data supplied U.S. Bureau of the Census and the U.S. Department of Housing and Urban Development based on Census data.

1. MEDIAN HOUSEHOLD INCOME (\$)	
2. LOW TO MODERATE INCOME PERSONS: The percent of the population at 0.00% or below the level designated as low to moderate income. (%)	
3. POVERTY: The percentage of the population characterized as at or below the 0.00% level designated as poverty. (%)	

SECTION E - SYSTEM INFORMATION

Number of unimproved properties in jurisdiction:				
	Current		Projected	
1. Total System Annual Revenue (\$)	\$858,000		\$858,000	
2. Total System Annual Operation and Maintenance Costs (\$)	\$825,000		\$825,000	
Projected costs must match the Projected System Operation and Maintenance Cost Table.				
3. Total System Equivalent Dwelling Units* (#)		(e)		(k)
4. Total Residential Equivalent Dwelling Units* (#)		(f)		(m)
5. Annual Revenue from Residential Hookups (\$)				
Show calculation on how to determine the annual revenue from residential hookups:				
6. Percent of Total Annual Revenue from Residential Hookups (%)				
7. Average Monthly Water Residential Rate (\$)		(w)		(x)
Is this a flat rate? (yes or no)				(y)
8. Average Monthly Wastewater Residential Rate (\$)		(w)		(x)
Indicate if this is/will be a flat rate.				(y)
9. Average Monthly Combined Water & Wastewater Rate (\$)		(w)		(x)
Indicate if this is/will be a flat rate.				(y)
10. Other System (e.g. Solid Waste, Stormwater, Irrigation) Average Monthly Residential Rate (\$)	\$30/acre – larger parcels \$36/acre – smaller parcels	(w)	\$30/acre – larger parcels \$36/acre – smaller parcels	(x)
Indicate if this is/will be a flat rate.	Yes flat rate		Yes flat rate	(y)

*If the application is for a solid waste, stormwater or irrigation project, enter both the current and projected total number of customers. **Note: this is an irrigation project on BBWA owned-infrastructure. BBWA currently serves approximately 1,200 customers and there would be no change to the projected number of customers.**

PROJECTED SYSTEM OPERATION AND MAINTENANCE COST	
Personnel (i.e. Salary, Benefits, Payroll Tax, Insurance, Training)	\$380,000
Office and Overhead	\$175,000
Property expenses	\$20,000
Special projects	\$125,000
Equipment	\$40,000
Ditch operating costs	\$85,000
Total (\$)	\$825,000

SUBSECTION 1 – EQUIVALENT DWELLING UNIT COMPUTATION

Applicants with either a water and wastewater project must complete Section 1, regardless of whether the applicant is served by a central water system or is planning to charge residential users a flat user fee. If the applicant is not served by a central water system, or it has water connections that provide service to multiple mixed uses, such as commercial and residential, refer to the instructions section for information on computing the number of EDUs.

Applicants with solid waste, stormwater or irrigation projects are not required to complete Subsection 1.

Service connection diameters will be converted to EDUs according to the following table, except for those situations noted in the instructions:

Service connection inside diameter (inches)	EDUs
¾" or smaller	1.00
1"	1.79
1-1/2"	4.00
2"	7.14
2-1/2"	11.16
3"	16.00
4"	28.57
5"	44.64
6"	64.29
7"	87.11
8"	113.78
9"	144.00
10"	177.78

PART A. CURRENT WATER HOOKUP SUMMARY

Current Total Hookups (residential and non-residential)				Current Residential Hookups			
Diameter (inches)	(a) Total Number of Hookups	(b) EDUs per Hookup (from table)	Total EDUs [(a) x (b)]	Diameter (inches)	(c) Total Number of Hookups	(d) EDUs per Hookup (from table)	Total Residential EDUs [(c) x (d)]
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
Totals				Totals			
			(e)				(f)

PART B. PROJECTED WATER HOOKUP SUMMARY

Projected Total Hookups (residential and non-residential)				Projected Residential Hookups			
Diameter (inches)	(g) Total Number of Hookups	(h) EDUs per Hookup (from table)	Total EDUs [(a) x (b)]	Diameter (inches)	(i) Total Number of Hookups	(j) EDUs per Hookup (from table)	Total Residential EDUs [(c) x (d)]
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
			0				0
Totals				Totals			
			(k)		(l)		(m)
Projected average EDUs per residential hookup (n): [(m)/(l)]							

Provide the following information if applying to the USDA RUS/RD program

Total water system flows (sales) last twelve months for all connections listed in (a) above:

- _____ gallons OR - _____ cubic feet

Total residential water flows (sales) last twelve months for all connections listed in (c) above:

- _____ gallons OR - _____ cubic feet

NOTE: Provide a detailed monthly split of the residential and non-residential sales, if applicable. A sample spreadsheet is available on the Montana USDA Rural Development website at <http://www.rd.usda.gov/programs-services/water-waste-disposal-loan-grant-program/mt>.

SUBSECTION 2 – PROJECTED AVERAGE MONTHLY RESIDENTIAL RATE COMPUTATION

1. Will debt be used to finance the project?

(Yes or No)

If no, skip to PART E

A. Revenue Bond (Yes or No).

If yes, complete
PART A

B. General Obligation Bond (Yes or No).

If yes, complete
PART B

C. Rural or other Special Improvement District (Yes or No).

If yes, complete
PART C

D. Other (explain):

If yes, complete
PART C

2. Debt (Loan) Amount (\$):

3. Interest Rate (%):

4. Terms:

PART A. REVENUE BOND SECURING DEBT OBLIGATION:

1. Debt election held? (Yes or No)

If no, when will the election be held? (Date)

2. Annual debt service for new loan, including coverage (\$):

(i)

3. Monthly debt service for new loan, including coverage (i)/12:

(ii)

4. Total number of projected EDUs after completion of the project:

(iii)

5. Average (per total projected EDUs) monthly debt service for new loan:
(line ii / line iii)

(iv)

PART B. GENERAL OBLIGATION BOND SECURING DEBT OBLIGATION:**1. Debt election held? (Yes or No)**

If no, when will the election be held? (Date)

2. Amount of outstanding General Obligation Bonds (\$):

3. Debt limitations of entity:

**4. Estimated average monthly assessment (per property) needed to
repay debt (\$):
(annual assessment/12)**

PART C. RURAL OR SPECIAL IMPROVEMENT DISTRICT BOND SECURING DEBT OBLIGATION:**1. Type of special assessment:**

a. SID _____

b. RID _____

c. Other (specify) _____

2. Proposed method of assessment:

a. Assessable Area: _____

b. Area: _____

c. Ad Valorem Tax: _____

d. Lineal Front Footage: _____

e. Combination of a. through d.
above: (explain) _____**3. Number of parcels in the district:** _____**4. What percentage of the property within the district fits these descriptions? Complete table below.
(based on the methods of assessment)**

TYPE OF PROPERTY	PERCENT DEVELOPED	PERCENT UNDEVELOPED
Commercial		
Industrial		
Single-Family Residential		
Multi-Family Residential		
Agricultural		

5. Number of property owners in district: _____

**6. Estimated average monthly
assessment needed to repay debt (per
property) (\$):**
(annual assessment /12) _____

**PART D. OTHER TYPE OF DEBT INSTRUMENT SECURING DEBT OBLIGATION THAT IS NOT INDICATED
ABOVE**

1. Explain how debt will be secured:

2. Estimated average monthly cost to repay
debt per property (\$):

PART E. CALCULATION OF THE PROJECTED AVERAGE MONTHLY RESIDENTIAL USER RATE:

1. Estimated Increase in Monthly Debt Service per EDU or Customer (\$): (o)

[From Part A, B, C or D]

2. Change in Monthly O&M Costs for System (\$): (p)

3. Explanation of Change of Monthly O&M Costs:

4. Change in Monthly O&M Costs per EDU or Customer (\$): (q)

$[(p)/(k)]$

5. Change in Total Monthly Costs per EDU or Customer (\$): (r)

$[(o)+(q)]$

6. Average EDUs per Residential Hookup (Projected): (s)

$[(n)]$

7. Change in Total Monthly Costs per Residential EDU or Customer (\$): (t)

$[(r) \times (s)]$

8. Existing Average Monthly Residential Debt Service (\$): (u)

9. Existing Average Monthly Residential O&M Costs (\$): (v)

Note: (u) + (v) should equal the current average monthly residential rate (w) as stated in Section E.

$[(u) + (v)]$

$[(w)]$

If these amounts do not equal, provide an explanation of why the numbers differ:

10. Projected Average Monthly Residential User Rate (\$):

$[(t) + (u) + (v)]$

Note: $[(t) + (u) + (v)]$ should equal the projected average monthly residential rate (x) as stated in Section E.

$[(x)]$

PART E. CALCULATION OF THE PROJECTED AVERAGE MONTHLY RESIDENTIAL USER RATE:

If these amounts do not equal, provide an explanation of why the numbers differ:

11. Residential Flat Rate (Projected) (\$):

Note: The Residential Flat Rate in 11 should equal the Projected Flat Rate (y) in Section E.

[(y)]

If these amounts do not equal, provide an explanation of why the numbers differ:

B.O.C.C. Regular

3. e.

Meeting Date: 05/12/2026

Title: Creekside Estates Sub #2 RSID 922M -Road

Submitted For: Russell Burton, Comptroller

Submitted By: Russell Burton, Comptroller

TOPIC:

Resolution 26-55 to Create RSID 922M to Maintain Roads in Creekside Estates Subdivision Second Filing

BACKGROUND:

Road RSID 922M for Creekside Estates Subdivision. 3 lots @ 431.67/yr (each) subject to change. (\$1,295 total)

RECOMMENDED ACTION:

Approve

Attachments

Res 26-55 RSID 922M Creation

YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 26- 55

Resolution to Create Yellowstone County Rural Special Improvement District No. 920M

WHEREAS, pursuant to Sections 7-12-2101 through 7-12-2113 of the Montana Code Annotated, a board of county commissioners has the authority to create a rural special improvement district to maintain public improvements such as roads, dry hydrants and parks. Typically, to create a district, a board should pass a resolution of intent, set a public hearing, provide notice of the public hearing, receive protests, hold a public hearing, consider protests and pass a resolution that either creates or does not create the district.

WHEREAS, pursuant to Sections 7-12-2102(2)(a), 7-12-2105(4) and 7-12-2113(2)(d) of the Montana Code Annotated, when all the landowners in a proposed district consent to the creation of a district, the board does not have to hold a public hearing. The board can create a district with the passage of a resolution.

WHEREAS, the Yellowstone County Board of County Commissioners received a petition from John Poukish, the developer of Creekside Estates Subdivision Second Filing in Yellowstone County to create a rural special improvement district to maintain the roads in Creekside Estates Subdivision Second Filing. John Poukish owns all the land in the Subdivision. Attached as Exhibit 1 is the petition

Below is a summary of the specifics of the District:

District Summary

District Name:	Yellowstone County Rural Special Improvement District No. 922M
District Location:	Parcels in Creekside Estates Subdivision Second Filing
District Parcels:	3 parcels
District Activities:	Maintain roads in Creekside Estates Subdivision Second Filing
District Costs:	\$431.67 Estimated Cost per lot per year for 3 lots, Subject to Change
District Assessment Method:	Per Parcel/Lot
District Assessment:	\$1,295 Annual District Assessment, Subject to Change
District Duration:	Indefinite

Attached as Exhibit 1 is the petition for the district including the details of the District such as name, location, map, parcels, property owners, activities, costs, assessment method, assessment and engineer. The costs for the District and the assessment for the District will likely increase over time. The Board can annually adjust the assessment.

WHEREAS, the Yellowstone County Board of County Commissioners received a petition to create a rural special improvement district to maintain the roads in Platinum Commercial Park Subdivision. The Board reviewed the petition. The petition appears legally sufficient. The Board believes it would be in the best interest of the public to create the District. All the landowners in the Subdivision consented to the creation of the District. Because all the landowners consent to the creation of the District, the Board does not have to hold a public hearing to create the District.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners creates Rural Special Improvement District No. 922M to maintain the roads in Creekside Estates Subdivision Second Filing. The specifics of the District are contained in the petition attached to this Resolution. The Board's assessment for the District will appear on the property owners 2026 tax statement.

Passed and Adopted on the 12th day of May 2026.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J Waters, Member

ATTEST:

Chris White, Member

Jeff Martin, Clerk and Recorder

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

COVER SHEET

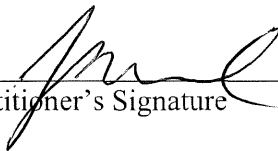
TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this _____ day of _____, 2024 .

Petitioner/Initiator (and/or) Contact Person:

NAME: John Poukish
ADDRESS: PO Box 2697
Avon, CO 81620
PHONE NO: 1-970-926-5057

I swear that all of the information presented in this petition is true and correct and the landowner's signatures (Section F) are the original true and consenting landowners.



Petitioner's Signature

Date 7/21/25

LIST ALL ADDITIONAL ATTACHMENTS:

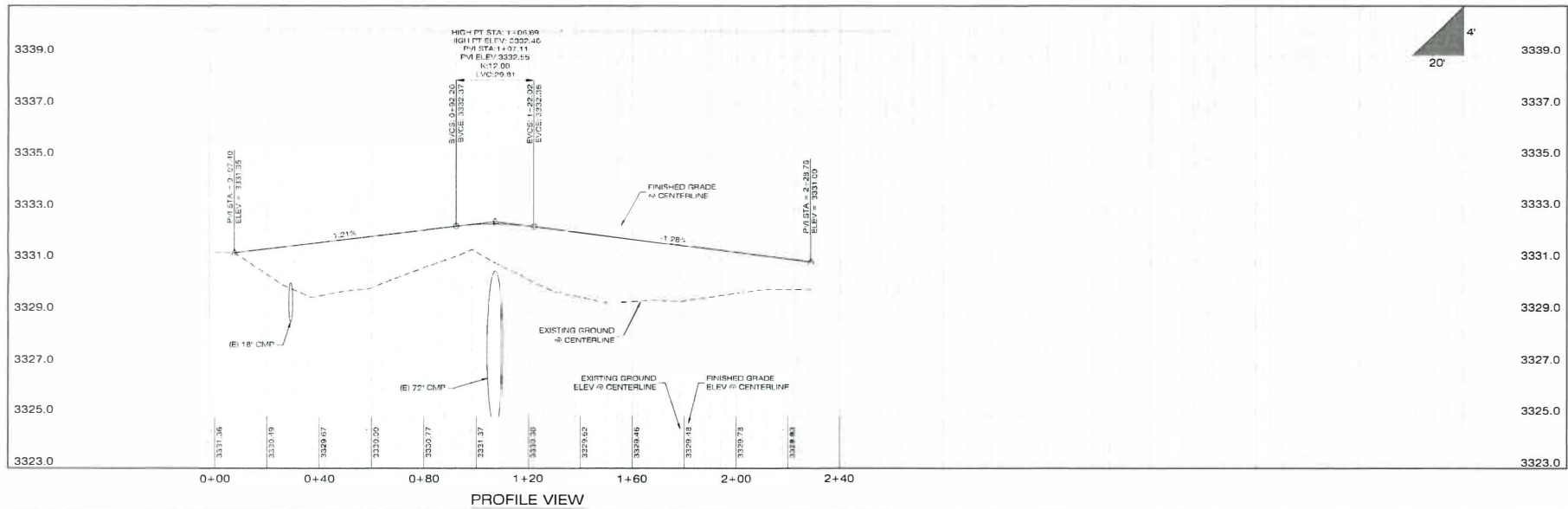
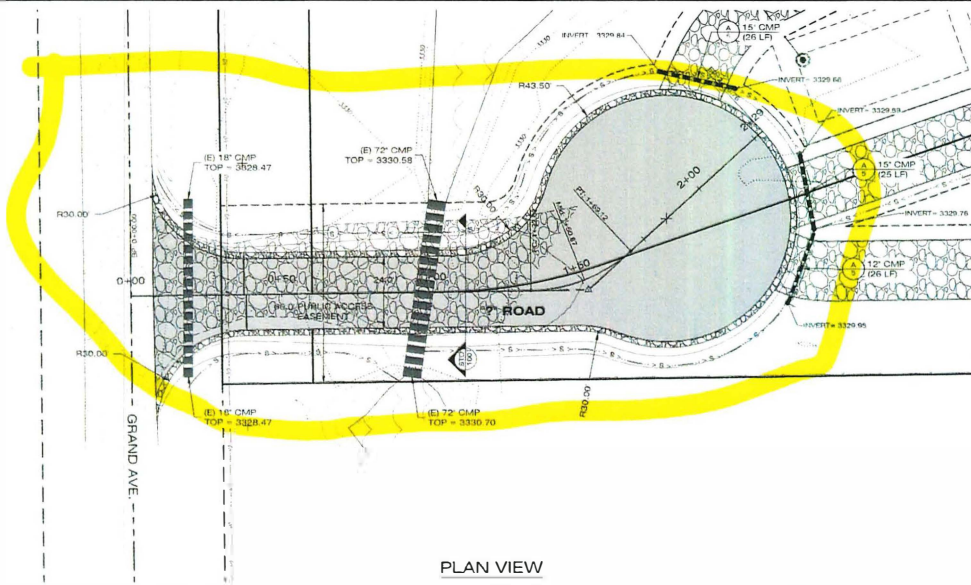
- The Final Plat of the Creekside Estates Subdivision, Second Filing to be recorded on property referenced within RSID petition to be used as a Section 'A' Map.
- Location map of the property mentioned within this RSID petition to be used as a Section 'A' Map.
- Title Report to be used as Section 'G' ownership report
- Supplemental Exhibit A which depicts the grading and measurements of the road to be maintained, Creek Meadow Road.

Exhibit 1

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION A
MAPS OF RURAL SPECIAL IMPROVEMENT DISTRICT BOUNDARY (ATTACHED)

SECTION A



DESIGNED	KT
DRAFTED	CP
CHECKED	CP
DATE	01/18/11

LOT 1944 OF
SUNNYCOVE FRUIT FARMS
SECTION 31, T10N, R9E, P1M, M.
CLATSOP COUNTY,
OREGON
JJP COMPANIES, INC.

CREEKSIDE MAJOR SUBDIVISION
ROAD CONSTRUCTION PLANS
PLAN AND PROFILE SHEET

PROJECT NO.
20001753.07
SHEET
4 OF 5

PRELIMINARY

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION C
ESTIMATED ANNUAL MAINTENANCE COST

FALL MAINTENANCE:

ACTIVITY	ESTIMATED COST
Weed spraying/mowing of roadside ditches	\$ 120
	\$

WINTER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Snow Removal	\$ 675
	\$

SPRING MAINTENANCE:

ACTIVITY	ESTIMATED COST
	\$
	\$

SUMMER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Chip seal (assumes every 8 years)	\$ 500/yr
	\$

TOTAL ESTIMATED ANNUAL MAINTENANCE COST: \$1,295 or \$432/lot

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

**SECTION D
METHOD OF ASSESSMENT**

CHOOSE A METHOD OF ASSESSMENT:

☐ Square Footage

☒ Equal Amount

☐ Front Footage

☐ Other (Describe)

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

**SECTION E
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT
RECOMMENDATIONS FOR AD HOC COMMITTEE**

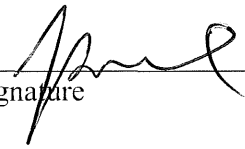
	NAME	TELEPHONE NUMBER
1.	John Poukish _____ Printed Name  _____ Signature	1-970-926-5057 _____
2.	_____ Printed Name _____ Signature	_____ _____
3.	_____ Printed Name _____ Signature	_____ _____
4.	_____ Printed Name _____ Signature	_____ _____
5.	_____ Printed Name _____ Signature	_____ _____

Exhibit 1

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F

**CONSENT OF PROPERTY OWNERS IN
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT**

WE, THE UNDERSIGNED property owners, hereby provide the following information for consideration in the possible creation of an RSID. It is our understanding that if support exists for the RSID, information will be provided to the County and a public hearing scheduled regarding the creation of this district. Following the public hearing, the County Commissioners shall take action on whether or not to create the district. Should the County Commissioners create the district, WE, as property owners, understand that we shall bear the costs of the district as formally approved by the County Commissioners.

PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED
Lot 104A, of Amended Plat of Sunny Cove Fruit Farms, Lots 89, 104 and 121, in the City of Billings, according to the official plat on file in the office of the Clerk and Recorder of Yellowstone County, Montana, under Document No. 3921648.	John Poukish		X	

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

**SECTION G
OWNERSHIP REPORT (ATTACHED)**

B.O.C.C. Regular

3. f.

Meeting Date: 05/12/2026

Title: Jock West Lease

Submitted For: Jennifer Jones, Finance Director

Submitted By: Jennifer Jones, Finance Director

TOPIC:

Lease at Old Chamber Building for New Judges

BACKGROUND:

We are currently leasing office space for our new judges in the old Chamber building. This lease agreement summarizes the terms of that lease.

RECOMMENDED ACTION:

Approve.

Attachments

Jock West

TERM LEASE – 1 YEAR

This lease is made between the County of Yellowstone, P.O. Box 35003, Billings Montana, 59101 “Lessee” and Gayle L. West, DBA West Properties, 301 N. 27th St., Ste 100, Billings Montana 59101, “Lessor”, each a party and collectively, the parties.

1. PURPOSE OF LEASE

Lessee has a need to lease space in Billings, Montana, to conduct its business. Lessor has space available for this purpose.

2. PREMISES DESCRIPTION AND OWNERSHIP

A. The leased space is approximately 2/3 of the third floor of the Old Chamber building. This space does not include common areas such as public restrooms, common stairways, hallways, and elevator.

B. Lessor represents that Lessor is the owner of the building known as the “Old Chamber of Commerce Building”, 301 N. 27th St., Billings Montana.

3. TERM OF LEASE

A. The lease term is effective January 1, 2026, through December 31, 2026.

B. Upon termination or expiration of this lease or any extension of said lease, Lessee shall vacate and surrender the premises to Lessor in as good condition and repair as when the lessee took possession, reasonable wear and tear and lessor authorized changes, alterations and improvements excepted. Lessee shall remove all personal property that it places within the premises when the lease terminates or expires.

C. Lessee hereby acknowledges that as an accommodation to Lessee, Lessor have provided certain furniture for the tenant to use. The Lessor has provided all desks, bookshelves, credenzas, chairs, and tables for the two Judges and their support staff to use. These items will be left on the premises, unless the parties enter into a separate contract to purchase or rent said items after the lease expires.

4. OPTION TO EXTEND LEASE

A. The Lessee shall have the option to extend the lease by providing written notice of extending the lease by 5 p.m. on 12/1/2026. Upon receiving notice of Lessee’s desire to extend the lease, Lessor shall have the right to increase the base rate by 5% of the current rental rate.

B. Second Option to Extend Lease: The Lessee has the right to extend the lease for an additional year providing written notice by 5 p.m. 12/1/2027.

5. CONSIDERATION

A. Lessee's monthly rent is \$2,580.00 (Base Rent). This reflects an annual payment of \$30,960.00.

B. Monthly rent is due on the first business day of each month. Lessee shall pay monthly rent without the need for a sperate invoice from the Lessor.

6. UTILITIES AND SERVICES

A. Lessor shall furnish and pay for all utilities, garbage removal, and sewer.

B. At Lessee's expense, Lessee may install additional telephone, electrical or computer network lines.

C. At Lessee's expense, Lessee shall be responsible for replacing lost keys or re-keying the Premises for security purposes.

D. Lessee agreed to pay, in addition to monthly rent, the one time cost of accommodating its security need. The cost for the installation of a security Door and "E-Plex" locks on access doors is \$2,411.25.

7. NOTICE

For a notice under this lease to be valid, it must be in writing and must be personally delivered or sent by email, fax, or first-class mail. Notice personally delivered or sent by email, fax, or first-class mail is effective on receipt. If email is used and the sender receives a machine-generated notice that delivery has failed, then sender must provide notice by another means allowed by this section. Notice sent by first class mail is effective within three days of mailing.

The Lessor's address for purpose of receiving demand or notice is West Law Firm, PC., 301 N. 27th Street, Suite 100, Billings, Montana, 59101.

The Lessor's representative for purposes of under this lease is Jock B. West, telephone (406) 252-3858, E-mail address: jock@westlawfirm.pro

The Lessee's address for the purpose of receiving demand or notice is Yellowstone County, P.O. Box 35003, Billings, MT 59107, ATTN: Jennifer Jones

If either party changes its address or contact person, it shall promptly notify the other party in writing at the address provided in this section.

8. QUIET ENJOYMENT

Without interference from Lessor or third parties, Lessee has the right to peaceful and quiet possession and use of the Premises and common areas and the rights and interests appurtenant to the Premises and common areas.

9. ACCESS FOR MAINTENANCE AND INSPECTION

- A. Upon 24-hours' prior notice to Lessee, Lessor or its agent(s) may enter the Premises at reasonable times to maintain, repair, or inspect the Premises.
- B. If an emergency arises, Lessor may enter the Premises without prior notice to Lessee. Lessor has 24-hour access to Premises to perform the janitorial services in section 6.

10. MAINTENANCE AND REPAIR OR PREMISES

- A. At its cost and expense, Lessor shall maintain and repair in a good, safe, and usable condition the Premises and the interior of the building in which the Premises is located - including hallways, corridors, stairs, lobbies and related mechanical, electrical, plumbing, sanitary, heating, ventilation, and air-conditioning and fire extinguisher systems, elevator and windows.

11. CASUALTY OR FIRE DAMAGE

- A. If the Premises or any part of it becomes so damaged by fire, earthquake, other casualty, or structural defects that it cannot be used for Lessee's business purposes, then Lessee may without penalty terminate this lease by giving Lessor five days' notice. Lessor shall refund Lessee any unearned rent paid if Lessee so terminates.
- B. If such damage does not render the Premises wholly unusable for Lessee's purposes, Lessor shall promptly restore the damaged portion of the Premises to the same condition as existed prior to such damage at Lessor's cost. In this case, Lessee's monthly rent payment must be reduced by the same ratio of the amount of gross square feet that Lessee is precluded from occupying to the total gross square feet of the Premises.
- C. Lessor shall continue to insure the Premises until Lessee's personal property is removed from the premises.

12. ALTERATIONS TO PREMISES

Lessee may not make structural, mechanical, or plumbing improvements or alterations to the Premises without Lessor's prior written permission. Any structural, mechanical, electrical, or plumbing improvements or alterations will remain Lessor's property upon lease termination or expiration. Lessee's personal property, equipment, trade fixtures and temporary installations including but not limited to cubicles remain Lessee's property and may be removed upon lease termination or expiration.

13. SIGNAGE

The parties for security reasons have elected not to identify the location of the Judges located on the premises. If Lessee elects to identify the location of the Judges Lessee shall pay the Lessor for installation of suitable sign on the exterior of the Premises at a location mutually agreeable to Lessor and Lessee.

14. ENTIRE LEASE/AMENDMENT

This lease and all attachments thereto, contains the entire agreement between Lessor and Lessee. Any amendment hereafter made shall not be effective to modify this lease unless it is in writing and signed by both parties.

15. SMOKE FREE ENVIRONMENT

Lessor shall make all parts of the leased Premises smoke-free. "Smoke" means smoke from a lighted cigar, pipe, cigarette, any kind of variety of e-cigarette or vapor cigarette, or any other smokable product. Montana Clean Indoor Air Act, section 50-40-101, et seq., MCA.

The parties authorized representatives have executed this lease as indicated below.

PARTIES TO THE LEASE

Lessee

By: _____
Mark Morse, Chairman Date

Michael Waters, Member Date

Chris White, Member Date

Lessor

By: _____
Gayle L. West Date
West Properties

B.O.C.C. Regular**3. g.****Meeting Date:** 05/12/2026**Title:** Sub-Recipients (6) Task Order Amendment #1 for Crisis Diversion Grant - DPHHS 25-101-74048-0**Submitted By:** Anna Ullom, Senior Accountant

TOPIC:

Task Order Amendment #1 for Crisis Diversion Grant - DPHHS 25-101-74048-0 for all Sub-Recipients (subgrantees), including Alternatives, Inc., Community Crisis Center, District 7 HRDC, Mental Health Center (DBA Bridgemont Health and Wellness) for Veteran's Navigation Network, Riverstone Health, and United Way of Yellowstone County

BACKGROUND:

This is the task order amendment for the Crisis Diversion Grant - DPHHS 25-101-74048-0, tailored for each sub-recipient participating in the grant activities. The budget outlined for the first year of the grant (FY25) has been extended to show FY25-FY26, to show the ability to use year 1 funds in year 2.

See Attached for summary of budget changes for each entity.

For reference, the original subgrantee contracts were signed on the following meetings:

Alternatives, Inc. - signed on 2/4/25

Community Crisis Center - signed on 1/14/25

District 7 HRDC - signed on 1/28/25

Mental Health Center (dba Bridgemont Health) for Veteran's Navigation Network - signed on 1/21/25

Riverstone Health - signed on 3/4/25

United Way of Yellowstone County - signed on 1/14/25

RECOMMENDED ACTION:

Approve and sign.

Attachments

Summary of Crisis Diversion Sub-Grantee changes

Subgrantee Alternatives - Amended Contract for the Crisis Diversion Grant

Subgrantee CCC - Amended Contract for the Crisis Diversion Grant

Subgrantee HRDC - Amended Contract for the Crisis Diversion Grant

Subgrantee MHC for VNN - Amended Contract for the Crisis Diversion Grant

Subgrantee Riverstone - Amended Contract for the Crisis Diversion Grant

Subgrantee United Way - Amended Contract for the Crisis Diversion Grant

Entity	Term	Year 1	Year 2	Year 3	Total	Services/Scope
Alternatives Inc	7/13/24-6/30/27	79,000.00	-	-	79,000.00	Item #9
Billings Community Foundation (for SAC)	7/13/24-6/30/27	50,685.00	-	-	50,685.00	Item #1 & #2
CCC	7/13/24-6/30/27	7,500.00	7,500.00	7,500.00	22,500.00	Item #6 & #7
HRDC	7/13/24-6/30/27	48,923.20	-	-	48,923.20	Item #9
MHC - Veteran's Navigation Network	7/13/24-6/30/27	68,140.80	70,185.02	72,290.58	210,616.40	Item #8
Riverstone Health	7/13/24-6/30/27	300,331.00	445,930.37	381,519.55	1,127,780.92	Item #1,-4, 8, 10, 11
United Way	7/13/24-6/30/27	42,000.00	42,000.00	42,000.00	126,000.00	Item #5
		596,580.00	565,615.39	503,310.13	1,665,505.52	

AMENDMENT #1

Entity	Term	Year 1	Year 2	Year 3	Total	Services/Scope
Alternatives Inc	7/13/24-6/30/27	79,000.00	135,724.20	72,290.57	287,014.77	2.3.b, 2.2.a
Billings Community Foundation (for SAC)	7/13/24-6/30/27	51,785.00 *	-	-	51,785.00	1.1.a - no change
CCC	7/13/24-6/30/27	7,500.00	7,500.00	7,500.00	22,500.00	2.1.a
HRDC	7/13/24-6/30/27	48,923.20	50,649.00	-	99,572.20	2.3.b
MHC - Veteran's Navigation Network	7/13/24-6/30/27	68,140.80	70,185.02	72,290.58	210,616.40	2.2.a
Riverstone Health	7/13/24-6/30/27	299,231.00	249,389.55	309,228.98	857,849.53	1.1.a, 1.1.b, 1.1.c, 2.2.a, 2.4.b, 3.1.a
United Way	7/13/24-6/30/27	42,000.00	52,167.62	42,000.00	136,167.62	1.1.d
		596,580.00	565,615.39	503,310.13	1,665,505.52	

*SAC Budget was increased with a contract addendum signed 3/4/25 for an additional \$1,100

SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND ALTERNATIVES, INC.

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316 N 26th St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59101, Phone Number (406) 256-2701, and Alternatives, Inc. ("Contractor"), Federal ID Number 81-0382745, and 2120 3rd Ave. N., Billings, MT 59101, Phone Number (406) 256-3501 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.

B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

A. The Contractor agrees to the following services: Item ~~#9~~ #2.2.a, 2.3.b (Alternatives portion of this item) of Attachment A: Scope of Work Amendment One

B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of \$79,000.00 in Year 1 - Year 2, ~~\$0~~ \$135,724.20 in Year 2 and ~~\$0~~ \$72,290.57 in Year 3.

	7/13/24-6/30/26	7/1/25-6/30/26	7/1/26-6/30/27	
Entity	Year 1	Year 2	Year 3	Total
Alternatives Inc	79,000.00	135,724.20	72,290.57	287,014.77

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$79,000	SGF/SSRF
July 1, 2025 – June 30, 2026	\$0 <u>\$135,724.20</u>	SGF/SSRF
July 1, 2026 – June 30, 2027	\$0 <u>\$72,290.57</u>	SGF/SSRF
TOTAL	\$79,000 <u>\$287,014.77</u>	

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

- A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

Dave Armstrong, or their successor, will be the liaison for the Contractor. Contact information is as follows:

David O. Armstrong, CEO
Alternatives, Inc.
2120 3rd Ave. N.
Billings, MT 59101
Phone Number (406) 697-5316
Email Address: DArmstrong@altinc.net

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

- B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One
Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

YELLOWSTONE COUNTY

BY: _____ Date: _____
Mark Morse, Chair

BY: _____ Date: _____
Michael J. Waters, Member

BY: _____ Date: _____
Chris White, Member

CONTRACTOR,

BY:  Date: 5/6/2026
David O. Armstrong, CEO

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
8. 2.2.a. Community based Care Coordination:
 Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
- a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
89. 2.3.b. Tenancy Support Specialist:
 Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
- a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
 Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
- a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
 - b. The Department cannot reimburse through grants for Medicaid reimbursable services.
 - c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
- This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity;
and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND COMMUNITY CRISIS CENTER

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316-N-26th-St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59101, Phone Number (406) 256-2701, and Community Crisis Center ("Contractor"), Federal ID Number 20-3231164, and 740 N. 30th St, Billings, MT 59101, Phone Number (406) 259-8800 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.

B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

A. The Contractor agrees to the following services: Item ~~#6 and #7~~ #2.1.a (CCC portion of this item) of Attachment A: Scope of Work Amendment One

B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of \$7,500.00 in Year 1 - Year 2, \$7,500.00 in Year 2 and \$7,500.00 in Year 3.

	<u>7/13/24-6/30/26</u>	<u>7/1/25-6/30/26</u>	<u>7/1/26-6/30/27</u>	
Entity	Year 1	Year 2	Year 3	Total
Community Crisis Center	7,500.00	7,500.00	7,500.00	22,500.00

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$7,500.00	SGF/SSRF
July 1, 2025 – June 30, 2026	\$7,500.00	SGF/SSRF
July 1, 2026 – June 30, 2027	\$7,500.00	SGF/SSRF
TOTAL	\$22,500.00	

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

- A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

MarCee Neary, or their successor, will be the liaison for the Contractor. Contact information is as follows:

MarCee Neary, Program Director
Community Crisis Center
704 N. 30th St.
Billings, MT 59101
Phone Number (406) 259-8800
Email Address: mfarrarneary@billingsclinic.org

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

- B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One
Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

YELLOWSTONE COUNTY

BY: _____ Date: _____
Mark Morse, Chair

BY: _____ Date: _____
Michael J. Waters, Member

BY: _____ Date: _____
Chris White, Member

CONTRACTOR,

BY: MarCee Neary Date: 5/5/26
MarCee Neary, Program Director

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
8. 2.2.a. Community based Care Coordination:
 Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
- a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
89. 2.3.b. Tenancy Support Specialist:
 Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
- a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
 Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
- a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
- b. The Department cannot reimburse through grants for Medicaid reimbursable services.
- c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
- This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity; and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND DISTRICT 7 HRDC

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316 N 26th St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59101, Phone Number (406) 256-2701, and District 7 HRDC ("Contractor"), Federal ID Number 81-0300207, and 7 N. 31st St., Billings, MT 59101, Phone Number (406) 247-4710 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.

B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

A. The Contractor agrees to the following services: Item ~~#9~~ #2.3.b (HRDC portion of this item) of Attachment A: Scope of Work Amendment One

B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of \$48,923.20 in Year 1 - Year 2, ~~\$0~~ \$50,649.00 in Year 2 and \$0 in Year 3.

	<u>7/13/24-6/30/26</u>	<u>7/1/25-6/30/26</u>	<u>7/1/26-6/30/27</u>	
Entity	Year 1	Year 2	Year 3	Total
District 7 HRDC	48,923.20	50,649.00	-	99,572.20

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$48,923.20	SGF/SSRF
July 1, 2025 – June 30, 2026	\$0 <u>\$50,649.00</u>	SGF/SSRF
July 1, 2026 – June 30, 2027	\$0	SGF/SSRF
TOTAL	\$48,923.20 <u>\$99,572.20</u>	

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

- A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

Denise ~~Johnson~~ Jordan, or their successor, will be the liaison for the Contractor. Contact information is as follows:

Denise Jordan, Chief Executive Officer
District 7 HRDC
7 N. 31st St.
Billings, MT 59101
Phone Number (406) 247-4710
Email Address: djordan@hrdc7.org

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

- B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One
Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

YELLOWSTONE COUNTY

BY: _____ Date: _____
Mark Morse, Chair

BY: _____ Date: _____
Michael J. Waters, Member

BY: _____ Date: _____
Chris White, Member

CONTRACTOR,

BY:  _____ Date: 5-6-24
Denise Jordan, CEO

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
8. 2.2.a. Community based Care Coordination:
Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
- a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
89. 2.3.b. Tenancy Support Specialist:
Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
- a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
- a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
- b. The Department cannot reimburse through grants for Medicaid reimbursable services.
- c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
- This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity; and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

**SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND SOUTH CENTRAL
REGIONAL MENTAL HEALTH CENTER DBA BRIDGEMONT HEALTH FOR VETERAN'S
NAVIGATION NETWORK**

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316 N 26th St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59107, Phone Number (406) 256-2701, and South Central Regional Mental Health Center DBA Bridgemont Health & Wellness for Veteran's Navigation Network ("Contractor"), Federal ID Number 81-0359499, and PO Box 219, Billings, MT 59103, Phone Number (406) 252-5658 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.

