OFFICIAL AGENDA
TUESDAY September 2, 2025
Meeting Start Time: 9:00 a.m.
Board of County Commissioners
Yellowstone County, Montana
Stillwater Building
316 N. 26th Street, Room 3108
Billings, MT
8:45 a.m. Agenda Setting

Pledge to the Flag: Moment of Silence: Minutes

REGULAR AGENDA

9:00 a.m. PUBLIC HEARING

a. Resolution 25-100 to Amend FY25 Regular Budget and amend FY25 Final and FY26 Initial Grant Budgets

b. Resolution 25-101 Adopting Fiscal Year 2025-2026 Budget and Setting Special District Levies

PUBLIC COMMENTS ON REGULAR, CONSENT AND FILED AGENDA ITEMS

1. COMMISSIONERS

Resolution 25-109 Canceling the Tuesday September 23rd, 2025 Board Meeting of the Board of County Commissioners

2. PLANNING DEPARTMENT

Resolution 25-103 of Intent to Consolidate the Yellowstone County Zoning Commission and Yellowstone County Board of Adjustment and Setting a Public Hearing for Tuesday, September 16, 2025, at 9:00 a.m. in Room 3108

3. LAUREL PLANNING

Major Preliminary Plat - Lazy KU Subdivision 3rd Filing

CLAIMS

CONSENT AGENDA

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1. COMMISSIONERS

Board Appointment - Pam Ellis to Zoning Commission

2. COUNTY ATTORNEY

Riverstone MOU

3. FINANCE

a. Contract - Yellowstone County News - Legal Advertising

b. Certification Regarding Lobbying and Conflict of Interests

c. DEQ Grant for the Yellowstone County Junk Vehicle Department

d. Request to Expend - Facilities - Cell Phone for New Maintenance Tech

e. Opioid Settlement Participation Letter - Alvogen, Amneal, Apotex, Hikma, Indivior, Mylan, Sun and Zydus Settlement

f. MetraPark Contract - Ace Electric - Outdoor Arena Lighting

g. MetraPark Contract - Ace Electric - Flagpole Lighting

h. Contract Amendment #2 - Schutz Foss - Short Term Detention Facility

4. INFORMATION TECHNOLOGY

Renewal of Existing Lumen Master Agreement

5. PUBLIC WORKS

a. Cole Street Right of Way Bargain and Sale Deed

b. Invitation for Bid for Surface Gravel Work in Eagle Bend Subdivision

6. SUPERINTENDENT OF SCHOOLS

School District Budgets

7. YOUTH SERVICES

Addendum to the Whitmoyer Health Agreement with Youth Services Center

8. HUMAN RESOURCES

PERSONNEL ACTION REPORT - Justice Court - 1 Appointment, **Road & Bridge** - 1 Appointment; **Finance** - 1 Termination

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FILE ITEMS

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1. AUDITOR

Payroll Audit for August 1 to August 15, 2025

2. COMMISSIONERS

a. Public Comment - YAM Funding

b. Letter from the County Attorney Regarding Museum Mills

3. FINANCE

Closeout of FY2023 Homeland Security Grant #23HSYLLWSTN

4. HUMAN RESOURCES

August 1 - August 15 Payroll Audit

5. PUBLIC WORKS

a. Material Contract with C.C. Divide LLC

b. Contract with Big Sky Dirt Works for Trail Work within Pheasant Brook Subdivision

PUBLIC COMMENTS ON COUNTY BUSINESS

Public comment is an opportunity for individuals to address the Board, however, the Board cannot engage in discussion or take action on items not properly noticed on the agenda.

B.O.C.C. Regular a.

Meeting Date: 09/02/2025

Title: Resolution to Amend FY25 Regular Budget and amend FY25 Final and FY26 Initial Grant Budgets

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Resolution 25-100 to Amend FY25 Regular Budget and amend FY25 Final and FY26 Initial Grant Budgets

BACKGROUND:

Resolution #25-100 to Amend FY25 Regular Budget, and Amend FY25 Final Grant budget and FY26 Initial Grant Budgets for Federal and State Grants

RECOMMENDED ACTION:

Approve

Attachments

Res #25-100 Amend FY25 Reg Budget, FY25 Final Grant, and FY26 Initial Grant Budget

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RESOLUTION NO. 25-100

Amend FY25 Regular Budget, and Amend FY25 and FY26 Grant Budgets for Federal and State Grants

WHEREAS, Yellowstone County has completed FY25 operations and desires to amend the FY25 budget for the effective administration and management of County operations; and,

WHEREAS, Yellowstone County has received new Federal or State grant funds, and has received amendments to previously awarded grants; and,

WHEREAS, the Board of County Commissioners has under Section 7-6-4006(4), Montana Code Annotated the authority to amend the budget after public notification and public hearings at regularly scheduled meetings;

NOW, THERFORE BE IT HEREBY RESOLVED by the Board of County Commissioners of Yellowstone County, Montana that the attached FY25 regular budget amendments, shown in attachment A, and FY25 grant budget amendments, shown in attachment B, be amended into the FY 2024-2025 budget effective immediately, and

BE IT ALSO RESOLVED, that the attached FY26 grant budget amendments, shown in attachment C, be amended into the FY 25-26 budget effective immediately, and

DATED this 2nd day of September 2025.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

(SEAL)
ATTEST:

_____
Mark Morse, Chairman

_____
Jeff Martin, Clerk and Recorder

_____
Michael J. Waters, Member

_____
Chris White, Member

ATTACHMENT A - RESOLUTION #25-100

FY25 FINAL BUDGET TRANSFERS & AMENDMENTS

INTRAFUND TRANSFERS

DEPT	Description	TRANSFER TO	AMOUNT	TRANSFER FROM	Description	Explanation
Weed	Weed Repair-Building	2140.403.431100.366	10,000	2140.403.431100.850	Contingency	Building repair due to flooding
Road	Road Capital Equipment	2110.401.430200.940	8,000	2110.401.430200.240	Road Repair & Maintenance Supplies	Replace Bandsaw
Road	Road Xfr to CIP	2110.401.521000.829	1,000,000	2110.401.430200.399	Road Other Contract Services	Transfer budget savings to CIP
Bridge	Bridge Xfr to CIP	2130.402.521000.829	250,000	2130.402.430244.850	Bridge Contingency	Transfer budget savings to CIP
ARPA	ARPA Capital - Building	2260.199.440150.920	3,000,000	2260.199.440150.930	ARPA Capital - Land Improvements	Reallocate for the John V. Ostlund Building
Sheriff - Admin	Admin - Travel	2300.130.420110.370	10,000	2300.135.420180.850	Misc- Contingency	MLEA - training for new deputies
Sheriff - YCDF	Detention - Travel	2300.136.420200.370	6,000	2300.136.420200.229	Detention - Clothing/Uniform	June Conference - Detention Officers
Metra CIP	Metra CIP Building	5811.552.460442.920	25,000	5811.552.460442.925	Metra CIP Contingency	Renovate Office Space
Health Insurance	Health Ins. Plan Fees	6050.601.500700.351	475,000	6050.601.500700.850	Health Ins. Contingency	Transfer to cover accrued liability estimate
Technology	Technology- Operating Supplies	6060.608.500800.220	107,000	6060.608.500800.940	Technology - Capital Equipment	Reallocate from Capital to cover various expenditures
	Technology Charges	6060.608.500800.345	27,000	6060.608.500800.940	Technology - Capital Equipment	Reallocate from Capital to cover various expenditures
	Technology-Software/Hardware Maint	6060.608.500800.368	115,000	6060.608.500800.940	Technology - Capital Equipment	Reallocate from Capital to cover various expenditures
	Technology-Variable Contract Svc	6060.608.500800.398	2,000	6060.608.500800.940	Technology - Capital Equipment	Reallocate from Capital to cover various expenditures
		Totals	5,035,000			

EXPENDITURE BUDGET INCREASES (DECREASES)

DEPT	Description	Account	AMOUNT	Explanation
DUI Task Force	Public Relations	2950.470.420190.336	5,000	DUI Task Force Symposium grant expenses - offset by increased revenue
DUI Task Force	Public Relations	2950.470.420190.336	26,000	DUI Task Force Symposium expenses - offset by increased revenue
Predatory Animal	Contracted Services	2150.404.440690.397	565	Increased personal property tax collection, passed to MT Woolgrowers
RSID Maintenance	RSID Maintenance & Repairs	2500.000.430200.362	130,000	Various RSID repairs where the revenue/cash has already been received
		Totals	161,565	

REVENUE BUDGET INCREASES (DECREASES)

DEPT	Description	Account	AMOUNT	Explanation
DUI Task Force	MDT - Symposium	2950.331159	5,000	DUI Task Force Symposium grant money offset by increased expenditure
DUI Task Force	MDT - Symposium	2950.365011	26,000	DUI Task Force Symposium sponsorships offset by increased expenditure
Predatory Animal	Personal Property Taxes	2150.311020	565	Increased personal property tax collection, passed to MT Woolgrowers
RSID Maintenance	RSID Maintenance Assessments	2500.363010	130,000	Various RSID repairs where the revenue/cash has already been received
		Totals	161,565	

ATTACHMENT B
RESOLUTION NUMBER 25-100
FY25 FINAL GRANT AMENDMENTS

Grant Name	Grant Number	File #	Period	----- Revenue ----- Amount	Budget Line	------- Expenditure ------- Budget Line	Amount
RRGL PLANNING GRANT	RPG-25-0881	ES94	11/2024 - 10/2025	30,000	2865.334121	2865.246.480200.398	30,000
MDT - HTS DUI Task Force	113701	SH79	4/1/25-9/30/25	5,000	2950.331159	2950.277.420190.398	5,000
HARVEST HAVEN GRANT - METRA	N/A	CA16	3/1/25 - 9/30/25	5,000	5810.337021	5810.552.460442.301	5,000
CDBG West Billings Neighborhood Plan Updat	MT-CDBG-PL-22-02	CD10	6/14/23 - 3/31/25	(1,722)	2940.331034	2940.246.470314.397	(1,722)
MDT - HTS DUI Task Force	113701	SH79	4/1/25-9/30/25	(5,000)	2955.331159	2955.277.420190.398	(5,000)
MDT - HTS DUI Task Force	113701	SH79	4/1/25-9/30/25	5,000	2950.331159	2950.470.420190.336	5,000
GRAND TOTALS				**$ 38,278**			**$ 38,278**
							$ -

ATTACHMENT C
RESOLUTION NUMBER 25-100
FY26 INITIAL GRANT AMENDMENTS

Grant Name	Grant Number	File #	Period	Amount	----- Revenue ----- Budget Line	------- Expenditure ------ Budget Line	Amount
Victim Witness Program (VOCA) - Year 2	25-V01-2005	AT39	7/1/25-6/30/26	119,793 42,093	2915.331265 2915.365034	2915.279.420011.111 2915.279.420011.220	156,786 5,100
Heart Jail Grant - HEART (state)	23-102-74018-0	SH72	7/1/25-6/30/26	58,789	2916.334251	2916.136.420233.304 2916.136.420233.398	14,250 44,539
2023 JAG GRANT Program	O-BJA-2023-171908	SH75	7/28/23 - 9/30/26	2,746	2916.331192	2916.132.420130.220 2916.132.420130.360	1,746 1,000
2024 JAG GRANT Program	15PBJA-24-GG-05255-JAGX	SH77	10/1/23 - 9/30/27	4,553	2916.331230	2916.132.420205.220 2916.132.420205.940	4,500 53
BLM Invasive and Noxious Plant Management	L22AC00416	WE53	8/26/22-8/25/27	15,014	2840.331232	2840.403.431145.222	15,014
RRGL PLANNING GRANT	RPG-25-0881	ES94	11/2024 - 12/31/2025	30,000	2865.334121	2865.246.460200.398	30,000
Worden-Ballantine W&S District ARPA MAG	AM-22-0063	MSC35		2,833,968	2866.331117	2866.480200.398	2,833,968
Crisis Diversion Grant	25-101-74048-0 (Year 2)	MSC37	7/13/24 - 6/30/27	938,176	2894.334104	2894.199.440003.397	938,176
CDBG West Billings Neighborhood Plan Update	MT-CDBG-PL-22-02	CD10	6/14/23 - 12/31/25	6,915	2940.331034	2940.246.470314.397	6,915
Lockwood Old Hardin Rd Sidewalks	TA56(113) - UPN 10433	MSC34	4/16/24-4/16/34	905,446 140,346	2955.331150 2955.365059	2955.423.430262.930	1,045,792
Lckwd TEDD Water/Sewer Svc Extension Project	ED24DEN0G0365	MSC36	9/10/24 - 3/10/29	2,531,938	2959.331040	2959.246.430551.938	2,531,938
SALT CEDAR MDA Grant	2025-18	WE58	6/16/25-10/31/26	60,000	2840.334033	2840.403.431135.398	60,000
CWPP Update Grant	ACTF-24-006	ES90	4/1/24-7/31/25	2,698	2957.334121	2957.124.420603.398	2,698
	GRAND TOTALS			**7,692,475**			**7,692,475**

B.O.C.C. Regular **b.**

Meeting Date: 09/02/2025

Title: Resolution 25-101 Adopting Fiscal Year 2025-2026 Budget and Setting Special District Levies

Submitted By: Anna Ullom, Senior Accountant

TOPIC:

Resolution 25-101 Adopting Fiscal Year 2025-2026 Budget and Setting Special District Levies

BACKGROUND:

This is the second of two public hearings.

RECOMMENDED ACTION:

Approve.

Attachments

Resolution 25-101 Adopting FY26 Budget and Setting Special District Levies

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RESOLUTION No. 25-101

A RESOLUTION ADOPTING THE FINAL OPERATING BUDGET AND SETTING APPROPRIATION AUTHORITY FOR THE FISCAL YEAR BEGINNING JULY 1, 2025 AND ENDING JUNE 30, 2026

WHEREAS, Section 7-6-4030, MCA, provides that the governing body shall adopt the final budget by resolution. The resolution must:

(a) Authorize appropriations to defray the expenses or liabilities for the fiscal year;
(b) Establish legal spending limits at the level of detail in the resolution; and
(c) Include any increase in property taxes, including an increase authorized under 15-10-420(1) and the amount by which property taxes will increase on homes valued at $100,000, $300,000 and $600,000.

WHEREAS, Section 7-6-4020 requires that a preliminary annual operating budget must be prepared for the local government; and

WHEREAS, Section 7-6-4021 requires that the governing body shall cause a notice of public hearing on the preliminary or amended budget to be published, and

WHEREAS, Section 7-6-4024, provides that the governing body must hold a public hearing in accordance with the notice given pursuant to 7-6-4021; and

WHEREAS, Board of County Commissioners has received levy requests from its County Cemetery and Fire districts' trustees requesting mill levies to fund their operations, and

WHEREAS, The Board of County Commissioners opened a public hearing on June 23, 2025 to remain open until September 2, 2025. Residents of the County are allowed to express their concerns about the proposed budget; and

WHEREAS, The Board of County Commissioners has reviewed the proposed budget, received the estimated ending cash balances for all county funds, made changes to the budget as deemed necessary following the public hearings and from input by elected officials and department heads, and computed the estimated taxes, fees and assessments needed to fund the fiscal year 2026 budget.

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Yellowstone County that;

The final budget after any amendments to the preliminary budget and after considering any public comment is adopted.

This resolution authorizes;

(a) Appropriations to defray the expenses or liabilities for the fiscal year
(b) It sets the legal spending limits at the county fund level. Fund level detail is stated in the formal budget document and established in the County's accounting system.
(c) An increase in countywide mills (24.03) on property taxes based on 15-10-420, permissive and/or voted levies will be an estimated *decrease* of $50.72, $152.16 and $211.29, respectively for a home valued at $100,000, $300,000 and $600,000 is included in this fiscal year budget.

IT IS FURTHER RESOLVED by the Board of County Commissioners of Yellowstone County, Montana that the mill levies as shown in Attachment A for the County Fire districts as required by MCA 7-33-2109 and Cemetery districts as required by MCA 7-35-2131 are established.

All such provisions of this Resolution shall be controlled and limited by Montana state law. Should any provisions of this resolution conflict with Montana state law, the applicable law shall control. The remainder of the resolution will not be impacted nor invalidated by any such conflict.

The effective date of this resolution is July 1, 2025, even if the resolution is adopted after that date.