B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

A. The Contractor agrees to the following services: Item ~~#8~~ #2.2.a (Veteran's Navigation Network portion of this item) of Attachment A: Scope of Work Amendment One

B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of \$68,140.80 in Year 1 through Year 2, \$70,185.02 in Year 2 and \$72,290.58 in Year 3.

	7/13/24-6/30/26	7/1/25-6/30/26	7/1/26-6/30/27	
Entity	Year 1	Year 2	Year 3	Total
MHC - Veteran's Navigation Network	68,140.80	70,185.02	72,290.58	210,616.40

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$68,140.80	SGF/SSRF
July 1, 2025 – June 30, 2026	\$70,185.02	SGF/SSRF
July 1, 2026 – June 30, 2027	\$72,290.58	SGF/SSRF
TOTAL	\$210,616.40	

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

- A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

Rod Ostermiller, or their successor, will be the liaison for the Contractor. Contact information is as follows:

Rod Ostermiller, CEO
South Central Regional Mental Health Center, DBA Bridgemont Health & Wellness
PO Box 219
Billings, MT 59103
Phone Number (406) 252-5658
Email Address: ~~rostermiller@scrmhc.org~~ rostermiller@bridgemontmt.com

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

- B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One
Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

YELLOWSTONE COUNTY

BY: _____ Date: _____
Mark Morse, Chair

BY: _____ Date: _____
Michael J. Waters, Member

BY: _____ Date: _____
Chris White, Member

CONTRACTOR,

BY:  _____ Date: 5/5/26
Rod Ostermiller, CEO

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
8. 2.2.a. Community based Care Coordination:
Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
- a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
89. 2.3.b. Tenancy Support Specialist:
Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
- a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
- a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
- b. The Department cannot reimburse through grants for Medicaid reimbursable services.
- c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
- This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity;
and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

**SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND RIVERSTONE
HEALTH**

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316-N-26th-St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59101, Phone Number (406) 256-2701, and Riverstone Health ("Contractor"), Federal ID Number 81-0513538, and 123 S. 27th St., Billings, MT 59101, Phone Number (406) 247-3200 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.

B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

A. The Contractor agrees to the following services with an anticipated start date of 2/1/25: Riverstone portion of Items ~~#1, #2, #3, #4, #8, #10 and #11~~ #1.1.a, 1.1.b, 1.1.c, 2.2.a, 2.4.b, 3.1.a of Attachment A: Scope of Work Amendment One

B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of ~~\$300,331~~ \$299,231.00 in Year 1 through Year 2 ~~less the cost of January 2025 Crisis Coalition Coordinator*~~, ~~\$445,930.37~~ \$318,047.29 in Year 2 and ~~\$381,519.55~~ \$249,389.55 in Year 3.

	7/13/24-6/30/26	7/1/25-6/30/26	7/1/26-6/30/27	
Entity	Year 1	Year 2	Year 3	Total
Riverstone Health	299,231.00	249,389.55	309,228.98	857,849.53

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$300,331.00* <u>\$299,231.00</u>	SGF/SSRF
July 1, 2025 – June 30, 2026	\$445,930.37 <u>\$249,389.55</u>	SGF/SSRF
July 1, 2026 – June 30, 2027	\$381,519.55 <u>\$309,228.98</u>	SGF/SSRF
TOTAL	\$1,127,780.92 <u>\$857,849.53</u>	

~~* Year One budget will be reduced by the January 2025 cost of the Crisis Coalition Coordinator.~~

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

Eric Owen and Megan Gibson ~~Melissa Henderson~~, or their successor, will be the liaison for the Contractor. Contact information is as follows:

Eric Owen, Vice President of Public Health and Clinical Services
Megan Gibson, Behavioral Health Systems Improvement Manager
~~Melissa Henderson, Senior Director of Community Health and Safety~~
Riverstone Health
123 S. 27th St.
Billings, MT 59101
Phone Numbers: (406) 247-3365 Eric and (406) 247-3272 Megan ~~(406) 651-6569 Melissa~~
Email Addresses: eric.owen@riverstonehealth.org and megan.gib@riverstonehealth.org
~~melissa.hen@riverstonehealth.org~~

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One

Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

YELLOWSTONE COUNTY

BY: _____
Mark Morse, Chair

Date: _____

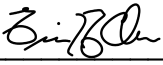
BY: _____
Michael J. Waters, Member

Date: _____

BY: _____
Chris White, Member

Date: _____

CONTRACTOR,

BY:  Eric Owen, COO, Signing for Jon Forte
Jonathan Forte, CEO

Date: 5/7/26

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
8. 2.2.a. Community based Care Coordination:
 Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
- a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
89. 2.3.b. Tenancy Support Specialist:
 Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
- a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
 Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
- a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
- b. The Department cannot reimburse through grants for Medicaid reimbursable services.
- c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity;
and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

Anna Ullom

From: Jon Forte <jon.for@riverstonehealth.org>
Sent: Thursday, May 7, 2026 11:47 AM
To: Megan Gibson
Cc: Eric Owen; Anna Ullom; Amy Moser
Subject: Re: RiverStone Subgrantee Contract

Thanks Megan, approve of the changes and allowing Eric to sign for me at this time.

Jonathan P. Forte, MHA, FACHE
Chief Executive Officer
Yellowstone City-County Health Officer

RiverStone Health
123 South 27th St. Billings, MT 59101
Office: 406-247-3200
Mobile: 406-702-6476
RiverStoneHealth.org

Our Mission is to Improve Life, Health, and Safety

Wellbeing note: Did you receive this email outside of your normal working hours? RiverStone Health prioritizes work-life balance. I've sent this message at a time that works for me. Please respond at a time that works best for you.

From: Megan Gibson <megan.gib@riverstonehealth.org>
Sent: Thursday, May 7, 2026 1:38:29 PM
To: Jon Forte <jon.for@riverstonehealth.org>
Cc: Eric Owen <eric.owen@riverstonehealth.org>; Anna Ullom <aullom@yellowstonecountymt.gov>; Amy Moser <Amy.Mos@riverstonehealth.org>
Subject: RiverStone Subgrantee Contract

Hi Jon,

I've attached the amended subgrantee contract with Yellowstone County. Eric and I have reviewed the changes as well as Amy Moser. Since you are out of town, Eric can sign in your place if you approve.

Thank you,
Megan

Megan Gibson, M.A., NCSP
Behavioral Health Systems Improvement Manager

RiverStone Health
123 South 27th St. Billings, MT 59101
Office: 406.247.3272

**SUB-GRANTEE AGREEMENT BETWEEN YELLOWSTONE COUNTY AND UNITED WAY OF
YELLOWSTONE COUNTY**

TASK ORDER AMENDMENT NUMBER ONE

**TASK ORDER NUMBER HHS-BHDD-0114AP-P
EFFECTIVE JULY 13, 2024 to JUNE 30, 2027
DPHHS 25-101-74048-0**

**TO THE MASTER CONTRACT
HHS-PHSD-00000499
EFFECTIVE JULY 1, 2019 to JUNE 30, 2026
BETWEEN THE STATE OF MONTANA,
DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES
AND YELLOWSTONE COUNTY**

CRISIS DIVERSION IN MONTANA COMMUNITIES

This Task Order Amendment is entered into between Yellowstone County, ("County"), ~~316-N-26th-St #3404~~ 2825 3rd Ave N room 311, Billings, Montana, 59101, Phone Number (406) 256-2701, and United Way of Yellowstone County ("Contractor"), Federal ID Number 81-0287507, and 2173 Overland Ave., Billings, MT 59102, Phone Number (406) 272-8507 for the purposes of providing services for the State of Montana Department of Health and Human Services ("Department") Task Order Number HHS-BHDD-0114AP-P;

Effective October 1, 2025, this Task Order is amended as follows. Existing language has been struck; amended language underlined.

SECTION 3. TERM OF TASK ORDER

- A. The term of this Task Order for the purpose of delivery of services is from July 13, 2024, through June 30, 2027.
- B. will remain unchanged.

SECTION 4. SERVICES TO BE PROVIDED AND SCOPE OF WORK, will be amended as follows:

- A. The Contractor agrees to the following services: Item ~~#5~~ #1.1.d (United Way of Yellowstone County's portion of this item) of Attachment A: Scope of Work Amendment One
- B. will remain unchanged.

SECTION 5. CONSIDERATION, PAYMENTS, AND PROGRESS PAYMENTS

- A. In consideration of the services provided through this Task Order, the County will pay the Contractor a total maximum of \$42,000.00 in Year 1 - Year 2, ~~\$42,000.00~~ \$52,167.62 in Year 2 and \$42,000.00 in Year 3.

	7/13/24-6/30/26	7/1/25-6/30/26	7/1/26-6/30/27	
Entity	Year 1	Year 2	Year 3	Total
United Way	42,000.00	52,167.62	42,000.00	136,167.62

SECTION 7. SOURCE OF FUNDS AND FUNDING CONDITIONS

The sources of the funding for this Task Order are from the State General Fund and a State Special Revenue Fund.

TERM	AMOUNT	FUNDING SOURCE
July 13, 2024 – June 30, 2025 <u>2026</u>	\$42,000.00	SGF/SSRF
July 1, 2025 – June 30, 2026	\$42,000.00 <u>\$52,167.62</u>	SGF/SSRF
July 1, 2026 – June 30, 2027	\$42,000.00	SGF/SSRF
TOTAL	\$126,000.00 <u>\$136,167.62</u>	

SECTION 10. LIAISON AND SERVICE OF NOTICES, will be amended as follows:

- A. Jennifer Jones, or their successor, will be the liaison for the County. Contact information is as follows:

Jennifer Jones, Finance Director
Yellowstone County
~~316 North 26th Street Rm 3401~~ 2825 3rd Ave N room 311
Billings, MT 59101
Phone Number (406) 256-2816
jjones@yellowstonecountymt.gov

Dean Wells, or their successor, will be the liaison for the Contractor. Contact information is as follows:

Dean Wells, Director of Impact
United Way of Yellowstone County
2173 Overland Ave.
Billings, MT 59102
Phone Number (406) 272-8507
Email Address: dwells@uwyellowstone.org

These above referenced liaisons serve as the primary contacts between the parties regarding the performance of this Task Order. The State's liaison and Contractor's liaison may be changed by written notice to the other party.

- B. will remain unchanged.

SECTION 15. SCOPE OF TASK ORDER, will be amended as follows:

This Task Order Amendment One consists of three (3) numbered pages and the following Attachments:

Attachment A: Scope of Work Amendment One
Attachment B: Budget Amendment One

SECTION 16. AUTHORITY TO EXECUTE

Each of the parties represents and warrants that this Task Order Amendment is entered into and executed by the person so authorized to bind the party to the provisions of this Task Order Amendment, Task Order, and the Master Contract.

IN WITNESS THEREOF, the parties through their authorized agents have executed this Task Order Amendment on the dates set out below:

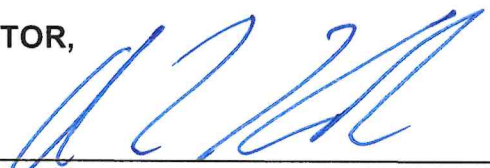
YELLOWSTONE COUNTY

BY: _____ Date: _____
Mark Morse, Chair

BY: _____ Date: _____
Michael J. Waters, Member

BY: _____ Date: _____
Chris White, Member

CONTRACTOR,

BY:  _____ Date: 5/6/26
Andrew Konkel, President/CEO

ATTACHMENT A

SCOPE OF WORK AMENDMENT ONE

The scope of work will be amended as follows with new language underlined.
Language removed was minimal and does not affect the scope of work.

Contractor is expected to coordinate planning, implementation, and provision of services with local governments and critical community stakeholders such as healthcare and hospital systems, behavioral health providers, public health, local law enforcement, criminal and judicial systems, social services, primary care, and community members.

- A. For services purchased under this ~~Contract~~ Task Order, the Contractor must:
1. Provide reports in a specified timeframe for agreed upon reporting requirements including:
 - a. Monthly member level data;
 - b. Quarterly progress reports; and
 - c. Ad-hoc reports and evaluations that have been supported through this funding source.
 2. Actively participate in virtual check-ins with grant program manager on a basis determined by the program manager.
 3. Actively participate in technical assistance provided by the Department in the form of webinars, conference calls, and one-on-one conversations.
 4. Allow and actively participate in site visits and/or any other activities that are requested by the Department.
- B. For services purchased under this ~~Contract~~ Task Order, the Contractor agrees to provide the following services and conduct the following activities;
1. Establish and maintain an active Crisis Coalition that:
 - a. Is comprised of a diverse array of crisis system stakeholders, including individuals with lived experience;
 - b. Meets on at least a quarterly basis;
 - c. Establishes a Crisis Coalition Charter that outlines the:
 - i. Purpose of the coalition;
 - ii. Responsibilities of the coalition members; and
 - iii. Goals of the coalition.
 - d. Develops a crisis system strategic plan that aligns with local needs, national best practices, and the Crisis Now model;
 - e. Leverages coalition members' resources to support the implementation of the strategic plan; and
 - f. Engages in data sharing that supports accurate crisis system data collection, analysis, and reporting.
 2. 1.1.a. Crisis Coalition Coordinator:
Support a Crisis Coalition Coordinator within the community who:
 - a. Dedicates a minimum 0.5 FTE to the development of the community's crisis system;

- b. Facilitates Crisis Coalition meetings;
 - c. Leads the implementation of the Crisis Coalition's strategic plan;
 - d. Supports and coordinates promotional, marketing, and educational efforts identified as necessary in the Crisis Coalition's strategic plan;
 - e. Coordinates crisis system initiatives;
 - f. Acts as the primary contact for local and State stakeholders regarding the community's crisis system;
 - g. Consolidates and reports crisis coalition progress and metrics to local and State stakeholders; and
 - h. Actively participates in technical assistance opportunities provided by the Department and its identified partners.
 - i. Facilitates local resource mapping efforts and subsequent updates.
3. 1.1.b. Resource Mapping:
Assess the available services and resources within a community or region to develop a report that identifies opportunities for system improvement.
4. 1.1.c. Crisis System Technical Assistance:
Partner with a Technical Assistance Provider that has experience with and will support the establishment and facilitation of a crisis coalition and/or aid in crisis coalition activities that bring together a community's key stakeholders and strategically work toward crisis system improvement. Fund additional costs and supplies associated with coordination of resource mapping project. Fund additional technology, electronic platforms for system improvement, and technical assistance needs under cross system collaboration for crisis system improvement.
5. 1.1.d. 211 System Support:
Fund contracted support or staff time of an individual who has a formal relationship with local servicing call center or if applicable, United Way, and updates the 211 system with the most current behavioral health and crisis resources in the community.
6. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a Crisis Intervention Team (CIT) community in accordance with CIT Montana standards. Contractor will:
- a. Provide documentation from CIT Montana attesting to program's ability to meet their program standards and agreeing to host an academy; ~~and~~
 - b. Facilitate 2 annual Crisis Intervention Team (CIT) academies in year(s) 1, 2, and 3 of the grant cycle in accordance with CIT Montana standards for law enforcement, first responders, mental health providers, community members and other stakeholders.
 - c. Purchase new and updated equipment needed to facilitate CIT academies in accordance with CIT Montana standards.
7. 2.1.a. Crisis Intervention Team (CIT) Program:
Establish and maintain a ~~Crisis Intervention Team~~ (CIT) lead through the Community Crisis Center that will:
- a. Serve as the primary contact for community's CIT program;
 - b. Foster multilevel interactions among the CIT community, including: stakeholders, committee, police, leadership, and City/County officials;
 - c. Advance working relationships with community partners and state organizations to promote and sustain the CIT program;
 - d. Provide continual leadership, training, and support to agencies with dedicated

- CIT coordinators;
 - e. Develop, implement, and review CIT policy and procedures;
 - f. Provide leadership for CIT Patrol officers;
 - g. Teach the CIT 40 Hour Basic Training Academy and on-going CIT In-Service; and
 - h. Help facilitate at least two other academies outside their community.
- 8. 2.2.a. Community based Care Coordination:
 Support up to 2 FTE Community Based Care Coordinators that work with eligible clients based on Medical Necessity as defined in the RFP for this grant, or in updates provided by the Department, to ensure they receive the right care at the right time by coordinating services and referrals and tracking clinical outcomes. The Care Coordinators must be approved by the Behavioral Health and Developmental Disabilities Division (BHDD) of the Department and be trained in trauma informed care, de-escalation strategies, and harm-reduction, as specified by the Department. Care Coordination services must be delivered by a Care Coordinator whose primary responsibility is the delivery of Care Coordination services.
 - a. Community Based Care Coordination includes the following:
 - i. Coordinating and implementing care plans;
 - ii. Advocating on the client's behalf;
 - iii. Facilitating access to needed services;
 - iv. Guiding clients through community resource options; and
 - v. Assisting clients in reducing barriers to community integration.
 - b. It is not required that each client receiving Care Coordination receive every service listed above. Medically necessary services delivered must be documented clearly in the client's individualized treatment plan in the client's file.
- 89. 2.3.b. Tenancy Support Specialist:
 Support 4 up to 2 FTE Tenancy Support Specialist in years 1 and 2 of the grant cycle that addresses the housing needs of adults who are disabled, chronically homeless, and seeking permanent housing. Services to be provided include the assessment, identification, arrangement, and provision of pre-tenancy, housing stabilization, tenancy sustaining, and housing-focused service coordination. Provider must:
 - a. Receive approval from the Department to provide services and be enrolled in Montana Medicaid as a service provider;
 - b. Ensure staff either hold a bachelor's degree in a social-service related field or have relevant experience that may substitute for education;
 - c. Ensure staff have at least one year of experience interacting with individuals who have mental health or co-occurring mental health and substance use disorders; ~~and~~
 - d. Develop policies and procedures for initial and ongoing staff training for these services that includes education on federal and local housing programs; and
 - e. Adhere to the service requirements for Tenancy Support Specialist outlined in the RFP for this grant, or in updates provided by the Department.
- 910. 2.4.b. Mobile Crisis Response Program startup and one-time costs:
 Support the establishment and continuation of Mobile Crisis Response Services by funding startup and one-time costs that accrue outside of the normal operational costs of operating a mobile crisis response team.
 - a. ~~One time costs include:~~ Allowable uses of the funds include:

- i. ~~Equipment to start an additional Mobile Crisis Response Team in year 1 and 2 of the grant cycle; Purchase of vehicle(s);~~
 - ii. ~~Purchase of a vehicle in year 2 of the grant cycle; and Vehicle modification and operational costs;~~
 - iii. ~~Replacement of worn equipment in year 3 of the grant cycle. Supplies, equipment, and technology;~~
 - iv. ~~Program planning and design;~~
 - v. ~~Hiring and training staff; and~~
 - vi. ~~Revenue supplementation due to low volume/lack of economies of scale through the initial startup period.~~
 - b. The Department cannot reimburse through grants for Medicaid reimbursable services.
 - c. ~~If contractor ceases service delivery during this grant cycle, contractor will be required to pay back start-up costs as requested by the Department.~~
1011. ~~Pursue a Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers.~~
- 3.1.a. Innovative Crisis Projects:
- This innovative project will support a locally tailored approach to community care coordination service development. This project includes funding for:
- a. Pathways Community Hub Certification or a similar community care coordination center with Riverstone Health as the lead partner organization. This Innovative Crisis Project will support a 1 FTE Program Coordinator Position that will oversee and supervise Community Health Workers. Additional innovative project costs may include certification requirements, pilot agency support, community health worker training, Pathways Community Hub certified electronic community-based care coordination platform, and other associated certification expenses.

C. Other Provisions:

- 1. ~~Anything outside of the scope of above Section B requires the written approval of the Department prior to being funded through these grant monies. Anything within the scope of above Section B that becomes Medicaid reimbursable during the term of this contract must be billed to Medicaid and will no longer be funded through these grant monies~~
- 2. Cost savings realized during the term of this Task Order may be used only as permitted under the approved Scope of Work and Budget. Any use of cost savings that results in a change to the Scope of Work, Budget, or approved funding options requires an amendment to the Task Order and corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.

D. Reporting and Documentation Requirements:

- 1. Contractor agrees to provide monthly member level data reporting for individuals served under this grant to include:
 - a. month reported;

- b. date of service;
- c. type of service;
- d. service setting;
- e. disposition;
- f. For those served, identifying and socio-demographic data including:
 - i. name;
 - ii. date of birth;
 - iii. Social Security Number;
 - iv. gender;
 - v. race;
 - vi. employment status;
 - vii. housing status;
 - viii. veteran status; and
 - ix. highest grade completed;
- g. Monthly Member-level data must be submitted with monthly invoice by the 15th day of the month following the month in which services are provided.

2. Contractor agrees to provide quarterly progress report to include:

- a. Progress toward outcome metrics within strategic plan to include:
 - i. successes;
 - ii. challenges;
 - iii. strategies to overcome challenges; and
 - iv. technical assistance needs.
- b. Number of attendees and dates of grant-funded meetings, trainings, and coalition related activities and events.
- c. Community-level quarterly data to include:
 - i. total number of individuals diverted from:
 - a. an emergency department;
 - b. hospitalization;
 - c. the Montana State Hospital; and
 - d. jail;
 - ii. total number of behavioral-health related responses from law enforcement;
 - iii. total number of individuals booked into jail with an acute behavioral health diagnosis;
 - iv. total number of individuals with a behavioral health diagnosis who return to a detention center within 6 months of previous discharge;
 - v. total number of individuals diverted from an emergency department, hospitalization, and the Montana State Hospital; and
 - vi. total cost, including both Crisis Diversion Grant funding and other funding sources, of implementing each direct service.
- d. Quarterly progress reports must be submitted by: Unless otherwise specified by the Department, quarterly progress reports must be submitted by the 15th day of the month following the end of each quarter. Quarters span the following timeframes:
 - i. ~~Quarter 1 (July 2024 – September 2024): October 15, 2024~~
 - ii. ~~Quarter 2 (October 2024 – December 2024): January 15, 2025~~
 - iii. ~~Quarter 3 (January 2025 – March 2025): April 15, 2025~~
 - iv. ~~Quarter 4 (April 2025 – June 2025): July 15, 2025~~
 - v. ~~Quarter 5 (July 2025 – September 2025): October 15, 2025~~
 - vi. ~~Quarter 6 (October 2025 – December 2025): January 15, 2026~~
 - vii. ~~Quarter 7 (January 2026 – March 2026): April 15, 2026~~

- ~~viii. Quarter 8 (April 2026—June 2026): July 15, 2026~~
- ~~ix. Quarter 9 (July 2026—September 2026): October 15, 2026~~
- ~~x. Quarter 10 (October 2026—December 2026): January 15, 2027~~
- ~~xi. Quarter 11 (January 2027—March 2027): April 15, 2027~~
- ~~xii. Quarter 12 (April 2027—June 2027): July 15, 2027~~
- i. Quarter 1: July 2024 - September 2024
- ii. Quarter 2: October 2024—December 2024
- iii. Quarter 3: January 2025—March 2025
- iv. Quarter 4: April 2025—June 2025
- v. Quarter 5: July 2025 - September 2025
- vi. Quarter 6: October 2025—December 2025
- vii. Quarter 7: January 2026—March 2026
- viii. Quarter 8: April 2026—June 2026
- ix. Quarter 9: July 2026 - September 2026
- x. Quarter 10: October 2026—December 2026
- xi. Quarter 11: January 2027—March 2027
- xii. Quarter 12: April 2027—June 2027

- e. The Department will electronically provide monthly and quarterly data reporting template.

E. Per Diem and Travel Cost Allowability:

1. This section applies to all per diem, lodging, mileage, and other travel costs charged to this Task Order, regardless of whether services are provided by:
 - a. Contractor employees;
 - b. Employees of subcontracted entities;
 - c. Individual subcontractors or consultants; or
 - d. Providers compensated on an hourly, salaried, unit-based, or flat-rate basis.
2. Travel costs charged to this Task Order must be directly related to the performance of grant-funded activities and supported by adequate documentation.
3. If an individual performing services under this Task Order is employed by an entity with or without a written and established per diem or travel reimbursement policy, reimbursement under this Task Order may not exceed the applicable State of Montana travel reimbursement rates as set forth by the U.S. General Services Administration (GSA) for the location and travel period.
4. In no circumstances may per diem or travel costs charged to this Task Order exceed applicable GSA rates.
5. If an employer or contractor reimburses travel costs at rates that exceed the GSA allowable limits under this section, the excess cost will not be reimbursable and must be paid using non-grant funds. Nothing in this section requires the Contractor, subcontractors, counties, or tribal governments to amend internal travel or personnel policies.
6. Per diem and travel cost limitations apply regardless of whether services are reimbursed on an hourly, salaried, unit-based, or flat-rate basis, to the extent that such costs are included in or charged to this Task Order.
7. For flat-rate or bundled payments that include travel or per diem costs, the Contractor or subcontractor must maintain documentation sufficient to demonstrate that:

- a. Travel and per diem costs charged to the Task Order do not exceed allowable limits; or
 - b. Any excess costs are not reimbursable and are paid using non-grant funds.
- 8. Flat-rate service payments that do not include travel or per diem costs, and for which no separate travel reimbursement is claimed, are not subject to per diem limitations.
- 9. The Contractor must retain documentation demonstrating compliance with this section and make such documentation available to the Department upon request. The department reserves the right to disallow costs that do not comply with this section.

F. Supplies, Equipment, Technology, and Discretionary Cost Limitations:

- 1. Grant Funds may be used for supplies, materials, technology, and non-capital equipment that are directly related to services provided under this Task Order, as specified in Attachment A (Scope of Work) and Attachment B (Budget).
- 2. Costs associated with supplies, technology, meeting facilitation, food and refreshments, training materials, and other non-personnel, non-service expenses may not exceed 10% of the total Task Order budget, unless a higher amount is authorized and explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 3. Items intended primarily for participant incentives or rewards are not considered allowable expenses unless they are clearly programmatic, instructional, or used for outreach or marketing purposes.
- 4. Allowable technology costs may include, but are not limited to:
 - a. Software licenses or subscriptions;
 - b. Data collection, reporting, or evaluation tools;
 - c. Communication technology required for service delivery or coordination; and
 - d. Laptops, tablets, or peripheral devices necessary to perform grant-funded duties.
- 5. Capital purchases, including vehicles, buildings, infrastructure, or equipment or technology with a unit cost exceeding \$5,000.00, are allowable only when explicitly identified in Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order. Capital purchases may not be made using cost savings or reallocated funds unless authorized through an amendment to the Task Order with corresponding updates to Attachment A (Scope of Work) and Attachment B (Budget) of this Task Order.
- 6. Alcohol, tobacco/nicotine products, and items intended for personal use are not allowable.
- 7. Food and refreshments are allowable when:
 - a. Directly related to grant-funded meetings, training, or coalition activities;
 - b. Integral to participant engagement, attendance, or completion of the activity;
and
 - c. Cost is proportional to the duration, size, and purpose of the event and reflects customary practices for the setting and community served, including culturally appropriate practices.

ATTACHMENT B

BUDGET AMENDMENT ONE

The budget will be amended as follows with new language underlined.

Language removed was minimal and does not affect the budget.

The source of the funding for this Task Order is \$1,665,505.52 from the State General Fund, State Special Fund Revenue Fund. This grant requires a local match for applicable expended funds. Administrative costs are not applicable to calculating the required match. The Contractor's established match rate is 0.8, resulting in a match requirement of \$2,081,881.89 if the total applicable budget is expended.

<u>State General Fund, State Special Fund Revenue Fund</u>			
<u>Budget Area</u>	<u>SFY25-26 Budget</u>	<u>SFY26 Budget</u>	<u>SFY27 Budget</u>
<u>Tier 0: Administration</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>
<u>Tier 1: Crisis System Foundation Building</u>	<u>\$213,785.80</u>	<u>\$207,700.71</u>	<u>\$238,611.18</u>
<u>Tier 2: Crisis System Capacity Building (excludes Funding Option 2.4.a.)</u>	<u>\$313,043.95</u>	<u>\$269,578.27</u>	<u>\$182,081.15</u>
<u>Tier 3: Innovative Crisis Projects</u>	<u>\$69,750.25</u>	<u>\$88,336.41</u>	<u>\$82,617.80</u>
<u>Fiscal Year Totals:</u>	<u>\$596,580.00</u>	<u>\$565,615.39</u>	<u>\$503,310.13</u>
<u>SFY25-SFY27 Total:</u>	<u>\$1,665,505.52</u>		

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: MetraPark Trust check log April 2026

Submitted For: Stoney Field, Metra General Manager

Submitted By: Charis Krank, Accounting Assistant

TOPIC:

MetraPark Trust Check Log April 2026

BACKGROUND:

MetraPark Trust check log April 2026

RECOMMENDED ACTION:

Approval of MetraPark Trust check log April 2026

Attachments

Metra Trust Check Log April 26

Metra Trust Checking Account Disbursement Log

For the Month of: APR 2026

The undersigned members of the Board of County Commissioners do hereby approve the listed check detail as obligations of the Metra Trust account.

Dated: May 7, 2026

Mark Morse, Chair: _____

Approved by Metra General Manager

Michael J. Waters, Member: _____

Chris White, Member: _____

Amounts disbursed by the Trust were initiated by a check request generated by accounting staff, signed by the requesting authorized staff member, with processing by a staff member not involved with the requesting of the payment. The request and back up documentation is verified and signed off as to accuracy by the person generating the check for payment. The check is then signed by two managers authorized by signature card at the bank to do so. Copies are retained in event files, and for daily reconciliations and A101s.

Submitted by: 

8:31 AM

05/07/26

COUNTY OF YELLOWSTONE

Check Detail

April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
Check		04/01/2026	US BANK	BOX OFFICE CC FEES MARCH 2026	METRAPARK EVENTS		-8,576.00
				BOX OFFICE CC FEES MARCH 2026	CREDIT CARD FEES / TICKET FEES	-8,576.00	8,576.00
TOTAL						-8,576.00	8,576.00
Check		04/01/2026	US BANK	ADMIN (SKYBOX) CC FEES MARCH 26	METRAPARK EVENTS		-260.79
				ADMIN (SKYBOX) CC FEES MARCH 26	CREDIT CARD FEES / TICKET FEES	-260.79	260.79
TOTAL						-260.79	260.79
Check		04/01/2026	US BANK	CONC CC FEES MARCH 26	METRAPARK EVENTS		-53.99
				CONC CC FEES MARCH 26	CREDIT CARD FEES / TICKET FEES	-53.99	53.99
TOTAL						-53.99	53.99
Check		04/02/2026	SHIFT4	CONC CC FEES MAR 2026	METRAPARK EVENTS		-3,547.81
				CONC CC FEES MAR 2026	CREDIT CARD FEES / TICKET FEES	-3,547.81	3,547.81
TOTAL						-3,547.81	3,547.81
Check	24562	04/02/2026	MT OPEN WREST...	MT OPEN WRESTLING 3/27-29/26	METRAPARK EVENTS		-39,021.02
				MT OPEN WRESTLING 3/27-29/26	MT OPEN WRESTLING	-39,021.02	39,021.02
TOTAL						-39,021.02	39,021.02
Check	24563	04/03/2026	DEPARTMENT O...	JAN-MAR 2026 CAMPING A#4006294-002-...	METRAPARK EVENTS		-18.72
				JAN-MAR 2026 CAMPING LODGING TAX A...	LODGING TAX	-18.72	18.72
TOTAL						-18.72	18.72
Check	24564	04/03/2026	DIA EVENTS	I#8082 AAU WRESTLING 3/20-22/26	METRAPARK EVENTS		-410.00
				SOUND - I#8082 AAU WRESTLING 3/20-22/26	SOUND COSTS	-410.00	410.00
TOTAL						-410.00	410.00
Check	24565	04/03/2026	BEST CROWD M...	I#1539921, 1542973, 1542974 AAU WREST...	METRAPARK EVENTS		-22,407.64
				SEC - I#1539921 - AAU WRESTLING 3/20/26	SECURITY/USHERS	-5,208.44	5,208.44
				SEC - I#1542973 - AAU WRESTLING 3/21/26	SECURITY/USHERS	-10,798.87	10,798.87
				SEC - I#1542974 - AAU WRESTLING 3/22/26	SECURITY/USHERS	-6,400.33	6,400.33
TOTAL						-22,407.64	22,407.64

8:31 AM

05/07/26

COUNTY OF YELLOWSTONE

Check Detail

April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
Check	24566	04/06/2026	THE METRA	STATE AA BASKETBALL 3/12-14/26	METRAPARK EVENTS		-66,966.90
				ARENA RENT - STATE AA BASKETBALL 3/...	ARENA	-24,850.00	24,850.00
				CONC - STATE AA BASKETBALL 3/12-14/26	Concession Stands	-37,542.50	37,542.50
				PARKING - STATE AA BASKETBALL 3/12-1...	Paid Parking	-2,018.40	2,018.40
				BLAIR - SB #6 RENT - STATE AA BASKETB...	Skybox Rent	-1,500.00	1,500.00
				SKYBOX RENT - STATE AA BASKETBALL ...	Skybox Rent	-1,056.00	1,056.00
TOTAL						-66,966.90	66,966.90
Check	24567	04/09/2026	AXS GROUP LLC	I#903640 AXS FEES BOX OFFICE MARCH ...	METRAPARK EVENTS		-2,341.40
				I#903640 BOX OFFICE AXS FEES MARCH 2...	AXS FEES	-2,341.40	2,341.40
TOTAL						-2,341.40	2,341.40
Check	24568	04/09/2026	BEST CROWD M...	I#1542975, 1548889, 1548890 MT OPEN WR...	METRAPARK EVENTS		-27,412.30
				SEC I#1542975 MT OPEN WRSTLNG 3/27-2...	SECURITY/USHERS	-5,888.57	5,888.57
				SEC I#1548889 MT OPEN WRSTLNG 3/27-2...	SECURITY/USHERS	-13,768.42	13,768.42
				SEC I#1548890 MT OPEN WRSTLNG 3/27-2...	SECURITY/USHERS	-7,755.31	7,755.31
TOTAL						-27,412.30	27,412.30
Check	24569	04/09/2026	DIA EVENTS	I#8092 MT OPEN WRESTLING 3/27-29/26	METRAPARK EVENTS		-410.00
				SOUND - I#8092 MT OPEN WRESTLING 3/2...	SOUND COSTS	-410.00	410.00
TOTAL						-410.00	410.00
Check	24570	04/09/2026	THE METRA	MT OPEN WRESLTING 3/27-29/26	METRAPARK EVENTS		-83,309.28
				CATERING - MT OPEN WRESLTING 3/27-2...	CATERING	-6,707.48	6,707.48
				CIP - MT OPEN WRESLTING 3/27-29/26	CIP FEES	-9,707.50	9,707.50
				ARENA RENT - MT OPEN WRESLTING 3/2...	ARENA	-10,950.00	10,950.00
				USER SVC - MT OPEN WRESLTING 3/27-2...	USER SV FEES	-8,236.20	8,236.20
				CONC - MT OPEN WRESLTING 3/27-29/26	Concession Stands	-40,697.00	40,697.00
				NOVELTY - MT OPEN WRESLTING 3/27-29/...	NOVELTY SALES	-800.00	800.00
				PARKING - MT OPEN WRESLTING 3/27-29/...	Paid Parking	-4,367.40	4,367.40
				SB#5 RENT - MT OPEN WRESLTING 3/27-2...	Skybox Rent	-500.00	500.00
				SKYBOX TIX - MT OPEN WRESLTING 3/27-...	SKYBOX TICKET SALES	-1,299.00	1,299.00
				TIX ERRORS - MT OPEN WRESLTING 3/27-...	TICKET ERRORS	-44.70	44.70
TOTAL						-83,309.28	83,309.28
Check	24571	04/10/2026	OCTANE ADDICT...	BIG AIR BASH 4/4/26	METRAPARK EVENTS		-9,919.69
				BIG AIR BASH 4/4/26	OCTANE ADDICTIONS-TYLER JOHNSON	-9,919.69	9,919.69
TOTAL						-9,919.69	9,919.69
Check	24572	04/14/2026	American Medical...	I# 337120 BIG AIR BASH 4/4/26	METRAPARK EVENTS		-243.75

8:31 AM

05/07/26

COUNTY OF YELLOWSTONE

Check Detail

April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
				AMR - I# 337120 BIG AIR BASH 4/4/26	AMBULANCE SERVICES	-243.75	243.75
TOTAL						-243.75	243.75
Check	24573	04/14/2026	DIA EVENTS	I#8097 BIG AIR BASH 4/4/26	METRAPARK EVENTS		-575.00
				SOUND - I#8097 BIG AIR BASH 4/4/26	SOUND COSTS	-575.00	575.00
TOTAL						-575.00	575.00
Check	24574	04/17/2026	DIA EVENTS	I#8080 YVEC MEETING 3/17/26	METRAPARK EVENTS		-8,000.00
				SOUND - I#8080 YVEC MEETING 3/17/26	SOUND COSTS	-8,000.00	8,000.00
TOTAL						-8,000.00	8,000.00
Check	24575	04/17/2026	RIMROCK STAGE...	I#203028 YVEC MEETING 3/17/26	METRAPARK EVENTS		-1,300.00
				IATSE - I#203028 YVEC MEETING 3/17/26	STAGEHANDS - IATSE LOCAL 140	-1,300.00	1,300.00
TOTAL						-1,300.00	1,300.00
Check	24576	04/17/2026	THE METRA	YVEC MEETING 3/17/26	METRAPARK EVENTS		-8,115.50
				CIP - YVEC MEETING 3/17/26	CIP FEES	-440.00	440.00
				PAV RENT - YVEC MEETING 3/17/26	PAVILION	-2,200.00	2,200.00
				USER SVCS - YVEC MEETING 3/17/26	USER SV FEES	-2,475.50	2,475.50
				CATERING - YVEC MEETING 3/17/26	CATERING	-3,000.00	3,000.00
TOTAL						-8,115.50	8,115.50
Check	24577	04/17/2026	BEST CROWD M...	I#1551980 BIG AIR BASH 4/4/26	METRAPARK EVENTS		-4,321.50
				SECURITY - I#1551980 BIG AIR BASH 4/4/26	SECURITY/USHERS	-4,321.50	4,321.50
TOTAL						-4,321.50	4,321.50
Check	24578	04/17/2026	THE METRA	BIG AIR BASH 4/4/26	METRAPARK EVENTS		-22,150.06
				CIP - BIG AIR BASH 4/4/26	CIP FEES	-3,229.00	3,229.00
				ARENA RENT - BIG AIR BASH 4/4/26	ARENA	-3,300.00	3,300.00
				USER SVCS - BIG AIR BASH 4/4/26	USER SV FEES	-4,922.06	4,922.06
				CONC - BIG AIR BASH 4/4/26	Concession Stands	-7,474.50	7,474.50
				WBL ALCOHOL - BIG AIR BASH 4/4/26	Concession - Outside %	-2,937.40	2,937.40
				PARKING - BIG AIR BASH 4/4/26	Paid Parking	-287.10	287.10
TOTAL						-22,150.06	22,150.06
Check	24579	04/17/2026	THE METRA	RESCUED & RECLAIMED 4/3-4/26	METRAPARK EVENTS		-14,745.00
				CIP - RESCUED & RECLAIMED 4/3-4/26	CIP FEES	-1,400.00	1,400.00

8:31 AM
05/07/26

COUNTY OF YELLOWSTONE
Check Detail
April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
				EXPO RENT - RESCUED & RECLAIMED 4/3...	EXPO	-7,000.00	7,000.00
				USER SVCS - RESCUED & RECLAIMED 4/3...	USER SV FEES	-2,170.00	2,170.00
				FD VNDR BO - RESCUED & RECLAIMED 4/...	CONCESSIONS	-750.00	750.00
				CONC - RESCUED & RECLAIMED 4/3-4/26	Concession Stands	-3,425.00	3,425.00
TOTAL						-14,745.00	14,745.00
Check	24580	04/22/2026	THE METRA	AUX FEES / JUUCE COMM JAN-MAR 2026	METRAPARK EVENTS		-135,246.77
				JUUCE COMMISSION JAN-MAR 2026	JUUCE COMMISSION	-21.99	21.99
				AUX FEES CLSD JAN-MAR 2026	AUXILLIARY FEES - CLOSED EVENTS	-135,224.78	135,224.78
TOTAL						-135,246.77	135,246.77
Check	24581	04/22/2026	THE METRA	NILE RENT / CAMPING / TIX ERROR	METRAPARK EVENTS		-1,328.78
				NILE RENT APR 26	Ground Service	-1,102.50	1,102.50
				GUN SHOIW 2/20-22/26	Metra Grounds - Camping	-240.00	240.00
				CAMPING JAN-MAR 2026	LODGING TAX	18.72	-18.72
				TIX ERROR - MT OPEN 3/27-29/26	TICKET ERRORS	-5.00	5.00
TOTAL						-1,328.78	1,328.78
Check	24582	04/22/2026	THE METRA	RMEF BANQUET 3/28/26	METRAPARK EVENTS		-7,382.20
				CIP - RMEF BANQUET 3/28/26	CIP FEES	-700.00	700.00
				PAV RENT - RMEF BANQUET 3/28/26	EXPO	-1,750.00	1,750.00
				USER SVCS - RMEF BANQUET 3/28/26	USER SV FEES	-4,932.20	4,932.20
TOTAL						-7,382.20	7,382.20
Check	24583	04/22/2026	RIMROCK STAGE...	RMEF BANQUET 3/28/26 - I#203029	METRAPARK EVENTS		-624.00
				IATSE - I#203029 - RMEF BANQUET 3/28/26	STAGEHANDS - IATSE LOCAL 140	-624.00	624.00
TOTAL						-624.00	624.00
Check	24584	04/22/2026	THE METRA	RMC POW WOW 4/4/26	METRAPARK EVENTS		-7,584.50
				CIP - RMC POW WOW 4/4/26	CIP FEES	-440.00	440.00
				FD VNDR BO - RMC POW WOW 4/4/26	CONCESSIONS	-300.00	300.00
				PAV RENT - RMC POW WOW 4/4/26	PAVILION	-1,100.00	1,100.00
				USER SVCS - RMC POW WOW 4/4/26	USER SV FEES	-1,600.00	1,600.00
				CONC - RMC POW WOW 4/4/26	Concession Stands	-4,144.50	4,144.50
TOTAL						-7,584.50	7,584.50
Check	24585	04/29/2026	PASSION FOR P...	I#7007 PBR CLOWN CLINIC 1/13/26	METRAPARK EVENTS		-49.00
				FLYER PBR CLOWN CLINIC 1/13/26	OTHER	-49.00	49.00
TOTAL						-49.00	49.00

8:31 AM

05/07/26

COUNTY OF YELLOWSTONE

Check Detail

April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
Check	24586	04/29/2026	WBL Beverage LLC	I#X3WS / 1MTX PBR - DIRT SUITES 4/17-18...	METRAPARK EVENTS		-2,743.00
				I#X3WS PBR DIRT SUITES 4/17/26	OTHER	-1,030.00	1,030.00
				I#1MTX PBR DIRT SUITES 4/18/26	OTHER	-1,713.00	1,713.00
TOTAL						-2,743.00	2,743.00
Check	24587	04/29/2026	RIMROCK STAGE...	I#203031 / 203030 / 203029 PBR 4/17-18/26	METRAPARK EVENTS		-22,065.42
				IATSE I#203031 PBR 4/17-18/26	STAGEHANDS - IATSE LOCAL 140	-18,441.66	18,441.66
				IATSE I#203030 PBR 4/17-18/26	STAGEHANDS - IATSE LOCAL 140	-2,368.08	2,368.08
				IATSE I#203029 PBR 4/17-18/26	STAGEHANDS - IATSE LOCAL 140	-1,255.68	1,255.68
TOTAL						-22,065.42	22,065.42
Check	24588	04/29/2026	Yellowstone Cou...	PBR - PROM PROC/MERCH SALES 4/17-1...	METRAPARK EVENTS		-657,710.73
				PBR - PROM PROC/MERCH SALES 4/17-18...	PBR	-593,549.13	593,549.13
				PBR - PROM PROC/MERCH SALES 4/17-18...	NOVELTY SALES	-64,161.60	64,161.60
TOTAL						-657,710.73	657,710.73
Check	24589	04/29/2026	THE METRA	PBR CLOWN CLINIC 1/13/26	METRAPARK EVENTS		-1,620.00
				CIP PBR CLOWN CLINIC 1/13/26	CIP FEES	-220.00	220.00
				PAV RNT PBR CLOWN CLINIC 1/13/26	PAVILION	-1,100.00	1,100.00
				USER SVC PBR CLOWN CLINIC 1/13/26	USER SV FEES	-300.00	300.00
TOTAL						-1,620.00	1,620.00
Check	24590	04/29/2026	RIMROCK STAGE...	I#203032 MSUB WINE & FOOD FEST 4/16-...	METRAPARK EVENTS		-2,824.25
				IATSE MSUB WINE & FOOD FEST 4/16-17/26	STAGEHANDS - IATSE LOCAL 140	-2,824.25	2,824.25
TOTAL						-2,824.25	2,824.25
Check	24591	04/29/2026	BEST CROWD M...	I#1554117 MSUB WINE & FOOD FEST 4/16...	METRAPARK EVENTS		-356.16
				SECURITY MSUB WINE & FOOD FEST 4/16...	SECURITY/USHERS	-356.16	356.16
TOTAL						-356.16	356.16
Check	24592	04/29/2026	THE METRA	MSUB WINE & FOOD FEST 4/16-17/26	METRAPARK EVENTS		-10,871.63
				CIP MSUB WINE & FOOD FEST 4/16-17/26	CIP FEES	-1,320.00	1,320.00
				RENT PAV MSUB WINE & FOOD FEST 4/16...	PAVILION	-6,600.00	6,600.00
				USR SVC MSUB WINE & FOOD FEST 4/16-...	USER SV FEES	-2,951.63	2,951.63
TOTAL						-10,871.63	10,871.63
Check	24593	04/29/2026	THE METRA	SD2 CAREER DAY 4/7/26	METRAPARK EVENTS		-7,415.00

8:31 AM

05/07/26

COUNTY OF YELLOWSTONE

Check Detail

April 2026

Type	Num	Date	Name	Memo	Account	Paid Amount	Original Amount
				CIP SD2 CAREER DAY 4/7/26	CIP FEES	-440.00	440.00
				PAV RNT SD2 CAREER DAY 4/7/26	PAVILION	-2,200.00	2,200.00
				USR SVC SD2 CAREER DAY 4/7/26	USER SV FEES	-4,775.00	4,775.00
TOTAL						-7,415.00	7,415.00
Check	24594	04/30/2026	PROJECT SIDNE...	MT AAU WRESTLING 3/20-22/26	METRAPARK EVENTS		-23,527.12
				MT AAU WRESTLING 3/20-22/26	AAU WRESTLING	-23,527.12	23,527.12
TOTAL						-23,527.12	23,527.12
Check	24595	04/30/2026	THE METRA	AAU WRESTLING 3/20-22/26	METRAPARK EVENTS		-71,359.64
				CATERING AAU WRESTLING 3/20-22/26	CATERING	-600.00	600.00
				CIP AAU WRESTLING 3/20-22/26	CIP FEES	-9,304.50	9,304.50
				ARENA RNT AAU WRESTLING 3/20-22/26	ARENA	-12,900.00	12,900.00
				USR SVC AAU WRESTLING 3/20-22/26	USER SV FEES	-9,199.74	9,199.74
				CONC AAU WRESTLING 3/20-22/26	Concession Stands	-34,680.00	34,680.00
				PARKING AAU WRESTLING 3/20-22/26	Paid Parking	-3,323.40	3,323.40
				SB#5 RENT AAU WRESTLING 3/20-22/26	Skybox Rent	-500.00	500.00
				SB TIX AAU WRESTLING 3/20-22/26	SKYBOX TICKET SALES	-852.00	852.00
TOTAL						-71,359.64	71,359.64
Check	24596	04/30/2026	THE METRA	PBR 4/17-18/26	METRAPARK EVENTS		-128,253.83
				CATERING PBR 4/17-18/26	CATERING	-1,485.00	1,485.00
				CIP PBR 4/17-18/26	CIP FEES	-37,552.50	37,552.50
				ARENA RNT PBR 4/17-18/26	ARENA	-20,000.00	20,000.00
				US SVC PBR 4/17-18/26	USER SV FEES	-5,139.12	5,139.12
				TASTE ASIA PBR 4/17-18/26	Concession - Outside %	-120.00	120.00
				CRVN BBQ PBR 4/17-18/26	Concession - Outside %	-56.00	56.00
				SWEET PBR 4/17-18/26	Concession - Outside %	-40.00	40.00
				WBL PBR 4/17-18/26	Concession - Outside %	-40.00	40.00
				CONC PBR 4/17-18/26	Concession Stands	-38,509.50	38,509.50
				CATERING SB#2 PBR 4/17-18/26	MetraPark Catering	-465.00	465.00
				NOVELTY PBR 4/17-18/26	NOVELTY SALES	-9,477.51	9,477.51
				PARKING PBR 4/17-18/26	Paid Parking	-4,445.70	4,445.70
				SB#7 RENT PBR 4/17-18/26	Skybox Rent	-750.00	750.00
				SB#2 RENT PBR 4/17-18/26	Skybox Rent	-750.00	750.00
				SB TIX PBR 4/17-18/26	SKYBOX TICKET SALES	-9,362.50	9,362.50
				TIX ERROR PBR 4/17-18/26	TICKET ERRORS	-61.00	61.00
TOTAL						-128,253.83	128,253.83

B.O.C.C. Regular**Meeting Date:** 05/12/2026**TITLE:** 2024-2028 Transportation Improvement Program (TIP) Amendment 3**PRESENTED BY:** Lora Mattox**DEPARTMENT:** Planning Department

TOPIC:

2024-2028 Transportation Improvement Program (TIP) Amendment 3

INTRODUCTION:

The TIP is a strategic plan outlining prioritized transportation projects within the Billings Metropolitan Organization (MPO) for 2024-2028. It facilitates the scheduling of federal funds for surface transportation, highlights regional priorities, and presents a short-term transportation vision.

Periodic amendments are necessary to update project lists, funding allocations, and schedules. This amendment incorporates new projects, financial adjustments, and timing revisions based on funding availability and regional priorities.

Key Updates in Amendment 3 are marked in red and green in the TIP tables (attached).

1. Project Additions – These are new projects that identify project timing and funding sources but not necessarily project details. Listing projects in the TIP is the first step in project development.

- MDT Project - Laurel Road/Montana Avenue: Sidewalk improvements to meet ADA compliance.
- MDT Project - 1st Avenue South: Pavement preservation on 1st Avenue South.
- MDT Project - Junction Highway 312 to Mile Post 7.29: Striping and durable pavement markings.
- MDT Project – South Frontage Road: Mallowney Lane to Wise Lane: Roadway striping.
- MDT Project – Montana Avenue Bridges: Bridge rehabilitation.
- MDT Project – Shiloh Road: King Avenue to Rimrock Road: Pavement preservation.
- MDT Project – State Avenue: Pavement preservation.
- MDT Project – King Avenue Signals: Intersection upgrades/signals.
- MPO – Johnson Lane Sidewalks: Transportation Alternatives sidewalk project.
- MPO – Safe Routes to School: Transportation Alternatives project that will improve safe routes to schools.
- MET Transit - Allocation and project.

2. Financial Adjustments

- Funding sources and allocations updated to reflect revised cost estimates and grant awards.
- Adjustments made to federal, state, and local funding contributions.

3. Project Timing Revisions

- Schedule updates due to funding shifts, permitting processes, or construction timelines.

ALTERNATIVES ANALYZED:

The TIP provides the MPO a listing of federally funded projects through 2028. The Board of County Commissioners may:

- Forward a recommendation of approval of the 2024-2028 TIP Amendment 3 to the PCC which will allow the continuation of federal funds to the MPO, or;
- Not forward a recommendation of approval of the 2024-2028 TIP Amendment 3 to the PCC. Not forwarding a positive recommendation could jeopardize continued federal funding in the MPO.

FINANCIAL IMPACT:

The TIP identifies available federal funding sources for transportation projects. However, many federally funded projects require a local match, which may have implications for City and County budgets. These local contributions are typically identified in other planning documents, such as the Capital Improvement Program (CIP). Non-federally funded projects are also accounted for in these existing planning documents. No federally funded transportation projects in this current TIP have a negative financial impact to the County.

RECOMMENDATION

Staff recommends that the Board of County Commissioners forward a recommendation of approval of the 2024-2028 Transportation Improvement Program (TIP) Amendment 3 to the Policy Coordinating Committee (PCC). The PCC is scheduled to take final action on the TIP at its meeting on May 19, 2026.

Attachments

TIP Amendment 3

TIP Tables

The Billings Metropolitan Planning Organization TRANSPORTATION IMPROVEMENT PROGRAM (TIP)

Federal Fiscal Years

FFY 2024 – 2028

Amendment 3

May 19, 2026



Prepared by:
Billings Metropolitan Planning Organization
Yellowstone County Board of Planning

In cooperation with:
City of Billings, Montana
County of Yellowstone, Montana
Billings Urban Transportation District
Montana Department of Transportation
Federal Highway Administration
Federal Transit Administration

APPROVALS REVIEWED BY

	2024-2028	Administrative Modification 1	Amendment 2	Amendment 3	
Technical Advisory Committee	02/08/2024	N/A	03/13/2025	4/9/2026	
Yellowstone County Board of Planning	02/27/2024	N/A	04/8/2025	4/28/2026	
Billings City Council	03/11/2024	N/A	04/14/2025	4/27/2026	
Yellowstone County Board of County Commissioners	03/12/2024	N/A	04/8/2025	5/12/2026	

Approved By

	2024-2028	Administrative Modification 1	Amendment 2	Amendment 3	
Policy Coordinating Committee	03/19/2024	04/16/2024	04/15/2025	05/19/2026	
Montana Department of Transportation					

The preparation of this report has been financed in part through grant[s] from the Federal Highway Administration and Federal Transit Administration, U.S. Department of Transportation, under the State Planning and Research Program, Section 505 [or Metropolitan Planning Program, Section 104(f)] of Title 23, U.S. Code. The contents of this report do not necessarily reflect the official views or policy of the U.S. Department of Transportation.

The public notice of public involvement activities and time established for public review and comment on the TIP will satisfy the POP requirements of Section 5307 for the City of Billings MET Transit.

Table of Contents

APPROVALS.....	2
ACRONYMS.....	5
INTRODUCTION	7
Preface.....	7
About the Transportation Improvement Program	7
TIP Process and Development	7
Federal Regulations	8
Financial Resources	8
Funding Sources.....	8
Air Quality Consistency	9
Regionally Significant Projects	9
Locally Significant Projects.....	9
Energy Conservation Considerations.....	11
Programming of Non-Urban System, Federal Aid, and State Funding	11
Performance Measures.....	11
Safety	12
Pavement and Bridge Condition	12
System Performance	12
Freight.....	13
Congestion Mitigation and Air Quality (CMAQ)	13
Transit Asset Management	13
Transit Safety Plan Targets.....	14
FEDERAL TRANSIT ADMINISTRATION PROJECTS.....	14
Annual Listing of Projects	15
UNDERSTANDING TIP FUNDING TABLES.....	16
BILLINGS MPO PROJECT LIST.....	17
PROJECTS WITH MULTIPLE FUNDING	20
ESTIMATED REVENUE	22
CONGESTION MITIGATION & AIR QUALITY (CMAQ).....	23
SURFACE TRANSPORTATION PROGRAM URBAN (STPU)	24
INTERSTATE MAINTENANCE (IM).....	25
NATIONAL HIGHWAY (NH)*	26
NATIONAL HIGHWAY FREIGHT PROGRAM (NHFP)*	27
SURFACE TRANSPORTATION PROGRAM OFF SYSTEM (STPX), SECONDARY (STPS), STATE FUNDED CONSTRUCTION (SFCN).....	27
SURFACE TRANSPORTATION PROGRAM PRIMARY (STPP).....	28

RAILROAD CROSSING (RRS)	28
HIGHWAY SAFETY IMPROVEMENT PROGRAM (HSIP)	29
BRIDGE PROGRAM.....	30
URBAN PAVEMENT PRESERVATION (UPP).....	30
MONTANA AIR AND CONGESTION INITIATIVE (MACI)-DISCRETIONARY PROGRAM	31
CARBON REDUCTION.....	32
TRANSPORTATION ALTERNATIVES.....	33
FWP RECREATION TRAILS PROGRAM.....	34
EARMARKS	35
FEDERAL TRANSIT ADMINISTRATION SECTION 5307*.....	36
FEDERAL TRANSIT ADMINISTRATION SECTION 5339.....	37
FEDERAL TRANSIT ADMINISTRATION SECTION 5310.....	38
TRANSADE (STATE FUNDED).....	38
PUBLIC COMMENT	39
PUBLIC PARTICIPATION PLAN BILLINGS METROPOLITAN PLANNING ORGANIZATION AND MET TRANSIT	40
CERTIFICATION	41

Acronyms

BR	Bridge Replacement and Rehabilitation Program
CMAQ	Congestion Mitigation and Air Quality
CN	Construction
CO	Carbon Monoxide
CR	Carbon Reduction
EARMARK	Congressionally Directed Funds
EPA	Environmental Protection Agency
FAST Act	Fixing America's Surface Transportation Act
FHWA	Federal Highway Administration
FTA	Federal Transit Administration
FY/FFY	Fiscal Year/Federal Fiscal Year. The local and state government fiscal year runs from July 1 - June 30. The Federal fiscal year runs from October 1 – September 30
HSIP	Highway Safety Improvement Program
IC	Incidental Construction
IIJA	Infrastructure Investment and Jobs Act
IM	Interstate Maintenance, IM is a state sub-allocated program funded by the federal National Highway Performance Program
MACI	Montana Air and Congestion Initiative
MAP-21	Moving Ahead for Progress in the 21st Century Act
MDT	Montana Department of Transportation
MPO	Metropolitan Planning Organization. The Yellowstone County Board of Planning is the MPO for the Billings Urban area.
NAAQS	National Ambient Air Quality Standards
NH	National Highway System, NH is a state sub-allocated program funded by the federal National Highway Performance Program
NHPB	National Highway System Bridge Program
PCC	Policy Coordinating Committee. Together with the TAC, the transportation planning organization for Federal aid projects in the Billings urbanized area.
PE	Preliminary Engineering
PM₁₀	A federal standard for particulate (10 microns or less in size), i.e., road dust, brake lining and/or wood smoke particles.
PM_{2.5}	A federal standard for particulate (2.5 microns or less in size), i.e., road dust, brake lining and/or wood smoke particles.
ROW	Right of Way
RP	Road Reference Post
RRS	Railroad Crossing
SFCN	State Funded Construction
SRTS	Safe Routes to Schools
SIP	State Implementation Plan. A plan for improving air quality in the State, including the Billings area.
STIP	State Transportation Improvement Program
STPB	Surface Transportation Program Bridge
STPE	Surface Transportation Program Enhancements
STPP	Surface Transportation Program Primary

STPU	Surface Transportation Program Urban
STPX	Surface Transportation Program Off-System
TA	Transportation Alternatives
TAC	Technical Advisory Committee
TIP	Transportation Improvement Program. A multi-year program of highway and transit projects on the Federal aid system, which addresses the goals of the long-range plans and lists priority projects and activities for the region.
TSP	Total Suspended Particulate
UPP	Urban Pavement Preservation

Introduction

Preface

The Yellowstone County Board of Planning (YCBP) is the Metropolitan Planning Organization, (MPO), for the Billings metropolitan planning area. The Transportation Improvement Program, (TIP), is the funding mechanism for transportation projects requesting federal dollars in the Billings urbanized area. This document contains a list of all surface transportation projects requesting the use of federal funds. Local jurisdictions working through the Billings MPO's Policy Coordinating Committee (PCC) determine how the area's transportation system is developed and expanded.

The Infrastructure Investment and Jobs Act (IIJA) Passed by Congress on November 15, 2021, authorizing funding for Federal transportation programs for the five-year period from 2022-2026. The IIJA effectively replaced the Fixing America's Surface Transportation (FAST) Act and the prior infrastructure act Moving Ahead for Progress in the 21st Century (MAP-21) Act. MAP-21 authorized the Federal surface transportation programs for highways, highway safety, and transit for the 2-year period FFY 2013-2015. Like MAP-21, FAST Act and now IIJA requires that each Metropolitan Planning Organization (MPO) prepare a financially constrained transportation project programming document called a Transportation Improvement Program (TIP). While the IIJA replaced FAST, any previously obligated but unspent funds under the previous acts are still available at this time.

About the Transportation Improvement Program

The TIP is a short-range program of highway and transit projects in the Billings metropolitan planning area and is prepared by YCBP staff in cooperation with state and local agencies. The basic purpose of the TIP is to provide the mechanism for scheduling federal funds for surface transportation projects, indicating regional priorities, and demonstrating a short-range transportation vision for the area. A secondary purpose of the TIP is to provide information about other transportation projects in the planning area that are exempt from the TIP approval process such as projects that do not utilize federal funds.

TIP Process and Development

The development of the TIP document is the responsibility of the Billings MPO and provides an opportunity for local officials to determine priorities and spending for federal highway and transit funds. Any transportation project located in the Billings metropolitan planning area must be included in the TIP prior to receiving federal funds. TIP projects must be included in the area's Long Range Transportation Plan and are proposed for the TIP by local elected officials, transit operating officials, or state highway agencies. The TIP is reviewed and endorsed annually by the Billings MPO's Policy Coordinating Committee, (PCC), and may be modified through the TIP amendment process. The PCC includes a Billings City Council representative, the Chair of the Yellowstone County Commission, the President of the Yellowstone County Board of Planning and the District Administrator of the Montana Department of Transportation. After PCC endorsement, the TIP is submitted to the Montana Department of Transportation (MDT) for approval and to the Federal Highway Administration and Federal Transit Administration for federal review of the document and concurrence.

Federal Regulations

The Transportation Improvement Program (TIP) is a required planning program for federally assisted highway and transit improvements for the Billings metropolitan planning area and the Montana Department of Transportation (MDT) over a five-year period. The principal focus is given to the first two years of the program, the Biennial Element, however the TIP contains projects that could be implemented between October 1, 2024 – September 30, 2028 (FFY 2024 & 2028). The TIP is prepared annually and is in conformance with 23 CFR, Part 450 324-330.

Financial Resources

A range of federal funding sources is available to the Billings planning area for the purposes of funding transportation system improvements. Following is a list of those sources which, when available to the Billings area, are shown in the Transportation Improvement Program. Project implementation is indicated as expected to occur during the pertinent program year. Billings has had a favorable history of receiving federal earmarks as reflected in the table below.

BILLINGS FEDERAL EARMARK HISTORY 1999 – through 2009

Project	Earmark
Billings Bypass	\$22,445,600

Funding Sources

- Surface Transportation Program Off System (STPX)
- Surface Transportation Program Secondary (STPS)
- State Funded Construction (SFCN)
- Surface Transportation Program Urban (STPU)
- Surface Transportation Program Primary (STPP)
- National Highway (NH)
- National Highway Freight Program (NHFP)
- Interstate Maintenance (IM)
- Railroad Crossing (RRS)
- Highway Safety Improvement Program (HSIP)
- Bridge Replacement and Rehabilitation Program (BR includes NHPB and STPB)
- Urban Pavement Preservation (UPP)
- Transportation Alternatives (TA)
- Congestion Mitigation Air Quality (CMAQ)
- Montana Air Congestion Initiative (MACI)
- FTA Section 5339
- FTA Section 5307
- FTA Section 5310
- Transade (State Funded)
- Congressionally Directed Funds (EARMARK)

Air Quality Consistency

Billings was designated as a non-attainment area for both Total Suspended Particulates (TSP) and Carbon Monoxide (CO) on March 3, 1978, (Federal Register, Vol. 44, No. 150, page 45421, August 2, 1979). As such, Billings was required to prepare a Transportation Control Plan (TCP). The TCP identified strategies to mitigate the TSP and CO problems. The TCP is the Billings element of Montana's State Implementation Plan (SIP). The TIP is required to be, and is, consistent with the TCP as discussed in the Billings conformity statement. In 1987 the standard for TSP was dropped, and a new standard for particulate matter under 10 microns in size (PM - 10) was adopted (7/1/87 at 52 FR 24854). The Environmental Protection Agency (EPA) has also adopted the PM 2.5 standard and Billings is considered to be in compliance with both of these new standards.

The Billings CO maintenance area has shown continuous maintenance of the CO NAAQS from April 22, 2002, through April 22, 2022 (and to the present date); therefore, the area has met its obligation to demonstrate maintenance of the CO standard for 20 years. The Yellowstone County Board of Planning, as the designated metropolitan planning organization for the Billings area, is no longer required to address the transportation conformity determination requirements of 40 CFR part 93, subpart A for the Billings CO maintenance area, and such determinations for the Billings CO area will not be required as elements of future iterations of the Billings Urban Area Regional Transportation Plan and Transportation Improvement Program.

Regionally Significant Projects

There are no new regionally significant projects in this 2024-2028 Billings Urban Area TIP.

40 CFR part 93, subpart A - §93.126 Highway and Transit projects included in subpart A are exempt from the requirement to determine conformity. Such projects may proceed toward implementation even in the absence of a conforming transportation plan and TIP. A project will not be exempt if the MPO in consultation with other agencies, the EPA, FHWA, or FTA concur that it has potentially adverse emissions impacts for any reason.

REGIONALLY SIGNIFICANT PROJECT (2020-2024)

Project	Scope	Comments
Billings Bypass (aka North Bypass)	Location/Environmental	New Construction

Locally Significant Projects

Grand Avenue

The Billings MPO has identified the need to program the reconstruction of Grand Avenue from 41st Street West to 62nd Street West. In April of 2024, Montana Department of Transportation Highway Commission approved the request to add Grand Avenue to the Urban Highway System. With this approval, the MPO has identified the Grand Avenue project for Surface Transportation Program Urban (STPU) funds.

Project Description

Portions of Grand Avenue exist as a two-lane county road section in a growing area of the city that has no sidewalk or other multi-modal element. Increasing traffic levels on a narrow road and the inability to

separate left-turning vehicles are a main safety concern. This project completes Grand Avenue to City arterial standards where the street has not been constructed between 41st Street West and 62nd Street West. Grand Avenue is proposed as a three-lane roadway from 41st Street West to 62nd Street West, including a transition west from Shiloh Road. The project will construct a separated, multi-use path on one side and a separated sidewalk on the opposite side of the roadway. Multi-modal improvements, including recommendations from the Safe Routes to School plan, will be considered and implemented. Streetlights will be installed along the roadway corridor. A new traffic signal is anticipated at Grand Avenue and 56th Street West. Additionally, stormwater improvements will be constructed with the project, which will serve the roadway runoff as well as developments within the area. This will result in an overall improvement to the functionality of the stormwater on Billings' west end.

This project contributes to the System Performance Measure as the project will enhance the efficiency of the transportation system, reduce congestion and travel times.

Transportation Alternative Program

The Billings MPO added two Transportation Alternatives (TA) projects in 2025, building on earlier TA investments. Previously approved projects included the Stagecoach Trail, submitted by the City of Billings and currently in the design phase, and a Yellowstone County–sponsored project that completes a sidewalk segment in Lockwood.

In January 2025, the Billings MPO issued a call for applications for the Transportation Alternatives Program grant. The MPO was awarded \$1,784,111 for the 2025 funding cycle, which was available to projects sponsored by local, state, or federal agencies. Two applications were received and both were fully funded. The City of Billings was awarded \$1,292,030.94 in TA funds for a suite of Safe Routes to School projects, and Yellowstone County, through the Lockwood Pedestrian District, received \$217,021.43 for the Johnson Lane Sidewalk Connector Project.

These projects contribute to the Safety Performance Measure as the project will assist in the number of non-motorized fatalities and non-motorized serious injuries. These projects also contribute to the Congestion Mitigation and Air Quality (CMAQ) Performance Measure as the project will reduce on-road mobile source emissions.

Energy Conservation Considerations

Energy impact analyses have been conducted as a part of the urban transportation planning process. In addition, increased attention has been given to energy conservation and contingency planning on a project specific basis.

As part of the 2023 update of the Billings Urban Area Transportation Plan, energy conservation was considered in each of the proposed alternative transportation networks.

The City of Billings has a well-developed transit system, and ride-sharing opportunities have been examined. Transit facilities and highway system proposals will continue to be considered in a comprehensive method through the adopted Transportation Planning process.

The detailed energy conservation analysis of specific projects has been conducted for each of the major highway construction projects recommended in the 2023 update of the Billings Urban Area Transportation Plan.

Programming of Non-Urban System, Federal Aid, and State Funding

Proposed projects involving federal-aid funding, other than urban system funding, that are proposed within existing rights-of-way and which are determined to not significantly change traffic patterns, may not be considered to be of appropriate scale to warrant a modification to a currently valid TIP.

When there is knowledge of such projects prior to the annual adoption of the TIP, each project will be included in the program. Generally, projects falling within this category are those which serve to preserve and maintain the integrity of the existing plant or facility such as: overlays to improve or maintain surface conditions; bridge expansion joints and deck repairs necessary to maintain structural and surface sufficiency; slope repair necessary to maintain drainage adequacy; etc. Projects of this nature will be identified by MDT with appropriate justification when requesting program approval of federal highway funds. Local urban area officials will be advised by the Department through the local planning process of the Department's intent to expend federal funds (non-urban system) for such improvements in their area.

Performance Measures

Planning "Performance Measures" are a tool by which the effectiveness of the transportation programs can be measured and are a required element for MPO planning. Specifically, the adoption of Performance Measures and Targets are required for MPOs and States, and they must be included in the MPOs Long Range Transportation Plan (LRTP) and Transportation Improvement Program (TIP).

The Billings MPO has adopted the measures and targets set by the Montana Department of Transportation and has committed to meeting the targets through implementation of its LRTP. The MPO has adopted the State's measures and targets for safety, pavement and bridge condition, system performance, freight and congestion mitigation and air quality, and will support the Billings Transit District's measures associated with transit. To support the targets, the MPO will plan and program projects that contribute toward meeting the targets for each Performance Measure. In general, since the MPO has opted to support the state targets, reporting on this information is completed at the state level. Reporting indicates that the agency has met or made considered progress toward meeting established targets. More detail and supporting data may be found in the Billings LRTP, which are incorporated by reference into this TIP.

The Billings MPO continues to support current targets and affirms this commitment through the inclusion of this statement of support in this document. The narratives and associated table that follow outline the currently adopted measures and targets. Finally, current projects in this TIP that support attainment of specific Performance Measure Targets are identified in the table "Projects List", which includes a column titled "Performance Measure & Target". While the project's contribution to target attainment is identified, it is impossible to quantify the contribution; thus, only the measure and target description are listed.

Safety

The Billings MPO supports the state's targets for applicable safety performance measures. The goal of safety performance measures is to reduce the number of traffic fatalities and serious injuries in the public right of way. Interstate Maintenance, National Highway, Highway Safety Improvement Program, Surface Transportation Program Off-System, Secondary, and State Funded Construction funding sources support projects with the intent to improve safety measures.

Performance Measure	2026 State Target (based on 5-year rolling average)
Number of fatalities	No more than 205.4 annual fatalities, which is an annual reduction of 8 fatalities per year
Rate of fatalities per 100 million vehicle miles traveled (AVMT)	No more than 1.507 fatalities per 100 million annual vehicle miles traveled (AVMT) which is a reduction of .056.
Number of serious injuries	No more than 750 serious injuries, which is an annual reduction of 29 serious injuries.
Rate of serious injuries per 100 million vehicle miles traveled (AVMT)	No more than 5.503 serious injuries per 100 million AVMT which is an annual reduction of .210.
Number of non-motorized fatalities and non-motorized serious injuries	No more than 57.2 non-motorized fatal and serious injuries, which is an annual reduction of 2 per year

Pavement and Bridge Condition

Pavement and bridge condition performance measures aim to maintain roadway and bridge infrastructure in such a way it remains functional and in good repair. Pavement and Bridge Condition are impacted most by Interstate Maintenance, National Highway, Bridge Program, and Urban Pavement Preservation funding sources. Projects included for funding under these sources were selected in part due to their contribution towards pavement and bridge condition targets.

Performance Measure	State Target	
	2-Year	4-Year
Percent of Pavements of the Interstate in Good Condition	50%	35%
Percent of Pavements of the Interstate in Poor Condition	2%	2%
Percent of Pavements of the Non-Interstate NHS in Good Condition	40%	30%
Percent of Pavements of the Non-Interstate NHS in Poor Condition	3%	3%
Percent of Bridges Classified as in Good Condition	16%	17%
Percent of Bridges Classified as in Poor Condition	9%	8%

System Performance

System performance measures exist to improve the efficiency of the overall transportation system, while helping to reduce congestion and travel times and increase reliability of the system. These measures are related to Congestion Mitigation and Air Quality, Surface Transportation Program Urban, and

Transportation Alternatives funding sources. Projects included in these funding sources will contribute to meeting state targets for system performance.

Performance Measure	State Target	
	2-Year	4-Year
Percent of the person-miles traveled on the interstate that are reliable	98%	98%
Percent of the person-miles traveled on the non-Interstate NHS that are reliable	80%	80%

Freight

The primary goal for establishing freight performance measures and targets is to improve the national freight network, while providing access to trade and enhancing the capacity of communities to participate in, and support regional economic development. The FHWA has established a performance measure specifically related to freight movement on the Interstate System, and MDT has set a 2- and 4-year target to address freight reliability (see table below).

Freight performance measures are most strongly influenced by the National Highway Freight Program Federal funding source. Projects selected for National Highways funding will contribute to improving the national freight network and meeting state targets. More information regarding freight related performance measures and metrics can be found in the [Montana Freight Plan](#).