PASSED AND ADOPTED by the Board of County Commissioners of Yellowstone County, Montana this 2nd day of September 2025.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA (SEAL)
ATTEST:

_____ _____
Mark Morse, Chairman Jeff Martin, Clerk and Recorder

_____
Michael J. Waters, Member

_____
Chris White, Member

B.O.C.C. Regular

Meeting Date: 09/02/2025

Title: Resolution to Cancel the September 23rd Board Meeting

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Resolution 25-109 Canceling the Tuesday September 23rd, 2025 Board Meeting of the Board of County Commissioners

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Approve or deny.

Attachments

Resolution to Cancel the September 23rd Board Meeting

RESOLUTION NO. 25 - 109

Canceling a Meeting Date of the Board of County Commissioners

WHEREAS, the Board of County Commissioners of Yellowstone County, Montana, established an official meeting time for Tuesdays at 9:00 A.M. for official meetings of the Board of County Commissioners,

WHEREAS, the Board of County Commissioners, pursuant to Section 7-5-2122, M.C.A., must set any official Board meeting changes by resolution;

WHEREAS, The Board will not be able to convene for the meeting set for Tuesday, September 23, 2025 and the Board of County Commissioners wish to cancel the meeting set for that date;

NOW THEREFORE, IT IS HEREBY RESOLVED by the Board of County Commissioners of Yellowstone County, Montana, that the Board shall cancel the meeting of Tuesday September 23, 2025.

DONE BY ORDER of the Board of County Commissioners, Yellowstone County, Montana, and this 2nd day of September 2025.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

_____
Mark Morse, Chairman

_____
Michael J. Waters, Member

_____
Chris White, Member

ATTEST:

_____
Jeff Martin, Clerk and Recorder

B.O.C.C. Regular

Meeting Date: 09/02/2025

Title: Resolution of Intent to Consolidate County Zoning Commission and Yellowstone Board of Adjustment

Submitted By: Anna Vickers

TOPIC:

Resolution 25-103 of Intent to Consolidate the Yellowstone County Zoning Commission and Yellowstone County Board of Adjustment and Setting a Public Hearing for Tuesday, September 16, 2025, at 9:00 a.m. in Room 3108

BACKGROUND:

Currently, Yellowstone County has both a County Zoning Commission and a County Board of Adjustment. The Planning Division has struggled to obtain volunteers and currently does not have enough members of the Zoning Commission to process zoning applications. The County Board of Adjustment also meets infrequently throughout the year as there are not high volumes of variances in the County. It is difficult to maintain volunteers for the Board of Adjustment partly due to the limited meetings.

The Planning Division is proposing to consolidate the County Zoning Commission and the County Board of Adjustment into the Yellowstone County Consolidated Zoning Commission. This Consolidated Zoning Commission would perform the functions of both the Zoning Commission and the Board of Adjustment. Recommendations of this Consolidated Zoning Commission would go to the County Commission for zone changes just as they do now. The new Commission would handle variances the same as the current County Board of Adjustment in a quasi-judicial manner. This consolidation would mean a total volunteer board of five (5) members versus trying to fill two boards with five (5) members each.

The first step in this process is for the Yellowstone County Commissioners to adopt a Resolution of Intent to Consolidate the Yellowstone County Zoning Commission and the Yellowstone County Board of Adjustment. This will set a public hearing date to allow for public comment regarding the consolidation of the two boards.

RECOMMENDED ACTION:

Staff recommends the County Commissioners adopt the Resolution of intent to Consolidate Yellowstone County Zoning Commission and Yellowstone County Board of Adjustment.

Attachments

Resolution of Intent to Consolidate County Zoning Commission and Yellowstone Board of Adjustment

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YELLOWSTONE COUNTY BOARD OF COUNTY COMMISSIONERS

Resolution No. 25- 103

Resolution of Intent to Consolidate
Yellowstone County Zoning Commission and Yellowstone County Board of Adjustment

WHEREAS, pursuant to Section 76-2-220 of the Montana Code Annotated, a board of county commissioners has the authority to create a county zoning commission. Pursuant to Section 76-2-221 of the Montana Code Annotated, a board of county commissioners has the authority to create a county board of adjustment. Pursuant to Section 76-1-114 of the Montana Code Annotated, a board of county commissioners has the authority to consolidate any combination of planning board, zoning commission and board of adjustment.

WHEREAS, Section 76-1-114 of the Montana Code Annotated, does not provide how a board of county commissioners is supposed to consolidate any combination of planning board, zoning commission and board of adjustment. A board needs to provide the public with the ability to participate in the decision. For the public to participate in the decision, it will need notice of the potential consolidation and an opportunity to comment on the potential consolidation. To allow for public participation, a board should hold a discussion on the consolidation, pass a resolution of intent for the consolidation, set a public hearing, provide notice of the public hearing, accept written comments before the hearing, hold a public hearing, accept written and oral comments at the hearing, discuss the consolidation at the hearing and pass a resolution to either consolidate or not consolidate. The process would allow for public participation in the decision.

WHEREAS, the Yellowstone County Board of County Commissioners created a Yellowstone County Zoning Commission and a Yellowstone County Board of Adjustment. The Board has not been able to obtain enough members for the Zoning Commission to maintain a quorum for the Zoning Commission. The lack of a quorum is adversely affecting Yellowstone County's ability to process zone change requests. To solve the lack of a quorum for the Zoning Commission, the Board has decided to consolidate the Zoning Commission with the Board of Adjustment. If consolidated, the Board would appoint the current members of the Zoning Commission and the Board of Adjustment to the Consolidated Zoning Commission. The Consolidated Zoning Commission would have five members. The Consolidated Zoning Commission would perform the function of both the Zoning Commission and Board of Adjustment.

NOW THEREFORE, BE IT RESOLVED,

The Yellowstone County Board of County Commissioners intends to consolidate the Yellowstone County Zoning Commission and the Yellowstone County Board of Adjustment into a Consolidated Yellowstone County Zoning Commission. The Consolidated Zoning Commission would perform the function of both the Zoning Commission and Board of Adjustment.

On September 16, 2025, the Board will hold a public hearing on the proposed consolidation. At the hearing, the Board will receive comments on the proposed consolidation. The Board orders the Yellowstone County Clerk and Recorder to provide notice of the hearing, receive written comments on the proposed consolidation and provide the comments to the Board before the hearing.

After the hearing, if the Board believes that it is in the best interest of the public to consolidate, it will pass a resolution to consolidate. If the Board believes that it is not in the best interest of the public to consolidate, it will pass a resolution not to consolidate.

Passed and Adopted on the 2nd day of September 2025.

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Mark Morse, Chair

Michael J. Waters, Member

ATTEST:

Chris White, Member

Jeff Martin, Clerk and Recorder

Attachments

None

Chronology

Discussion – August 20, 2025
Resolution of Intent – September 2, 2025
Publication of Hearing – September 5, 2025 & September 12, 2025
Public Hearing / Resolution – September 16, 2025

Documents

Report
Proposed Bylaws
Resolution of Intent
- Meeting Minutes
- Meeting Recording

Notice of Public Hearing
Affidavit of Notice of Public Hearing
Comments
Resolution
- Meeting Minutes
- Meeting Recording

Comments
Letters of Appointment

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: Major Preliminary Plat - Lazy KU Subdivision 3rd Filing
Submitted By: Teri Reitz, Board Clerk

TOPIC:
Major Preliminary Plat - Lazy KU Subdivision 3rd Filing

BACKGROUND:
See attached.

RECOMMENDED ACTION:
Conditionally approve or deny.

Attachments
Major Preliminary Plat - Lazy KU Subdivision 3rd Filing

LAUREL CITY-COUNTY PLANNING DEPARTMENT

PLANNING BOARD RECOMMENDATION & FINDINGS OF FACT

TO: Yellowstone County Board of County Commissioners
FROM: Laurel-Yellowstone City-County Planning Board
RE: Major Preliminary Plat – Lazy KU Subdivision 3rd Filing
DATE: July 17, 2025

DESCRIPTION OF REQUEST

A Major Preliminary Plat application and document packet was submitted by WWC Engineering on behalf of Cheryl Ann Kramer on May 27, 2025. The 32-lot subdivision is located north of the intersection of Danford Rd. and 72nd Street West, legally described as tracts 6 and 7 of COS 2301 and lot 12A of Lazy KU Subdivision 2nd Filing situated in the S.E ¼ of S25, T01 S, R24 E, the subdivision is located within the Laurel City-County Planning Jurisdiction. This subdivision is the third filing of land adjacent to Lazy KU Subdivision which was recently approved for subdivision. Houses are being built in the first and second filings subdivision and the property owner has found a partnership to complete an adjacent subdivision called the Lazy KU Subdivision 3rd Filing.

The applicant has provided all the supporting subdivision elements as per Appendix F of the Laurel-Yellowstone County Subdivision Regulations. The documents provided by the applicant were deemed sufficient by The Laurel Planning Director and could proceed to public hearing at the Laurel City-County Planning Board.

Owner:	Cheryl Kramer
Legal Description:	Tracts 6 and 7 of COS 2301 and lot 12A of Lazy KU Subdivision situated in the S.E ¼ of S25, T01 S, R24 E
Subdivision size:	45.7 acres gross
Existing Land Use:	Agricultural, Vacant
Proposed Land Use:	Residential Subdivision

BACKGROUND AND PROCEDURAL HISTORY

- Subdivision Pre-application meeting on December 5, 2024
- Subdivision Application submitted on May 19, 2025
- All submitted information was forwarded to County Departments on May 27, 2025

- Several required elements were missing from the submittal. WWC Engineering was notified of the deficiencies.
- Element Review Letter was sent to WWC on June 2, 2025
- Sufficiency Review Letter was submitted to WWC Engineering on June 3, 2025.
- A Public Hearing for the review of the Lazy KU Subdivision 3rdFiling was conducted by the Laurel-Yellowstone Planning Board on July 16, 2025.

STAFF FINDINGS

1. The Developer has submitted a Major Preliminary Plat Application and supporting documents.
2. The Application was found to contain all the necessary elements and an element review letter was submitted to the Applicant on June 2, 2025.
3. The Application and its supporting documentation were found to be sufficient for review by the Planning Board and Governing Body.
4. A sufficiency Review letter was submitted to the Applicant on June 3, 2025.
5. The Major Preliminary Plat for the Lazy KU Subdivision contains:
    a. The Major Preliminary Plat consists of 32 lots and a reduction of Lot 12A, Lazy KU Subdivision to facilitate more Parkland dedication as required the Laurel-Yellowstone County Subdivision regulations.
    b. Subdivision Improvement Agreement.
    c. Environmental Assessment
    d. Weed Management Plan included in the SIA.
    e. Water/Wastewater design and construction plans pending DEQ Approval.
    f. Traffic Impact Study.
    g. Declaration of Covenants.
    h. Water Quality reports.
    i. Addition RSID documents to join to the previous RSIDs for Lazy KU Subdivision.
6. Agriculture Impacts.
    a. There does not appear to be any major impact to agricultural facilities besides transitioning the existing agricultural land within the planned subdivision to residential use.
7. Agricultural water user facilities Impacts.
    a. No water rights have been conferred to the subdivider or future owners of the lots within the subdivision.
    b. Existing irrigation and other related water user facilities shall not be changed or modified from their current use.
8. Local Services Impacts.
    a. Fire Service will be provided by the Laurel Volunteer Fire Department (Laurel Fire District).
    b. Law Enforcement shall be provided by the Yellowstone County Sherriff's Department.
    c. The property is within the Laurel School District.

d. The proposed roadways and improvements for existing roadways within and adjacent to the proposed Subdivision will not create a burden for roadway maintenance on the area agencies as per the traffic impact study.

9. Natural Environment Impacts
    a. The area of the proposed subdivision is existing agricultural land.
    b. The proposed subdivision follows the trend within Yellowstone County of agricultural land transitioning to residential and commercial uses.
    c. The applicant has prepared the subdivision design in order to adequately protect water quality.
10. Wildlife and Wildlife Habitat Impacts
    a. The proposed Subdivision contains no known protected species or those with special status.
11. Public health & Safety Impacts
    a. The water and wastewater system has been submitted to DEQ for review and approval.
    b. The subdivision has been designed to ensure no impact arises for the subdivision or surrounding property regarding water and/or wastewater.

PLANNING BOARD AND GOVERNING BODY REVIEW CRITERIA

LMC 16.03.010.030.C Part 4 states:

"After the planner has notified the subdivider or the subdivider's agent that an application contains sufficient information delineated herein, the AGB shall approve, conditionally approve, or deny the proposed subdivision within sixty working days based on its determination of whether the application conforms to the provisions of these regulations. For major subdivisions over fifty lots, the AGB shall approve, conditionally approve, or deny the proposed subdivisions with eighty working days. The subdivider and the planner may agree to an extension or suspension of the review period, not to exceed one year, or a subsequent public hearing is scheduled and held as provided in herein. (MCA; §76-3-604(4))"

RECOMMENDATIONS

The Planning Board recommends that the County Commissioners approve the Major Preliminary Plat of the Lazy KU Subdivision 3rd Filing and amended lot 12 of Lazy KU Subdivision with the following conditions:

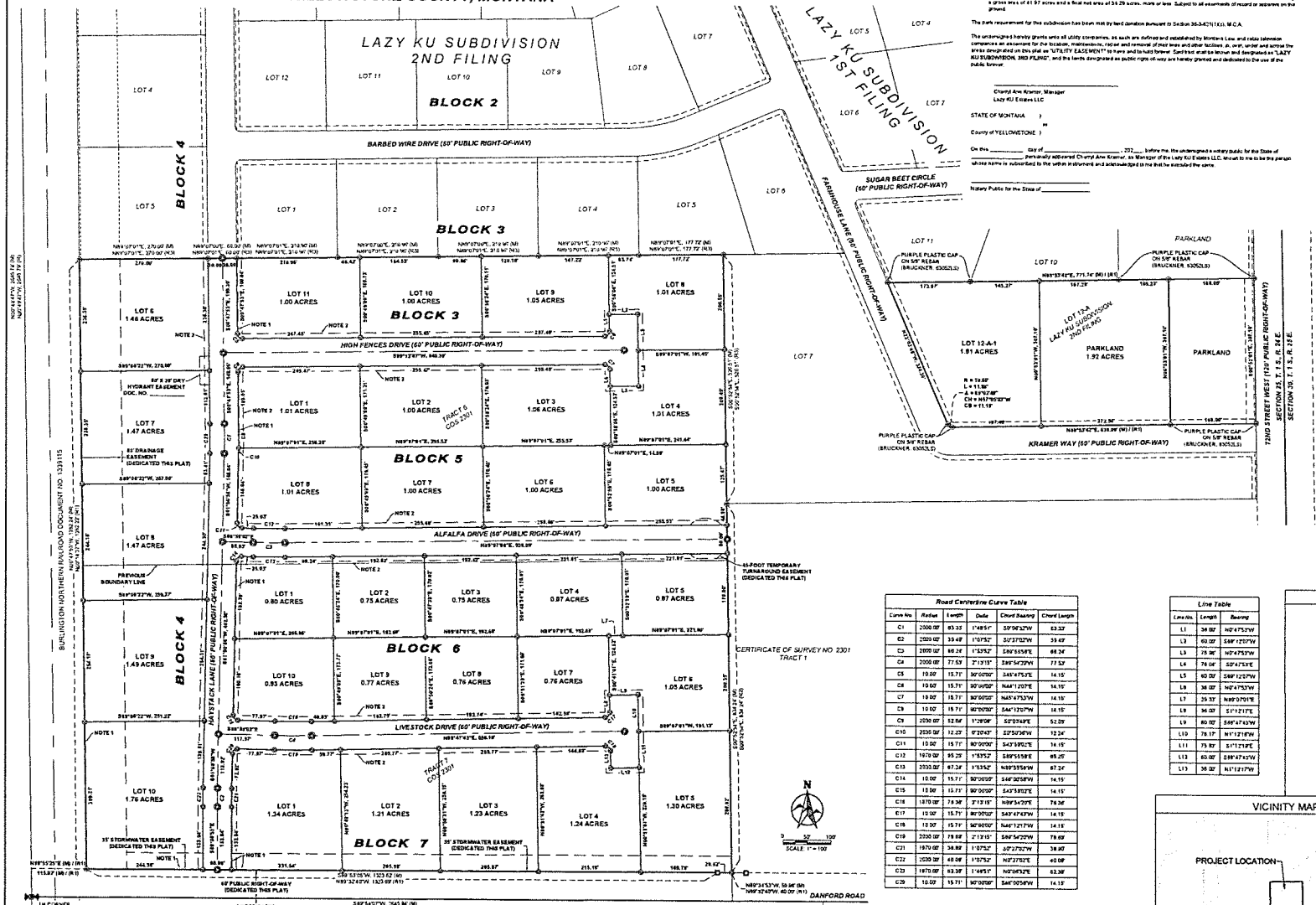
1. The Preliminary Plat and supporting water and wastewater design will be approved by MDEQ.
2. The Roadways and Right-of-Ways shall be constructed to the specifications presented in the plat plan and supporting documentation.
3. This Preliminary Approval shall be valid for 3 calendar years.
4. The comments made by Yellowstone County Departments shall be addressed prior to submittal of final plat and approval by the Board of Yellowstone County Commissioners.
5. A one foot no access easement shall be placed on Lots 6, 7, 8, 9, and 10 Block 4 (adjacent to the BN Railroad right-of-way). Additionally, a one foot no access easement shall be placed on Lots 1, 2, 3, 4, and 5, Block 7, and Lot 10 Block 4 (adjacent to the Danford Road right-of-way.