Performance Measure	State Target	
	2-Year	4-Year
Truck Travel Time Reliability (TTTR) Index	1.30	1.30

Congestion Mitigation and Air Quality (CMAQ)

The collection of data regarding air quality performance measures helps to evaluate projects to ensure they are protecting and enhancing the health of the natural environment. These performance measures may be impacted by Congestion Mitigation and Air Quality, Montana Air and Congestion Initiative Discretionary Program, Transportation Alternatives, and Federal Transit Administration funding sources and associated projects that provide support for non-motorized transportation projects and programming that enhances air quality and encourages sustainable transportation options.

Performance Measure	State Target	
	2-Year	4-Year
CMAQ Traffic Congestion (Annual Hours of excessive delay per capita)	N/A	N/A
Percent of Non-SOV travel	N/A	N/A
CMAQ On-Road Mobile Source Emissions (Total Emission Reductions)		
Carbon Monoxide (CO)	>0.0 kg/day	>0.0 kg/day
Particulate Matter 10 (PM ₁₀)	>0.0 kg/day	>0.0 kg/day
Particulate Matter 2.5 (PM _{2.5})	N/A	N/A

Transit Asset Management

Transit Asset Management Performance targets and measures established for transit asset management (TAM) serve to provide safe, cost-effective, and reliable public transportation through a strategic and systematic process of operating, maintaining, and improving public transportation capital assets. The FTA has established four transit performance measures, three of which are applicable to MET Transit. Transit agencies are only required to establish targets for assets they have direct capital responsibility over. Thus, MET Transit was not required to establish targets for the infrastructure performance measure in their Transit Asset Management Plan (i.e. the percentage of track segments (by mode) that have

performance restrictions). The performance measures and targets established by MET Transit and supported by the MPO are shown in the table below:

Asset Category – Performance Measure	Asset Class	2024 Target	2025 Target	2026 Target	2027 Target	2028 Target
REVENUE VEHICLES						
Age - % of revenue vehicles within a particular asset class that have met or exceeded their minimum useful life	BU – Bus	11%	0%	0%	0%	0%
	CU – Cutaway Bus	59%	53%	0%	0%	0%
SERVICE VEHICLES						
Age - % of vehicles within a particular asset class that have met or exceeded their Useful Life Benchmark (ULB)	Trucks and other Rubber Tire Vehicles	100%	13%	25%	25%	25%
FACILITIES						
Condition - % of facilities with a condition rating below 3.0 on the FTA Transit Economic Requirements Model (TERM) Scale	Passenger Facilities	0%	0%	0%	0%	0%
	Administration and Maintenance	0%	0%	0%	0%	0%

Transit Safety Plan Targets

The Public Transportation Agency Safety Plan (PTASP) Final Rule (49 CFR Part 673) requires certain operators of public transportation systems that receive federal funds under FTA's Urbanized Area Formula Grants to develop safety plans that include the processes and procedures to implement Safety Management Systems (SMS). The plan must include safety performance targets regarding fatalities, injuries, safety events, and system reliability. The rule applies to all operators of public transportation systems that are recipients and sub-recipients of federal financial assistance under the Urbanized Area Formula Program (49 U.S.C. § 5307). MET Transit developed and established a Transit Agency Safety Plan with the following safety performance targets:

Safety Performance Targets for 2026	Fixed Route Service	Paratransit Service
Major Safety Events (Total)	2	0
Major Event Rate (per 100k VRM)	<0.25	0
Collision Rate (per 100k VRM)	<0.25	0
Pedestrian Collision Rate (per 100k VRM)	0	0
Vehicular Collision Rate (per 100k VRM)	<0.25	0
Fatalities (Total)	0	0
Fatality Rate (per 100k VRM)	0	0
Transit Worker Fatality Rate (per 100k VRM)	0	0
Injuries (Total)	2	0
Injury Rate (per 100k VRM)	<0.25	0
Transit Worker Injury Rate (per 100k VRM)	0	0
Assault on Transit Workers (Total)	0	0
Assault on Transit Workers Rate (per 100k VRM)	0	0
System Reliability (VRM/Failures)	30,000	50,000

Federal Transit Administration Projects

The Federal Transit Administration funded projects, including FTA Section 5339 grant projects, are intended to assure the continued efficient operation, maintenance and administration of the MET Transit system fleet and facilities, including meeting federal regulations such as the Americans with Disabilities Act (ADA). The operating grants are for the fiscal years of July 1, 2024, to June 30, 2028, and the Section 5339 grant projects will permit Bus and Bus Facilities projects in Fiscal Years 2024 through 2028.

The vehicle purchases for MET PLUS are projects to enable the City to continue providing the required specialized demand-responsive paratransit service for citizens who are unable to use the MET Transit System due to their disabling conditions. The projects to purchase vehicles for other entities will address some of the transportation needs of individuals with disabilities and senior populations.

Advancement of Projects

It is mutually agreed that the first two years of this program are the best estimate of the project phase that will be undertaken during the Biennial timeframe. Occasionally, projects advance through the design process faster than anticipated. An approved project may accelerate into the next logical phase providing that the funding source does not change from that which was initially identified in the TIP.

Federal, State, and local governments have agreed that a TIP revision is not required in order to accelerate a specific project phase, so long as other planned work is not unduly delayed.

- The priorities with regard to the FTA Section 5307 projects in the Biennial Element are:
 - 1) Operating Assistance.
- The priorities with regard to the FTA Section 5310 projects in the Biennial Element are:
 - 1) Replacement vehicles for MET Special Transit and other local agencies.
- The priorities with regard to the FTA Section 5339 projects are:
 - 1) Assistance for bus/bus facilities

Annual Listing of Projects

Federal regulation (23 CFR §450.334) requires publication of an annual listing of projects for which Federal funds have been obligated in the TIP in the preceding year consistent with the categories identified in the TIP. The MPO will post this list to the Transportation Resource page of the City of Billings Website: https://billingsmt.gov/DocumentCenter/View/54291/10-1-2024TO9_30_2025BLGS

Understanding TIP Funding Tables

The TIP project funding tables consist of multiple components and are designed to best display integral information regarding the projects within the TIP. The image below identifies and explains each of the various components of the TIP project funding tables and can be used as a tool to understand the information being presented within the funding tables.

Surface Transportation Program Primary (STPP)

Funding shown in thousands of dollars

Project	Description	Phase	Program Schedule						Funding Source			Total Project Costs
			Pre-2020	2020	2021	2022	2023	2024	Local	State	Federal	
Sponsor										13.42%	86.58%	
		Total	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

STPP TOTALS

Project name and project sponsors

Project description and detail

Project phases

Funding programmed in years prior to current TIP

Funding programmed for each year of the current TIP

Funding contributions from associated agencies

Total project costs including costs from previous years

Funding source

Funding split

All construction projects included in the TIP will be completed in multiple phases (i.e. PE, RW, IC, and CN). Funding for each construction project is broken down by the costs of each specific phase. The table below provides a description of construction project phases and additional project phases the reader can expect to see within TIP funding tables.

Project Phase	Description
CN	Construction – Construction and/or reconstruction work performed by the agency or contractor to include construction engineering.
IC	Incidental Construction – ‘Safety net’ for unexpected construction expenditures
OT	Other – Additional programmatic expenditures including costs for education, and outreach
PE	Preliminary Engineering – Analysis and design work completed prior to project construction (the abbreviation EIS will be added if phase includes an environmental impact statement)
Purch.	Purchase – Procuring equipment, software, vehicles, or facilities
RW	Right of Way – Tasks associated with acquiring and preparing the right of way for a project (e.g. property acquisition and utility relocation)
Transit	Transit operations

Billings MPO Project List

PROJECT	UPN	SCOPE	COMMENTS	PERFORMANCE MEASURES	
CMAQ					
Billings Bypass - Yellowstone River Bridge	4199-003	New construction of bridge over the Yellowstone River			
Billings Bypass - Johnson Lane Interchange	4199-007	Reconstruction of existing Interchange to a diverging diamond design		System performance - Efficiency	
Grand Ave 41st to 62nd		Reconstruction of existing roadway	Possible LAG project	System performance - Efficiency	
STPU					
Billings Bypass - Five Mile Road	4199-002	Reconstruction of roadway	Completed	System performance - Efficiency	
Billings Bypass - Yellowstone River Bridge	4199-003	New construction of bridge over the Yellowstone River			
Billings Bypass - Johnson Lane Interchange	4199-007	Reconstruction of existing Interchange to a diverging diamond design		System performance - Efficiency	
Grand Ave 41st to 62nd		Reconstruction of existing roadway	Possible LAG project	System performance - Efficiency	
IM					
MDT Preventative Maintenance		Pavement Preservation and Striping	Placeholder to allow project nominations		
I-90 Yellowstone River - Billings	7972	Bridge Replacement		Bridge condition	
Mossmain Intch - West Blgs Intch	9198	Pavement Preservation w/ signal improvements at off ramps		Pavement condition	
Billings Bypass - Johnson Lane Interchange	4199-007	Reconstruction of existing Interchange to a diverging diamond design		Safety - Reduce Fatalities & Serious Injuries	
Lockwood Intechange - Billings	9978	Reconstruction of existing Interchange to a diverging diamond design		Safety - Reduce Fatalities & Serious Injuries	
I-90 CULVERTS - BILLINGS AREA	10427	Culvert replacement	Not all locations inside MPO boundary		
NH					
MDT Preventative Maintenance		Pavement Preservation and Striping	Placeholder to allow project nominations		
Billings Bypass	4199-000	New Construction	Covers PE & IC		
Billings Bypass - Yellowstone River Bridge	4199-003	New construction of bridge over the Yellowstone River			
Billings Bypass - Johnson Lane Interchange	4199-007	Reconstruction of existing Interchange to a diverging diamond design			
Billings Bypass - RR O'pass	4199-005	New construction of bridge over the railroad			
Billings Bypass - Johnson Ln Intch-RR O'pass	4199-008	New construction of roadway connection from existing Interchange to the bridge over the railroad		Safety - Reduce Fatalities & Serious Injuries	
Billings Bypass - Johnson Lane Intch - RR O'pass	4199-006	New construction of connection from interchange to the railroad overpass			
Billings Bypass - Five Mile Road to US 87	4199-004	New construction of connection from Five Mile to US 87			
Exposition Dr. & 1st Ave N. Blgs	7908	Intersection Improvements		Safety - Reduce Fatalities & Serious Injuries	
Underpass Ave. Improvements	8669	Intersection Improvements		Safety - Reduce Fatalities & Serious Injuries	
Airport Rd. & Main St. - Blgns	8718	Intersection Improvements		Safety - Reduce Fatalities & Serious Injuries	
1st Ave. N - N 9th to RR Xing	9022	Major Reconstruction			
Zoo Drive Improvements	9597	Intersection Improvements		Safety - Reduce Fatalities & Serious Injuries	
1st Ave. N - RR Xing to Broadway	9880	Major Reconstruction			
1st Ave. N - Broadway to Division	9881	Major Reconstruction			
Montana Ave Crosswalks - Billings	9998	Sidewalk Improvements ADA Compliance		Safety - Reduce Fatalities & Serious Injuries	
Laurel RD / Montana Ave - BLGS	9998001	Sidewalk Improvements ADA Compliance	Split from MT Ave Crosswalks	Safety - Reduce Fatalities & Serious Injuries	New project
1st Ave South - Billings	10692	Pavement Preservation on 1st Ave South N-114 Mill & Fill with underseal and possible Digouts.			New project
ICT Hwy 312 to MP 7.29		Striping and Durable Pavement Markings			New project

Billings MPO Project List (Continued)

NHFP				
Billings Bypass - Johnson Lane Interchange	4199-007	Reconstruction of existing Interchange to a diverging diamond design		
I-90 Yellowstone River - Billings	7972	Bridge Replacement		Freight Network
STPX, STPS, SFCN				
Billings Bypass - Yellowstone River Bridge	4199-003	New construction of bridge over the Yellowstone River		
Lockwood Interchange	9588	Interchange Improvements Study		
Jct Main & 87 to Worden		Roadway Striping		
SF 209 BILLINGS DIST SIGNS	10299	install safety improvement: signs, delineaton, chevrons		
Mulowney Ln to Wise Ln		Roadway Striping		New project
STPP				
RRS				
HSIP				
Various Safety Projects			Placeholder to allow project nominations	
SF 129 - Rndabout King 56th	8052	Intersection Improvements - Roundabout		Safety - Reduce Fatalities & Serious Injuries
SF 169 Rimrock & 62nd St. W	9383		Roundabout	Safety - Reduce Fatalities & Serious Injuries
Zoo Drive Improvements	9597	Intersection Improvements		Safety - Reduce Fatalities & Serious Injuries
SF 189 South D5 Safety Imprv	9912	Intersection Safety Improvements	Several intersections West End Billings using 10% for costs	Safety - Reduce Fatalities & Serious Injuries
SF 209 BILLINGS DIST SIGNS	10299	instal safety improvement: signs, delineaton, chevrons		
KING AVE & 48TH STREET - BLGS	10643	Roundabout safety and operational improvements	split funded	Safety - Reduce Fatalities & Serious Injuries
BR				
Billng Bypass - Yellowstone River	4199-003	New construction of bridge over the Yellowstone River		
I-90 Yellowstone River - Billings	7972	Bridge Replacement		
BR PRES COLUMBUS JOLIET AREA	9552	Minor bridge rehab	One project in MPO Boundary	
SHILOH RD / I-90 BRIDGE - BLGS	9720	Bridge rehab		Bridge condition
MONTANA AVE OVERPASS- BILLINGS	9913	Bridge rehab		Bridge condition
MONTANA AVE BRIDGES- BILLINGS	10765	Bridge rehab		Bridge condition
UPP				
Various Preservation Projects		Pavement preservation	Placeholder to allow project nominations	
Shloh Rd - King Ave to Rimrock	10703	Pavement preservation		New project
State Avenue - Billings	10704	Pavement preservation		New project
MACI				
MDT MACI		Statewide CMAQ - Various	Placeholder to allow project nominations	
MDT MACI		Statewide CMAQ - ADA Compliance	Placeholder to allow project nominations	
Underpass Ave. Improvements	8669	Intersection Improvements		
Mossmain Intch - West Blg Intch	9198	Pavement Preservation w/ signal improvements at off ramps	Partially funded IM is primary	
ATSPM - MAIN STREET (BILLINGS)	10400	Signal Improvements		
BILLINGS DISTRICT ADA UPGRADES	10431	Signal Improvements	CE only	
King Ave Signals - Billings	10585	INT upgrades/signals		New project

Billings MPO Project List (Continued)

CR				
BILLINGS DISTRICT ADA UPGRADES	10431	Signal Improvements	CN only	
Zoo Drive Improvements	9597	Intersection Improvements	CN only	
KING AVE & 48TH STREET - BLGS	10643	Roundabout safety and operational improvements	split funded	
TA				
Stagecoach Trail		Shared use path		Non-Motorized Fatalities and Serious Injuries
Old Hardin Sidewalk		Sidewalk construction		Non-Motorized Fatalities and Serious Injuries
Johnson Ln - Sidewalks	10721	Sidewalk construction		Non-Motorized Fatalities and Serious Injuries
Safe Routes to Schools - BLGS	10722	Improve routes in Billings school districts		Non-Motorized Fatalities and Serious Injuries
FWP				
Rose Park Trail, Phase 1	Local	Bike Pedestrian Path	Recreational Trails Program \$100,000 Local (In-Kind) \$25,000	
Rose Park Trail, Phase 2	Local	Bike Pedestrian Path	Recreational Trails Program \$100,000 Local \$25,000	
Lillis Park Trail Connector	Local	Bike Pedestrian Path	Recreational Trails Program \$100,000 Local \$25,000	
Big Ditch Trail Extension	Local	Bike Pedestrian Path	Recreational Trails Program \$100,000 Local \$25,000	
Southern Riverfront Park Trail*	Local	Bike Pedestrian Path	Recreational Trails Program \$100,000 Local \$25,000	
Trailside Education Signs*	Local	Trail Signage	Recreational Trails Program \$47,000 Local \$12,000	
EARMARK				
Billings Bypass	4199-001	New Construction	Covers Environmental Doc., PE, RW	
FTA 5307				
FTA 5339				
FTA 5310				
FTA 5311				
100 % LOCALLY FUNDED PROJECTS				
Various Projects		Annual Operation and Maintenance		
State Funded Maintenance				
Various Maintenance Projects		Maintenance		

Projects with Multiple Funding

Billings Bypass

Funding shown in thousands of dollars

Project: Billings Bypass	Description	Phase	Program Schedule							Funding Source	Local	State	Federal	Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	2028+					
Sponsor: MDT												13.42%	86.58%	
Billings Bypass <i>UPN4199000</i>	Environmental Impact Statement	PE-EIS	4,919.6							EARMARK		660.2	4,259.4	4,919.6
	Preliminary Engineering	PE	9,679.0							EARMARK		1,298.9	8,380.0	9,679.0
	Preliminary Engineering	PE	8,074.0		1,353.5	381.7				NH		1,316.4	8,492.9	9,809.3
	Right of Way Acquisition	RW	11,420.0	4,500.0		10,000.0				EARMARK/NH		3,478.5	22,441.5	25,920.0
	Utility Moves	IC								NH		0.0	0.0	0.0
<i>MDT</i>		Total	34,092.6	4,500.0	1,353.5	10,381.7	0.0	0.0				6,754.0	43,573.9	50,327.9
Billings Bypass <i>UPN4199002</i>	Construction of Five Mile Road	IC	140.1							STPU		18.8	121.3	140.1
(Five Mile Road)		CN	5,865.9							STPU		787.2	5,078.7	5,865.9
<i>MDT</i>		Total	6,006.1	0.0	0.0	0.0	0.0	0.0				806.0	5,200.1	6,006.1
Billings Bypass <i>UPN4199003</i>	Construction of a new bridge over the Yellowstone River	IC	416.2	-90.8						NH		43.7	281.8	325.5
(Yellowstone River Bridge)		CN	11,364.2							STPU		1,525.1	9,839.1	11,364.2
		CN	5,000.0							CMAQ		671.0	4,329.0	5,000.0
		CN	5,000.0							BRIDGE		671.0	4,329.0	5,000.0
		CN	18,261.7	-1,740.9						NH		2,217.1	14,303.7	16,520.8
		CN	12.9							SFCX		12.9	0.0	12.9
<i>MDT</i>		Total	40,055.0	-1,831.7	0.0	0.0	0.0	0.0				5,140.8	33,082.6	38,223.4
Billings Bypass <i>UPN4199007</i>	Reconstruction of existing Interchange	IC	4,121.1		-83.0	1,269.9				NH		712.3	4,595.7	5,308.0
(Johnson Lane Interchange)		CN				2,429.7				STPU		326.1	2,103.7	2,429.7
		CN				6,200.0				CMAQ		832.0	5,368.0	6,200.0
		CN				3,800.0				NH		510.0	3,290.0	3,800.0
		CN				14,357.7				NHFP split at 91.24/8.76		1,257.7	13,100.0	14,357.7
		CN				29,160.8				IM*		2,554.5	26,606.3	29,160.8
<i>MDT</i>		Total	4,121.1	0.0	-83.0	57,218.2	0.0	0.0				6,192.6	55,063.7	61,256.3
Billings Bypass <i>UPN4199005</i>	Construction of new bridge over railroad	IC	764.4	469.2	64.5					NH		174.2	1,123.9	1,298.1
(Railroad Overpass)		CN	16,929.6	520.0	24.5					NH		2,345.0	15,129.1	17,474.1
<i>MDT</i>		Total	17,694.0	989.2	89.0	0.0	0.0	0.0				2,519.2	16,253.0	18,772.2
Billings Bypass <i>UPN4199008</i>	New construction of roadway											0.0	0.0	0.0
(RR O'pass to Yellowstone R)	connection from existing Interchange to the bridge over the railroad	CN	7,726.3	-722.5	-11.9					NH		938.3	6,053.5	6,991.8
<i>MDT</i>		Total	7,726.3	-722.5	-11.9	0.0	0.0	0.0				938.3	6,053.5	6,991.8
Billings Bypass <i>UPN4199006</i>	Construction of connection from Interchange to RR O'pass	IC						1,000.0		NH		134.2	865.8	1,000.0
(Johnson Lane Interchange to RR O'pass)		CN						8,252.8		NH		1,107.5	7,145.3	8,252.8
<i>MDT</i>		Total	0.0	0.0	0.0	0.0	0.0	9,252.8				1,241.7	8,011.1	9,252.8
Billings Bypass <i>UPN4199004</i>	Construction of connection from Five Mile to US 87	IC							500.0	NH		67.1	432.9	500.0
(Five Mile Rd to US 87)		CN							14,719.6	NH		1,975.4	12,744.2	14,719.6
<i>MDT</i>		Total	0.0	0.0	0.0	0.0	0.0	0.0	15,219.6			2,042.5	13,177.1	15,219.6
Totals			109,695.2	2,935.1	1,347.5	67,599.9	0.0	9,252.8	15,219.6		0.0	25,635.1	180,415.0	206,050.1

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

CN estimates include CE costs

modified pe to actuals
modified RW to actuals

modification to actuals

Final
modified to actuals

Final

moved to 28 from 25

Projects with Multiple Funding Continued

I-90 Yellowstone River Bridges

Funding shown in thousands of dollars

Project: I-90 Yellowstone River Bridge	Description	Phase	Program Schedule							Funding	Local	State	Federal	Total Project Costs
Sponsor: MDT			Pre-2024	2024	2025	2026	2027	2028	2028+	Source		13.42%	86.58%	
I-90 Yellowstone River Bridges UPN 7972	Reconstruction of Interstate bridges over the Yellowstone River	PE	4,833.3							BRIDGE		648.6	4,184.6	4,833.3
		PE	722.2							IM*		63.3	658.9	722.2
		PE	801.4							NHFP		70.2	731.2	801.4
		RW	180.0							IM*		15.8	164.2	180.0
		CN	63,376.3	2,074.9						BRIDGE		8,783.6	56,667.7	65,451.3
		CN	4,384.0							IM*		384.0	4,000.0	4,384.0
		CN	17,325.0							NHFP		2,325.0	15,000.0	17,325.0
MDT	RP 450 to 452.7	Total										12,290.5	81,406.7	93,697.2
Totals			91,622.3	2,074.9	0.0	0.0	0.0	0.0	0.0			12,290.5	81,406.7	93,697.2

CN estimates include CE costs

*IM funding split is 91.24% Federal/8.76% State

KING AVE & 48TH STREET - BLGS

Funding shown in thousands of dollars

Project: KING AVE & 48TH STREET - BL	Description	Phase	Program Schedule							Funding	Local	State	Federal	Total Project Costs
Sponsor: MDT			Pre-2024	2024	2025	2026	2027	2028	2028+	Source		13.42%	86.58%	
KING AVE & 48TH STREET - BLGS UPN 10643	address safety and operational issues at the intersection of King Avenue and 48th Street. The preferred alternative is a roundabout.	PE			600.0					CR		80.5	519.5	600.0
		RW					400.0			CR		53.7	346.3	400.0
		IC						400.0		CR		53.7	346.3	400.0
		CN							1,916.6	CR		257.2	1,659.4	1,916.6
		CN							1,949.0	HSIP		194.9	1,754.1	1,949.0
		CN							341.9	Local Contribution	341.9	0.0	0.0	341.9
MDT	U-1037 RP 16.5 to 16.7	Total	0.0	0.0	600.0	0.0	400.0	400.0	4,207.5		341.9	640.0	4,625.6	5,607.5
Totals			0.0	0.0	600.0	0.0	400.0	400.0	4,207.5		341.9	640.0	4,625.6	5,607.5

CN estimates include CE costs

HSIP split at 90/10%

updated costs
updated estimates to TCP

Project: Grand Avenue

Funding shown in thousands of dollars

Project: Grand Avenue	Description	Phase	Program Schedule							Funding	Local	State	Federal	Total Project Costs
Sponsor: MDT			Pre-2024	2024	2025	2026	2027	2028	2028+	Source		13.42%	86.58%	
Grand Avenue UPN 10702	reconstruction of existing roadway	PE			2,362.6					STPU		317.1	2,045.5	2,362.6
		RW				1,260.0				STPU		169.1	1,090.9	1,260.0
		IC					1,500.0			STPU		201.3	1,298.7	1,500.0
		CN						16,985.7		STPU		2,279.5	14,706.2	16,985.7
		CN						3,426.8		CMAQ		459.9	2,966.9	3,426.8
		Total	0.0	0.0	2,362.6	1,260.0	1,500.0	20,412.4	0.0			3,426.8	22,108.2	25,535.0
MDT	41st St West to 62nd St West		0.0	0.0	2,362.6	1,260.0	1,500.0	20,412.4	0.0			3,426.8	22,108.2	25,535.0
Totals			0.0	0.0	2,362.6	1,260.0	1,500.0	20,412.4	0.0			3,426.8	22,108.2	25,535.0

Estimated Revenue

Amounts shown in thousands of dollars

Federal					STP/S*/X*											
Fiscal Year	CMAQ**	STPU*	IM*	NH*	NHFP*	SFCN	STPP*	RRS	HSIP*	BR*	UPP*	MACI*	CR*	TA*	FWP	SUBTOTAL
Carryover	7,186.9	12,767.4												5,945.0		25,899.3
FFY 2024	1,490.4	2,551.8	3,333.0	11,374.8	0.0	0.0	0.0	0.0	-669.0	3,665.4	500.0	865.2	388.4	790.0	349.6	24,639.5
FFY 2025	1,520.2	2,551.8	1,474.3	8,623.6	0.0	180.5	0.0	0.0	2,053.8	421.8	749.9	775.2	590.4	790.0	184.1	19,915.5
FFY 2026	1,550.6	2,551.8	30,660.8	16,877.2	14,357.7	64.6	0.0	0.0	342.5	3,242.5	500.0	743.8	57.0	790.0	125.0	71,863.5
FFY 2027	1,550.6	2,551.8	2,328.2	8,688.6	0.0	0.0	0.0	0.0	500.0	0.0	3,489.4	750.0	400.0	790.0	125.0	21,173.5
FFY 2028	1,550.6	2,551.8	70,892.1	78,496.4	0.0	0.0	0.0	0.0	2,449.0	24,426.6	500.0	750.0	2,316.6	790.0	125.0	184,848.0
TOTAL	14,849.3	25,526.2	108,688.6	124,060.6	14,357.7	245.1	0.0	0.0	4,676.2	31,756.3	5,739.3	3,884.2	3,752.4	9,894.8	908.7	348,339.3

Federal	FTA 5307		FTA 5339		DISCRETIONARY 5339		FTA 5310		GAS TAX			
Fiscal Year	Federal	Local	Federal	Local	Federal	Local	Federal	Local	CITY	COUNTY	OTHER***	TOTAL
Carryover	5,107.7		1,011.2		6,904.6		0.0					38,922.9
FFY 2024	2,859.7	3,290.6	735.0	210.6	910.3	1,487.0	203.9	36.0	1,739.8	313.8	1,222.3	37,648.5
FFY 2025	2,847.0	1,915.1	758.7	180.0	0.0	165.1	297.2	59.1	1,739.8	313.8	1,222.3	29,413.4
FFY 2026	2,847.0	1,902.5	758.7	196.2	0.0	0.0	270.8	67.7	1,726.8	324.8	2,043.1	82,001.0
FFY 2027	2,847.0	1,880.9	758.7	113.9	0.0	0.0	180.8	45.2	1,779.9	299.1	1,222.3	30,301.2
FFY 2028	2,847.0	1,880.9	758.7	280.0	0.0	0.0	180.8	45.2	1,726.8	324.8	1,676.0	194,568.0
TOTAL	19,355.4	10,869.8	4,780.9	980.7	7,814.9	1,652.1	1,133.5	253.1	8,713.1	1,576.2	7,385.8	412,855.0

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions. Federal program funding availability may impact the scheduling of projects. Funding beyond 2024 will be subject to the obligation limitation set by the annual appropriations process.

NOTES:

These estimates are based on historical data and projections.

* STPU, IM, NH, NHFP, STPX, STPP, HSIP, BR, UPP, MACI, and TA funds include match.

** Reflective of federal share only.

*** Operations and Maintenance funds (average of Fiscal Years 2023-2025), TRANSADe, and CMAQ (match) makes up OTHER

Congestion Mitigation & Air Quality (CMAQ)

Funding shown in thousands of dollars

Unless otherwise indicated the matching ratios for these projects are 86.58% Federal and 13.42% Match

Project	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local 13.42%	State 13.42%	Federal 86.58%	
Sponsor												
<i>Carryover (Federal)</i>				7,186.9	8,677.3	10,197.5	6,380.1	7,930.7				
<i>Estimated allocation (Federal)</i>				1,490.4	1,520.2	1,550.6	1,550.6	1,550.6				
Billings Bypass <i>(Yellowstone River Bridge)</i> <i>UPN4199003</i> <i>MDT</i>	Construction of a new bridge over the Yellowstone River	CN	5,000.0							671.0	4,329.0	5,000.0
		Total	0.0	0.0	0.0	0.0	0.0	0.0	0.0	671.0	4,329.0	5,000.0
Billings Bypass <i>(Johnson Lane Interchange)</i> <i>UPN4199007</i> <i>MDT</i>	Reconstruction of existing Interchange	CN				6,200.0				832.0	5,368.0	6,200.0
		Total	0.0	0.0	0.0	6,200.0	0.0	0.0	0.0	832.0	5,368.0	6,200.0
Grand Avenue <i>UPN 10702</i> <i>Possible LAG with city</i>	Reconstruction of existing roadway 41st to 62nd street 2.6 miles	CN						3,426.8		459.9	2,966.9	3,426.8
		Total	0.0	0.0	0.0	0.0	0.0	3,426.8	0.0	459.9	2,966.9	3,426.8
Service Operations* Operating - 80% match <i>MET Transit</i>	Transfer from CMAQ to 5307	Transit							0.0		0.0	0.0
		Total	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0
Project Adjustments/Closures												
CMAQ Totals			0.0	0.0	0.0	6,200.0	0.0	3,426.8	0.0	1,962.9	12,663.9	14,626.8
Federal			0.0	0.0	0.0	5,368.0	0.0	2,966.9				
State			0.0	0.0	0.0	820.9	0.0	453.7				
Ending Balance (Federal)			8,677.3	10,197.5	6,380.1	7,930.7	6,514.4					

updated allocation

moved to 26 from 25

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

CN estimates include CE costs

Surface Transportation Program Urban (STPU)

Funding shown in thousands of dollars

Project Sponsor	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
Carryover Estimated Allocation (STPU)				12,767.4 2,551.8	15,319.2 2,551.8	15,508.4 2,551.8	14,370.4 2,551.8	15,422.1 2,551.8		13.42%	86.58%	
Billings Bypass (Five Mile Road) <i>UPN41990</i> <i>MDT</i>	Construction of Five Mile Road	IC CN Total	140.1 5,865.9 6,006.1	0.0	0.0	0.0	0.0	0.0		18.8 787.2 806.0	121.3 5,078.7 5,200.1	140.1 5,865.9 6,006.1
Billings Bypass (Yellowstone River Bridge) <i>UPN41990</i> <i>MDT</i>	Construction of a new bridge over the Yellowstone River	CN Total	11,364.2 11,364.2	0.0	0.0	0.0	0.0	0.0	0.0	1,525.1 1,525.1	9,839.1 9,839.1	11,364.2 11,364.2
Billings Bypass (Johnson Lane Interchange) <i>UPN41990</i> <i>MDT</i>	Reconstruction of existing Interchange	CN Total		0.0	0.0	2,429.7 2,429.7	0.0	0.0	0.0	326.1 326.1	2,103.7 2,103.7	2,429.7 2,429.7
Grand Avenue <i>UPN 10702</i> <i>Possible LAG with city</i> Adjustment/Closures	Reconstruction of existing roadway 41st to 62nd street 2.6 miles	PE RW IC CN Total		0.0	2,362.6 2,362.6	1,260.0 1,260.0	1,500.0 1,500.0	16,985.7 16,985.7	0.0	317.1 169.1 201.3 2,279.5 2,966.9	2,045.5 1,090.9 1,298.7 14,706.2 19,141.3	2,362.6 1,260.0 1,500.0 16,985.7 22,108.2
STPU Totals				0.0	2,362.6	3,689.7	1,500.0	16,985.7	0.0	5,624.1	36,284.1	41,908.2
Federal				0.0	2,045.5	3,194.6	1,298.7	14,706.2				
State				0.0	317.1	495.2	201.3	2,279.5				
Balance				15,319.2	15,508.4	14,370.4	15,422.1	988.2				

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

CN estimates include CE costs

Interstate Maintenance (IM)

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor										8.76%	91.24%	
MDT-PREVENTATIVE MAINTENANCE	Maintenance - Striping, Durable	All		1,500.0	1,500.0	1,500.0	1,500.0	1,500.0		657.0	6,843.0	7,500.0
<i>MDT</i>	Pave Marking, Pavement Pres.	Total		1,500.0	1,500.0	1,500.0	1,500.0	1,500.0	0.0	657.0	6,843.0	7,500.0
Johnson Lane Interchange Ramps	Striping and Durable Pavement Mar	OT		4.0						0.3	3.6	4.0
UPN	Interchange											
<i>MDT</i>	I-90 RP 455- 455.5	Total	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	4.0
Lockwood Interchange Ramps	Striping and Durable Pavement Mar	OT		4.0						0.3	3.6	4.0
UPN	Interchange											
<i>MDT</i>	I-90 RP 452.6- 453.1	Total	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	4.0
27TH ST. Interchange Ramps	Striping and Durable Pavement Mar	OT		4.0						0.3	3.6	4.0
UPN	Interchange											
<i>MDT</i>	I-90 RP 449.9- 450.4	Total	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	4.0
South Billings Blvd Interchange Ramps	Striping and Durable Pavement Mar	OT		4.0						0.3	3.6	4.0
UPN	Interchange											
<i>MDT</i>	I-90 RP 447- 447.5	Total	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	4.0
King Ave West Interchange Ramps	Striping and Durable Pavement Mar	OT		4.0						0.3	3.6	4.0
UPN	Interchange											
<i>MDT</i>	I-90 RP 446.2- 446.4	Total	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	4.0
Zoo Drive Interchange Ramps	Striping and Durable Pavement Mar	OT		4.5						0.4	4.1	4.5
UPN	Interchange											
<i>MDT</i>	I-90 RP 443.1- 443.7	Total	0.0	4.5	0.0	0.0	0.0	0.0	0.0	0.4	4.1	4.5
Billings Bypass - Johnson Lane Intch	Reconstruction of existing	CN				29,160.8				2,554.5	26,606.3	29,160.8
UPN 4199-007	Interchange											
<i>MDT</i>	I-90 RP	Total	0.0	0.0	0.0	29,160.8	0.0	0.0	0.0	2,554.5	26,606.3	29,160.8
I-90 Yellowstone River Bridges	Bridge Replacement	PE		722.2						63.3	658.9	722.2
UPN 7972		RW		180.0						15.8	164.2	180.0
<i>MDT</i>	I-90 RP 450.09 to 452.73	CN		4,384.0						384.0	4,000.0	4,384.0
		Total	5,286.3	0.0	0.0	0.0	0.0	0.0	0.0	463.1	4,823.2	5,286.3
Mossmain Intch - West Blgs Intch	Pavement Preservation	PE		910.5						79.8	830.8	910.5
UPN 9198	Not all locations inside MPO bounda	CN		24,304.8	1,051.7					2,140.1	22,290.7	24,430.8
<i>MDT</i>	I-90 RP 437.12 to 446.7	Total	25,215.3	1,051.7	-925.7	0.0	0.0	0.0	0.0	2,219.9	23,121.5	25,341.4
Lockwood Interchange - Billings	Capital Construction	PE		3,331.2		900.0				370.7	3,860.6	4,231.2
UPN 9978	Improvements to Lockwood Interch	RW					768.7			67.3	701.4	768.7
<i>MDT</i>	I-90 RP 450 to RP 453.5	IC					768.7			67.3	701.4	768.7
		CN					63,686.3			5,578.9	58,107.4	63,686.3
		Total	3,331.2	0.0	900.0	0.0	768.7	64,455.1	0.0	6,084.3	63,370.7	69,455.0
I-90 CULVERTS - BILLINGS AREA	Culvert Replacement	PE		757.0						66.3	690.7	757.0
UPN 10427	Not all locations inside MPO bounda	RW					59.5			5.2	54.3	59.5
<i>MDT</i>	I-90 RP 413 to 528	CN						4,937.1		432.5	4,504.6	4,937.1
		Total	0.0	757.0	0.0	0.0	59.5	4,937.1	0.0	504.0	5,249.6	5,753.6
IM TOTAL			33,832.8	3,333.0	1,474.3	30,660.8	2,328.2	70,892.1	0.0	12,484.9	130,036.5	142,521.3

modified to actuals final voucher

updated estimate to match tcp

added RW phase
moved to 28 from 27

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

*IM is a state sub-allocated program funded by the federal National Highway Performance Program.

CN estimates include CE costs

National Highway (NH)*

Funding shown in thousands of dollars

Project	Description	Phase								Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal		
Sponsor		All		1,000.0	1,000.0	1,000.0	1,000.0	1,000.0	1,000.0	13.42%	86.58%		
MDT-PREVENTATIVE MAINTENANCE - NH	Maintenance - Striping, Durable	Total		1,000.0	1,000.0	1,000.0	1,000.0	1,000.0		671.0	4,329.0	5,000.0	
Heights Main St.	Pave Marking, Pavement Pres.	OT		140.7						18.9	121.8	140.7	
UPN	Striping and Durable Pavement	Total	0.0	140.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
MDT	BR 1-90/US-87	OT		142.2						18.9	121.8	140.7	
27th ST.	Striping and Durable Pavement	Total	0.0	142.2	0.0	0.0	0.0	0.0	0.0	19.1	123.1	142.2	
UPN	MT-3	OT		142.2						0.0	0.0	0.0	
MDT	RP 0 to 3.3	Total	0.0	142.2	0.0	0.0	0.0	0.0	0.0	19.1	123.1	142.2	
Zoo Drive Interchange	Striping and Durable Pavement	OT		55.5						7.5	48.1	55.5	
UPN	Zoo Drive	Total	0.0	55.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
MDT	RP 0 to 0.9	OT		22.5						7.5	48.1	55.5	
King Ave West	Striping and Durable Pavement	Total	0.0	22.5	0.0	0.0	0.0	0.0	0.0	3.0	19.4	22.5	
UPN	King Ave West	OT		22.5						0.0	0.0	0.0	
MDT	RP 2.5 to 3.1	Total	0.0	22.5	0.0	0.0	0.0	0.0	0.0	3.0	19.4	22.5	
Old Laurel Road	Striping and Durable Pavement	OT		16.6						2.2	14.4	16.6	
UPN	BR 1-90	Total	0.0	16.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
MDT	RP 0 to 0.7	OT		16.6						2.2	14.4	16.6	
JCT Hwy 312 to MP 7.29	Striping and Durable Pavement	OT		33.8						4.5	29.3	33.8	
UPN	US-87	Total	0.0	33.8	0.0	0.0	0.0	0.0	0.0	4.5	29.3	33.8	
MDT	RP 4.8 to 7.3	OT		33.8						0.0	0.0	0.0	
Billings Bypass	New construction	PE	8,074.0	1,353.5	381.7					1,316.4	8,492.9	9,809.3	
UPN 4199-000		RW	3,573.0	4,500.0	10,000.0					2,425.4	15,647.6	18,073.0	
MDT		IC								0.0	0.0	0.0	
Billings Bypass - Yellowstone River Bridge	New construction of bridge over the Yellowstone River	Total	11,647.0	4,500.0	1,353.5	10,381.7	0.0	0.0	0.0	3,741.8	24,140.5	27,882.3	
UPN 4199-003		IC	416.2	-90.8						43.7	281.8	325.5	
MDT		CN	18,261.7	-1,621.0	-1,755.6	0.0	0.0	0.0	0.0	1,997.6	12,887.5	14,885.1	
Billings Bypass - Five Mile Rd to US 87	Construction of connection from Five Mile to US 87	Total	18,677.9	-1,621.0	-1,846.3	0.0	0.0	0.0	0.0	2,041.3	13,169.3	15,210.5	
UPN 4199-004		IC					500.0			67.1	432.9	500.0	
MDT		CN					14,719.6			1,975.4	12,744.2	14,719.6	
Billings Bypass - RR O'pass	New construction of RR O'pass	Total	0.0	0.0	0.0	0.0	0.0	15,219.6	0.0	2,042.5	13,177.1	15,219.6	
UPN 4199-005		IC	764.4	469.2						165.6	1,068.1	1,233.6	
MDT		CN	16,929.6	520.0				0.0	0.0	2,341.7	15,107.9	17,449.6	
Billings Bypass - Johnson Ln. Intch - RR O'pass	New construction of connection from Interchange to bridge	Total	17,694.0	989.2	0.0	0.0	0.0	0.0	0.0	2,507.3	16,176.0	18,683.2	
UPN 4199-006		IC					1,000.0			134.2	865.8	1,000.0	
MDT		CN					8,252.8			1,107.5	7,145.3	8,252.8	
Billings Bypass - Johnson Lane Intch	Reconstruction of existing Interchange	Total	0.0	0.0	0.0	0.0	0.0	9,252.8	0.0	1,241.7	8,011.1	9,252.8	
UPN 4199-007		IC	4,121.1	-83.0	1,269.9					712.3	4,595.7	5,308.0	
MDT		CN			3,800.0					510.0	3,290.0	3,800.0	
Billings Bypass - (RR O'pass to Yellowstone)	New construction of roadway connection from existing Interchange to the bridge over the railroad	Total	4,121.1	-83.0	5,069.9	0.0	0.0	0.0	0.0	1,222.3	7,885.7	9,108.0	
UPN4199-008		CN	7,726.3	-722.5	-11.9	0.0	0.0	0.0	0.0	938.3	6,053.5	6,991.8	
MDT		Total	7,726.3	-722.5	-11.9	0.0	0.0	0.0	0.0	938.3	6,053.5	6,991.8	
Exposition Dr. & 1st Ave. N. Blgs	Intersection Improvements	PE	1,537.3	2,334.8	160.3	150.0				539.8	3,482.3	4,022.0	
UPN 7908		RW								21.5	138.8	160.3	
MDT		IC					2,585.8			347.0	2,238.8	2,585.8	
MDT		CN					16,783.9			2,252.4	14,531.5	16,783.9	
Underpass Ave. Improvements	Intersection Improvements	Total	1,537.3	2,334.8	160.3	150.0	2,585.8	16,783.9	0.0	3,160.7	20,391.3	23,552.0	
UPN 8669		PE											
MDT		CN	10,763.2	3,531.5	151.8	0.0	0.0	0.0	0.0	1,938.7	12,507.8	14,446.5	
Airport Rd. & Main St. - Blgs	Intersection Improvements	OT	295.6							39.7	255.9	295.6	
UPN 8718		PE	2,229.8	350.7						346.3	2,234.2	2,580.5	
MDT		RW				61.2				8.2	53.0	61.2	
MDT		IC					250.0			33.6	216.5	250.0	
MDT		CN						9,403.1		1,261.9	8,141.2	9,403.1	
1st Ave. N - N 9th to RR Xing	Reconstruction of roadway Major Rehab	Total	2,525.4	350.7	0.0	61.2	250.0	9,403.1	0.0	1,689.6	10,900.8	12,590.4	
UPN 9022		PE	2,984.3		328.0					444.5	2,867.8	3,312.3	
MDT		RW				59.8				8.0	51.8	59.8	
MDT		IC					213.2			28.6	184.6	213.2	
MDT		CN						23,905.7		3,208.1	20,697.6	23,905.7	
Zoo Drive Improvements	Intersection Improvements	Total	2,984.3	0.0	328.0	59.8	213.2	23,905.7	0.0	3,689.3	23,801.7	27,491.0	
UPN 9597		PE	499.7	492.7	13.9					135.0	871.3	1,006.3	
MDT		RW		225.0	-109.4					15.5	100.1	115.6	
MDT		IC			54.3	-44.4				1.3	8.6	9.9	
MDT		CN			7,284.9	235.0	0.0	0.0	0.0	1,009.2	6,510.8	7,519.9	
1st Ave. N - RR Xing to Broadway	Reconstruction of roadway Major Rehab	Total	499.7	717.7	7,339.2	95.1	0.0	0.0	0.0	1,161.1	7,490.7	8,651.8	
UPN 9880		PE	831.1							111.5	719.5	831.1	
Project split from 9022		RW					12.4			1.7	10.8	12.4	
CN outside TIP Timeframe FY29		IC					255.6			34.3	221.3	255.6	
MDT		CN								0.0	0.0	0.0	
1st Ave. N - Broadway to Division	Reconstruction of roadway Major Rehab	Total	831.1	0.0	0.0	0.0	0.0	268.1	0.0	147.5	951.6	1,099.1	
UPN 9881		PE	840.7							112.8	727.8	840.7	
Project split from 9022		RW					12.6			1.7	10.9	12.6	
CN outside TIP Timeframe FY29		IC					282.0			37.8	244.2	282.0	
MDT		CN								0.0	0.0	0.0	
Montana Ave Crosswalks - BLGS	Sidewalk Improvements ADA compliance	Total	840.7	0.0	0.0	0.0	0.0	294.6	0.0	152.4	982.9	1,135.3	
UPN 9998		PE	128.2			25.6				17.2	111.0	128.2	
MDT		RW					51.3			3.4	22.2	25.6	
MDT		IC					1,831.8			6.9	44.4	51.3	
MDT		CN								245.8	1,586.0	1,831.8	
Laurel RD / Montana Ave - BLGS	Sidewalk Improvements ADA compliance	Total	128.2	0.0	0.0	25.6	1,883.1	0.0	0.0	273.4	1,763.6	2,036.9	
UPN 9998001		PE								0.0	0.0	0.0	
MDT		CN					2,706.5			363.2	2,343.3	2,706.5	
1st Ave South - Billings	Pavement Preservation on 1st Ave South N-114 Mill & Fill with underseal and possible	Total	0.0	0.0	0.0	0.0	2,706.5	0.0	0.0	363.2	2,343.3	2,706.5	
UPN 10692		PE			149.0					20.0	129.0	149.0	
MDT		IC					50.0			6.7	43.3	50.0	
MDT		CN						2,368.7		317.9	2,050.8	2,368.7	
NH TOTAL		Total	0.0	0.0	149.0	0.0	50.0	2,368.7	0.0	344.6	2,223.1	2,567.7	
			79,976.2	11,374.8	8,623.6	16,877.2	8,688.6	76,496.4	0.0	27,381.7	176,655.1	204,036.8	

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions.

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

*NH is a state sub-allocated program funded by the federal National Highway Performance Program.

CN estimates include CE costs

National Highway Freight Program (NHFP)*

Funding shown in thousands of dollars

Project Sponsor	Description	Phase								Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028		Local	State	Federal	
Billings Bypass (Johnson Lane Interchange)	Reconstruction of existing Interchange	CN				14,357.7					8.76%	91.24%	14,357.7
											1,257.7	13,100.0	0.0
											0.0	0.0	0.0
											0.0	0.0	0.0
											0.0	0.0	0.0
<i>MDT</i>		Total	0.0	0.0	0.0	14,357.7	0.0	0.0	0.0	0.0	1,257.7	13,100.0	14,357.7
I-90 Yellowstone River Bridges UPN 7972	Reconstruction of interstate bridges	CN	801.4								70.2	731.2	801.4
			17,325.0								1,517.7	15,807.3	17,325.0
											0.0	0.0	0.0
											0.0	0.0	0.0
<i>MDT</i>		Total	18,126.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1,587.9	16,538.6	18,126.4
NHFP TOTAL			18,126.4	0.0	0.0	14,357.7	0.0	0.0	0.0	0.0	2,845.6	29,638.6	32,484.2

Funding projections are based on best available information and are subject to change given current funding uncertainties and unknown impacts of future congressional or other federal actions. Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limitation set by the annual appropriations process.

*NHFP is funded by the federal National Highway Performance Program.

CN estimates include CE costs

Surface Transportation Program Off System (STPX), Secondary (STPS), State Funded Construction (SFCN)

Funding shown in thousands of dollars

Project Sponsor	Description	Phase								Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028		Local	State	Federal	
(Yellowstone River Bridge) UPN 4199003 BBP	Construction of a new bridge over the Yellowstone River	CN	12.9								13.42%	86.58%	12.9
			12.9	0.0	0.0	0.0	0.0	0.0	0.0		12.9	0.0	12.9
<i>MDT</i>		Total	12.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.9	0.0	12.9
Lockwood Interchange UPN 9588	Interchange Improvement Study	OT	1,546.8								207.6	1,339.2	1,546.8
	RP 450 to 455.3												
<i>MDT</i>		Total	###	0.0	0.0	0.0	0.0	0.0	0.0	0.0	207.6	1,339.2	1,546.8
South Billings Blvd UPN	Roadway Striping	OT	55.3								7.4	47.9	55.3
	RP 0 to 1.3										0.0	0.0	0.0
<i>MDT</i>		Total	55.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.4	47.9	55.3
Johnson Lane Interchange UPN	Roadway Striping	OT	10.6								1.4	9.2	10.6
	RP 0 to 10.6										0.0	0.0	0.0
<i>MDT</i>		Total	10.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.4	9.2	10.6
88TH ST- SHILOH UPN	Roadway Striping	OT			69.7						9.4	60.3	69.7
	RP 10.8 to 17.7										0.0	0.0	0.0
<i>MDT</i>		Total	0.0	0.0	69.7	0.0	0.0	0.0	0.0	0.0	9.4	60.3	69.7
Mullowney Ln to Wise Ln UPN	Roadway Striping	OT				64.6					8.7	56.0	64.6
	RP 0 to 3.3										0.0	0.0	0.0
<i>MDT</i>		Total	0.0	0.0	0.0	64.6	0.0	0.0	0.0	0.0	8.7	56.0	64.6
SF 209 BILLINGS DIST SIGNS UPN 10299	Install safety improvement: signs, delineation, chevrons	CN			110.8						14.9	95.9	110.8
	Not all locations inside MPO Boundary												
<i>MDT</i>		Total	0.0	0.0	110.8	0.0	0.0	0.0	0.0	0.0	14.9	95.9	110.8
TOTALS			###	0.0	180.5	64.6	0.0	0.0	0.0	0.0	262.2	1,608.5	1,870.7

New striping pavement marking

programmed in 25 not 26

CN estimates include CE costs

Surface Transportation Program Primary (STPP)

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project Costs
									Local	State	Federal	
Sponsor			Pre-2024	2024	2025	2026	2027	2028	13.42%	13.42%	86.58%	
No New Projects		Total										
STPP TOTALS			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

CN estimates include CE costs

Railroad Crossing (RRS)

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project
									Local	State	Federal	
Sponsor			Pre-2024	2024	2025	2026	2027	2028		10.00%	90.00%	
No New Projects		Total										
TOTALS			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

CN estimates include CE costs

Highway Safety Improvement Program (HSIP)

Funding is shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor										10.00%	90.00%	
SAFETY PROJECTS	Various Locations	ALL		500.0	500.0	500.0	500.0	500.0		250.0	2,250.0	2,500.0
<i>MDT</i>		Total		500.0	500.0	500.0	500.0	500.0	0.0	250.0	2,250.0	2,500.0
SF 129 - Rndabout King 56th	Intersection Improvements - Roundabout	PE	923.3							92.3	831.0	923.3
UPN 8052		RW	1,530.0							153.0	1,377.0	1,530.0
		IC	415.1		-38.1					37.7	339.3	377.0
	ST SEC RTE 532	CN	4,050.1	94.5						414.5	3,730.2	4,144.7
<i>MDT</i>	RP 15.4 to 15.7	Total	6,918.6	94.5	-38.1	0.0	0.0	0.0	0.0	697.5	6,277.6	6,975.1
SF 169 RIMROCK & 62ND ST W	Intersection Improvements - Roundabout	PE	863.9	87.6						95.1	856.3	951.5
UPN 9383		IC	1,175.7	-108.5	161.7	-157.5				107.1	964.2	1,071.4
		CN	8,113.4	-1,412.9	212.8					691.3	6,222.0	6,913.4
<i>MDT</i>	U1034 RP 2.4-2.8	Total	10,153.0	-1,433.8	374.5	-157.5	0.0	0.0	0.0	893.6	8,042.6	8,936.2
ZOO DRIVE IMPROVEMENTS - BLG	Safety Improvements for Traffic Op	PE								0.0	0.0	0.0
UPN 9597		CN			500.0					50.0	450.0	500.0
<i>MDT</i>	Various Locations	Total	0.0	0.0	500.0	0.0	0.0	0.0	0.0	50.0	450.0	500.0
SF189 SOUTH D5 SAFETY IMPRV	Warning signs and flashers	PE	16.9							1.7	15.2	16.9
UPN 9912	Not all locations inside MPO boundary using 10% for costs	CN		170.2						17.0	153.2	170.2
<i>MDT</i>	Various Locations	Total	16.9	170.2	0.0	0.0	0.0	0.0	0.0	18.7	168.4	187.1
SF 209 BILLINGS DIST SIGNS	install safety improvement: signs, delineation, chevrons	PE	44.8		39.2					8.4	75.6	84.0
UPN 10299	Not all locations inside MPO Boundary	CN			678.2					67.8	610.4	678.2
<i>MDT</i>	Various Locations	Total	44.8	0.0	717.4	0.0	0.0	0.0	0.0	76.2	686.0	762.2
KING AVE & 48TH STREET - BLGS	address safety and operational issues at the intersection of King Avenue and 48th Street. The preferred alternative is a											
UPN 10643	U-1037 RP 16.5 to 16.7	CN						1,949.0		194.9	1,754.1	1,949.0
<i>MDT</i>		Total	0.0	0.0	0.0	0.0	0.0	1,949.0	0.0	194.9	1,754.1	1,949.0
HSIP Totals			17,133.4	-669.0	2,053.8	342.5	500.0	2,449.0	0.0	2,181.0	19,628.6	21,809.6

Final

Final

programmed in 25 not 26

updated estimates to TCP

CN estimates include CE costs

Bridge Program

Funding shown in thousands of dollars

Project	Description	Phase	Program Schedule						Funding Source			Total Project
Sponsor			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
BBP-YELLOWSTONE RIVER	New bridge construction									0.0	0.0	0.0
UPN 4199-003		CN	5,000.0							671.0	4,329.0	5,000.0
MDT	Statewide	Total	5,000.0	0.0	0.0	0.0	0.0	0.0		671.0	4,329.0	5,000.0
I-90 Yellowstone River		PE	4,833.3							648.6	4,184.6	4,833.3
UPN 7972		CN	63,376.3	2,074.9						8,783.6	56,667.7	65,451.3
MDT	RP 2.7 to 3.0	Total	68,209.6	2,074.9	0.0	0.0	0.0	0.0		9,432.2	60,852.3	70,284.5
BR PRES COLUMBUS JOLIET AREA	Minor bridge rehab	PE	168.9	30.7						26.8	172.9	199.6
UPN 9552	Using 33% for costs	CN		1,746.3	421.8					291.0	1,877.2	2,168.1
One project in MPO	U-1033 RP 0.9 to 1.1	Total	168.9	1,777.0	421.8	0.0	0.0	0.0		317.8	2,050.0	2,367.8
MDT	Bridge rehab	PE	309.9							41.6	268.3	309.9
UPN 9720		IC						12.4		1.7	10.7	12.4
MDT	U-1031 RO 5.0 to 5.3	CN						7,882.0		1,057.8	6,824.3	7,882.0
		Total	309.9	0.0	0.0	0.0	0.0	7,894.4		1,101.0	7,103.3	8,204.3
MONTANA AVE OVERPASS- BILLINGS	Bridge rehab	PE	43.3							5.8	37.5	43.3
UPN 9913		CN	1,092.3	-186.6						121.6	784.2	905.8
MDT	N113 RP1.82 TO 1.92	Total	1,135.6	-186.6	0.0	0.0	0.0	0.0		127.4	821.7	949.1
MONTANA AVE BRIDGES- BILLINGS	Bridge rehab	PE				1,996.3				267.9	1,728.4	1,996.3
UPN 10765	Montana Ave over Laurel Road	CN						16,469.8		2,210.2	14,259.6	16,469.8
MDT	N113 RP1.7 TO 2.1	Total	0.0	0.0	0.0	1,996.3	0.0	16,469.8		2,478.2	15,988.0	18,466.2
BBWA CANAL - N27TH ST BILLINGS	Bridge replacement	PE				1,246.2				167.2	1,079.0	1,246.2
UPN 10801	Canal on N2th Street	RW						62.3		8.4	53.9	62.3
IC/CN outside of TIP timeframe		IC								0.0	0.0	0.0
MDT	N53 RP 2.4 to 2.7	CN								0.0	0.0	0.0
		Total	0.0	0.0	0.0	1,246.2	0.0	62.3		175.6	1,132.9	1,308.5
BR TOTAL			74,824.1	3,665.4	421.8	3,242.5	0.0	24,426.6	0.0	14,303.1	92,277.3	106,580.4

Final
Removed IC not needed
modified to actuals

moved to 28 from 26
updated estimates to TCP

New Project

New Project

CN estimates include CE costs

Urban Pavement Preservation (UPP)

Funding shown in thousands of dollars

Project	Description	Phase	Program Schedule						Funding Source			Total Project Costs
Sponsor			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
URBAN PAVEMENT PRESERVATION		ALL		500.0	500.0	500.0	500.0	500.0		335.5	2,164.5	2,500.0
MDT	Various Locations	Total		500.0	500.0	500.0	500.0	500.0	0.0	335.5	2,164.5	2,500.0
Shiloh RD-King Ave to Rimrock	Urban Pavement Preservation	PE			187.4					25.2	162.3	187.4
UPN 10703		CN					1,903.8			255.5	1,648.4	1,903.8
MDT	RP 0 to 2.98	Total	0.0	0.0	187.4	0.0	1,903.8	0.0	0.0	280.6	1,810.6	2,091.3
State Avenue - Billings	Urban Pavement Preservation	PE			62.5					8.4	54.1	62.5
UPN 10704		CN					1,085.6			145.7	939.9	1,085.6
MDT	RP 0 to 1.5	Total	0.0	0.0	62.5	0.0	1,085.6	0.0	0.0	154.1	994.0	1,148.0
UPP TOTAL			0.0	500.0	749.9	500.0	3,489.4	500.0	0.0	770.2	4,969.1	5,739.3

added new project

added new project

CN estimates include CE costs

Montana Air and Congestion Initiative (MACI)-Discretionary Program

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor									13.42%	13.42%	86.58%	
ADA COMPLIANCE		All		500.0	500.0	500.0	500.0	500.0		335.5	2,164.5	2,500.0
<i>MDT</i>	ADA upgrades	Total		500.0	500.0	500.0	500.0	500.0		335.5	2,164.5	2,500.0
TRAFFIC MITIGATION		All		250.0	250.0	250.0	250.0	250.0		167.8	1,082.3	1,250.0
<i>MDT</i>	Signalization	Total		250.0	250.0	250.0	250.0	250.0		167.8	1,082.3	1,250.0
Underpass Ave. Improvements	Intersection Improvements	PE	1,093.6							146.8	946.8	1,093.6
		RW	150.0	-17.4						17.8	114.8	132.6
		IC	452.9		-4.6					60.2	388.1	448.3
UPN 8669		CN	1,154.4							154.9	999.5	1,154.4
<i>MDT</i>	RP .51 to .72	Total	2,850.9	-17.4	-4.6	0.0	0.0	0.0	0.0	379.6	2,449.2	2,828.8
Mossmain Intch-West Blgs Inch	Pavement Preservation	CN	554.4							74.4	480.0	554.4
UPN 9198	Not all locations inside MPO bound	Total	554.4	0.0	0.0	0.0	0.0	0.0	0.0	74.4	480.0	554.4
<i>MDT</i>	I-90 RP 437.12 to 446.7											
ATSPM - MAIN STREET (BILLINGS)	INT UPGRADE/SIGNALS	OT	221.0							29.7	191.4	221.0
UPN 10400		Total	221.0	0.0	0.0	0.0	0.0	0.0	0.0	29.7	191.4	221.0
<i>MDT</i>	Various Locations											
BILLINGS DISTRICT ADA UPGRAD	ADA upgrades	PE	25.2	12.6	29.8	-6.2				8.2	53.2	61.5
	Not all locations inside MPO boundary											
UPN 10431	using 10% for costs	Total	25.2	12.6	29.8	-6.2	0.0	0.0	0.0	8.2	53.2	61.5
<i>MDT</i>	Various Locations											
King Ave Signals - Billings	INT UPGRADE/SIGNALS	OT		120.0						16.1	103.9	120.0
UPN 10585		Total	0.0	120.0	0.0	0.0	0.0	0.0	0.0	16.1	103.9	120.0
<i>MDT</i>	Various Locations											
Total			3,651.5	865.2	775.2	743.8	750.0	750.0	0.0	1,011.3	6,524.5	7,535.7

Final

updated costs to actuals final voucher

added project

CN estimates include CE costs

Carbon Reduction (CR) 50k-200k

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor									13.42%	13.42%	86.58%	
Zoo Drive Improvements	Intersection Improvements											
UPN 9597	I-90 RP 442.9 to 444.3	CN								0.0	0.0	0.0
MDT	U-1011 RP 2.36 to 3.04	Total	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BILLINGS DISTRICT ADA UPGRAD	ADA upgrades	PE										
UPN 10431	Not all locations inside MPO boundary	CN		388.4	-9.6	57.0				58.5	377.3	435.8
MDT	using 15% for costs	Total	0.0	388.4	-9.6	57.0	0.0	0.0	0.0	58.5	377.3	435.8
KING AVE & 48TH STREET - BLGS	Various Locations											
UPN 10643	address safety and operational	PE			600.0					80.5	519.5	600.0
UPN 10643	issues at the intersection of King	RW					400.0			53.7	346.3	400.0
	Avenue and 48th Street. The	IC						400.0		53.7	346.3	400.0
	preferred alternative is a	CN						1,916.6		257.2	1,659.4	1,916.6
MDT	U-1037 RP 16.5 to 16.7	Total	0.0	0.0	600.0	0.0	400.0	2,316.6	0.0	445.1	2,871.5	3,316.6
		Total	0.0	388.4	590.4	57.0	400.0	2,316.6	0.0	503.6	3,248.8	3,752.4

removed cr funds

modified to actuals

updated costs

Transportation Alternatives

Funding shown in thousands of dollars

Project	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local 13.42%	State 13.42%	Federal 86.58%	
Sponsor												
Carryover				5,945.0	5,698.4	5,626.5	6,232.0	7,022.0				
Estimated Allocation (TA)				790.0	790.0	790.0	790.0	790.0				
STAGECOACH TRAIL - BILLINGS	Shared use path	PE		931.2					125.0		806.2	931.2
UPN 10432		CN						5,348.7	717.8		4,630.9	5,348.7
<i>MDT/Local</i>	Skyline Trail to Zimmerman Trail	Total	0.0	931.2	0.0	0.0	0.0	5,348.7	842.8	0.0	5,437.1	6,279.9
SIDEWALKS - LOCKWOOD	Sidewalk construction	PE		266.1					35.7		230.4	266.1
UPN 10433		CN			995.4				133.6		861.8	995.4
<i>MDT/Local</i>	Old Hardin Road	Total	0.0	266.1	995.4	0.0	0.0	0.0	169.3	0.0	1,092.2	1,261.5
Johnson Lane -SIDEWALKS	Sidewalk construction	PE				50.0			6.7		43.3	50.0
UPN 10721		CN						195.0	26.2		168.8	195.0
<i>MDT/Local</i>	RP 0 to RP 0.6	Total	0.0	0.0	0.0	50.0	0.0	195.0	32.9	0.0	212.1	245.0
Safe Routes to Schools - BLGS	Improve routes in Billings School District	PE				163.0			21.9		141.2	163.0
UPN 10722		CN						1,329.3	178.4		1,150.9	1,329.3
<i>MDT/Local</i>	Various locations	Total	0.0	0.0	0.0	163.0	0.0	1,329.3	200.3	0.0	1,292.0	1,492.3
TA TOTALS			0.0	1,197.3	995.4	213.0	0.0	6,872.9	1,043.0	0.0	6,729.1	7,772.2
Federal			0.0	1,036.6	861.8	184.5	0.0	5,950.6				
Local			0.0	160.7	133.6	28.6	0.0	922.3				
Balance				5,698.4	5,626.5	6,232.0	7,022.0	1,861.3				

decreased estimate to award amount

New Project

New Project

CN estimates include CE costs

FWP Recreational Trails Program

Funding shown in thousands of dollars

Project Sponsor	Description	Phase							Funding Source			Total Project Costs
			Pre-2024	2024	2025	2026	2027	2028	Local 20.00%	State 0%	Federal 80.00%	
Rec Trails Program <i>Local</i>	Trail Construction Various	All Total	0.0	0.0	0.0	125.0 125.0	125.0 125.0	125.0 125.0	75.0 75.0	0.0 0.0	300.0 300.0	375.0 375.0
Rose Park Trail, Phase 1 <i>City of Billings/TrailNet</i>	New Trail Construction Local match sourced from cash & in-kind contributions	PE CN Total	25.0 100.0 125.0	0.0 0.0	0.0 0.0	0 0	0 0	0 0	5.0 20.0 25.0	0.0 0.0	20.0 80.0 100.0	25.0 100.0 125.0
Rose Park Trail, Phase 2 <i>City of Billings/TrailNet</i>	Continuation of Rose Park Trail Local match sourced from cash & in-kind contributions	PE CN Total	0.0 0.0	25.0 74.6 99.6	0.0 0.0	0 0	0 0	0 0	5.0 24.6 29.6	0.0 0.0	20.0 50.0 70.0	25.0 74.6 99.6
Lillis Park Trail Connector <i>City of Billings</i>	Trail reconstruction	PE CN Total	0.0 0.0	25.0 100.0 125.0	0.0 0.0	0 0	0 0	0 0	5.0 20.0 25.0	0.0 0.0	20.0 80.0 100.0	25.0 100.0 125.0
Big Ditch Trail Extension <i>City of Billings</i>	Trail reconstruction	PE CN Total	0.0 0.0	25.0 100.0 125.0	0.0 0.0	0 0	0 0	0 0	5.0 20.0 25.0	0.0 0.0	20.0 80.0 100.0	25.0 100.0 125.0
Southern Riverfront Park Trail <i>City of Billings</i>	Trail reconstruction	PE CN Total	0.0 0.0	0.0 0.0	25.0 100.0 125.0	0 0	0 0	0 0	5.0 20.0 25.0	0.0 0.0	20.0 80.0 100.0	25.0 100.0 125.0
Trailside Education Signs* <i>City of Billings/Trailnet</i>	Trail Signage	PE CN Total	0.0 0.0	0.0 0.0	59.1 59.1	0 0	0 0	0 0	0.0 11.8 11.8	0.0 0.0	0.0 47.2 47.2	0.0 59.1 59.1
Total			125.0	349.6	184.1	125.0	125.0	125.0	216.4	0.0	817.2	1,033.7

*pending award

Earmarks

Funding shown in thousands of dollars

Project		Description	Phase							Funding Source			Total Project
										Local	State	Federal	
Sponsor				Pre-2024	2024	2025	2026	2027	2028	13.42%	13.42%	86.58%	
Billings Bypass	UPN41990	Environmental Impact Statement	PE	14,598.6							1,959.1	12,639.5	14,598.6
		Preliminary Engineering	RW	7,847.0							1,053.1	6,793.9	7,847.0
		Right of Way Acquisition	Total	22,445.6	0.0	0.0	0.0	0.0	0.0	0.0	3,012.2	19,433.4	22,445.6
MDT			Total	22,445.6	0.0	0.0	0.0	0.0	0.0	0.0	3,012.2	19,433.4	22,445.6

CN estimates include CE costs

Federal Transit Administration Section 5307*

Funding shown in thousands of dollars

Project	Description	Phase						Funding Source			Total Estimated Obligation
			2024	2025	2026	2027	2028	Local 20%	State	Federal 80%	
Sponsor											
Carryover			5,107.7	2,859.7	2,859.7	2,859.7	2,848.9				
Allocation (Estimated)(Fed Share)			2,859.7	2,905.0	2,970.9	2,970.9	2,970.9				
Bus & Passenger Amenities/Equipment											
Supportive Equipment											
Facilities/Amenities											
Security Related Capital (1% minimum)	*Used 5339 for Security in FY25/26		10.5				36.0	16.5		66.0	82.5
Met Transit		Total	10.5	0.0	0.0	36.0	36.0	16.5		66.0	82.5
Transit Operations***											
Fleet/Facility Preventive Maintenance	80/20 Match		1,557.1	862.5	900.0	900.0	900.0	1,023.9		4,095.7	5,119.6
ADA Paratransit (20% of apportionment)	80/20 Match		1,461.0	726.3	744.4	744.4	744.4	884.1		3,536.4	4,420.5
Fixed Route	50/50 Match		5,369.8	3,268.1	3,310.6	3,274.6	3,274.6	9,248.9		9,248.9	18,497.7
Met Transit		Total	8,387.8	4,856.8	4,955.1	4,919.1	4,919.1	11,156.9	0.0	16,880.9	28,037.8
Purchase buses											
Replacement Buses											
Expansion Buses											
Met Transit		Total	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0
SECTION 5307 TOTALS*			8,398.3	4,856.8	4,955.1	4,955.1	4,955.1	11,173.4	0.0	16,946.9	28,120.3
Federal			5,107.7	2,905.0	2,970.9	2,981.7	2,981.7				
Local			3,290.6	1,951.8	1,984.2	1,973.4	1,973.4				
Ending Balance (Federal)			2,859.7	2,859.7	2,859.7	2,848.9	2,838.1				

Full 5307 apportionment (FY2026)

\$2,970,851

Project 1 - Operating Assistance	FTA Amount	Local	Total	FTA Share	Local Share
ALI 30.09.01 - Up to 50% share Operating Assistance	\$ 1,656,681	\$ 1,656,681	\$ 3,313,362	50.00%	50.00%
ALI 30.09.01 - Up to 50% share Operating Assistance (1% for Security)	\$ -	\$ -	\$ -	80.00%	20.00% * used 5339 funds in FY26 for security requirement
ALI 11.7C.00 - Non Fixed Route ADA Paratransit Service	\$ 594,170	\$ 148,543	\$ 742,713	80.00%	20.00% *up to 20% of total allocation if 3 criteria is met
ALI 11.7A.00 - Preventative Maintenance	\$ 720,000	\$ 180,000	\$ 900,000	80.00%	20.00%
Total P2	\$ 2,970,851	\$ 1,985,224	\$ 4,956,075		

*FTA administered funds are not subject to indirect cost recovery. 5307 funds may be supplemented by Small Transit Intensive Cities (STIC) funds based on transit system performance for the urbanized area (MET).

***Total local funding reflects an overmatch on federal share. Operations Match ratio is 50/50.

Federal Transit Administration Section 5339

Funding shown in thousands of dollars

Project	Description	Phase						Funding Source			Total Estimated Obligation
			2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor											
<i>Carryover</i>			1,011.2	753.1	1,173.4	431.8	811.8				
<i>Allocation (Estimated)</i>			735.0	758.7	780.0	780.0	780.0				
Rolling Stock	Replacement		602.1	0.0	0.0	0.0	0.0	90.3		511.8	602.1
<i>Met Transit</i>	85/15 match for ADA		602.1	0.0	0.0	0.0	0.0				
Bus and Bus Technology	Upgrade		182.9	38.6	118.9	0.0	0.0	68.1		272.3	340.4
<i>Met Transit</i>			182.9	38.6	118.9	0.0	0.0				
Bus Facilities and Support	Facility items, construction, technology, amenities, support equipment, etc.		418.8	88.9	725.0	400.0					
				90.0	610.0	50.0					
				18.1		50.0					
<i>Met Transit</i>			418.8	197.0	1,335.0	500.0	50.0	500.2		2,000.6	2,500.8
Bus Facilities Security System	Upgrade			187.3	448.2						
<i>Met Transit</i>			0.0	187.3	448.2	0.0	0.0	127.1		508.4	635.6
Bus, Facilities, and Technology	Upgrade facilities, replace buses, add technology										
<i>Met Transit</i>			0.0	0.0	0.0	0.0	1,350.0	270.0		1,080.0	1,350.0
SECTION 5339 TOTALS			1,203.7	423.0	1,902.1	500.0	1,400.0	1,055.6	0.0	4,373.1	5,428.7
Federal			993.1	338.4	1,521.7	400.0	1,120.0				
Local			210.6	84.6	380.4	100.0	280.0				
Balance			753.1	1,173.4	431.8	811.8	471.8				

updated allocation

PROJECTS

2024	2025	2026	2027	2028
Overage bus diesel/electric				
AVL system	Bus Sign Controllers	Bus Pass Card Readers, APCs		
Facility Remodel	2 Support Vehicles, Generator, Shop Heaters	Transfer Center Amenities, Bus Wash Rehab	Transfer Center Amenities, Fork Lift, Bus Stops	Bus Stops
	Admin Building Security Cameras	Transfer Center Security Cameras		

Federal Transit Administration Section 5339 Discretionary Funding

Project	Description	Phase						Funding Source			Total Estimated Obligation
			2024	2025	2026	2027	2028	Local	State	Federal	
Sponsor											
<i>Carryover</i>			6,904.6								
<i>Allocation</i>	5339b/LowNo		0.0	910.3							
Rollingstock	Replace buses		5,499.8		1,000.0						
<i>MET Transit</i>	85/15 match for ADA	Total	5,499.8	0.0	1,000.0	0.0	0.0	975.0		5,524.8	6,499.8
Bus and Bus Facilities	Technology		465.0		70.0						
<i>MET Transit</i>	Facility Remodel		2,196.0								
	Training		20.1		5.4						
	Training Capital		210.8								
80/20 Rate	Total		2,891.9	0.0	75.4	0.0	0.0	578.4		2,313.5	2,891.9
SECTION 5339 TOTALS			8,391.7	0.0	1,075.4	0.0	0.0	1,553.3		7,838.3	9,391.7
Federal			6,904.6	0.0	910.3	0.0	0.0				
Local			1,487.0	0.0	165.1	0.0	0.0				
Balance			0.0	910.3	0.0	0.0	0.0				

*Capital 80/20 Match, ADA Capital 85/15 Match

PROJECTS

2024	2025	2026	2027	2028
4 Diesel Buses		Vans (moved from FY25)		
Electric Buses				
Electric Chargers		Vehicle Lift, Electric Bus Scaffolding, Maint. Staff Training (moved from FY25)		
METroplex Remodel	Bus Simulator & Training			

Federal Transit Administration Section 5310

Funding shown in thousands of dollars

Project	Description	Phase						Funding Source			Total Estimated
			2024	2025	2026	2027	2028	Local 15/20%	State	Federal 85/80%	
Sponsor											
<i>Carryover</i>			0.0	22.0	90.0	124.2	223.4				
<i>Allocation (Estimated)</i>			225.9	275.3	255.7	225.9	225.9				
Paratransit Vehicles	Purchase vehicles (ADA and Cutaway) for and other Coordination members as applicable	Purch.	128.0	143.8	104.7			56.5		320.0	376.4
		Purch.	111.9	100.0	50.0			52.4		209.5	261.9
<i>Met Transit and Coordination Group</i>			239.9	243.8	154.7	0.0	0.0	95.7		542.6	638.3
Traditional and Non-Traditional Projects	Projects to support identified community need but may be also be used for vehicles	Purch.	0.0			158.4	282.5	88.2		352.7	440.9
		Purch.						0.0		0.0	0.0
		Purch.						0.0		0.0	0.0
		Purch.						0.0		0.0	0.0
<i>Coordination Members</i>			0.0	0.0	0.0	158.4	282.5	88.2		352.7	440.9
Bus Stop Improvements	Upgrade bus stop amenities	Purch.			112.5			22.5		90.0	112.5
<i>MET Transit</i>	Will be sub-allocated to MET Transit		0.0	0.0	112.5	0.0	0.0	16.9		95.6	112.5
SECTION 5310 TOTALS			239.9	243.8	267.2	158.4	282.5	200.8		990.9	1,191.7
Federal			203.9	207.2	221.5	126.7	226.0				
Local			36.0	36.6	45.7	31.7	56.5				
Balance			22.0	90.0	124.2	223.4	223.3				

updated allocation

updated cost

updated cost

updated cost

2024	2025	2026	2027	2028
MET ADA Transit Van	2 COR vans	1 COR ADA van 1 COR non-ADA vehicle		
YCCOA ADA Transit Van (updated van costs)	2 BSSS mini-vans			
			Projects determined based on annual Coordination	Projects determined based on annual Coordination
		MET infrastructure improvements (moved from FY25 to FY26)		

Funding dependent on the outcome of a competitive process and funding availability.