ATTACHMENTS

1. Preliminary Plat of Lazy KU Subdivision 3rd Filing
2. Dry Hydrant Easement
3. Environmental Assessment
4. Preliminary Geotechnical Report
5. Laurel Fire Memo
6. Subdivision Improvements Agreement
7. Names and Addresses of Adjoining Property Owners
8. Public Hearing Notice
9. Traffic Impact Study
10. Signed Preliminary Plat Application
11. Parkland Calculation
12. Water/Wastewater Design (DEQ Submitted)
13. RSID Dry Hydrant
14. RSID Parks
15. RSID Roads
16. Weed Management Plan
17. SIA
18. Yellowstone County Public Works Comments addressed in the TIS
19. Yellowstone County Clerk & Recorder Comments addressed in the SIA, Plat, and Parkland.

LAZY KU SUBDIVISION, 3RD FILING

TRACTS 6 AND 7 OF CERTIFICATE OF SURVEY NO. 2301 AND LOT 12A OF LAZY KU SUBDIVISION, 2ND FILING
SITUATED IN THE SE1/4 OF SECTION 25, T.1S., R.24E., P.M.M.
YELLOWSTONE COUNTY, MONTANA



LEGAL DESCRIPTION AND PROPERTY OWNER CERTIFICATE OF DEDICATION

STATE OF MONTANA)
ss
County of YELLOWSTONE)

KNOW ALL MEN BY THESE PRESENTS: That, LAZY KU ESTATES LLC, the owner of the following described tract of land, does hereby certify that it has caused to be surveyed, subdivided and platted into lots, blocks and streets as shown on the plat, said tract being situated in Section 25, T.01S., R.24E., P.M.M. Yellowstone County, Montana, and tract being more particularly described as follows:

Tracts 6 and 7 of Certificate of Survey No. 2301 and Lot 12A of Lazy KU Subdivision, 2nd Filing, in Yellowstone County, Montana, according to the official plat on file in the office of the Clerk and Recorder of said County, under Document No. 1339115 containing a gross area of 41.97 acres and a final net area of 34.29 acres, more or less. Subject to all easements of record or apparent on the ground.

The park requirement for this subdivision has been met by land donation pursuant to Section 76-3-621(1)(c), M.C.A.

The undersigned hereby grants unto all utility companies, as such are defined and established by Montana Law, and cable television companies an easement for the location, maintenance, repair and removal of their lines and other facilities in, over, under and across the areas designated on this plat as "UTILITY EASEMENT" to have and to hold forever. Said tract shall be known and designated as "LAZY KU SUBDIVISION, 3RD FILING", and the lands designated as public rights-of-way are hereby granted and dedicated to the use of the public forever.

Cheryl Ann Kramer, Manager
Lazy KU Estates LLC

STATE OF MONTANA)
ss
County of YELLOWSTONE)

On this _____ day of _____, 202__, before me, the undersigned a notary public for the State of _____, personally appeared Cheryl Ann Kramer, as Manager of the Lazy KU Estates LLC, known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same.

Notary Public for the State of _____

CERTIFICATE OF APPROVAL

STATE OF MONTANA)
ss
County of Yellowstone)

We do hereby certify that we have examined the plat of **LAZY KU SUBDIVISION, 3RD FILING** and find that said plat conforms with the requirements of the laws of the State of Montana and that the requirements for park donation have been met to the satisfaction of the Laurel City-County Board of Planning. It is therefore approved and the dedication to the public use of any and all lands shown on this plat as being dedicated to such use are accepted.

IN WITNESS WHEREOF, we have set our hands and the seal of Yellowstone County, Montana, this _____ day of _____, 20__.

Commissioner

Commissioner

Chairman

Attest
Clerk and Recorder

NOTICE OF APPROVAL

STATE OF MONTANA)
ss
County of Yellowstone)

This plat has been approved for filing by the Laurel City-County Planning Board and conforms to the recommendations of the board.

Chair — Date

Executive Secretary — Date

CERTIFICATE OF CITY/COUNTY HEALTH DEPARTMENT

The Certificate of Subdivision Plat has been reviewed and approved by the Yellowstone City/County Health Department and the State Department of Environmental Quality.

Health Officer or Authorized Representative
Yellowstone City/County Health Department

CERTIFICATE OF COUNTY ATTORNEY

This document has been reviewed by the Yellowstone County Attorney's Office and is acceptable as to form.

County Attorney or Authorized Representative
Yellowstone County Attorney's Office

Date

CERTIFICATE OF COUNTY TREASURER

I hereby certify that all real property taxes and special assessments have been paid per 76-3-611(1)(b)and76-3-207(3) M.C.A.

County Treasurer or Authorized Representative
Yellowstone County Treasurer's Office

Date

CERTIFICATE OF SURVEYOR

I, Jake K. Zinke, a Montana Registered Land Surveyor being first duly sworn, deposes and says that during the month of November 2024, a survey was performed under my supervision of a tract of land to be known as **LAZY KU SUBDIVISION, 3RD FILING**, in accordance with the requests of the owner thereof and in conformance with Montana Subdivision and Platting Act; said subdivision being in accordance with the Landowner's Certificate and as shown on the plat, that the monuments found and set are of the character and occupy the positions hereon.

Dated this _____ day of _____, 20__.

Jake K. Zinke
Registered Number 19636 LS

SUBDIVISION AREA

34.29 ACRES	(22 LOTS)
7.68 ACRES	(STREET DEDICATION)
41.97 ACRES	(GROSS)
1.50 ACRES	(PARKLAND)

MONTANA JAKE K. ZINKE 19636 LS REGISTERED LAND SURVEYOR

Road Centerline Curve Table

Curve No.	Radius	Length	Delta	Chord Bearing	Chord Length
C1	2000.00'	63.33'	1°48'51"	S9°56'32"W	63.33'
C2	2000.00'	33.49'	1°55'12"	S0°37'02"W	33.49'
C3	2000.00'	66.24'	1°53'52"	S86°55'58"E	66.24'
C4	2000.00'	77.53'	2°13'15"	S86°54'20"W	77.53'
C5	10.00'	15.71'	90°00'00"	S45°47'53"E	14.15'
C6	10.00'	15.71'	90°00'00"	N44°12'07"E	14.15'
C7	10.00'	15.71'	90°00'00"	N45°47'53"W	14.15'
C8	10.00'	15.71'	90°00'00"	S44°12'07"W	14.15'
C9	2000.00'	52.64'	1°30'48"	S0°03'49"E	52.63'
C10	2000.00'	12.23'	0°20'43"	S0°50'34"W	12.24'
C11	10.00'	15.71'	90°00'00"	S43°19'52"E	14.15'
C12	1970.00'	95.29'	1°23'15"	S86°54'58"E	95.29'
C13	2030.00'	67.34'	1°53'52"	N86°55'58"W	67.34'
C14	10.00'	15.71'	90°00'00"	S46°32'58"W	14.15'
C15	10.00'	15.71'	90°00'00"	S43°19'52"E	14.15'
C16	1970.00'	79.96'	2°19'15"	N89°54'29"E	79.96'
C17	10.00'	15.71'	90°00'00"	S43°47'43"W	14.15'
C18	10.00'	15.71'	90°00'00"	N46°12'17"W	14.15'
C19	2030.00'	79.88'	2°15'15"	S86°54'20"W	79.88'
C21	1970.00'	38.80'	1°07'52"	S0°27'02"W	38.80'
C22	2030.00'	40.08'	1°07'52"	N0°37'02"E	40.08'
C23	1970.00'	63.38'	1°49'51"	N0°04'32"E	63.38'
C25	10.00'	15.71'	90°00'00"	S46°32'58"W	14.15'

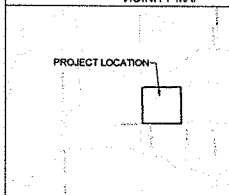
Line Table

Line No.	Length	Bearing
L1	36.82'	N0°47'53"W
L3	60.00'	S89°12'07"W
L3	75.96'	N0°47'53"W
L4	76.04'	S0°47'53"E
L5	60.00'	S89°12'07"W
L6	36.00'	N0°47'53"W
L7	25.33'	N89°07'01"E
L8	36.00'	S1°12'17"E
L9	60.00'	S46°47'43"W
L10	76.13'	N1°12'17"W
L11	75.82'	S1°12'17"E
L13	60.00'	S89°47'43"W
L13	36.00'	N1°12'17"W

LEGEND

- FOUND QUARTER SECTION CORNER AS NOTED
- FOUND REBAR AS NOTED
- FOUND YELLOW PLASTIC CAP ON 5/8" REBAR (ZINKE, 19636 LS) OR AS NOTED
- NOTHING FOUND OR SET
- SET 5/8" REBAR W/ YELLOW PLASTIC CAP (ZINKE, 19636 LS)
- SET CENTERLINE MONUMENT - BRASS CAP SET IN CONCRETE
- EXISTING EASEMENTS
- NEW EASEMENTS
- SUBDIVISION BOUNDARY
- (M) MEASURED DISTANCE
- (R1) RECORD DISTANCE - LAZY KU SUBDIVISION DOC NO 3997756
- (R2) RECORD DISTANCE - COS 2301 DOC. NO. 1339115
- (R3) RECORD DISTANCE - COS 3777 DOC NO 3992503

VICINITY MAP



PREPARED FOR: JERRY KRUSHENSKY
DATE SURVEYED: NOVEMBER 2024
PREPARED BY: WWC ENGINEERING

1/4	SEC.	TWP.	RGE
	25	01S	24E

LAZY KU SUBDIVISION, 3RD FILING

JOB# 2329.123

WWC ENGINEERING
600 S 24th STREET W, SUITE 201
BILLINGS, MT 59102
(406) 896-0210

REVISIONS		
Date	By	

NOTES

1. 1' WIDE NO ACCESS STRIP EASEMENT, DEDICATED THIS PLAT
2. 10' WIDE UTILITY EASEMENT, DEDICATED THIS PLAT
3. BASIS OF BEARING: NAD83(2011) MONTANA STATE PLANE COORDINATE SYSTEM, GRID
4. DISTANCES: GROUND, INTERNATIONAL FOOT

1/4 CORNER 3" ALUMINUM CAP 19273 LS — LOT 1, BLOCK 1 EVENING STAR SUBDIVISION — 50' DEDICATED PUBLIC RIGHT-OF-WAY — EVENING STAR RD — LOT 15A, BLOCK 1 EVENING STAR SUBDIVISION — LOT 1, BLOCK 1 BLEE SUBDIVISION — LOT 2, BLOCK 1 BLEE SUBDIVISION — LOT 2, BLOCK 1 LYNNE SUBDIVISION

LAZY KU SUBDIVISION, 3rd FILING

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LAZY KU SUBDIVISION, 3rd FILING

This agreement is made and entered into this _____day of _____, 20 __, by and between *Lazy KU Estates LLC*, whose address for the purpose of this agreement is **3116 S 72nd Street W, Billings, Montana 59106**, hereinafter referred to as "Subdivider," and YELLOWSTONE COUNTY, Montana, hereinafter referred to as "County."

WITNESSETH:

WHEREAS, at a regular meeting conducted on ___day of _____, 20___, the Laurel City/County Board of Planning recommended conditional approval of a preliminary plat of *LAZY KU SUBDIVISION, 3rd FILING*; and

WHEREAS, at a regular meeting conducted on _____ day of _____, 20____, the Yellowstone County Board of County Commissioners conditionally approved a preliminary plat of *LAZY KU SUBDIVISION, 3rd FILING*; and

WHEREAS, a Subdivision Improvements Agreement is required by the County prior to the approval of the final plat.

WHEREAS, the provisions of this agreement shall be effective and applicable to *LAZY KU SUBDIVISION, 3rd FILING* upon the filing of the final plat thereof in the office of the Clerk and Recorder of Yellowstone County, Montana. The Subdivision shall comply with all requirements of the Laurel Subdivision Regulations, the rules, regulations, policies, and resolutions of Yellowstone County, and the laws and administrative rules of the State of Montana.

THEREFORE, THE PARTIES TO THIS AGREEMENT, for and in consideration of the mutual promises herein contained and for other good and valuable consideration, do hereby agree as follows:

I. VARIANCES

Subdivider requests no variances.

II. CONDITIONS THAT RUN WITH THE LAND

A. Lot owners should be aware that this subdivision is being built in close proximity to prime deer and antelope habitat, and it is likely that homeowners will experience problems with damage to landscaped shrubs, flowers, and gardens. The Montana Fish, Wildlife, and Parks Department does not provide damage assistance unless there is damage to commercial crops and/or a threat to public health and safety.

B. Lot owners should be aware that soil characteristics within the area of this subdivision, as described in the 1972 Yellowstone County Soil Survey, indicate that there could be potential limitations for proposed construction on the lots, which may require a geotechnical survey prior to construction.

C. No water rights have been transferred to the lot owners. Irrigation ditches that exist on the

perimeter of this development are for the benefit of other properties. Perimeter ditches and drains shall remain in place and shall not be altered by the Subdivider or subsequent owners.

D. There is attached hereto a Waiver waiving the right to protest the creation of the special improvement district or districts which by this reference is expressly incorporated herein and made as much a part hereof as though fully and completely set forth herein at this point. The Waiver will be filed with the plat, shall run with the land, and shall constitute the guarantee by the Subdivider and property owner, or owners of the developments described herein. Said Waiver is effective upon filing and is not conditioned on the completion of the conditions set forth in this Agreement. The Subdivider and owner specifically agree that they are waiving valuable rights and do so voluntarily.

E. Culverts and associated drainage swales shall not be filled in or altered by the subdivider or subsequent lot owners.

F. When required by road improvements, all fences and irrigation ditches in the public right-of- way adjacent to this subdivision shall be removed or relocated outside of the public right-of- way and any relocation outside of the public right-of-way shall be subject to securing and recording easements.

G. Future maintenance of all public (or common) improvements shall be done through one (1) or more RSID(s) created as part of the SIA for this subdivision.

H. Lot owners or their agent will obtain an Access Permit from County Public Works prior to any construction on any lot within the subdivision. The application will include a site plan showing the desired location of the access and show that it meets the requirements outlined by the DEQ storm water requirements for the subdivision. Failure to do so will result in the lot owner or their agent removing what has been installed and locating the access in an approved location at the lot owners' expense.

III. TRANSPORTATION

The subdivider agrees to guarantee all improvements for a period of one (1) year from the date of final acceptance by Yellowstone County.

A. Streets

High Fences Drive, Alfalfa Drive, and Livestock Drive, and the extension of Haystack Lane, shall be built to county paved road standards with a satisfactory subbase, base course, and asphalt surface. High Fences Drive, Alfalfa Drive, and Livestock Drive, and the extension of Haystack Lane, shall be a 60' right-of-way. They will be paved to the end of the lots being developed. The design cross-section shall be a 24-foot asphalt width street with 2-foot-wide gravel shoulders and shoulder drainage swales. These portions will be dedicated county road. The entire lengths of High Fences Drive, Alfalfa Drive, and Livestock Drive, and the extension of Haystack Lane, will be maintained by expansion of the existing county road RSID 869M.

B. Traffic Control Devices

Street name and stop signs for streets within the subdivision, or located immediately adjacent thereto, shall be furnished and installed in accordance with the specifications of the Yellowstone County Public Works Departments.

C. Access

Primary access to the subdivision will be from Danford Road.

Secondary access to the subdivision will be from Barbed Wire to Farmhouse Lane to Kramer Way to 72nd Street West.

D. Billings Area Bikeways and Trail Master Plan (BABTMP)

There is a proposed Long-Range Trail identified on 72nd Street West. The applicant is not responsible for any additional road development for bike lanes.

IV. EMERGENCY SERVICE

A 30,000-gallon water storage tank/dry hydrant was installed on the northern side of Ronald Kramer Drive within Lot 8, Block 1 of Lazy KU Subdivision, 2nd Filing. The dry hydrant is located within a dry hydrant easement filed under Document No. 3997761 and is maintained and serviced by the existing RSID 870M. The dry hydrant system was installed by the Subdivider and inspected and approved by the Laurel Volunteer Fire Department.

A 30,000-gallon water storage tank/dry hydrant will be installed on the western side of Haystack Lane within Lots 6 and 7, Block 4 of Lazy KU Subdivision, 3rd Filing. The dry hydrant will be located within a dry hydrant easement and will be maintained and serviced by the existing RSID 870M. The dry hydrant system will be installed by the Subdivider and inspected and approved by the Laurel Volunteer Fire Department.

V. STORM DRAINAGE

All drainage improvements shall comply with the provisions of the Section 16.04.070, Laurel Subdivision Regulations, and a stormwater management plan shall be submitted to and approved by the Montana Department of Environmental Quality (MDEQ), or its designee.

Stormwater will be collected onsite using a combination of swales, culverts, and the natural slope of the land and delivered to onsite storm detention facilities. All stormwater facilities will have access easements to facilitate maintenance.

VI. UTILITIES

A. Water

Public water service is not available in the subdivision at this time. In accordance with Section 16.04.080 Laurel Subdivision Regulations, all proposed water systems must obtain approval by MDEQ, or its designee.

Individual wells will be permitted. An approval letter from MDEQ will be submitted with the final plat. The maintenance and operation of the individual systems will be facilitated by the individual lot owner.

B. Septic System

Municipal public sewer service is not available in the subdivision at this time. In accordance with Section 16.04.080 Yellowstone County Subdivision Regulations, all proposed sanitary sewer systems must obtain approval by MDEQ, or its designee.

Individual septic systems will be permitted. An approval letter from MDEQ will be submitted with the final plat. The maintenance and operation of the individual systems will be facilitated by the individual lot owner.

C. Power, Telephone, Gas, and Cable Television

The private utilities shall be installed within the provided easements. 10-foot-wide utility easements have been shown on the plat adjacent to all streets within the subdivision per the request of the utility companies.

VII. PARKS/OPEN SPACE

A total of 1.92 acres of parkland is required for this subdivision and will be provided by park dedication as an extension of parkland dedicated by previous filings. The parkland will be graded and seeded with native prairie grass mixture. RSID 871M will be expanded for the maintenance of the parkland.

VIII. IRRIGATION

All internal irrigation facilities bordering the subdivision will remain. There are no water shares to be transferred to the lot owners.

IX. WEED MANAGEMENT

All noxious weeds on the latest Yellowstone County Noxious Weed List shall be controlled on all properties in the subdivision.

A. A Weed Management Plan must be filed and updated as needed for approval by the Yellowstone County Weed Department. Said weed management plan shall contain the noxious weeds being addressed and the plan for the control of those weeds. All associated cost for noxious weed control is the responsibility of the owner of record.

B. A revegetation plan shall be submitted as part of the management plan. A seeding recommendation can be obtained from the Yellowstone County Weed Department pursuant to Section 7-22-2152, MCA. The Yellowstone County Weed Department reserves the right to revise these recommendations based on the required site inspection.

X. SOILS/GEOTECHNICAL STUDY

Lot owners should be aware that soil characteristics within the area of this subdivision, as described in 1972 Yellowstone County Soil Survey, indicate that there could be potential limitations for proposed construction on the lots, which may require a geotechnical survey prior to construction.

XI. FINANCIAL GUARANTEES

Except as otherwise provided, Subdivider shall install and construct said required improvements by private contracts secured by bonds, irrevocable letters of credit, sequential development, or any other method that may be acceptable to the Planning Board and Board of County Commissioners. All engineering and legal work in connection with such improvements shall be paid by the contracting parties pursuant to said special improvement district or private contract, and the improvements shall be designed by and constructed under the supervision of a professional engineer competent in civil engineering, licensed in the state of Montana. Upon completion of the improvements, the consulting Engineer shall file with the Public Works Department, a statement certifying that the improvements have been completed in accordance with approved, seal stamped, record drawings, along with all required post-construction certification per Section 4.6.C. of the Yellowstone County Subdivision Regulations.

XII. LEGAL PROVISIONS

A. Subdivider agrees to guarantee all public improvements for a period of one year from the date of final acceptance by Yellowstone County.

B. The owners of the properties involved in this proposed Subdivision by signature subscribed herein below agree, consent, and shall be bound by the provisions of this Agreement.

C. The covenants, agreements, and all statements in this Agreement apply to and shall be binding on the heirs, personal representatives, successors and assigns of the respective parties.

D. In the event it becomes necessary for either party to this Agreement to retain an attorney to

enforce any of the terms or conditions of this Agreement or to give any notice required herein, then the prevailing party or the party giving notice shall be entitled to reasonable attorney fees and costs.

E. Any amendments or modifications of this Agreement or any provisions herein shall be made in writing and executed in the same manner as this original document and shall after execution become a part of this Agreement.

F. Subdivider shall comply with all applicable federal, state, and local statutes, ordinances, and administrative regulations during the performance and discharge of its obligations. Subdivider acknowledges and agrees that nothing contained herein shall relieve or exempt it from such compliance.

G. Subdivider agrees to create any required (or expansion of existing) RSID(s) for future maintenance of all public (or common) constructed improvements prior to final plat approval.

IN WITNESS WHEREOF, the parties hereto have set their hands and official seals on the date first above written.

"SUBDIVIDER" *Lazy KU Estates LLC*

By: _____

Its: _____

STATE OF MONTANA)
: ss
County of Yellowstone)

On this ____day of_____, 20___, before me, a Notary Public in and for the State of Montana, personally appeared Cherryl Ann Kramer, known to me to be the Manager of *Lazy KU Estates LLC*, who executed the foregoing instrument and acknowledged to me that he/she executed the same.

_____
Notary Public in and for the State of Montana
Printed Name: _____
Residing at: _____
My commission expires: _____

This agreement is hereby approved and accepted by Yellowstone County, this _____ day of _____, 20 ____.

"COUNTY"
COUNTY OF YELLOWSTONE MONTANA

County of Yellowstone
Board of County Commissioners

By: _____
Chairman

_____
Commissioner

_____
Commissioner

Attest: _____
County Clerk and Recorder

STATE OF MONTANA)
: ss
County of Yellowstone)

On this _____day of _____, 20____, before me, a Notary Public in and for the State of Montana, personally appeared _____, and _____, known to me to be the Board of County Commissioners and the County Clerk and Recorder, respectively, of Yellowstone County, Montana, whose names are subscribed to the foregoing instrument in such capacity and acknowledged to me that they executed the same on behalf of Yellowstone County, Montana.

_____
Notary Public in and for the State of Montana
Printed Name: _____
Residing at: _____
My commission expires: _____

Waiver of Right to Protest

FOR VALUABLE CONSIDERATION, the undersigned, being the Subdivider and all of the owners of the hereinafter described real property, do hereby waive the right to protest the formation of one or more Rural Special Improvement Districts (RSID's), for a period of no more than twenty years from the recording of this waiver, which Yellowstone County may require.

This Waiver and Agreement is independent from all other agreements and is supported by sufficient independent consideration to which the undersigned are parties, and shall run with the land and shall be binding upon the undersigned, their successors and assigns, and the same shall be recorded in the office of the County Clerk and Recorder of Yellowstone County, Montana.

The real property hereinabove mentioned is more particularly described as follows:

LAZY KU SUBDIVISION, 3rd FILING

Signed and dated this ____day of _____, 20____ .

Lazy KU Estates LLC

By: _____

Its: _____

STATE OF MONTANA)
: ss
County of Yellowstone)

On this _____day of _____, 20____, before me, a Notary Public in and for the State of Montana, personally appeared Cherryl Ann Kramer, known to me to be the Manager of *Lazy KU Estates LLC*, the person who executed the forgoing instrument and acknowledged to me that he/she executed the same.

IN WITNESS WHEROF, I have hereunto set my hand and affixed my Notarial Seal the day and year hereinabove written.

_____
Notary Public in and for the State of Montana
Printed name: _____
Residing in: _____
My commission expires: _____

Return to:
WWC Engineering
550 S. 24th Street W. Suite 201
Billings, MT 59102

DECLARATION OF EASEMENT FOR DRY HYDRANT

FOR VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, the undersigned, **Matt Peila** (the "Grantor"), does this _____ day of _____, 20____, hereby grants unto YELLOWSTONE COUNTY, for the benefit of the Public (the "Grantee") a perpetual easement as written below, across, over and through certain real property known as Lot 6 and Lot 7, Block 4 of Lazy KU Subdivision, 3rd Filing within the SE1/4 of Section 25, T.2S., R.24E., P.M.M., Yellowstone County, Montana, said easement being more particularly described as follows, to wit:

> DRY HYDRANT EASEMENT as on the plat within the Lazy KU Subdivision, 3rd Filing recorded with the Yellowstone County Clerk and Recorder under Document No. _____.

The Grantor does hereby grant unto the Grantee, its successors and assigns, the right, privilege, and authority to construct, reconstruct, maintain, operate, repair, improve, replace, and use a dry hydrant facility and any necessary fixtures and appurtenances over, across and upon said real property.

This perpetual easement shall run with the real property and be binding on all parties having any right, title or interest in the described property or any part thereof, their heirs, executors, successors, administrators and assignees, and shall bind each owner thereof.

_____
Cherryl Ann Kramer, Manager
Lazy KU Estates, LLC

STATE OF MONTANA)
:ss
COUNTY OF Yellowstone)

On this_____day of _____, 20_____, before me a Notary Public for the State of Montana, personally appeared Cherryl Ann Kramer, Manager of Lazy KU

Estates, LLC, who executed the foregoing instrument and acknowledged to me that she executed the same.

_____
Notary Public for the State of Montana
Residing at: _____
My commission expires: _____

Acknowledgement and Acceptance of Conveyance

The Yellowstone County Board of County Commissioners acknowledges receipt of this conveyance and accepts on behalf of Yellowstone County the property interest conveyed through this instrument.

BOARD OF COUNTY COMMISIONERS

YELLOWSTONE COUNTY, MONTANA

_____
Chairperson

_____
Commissioner

_____
Commissioner

ATTEST: _____
Clerk and Recorder

STATE OF MONTANA)
: ss
County of Yellowstone)

On this ___ day of _____, 20___, before me a Notary Public of the State of Montana, personally appeared _____, _____, and _____, as members of the Yellowstone County Board of County Commissioners, and _____, as the Yellowstone County Clerk and Recorder, and acknowledged to me that they executed the Acknowledgment and Acceptance of Conveyance portion of this conveyance on behalf of Yellowstone County in their official capacity as Board Members and the Clerk and Recorder.

IN WINESSS WHEREOF, I have hereunto set my hand and affixed my seal this day and year in this certificate first above written.

_____
Notary Public in and for the State of Montana

Adobe Sign ID 171990F5-CF08-F011-90CE-0022482F75A

YELLOWSTONE COUNTY WEED DISTRICT
WEED MANAGEMENT PLAN

Date: 3/24/2025

Contact person & Phone number: Jerry Krushensky

Name of project: Lazy KU Subdivision, 3rd Filing

Land Description (Legal & Descriptive): Within SE1/4 of Section 25, T01S, R24E

Number of acres involved: 42 acres

Noxious Weed Species found on site if any:
Site will be inspected May of 2025.

Type of control to be used:

_____ Cultivation- (must include an attached Revegetation plan)
__X__ Herbicide- (must include what kind, application rate and time & method)
_____ Grazing- (must complete enclosed grazing plan)
_____ Hand pulling/Mowing- (please include method of disposal)

Specific control measures: _____

Weed control to be completed by: _____Self __X__Commercial Firm
If a commercial firm is to be used, please give name and address when hired.

Dates weed control will be implemented: Spring and Fall

Is there live or open water on the property? If so please outline on your map. No

Authentisign ID 17199C75-DF08-F011-90CE-00224822F75A

This plan if implemented by said contractor, will be in effect for two years from the date of project completion. The responsibility for weed control will revert back to the landowner after this period.

Dated this 24 day of March, 2025.

I acknowledge and agree to the foregoing provisions.

Signature Jerry Krushensky 03/24/25

Name and Address
Please print

Jerry Krushensky
PO Box 81508
Billings, MT 59108
406-581-0658

Weed Management Approval: (Yes) (No) Date 3/24/2025

Weed District Representative [signature] Approved

County Weed District Recommendations: None at this time.

Attach additional information if needed

Authentisign ID 17199C75-0F08-F011-90CE-00224822F75A

YELLOWSTONE COUNTY WEED DISTRICT
REVEGETATION PLAN

Should you decide to use cultivation as a control method on a rangeland, non crop site, or other disturbed sites (reference section 7-22-2152, Montana Code Annotated) please complete the following plan. If you have a revegetation plan already in place, please attach a copy to your Yellowstone County Weed Management Plan.

(a) Please describe the site to be revegetated.
Undeveloped farmland

(b) Outline what method(s) will be used to accomplish revegetation of the disturbed areas (seeding, planting, sod, etc.)
The developed lots within the subdivision will be landscaped as per the Declarations of Covenants and Restrictions. The roadsides will be reseeded with a roadside grass mix as per the Yellowstone County Public road standards.

(c) If applicable list the type and amount of seed/sod to be used for revegetation. N/A

Type		Rate		On		Acres
Type		Rate		On		Acres
Type		Rate		On		Acres
Type		Rate		On		Acres

(d) If applicable list the type and amount of fertilizer to be used: N/A

Type		Rate		On		Acres
Type		Rate		On		Acres
Type		Rate		On		Acres
Type		Rate		On		Acres

(e) Timing of revegetation practices: N/A

Approximate cultivation date(s) _____

Approximate seeding / sod date(s) _____

Approximate fertilizer date(s) _____

Attach additional information if needed

Authentisign ID: 1719907S-0F08-F011-9002-0022482275A

YELLOWSTONE COUNTY WEED DISTRICT
NOXIOUS WEED GRAZING MANAGEMENT PLAN

IS THERE A CURRENT GRAZING SYSTEM USED? No
PLEASE EXPLAIN

NOXIOUS WEED TO BE GRAZED?

TYPE OF ANIMAL TO BE USED?

A.U.M.'S PER ACRE?

TURN IN DATE_____ TURN OUT DATE_____

SEASON OF GRAZING?

STAGE OF PLANT GROWTH?

WERE ANIMALS HELD IN AN AREA TO LET INFESTED FORAGE PASS BEFORE ANIMALS WERE MOVED INTO UNINFESTED AREA?

WILL THIS METHOD BE USED ALONG WITH HERBICIDE CONTROL?

WHAT KIND OF MONITORING OR FOLLOW UP WILL BE DONE TO INSURE THAT GRAZING IS WORKING AS A WEED CONTROL MEASURE AND THE LAND IS NOT BEING OVER-GRAZED?

DATE INSPECTED BY WEED DEPT. 3/24/2025

NOTES_____

Attach additional information if needed

Parkland Calculations

BLOCK	LOT	ACRES	7.50%	5.00%	2.50%
Block 4	Lot 6	1.46		0.07	
	Lot 7	1.47		0.07	
	Lot 8	1.47		0.07	
	Lot 9	1.49		0.07	
	Lot 10	1.76		0.09	
Block 3	Lot 8	1.00		0.05	
	Lot 9	1.05		0.05	
	Lot 10	1.00		0.05	
	Lot 11	1.00		0.05	
Block 5	Lot 1	1.01		0.05	
	Lot 2	1.00		0.05	
	Lot 3	1.06		0.05	
	Lot 4	1.01		0.05	
	Lot 5	1.02		0.05	
	Lot 6	1.00		0.05	
	Lot 7	1.00		0.05	
	Lot 8	1.01		0.05	
Block 6	Lot 1	0.8	0.06		
	Lot 2	0.75	0.06		
	Lot 3	0.75	0.06		
	Lot 4	0.87	0.07		
	Lot 5	0.87	0.07		
	Lot 6	1.05		0.05	
	Lot 7	0.76	0.06		
	Lot 8	0.76	0.06		
	Lot 9	0.77	0.06		
	Lot 10	0.83	0.06		
Block 7	Lot 1	1.34		0.07	
	Lot 2	1.21		0.06	
	Lot 3	1.23		0.06	
	Lot 4	1.24		0.06	
	Lot 5	1.3		0.07	
TOTAL		34.34	0.54	1.36	1.90

Aaron Redland

From: Ryan Robertus <rRobertus@laurel.mt.gov>
Sent: Tuesday, March 25, 2025 7:30 PM
To: Aaron Redland
Subject: Lazy KU

WARNING: This email originated from an external sender. Please use caution when clicking links or opening attachments.