Transade (State Funded)

Funding shown in thousands of dollars

Project	Description	Phase						State Funded	Total Estimated
			2024	2025	2026	2027	2028		
Sponsor									
<i>Carryover</i>			0.0	0.0	0.0	0.0	0.0		
<i>Allocation (Estimated)</i>			348.9	253.8	214.7	214.7	214.7	1,246.7	1,246.7
Transit Operations	Operating		348.9	253.8	214.7	214.7	214.7	1,246.7	1,246.7
<i>Met Transit</i>			348.9	253.8	214.7	214.7	214.7	1,246.7	1,246.7
STATE TOTALS			0.0	0.0	0.0	0.0	0.0	1,246.7	1,246.7

updated allocation

updated costs

Public Comment

The MPO will post the draft Transportation Improvement Program (TIP) to the Transportation Resource page of the City of Billings Website. Link to the page is:
<https://www.billingsmt.gov/2336/Transportation-Resources> .

The MPO published a Public Hearing Notice in the Yellowstone County News on April 10 & April 17, 2026, noting that public comment will be received on the Transportation Improvement Plan at the Yellowstone County Planning Board Meeting scheduled for Tuesday, April 28, 2026.

Below is a list of the Public Meetings that allow for public review and comment on the Transportation Improvement Program. Each meeting minutes note the number of public attending and comments received from any public:

Technical Advisory Committee:	April 9, 2026
YC Planning Board:	April 28, 2026
YC Board of Commissioners:	May 12, 2026
Billings City Council:	April 27, 2026
Policy Coordinating Committee:	May 19, 2026 Attendance at Meeting: PCC Members, Staff, MDT Planning; Public Comment period

Public Participation Plan City of Billings MET Transit and the Billings MPO

The purpose of the City of Billings MET Transit Public Participation Plan is to ensure and improve access to MET's decision-making process for all members of the public including low-income, minority, and other disadvantaged populations. MET endeavors to provide opportunities for the public to assist and provide input on transit projects in regard to social, environmental, and economic impacts to the area's population.

The Public Participation Plan identifies methods for informing and involving the public in the decision-making process, including minority and limited-English proficiency (LEP) populations. Methods of informing the public include, but are not limited to, printed material, partner and community outreach, press releases, paid advertising, transit advertising, and the MET website and social media platforms. Methods of involving the public include, but are not limited to, public meetings, public hearings, surveys, Aviation and Transit Commission meetings, and multiple feedback options.

To download a copy of MET's updated (April 2025) Public Participation Plan, insert the link below in your browser

<https://www.billingsmt.gov/DocumentCenter/View/53562/2025-TITLE-VI-AND-PPP>

The Billings Metropolitan Planning Organization's (MPOs) [Public Participation Plan](#) (PPP) is intended to meet the Federal Highway Act of 1973 requirement to provide a cooperative, comprehensive, and continuing transportation planning and decision-making process. The MPO acts as a liaison between local governments, communities, residents, and the State and Federal Departments of Transportation (DOTs). The MPO currently operates under the U.S. DOT's IIJA (Infrastructure Investment and Jobs Act).

The Yellowstone County Planning Board (YCPB) is the designated MPO and oversees transportation planning for the Billings Urban Area. The area encompasses the City of Billings as well as a planning area extending approximately 4.5 miles outside the city limits.

The MPO is committed to the concept that planning is a community-based effort. In support of this, the MPO Public Participation Plan (PPP), defines a process that ensures reasonable opportunity for all interested parties to participate in the planning process.

This PPP serves two main purposes. The first is to provide the public with a guidebook for how and when they can participate in local and regional transportation planning and decision-making. Secondly, it outlines the policies and procedures for public engagement committed by the MPO. It is the intent of the MPO to consistently inform and engage the public throughout the regional planning process from the development of planning policies to the conceptual stages of planning projects through the adoption of formal planning documents.

Certification

The Billings Metropolitan Planning Organization for the Billings, Montana, urbanized area hereby certifies that the transportation planning process is addressing the major issues in the metropolitan planning area and is being conducted in accordance with all applicable requirements of:

- I. 49 USC. Section 5303 and 23 USC. 134 and CFR 450.336;
- II. Title VI of the Civil Rights Act of 1964, as amended (42 U.S.C. 2000d-1) and 49 CFR part 21;
- III. 49 U.S.C. 5332, prohibiting discrimination on the basis of race, color, creed, national origin, sex, or age in employment or business opportunity;
- IV. Section 1101(b) of the FAST Act (Pub. L. 114-357) and 49 CFR part 26 regarding the involvement of disadvantaged business enterprises in DOT funded projects;
- V. 23 CFR part 230, regarding the implementation of an equal employment opportunity program on Federal and Federal-aid highway construction contracts;
- VI. The provisions of the Americans with Disabilities Act of 1990 (42 U.S.C. 12101 et seq.) and 49 CFR parts 27, 37, and 38;
- VII. The Older Americans Act, as amended (42 U.S.C. 6101), prohibiting discrimination on the basis of age in programs or activities receiving Federal financial assistance;
- VIII. Section 324 of title 23 U.S.C. regarding the prohibition of discrimination based on gender; and
- IX. Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794) and 49 CFR part 27 regarding discrimination against individuals with disabilities.

Billings, Montana
Metropolitan Planning Organization

John Staley, President
Yellowstone County Board of Planning

Billings Metropolitan Planning Organization Draft FFY 2024 - 2028 TIP AMD3

Date: Jan 03, 2025

PROJECT	UPN
CMAQ	
Billings Bypass - Yellowstone River Bridge	4199-003
Billings Bypass - Johnson Lane Interchange	4199-007
Grand Ave 41st to 62nd	
STPU	
Billings Bypass - Five Mile Road	4199-002
Billings Bypass - Yellowstone River Bridge	4199-003
Billings Bypass - Johnson Lane Interchange	4199-007
Grand Ave 41st to 62nd	
IM	
MDT Preventative Maintenance	
I-90 Yellowstone River - Billings	7972
Mossmain Intch - West Blgs Intch	9198
Billings Bypass - Johnson Lane Interchange	4199-007
Lockwood Intechange - Billings	9978
I-90 CULVERTS - BILLINGS AREA	10427
NH	
MDT Preventative Maintenance	
Billings Bypass	4199-000
Billings Bypass - Yellowstone River Bridge	4199-003
Billings Bypass - Johnson Lane Interchange	4199-007
Billings Bypass - RR O'pass	4199-005
Billings Bypass - Johnson Ln Intch-RR O'pass	4199-008
Billings Bypass - Johnson Lane Intch - RR O'pass	4199-006

Billings Bypass - Johnson Lane Interchange	4199-007
I-90 Yellowstone River - Billings	7972
STPX, STPS, SFCN	
Billings Bypass - Yellowstone River Bridge	4199-003
Lockwood Interchange	9588
Jct Main & 87 to Worden	
SF 209 BILLINGS DIST SIGNS	10299
Mullowney Ln to Wise Ln	
STPP	
RRS	
HSIP	
Various Safety Projects	
SF 129 - Rndabout King 56th	8052
SF 169 Rimrock & 62nd St. W	9383
Zoo Drive Improvements	9597
SF 189 South D5 Safety Imprv	9912
SF 209 BILLINGS DIST SIGNS	10299
KING AVE & 48TH STREET - BLGS	10643
BR	
Billing Bypass - Yellowstone River	4199-003
I-90 Yellowstone River - Billings	7972
BR PRES COLUMBUS JOLIET AREA	9552
SHILOH RD / I-90 BRIDGE - BLGS	9720
MONTANA AVE OVERPASS- BILLINGS	9913
MONTANA AVE BRIDGES- BILLINGS	10765

BILLINGS DISTRICT ADA UPGRADES	10431
Zoo Drive Improvements	9597
KING AVE & 48TH STREET - BLGS	10643
TA	
Stagecoach Trail	10721 10722
Old Hardin Sidewalk	
Johnson Ln - Sidewalks	
Safe Routes to Schools - BLGS	
FWP	
Rose Park Trail, Phase 1	Local
Rose Park Trail, Phase 2	Local
Lillis Park Trail Connector	Local
Big Ditch Trail Extension	Local
Southern Riverfront Park Trail*	Local
Trailside Education Signs*	Local
EARMARK	
Billings Bypass	4199-001
FTA 5307	
FTA 5339	
FTA 5310	
FTA 5311	
100 % LOCALLY FUNDED PROJECTS	

SCOPE	COMMENTS
New construction of bridge over the Yellowstone River	Possible LAG project
Reconstruction of existing Interchange to a diverging diamond design	
Reconstruction of existing roadway	
Reconstruction of roadway	Completed
New construction of bridge over the Yellowstone River	Possible LAG project
Reconstruction of existing Interchange to a diverging diamond design	
Reconstruction of existing roadway	
Pavement Preservation and Striping	Placeholder to allow project nominations
Bridge Replacement	
Pavement Preservation w/ signal improvements at off ramps	
Reconstruction of existing Interchange to a diverging diamond design	
Reconstruction of existing Interchange to a diverging diamond design	
Culvert replacement	Not all locations inside MPO boundary
Pavement Preservation and Striping	Placeholder to allow project nominations
New Construction	Covers PE & IC
New construction of bridge over the Yellowstone River	
Reconstruction of existing Interchange to a diverging diamond design	
New construction of bridge over the railroad	
New construction of roadway connection from existing Interchange to the bridge over the railroad	
New construction of connection from interchange to the railroad overpass	

Reconstruction of existing Interchange to a diverging diamond design	
Bridge Replacement	
New construction of bridge over the Yellowstone River	
Interchange Improvements Study	
Roadway Striping	
install safety improvement: signs, delineation, chevrons	
Roadway Striping	
Intersection Improvements - Roundabout	Placeholder to allow project nominations
	Roundabout
Intersection Improvements	
Intersection Safety Improvements	Several intersections West End Billings u
install safety improvement: signs, delineation, chevrons	
Roundabout safety and operational improvements	split funded
New construction of bridge over the Yellowstone River	One project in MPO Boundary
Bridge Replacement	
Minor bridge rehab	
Bridge rehab	
Bridge rehab	
Bridge rehab	

Signal Improvements	CN only
Intersection Improvements	CN only
Roundabout safety and operational improvements	split funded
Shared use path	
Sidewalk construction	
Sidewalk construction	
Improve routes in Billings school districts	
Bike Pedestrian Path	Recreational Trails Program \$100,000 L
Bike Pedestrian Path	Recreational Trails Program \$100,000 L
Bike Pedestrian Path	Recreational Trails Program \$100,000 L
Bike Pedestrian Path	Recreational Trails Program \$100,000 L
Bike Pedestrian Path	Recreational Trails Program \$100,000 L
Trail Signage	Recreational Trails Program \$47,000 L
New Construction	Covers Environmental Doc., PE, RW

Estimated Revenue

Amounts shown in thousands of dollars

Federal					STP/S*/X*			
Fiscal Year	CMAQ**	STPU*	IM*	NH*	NHFP*	SFCN	STPP*	RRS
Carryover	7,186.9	12,767.4						
FFY 2024	1,490.4	2,551.8	3,333.0	11,374.8	0.0	0.0	0.0	0.0
FFY 2025	1,520.2	2,551.8	1,474.3	8,623.6	0.0	180.5	0.0	0.0
FFY 2026	1,550.6	2,551.8	30,660.8	16,877.2	14,357.7	64.6	0.0	0.0
FFY 2027	1,550.6	2,551.8	2,328.2	8,688.6	0.0	0.0	0.0	0.0
FFY 2028	1,550.6	2,551.8	70,892.1	78,496.4	0.0	0.0	0.0	0.0
TOTAL	14,849.3	25,526.2	108,688.6	124,060.6	14,357.7	245.1	0.0	0.0

Federal	FTA 5307		FTA 5339		DISCRETIONAR' 5339		FTA 5310	
Fiscal Year	Federal	Local	Federal	Local	Federal	Local	Federal	Local
Carryover	5,107.7		1,011.2		6,904.6		0.0	
FFY 2024	2,859.7	3,290.6	735.0	210.6	910.3	1,487.0	203.9	36.0
FFY 2025	2,847.0	1,915.1	758.7	180.0	0.0	165.1	297.2	59.1
FFY 2026	2,847.0	1,902.5	758.7	196.2	0.0	0.0	270.8	67.7
FFY 2027	2,847.0	1,880.9	758.7	113.9	0.0	0.0	180.8	45.2
FFY 2028	2,847.0	1,880.9	758.7	280.0	0.0	0.0	180.8	45.2
TOTAL	19,355.4	10,869.8	4,780.9	980.7	7,814.9	1,652.1	1,133.5	253.1

Funding projections are based on best available information and are subject to change given current funding uncertainty. Federal program funding availability may impact the scheduling of projects. Funding beyond 2024 will be subject to the availability of federal funds.

NOTES:

- These estimates are based on historical data and projections.
- * STPU, IM, NH, NHFP, STPX, STPP, HSIP, BR, UPP, MACI, and TA funds include match.
- ** Reflective of federal share only.
- *** Operations and Maintenance funds (average of Fiscal Years 2023-2025), TRANsADE, and CMAQ (match) makes up 60% of the total funding.

Projects with Multiple Funding

Billings Bypass

Funding shown in thousands of dollars

Project: Billings Bypass	Description	Phase	Program Schedule		
			Pre-2024	2024	2025
Sponsor: MDT Billings BypassUPN4199000	Environmental Impact Statement Preliminary Engineering Preliminary Engineering Right of Way Acquisition Utility Moves	PE-EIS	4,919.6		
		PE	9,679.0		
		PE	8,074.0		
		RW	11,420.0	4,500.0	1,3
		IC			
		Total	34,092.6	4,500.0	1,3
MDT Billings Bypass (Five Mile Road)UPN4199002	Construction of Five Mile Road	IC	140.1		
		CN	5,865.9		
		Total	6,006.1	0.0	
MDT Billings Bypass (Yellowstone River Bridge)UPN4199003	Construction of a new bridge over the Yellowstone River	IC	416.2	-90.8	
		CN	11,364.2		
		CN	5,000.0		
		CN	5,000.0		
		CN	18,261.7	-1,740.9	
		CN	12.9		
		Total	40,055.0	-1,831.7	
MDT Billings Bypass (Johnson Lane Interchange)UPN4199007	Reconstruction of existing Interchange	IC	4,121.1		
		CN			
		CN			
		CN			
		CN			
		CN			
		Total	4,121.1	0.0	-
MDT Billings Bypass (Railroad Overpass)UPN4199005	Construction of new bridge over railroad	IC	764.4	469.2	
		CN	16,929.6	520.0	
		Total	17,694.0	989.2	
MDT Billings Bypass (RR O'pass to Yellowstone R)UPN4199008	New construction of roadway connection from existing Interchange to the bridge over the railroad	CN	7,726.3	-722.5	
		Total	7,726.3	-722.5	-
MDT Billings Bypass (Johnson Lane Interchange to RR O'pass)UPN4199006	Construction of connection from Interchange to RR O'pass	IC			
		CN			
MDT Billings Bypass (Five Mile Rd to US 87)UPN4199004	Construction of connection from Five Mile to US 87	IC			
		CN			
MDT Totals		Total	0.0	0.0	
			109,695.2	2,935.1	1,3

Funding projections are based on best available information and are subject to change given current funding uncertainty
CN estimates include CE costs

Congestion Mitigation & Air Quality (CMAQ)

Funding shown in thousands of dollars

Unless otherwise indicated the matching ratios for these projects are 86.58% Federal and 13.42% Match

Project	Description	Phase		
Sponsor			Pre-2024	
Carryover (Federal)				
Estimated allocation (Federal)				
Billings Bypass (Yellowstone River Bridge) MDT	Construction of a new bridge over the Yellowstone River	CN Total	5,000.0 0.0	
Billings Bypass (Johnson Lane Interchange) MDT	Reconstruction of existing Interchange	CN Total		0.0
Grand Avenue UPN 10702	Reconstruction of existing roadway 41st to 62nd street 2.6 miles	CN Total		0.0
Possible LAG with city				
Service Operations* Operating - 80% match MET Transit	Transfer from CMAQ to 5307	Transit Total		0.0
Project Adjustments/Closures				

CMAQ Totals

Federal

State

Ending Balance (Federal)

Funding projections are based on best available information and are subject to change given current funding uncer

Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligatic

Surface Transportation Program Urban (STPU)

Funding shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	2024
Carryover				12,767.
Estimated Allocation (STPU)				2,551.
Billings Bypass (Five Mile Road) MDT	Construction of Five Mile Road	IC CN Total	140.1 5,865.9 6,006.1	0.
Billings Bypass (Yellowstone River Bridge) MDT	Construction of a new bridge over the Yellowstone River	CN Total	11,364.2 11,364.2	0.
Billings Bypass (Johnson Lane Interchange) MDT	Reconstruction of existing Interchange	CN Total	0.0	0.
Grand Avenue Possible LAG with city	Reconstruction of existing roadway 41st to 62nd street 2.6 miles	PE RW IC CN Total	0.0	0.
Adjustment/Closures				
STPU Totals				0.
Federal				0.
State				0.
Balance				15,319.

Funding projections are based on best available information and are subject to change given current funding uncertainty. Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation limit. CN estimates include CE costs.

Interstate Maintenance (IM)*

Funding shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	2
MDT-PREVENTATIVE MAINTENANCE - MDT	Maintenance - Striping, Durable Pave Marking, Pavement Pres.	All Total		
Johnson Lane Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 455- 455.5	OT Total		0.0
Lockwood Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 452.6- 453.1	OT Total		0.0
27TH ST. Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 449.9- 450.4	OT Total		0.0
South Billings Blvd Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 447- 447.5	OT Total		0.0
King Ave West Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 446.2- 446.4	OT Total		0.0
Zoo Drive Interchange Ramps UPN MDT	Striping and Durable Pavement Marking Interchange I-90 RP 443.1- 443.7	OT Total		0.0
Billings Bypass - Johnson Lane Intch UPN 4199-007 MDT	Reconstruction of existing Interchange I-90 RP	CN Total		0.0
I-90 Yellowstone River Bridges UPN 7972 MDT	Bridge Replacement I-90 RP 450.09 to 452.73	PE RW CN Total	722.2 180.0 4,384.0	5,286.3
Mossmain Intch - West Blgs Intch UPN 9198 MDT	Pavement Preservation Not all locations inside MPO boundary I-90 RP 437.12 to 446.7	PE CN Total	910.5 24,304.8	25,215.3
Lockwood Interchange - Billings UPN 9978 MDT	Capital Construction Improvements to Lockwood Interchange I-90 RP 450 to RP 453.5	PE RW IC CN Total	3,331.2	3,331.2
I-90 CULVERTS - BILLINGS AREA UPN 10427 MDT	Culvert Replacement Not all locations inside MPO boundary I-90 RP 413 to 528	PE RW CN Total		0.0
IM TOTAL			33,832.8	

Funding projections are based on best available information and are subject to change given current funding uncertainty. Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligations of the program.

*IM is a state sub-allocated program funded by the federal National Highway Performance Program.

National Highway (NH)*

Funding shown in thousands of dollars

Project	Description	Phase	
Sponsor			Pre-2024
MDT-PREVENTATIVE MAINTENANCE - NH	Maintenance - Striping, Durable Pave Marking, Pavement Pres.	All	
MDT		Total	
Heights Main St.	Striping and Durable Pavement Maintenance BR 1-90/US-87	OT	
UPN	RP 0 to 4.7	Total	0
MDT			
27th ST.	Striping and Durable Pavement Maintenance MT-3	OT	
UPN	RP 0 to 3.3	Total	0
MDT			
Zoo Drive Interchange	Striping and Durable Pavement Maintenance Zoo Drive	OT	
UPN	RP 0 to 0.9	Total	0
MDT			
King Ave West	Striping and Durable Pavement Maintenance King Ave West	OT	
UPN	RP 2.5 to 3.1	Total	0
MDT			
Old Laurel Road	Striping and Durable Pavement Maintenance BR 1-90	OT	
UPN	RP 0 to 0.7	Total	0
MDT			
JCT Hwy 312 to MP 7.29	Striping and Durable Pavement Maintenance US-87	OT	
UPN	RP 4.8 to 7.3	Total	0
MDT			
Billings Bypass	New construction	PE	8,074
UPN 4199-000		RW	3,573
MDT		IC	
		Total	11,647
Billings Bypass - Yellowstone River Bridge	New construction of bridge over the Yellowstone River	IC	416
UPN 4199-003		CN	18,261
MDT		Total	18,677
Billings Bypass - Five Mile Rd to US 87	Construction of connection from Five Mile to US 87	IC	
UPN 4199-004		CN	
MDT		Total	0
Billings Bypass - RR O'pass	New construction of RR O'pass	IC	764
UPN 4199-005		CN	16,925
MDT		Total	17,694
Billings Bypass - Johnson Ln. Intch - RR O'pass	New construction of connection from Interchange to bridge	IC	
UPN 4199-006		CN	
MDT		Total	0
Billings Bypass - Johnson Lane Intch	Reconstruction of existing Interchange	IC	4,121
UPN 4199-007	RP 455.5	CN	
		Total	4,121
Billings Bypass - (RR O'pass to Yellowstone R)	New construction of roadway		

National Highway Freight Program (NHFP)*

Funding shown in thousands of dollars

Project Sponsor	Description	Phase			
			Pre-2024	2024	2025
Billings Bypass UPN4199007 (Johnson Lane Interchange)	Reconstruction of existing Interchange	CN			
<i>MDT</i>		Total	0.0	0.0	0.0
I-90 Yellowstone River Bridges UPN 7972	Reconstruction of interstate bridges	PE CN	801.4 17,325.0		
<i>MDT</i>	I-90 RP 450.09 to 452.73	Total	18,126.4	0.0	0.0
NHFP TOTAL			18,126.4	0.0	0.0

Funding projections are based on best available information and are subject to change given current funding uncertain. Federal program funding availability may impact the scheduling of projects. Funding will be subject to the obligation li

*NHFP is funded by the federal National Highway Performance Program.

Surface Transportation Program Off System (STP) State Funded Construction (SFCN)

Funding shown in thousands of dollars

Project Sponsor	Description	Phase			
			Pre-2024	2024	2025
(Yellowstone River Bridge) UPN 4199003 BBP MDT	Construction of a new bridge over the Yellowstone River	CN Total	12.9 12.9	0.0	
Lockwood Interchange UPN 9588 MDT	Interchange Improvement Study RP 450 to 455.3	OT Total	1,546.8 1,546.8	0.0	
South Billings Blvd UPN MDT	Roadway Striping RP 0 to 1.3	OT Total	55.3 55.3	0.0	
Johnson Lane Interchange UPN MDT	Roadway Striping RP 0 to 10.6	OT Total	10.6 10.6	0.0	
88TH ST- SHILOH UPN MDT	Roadway Striping RP 10.8 to17.7	OT Total	0.0 0.0	0.0	
Muldowney Ln to Wise Ln UPN MDT	Roadway Striping RP 0 to 3.3	OT Total	0.0 0.0	0.0	
SF 209 BILLINGS DIST SIGNS UPN 10299 Not all locations inside MPO Boundary MDT	install safety improvement: signs, delineation, chevrons Various Locations	CN Total	0.0 0.0	0.0	1
TOTALS			1,625.6	0.0	1

Surface Transportation Program Primary (S

Funding shown in thousands of dollars

Project	Description	Phase			
Sponsor			Pre-2024	2024	2025
No New Projects		Total			
STPP TOTALS			0.0	0.0	

CN estimates include CE costs

Railroad Crossing (RRS)

Funding shown in thousands of dollars

Project Sponsor	Description	Phase				
			Pre-2024	2024	2025	
No New Projects		Total				
TOTALS			0.0	0.0	0.0	

Highway Safety Improvement Program (H

Funding is shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	
SAFETY PROJECTS	Various Locations	ALL		
MDT		Total		
SF 129 - Rndabout King 56th	Intersection Improvements -	PE	923.3	
UPN 8052	Roundabout	RW	1,530.0	
		IC	415.1	
	ST SEC RTE 532	CN	4,050.1	
MDT	RP 15.4 to 15.7	Total	6,918.6	
SF 169 RIMROCK & 62ND ST W	Intersection Improvements -	PE	863.9	
UPN 9383	Roundabout	IC	1,175.7	
		CN	8,113.4	
MDT	U1034 RP 2.4-2.8	Total	10,153.0	
ZOO DRIVE IMPROVEMENTS - BLGS	Safety Improvements for Traffic Opera	PE		
UPN 9597		CN		
MDT	Various Locations	Total	0.0	
SF189 SOUTH D5 SAFETY IMPRV	Warning signs and flashers	PE	16.9	
UPN 9912	Not all locations inside MPO boundary			
	using 10% for costs	CN		
MDT	Various Locations	Total	16.9	
SF 209 BILLINGS DIST SIGNS	install safety improvement: signs,	PE	44.8	
UPN 10299	delineation, chevrons			
	Not all locations inside MPO Boundary	CN		
MDT	Various Locations	Total	44.8	
KING AVE & 48TH STREET - BLGS	address safety and operational issues			
UPN 10643	at the intersection of King Avenue and			
	48th Street. The preferred alternative			
	is a roundabout.	CN		
MDT	U-1037 RP 16.5 to 16.7	Total	0.0	
HSIP Totals			17,133.4	

CN estimates include CE costs

Bridge Program

Funding shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	2024
BBP-YELLOWSTONE RIVER	New bridge construction	CN	5,000.0	
UPN 4199-003				
MDT	Statewide	Total	5,000.0	0
I-90 Yellowstone River		PE	4,833.3	
UPN 7972		CN	63,376.3	2,074
MDT	RP 2.7 to 3.0	Total	68,209.6	2,074
BR PRES COLUMBUS JOLIET AREA	Minor bridge rehab	PE	168.9	30
UPN 9552				
One project in MPO	Using 33% for costs	CN		1,746
MDT	U-1033 RP 0.9 to 1.1	Total	168.9	1,777
SHILOH RD / I-90 BRIDGE - BLGS	Bridge rehab	PE	309.9	
UPN 9720		IC		
MDT	U-1031 RO 5.0 to 5.3	CN		
		Total	309.9	0
MONTANA AVE OVERPASS- BILLINGS	Bridge rehab	PE	43.3	
UPN 9913		CN	1,092.3	-186
MDT	N113 RP1.82 TO 1.92	Total	1,135.6	-186
MONTANA AVE BRIDGES- BILLINGS	Bridge rehab	PE		
UPN 10765	Montana Ave over Laurel Road	CN		
MDT	N113 RP1.7 TO 2.1	Total	0.0	0
BBWA CANAL - N27TH ST BILLINGS	Bridge replacement	PE		
UPN 10801	Canal on N2th Street	RW		
		IC		
IC/CN outside of TIP timeframe		CN		

Montana Air and Congestion Initiative (MACI)-DISCRETIO

Funding shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	2024
ADA COMPLIANCE		All		500.
MDT	ADA upgrades	Total		500.
TRAFFIC MITIGATION		All		250.
MDT	Signalization	Total		250.
Underpass Ave. Improvements	Intersection Improvements	PE	1,093.6	
		RW	150.0	-17.
		IC	452.9	
UPN 8669		CN	1,154.4	
MDT	RP .51 to .72	Total	2,850.9	-17.
Mossmain Intch-West Blgs Inch	Pavement Preservation			
UPN 9198	Not all locations inside MPO bounda	CN	554.4	
MDT	I-90 RP 437.12 to 446.7	Total	554.4	0.
ATSPM - MAIN STREET (BILLINGS)	INT UPGRADE/SIGNALS	OT	221.0	
UPN 10400				
MDT	Various Locations	Total	221.0	0.
BILLINGS DISTRICT ADA UPGRADES	ADA upgrades	PE	25.2	12.
	Not all locations inside MPO boundary			
UPN 10431	using 10% for costs			
MDT	Various Locations	Total	25.2	12.
King Ave Signals - Billings	INT UPGRADE/SIGNALS	OT		120.
UPN 10585				
MDT	Various Locations	Total	0.0	120.
		Total	3,651.5	865.

CN estimates include CE costs

Urban Pavement Preservation (UPP)

Funding shown in thousands of dollars

Project	Description	Phase	Program Schedule		
Sponsor			Pre-2024	2024	2025
URBAN PAVEMENT PRESERVATION		ALL		500.0	500.0
MDT	Various Locations	Total		500.0	500.0
Shiloh RD-King Ave to Rimrock	Urban Pavement Preservation	PE			187.0
UPN 10703		CN			
MDT	RP 0 to 2.98	Total	0.0	0.0	187.0
State Avenue - Billings	Urban Pavement Preservation	PE			62.0
UPN 10704		CN			
MDT	RP 0 to 1.5	Total	0.0	0.0	62.0
UPP TOTAL			0.0	500.0	749.0

CN estimates include CE costs

Carbon Reduction(CR) 50k-200k

Funding shown in thousands of dollars

Project	Description	Phase		
Sponsor			Pre-2024	2024
Zoo Drive Improvements	Intersection Improvements			
UPN 9597				
MDT	I-90 RP 442.9 to 444.3	CN		
	U-1011 RP 2.36 to 3.04	Total	0.0	0.0
BILLINGS DISTRICT ADA UPGRADES	ADA upgrades	PE		
	Not all locations inside MPO boundary			
UPN 10431	using 15% for costs	CN		388.4
MDT	Various Locations	Total	0.0	388.4
KING AVE & 48TH STREET - BLGS	address safety and operational	PE		
UPN 10643	issues at the intersection of King	RW		
	Avenue and 48th Street. The	IC		
	preferred alternative is a	CN		
MDT	U-1037 RP 16.5 to 16.7	Total	0.0	0.0
		Total	0.0	388.4

Transportation Alternatives - MPO

Funding shown in thousands of dollars

Project	Description	Phase			
Sponsor			Pre-2024	2024	2025
Carryover				5,945.0	5,945.0
Estimated Allocation (TA)				790.0	790.0
STAGECOACH TRAIL - BILLINGS	Shared use path	PE		931.2	
UPN 10432		CN			
MDT/Locals	Skyline Trail to Zimmerman Trail	Total	0.0	931.2	
SIDEWALKS - LOCKWOOD	Sidewalk construction	PE		266.1	
UPN 10433		CN			
MDT/Locals	Old Hardin Road	Total	0.0	266.1	
Johnson Lane -SIDEWALKS	Sidewalk construction	PE			
UPN 10721		CN			
MDT/Locals	RP 0 to RP 0.6	Total	0.0	0.0	
Safe Routes to Schools - BLGS	Improve routes in Billings School	PE			
UPN 10722	District	CN			
MDT/Locals	Various locations	Total	0.0	0.0	
TA TOTALS			0.0	1,197.3	
Federal			0.0	1,036.6	
Local			0.0	160.7	
Balance				5,698.4	5,698.4

CN estimates include CE costs

FWP Recreational Trails Program

Funding shown in thousands of dollars

Project	Description	Phase	
Sponsor			Pre-2024
Rec Trails Program	Trail Construction	All	
<i>Local</i>	Various	Total	0.0
Rose Park Trail, Phase 1	New Trail Construction	PE	25.0
<i>City of Billings/TrailNet</i>	Local match sourced from cash and in-kind contributions	CN	100.0
		Total	125.0
Rose Park Trail, Phase 2	Continuation of Rose Park Trail	PE	
<i>City of Billings/TrailNet</i>	Local match sourced from cash and in-kind contributions	CN	
		Total	0.0
Lillis Park Trail Connector	Trail reconstruction	PE	
<i>City of Billings</i>		CN	
		Total	0.0
Big Ditch Trail Extension	Trail reconstruction	PE	
<i>City of Billings</i>		CN	
		Total	0.0
Southern Riverfront Park Trail	Trail reconstruction	PE	
<i>City of Billings</i>		CN	
		Total	0.0
Trailside Education Signs*	Trail Signage	PE	
<i>City of Billings/Trailnet</i>		CN	
		Total	0.0
Total			125.0

*pending award

					Funding Source			Total Project Costs
					Local	State	Federal	
2024	2025	2026	2027	2028	20.00%	0%	80.00%	
		125.0	125.0	125.0	75.0		300.0	375.0
0.0	0.0	125.0	125.0	125.0	75.0	0.0	300.0	375.0
					5.0		20.0	25.0
					20.0		80.0	100.0
0.0	0.0	0	0	0	25.0	0.0	100.0	125.0
25.0					5.0		20.0	25.0
74.6					24.6		50.0	74.6
99.6	0.0	0	0	0	29.6	0.0	70.0	99.6
25.0					5.0		20.0	25.0
100.0					20.0		80.0	100.0
125.0	0.0	0	0	0	25.0	0.0	100.0	125.0
25.0					5.0		20.0	25.0
100.0					20.0		80.0	100.0
125.0	0.0	0	0	0	25.0	0.0	100.0	125.0
	25.0				5.0		20.0	25.0
	100.0				20.0		80.0	100.0
0.0	125.0	0	0	0	25.0	0.0	100.0	125.0
					0.0		0.0	0.0
	59.1				11.8		47.2	59.1
0.0	59.1	0	0	0	11.8	0.0	47.2	59.1
349.6	184.1	125.0	125.0	125.0	216.4	0.0	817.2	1,033.7

EARMARKS

Funding shown in thousands of dollars

Project		Description	Phase			
Sponsor				Pre-2024	2024	
Billings Bypass	UPN419900	Environmental Impact Statement	PE	14,598.6		
		Preliminary Engineering				
		Right of Way Acquisition	RW	7,847.0		
MDT			Total	22,445.6		0.0

Federal Transit Administration Section 5307

Funding shown in thousands of dollars

Project	Description
Sponsor	
Carryover	
Allocation (Estimated)(Fed Share)	
Bus & Passenger Amenities/Equipment	
Supportive Equipment	
Facilities/Ammenities	
Security Related Capital (1% minimum)	*Used 5339 for Security in FY2026
Met Transit	
Transit Operations***	
Fleet/Facility Preventive Maintenance	80/20 Match
ADA Paratransit (20% of apportionment)	80/20 Match
Fixed Route	50/50 Match
Met Transit	
Purchase buses	
Replacement Buses	
Expansion Buses	
Met Transit	

SECTION 5307 TOTALS*
Federal
Local
Ending Balance (Federal)

Full 5307 apportionment (FY2026)	\$2,976
Project 1 - Operating Assistance	FTA Amount
ALI 30.09.01 - Up to 50% share Operating Assistance	\$ 1,656
ALI 30.09.01 - Up to 50% share Operating Assistance (1% for Security)	\$
ALI 11.7C.00 - Non Fixed Route ADA Paratransit Service	\$ 596
ALI 11.7A.00 - Preventative Maintenance	\$ 720
Total P2	\$ 2,976

*FTA administered funds are not subject to indirect cost recovery. 5307 funds may be supplemented Intensive Cities (STIC) funds based on transit system performance for the urbanized area (MET).