Good evening,

I'm the fire marshal for Laurel fire department and I was forwarded your email regarding the new dry hydrant for lazy KU subdivision and the drawings look good, once it's put in let me know and I'll run out and inspect it and give it the final sign off.

Ryan Robertus

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

COVER SHEET

TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this _____ day of _____, 20___.

Petitioner/Initiator (and/or) Contact Person:

NAME: Cherryl Kramer

ADDRESS: 3116 S 72nd Street W

Billings, MT 59106

PHONE NO: 406-690-4537

I swear that all of the information presented in this petition is true and correct and the landowner's signatures (Section F) are the original true and consenting landowners.

_____ _____

Petitioner's Signature Date

LIST ALL ADDITIONAL ATTACHMENTS:

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION A
MAPS OF RURAL SPECIAL IMPROVEMENT DISTRICT BOUNDARY (ATTACHED)

SECTION B
LEGAL DESCRIPTIONS

PROPERTY LEGAL DESCRIPTIONS

Lots 8 through 11 of Block 3 of Lazy KU Subdivision, 3rd Filing

Lots 6 through 10 of Block 4 of Lazy KU Subdivision, 3rd Filing

Lots 1 through 8 of Block 5 of Lazy KU Subdivision, 3rd Filing

Lots 1 through 10 of Block 6 of Lazy KU Subdivision, 3rd Filing

Lots 1 through 5 of Block 7 of Lazy KU Subdivision, 3rd Filing

Total = 32 Lots

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION C
ESTIMATED ANNUAL MAINTENANCE COST

FALL MAINTENANCE:

ACTIVITY	ESTIMATED COST
Fill standpipe with nitrogen, General Inspection	$ 6.25
	$

WINTER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Dry hydrant snow removal as required, General Inspection	$ 6.25
	$

SPRING MAINTENANCE:

ACTIVITY	ESTIMATED COST
Dry hydrant weed control, General Inspection	$ 6.25
	$

SUMMER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Dry hydrant weed control, General Inspection	$ 6.25
	$

TOTAL ESTIMATED ANNUAL MAINTENANCE COST: $25/lot/year

SECTION D
METHOD OF ASSESSMENT

CHOOSE A METHOD OF ASSESSMENT:

- [ ] Square Footage
- [X] Equal Amount
- [ ] Front Footage
- [ ] Other (Describe)

SECTION E
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT
RECOMMENDATIONS FOR AD HOC COMMITTEE

	NAME		TELEPHONE NUMBER
1.	Cherryl Kramer Printed Name	(Chairman)	406-690-4537
	Signature		
2.	Printed Name		
	Signature		
3.	Printed Name		
	Signature		
4.	Printed Name		
	Signature		
5.	Printed Name		
	Signature		

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

WE, THE UNDERSIGNED property owners, hereby provide the following information for consideration in the possible creation of an RSID. It is our understanding that if support exists for the RSID, information will be provided to the County and a public hearing scheduled regarding the creation of this district. Following the public hearing, the County Commissioners shall take action on whether or not to create the district. Should the County Commissioners create the district, WE, as property owners, understand that we shall bear the costs of the district as formally approved by the County Commissioners.

PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED
Tract 6 & 7 of COS 2301 & Lot 12A Lazy KU Subdivision, 2nd Filing	Cherryl Ann Kramer, Manager of Lazy KU Estates LLC		X	

SECTION F (Continued)

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

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PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED

SECTION G
OWNERSHIP REPORT (ATTACHED)

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

COVER SHEET

TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this _____ day of _____, 20___.

Petitioner/Initiator (and/or) Contact Person:

NAME: Cherryl Kramer

ADDRESS: 3116 S 72nd Street W

Billings, MT 59106

PHONE NO: 406-690-4537

I swear that all of the information presented in this petition is true and correct and the landowner's signatures (Section F) are the original true and consenting landowners.

_____ _____

Petitioner's Signature Date

LIST ALL ADDITIONAL ATTACHMENTS:

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PROPERTY LEGAL DESCRIPTIONS

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__Lots 1 through 8 of Block 5 of Lazy KU Subdivision, 3rd Filing

__Lots 1 through 10 of Block 6 of Lazy KU Subdivision, 3rd Filing

__Lots 1 through 5 of Block 7 of Lazy KU Subdivision, 3rd Filing

__Total = 32 Lots

SECTION C
ESTIMATED ANNUAL MAINTENANCE COST

FALL MAINTENANCE:

ACTIVITY	ESTIMATED COST
	$
	$

WINTER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Snowplowing	$
	$

SPRING MAINTENANCE:

ACTIVITY	ESTIMATED COST
Weed Management (per year)	$
Stormwater Maintenance	$

SUMMER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Roads	$
	$

TOTAL ESTIMATED ANNUAL MAINTENANCE COST: $439/lot/yr

SECTION D
METHOD OF ASSESSMENT

CHOOSE A METHOD OF ASSESSMENT:

- [ ] Square Footage
- [X] Equal Amount
- [ ] Front Footage
- [ ] Other (Describe)

SECTION E
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT RECOMMENDATIONS FOR AD HOC COMMITTEE

NAME	TELEPHONE NUMBER
1. Cherryl Kramer (Chairman)	406-690-4537
Printed Name	
Signature	
2.	
Printed Name	
Signature	
3.	
Printed Name	
Signature	
4.	
Printed Name	
Signature	
5.	
Printed Name	
Signature	

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

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PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED
Tract 6 & 7 of COS 2301 and Lot 12A Lazy KU Subdivision, 2nd Filing	Cherryl Ann Kramer, Manager of Lazy KU Estates LLC		X	

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F (Continued)

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SECTION G
OWNERSHIP REPORT (ATTACHED)

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

COVER SHEET

TO: YELLOWSTONE COUNTY BOARD OF COMMISSIONERS

This petition is respectfully submitted this _____ day of _____, 20___.

Petitioner/Initiator (and/or) Contact Person:

NAME: Cherryl Kramer

ADDRESS: 3116 S 72nd Street W

Billings, MT 59106

PHONE NO: 406-690-4537

I swear that all of the information presented in this petition is true and correct and the landowner's signatures (Section F) are the original true and consenting landowners.

_____ _____

Petitioner's Signature Date

LIST ALL ADDITIONAL ATTACHMENTS:

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Lots 1 through 5 of Block 7 of Lazy KU Subdivision, 3rd Filing

Total = 32 Lots

SECTION C
ESTIMATED ANNUAL MAINTENANCE COST

FALL MAINTENANCE:

ACTIVITY	ESTIMATED COST
	$
	$

WINTER MAINTENANCE:

ACTIVITY	ESTIMATED COST
	$
	$

SPRING MAINTENANCE:

ACTIVITY	ESTIMATED COST
Weed Management (per year)	$
	$

SUMMER MAINTENANCE:

ACTIVITY	ESTIMATED COST
Mowing (per year)	$
	$

TOTAL ESTIMATED ANNUAL MAINTENANCE COST: $125/lot/yr

SECTION D
METHOD OF ASSESSMENT

CHOOSE A METHOD OF ASSESSMENT:

☐	Square Footage
X	Equal Amount
☐	Front Footage
☐	Other (Describe)

SECTION E
PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT RECOMMENDATIONS FOR AD HOC COMMITTEE

	NAME		TELEPHONE NUMBER
1.	Cherryl Kramer Printed Name	(Chairman)	406-690-4537
	Signature		
2.	Printed Name		
	Signature		
3.	Printed Name		
	Signature		
4.	Printed Name		
	Signature		
5.	Printed Name		
	Signature		

PETITION TO ESTABLISH A RURAL SPECIAL IMPROVEMENT DISTRICT (RSID)

SECTION F

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

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PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED
Tract 6 & 7 of COS 2301 & Lot 12A of Lazy KU Subdivision, 2nd Filing	Cherryl Ann Kramer, Manager of Lazy KU Estates, LLC		X	

SECTION F (Continued)

CONSENT OF PROPERTY OWNERS IN PROPOSED RURAL SPECIAL IMPROVEMENT DISTRICT

WE, THE UNDERSIGNED property owners, hereby provide the following information for consideration in the possible creation of an RSID. It is our understanding that if support exists for the RSID, information will be provided to the County and a public hearing scheduled regarding the creation of this district. Following the public hearing, the County Commissioners shall take action on whether or not to create the district. Should the County Commissioners create the district, WE, as property owners, understand that we shall bear the costs of the district as formally approved by the County Commissioners.

PROPERTY LEGAL DESCRIPTION	OWNER (PRINTED NAME)	OWNER SIGNATURE	IN FAVOR	OPPOSED

SECTION G
OWNERSHIP REPORT (ATTACHED)

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Introduction

This Environmental Assessment (EA) has been prepared for Lazy KU Subdivision, 3rd Filing (the Project) and is required per Section 76-3-603 in the Montana Code Annotated (MCA). This EA addresses the undeveloped portion of the Subdivision and has been prepared per Chapter 9 of the 2019 Amended Yellowstone County Subdivision Regulations. The EA will be provided with the submittal of the applicable preliminary plat and has been prepared per the Yellowstone County Subdivision Regulations and follows the general format of Chapter 9 within the Regulations.

Location

The Project is situated in the southeast quarter of Section 25, Township 1S, Range 24E in Yellowstone County, Montana. The site is generally located approximately 4 miles west of the Billings city limits. The Project is generally bound by the BNSF Railroad to the west, Lazy KU Subdivision, 2nd Filing to the north, farm ground to the east, and Danford Road to the south.

Description of Property

The total Project area is approximately 42 acres. Approximately 5.4 acres is proposed to be dedicated as right-of-way, 1.9 acres to parkland, and the remaining 34.7 acres will be developed into 32 residential lots with a minimum size of 0.75 acre and a maximum size of 1.75 acres.

Environmental Description

A. Surface Water

1 - 4. An upper private portion of the Danford Ditch is the only surface water located on the Project and has been identified on the plat. The Danford Ditch is an irrigation drainage ditch that is approximately 4 feet deep and 15 feet wide. It generally flows seasonally between April and October of each year. The canal will be protected by an existing easement. No bank alterations are proposed with this subdivision. The portion of the Danford Ditch within the property is private and the portion that is maintained via a Board of Directors is further east from the property.

5. The following water quality permits will be required: SWPPP

B. Groundwater

1. Based on test pit data and groundwater monitoring performed in 2024, shallow groundwater has been identified on portions of the Project. Per Circular DEQ 4, Section 2.2.2.2, a minimum of 4 feet of natural soil separation from the bottom of the drainfield to the seasonally high groundwater level must be observed at each drainfield location.

Shallow groundwater is present in areas of the property lots requiring alteration of MDEQ drainfield designs.

Monitoring wells were installed in March 2024 and were monitored from April 16, 2024 to September 20, 2024. With Lazy KU Subdivision, 1st Filing, monitoring showed the seasonal high groundwater to be between 5.5 and 8.0 feet below the ground surface across the subdivision, typically peaking around late October to early November in irrigation impacted locations. Lazy KU Subdivision, 2nd Filing showed similar results with seasonal high groundwater between 4.8 and 8.39 feet below the surface typically peaking between July and November. The monitoring performed for Lazy KU Subdivision, 3rd Filing followed this trend. With irrigation of adjacent fields stopped throughout the monitoring period, peak groundwater conditions between 4.05 and 7.75 feet below surface occurred between August and early September.

Water for domestic use will be via individual wells. A beneficial water use permit will be obtained from DNRC for water use within this subdivision.

2. The proposed subdivision will be designed to meet MDEQ permitting requirements, to avoid the degradation of groundwater and groundwater recharge areas.

C. Geology/Soils/Slopes

1 - 4.

According to the USGA National Geologic Map Database, https://ngmdb.usgs.gov, this subdivision area is within the gravel geology which means there are variable deposits that range from pebble to boulder size and include sand, silt, and clay. Dominantly alluvial terrace, abandoned channel and floodplain, remnant alluvial fan, and local glacial outwash.

There are no geologic hazards, such as rock falls or slides; land, mud, or snow slides; high water table, unstable or expansive soil conditions, or slopes greater than twenty-five percent (25%) within the area of this subdivision.

Table 1 includes a review of the Web Soil Survey (WSS) information from the United States Department of Agriculture (USDA), Natural Resource and Conservation Service (NRCS) on February 25, 2025 for the Project which includes the soil limitations for sanitary facilities (septic tank absorption fields), building site development (dwellings with basements), roads (local roads and streets), and water features (hydrologic group) for each soil type.

D. Vegetation

1 - 2. According to the Natural Heritage Map Viewer (http://mtnhp.org/), most of the project is located in an agricultural cultivated area. There are some trees and other vegetation located along portions of Danford Ditch. A Dryland Prairie seed mix may be used in the park area and applied by either broadcast or drill method.

E. Wildlife

1 - 3. According to the Natural Heritage Map Viewer (http://mtnhp.org/), there were no species of concern documented in or adjacent to the Project area. The Montana Sage Grouse Habitat Conservation Map (https://sagegrouse.mt.gov/ProgramMap) identified that the Project is not located in or adjacent to a sage grouse conservation area.

The United States Fish and Wildlife (USFWS) Information for Planning and Consultation (IPaC) website (https://ecos.fws.gov/ipac/) identified that "there are no endangered species expected to occur at this location."

Table 1 Soil Limitations (USDA, NRCS Web Soil Survey information)

Map Symbol and Soil Name	Dwellings with basements	Local Roads and Streets	Septic tank absorption fields	Hydrologic Group
Bm – Bew	Very limited Shrink-swell	Very limited shrink-swell low strength	Very limited slow water movement	C (slow infiltration rate when thoroughly wet)
Ke - Keiser	Not limited	Very limited Low strength Frost action	Very limited slow water movement	C (slow infiltration rate when thoroughly wet)
Kl - Kyle	Very limited Shrink-swell	Very limited shrink-swell low strength	Very limited slow water movement	D (very slow infiltration rate; high runoff potential; when thoroughly wet)
Lr - Lohmiller	Somewhat limited shrink-swell	Very limited shrink-swell Low	Very limited Slow water movement	C (slow infiltration rate when thoroughly wet)

Map Symbol and Soil Name	Dwellings with basements	Local Roads and Streets	Septic tank absorption fields	Hydrologic Group
		strength		
Ls - Lomiller	Very limited, flooding shrink-swell depth to saturated zone	Very limited shrink-swell Low strength Flooding	Very limited slow water movement Depth to saturated zone Flooding	C (slow infiltration rate when thoroughly wet)
Te - Toluca	Not limited	Somewhat limited Frost action	Somewhat limited Slow water movement	B (moderate infiltration rate when thoroughly wet)
Va – Vananda	Very limited Shrink-swell	Very limited Shrink-swell Low strength	Very limited Slow water movement	D (very slow infiltration rate; high runoff potential; when thoroughly wet)

Community Impact

A. Impact on Agriculture / Agricultural Water User Facilities

1 - 4. The property has been historically used for crop production. Land uses within the immediate vicinity of the proposed subdivision include agricultural and residential uses.

A private portion of a drainage ditch is located along the west side of the Subdivision and appropriate easements will be maintained.

B. Impact on Local Services and Public Health and Safety

Water Supply

A – F. Connection to a public system is not proposed at this time. Individual wells are proposed for the 32 residential lots and will be installed at the expense of the lot owner.

Water for fire protection will be provided in accordance with the Laurel Fire Service Area (Laurel FSA) requirements. A new dry hydrant will be installed and inspected by Laurel Fire Department along Haystack Lane. There was a dry hydrant installed with the previously filed subdivision and dedicated for fire use within the subdivision.

This subdivision will require approximately 180 gallons per day per three-bedroom home based on statistics from the 2000 census and the American Water Works Association (AWWA). There are 32 lots proposed under the coverage of this EA. Therefore, approximately 5,760 gallons per day will be required the subdivision for domestic uses, not including irrigation usage.

Sewage Disposal

A - E. The proposed method of sewage disposal is through septic systems (individual systems). Per the MDEQ Circular DEQ 4, Montana Standards for Subsurface Wastewater Treatment Systems, the design standard is 300 gallons per day of effluent will be produced by each three-bedroom home. There are 32 lots proposed as part of this EA, therefore assuming a three-bedroom home is built on each lot; approximately 9,600 gallons of effluent will be produced by this portion of the subdivision each day.