Federal Transit Administration Section 5339

Funding shown in thousands of dollars

Project	Description	Phase				
Sponsor			2024	2025	2026	2027
Carryover			1,011.2	753.1	1,173.4	431.8
Allocation (Estimated)			735.0	758.7	780.0	780.0
Rolling Stock	Replacement		602.1	0.0	0.0	
Met Transit	85/15 match for ADA		602.1	0.0	0.0	0.0
Bus and Bus Technology	Upgrade		182.9	38.6	118.9	
Met Transit			182.9	38.6	118.9	0.0
Bus Facilities and Support	Facility items, construction, technology, amenities, support equipment, etc.		418.8	88.9	725.0	400.0
				90.0	610.0	50.0
Met Transit				18.1		50.0
			418.8	197.0	1,335.0	500.0
Bus Facilities Security System	Upgrade			187.3	448.2	
Met Transit			0.0	187.3	448.2	0.0
Bus, Facilities, and Technology	Upgrade facilities, replace buses, add technology		0.0	0.0	0.0	0.0
Met Transit						
SECTION 5339 TOTALS			1,203.7	423.0	1,902.1	500.0
Federal			993.1	338.4	1,521.7	400.0
Local			210.6	84.6	380.4	100.0
Balance			753.1	1,173.4	431.8	811.8

Federal Transit Administration Section 5310

Funding shown in thousands of dollars

Project	Description	Phase			
Sponsor			2024	2025	2026
Carryover			0.0	22.0	0.0
Allocation (Estimated)			225.9	275.3	0.0
Paratransit Vehicles	Purchase vehicles (ADA and Cutaway) for MET	Purch.	128.0	143.8	0.0
	and other Coordination members as applicable	Purch.	111.9	100.0	0.0
			239.9	243.8	0.0
Met Transit and Coordination Group					
Traditional and Non-Traditional Projects	Projects to support identified community needs	Purch.	0.0		
	but may be also be used for vehicles	Purch.			
		Purch.			
Coordination Members		Purch.	0.0	0.0	0.0
Bus Stop Improvements	Upgrade bus stop amenities	Purch.			
MET Transit	Will be sub-allocated to MET Transit		0.0	0.0	0.0
SECTION 5310 TOTALS			239.9	243.8	0.0
Federal			203.9	207.2	0.0
Local			36.0	36.6	0.0
Balance			22.0	90.0	0.0

Funding dependent on the outcome of a competitive process and funding availability.

TRANSADE(STATE FUNDED)

Funding shown in thousands of dollars

Project	Description	Phase						S
Sponsor			2024	2025	2026	2027	2028	I
Carryover			0.0	0.0	0.0	0.0	0.0	
Allocation (Estimated)			348.9	253.8	214.7	214.7	214.7	
Transit Operations	Operating		348.9	253.8	214.7	214.7	214.7	
Met Transit			348.9	253.8	214.7	214.7	214.7	
STATE TOTALS			0.0	0.0	0.0	0.0	0.0	

B.O.C.C. Regular

6. a.

Meeting Date: 05/12/2026**Title:** Selected Short List of Qualified Engineers**Submitted For:** Monica Plecker, Public Works Director**Submitted By:** Monica Plecker, Public Works Director

TOPIC:

Selected Short List of Qualified Engineers

BACKGROUND:

The Board of County Commissioners forwarded SOQ's submitted by engineering firms for review and recommendation to the Public Works Department. Public Works staff has reviewed the SOQ's submitted as part of the Request For Qualifications for Professional Engineering Services to YCO for FY26-27 projects. Staff recommends the Board of County Commissioners approve the following short list based on the required area of expertise. Per the RFQ, the County could select up to 5 consultants in each area of expertise. See recommended list below.

Staff Recommended Short List of Pre-qualified Engineers

Geotechnical	Road	Bridge	Stormwater	Traffic
Terracon	DOWL	Great West	Great West	DOWL
	Great West	HDR	HDR	IMEG
	Performance Engineering	Interstate Engineers	Performance Engineering	KLJ
	Sanbell	KLJ	Sanbell	Sanbell
	WWC	Stahley Engineering	WWC	

*List is in alphabetical order

RECOMMENDED ACTION:Approve

B.O.C.C. Regular

6. b.

Meeting Date: 05/12/2026

Title: MOU Teamster Local #190/Road and Bridge

Submitted By: Monica Plecker, Public Works Director

TOPIC:

MOU Teamster Local #190/Road and Bridge

BACKGROUND:

This Memorandum of Understanding is mutually agreed upon by Yellowstone County, MT and Teamsters Local Union #190, Yellowstone County Road and Bridge Division. Presently, the parties CBA states that Area Operator II's are required to live in the area of the County of the assigned work, (Section 5- Assigned Area). The parties agree that there is a current lack of housing at the designated site in Custer, MT. for the Area Operator II, (EOII) position. The purpose of this MOU is to provide for an alternative to the residency requirement when in district housing is not available in the district areas. There are 5 area districts - Laurel, Huntley, Shepherd, Broadview, Custer, all other work is dispatched out of the shop on King Ave E. This will create opportunity within our existing structure for employees to pursue area work and ensure we have positions filled. This has been discussed with the Teamsters and Management, and both parties are in agreement with the proposed draft.

Staff discussed this item with the BOCC on May 7th, 2026.

RECOMMENDED ACTION:

Discuss

Attachments

MOU

MEMORANDUM OF UNDERSTANDING
TO PROVIDE FOR ALTERNATIVE RESIDENCY REQUIREMENTS FOR AREA OPERATOR II
POSITIONS WHEN HOUSING IS NOT AVAILABLE

Between

Yellowstone County, MT and

TEAMSTERS LOCAL UNION #190

YELLOWSTONE COUNTY ROAD AND BRIDGE DIVISION

This Memorandum of Understanding is mutually agreed upon by Yellowstone County, MT and Teamsters Local Union #190, Yellowstone County Road and Bridge Division.

Presently, the parties CBA states that Area Operator II's are required to live in the area of the County of the assigned work, (Section 5- Assigned Area).

The parties agree that there is a current lack of housing at the designated site in Custer, MT. for the Area Operator II, (EOII) position. The purpose of this MOU is to provide for an alternative to the residency requirement when on-site housing is not available.

New Provision:

Alternative Residency When On-Site Housing is unavailable.

When housing is not available at or adjacent to the designated Reporting Location, the County may designate an alternative residency requirement subject to the following conditions:

1. Drive- Time Requirement

The Area Equipment II Operator shall live within thirty (30) minutes of drive time under normal driving conditions, from the designated Reporting Location.

2. Drive-Time determination

Drive time shall be determined by the County using the most reasonable and direct year-round route available, taking into consideration public road access.

3. Equipment Location

County equipment shall remain at the County -designated sites unless otherwise approved by the County.

4. Availability and Response The Area EOII must be able to respond to work assignments, emergencies, weather events, and callouts in a manner consistent with the drive time requirements and operational needs of the County.

5. Future Application

The County may apply the alternative residency provisions to any Reporting Location when housing becomes unavailable for any legitimate reason, or A newly established Area Operator position does not include available on-site housing.

6. Employee Responsibility

It is the responsibility of Area Operators to maintain a residence that complies with the applicable residency requirement. A pickup truck along with other essential equipment is provided at each Reporting Location for the Area Operators use. Area Operators who travel to a Reporting Location for work are responsible for their own transportation to and from their Reporting Location.

IN WITNESS WHEREOF, the Parties hereto acting by and through their respective and duly authorized officers and representatives, have hereto set their hands and seals.

DATED this 5th day of May 2026

BOARD OF COUNTY
COMMISSIONERS
YELLOWSTONE COUNTY

MARK MORSE, CHAIRMAN

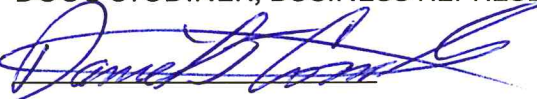
MICHAEL WATERS, MEMBER

CHRIS WHITE, MEMBER

TEAMSTERS LOCAL #190
ROAD AND BRIDGE DIVISION



DOUG STUDINER, BUSINESS REPRESENTATIVE



DAN COMLY, STEWARD

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: PARS

Submitted By: Teri Reitz, Board Clerk

TOPIC:

PERSONNEL ACTION REPORTS - Facilities - 1 Appointment; **County Attorney** - 1 Appointment; **Detention Facility** - 1 Termination; **District Court** - 1 Termination

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Approve.

Attachments

PARS



Yellowstone County Commissioners
RECEIVED

APR 30 2026

Hire/Personnel Action Form

Employee Information

Employee
Steffan Martinez

Hire Information

Position Details	Hire Req#	Job Type
Maintenance Tech II - Courthouse (D/E) (6010- FA)	202600409	Full-Time Regular
Person ID	Job Class	Pay Rate
54217131	Maintenance Tech II - Courthouse (D/E)	\$22.40
Department	Job Class#	HireDate
Facilities	6010-FA	5/4/26
Division		
N/A		

Comments

1000.145.411200.111 replacing Clarke Hardt

Approvals

HUMAN RESOURCES	Kevin Gillen	4/30/26 1:17 PM
FINANCE	JENNIFER JONES	4/30/26 1:26 PM

Commissioners Action
Approve Disapprove

Chair		_____
Member		_____
Member		_____



MAY 04 2026

Hire/Personnel Action Form

Employee Information

Employee
Isabella Fossum

Hire Information

Position Details	Hire Req#	Job Type
Deputy County Attorney (I) (3070)	202500374	Full-Time Regular
Person ID	Job Class	Pay Rate
66800089	Deputy County Attorney (I)	\$90,125.00
Department	Job Class#	Hire Date
County Attorney's Office	3070	8/17/26
Division		
N/A		

Comments

2301122.41100.111, 100% Replacing Margaret Gallagher

Approvals

HUMAN RESOURCES	Kevin Gillen	5/4/26 8:24 AM
FINANCE	JENNIFER JONES	5/4/26 8:25 AM

Commissioners Action
Approve Disapprove

Chair	<u>44</u>	_____
Member	<u>125-111</u>	_____
Member	<u>125-111</u>	_____

YELLOWSTONE COUNTY PERSONNEL ACTION REPORT

MAY 03 2026

Section 1

Section I is to be completed by the initiating department for recommended personnel changes

Name: Zoe Holman Effective Date: 05/01/2026

Current Title: Booking Clerk Gr. Salary \$ 21.39

Title Change: _____ Gr. _____ Salary \$ _____

Check as Applicable:

Regular Full Time: xx New Hire: xx

Regular Part Time: _____

Temp Full Time: _____
ACMMG. _____

Temp Part Time:	—	Termination:	xx
-----------------	---	--------------	----

Seasonal Hire: _____ Promotion: _____

Replaces position	Transfer:
Name	

New Budgeted Position

Other: _____

Reclassification: _____

Funding:	2300	-	136	-	420200	-	111	Percent	100	New Account
								Percent		Split Account

Elected Official/Department Head
Date 03/01/2020

Section 2

Human Resources:

Finance:

Note: Kem Allen 5-4-26
Director Date

Director _____ Date _____

H.R. Comments:

Note: _____
Director _____ Date 5.5.26

Director _____ Date _____

H.R. Comments:

Commissioner's Action
Approve Disapprove

Chair

Date entered in payroll

Clerk & Recorder - original

Human Resources – canary

Auditor – pink

Department - goldenrod

revised 02/13

YELLOWSTONE COUNTY
PERSONNEL ACTION REPORT

MAY 03 2026

Section 1

Section 1 is to be completed by the initiating department for recommended personnel changes

Name: Susan Jones Effective Date: 4/30/26
Current Title: DC Clerk Gr. Salary \$ 24.02
Title Change: Gr. Salary \$

Check as Applicable:

Regular Full Time: ☒
Regular Part Time:
Temp Full Time:
Temp Part Time:
Seasonal Hire:
Replaces position Name:
New Budgeted Position:
Other:
New Hire:
Rehire:
Termination: ☒
Promotion:
Transfer:
Demotion:
Reclassification:

Funding: 1000 - 221 - 410330 - 111 Percent 100 New Account
Percent Split Account

[Signature]
Elected Official/Department Head Date 4/30/2026

Section 2

Human Resources:

Note: Ken Sleen 5-4-26
Director Date

H.R. Comments:

Finance:

Note: [Signature] 5526
Director Date

Commissioner's Action
Approve Disapprove

Chair MM
Member MMW
Member [Signature]

Date entered in payroll
Clerk & Recorder - original
Human Resources - canary
Auditor - pink
Department - goldenrod

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Payroll Audit

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Payroll Audit April 16 to April 30, 2026

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Place to file.

Attachments

Payroll Audit

RECEIVED

MAY 06 2026

YELLOWSTONE COUNTY
CLERK AND RECORDER

PAYROLL AUDIT
April 16 to April 30, 2026

Date: 5/6/2026
To: Board of County Commissioners
From: Tanya McWilliams, Deputy Auditor

Tanya McWilliams

From my office's review of the above referenced payroll, the findings are noted below:

Date	Employee Name	Department	Finding
5/6/26	Christiaens, Seth	Sheriff	Description s/b sick @ 24 hrs
5/6/26	Currie, Reginald	Sheriff	Correct hourly rate and retro pay for pay period April 1-15

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Checks and Disbursements April 2026

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Checks and Disbursements for April 2026

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Place to file.

Attachments

Checks and Disbursements for April 2026

13th Judicial District Court, Yellowstone County
Report of Jury Service Costs and
Monthly Reimbursement Summary
for April-26


Yellowstone County Commissioners
RECEIVED

MAY 06 2026

Total Transactions (See Attached Transaction Report):

Less Voided Items

\$11,172.15 

\$0.00

\$11,172.15

Adjustments to Total Transactions:

Jury Meals:

4/1/2026 DC 20-607

Total paid to Jimmy John's	\$	148.62	
Reduced for Juror Tip/Bailiff Meals	\$	(47.73)	
Amount over allowable total to be reimbursed	\$	100.89	\$ (47.73)

4/1/2026 DC 20-607

Total paid to Tiny's Tavern	\$	215.63	
Reduced for Juror Tip/Bailiff Meals	\$	(68.13)	
Amount over allowable total to be reimbursed	\$	147.50	\$ (68.13)

4/1/2026 DC 25-957

Total paid to Jimmy John's	\$	138.35	
Reduced for Juror Tip/Bailiff Meals	\$	(38.45)	
Amount over allowable total to be reimbursed	\$	99.90	\$ (38.45)

4/1/2026 DC 25-957

Total paid to Tiny's Tavern	\$	229.72	
Reduced for Juror Tip/Bailiff Meals	\$	(72.87)	
Amount over allowable total to be reimbursed	\$	156.85	\$ (72.87)

Subtotal \$ (227.18)

Postage Reimbursements (Witness & Juror Summons/Payments):

3/24/2026 DC 20-607	State of Montana vs	Robert Webster Knight, Jr.	\$119.24
---------------------	---------------------	----------------------------	----------

3/30/2026 DC 25-957	State of Montana vs	Christopher Brian MacWatters	\$118.80
---------------------	---------------------	------------------------------	----------

State of Montana vs
State of Montana vs

Subtotal \$238.04

Supplies Reimbursements (Mailing Supplies):

3/24/2026 DC 20-607	State of Montana vs	Robert Webster Knight, Jr.	\$41.10
---------------------	---------------------	----------------------------	---------

DC 25-957	State of Montana vs	Christopher Brian MacWatters	\$40.40
-----------	---------------------	------------------------------	---------

0	State of Montana vs	0
---	---------------------	---

0	State of Montana vs	0
---	---------------------	---

Subtotal \$81.50

Total Adjustments:

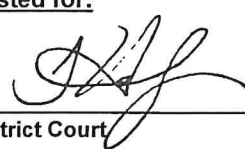
\$92.36

Total Reimbursement Requested for:

April-26

\$11,264.51

Review by: _____


Clerk of District Court

YELLOWSTONE COUNTY DISTRICT COURT
Transaction Listing
From 04/01/2026 to 04/30/2026
General Ledger Accounts 200-1300 through 200-1365
Totals Only

Date	Account	Debit Amount	Credit Amount
Posted on 3/24/2026	200-1300- Jury Fees/Mileage	\$ 4,843.73	
	200-1325- Jury Meals	\$ 364.25	
	200-1350- Jury Accomodations	\$ -	
	200-1355- Jury Parking	\$ -	
	200-1360-Jury Transportation	\$ -	
	200-13650 Jury Supplies	\$ -	
	Total For 3/24/2026	\$ 5,207.98	\$ -
Posted on 3/30/2026	200-1300- Jury Fees/Mileage	\$ 2,357.35	
	200-1325- Jury Meals	\$ 368.07	
	200-1350- Jury Accomodations	\$ -	
	200-1355- Jury Parking	\$ -	
	200-1360-Jury Transportation	\$ -	
	200-13650 Jury Supplies	\$ -	
	Total For 3/30/2026	\$ 2,725.42	\$ -
Posted on 3/31/2026	200-1300- Jury Fees/Mileage	\$ -	
	200-1325- Jury Meals	\$ -	
	200-1350- Jury Accomodations	\$ -	
	200-1355- Jury Parking	\$ 3,238.75	
	200-1360-Jury Transportation	\$ -	
	200-13650 Jury Supplies	\$ -	
	Total For 3/31/2026	\$ 3,238.75	\$ -
Total Transactions		\$ 11,172.15	\$ -

Check Register Number Range

For Bank Account: Jury Funds - 9705883054925
FROM: 933612 TO: 933694

Check Number	Check Date	Payee	Amount	Status	Cleared Date
933612	04/23/2026	CITY OF BILLINGS	\$3,238.75	Outstanding	
933613	04/23/2026	Jimmy Johns	\$148.62	Outstanding	
933614	04/23/2026	RONAN BETTY	\$337.40	Outstanding	
933615	04/23/2026	RYDER CODY SHANE	\$205.45	Outstanding	
933616	04/23/2026	SCHLOSSER ROGER	\$16.35	Outstanding	
933617	04/23/2026	STANTON KELLY	\$185.15	Outstanding	
933618	04/23/2026	STENZEL KIRRA IVY	\$36.65	Outstanding	
933619	04/23/2026	STEPHENSON DALTON DEAN	\$22.15	Outstanding	
933620	04/23/2026	STOLTZ CAROL A	\$20.70	Outstanding	
933621	04/23/2026	SVIHOVEC MITCHELL RAY	\$20.70	Outstanding	
933622	04/23/2026	Tiny's Tavern	\$215.63	Outstanding	
933623	04/23/2026	TOEPFER MICHAEL DAVID	\$17.80	Outstanding	
933624	04/23/2026	TOLSTEDT JERI LYNNE	\$195.30	Outstanding	
933625	04/23/2026	UTGAARD RONALD MAURICE	\$16.35	Outstanding	
933626	04/23/2026	VENTLING JON MICHAEL	\$13.45	Outstanding	
933627	04/23/2026	VENTLING PAIGE AVEN	\$39.55	Outstanding	
933628	04/23/2026	VOGEL RACHEL ERIN	\$22.15	Outstanding	
933629	04/23/2026	WALTERS SPENCER LEIGH	\$22.15	Outstanding	
933630	04/23/2026	WELCH HEATHER SUE	\$14.18	Outstanding	
933631	04/23/2026	WERHOLZ RANDOLPH LEONARD	\$16.35	Outstanding	
933632	04/23/2026	WILLIAMS JOSHUA SCOTT	\$195.30	Outstanding	
933633	04/23/2026	ZELTNER JEFFREY JOHN	\$17.80	Outstanding	
933634	04/23/2026	ARENDS LUKE COLTON	\$20.70	Outstanding	
933635	04/23/2026	BODEKER SANDRA SUE	\$36.65	Outstanding	
933636	04/23/2026	BOOGMAN SASKIA HENDRIKA	\$19.25	Outstanding	
933637	04/23/2026	BOWMAN WINDY LEIGH	\$26.50	Outstanding	
933638	04/23/2026	BRADY TAYLOR	\$22.15	Outstanding	
933639	04/23/2026	BRAKE TERENCE RYAN	\$19.25	Outstanding	
933640	04/23/2026	BROWN SAVANNAH JANELLE	\$185.15	Outstanding	
933641	04/23/2026	BUCK CAMMERON RYAN	\$20.70	Outstanding	
933642	04/23/2026	CADY BRAYDEN LEE	\$20.70	Outstanding	
933643	04/23/2026	CAMPBELL KATHLEEN EVELYN	\$19.25	Outstanding	
933644	04/23/2026	CARMAN DOUGLAS G	\$20.70	Outstanding	
933645	04/23/2026	CLEMOW MARK PEYTON III	\$19.25	Outstanding	
933646	04/23/2026	CORTEZ TROY FRANK	\$19.25	Outstanding	
933647	04/23/2026	DAVIS DONALD R	\$20.70	Outstanding	
933648	04/23/2026	DOWDLE KIM	\$14.90	Outstanding	
933649	04/23/2026	EGAN CARRIE DAVIES	\$25.05	Outstanding	
933650	04/23/2026	FALKENSTEIN ROBERT D	\$16.35	Outstanding	
933651	04/23/2026	FANNON ROBERT E	\$16.35	Outstanding	
933652	04/23/2026	FANTON THAD SPENCER	\$20.70	Outstanding	
933653	04/23/2026	FIELD KENNETH STONEY ZANE	\$17.80	Outstanding	
933654	04/23/2026	FINK JERRY LEE	\$16.35	Outstanding	

Check Register Number Range

For Bank Account: Jury Funds - 9705883054925

FROM: 933612 TO: 933694

Check Number	Check Date	Payee	Amount	Status	Cleared Date
933655	04/23/2026	GLEASON JESSE QUINN	\$215.60	Outstanding	
933656	04/23/2026	GRIBBLE TAYLOR NICOLE	\$35.20	Outstanding	
933657	04/23/2026	GRUDZINSKI NOELLE CECELIA	\$20.70	Outstanding	
933658	04/23/2026	GRUNENFELDER MICHAEL J	\$23.60	Outstanding	
933659	04/23/2026	GUTIERREZ LUCAIS	\$205.45	Outstanding	
933660	04/23/2026	HAGER KIM M	\$19.25	Outstanding	
933661	04/23/2026	HAGGERTY PAMELA J	\$19.25	Outstanding	
933662	04/23/2026	HARDES CATHARINE ANN	\$17.80	Outstanding	
933663	04/23/2026	HERRING MICHAEL SHEY	\$235.90	Outstanding	
933664	04/23/2026	HIOTT JOHN D	\$225.75	Outstanding	
933665	04/23/2026	HITCHLER KELSIE BROOKE	\$14.90	Outstanding	
933666	04/23/2026	HOGAN PATRICK L	\$19.25	Outstanding	
933667	04/23/2026	HULL BURKE EDWARD	\$39.55	Outstanding	
933668	04/23/2026	JACOBSON NAN ELIZABETH	\$19.25	Outstanding	
933669	04/23/2026	JARES JUSTIN	\$367.85	Outstanding	
933670	04/23/2026	JEPPERSON JILL W	\$30.85	Outstanding	
933671	04/23/2026	JESSEN WILLOW MODIN	\$16.35	Outstanding	
933672	04/23/2026	JOHNSTONE JUSTIN JAMES	\$42.45	Outstanding	
933673	04/23/2026	KAMBACK JEFFREY ALAN	\$16.35	Outstanding	
933674	04/23/2026	KLATT BRUCE K	\$17.80	Outstanding	
933675	04/23/2026	KURTH KEVIN FRASER	\$19.25	Outstanding	
933676	04/23/2026	LARSEN KATHERINE	\$14.90	Outstanding	
933677	04/23/2026	LEPAGE TANNER GERMAIN	\$205.45	Outstanding	
933678	04/23/2026	LOW MATTHEW N	\$19.25	Outstanding	
933679	04/23/2026	LYNAUGH THOMAS J	\$17.80	Outstanding	
933680	04/23/2026	MARTIN DAVID E	\$19.25	Outstanding	
933681	04/23/2026	MCKEE CELINA M	\$195.30	Outstanding	
933682	04/23/2026	MOEWES STEVEN JACOB	\$16.35	Outstanding	
933683	04/23/2026	MOHL LAURIE ANN	\$286.65	Outstanding	
933684	04/23/2026	NOY AMBER ROSE	\$22.15	Outstanding	
933685	04/23/2026	OBRIEN TERRY LEE	\$19.25	Outstanding	
933686	04/23/2026	OCONNELL JOHN DONALD	\$41.00	Outstanding	
933687	04/23/2026	OVERBY MARTITA HAUPERT	\$14.90	Outstanding	
933688	04/23/2026	PIERNI JOEY ANN	\$19.25	Outstanding	
933689	04/23/2026	PUNCH MARTIN CHRISTOPHER	\$17.80	Outstanding	
933690	04/23/2026	REICH DICK	\$235.90	Outstanding	
933691	04/23/2026	REYNOLDS ADRIENNE G	\$22.15	Outstanding	
933692	04/23/2026	RICHARDS DAVID LEE	\$22.15	Outstanding	
933693	04/23/2026	ROGERS DENNIS EUGENE	\$19.25	Outstanding	
Totals	Number of Checks: 82	Total:	\$8,446.73		

Yellowstone District Court

User: CUA654

Check Register Date Range

For Bank Account: Jury Funds - 9705883054925
 FROM: 04/27/2026 TO: 04/27/2026

Check Number	Check Date	Payee	Amount	Status	Cleared Date
933694	04/27/2026	AVERY AMANDA	\$22.15	Outstanding	
933695	04/27/2026	AYLWARD BRIANA REGINA	\$88.05	Outstanding	
933696	04/27/2026	BEAUDRY JOHN JOSEPH	\$13.45	Outstanding	
933697	04/27/2026	BELCHER MICHAEL ALLEN	\$19.25	Outstanding	
933698	04/27/2026	BELL ADAM JAMES	\$49.70	Outstanding	
933699	04/27/2026	BILANCIO JOACHIM JOHN	\$20.70	Outstanding	
933700	04/27/2026	BRADY CHRISTOPHER JON	\$17.80	Outstanding	
933701	04/27/2026	BRINKMAN JAYCE ALAN	\$16.35	Outstanding	
933702	04/27/2026	BURLEY DEVON JOSHUAH	\$20.70	Outstanding	
933703	04/27/2026	BURNS MICHAEL P	\$19.25	Outstanding	
933704	04/27/2026	BUTTERFIELD KAMETTE	\$14.90	Outstanding	
933705	04/27/2026	CALDWELL JOSHUA DAVID	\$17.80	Outstanding	
933706	04/27/2026	COOK ABBY J	\$14.90	Outstanding	
933707	04/27/2026	COYLE BRAD MICHAEL	\$20.70	Outstanding	
933708	04/27/2026	DEPNER JERROLD P	\$13.45	Outstanding	
933709	04/27/2026	DONOVAN STEPHANIE CLAIRE	\$14.90	Outstanding	
933710	04/27/2026	DUMONTIER CODY ALLEN	\$16.35	Outstanding	
933711	04/27/2026	ELGERSMA KELSIE NICOLE	\$23.60	Outstanding	
933712	04/27/2026	FROVARP ARNIE	\$20.70	Outstanding	
933713	04/27/2026	GIESSEMAN ALIKAJAMES KOPANIOLOMANAMA KALANI	\$29.40	Outstanding	
933714	04/27/2026	GUNTER RYAN CALVIN	\$36.65	Outstanding	
933715	04/27/2026	HALLIGAN PAMELA G	\$79.35	Outstanding	
933716	04/27/2026	HARPSTER TAMMY ANN	\$36.65	Outstanding	
933717	04/27/2026	HICKETHIER MICHAEL	\$19.25	Outstanding	
933718	04/27/2026	HOLIWAY DAVID PAUL	\$79.35	Outstanding	
933719	04/27/2026	HOOK CHANTILLY VIOLET	\$19.25	Outstanding	
933720	04/27/2026	HOUGHTON ROCHELLE E	\$27.95	Outstanding	
933721	04/27/2026	HUFF JAMES D	\$16.35	Outstanding	
933722	04/27/2026	HUFT KELLY PIERCE	\$83.70	Outstanding	
933723	04/27/2026	JACOBSON SHELLY	\$79.35	Outstanding	
933724	04/27/2026	JAUSS JACQUELINE BORTH	\$20.70	Outstanding	
933725	04/27/2026	Jimmy Johns	\$368.07	Outstanding	
933726	04/27/2026	JOHNSON HELEN KATHLEEN	\$83.70	Outstanding	
933727	04/27/2026	JOHNSON STEVEN CARL	\$26.50	Outstanding	
933728	04/27/2026	KIRKPATRICK LINDA ANNE	\$20.70	Outstanding	
933729	04/27/2026	KLEIN AMANDA RAE	\$19.25	Outstanding	
933730	04/27/2026	LARSEN JESSICA SARAH	\$30.85	Outstanding	
933731	04/27/2026	LEGGETT JORDAN SCOTT	\$38.10	Outstanding	
933732	04/27/2026	LEONHARDT JOSHUA D	\$36.65	Outstanding	

Check Register Date Range

For Bank Account: Jury Funds - 9705883054925
 FROM: 04/27/2026 TO: 04/27/2026

Check Number	Check Date	Payee	Amount	Status	Cleared Date
933733	04/27/2026	LONSBERY JASSLYND MARIE	\$19.25	Outstanding	
933734	04/27/2026	LOWERY PAUL LEROY	\$19.25	Outstanding	
933735	04/27/2026	MACROW MARY PEIL	\$22.15	Outstanding	
933736	04/27/2026	MARTIN RANDALL ALBERT	\$22.15	Outstanding	
933737	04/27/2026	MCDONALD ALLISON LEE	\$41.00	Outstanding	
933738	04/27/2026	MCGOUGH MARY MARGARET	\$22.15	Outstanding	
933739	04/27/2026	MCNEILL DAKOTA RAY	\$36.65	Outstanding	
933740	04/27/2026	MILLER PAUL R	\$88.05	Outstanding	
933741	04/27/2026	MYERS NATALIE KAY	\$83.70	Outstanding	
933742	04/27/2026	MYHRE SHEILA	\$17.80	Outstanding	
933743	04/27/2026	PETTIT YVONNE ANN	\$16.35	Outstanding	
933744	04/27/2026	PHelps NORA J	\$17.80	Outstanding	
933745	04/27/2026	PHelps THERESA DIANE	\$88.05	Outstanding	
933746	04/27/2026	PURZYCKI PARIS ELAINE	\$140.25	Outstanding	
933747	04/27/2026	ROONEY ALFRED L	\$19.25	Outstanding	
933748	04/27/2026	SEVERSON ERIKA ANN	\$19.25	Outstanding	
933749	04/27/2026	SOELTER HEATHER ANN	\$22.15	Outstanding	
933750	04/27/2026	SONGER IAN MICHAEL	\$79.35	Outstanding	
933751	04/27/2026	STAUS PAUL JAMES	\$17.80	Outstanding	
933752	04/27/2026	THOMPSON ROBYN MYKA	\$19.25	Outstanding	
933753	04/27/2026	TRACY ANDREW KIRBY	\$25.05	Outstanding	
933754	04/27/2026	TRAINOR PENNI LYNN	\$19.25	Outstanding	
933755	04/27/2026	VANDENBERG JEAN ANN	\$19.25	Outstanding	
933756	04/27/2026	WENTWORTH JOHN LONG	\$19.25	Outstanding	
933757	04/27/2026	WILLIAMS LINDA J	\$83.70	Outstanding	
933758	04/27/2026	WINDHAGEN BRIAN JAMES	\$96.75	Outstanding	
933759	04/27/2026	YERGEN MICHELLE	\$54.05	Outstanding	
Totals	Number of Checks: 66		Total:	\$2,725.42	

Yellowstone District Court

User: CUA654
Yellowstone County Commissioners
RECEIVED

End of Period Disbursement Detail

Bank Account: Wells Fargo - 9505883054925
From 05/01/2026 to 05/01/2026
Total Only

MAY 04 2026

Check Number: None

Date	Description	Case Number	Payer	Citation No.	Amount
	<u>Account 200-0001 - Adoptive Services Special Revenue 7462</u>				
				Account 200-0001 Total:	\$225.00
	<u>Account 200-0155 - Billings Drug Fund City 7850-000-021240</u>				
				Account 200-0155 Total:	\$5,118.45
	<u>Account 200-0400 - County Drug Forfeiture</u>				
				Account 200-0400 Total:	\$412.14
	<u>Account 200-0450 - District Court Fund</u>				
				Account 200-0450 Total:	\$4,391.00
	<u>Account 200-0500 - Domestic Violence Intervention Program 7468</u>				
				Account 200-0500 Total:	\$1,495.00
	<u>Account 200-0525 - Felony Surcharge</u>				
				Account 200-0525 Total:	\$3,338.34
	<u>Account 200-0550 - Fines 7466</u>				
				Account 200-0550 Total:	\$14,441.85
	<u>Account 200-0650 - Indigent Legal 7466</u>				
				Account 200-0650 Total:	\$4,295.40
	<u>Account 200-0700 - Misdemeanor Surcharge</u>				
				Account 200-0700 Total:	\$141.15
	<u>Account 200-0780 - Drug Forfeiture Due to State 7450.000.000.021220.0</u>				
				Account 200-0780 Total:	\$500.00
	<u>Account 200-0800 - State General 7461</u>				
				Account 200-0800 Total:	\$17,738.00
	<u>Account 200-0850 - State General Additional Filing Fee 7461</u>				
				Account 200-0850 Total:	\$4,560.00
	<u>Account 200-0900 - State General Commencement of Action 7463</u>				
				Account 200-0900 Total:	\$13,860.00
	<u>Account 200-0950 - State General Dissolution 7464</u>				
				Account 200-0950 Total:	\$4,930.00
	<u>Account 200-1000 - State General Legal Separation 7465</u>				
				Account 200-1000 Total:	\$150.00
	<u>Account 200-1050 - Technology Surcharge 7458</u>				
				Account 200-1050 Total:	\$3,464.52
	<u>Account 200-1200 - Victim Witness Admin Fee</u>				
				Account 200-1200 Total:	\$37.51

End of Period Disbursement Detail

Bank Account: Wells Fargo - 9505883054925

From 05/01/2026 to 05/01/2026

Total Only

Check Number: None

Date	Description	Case Number	Payer	Citation No.	Amount
Account 200-1250 - Victim Witness Surcharge					
Account 200-1250 Total:					\$1,851.06
Check Total:					\$ 80,949.42
Report Total:					\$80,949.42

Fine Fee Summary

From 04/01/2026 06:01 AM to 04/30/2026 06:00 PM
All Case Types and Sub-Types
All Clerks

Receipts**Bond Payment**

Criminal Bond	10,000.00
---------------	-----------

Subtotal:	10,000.00
-----------	-----------

Case Payment

Billings Drug Forfeiture Fund	4,692.52
Billings Drug Fund City	402.86
Case Payment Overage	2.49
Drug Forfeiture Fund County	412.14
Felony Surcharge	2,986.41
Fine	11,928.75
Legal Fee	2,388.09
MHP Drug Fund	500.00
Misdemeanor Surcharge	130.87
Public Defender Fee	4,193.57
Technology Surcharge	309.24
Victim Witness Admin Fee	35.00
Victim Witness Surcharge	1,662.29

Subtotal:	29,644.23
-----------	-----------

Civil Filing Payment

Adoption	315.00
Appearance	1,470.00
Certification with a Seal	66.00
Commencement of Action or Proceedings / Invalidity	2,640.00
Copies - First 10 Pages	4.00
Copy of Decree of Dissolution	370.00
Executions, Orders of Sale, Writs	25.00
Foreign Judgment	90.00
Guardianship/Conservatorship Probate/ Formal And Informal	400.00
Judgment Entry From Prevailing Party	1,000.00
Marriage License	6,095.00
Paternity	240.00
Petition For Dissolution	3,200.00
Petition For Legal Separation	180.00

Subtotal:	16,095.00
-----------	-----------

Misc. Payment

Authentication or Exemplification Fee	12.00
Certification With A Seal	590.00
Copies - 11 Pages or More	129.50
Copies - First 10 Pages	369.00
Copies by Email, Fax, etc - Outgoing	1,217.50
Copy of Decree of Dissolution	560.00

Fine Fee Summary

From 04/01/2026 06:01 AM to 04/30/2026 06:00 PM
All Case Types and Sub-Types
All Clerks

Receipts**Misc. Payment**

Copy of Marriage License	550.00
Postage	34.00
Searches - 1st Seven Years \$2 Per Name Per Year	2.00
Substitution of Judge	100.00

Subtotal:	3,564.00
-----------	----------

Unapplied Receipt Accept

Unapplied Receipt	32,111.80
-------------------	-----------

Subtotal:	32,111.80
-----------	-----------

Total Receipts:	91,415.03
------------------------	------------------

Transfers**Case Payment**

Billings Drug Forfeiture Fund	1.69
Billings Drug Fund	1.04
Billings Drug Fund City	20.34
Felony Surcharge	351.93
Fine	27.32
Legal Fee	97.69
Misdemeanor Surcharge	10.28
Public Defender	6.51
Public Defender Fee	95.32
Technology Surcharge	65.28
Victim Witness Admin Fee	2.51
Victim Witness Surcharge	188.77

Subtotal:	868.68
-----------	--------

Civil Filing Payment

Appearance	2,940.00
Commencement of Action or Proceedings / Invalidity	15,600.00
Executions, Orders of Sale, Writs	1,775.00
Guardianship/Conservatorship Probate/ Formal And Informal	3,600.00
Judgment Entry From Prevailing Party	3,050.00
Petition For Contested Amendments to Parenting Plan	360.00
Petition For Dissolution	2,600.00
Substitution of Judge	300.00
Transcript of Judgment	550.00
Transfer to another Court / Change of Venue	5.00

Subtotal:	30,780.00
-----------	-----------

Total Transfers:	31,648.68
-------------------------	------------------

Fine Fee Summary

From 04/01/2026 06:01 AM to 04/30/2026 06:00 PM
All Case Types and Sub-Types
All Clerks

Report Total:

123,063.71

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Letter from the City of Billings - Wilson Park

Submitted By: Erika Guy

TOPIC:

Letter from the City of Billings - Wilson Park

BACKGROUND:

See Attached

RECOMMENDED ACTION:

File

Attachments

Wilson Park



P.O. Box 1178
Billings, MT 59103
P 406.657.8433
F 406.657.8390

Yellowstone County Commissioners
RECEIVED

MAY 01 2026

CITY OF
Billings

April 28, 2026

Re: Proposed Land Trade

Honorable Yellowstone County Board of County Commissioners,

We received your March 31, 2026, letter proposing a land exchange involving Zimmerman Park and Wilson Park. We appreciate the County's willingness to explore mutually beneficial opportunities and to work collaboratively with the City.

After careful consideration, the City of Billings does not believe assuming ownership of Zimmerman Park would be in the City's best interest. In addition, the park presents significant liability considerations. Wilson Park also serves an important operational role as a snow storage site for the City.

That said, the City remains interested in pursuing a water storage tank easement in the northwest portion of Zimmerman Park. The proposed easement would encumber approximately 0.5–1 acre. We are prepared to move forward with an appraisal to determine fair market value for the easement if this approach is agreeable to the County. We also welcome the opportunity to meet with County staff to further refine the project and minimize the tank's impact on the park.

Thank you for your consideration.

Sincerely,

Kevin Iffland
Assistant City Administrator

B.O.C.C. Regular**Meeting Date:** 05/12/2026**Title:** Notice of Recommended Award - MBCC VOCA Victim Witness Grant**Submitted By:** Anna Ullom, Senior Accountant

TOPIC:

FY2026 Victims of Crime Act (VOCA) - Yellowstone County Victim Witness Program - ARC Letter

BACKGROUND:

Attached is a notice of recommended award from the Application Review Committee (ARC) for the Montana Board of Crime Control's (MBCC) Victims of Crime Act (VOCA) Grant, what we refer to as our Victim Witness Program (VWP). This grant is structured as a two-year grant with no required match by the County. It is meant to support the activities of two Victim Witness Coordinator (VWC) positions in the County Attorney's Office (CAO). The Finance Department handles the financial reporting for the grant, as well as submitting the progress reports generated by the Victim Witness Supervisor, who manages all practical grant activities.

The notice of application award we just received says that ARC recommends the County be awarded \$191,492 for the two-year grant covering FY27-FY28. This means each fiscal year we will only receive \$95,746 to cover the salaries/benefits of two VWCs, which will be roughly \$160k total for FY27. This is nearly \$49k less than the amount received for FY25-FY26, with the funding amount at the discretion of the State and subject to change after MBCC's June meeting.

In years past, the CAO needed to provide additional funds to cover the salaries of the two VWC positions in this grant, due to a required match written into the grant language. This amounted to roughly \$25k-\$40k in grant match provided by CAO funds. The official requirement of match was eliminated starting with our FY23-FY24 grant award, although the need for the CAO to supplement the grant did not go away.

The CAO will need to supplement the VWP grant in FY27 with roughly \$65k in transferred funds, with the potential for more pending staffing changes and the final grant award. Since the VWCs are part of the MFPE Union contract for Courthouse Employees, we are unable to estimate what their FY28 salaries will be, as the current contract will expire at the end of FY27. We can assume the disparity between grant funding and the actual salary/benefits paid will only increase.

Additional Background:

FY23 – The total salaries/benefits were \$153,298.47, and phone costs for the VWC cell phones were \$4,484.88. The grant total was \$207,260 for two years (FY23 & FY24) with no match requirement. They allowed us to request reimbursement at cost for the first year, so there was no transfer of CAO funds needed at the end of FY23.

FY24 – At the start of the fiscal year, there was less than \$50,000 in grant funding remaining. Total salaries/benefits were \$163,265.80, and cell phone costs were \$4,779.85. The shortfall of \$119,055.57 needed to be covered by CAO funds.

FY25 – For the two-year grant that would cover FY25 and FY26, the total funding was \$240,125, again with no match requirement. For FY25, the grant amounted to essentially \$120,062.50/yr. This time the grant did not cover the costs for cell phones, just a one-time purchase of a new IPAD for grant activities. Salaries/benefits for FY25 were \$157,818.56. The CAO needed to supplement the grant

funds for \$43,644.73, which has been typical in years past when match was required.

FY26 – Due to staff turnover, total salaries/benefits are going to be less than \$150k for the year. However, there will still be a shortfall in grant funds, and CAO will need to supplement around \$30k-\$40k at the end of the year, again not an atypical amount.

RECOMMENDED ACTION:

File.

Attachments

Yellowstone County Attorney's Office VOCA ARC Letter 2026



Montana Board of Crime Control

5 S Last Chance Gulch
PO Box 201408
Helena MT 59620
Phone (406)444-3604
Fax (406)444-4722
TTY (406)444-7099
www.mbcc.mt.gov

Leo Dutton
Sheriff & Coroner,
Lewis & Clark County
Chairperson

Rick Kim
Fort Peck Tribal Member and
Rural Montana Representative
Vice Chairperson

Laurie Barron
Superintendent,
Evergreen School District

Natalia Bowser
Deputy Director
Department of Corrections

Eric Bryson
Executive Director, Montana
Association of Counties

Matt Bugni
Chief Executive Officer,
A.W.A.R.E Inc.

Alan Doane
Deputy Attorney General,
Montana Department of
Justice

Katie Campbell
Captain, DOC
Probation & Parole

Shantelle Gaynor
Director, Missoula County
Community Justice

Amanda Littlesun
DV Program Director,
Rocky Mountain Tribal
Leaders Council

Dave McAlpin
Administrator,
Office of the Court
Administrator

Koan Mercer,
Director, Office of Public
Defender

Meaghan Mulcahy
Investigator, MT Human
Rights Bureau

Amanda Myers
Assistant U.S. Attorney

Kaydee Snipes Ruiz
District Court Judge
12th Judicial District

Amy Tenney
Chief Executive Officer, Boyd
Andrew Community Services

Scott Twito
Yellowstone County Attorney

Rob Weber
Chief of Police
Glasgow Police Department

May 7, 2026

Anna Ullom
Yellowstone County Attorney's Office
P.O. Box 35025
Billings, MT 59107

RE: FY2026 Victims of Crime Act (VOCA) - Yellowstone County Victim
Witness Program

Dear Anna:

**This is strictly for information purposes and is not an award or
guarantee of funding.**

The Application Review Committee of the Montana Board of Crime Control
(MBCC) met April 24, 2026 to recommend actions to the Board for their June
meeting. MBCC received 38 applications totaling \$8,050,977 with
anticipated \$6,224,337 available.

The Committee has recommended that your application be **awarded in the
amount of \$191,492**. Please be aware that some changes may be
necessary to accommodate budget constraints or to comply with federal,
state or Board policy. All awards are contingent upon availability of funds.

To support public safety services, MBCC will open new funding
opportunities to maintain consistency with previous funding cycles.
Anticipated updates to grant guidance in 2026 may reflect changes in
federal and state policies, potentially altering the terms and availability of
funding. MBCC will communicate any new conditions and requirements to
applicants and grantees as they arise. Note that some funding opportunities
and awarded grants may be revised or canceled.

You will receive notice of the Board of Crime Control's final action following
the June meeting.

Sincerely,

A handwritten signature in blue ink that reads "Kayla Bragg".

Kayla Bragg
Executive Director

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Response to Audit Findings - April 22, 2026

Submitted By: Amy Mills

TOPIC:

April 16 - April 30 Payroll Audit

BACKGROUND:

na

RECOMMENDED ACTION:

na

Attachments

Audit Findings

PAYROLL AUDIT

April 16 to April 30, 2026

Date: 5/6/2026

To: Board of County Commissioners

From: Tanya McWilliams, Deputy Auditor

Checked items indicate
changes made by payroll.

From my office's review of the above referenced payroll, the findings are noted below:

Date	Employee Name	Department	Finding
5/6/26	Christiaens, Seth	Sheriff	Description s/b sick @ 24 hrs
5/6/26	Currie, Reginald	Sheriff	Correct hourly rate and retro pay for pay period April 1-15

B.O.C.C. Regular

Meeting Date: 05/12/2026

Title: Contract with Hardrives Construction Inc.

Submitted For: Monica Plecker, Public Works Director

Submitted By: Trasee Field, Senior Secretary

TOPIC:

Contract with Hardrives Construction Inc.

BACKGROUND:

Maintenance Contract with Hardrives Construction for RSID 843.

RECOMMENDED ACTION:

File

Attachments

Contract

YELLOWSTONE COUNTY INDEPENDENT CONTRACTOR CONTRACT

This Contract is entered into by and between Yellowstone County, Montana, herein referred to as "COUNTY", and Hardrives Construction, Inc., herein referred to as "CONTRACTOR", whose address is PO Box 2535, Billings, MT, 59103.

THE PARTIES AGREE AS FOLLOWS:

1. SCOPE OF SERVICES: CONTRACTOR agrees to complete and perform the work or services in accordance with the solicitation, plans, and specifications attached and hereby incorporated as **Exhibit A.**

The work is generally described as routing and filling cracks within the streets included in the Pine Rock Subdivision.

2. INDEPENDENT CONTRACTOR: COUNTY hereby employs CONTRACTOR as an independent contractor to complete and perform the scope of services. Neither CONTRACTOR or its principals or employees are employees of COUNTY.

3. EFFECTIVE DATE AND TIME OF PERFORMANCE: CONTRACTOR shall commence work upon approval of this Contract by both parties and shall complete the described work by June 30, 2026.

4. COMPENSTATION: For the satisfactory completion of the scope of services, COUNTY shall pay CONTRACTOR a total of \$6,449.20. CONTRACTOR should submit invoices directly to COUNTY upon satisfactory completion of services for the period being invoiced. Any Change Orders for the project must be approved in writing by COUNTY prior to work being started. COUNTY shall pay invoices within 30 days of invoice date.

5. CONTRACTOR'S REPRESENTATION:

1. CONTRACTOR has examined and reviewed Contract Documents and other related paperwork
2. CONTRACTOR has visited the site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance and furnishing of the work.
3. CONTRACTOR is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress and furnishing of the work.
4. CONTRACTOR has given COUNTY written notice of all conflicts, errors, ambiguities or discrepancies that CONTRACTOR has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance of the scope of services.

6. CONTRACT DOCUMENTS: The Contract Documents, which comprise the entire agreement between COUNTY and CONTRACTOR, consist of the following:

1. This agreement

2. CONTRACTOR's quote dated, April 10, 2026
3. CONTRACTOR's certificate of insurance and workers compensation coverage
4. Exhibit A, attached hereto

7. WARRANTY: CONTRACTOR warrants that all services shall be performed in a professional manner. CONTRACTOR acknowledges that it shall be liable for any breach of this warranty for a period of one (1) year from the time services are completed.

8. MODIFICATION OF CONTRACT: This Contract contains the entire agreement between parties, and no statements or promises made by either party, or agents of either party, which are not contained in the written Contract, are valid or binding. This Contract may not be modified or altered except upon written agreement signed by both parties. Any subcontractor shall be bound by all of the terms and conditions of this Contract.

9. INSURANCE: CONTRACTOR shall maintain at its sole cost and expense, commercial general liability insurance from an insurance carrier licensed to do business in the State of Montana in the amount of million dollars (\$1,000,000.00) for each occurrence (minimum) and two million dollars (\$2,000,000.00) aggregate. CONTRACTOR also agrees to maintain workers compensation insurance from an insurance carrier licensed to do business in the State of Montana. Proof of general liability and workers compensation insurance shall be provided to COUNTY at least ten (10) days prior to beginning work under this Contract. COUNTY must be listed as an additional insured on the general liability insurance certificate for this Contract.

10. INDEMNIFICATION: CONTRACTOR agrees to waive all claims and recourse against COUNTY, including the right of contribution for loss and damage to persons or property arising from, growing out of, or in any way connected with incidental to CONTRACTOR's performance of this Contract except for liability arising out of concurrent or sole negligence of COUNTY or its officers, agents or employees. Further, CONTRACTOR shall indemnify, hold harmless and defend COUNTY against all claims, demands, damages, costs, expenses or liability arising out of CONTRACTOR's negligent performance of this Contract except for liability arising out of the concurrent or sole negligence of COUNTY or its offices, agents or employees.

11. COMPLIANCE WITH LAWS: CONTRACTOR shall comply with applicable federal, state, and local laws, rules and regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. CONTRACTOR or their subcontractors agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the Contract.

12. PERMITS: CONTRACTOR is responsible for obtaining any and all permits required to perform work under the Contract.

13. PREVAILING WAGE: All employees employed by CONTRACTOR or their subcontractor(s) in performance of this Contract which exceeds twenty-five thousand dollars (\$25,000.00) will be paid wages at rates as may be required by the laws of the State of Montana in accordance with the schedule of 2025 Montana Prevailing Wage Rates for Highway Construction as established by the Montana Department of Labor and Industry.

Each CONTRACTOR (Prime and sub) must submit (through the prime CONTRACTOR) certified payrolls for each week from the time the project begins through completion. Certified payrolls must be numbered sequentially and submitted on a weekly basis whether or not work was performed. If no work was performed, CONTRACTOR shall note this on the payroll.

14. PREFERENCE: CONTRACTOR agrees to give preference to the employment of bona fide Montana residents in compliance with MCA 18-2-403 (1). Pursuant to MCA 18-2-409, except for projects involving the expenditure of federal aid funds or where residency preference laws are specifically prohibited by federal law, the CONTRACTOR shall ensure that at least 50% of the workers of the CONTRACTOR (including workers employed by subcontractors) working on the project shall be bona fide Montana Residents.

15. PLACE OF PERFORMANCE, CONSTRUCTION, AND VENUE: Performance of this Contract is in Yellowstone County, Montana and venue for any litigation arising from performance of this Contract is the 13th Judicial District Court, Yellowstone County, Montana. This Contract shall be governed by the laws of the State of Montana.

16. ATTORNEY FEES: In the event of litigation between CONTRACTOR and COUNTY, the prevailing party shall be entitled to reimbursement of court costs and reasonable attorney fees by the non-prevailing party.

17. SUSPENSION: Without terminating this Contract, COUNTY may suspend CONTRACTOR's services following written notice. On the suspension date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. CONTRACTOR shall be reimbursed for all reasonable costs incurred and unpaid for services rendered through the suspension date specified in the notice, but in no case will CONTRACTOR be paid for services rendered after the date of such suspension. If resumption of CONTRACTOR's services requires any waiver or change in this Contract, any such waiver or change shall require the written agreement of all parties, and the writing shall be attached as an addendum to this Contract.

18. TERMINATION: COUNTY reserves the right to terminate this Contract, in whole or in part, at any time by providing thirty (30) days written notice to CONTRACTOR. On the termination date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. If a new contractor is retained to, or COUNTY will itself complete the services, CONTRACTOR will fully cooperate with COUNTY in preparing the new contractor or COUNTY to take over completion of services on the specified termination date. CONTRACTOR will be reimbursed for all reasonable costs incurred and unpaid for services rendered in conformance with this Contract through the date of termination specified in COUNTY's notice to CONTRACTOR. In no case will CONTRACTOR be paid for services rendered after the date of termination.

In the event of a material breach of this Contract by COUNTY, the CONTRACTOR shall have the right to terminate this Contract thirty (30) days after written notice to COUNTY specifying such material breach, unless COUNTY has cured such material breach within said period.

This Contract may be terminated without cause by either party. In that event, the party seeking to terminate this Contract must give ninety (90) days written notice to the other party of the intent to terminate the Contract.

In witness whereof, COUNTY and CONTRACTOR have signed this Contract in duplicate. One counterpart each will be delivered to COUNTY and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by COUNTY and CONTRACTOR.

This Contract will be effective April 24, 2026 .

COUNTY:
Yellowstone County
Billings, MT 59101

CONTRACTOR
Hardrives Construction, Inc.
Billings, MT 59103

Jay D. Anderson, PE
Public Works Deputy Director



Jim Bailey
President

PROPOSAL

LICENSED • BONDED • INSURED •

PO Box 2535
Billings, MT
59103
406.245.3128



FAX: 406.245.8834 • EMAIL: hardrives@hardrives-asphalt.com

Submitted to: BTR Properties VTR Date: 4/10/2026
Billing address: 214 Pine Haven Tr.
City, State, Zip: Billings, MT. 59105
Phone number: Todd 698-7764 Fax: _____
Job address Pinerock Subdivison

We hereby submit specifications and estimates per your request for price to provide the following:

1. PATCHING _____ SF Total: \$ _____
See notes on back. CRAFTCO 221

2. CRACKSEAL Rout and fill cracks/ includes along concrete LF Total: \$ 6,449.20

With premium grade hot rubber.

PLEASE CHOOSE ONE OF THE FOLLOWING OPTIONS:

GOOD	3. APPLY 1 COAT COMMERCIAL GRADE SEALER _____ SF Life expectancy 1-2 years	Total: \$ _____
BETTER	4. APPLY 2 COATS COMMERCIAL GRADE SEALER _____ SF Life expectancy 2-4 years (<i>See notes on Back</i>)	Total: \$ _____
BEST	5. APPLY HEAVY MINERAL SEALER _____ SF Life expectancy 5-6 years (<i>See notes on Back</i>) Type II	Total: \$ _____

6. PAVING _____ SF Total: \$ _____
See notes on back.

7. BASE MATERIAL & LABOR
Provided by Hardrives, Inc. at _____ inches Total: \$ _____

8. OPTIONAL-Replace Saturated Oil Spots _____ SF Total: \$ _____
SealCoat/Heavy Mineral Sealer will not adhere to unremedied areas.

9. STRIPE _____ Total: \$ _____

10. _____ Total: \$ _____

All material is guaranteed to be specified. All work to be completed in a workmanlike manner according to standard practices. Any alterations or deviations from above specifications involving extra costs will be executed upon written orders, and will become an extra charge over and above the estimate. Our workers are fully covered by Workman's Compensation Insurance. **This document also serves as a Right to Lien.**

AUTHORIZED SIGNATURE: _____

Jody Teske

406-672-8820

ACCEPTANCE OF PROPOSAL: The above prices, specifications and conditions are satisfactory and are hereby accepted.
You are authorized to do the work as specified.

SIGNATURE: _____

DATE OF ACCEPTANCE: _____



Our reputation is built one satisfied customer at a time.





CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/1/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # 979004 HUB International Mountain States Limited 3545 Gabel Road Unit 3 Billings, MT 59102	CONTACT NAME: Jodi Sprauer PHONE (A/C, No, Ext): (406) 532-3883 FAX (A/C, No): (406) 652-7838 E-MAIL ADDRESS: jodi.sprauer@hubinternational.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Travelers Property Casualty Company of America	25674
INSURED Hardrives Construction, Inc. PO Box 2535 Billings, MT 59103	INSURER B :	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE \$
	☐ CLAIMS-MADE ☐ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence) \$
							MED EXP (Any one person) \$
							PERSONAL & ADV INJURY \$
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE \$
	☐ POLICY ☐ PRO-JECT ☐ LOC						PRODUCTS - COMP/OP AGG \$
	OTHER:						\$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident) \$
	☐ ANY AUTO OWNED AUTOS ONLY ☐ SCHEDULED AUTOS						BODILY INJURY (Per person) \$
	☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
							\$
	UMBRELLA LIAB ☐ OCCUR						EACH OCCURRENCE \$
	EXCESS LIAB ☐ CLAIMS-MADE						AGGREGATE \$
	DED ☐ RETENTION \$						\$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			UB-6J086610-25-26-G	7/1/2025	7/1/2026	☒ PER STATUTE ☐ OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N					E.L. EACH ACCIDENT \$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below	Y	N/A				E.L. DISEASE - EA EMPLOYEE \$ 1,000,000
							E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Re: RSID 843M Pine Rock Subdivision.
Excluded proprietor/partner/executive office/member - Jim Bailey (President), Stephanie Bailey (Vice President)

CERTIFICATE HOLDER	CANCELLATION
Yellowstone County 2825 3rd Avenue North, Room 600 Billings, MT 59101	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE



HARDCON-03

DJANGHEL

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/1/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # 979004 HUB International Mountain States Limited 3545 Gabel Road Unit 3 Billings, MT 59102	CONTACT NAME: Jodi Sprauer PHONE (A/C, No, Ext): (406) 532-3883 FAX (A/C, No): (406) 652-7838 E-MAIL ADDRESS: jodi.sprauer@hubinternational.com
INSURED Hardrives Construction, Inc. PO Box 2535 Billings, MT 59103	INSURER(S) AFFORDING COVERAGE INSURER A : Charter Oak Fire Insurance Company 25615 INSURER B : The Phoenix Insurance Company 25623 INSURER C : Travelers Property Casualty Company of America 25674 INSURER D : INSURER E : INSURER F :

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR ☒ PD Ded: \$1,000 GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☐ LOC OTHER:	X		DT-CO-2999P168-COF-26	1/1/2026	1/1/2027	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 Stop Gap - WY/N \$ 1,000,000
B	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY			810-2L971253-26-26-G	1/1/2026	1/1/2027	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
C	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000			CUP-9H680123-26-26	1/1/2026	1/1/2027	EACH OCCURRENCE \$ 4,000,000 AGGREGATE \$ 4,000,000 \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) ☐ If yes, describe under DESCRIPTION OF OPERATIONS below		N/A				PER STATUTE ☐ OTH-ER ☐ E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Re: RSID 843M Pine Rock Subdivision.

Employers Liability - Stop Gap - Provided for the states of WY/ND per form GN0113 1103

General Liability form CG 2037 0704(Additional Insured - Owners, Lessees or Contractors - Scheduled Person or Organization) and CG D3 61 0305(Additional Insured - Owners, Lessees Or Contractors - Scheduled Person Or Organization).

30 Day Notice of Cancellation form ILT405 0519(Designated Person or Organization - Notice of Cancellation Provided by Us)

CERTIFICATE HOLDER

CANCELLATION

Yellowstone County 2825 3rd Avenue North, Room 600 Billings, MT 59101	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
---	---

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

EMPLOYERS OVERHEAD LIABILITY

This modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

LIST OF STATES

Wyoming North Dakota

LIMITS OF INSURANCE

BODILY INJURY BY ACCIDENT	1,000,000	EACH ACCIDENT
BODILY INJURY BY DISEASE	1,000,000	AGGREGATE
BODILY INJURY BY DISEASE	1,000,000	EACH EMPLOYEE

None of the terms of the Coverage Part to which this endorsement is attached apply to the insurance provided by this endorsement, except for the COMMON POLICY CONDITIONS and Section IV – COMMERCIAL GENERAL LIABILITY CONDITIONS.

SECTION I – COVERAGE

1. Insuring Agreement

This insurance applies to "bodily injury" by accident or "bodily injury" by disease to your "employees". "Bodily injury" includes resulting death.

- a. The "bodily injury" must arise out of and in the course of the injured "employee's" employment by you.
- b. The employment must be necessary or incidental to your work in the state(s) listed in the Schedule above.
- c. You must maintain for the "employee" full Workers Compensation Insurance coverage in the Workers Compensation State Fund of the state(s) listed in the Schedule above during the term of this insurance or shall be a qualified self insurer approved by the State Workers Compensation Commission and in good standing.
- d. "Bodily injury" by accident must occur during the endorsement period.
- e. "Bodily injury" by disease must be caused or aggravated by the conditions of your em-

ployment. The "employee's" last day of last exposure to the conditions causing or aggravating such "bodily injury" by disease must occur during the endorsement period.

- f. If you are sued, the original "suit" and any related legal actions for damages for "bodily injury" by accident or disease must be brought in the United States of America, its territories or possessions, or Canada.

2. We Will Pay

We will pay all sums you legally must pay as damages because of "bodily injury" to your "employees", provided the "bodily injury" is covered by this insurance. No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Paragraph 5. Supplementary Payments of this COVERAGE Section.

The damages we will pay, where recovery is permitted by law, include damages:

- a. for which you are liable to a third party by reason of a claim or "suit" against you by that third party to recover the damages claimed against such third party as a result of injury to your "employee";
- b. for care and loss of services; and
- c. for consequential "bodily injury" to a spouse, child, parent, brother or sister of the injured "employee";

provided that these damages are the direct consequence of "bodily injury" that arises out of and in the course of the injured "employee's" employment by you; and

- d. because of "bodily injury" to your "employee" that arises out of and in the course of employment, claimed against you in a capacity other than as an employer.

3. We Will Defend

We have the right and duty to defend you, at our expense, against any claim, proceeding or "suit" seeking damages payable by this insurance. We have the right to investigate any "bodily injury" and settle these claims, proceedings and "suits".

The amount we will pay for damages is limited as described in LIMITS OF INSURANCE (Section III).

We have no duty to defend you against a claim, proceeding or "suit" that is not covered by this insurance. We have no duty to defend or continue defending you after we have paid our applicable limit of liability under this insurance.

4. Exclusions

This insurance does not apply to :

- a. Liability assumed under a contract or agreement. This exclusion does not apply to a warranty that your work will be done in a workmanlike manner;
- b. Punitive or exemplary damages because of "bodily injury" to an "employee" employed in violation of law;
- c. "Bodily injury" to an "employee" while employed in violation of law with your actual knowledge or the actual knowledge of any of your partners (if you are a partnership), your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company), your members or managers (if you are a joint venture or limited liability company) or your trustees (if you are a trust);
- d. Any obligation imposed by a Workers Compensation, occupational disease, unemployment compensation, or disability benefits law, or any similar law;
- e. "Bodily injury" intentionally caused or aggravated by you;

- f. Any damages for "bodily injury" with respect to which the insured is deprived of any defense or defenses;
- g. "Bodily injury" occurring outside the United States of America, its territories or possessions, and Canada. This exclusion does not apply to "bodily injury" to a citizen or resident of the United States of America or Canada who is temporarily outside these countries;
- h. Damages arising out of coercion, criticism, demotion, evaluation, reassignment, discipline, defamation, harassment, humiliation, discrimination against or termination of any "employee", or any personnel practices, policies, acts or omissions;
- i. "Bodily injury" to any person in work subject to the Longshore and Harbor Workers' Compensation Act (33 USC Sections 901-950), the Nonappropriated Fund Instrumentalities Act (5 USC Sections 8171-8173), the Outer Continental Shelf Lands Act (43 USC Sections 1331-1356), the Defense Base Act (42 USC Sections 1651-1654), the Federal Coal Mine Health and Safety Act of 1969 (30 USC Sections 901-942), any other federal workers or workmen's compensation law or other federal occupational disease law, or any amendments to these laws;
- j. "Bodily injury" to any person in work subject to the Federal Employers' Liability Act (45 USC Sections 51-60), any other federal laws obligating an employer to pay damages to an "employee" due to "bodily injury" arising out of or in the course of employment, or any amendments to those laws;
- k. "Bodily injury" to a master or member of the crew of any vessel;
- l. Fines or penalties imposed for violation of federal or state law;
- m. Damages payable under the Migrant and Seasonal Agricultural Worker Protection Act (29 USC Sections 1801-1872) and under any other federal law awarding damages for violation of those laws or regulations issued thereunder, and any amendments to those laws.

5. Supplementary Payments

We will pay with respect to any claim we investigate or settle, or any "suit" against an insured we defend:

- a. Reasonable expenses incurred at our request, but not loss of earnings;
- b. Premiums for bonds to release attachments and for appeal bonds in bond amounts up to the limit of our liability under this insurance;
- c. Litigation costs taxed against you;
- d. Interest on a judgment as required by law until we offer the amount due under this insurance; and
- e. Expenses we incur.

These payments will not reduce the Limits of Insurance.

SECTION II – WHO IS AN INSURED

1. If you are designated in the Declarations of the Coverage Part to which this endorsement is attached as:
 - a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
 - b. A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.
 - c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
 - d. An organization other than a partnership or joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
 - e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
2. Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and over which you maintain ownership or majority interest, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
 - a. Coverage under this provision is afforded only until the 90th day after you acquire or form the organization, or the end of the endorsement period, whichever is earlier;

- b. Coverage does not apply to "bodily injury" that occurred before you acquired or formed the organization.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations of the Coverage Part to which this endorsement is attached.

SECTION III – LIMITS OF INSURANCE

1. The Limits of Insurance shown in the Schedule above and the following rules fix the most we will pay regardless of the number of:
 - a. Insureds;
 - b. Claims made or "suits" brought; or
 - c. Persons or organizations making claims or bringing "suits".
2. The Bodily Injury by Accident – Each Accident limit is the most we will pay for all damages because of "bodily injury" to one or more "employees" in any one accident. A disease is not "bodily injury" by accident unless it results directly from "bodily injury" by accident.
3. The Bodily Injury by Disease – Aggregate limit is the most we will pay for all damages because of "bodily injury" by disease, regardless of the number of "employees" who sustain "bodily injury" by disease;
4. The Bodily Injury by Disease – Each Employee limit is the most we will pay for all damages because of "bodily injury" by disease to any one "employee", subject to 3. above.

Under parts 3. and 4. above, "bodily injury" by disease does not include disease that results directly from "bodily injury" by accident.

The limits of this insurance apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the endorsement period, unless the endorsement period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

SECTION IV – DEFINITIONS

1. "Bodily Injury" means bodily injury, sickness or disease sustained by a person, including death resulting from any of these at any time.

COMMERCIAL GENERAL LIABILITY

2. "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".
3. "Executive officer" means a person holding any of the officer positions created by your charter, constitution, by-laws or any other similar governing document.
4. "Leased worker" means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".
5. "Suit" means a civil proceeding in which damages because of "bodily injury" to which this insurance applies are alleged. "Suit" includes:
 - a. An arbitration proceeding in which such damages are claimed and to which you must submit or do submit with our consent; or
 - b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which you submit with our consent.
6. "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.
7. "Workers Compensation Laws" means the workers or workmen's compensation law and occupational disease law of each state or territory. It includes any amendments to that law which are in effect during the endorsement period. It does not include the provisions of any law that provides non-occupational disability benefits.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – SCHEDULED PERSON OR
ORGANIZATION**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Names of Additional Insured Person(s) or Organization(s):

INTERMOUNTAIN SLURRY SEAL

Location of Covered Operations:

YELLOWSTONE COUNTY/ METRA PARK SLURRY

SEAL

NV

(Information required to complete this Schedule, if not shown above, will be shown in the Declarations.)

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage", "personal injury" or "advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring, or "personal injury" or "advertising injury" arising out of an offense committed, after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – SCHEDULED PERSON OR
ORGANIZATION**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Names of Additional Insured Person(s) or Organization(s):

YELLOWSTONE COUNTY

Location of Covered Operations:

YELLOWSTONE COUNTY/ METRA PARK SLURRY

SEAL

MN

(Information required to complete this Schedule, if not shown above, will be shown in the Declarations.)

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage", "personal injury" or "advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring, or "personal injury" or "advertising injury" arising out of an offense committed, after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – COMPLETED OPERATIONS**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

YELLOWSTONE COUNTY

Location And Description Of Completed Operations

CRACK SEAL - RSID 701

MN

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the

location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – COMPLETED OPERATIONS**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

INTERMOUNTAIN SLURRY SEAL

Location And Description Of Completed Operations

YELLOWSTONE COUNTY/ METRA PARK SLURRY

SEAL

NV

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the

location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – COMPLETED OPERATIONS**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

YELLOWSTONE COUNTY

Location And Description Of Completed Operations

YELLOWSTONE COUNTY/ METRA PARK SLURRY

SEAL

MN

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the

location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY

DESIGNATED PROJECT(S) GENERAL AGGREGATE LIMIT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Designated Project(s):

EACH "PROJECT" FOR WHICH YOU HAVE AGREED IN A WRITTEN CONTRACT THAT IS IN EFFECT DURING THIS POLICY PERIOD, TO PROVIDE A SEPARATE GENERAL AGGREGATE LIMIT, PROVIDED THAT THE CONTRACT IS SIGNED BY YOU BEFORE THE "BODILY INJURY" OR "PROPERTY DAMAGE" OCCURS.

Designated Project General Aggregate(s):

**GENERAL AGGREGATE
LIMIT SHOWN ON THE
DECLARATIONS.**

- A.** For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under **COVERAGE A. (SECTION I)**, and for all medical expenses caused by accidents under **COVERAGE C (SECTION I)**, which can be attributed only to operations at a single designated "project" shown in the Schedule above:
- 1.** A separate Designated Project General Aggregate Limit applies to each designated "project", and that limit is equal to the amount of the General Aggregate Limit shown in the Declarations, unless separate **Designated Project General Aggregate(s)** are scheduled above.
 - 2.** The Designated Project General Aggregate Limit is the most we will pay for the sum of all damages under **COVERAGE A.**, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under **COVERAGE C**, regardless of the number of:
 - a.** Insureds;
 - b.** Claims made or "suits" brought; or
 - c.** Persons or organizations making claims or bringing "suits".
 - 3.** Any payments made under **COVERAGE A.** for damages or under **COVERAGE C.** for medical expenses shall reduce the Designated Project General Aggregate Limit for that designated "project". Such payments shall not reduce the General Aggregate Limit shown in the Declarations nor shall they reduce any other Designated Project General Aggregate Limit for any other designated "project" shown in the Schedule above.
 - 4.** The limits shown in the Declarations for **Each Occurrence, Damage To Premises Rented To You and Medical Expense** continue to apply. However, instead of being subject to the General Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated Project General Aggregate Limit.
- B.** For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under **COVERAGE A. (SECTION I)**, and for all medical expenses caused by accidents under **COVERAGE C. (SECTION I)**, which cannot be attributed only to operations at a single designated "project" shown in the Schedule above:

COMMERCIAL GENERAL LIABILITY

1. Any payments made under **COVERAGE A.** for damages or under **COVERAGE C.** for medical expenses shall reduce the amount available under the General Aggregate Limit or the Products-Completed Operations Aggregate Limit, whichever is applicable; and
 2. Such payments shall not reduce any Designated Project General Aggregate Limit.
- C. Part 2. of **SECTION III – LIMITS OF INSURANCE** is deleted and replaced by the following:
2. The General Aggregate Limit is the most we will pay for the sum of:
 - a. Damages under **Coverage B**; and
 - b. Damages from "occurrences" under **COVERAGE A (SECTION I)** and for all medical expenses caused by accidents under **COVERAGE C (SECTION I)** which cannot be attributed only to operations at a single designated "project" shown in the **SCHEDULE** above.
- D. When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-Completed Operations Aggregate Limit, and not reduce the General Aggregate Limit nor the Designated Project General Aggregate Limit.
- E. For the purposes of this endorsement the **Definitions Section** is amended by the addition of the following definition:
- "Project" means an area away from premises owned by or rented to you at which you are performing operations pursuant to a contract or agreement. For the purposes of determining the applicable aggregate limit of insurance, each "project" that includes premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway, waterway or right-of-way of a railroad shall be considered a single "project".
- F. The provisions of **SECTION III – LIMITS OF INSURANCE** not otherwise modified by this endorsement shall continue to apply as stipulated.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**DESIGNATED PERSON OR ORGANIZATION – NOTICE OF
CANCELLATION PROVIDED BY US**

This endorsement modifies insurance provided under the following:

ALL COVERAGE PARTS INCLUDED IN THIS POLICY

SCHEDULE

CANCELLATION: **Number of Days Notice:** 30

**PERSON OR
ORGANIZATION:**
ANY PERSON OR ORGANIZATION
(CONTINUED ON IL T8 03)

ADDRESS:
(CONTINUED ON IL T8 03)

BILLINGS
MT
59103-2535

PROVISIONS

If we cancel this policy for any legally permitted reason other than nonpayment of premium, and a number of days is shown for Cancellation in the Schedule above, we will mail notice of cancellation to the person or organization shown in such Schedule. We will mail such notice to the address shown in the Schedule above at least the number of days shown for Cancellation in such Schedule before the effective date of cancellation.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – SCHEDULED PERSON OR
ORGANIZATION**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Names of Additional Insured Person(s) or Organization(s):

YELLOWSTONE COUNTY

Location of Covered Operations:

CRACK SEAL - RSID 701

MN

(Information required to complete this Schedule, if not shown above, will be shown in the Declarations.)

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage", "personal injury" or "advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring, or "personal injury" or "advertising injury" arising out of an offense committed, after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED PERSON OR ORGANIZATION – NOTICE OF CANCELLATION PROVIDED BY US

This endorsement modifies insurance provided under the following:

ALL COVERAGE PARTS INCLUDED IN THIS POLICY

SCHEDULE

CANCELLATION:

Number of Days Notice:

30

PERSON OR

ORGANIZATION:

ANY PERSON OR ORGANIZATION

(CONTINUED ON IL T8 03)

ADDRESS:

(CONTINUED ON IL T8 03)

BILLINGS

MT

59103-2535

PROVISIONS

If we cancel this policy for any legally permitted reason other than nonpayment of premium, and a number of days is shown for Cancellation in the Schedule above, we will mail notice of cancellation to the person or organization shown in such Schedule. We will mail such notice to the address shown in the Schedule above at least the number of days shown for Cancellation in such Schedule before the effective date of cancellation.