These systems will be designed in accordance with applicable rules and regulations. The on-site wastewater systems will require approval by the Montana Department of Environmental Quality (MDEQ) and the local health department prior to approval of the final plat. The site plan indicates the location and specifications of proposed septic systems.

Solid Waste Disposal

A – C. Republic Services and MacKenzie Disposal, Inc. currently offer waste collection services in the area. Solid waste is disposed of at the Billings Regional Landfill operated by the City of Billings. According to the Billings Regional Landfill website (http://ci.billings.mt.us/2551/Landfill), if the landfill continues to receive the same amount of waste it will be full in approximately 50 years. The MDEQ recognizes the Billings Regional Landfill as a permitted solid waste disposal facility.

Stormwater

A – B. The amount of stormwater run-off that will be generated by the Project is to remain unchanged from pre-development discharge to meet DEQ stormwater design standards.

The proposed storm water collection and drainage systems will be designed to satisfy the standards set forth by DEQ.

Roads

A – J. The portion of the subdivision covered by this EA will require the construction of roads that will be paved to county standards. The design and construction of new roads will be reviewed and approved by the Yellowstone County Public Works Department. Roads will be designed to prevent water pollution and erosion. Dust control will be provided as needed during construction.

Utilities

A – C. There is currently an overhead power line and a fiber optic line along Danford Road. Utilities were installed to service the lots within the previously filed subdivisions near the northern border of this subdivision. Utility easements would be maintained as required. The preliminary plat will be submitted to affected utilities for review.

The following utilities will serve the subdivision and currently offer services on the developed portion of the subdivision:

-NorthWestern Energy for electricity

-Montana Dakota Utilities for gas

Utility installation will progress as required by development and would be installed prior to surface implementation.

Emergency Services

A – E. Emergency services available to the subdivision include the following:

- Laurel Volunteer Fire Department (subdivision is located within the Laurel Fire Service Area according to the Yellowstone County Interactive Mapping)

- Yellowstone County Sheriff's Department

- Ambulance service will be provided by the City of Laurel. American Medical Response (AMR) in Billings is the secondary response in the event that the City of Laurel cannot respond. Transports are made to Billings Hospitals.

According to the Bureau of Justice, in 2011, an estimated 1 in 8 U.S. residents age 16 or older, or 31.4 million persons, requested assistance from police at least once, most commonly to report a crime, suspicious activity, or neighborhood disturbance (https://www.bjs.gov/index.cfm?ty=pbdetail&iid=4780).

According to the National Fire Protection Agency (NFPA), in 2021 there were 36,624,000 calls made to fire department with 1,353,500 of the calls being a fire in the United States (https://www.nfpa.org/News-and-Research/Data-research-and-tools/Emergency-Responders/Fire-department-calls).

According to the National Association of State EMS Officials (NASEMSO), in 2021 there were an estimated 43,488,767 EMS events (responses) in the U.S., resulting in approximately 19,533,036 transports (https://www.ems.gov/pdf/811723-National-EMS-Assessment-2011.pdf.)

Based on the previous data it would be conservative to estimate that 25% of the proposed households (31 lots) will require one emergency response per year; resulting in approximately 8 responses per year.

As identified on Department of Natural Resources & Conservation (MDNRC) Wildland Urban Interface (WUI) Map of Yellowstone County the proposed subdivision is located in a WUI area (https://leg.mt.gov/content/Services%20Division/Lepo/statreports/wildland-urban-parcels/2012-wildland-urban-parcels.pdf).

Schools

A – C. According to the Yellowstone County Interactive Mapping tool, the subdivision is served by Laurel for elementary, middle school, high school.

Census data from 2017-2021 indicates that there were 2.41 people per household in Montana. Population estimates in July, 2022, indicate that Montana had a population of 1,122,867 with 20.8% under 18 years. A conservative estimate would be 0.5 child per household or approximately 16 total children.

Parks and Recreation Facilities

A – B. A 1.9 acre park will be dedicated with this subdivision.

C. Land Use

1 – 4. The proposed subdivision is located in an unzoned area within Yellowstone County.

The subdivision is not anticipated to impact access to public lands and complements existing adjacent land uses (agricultural and residential subdivisions). Based on existing and known proposed land uses, nuisances such as unpleasant odors, dust, and smoke are not expected. The use of an adjacent BNSF line is expected to generate noise when being used.

D. Historical Features

WWC contacted Mr. Murdo on January 28, 2021 and requested a file search for the overall property of Lazy KU Subdivision, including this portion of the project. No changes have

occurred since that timeframe to the portion of the property that encompasses this subdivision. Mr. Murdo conducted a cultural resource file search on January 28, 2021 and identified "Site 24YL0664", the Historic Irrigation System, Danford Ditch, within the proposed project area. He states that it is SHPO's position that any structure over fifty years of age is considered historic and is potentially eligible for listing on the National Register of Historic Places. If structures are to be altered and are over fifty years old, we would recommend that they be recorded and a determination of their eligibility be made. Mr. Murdo stated that the "absence" of cultural properties in the area does not mean that they do not exist but rather may reflect the absence of any previous cultural resource inventory in the area, as our records indicated none. Based on the lack of previous inventory and the ground disturbance required by this undertaking Mr. Murdo feels that this project has the potential to impact cultural properties and therefore, recommends that a cultural resource inventory be conducted in order to determine whether or not sites exist and if they will be impacted; and stated that it is ultimately up to the County whether or not a cultural resource inventory needs to be conducted or not.

E. Visual Impact

1 - 3. The land being developed for this subdivision has been used for agricultural purposes for many years. With the growth of Yellowstone County consistently moving west, this subdivision will stay with the trend of the direction of the growth.

Summary of Probable Impacts

A. Description of Project Effects

1. Agriculture

The land in the proposed subdivision is being utilized for agricultural use.

2. Agricultural water user facilities

There are no definitive plans for connecting to agricultural irrigation.

3. Local Services

There appears to be adequate available local services to service the proposed subdivision (increase in lots/residences).

4. The natural environment

The high-water table was considered during siting and design. Proper siting and design is believed to adequately protect water quality.

5. Wildlife and wildlife habitat

There are no known protected species or special status habitats within the proposed subdivision.

6. Public health and safety

Proper siting and design is believed to adequately protect public health and safety.

B. Description of Compliance

Survey Requirements Provided in Part 4 of the Montana Subdivision and Plating Act (MSPA)

The application submittal process is consistent with the MSPA and a review is required.

Subdivision Regulations

This EA and associated plat have been prepared per the Laurel Subdivision Regulations.

Subdivision Review Process as described in Chapter 3 of the Subdivision Regulations

This EA is to be provided with the "Preliminary Plat Application". The proposed subdivision is believed to be consistent with the adopted Growth Policy and Transportation Plan.

C. Description of Utilities and Related Easements

Fiber optic and overhead power lines are located at the southern border of the subdivision and will be protected in an easement. Natural gas and electric lines are located at the northern border of the subdivision. Storm drainage easements are also provided in multiple places throughout the subdivision. The plat will identify and dedicate required utility easements.

D. Description of Legal and Physical Lot Access (Notation of Access Required on Plat)

Each lot has been provided with legal and physical access as identified on the plat.

References

Billings School District. https://www.croppermap.com/billings/.

Bureau of Justice Statistics. https://www.bjs.gov/.

City of Billings. 2018. Landfill webpage, https://www.billingsmtpublicworks.gov/236/Billings-Regional-Landfill.

Montana Department of Environmental Quality. 2013. Circular DEQ 4, Montana Standards for Subsurface Wastewater Treatment Systems.

Montana Department of Natural Resources & Conservation. https://leg.mt.gov/content/Services%20Division/Lepo/statreports/wildland-urban-parcels/2012-wildland-urban-parcels.pdf

National Fire Protection Agency. https://www.nfpa.org/News-and-Research/Data-research-and-tools/Emergency-Responders/Fire-department-calls.

Yellowstone County Interactive Mapping database. https://maps.co.yellowstone.mt.gov/mapping/index.html.

United States Census Bureau. https://www.census.gov/quickfacts/MT

RIMROCK
ENGINEERING, INC.

PRELIMINARY GEOTECHNICAL ENGINEERING REPORT

Lazy KU Subdivision 3rd Filing
72nd Street West
Laurel, Montana

April 28, 2025
Project No. G25032

Prepared for:

WWC Engineering
550 S. 24th Street W., Suite 201
Billings, Montana 59102

Prepared by:

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, Montana 59101

RIMROCK ENGINEERING, INC.

5440 Holiday Avenue · Billings, Montana 59101: · Phone: 406.294.8400 · www.rimrock.biz

April 28, 2025

Mr. Greg Reid, P.E.
WWC Engineering
550 S. 24th Street W., Suite 201
Billings, Montana 59102

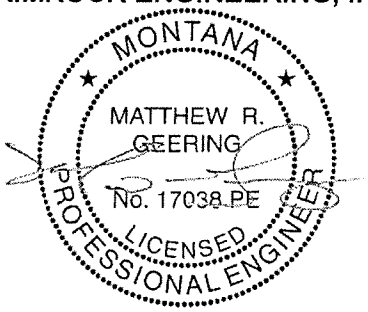
Re: Preliminary Geotechnical Engineering Report
Lazy KU Subdivision 3rd Filing
72nd Street West
Laurel, Montana

Dear Greg:

Rimrock Engineering, Inc. has completed the preliminary geotechnical engineering services for the referenced project. The attached report presents the results of our findings. Our work consisted of subsurface exploration, laboratory testing, engineering analyses, and preparation of this report.

We appreciate this opportunity to be of service to you and are prepared to provide design level geotechnical engineering and construction materials testing services during the construction phase of the project. If you have any questions regarding this report or need additional information or services, please contact us.

Sincerely,
RIMROCK ENGINEERING, INC.



Matt Geering, P.E.
Principal/Vice President

Wade Reynolds
Principal/President

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Appendix A Vicinity/Site Map, Logs, USCS Description, and Log Key
Appendix B Laboratory Test Results

GEOTECHNICAL ENGINEERING REPORT

Lazy KU Subdivision 3rd Filing
72nd Street West
Laurel, Montana

1.0 INTRODUCTION AND SCOPE

1.1 Project Description

The project consists of possible development of Lazy KU Subdivision, 3rd Filing to be located along 72nd Street West in Laurel, Montana. The subdivision is expected to consist of about 32 lots with associated streets and utilities.

1.2 Purpose and Scope of Work

The purpose of these studies will be to perform a limited geotechnical investigation and provide preliminary geotechnical information for due diligence considerations and to provide information, opinions, and geotechnical engineering recommendations relative to:

- General soil and groundwater conditions
- Possible foundation alternatives and limitations

Our scope of services consisted of background review, site reconnaissance, field exploration, laboratory testing, engineering analyses, and preparation of this report.

2.0 INVESTIGATION

2.1 Field Exploration

The subsurface exploration consisted of drilling six (6) borings on March 28, 2025 to approximately 10 to 20 feet below existing grades. The borings were drilled using our truck mounted drill rig equipped with hollow stem and solid flight augers. Groundwater levels were measured during drilling operations, if encountered. Upon completion of drilling and/or groundwater measurements, the borings were backfilled with drill cuttings and compacted with the equipment at hand.

Logs of the borings along with a Vicinity/Site Map are included in Appendix A. The borings were located in the field by Rimrock Engineering based on information provided. Ground surface elevations were set at 100 for purposes of this investigation. The locations and elevations of the borings should be considered accurate only to the degree implied by the means and methods used to define them.

Rimrock Engineering personnel logged the soil conditions encountered in the borings. At selected intervals, samples of the subsurface materials were taken by driving split-spoon samplers and collecting auger cuttings. Penetration resistance measurements were obtained by driving the samplers into the subsurface materials with a 140-pound automatic hammer falling 30 inches. The penetration resistance value is a useful index in estimating the relative density, or consistency, of the materials encountered. The samples were tagged for identification, sealed to reduce moisture loss, and taken to our laboratory for further examination, testing, and classification.

2.2 Laboratory Testing

The purpose of the laboratory testing is to assess the physical and engineering properties of the soil samples collected in the field to be used in our geotechnical evaluations and analyses. Laboratory testing was performed on selected soil samples to assess the following:

- Visual classification (USCS)
- Moisture content
- Atterberg limits
- Sieve analysis

The soil descriptions presented on the boring log are in accordance with the Unified Soil Classification System (USCS) and Key. Individual laboratory test results can be found in Appendix B at the end of this report.

3.0 SITE & SUBSURFACE CONDITIONS

3.1 Site Conditions

The site consists of vacant property located south of the 2nd Filing along 72nd Street West and north of Danford Road in Laurel, Montana. The site consists of agricultural farm fields. The site generally slopes to the south towards Danford. The surrounding areas consist mainly of agricultural fields and residential developments.

3.2 Subsurface Soil Conditions

Based on the materials encountered in our borings, the subsurface profile generally consists of about 5 to 9 feet of soft to medium stiff lean clay soils overlying dense gravels which extended to the maximum depth explored of about 20 feet.

The subsurface clay soils had Standard Penetration Test (SPT) N-values in the range of 2 to 6 blows per foot which indicates the soils to be soft to medium stiff in consistency, have high compressibility, and low shear strength characteristics. For a more detailed description of the subsurface conditions, please refer to the logs provided in Appendix A.

3.3 Groundwater Conditions

The borings were observed while drilling and after completion for the presence and level of groundwater. Groundwater was encountered at approximately 5.5 to 9 feet below grade while drilling or for the short duration the borings were allowed to remain open. These observations represent groundwater conditions at the time of the field exploration and may not be indicative of other times, or at other locations. Groundwater can be expected to fluctuate with varying seasonal, weather and irrigation conditions. Evaluation of the factors that affect groundwater fluctuations is beyond the scope of this report.

3.4 Laboratory Test Results

The site soils were tested for grain size distribution (sieve analysis) and Atterberg Limits. Atterberg limits are a basic measure of the critical water contents of a fine-grained soils. The site soils encountered in the borings generally have medium plasticity. Results are summarized below:

Location	Depth (ft)	USCS	Liquid Limit (%)	Plastic Limit (%)	Plasticity Index (%)	Gravel (%)	Sand (%)	Clay/Silt (%)
B-1	4.5	CL	32	18	14	1.4	10.1	88.5
B-2	9.5	GW-GM	NP	NP	NP	56.7	35.1	8.2
B-5	4.5	CL	36	16	20	2.8	17.0	80.2

4.0 PRELIMINARY FINDINGS AND RECOMMENDATIONS

Excavations across the site will generally encounter soft to medium stiff, medium plasticity clay soils. Depending on depth of excavations, dense gravels and groundwater may be encountered. It is anticipated that excavations for the proposed construction can be accomplished with conventional earthmoving equipment such as tractor mounted backhoes and tracked excavators.

Lean clay soils were encountered at or near anticipated footing and slab elevations across the site. The site soils are expected to be highly compressible and potentially collapsible. Additionally, shallow groundwater was encountered. Due to these conditions, deep foundations such as helical piers extending to the underlying gravel stratum or rammed aggregate piers are potential options for structures on this site. Also, basement construction may not be feasible.

Another common foundation alternative based on the conditions described above is to utilize shallow spread footing foundations bearing on a zone of geotextile reinforced structural fill. Depth of structural fill varies with anticipated structural loading and subsurface conditions. An allowable bearing capacity for foundations bearing on structural fill generally ranges from 1,500 to 2,500 psf, depending on site specific subsurface conditions, foundation loading, and thickness of the structural fill zone. Regardless of the subsurface conditions, good surface drainage is important and should be maintained throughout the life of the structures.

It is anticipated that pavement subgrade soils will consist of clay soils which are typically considered poor materials for pavement support. Depending on anticipated traffic loads and subgrade strength parameters, subgrade stabilization may be required for pavement construction at the site.

Site-specific design level geotechnical investigations should be performed once specific project design information has been established.

5.0 LIMITATIONS

Recommendations contained in this report are based on our field explorations, laboratory tests, and our understanding of the proposed construction. The study was performed using a mutually agreed upon scope of work. It is our opinion that this study was a cost-effective method to evaluate the subject site and evaluate some of the potential geotechnical concerns.

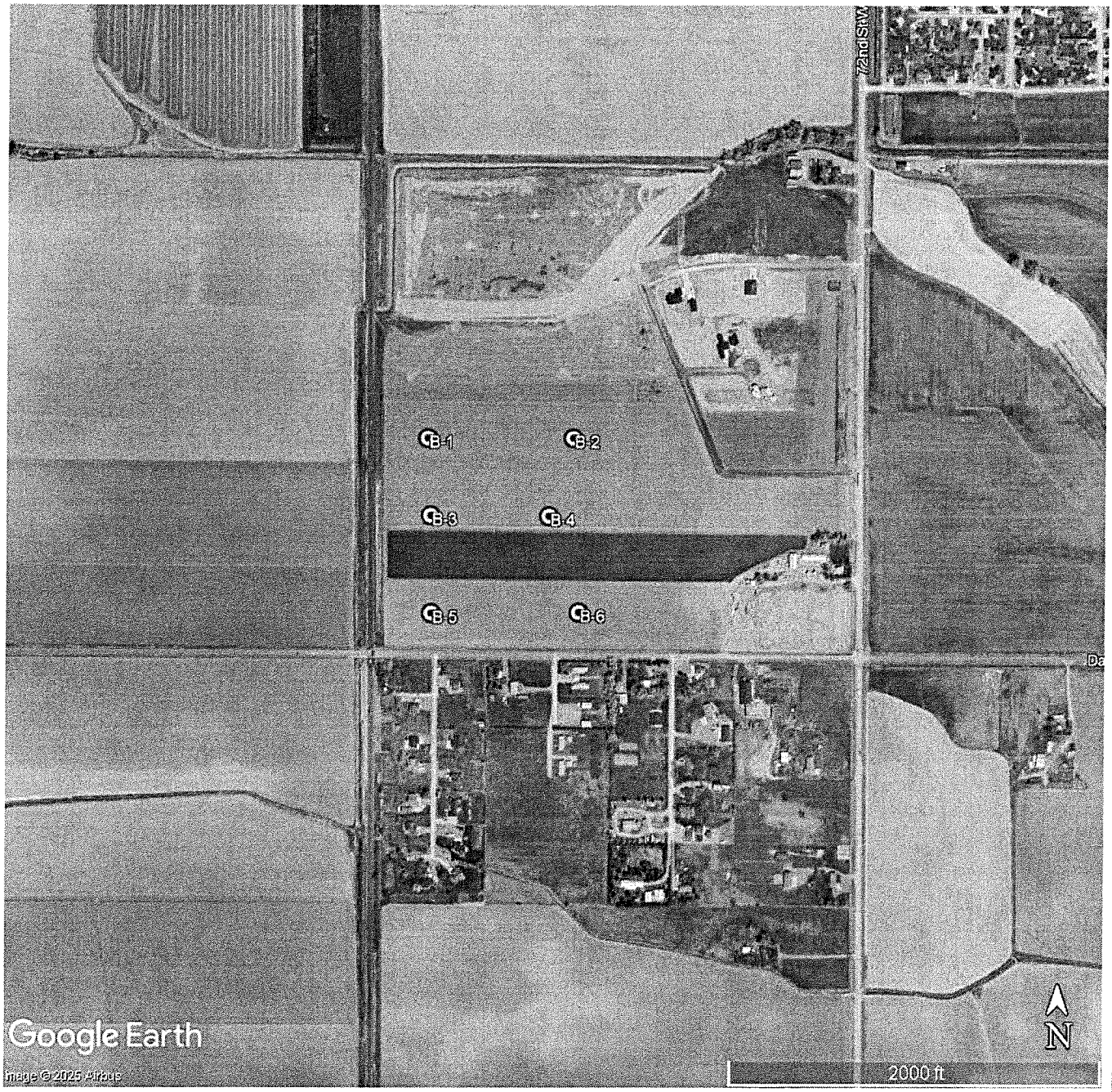
The soils data used in the preparation of this report were obtained from borings made for this investigation. It is possible that variations in soils exist between the points explored. The nature and extent of soil variations may not be evident until construction occurs.

This report may be used only by the Client and for the purposes stated, within a reasonable time from its issuance. Land use, site conditions (both on- and off-site), or other factors including advances in man's understanding of applied science may change over time and could materially affect our findings. Therefore, this report should not be relied upon after 36 months from its issue. Rimrock Engineering should be notified if the project is delayed by more than 24 months from the date of this report so that a review of site conditions can be made, and recommendations revised if appropriate.

It is the Client's responsibility to see that all parties to the project including the designer, contractor, subcontractors, etc., are made aware of this report in its entirety. The use of information contained in this report for bidding purposes should be done at the Contractor's option and risk. Any party other than the Client who wishes to use this report shall notify Rimrock Engineering of such intended use. Based on the intended use of the report, Rimrock Engineering may require that additional work be performed and that an updated report be issued. Non-compliance with any of these requirements by the Client or anyone else will release Rimrock Engineering from any liability resulting from the use of this report by any unauthorized party.

APPENDIX A

Field Exploration



Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101 Tel. (406) 294-8400

PROJECT NO. G25032

VICINITY/SITE MAP

LAZY KU SUBDIVISION 3RD - PRELIMINARY
72nd Street
Billings, Montana

N

BORING NUMBER B-1

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 9.00 ft / Elev 91.00 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY Brown, medium stiff, medium plasticity, some fine sand.										
5			SPT	100	3-3-3 (6)			30	32	18	14	88
		▽ (GW-GM) WELL-GRADED GRAVEL with SILT and SAND Gray/brown, dense.										
10			SPT	100	15-14-25 (39)			12				
15												
20												
		Bottom of borehole at 20.0 feet.										

GEOTECH BH COLUMNS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

BORING NUMBER B-2

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 8.50 ft / Elev 91.50 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY Brown, medium stiff, medium plasticity, some fine sand.										
5			SPT	100	2-3-3 (6)			18				
		▽										
		(GW-GM) WELL-GRADED GRAVEL with SILT and SAND Gray/brown, dense.										
10			SPT	100	12-15-22 (37)			8	NP	NP	NP	8

Bottom of borehole at 11.0 feet.

GEOTECH BH COLUMNS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

BORING NUMBER B-3

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 6.00 ft / Elev 94.00 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY Brown, medium stiff, medium plasticity, some fine sand.										
5			SPT	100	4-12-14 (26)			5				
		▽ (GW-GM) WELL-GRADED GRAVEL with SILT and SAND Gray/brown, dense.										
10												

Bottom of borehole at 10.0 feet.

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Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

BORING NUMBER B-4

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 5.50 ft / Elev 94.50 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY Brown, medium stiff, medium plasticity, some fine sand.										
5		▽ (GW-GM) WELL-GRADED GRAVEL with SILT and SAND Gray/brown, dense.	SPT	100	2-2-16 (18)			10				
10		Bottom of borehole at 10.0 feet.										

GEOTECH BH COLUMNS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

BORING NUMBER B-5

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 8.00 ft / Elev 92.00 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY with SAND Brown, soft, medium plasticity, fine sand.										
5			SPT	100	1-1-1 (2)			20	36	16	20	80
		▽ (GW-GM) WELL-GRADED GRAVEL with SILT and SAND Gray/brown, dense.										
10			SPT	100	15-19-32 (51)			9				

Bottom of borehole at 11.0 feet.

GEOTECH BH COLUMNS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

BORING NUMBER B-6

CLIENT WWC
PROJECT NAME Lazy KU 3rd Filing
PROJECT NUMBER G25032
PROJECT LOCATION Billings, MT
DATE STARTED 3/28/25 **COMPLETED** 3/28/25
GROUND ELEVATION 100 ft **HOLE SIZE** 5 inches
DRILLING CONTRACTOR Rimrock Engineering, Inc.
GROUND WATER LEVELS:
DRILLING METHOD Solid Stem Auger
▽ **AT TIME OF DRILLING** 5.50 ft / Elev 94.50 ft
LOGGED BY G.J. **CHECKED BY** M.G.
AT END OF DRILLING ---
NOTES
AFTER DRILLING ---

DEPTH (ft)	GRAPHIC LOG	MATERIAL DESCRIPTION	SAMPLE TYPE NUMBER	RECOVERY % (RQD)	BLOW COUNTS (N VALUE)	POCKET PEN. (tsf)	DRY UNIT WT. (pcf)	MOISTURE CONTENT (%)	ATTERBERG LIMITS: LIQUID LIMIT	ATTERBERG LIMITS: PLASTIC LIMIT	ATTERBERG LIMITS: PLASTICITY INDEX	FINES CONTENT (%)
0		TOPSOIL										
		(CL) LEAN CLAY with SAND Brown, soft, medium plasticity, fine sand.										
5		(GW-GM) WELL-GRADED GRAVEL with SILT and SAND ▽ Gray/brown, dense.	SPT	100	2-14-24 (38)			9				
10												

Bottom of borehole at 10.0 feet.

GEOTECH BH COLUMNS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

KEY TO SYMBOLS

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

CLIENT WWC **PROJECT NAME** Lazy KU 3rd Filing

PROJECT NUMBER G25032 **PROJECT LOCATION** Billings, MT

LITHOLOGIC SYMBOLS
(Unified Soil Classification System)


CL: USCS Low Plasticity Clay


GW-GM: USCS Well-graded Gravel with Silt


TOPSOIL: Topsoil

SAMPLER SYMBOLS


Standard Penetration Test

WELL CONSTRUCTION SYMBOLS

ABBREVIATIONS

LL - LIQUID LIMIT (%)
PI - PLASTIC INDEX (%)
W - MOISTURE CONTENT (%)
DD - DRY DENSITY (PCF)
NP - NON PLASTIC
-200 - PERCENT PASSING NO. 200 SIEVE
PP - POCKET PENETROMETER (TSF)

TV - TORVANE
PID - PHOTOIONIZATION DETECTOR
UC - UNCONFINED COMPRESSION
ppm - PARTS PER MILLION


Water Level at Time Drilling, or as Shown


Water Level at End of Drilling, or as Shown


Water Level After 24 Hours, or as Shown

KEY TO SYMBOLS - GINT STD US LAB.GDT - 4/28/25 10:08 - G:\PROJECTS\2025\G25032.GPJ

APPENDIX B

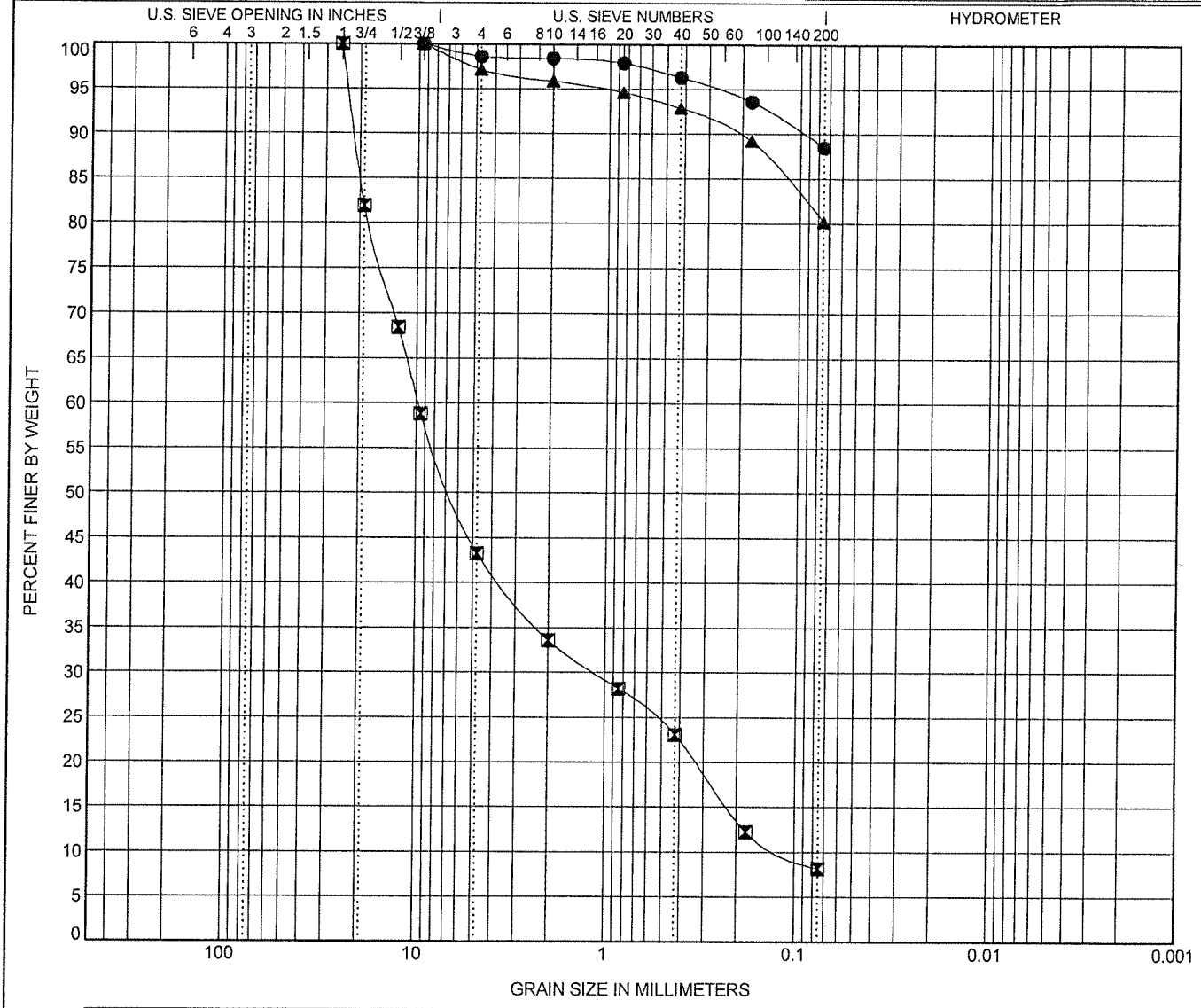
Laboratory Test Results

GRAIN SIZE DISTRIBUTION

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

CLIENT WWC **PROJECT NAME** Lazy KU 3rd Filing

PROJECT NUMBER G25032 **PROJECT LOCATION** Billings, MT



COBBLES	GRAVEL		SAND			SILT OR CLAY
	coarse	fine	coarse	medium	fine	

	BOREHOLE	DEPTH	Classification	LL	PL	PI	Cc	Cu
●	B-1	4.5	LEAN CLAY(CL)	32	18	14		
⊠	B-2	9.5	WELL-GRADED GRAVEL with SILT and SAND(GW-GM)	NP	NP	NP	1.16	88.29
▲	B-5	4.5	LEAN CLAY with SAND(CL)	36	16	20		

	BOREHOLE	DEPTH	D100	D60	D30	D10	%Gravel	%Sand	%Silt	%Clay
●	B-1	4.5	9.5				1.4	10.1	88.5	
⊠	B-2	9.5	25	9.828	1.127	0.111	56.7	35.1	8.2	
▲	B-5	4.5	9.5				2.8	17.0	80.2	

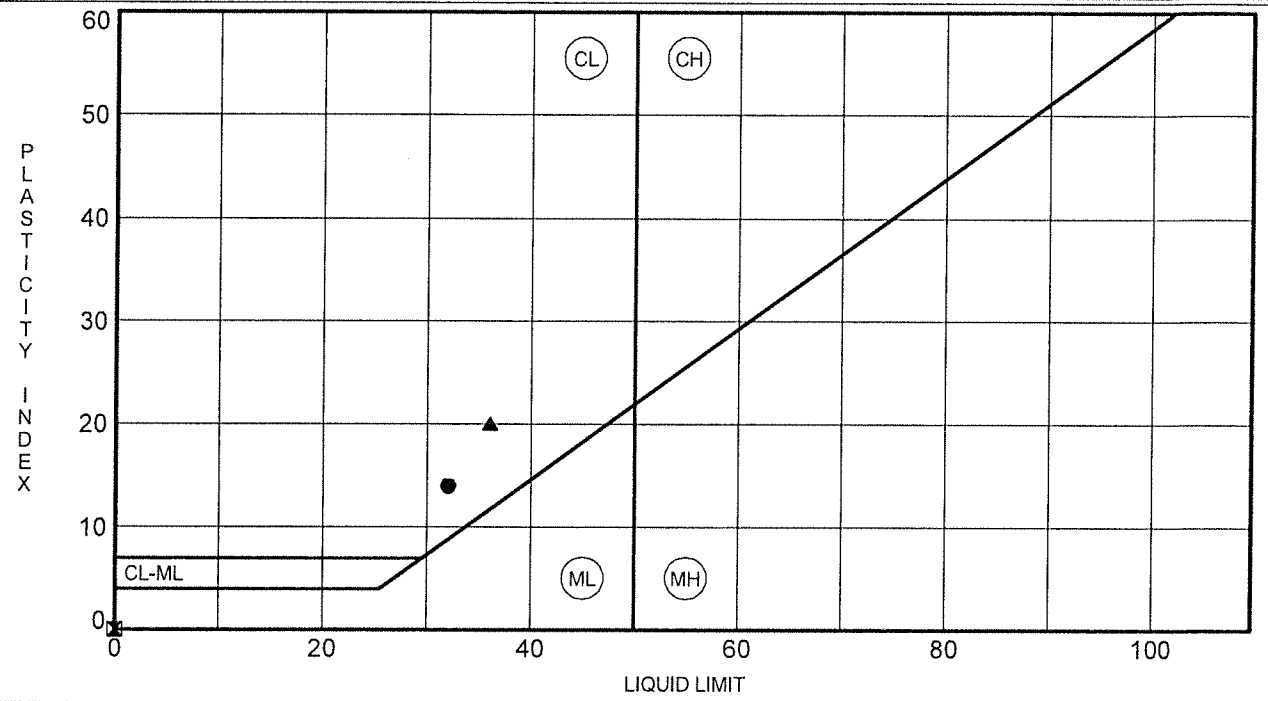
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ATTERBERG LIMITS' RESULTS

Rimrock Engineering, Inc.
5440 Holiday Avenue
Billings, MT 59101

CLIENT WWC **PROJECT NAME** Lazy KU 3rd Filing

PROJECT NUMBER G25032 **PROJECT LOCATION** Billings, MT



	BOREHOLE	DEPTH	LL	PL	PI	Fines	Classification
●	B-1	4.5	32	18	14	88	LEAN CLAY(CL)
⊠	B-2	9.5	NP	NP	NP	8	WELL-GRADED GRAVEL with SILT and SAND(GW-GM)
▲	B-5	4.5	36	16	20	80	LEAN CLAY with SAND(CL)

ATTERBERG LIMITS - GINT STD US LAB.GDT - 4/28/25 09:53 - G:\PROJECTS\2025\G25032.GPJ

Traffic Impact Study

Prepared for submittal to:

for the project:

Lazy KU Subdivision, Third Filing

on behalf of:

WWC Engineering, Inc.
550 S 24th Street W, Suite 201
Billings, MT 59102
406.894.2210

by:



406 Traffic & Transportation Consulting
P.O. Box 249
Bozeman, MT 59771

406.922.7300

April 2025

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B: Analysis Software Output

C: Auxiliary Turn Lane Analysis Charts

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1 INTRODUCTION

This report documents the Traffic Impact Study conducted for the Lazy KU Subdivision, Third Filing, located to the northeast of the City of Laurel. It is situated in the SE 1/4 Section 25, Township 1 South, Range 24 East, Yellowstone County, Montana. The study documented here was conducted as required by Yellowstone County Subdivision Regulations Section 4.6.C.4.B, in concert with WWC Engineering, Inc. Selected elements and assumptions for this study have been adapted from the TIS conducted for this subdivision's Second Filing, which was completed in August 2023 by Marvin & Associates.

1.1 PROJECT SITE AND STUDY AREA

The site location is shown in **Exhibit 1** along with the intersections studied. The study intersections were identified in coordination with County staff. The three existing study intersections for this project are:

1. S 80th Street W at Neibauer Road (slightly offset with Vista Buttes Drive)
2. S 80th Street W (slightly offset with Seitz Ronan Road) at Danford Road
3. S 72nd Street W at Neibauer Road
4. S 72nd Street W at Ronald Kramer Drive
5. S 72nd Street W at Kramer Way
6. S 72nd Street W at Danford Road

This filing includes a new access point for the project that has also been studied with respect to intersection operations under future "total traffic" conditions. This road, Haystack Lane, will connect to the existing Danford Road intersection at Evening Star Road and to other local streets in the Lazy KU subdivision that were built in conjunction with the first and second filings. From here forward in this report, study intersections are generally referred to only by their distinguishing street names (e.g., "72nd at Danford") for the sake of brevity.

1.2 ZONING AND LAND-USE CONTEXT

The project site is along the north side of Danford Road and west of South 72nd Street West, in Yellowstone County outside of the existing city limits of Laurel and Billings. Being outside of any city limits, no zoning restrictions are in place for this area. All of the adjacent land uses are either agricultural or rural residential, including those of the first two Lazy KU subdivision filings. Most of the project trips will come from Laurel to the southwest, Interstate 90 to the south or east, and the greater Billings area to the northeast.

1.3 PROJECT DESCRIPTION

The proposed project is the third filing in the Lazy KU subdivision and consists of 32 single-family residential lots generally ranging in size from 0.75 acres to 1.5 acres. The site is bounded on the west by BNSF right of way, on the north by the second filing, on the south by Danford Road, and on the east by multiple properties. Access to these lots would be provided by a new street connection (the aforementioned Haystack Lane, which was under construction at the time of this traffic study) and the subdivision's internal street connections to two existing access points on 72nd, at Ronald Kramer Drive and Kramer Way. **Exhibit 2** shows the site plan and proposed access point locations for the proposed development. Note that this partial drawing is only provided here for illustrative purposes. The full high-resolution drawing is provided in other plat/permit application materials for this project.

Exhibit 1. Overall Site Location and Study Intersections

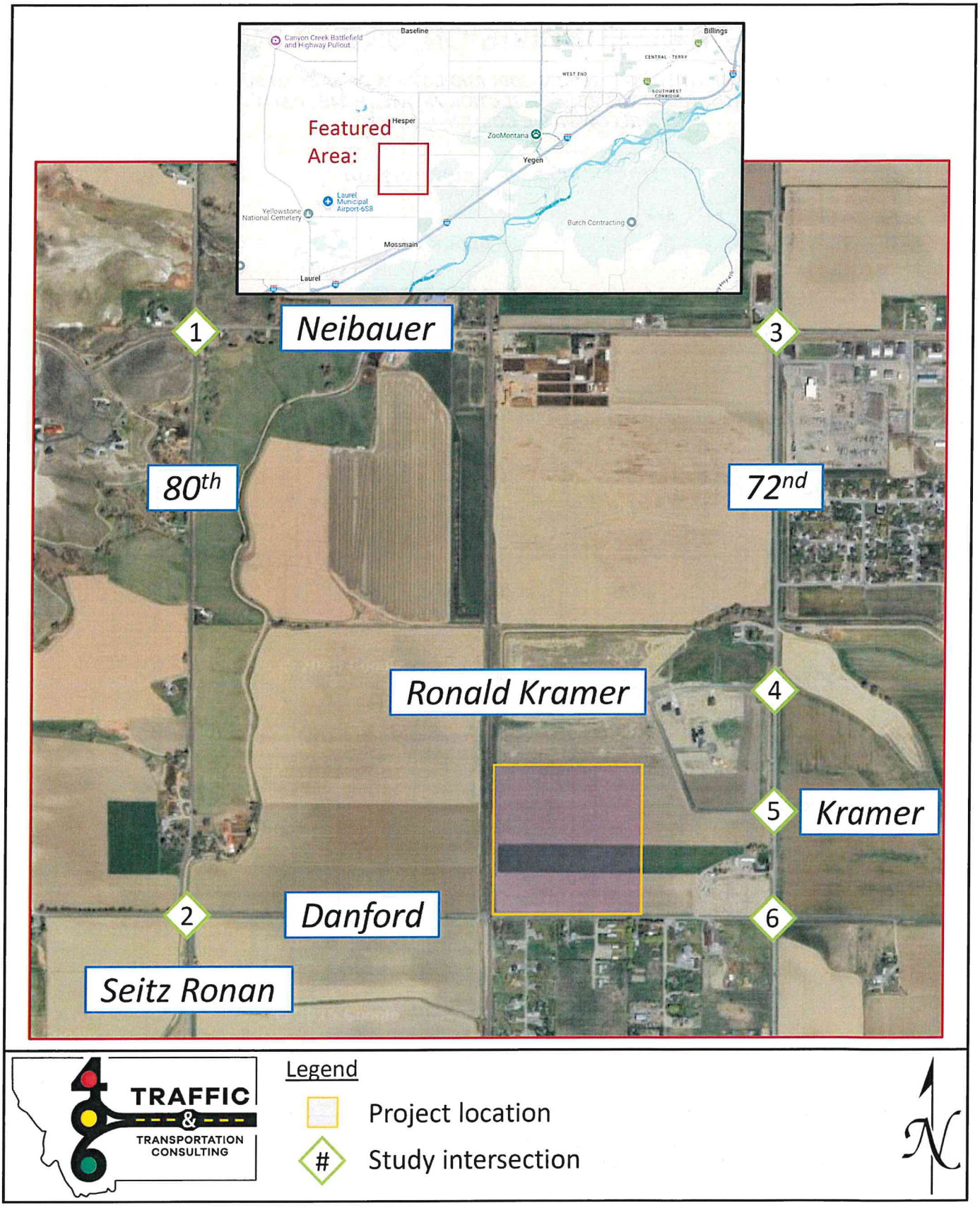
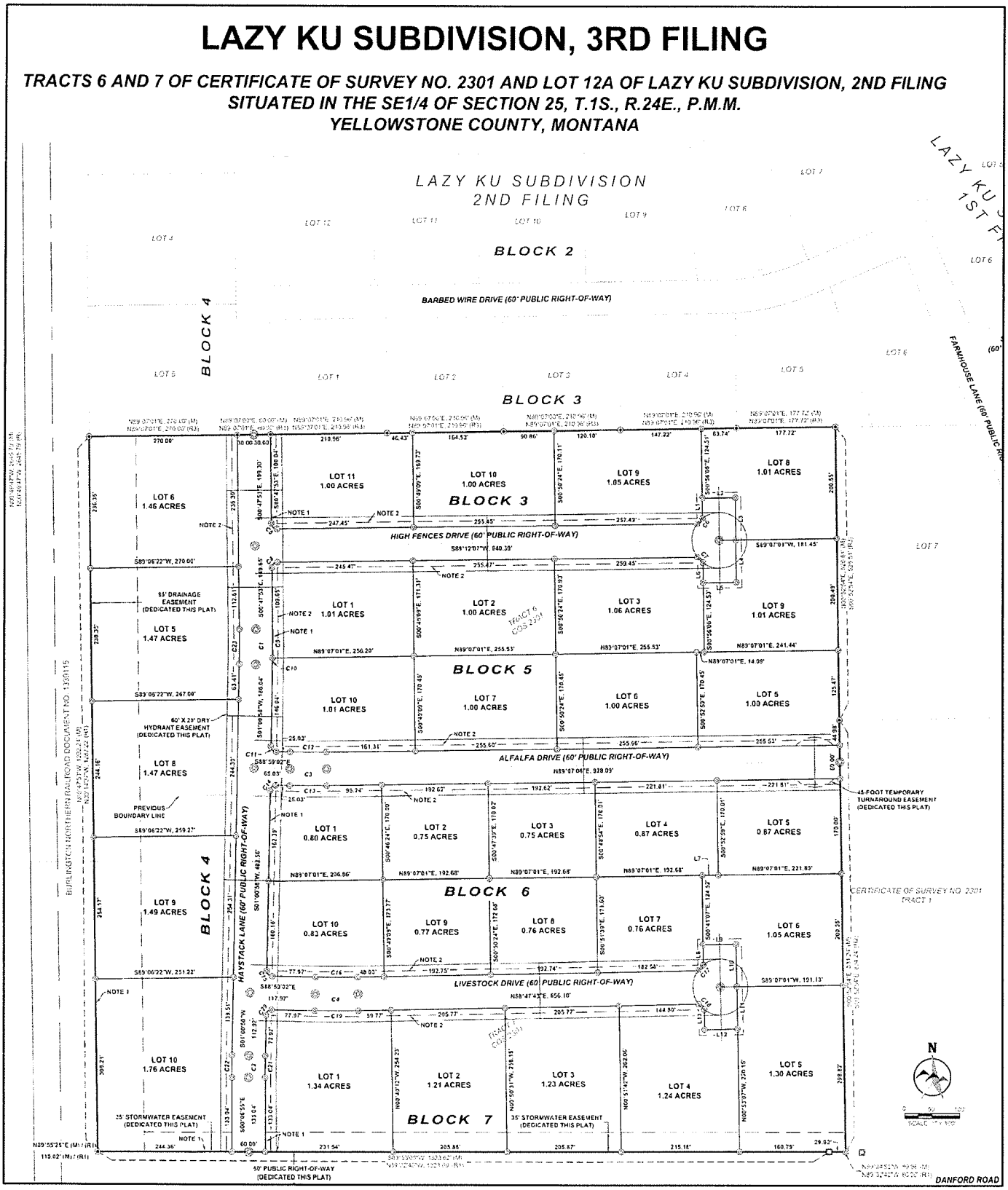


Exhibit 2. Site Plan



Source: Excerpted from drawing by WWC Engineering, 3/20/2025

1.4 Analysis Methods and References

Operational performance was analyzed at the study intersections using the industry-standard methods presented in the USDOT's Highway Capacity Manual (HCM), published in its modern form as Transportation Research Board Special Report 209. The Synchro software package, version 12, was employed as both a data repository and a capacity analysis tool, with reports for each intersection generated using Synchro's application of the assumptions of the HCM's 7th edition, which is the most recent at the time of this study. The HCM methodology for intersection capacity analysis produces delay estimates for each turning movement (or "lane group" when multiple turning movements operate from the same lane).

As indicated in **Exhibit 3**, these delay estimates are assigned Level of Service (LOS) grades that range from A (best) to F (worst). It's also important to note that for unsignalized intersections with only side-street stop sign control, LOS for the intersection is represented by the LOS for the worst lane group, which is most often on the stop-controlled side street approach. "T" intersections with side-street stop control also fall under this category.

Exhibit 3. LOS Definitions

LOS	Delay, seconds per vehicle
A	0 - 10.0
B	10.1 - 15.0
C	15.1 - 25.0
D	25.1 - 35.0
E	35.1 - 50.0
F	50.1 or more

Source: HCM 7th Edition

Operations impacts are determined by whether LOS relates to acceptability standards. According to the Yellowstone County subdivision regulations, the County employs a peak hour intersection LOS standard of C or better. If the future LOS at any intersection or approach is predicted to be lower than C, traffic mitigation measures such as turning lanes, roundabouts, all-way stops, or traffic signals may be required.

2 EXISTING AND BASE CONDITIONS

2.1 Streets and Intersections

S 72nd St W is a north-south rural major collector in MDT Financial District 5, giving it MDT functional class designation RMA_RMC_345, with one travel lane in each direction and a speed limit of 60 mph in the study area. For those not using Interstate 90 to the south, it serves as part of the primary "backroad" route between Laurel and Billings, connecting to Neibauer Road and King Ave W to the north of the study area. At its southern terminus after crossing over railroad tracks, it turns into Old US 10, which connects to Interstate 90 and Laurel's Main Street. It has no exclusive turn lanes at any of the study intersections and it has no multimodal facilities.

Neibauer Road is a rural east-west minor collector with one travel lane in each direction and a speed limit of 50 mph in the study area. For the residences and farms northeast of Laurel, it provides access to several north-south routes such as S 72nd St W, 56th St W, and Shiloh Road at its eastern terminus near ZooMontana and Costco. Neibauer serves as part of a secondary "backroad" route between Laurel and southwest Billings for those not using Interstate 90 to the south. Trucks with a gross vehicle weight exceeding 16,000 lbs. are prohibited from driving on Neibauer Road due to Yellowstone County ordinance 07-107. Neibauer Road has no exclusive turn lanes at any of its study area intersections and no multimodal facilities in the study area.

Danford Road is an east-west local road with one travel lane in each direction and a speed limit of 50 mph in most of the study area. The speed limit is 45 mph west of 80th. It connects local farms and residences to north-south routes such as S 72nd St W, S 64th St W, and S 56th St W, which crosses under Interstate 90 and intersects with S Frontage Road. Danford Road has no exclusive turn lanes at any of its intersections and it has no multimodal facilities in the study area.

S 80th St W is a north-south local road with one travel lane in each direction and a speed limit of 50 mph in the study area. It connects residential neighborhoods, farms, and some storage facilities to the east-west routes between Laurel and Billings such as Neibauer Road, King Avenue W, and Danford Road at its southern

terminus. Trucks with a gross vehicle weight exceeding 16,000 lbs. are prohibited from driving on segments of S 80th St W to the south of King Avenue W due to Yellowstone County ordinance 07-107. There are no exclusive turn lanes, sidewalks, or other multimodal facilities on S 80th St W.

Seitz-Ronan Road is a north-south local road with one travel lane in each direction and a speed limit of 50 mph in the study area. For some farms and residential neighborhoods in northeast Laurel, it provides access to Laurel's Main Street, which connects to Interstate 90, as well as to Laurel Airport Road and Danford Road at its northern terminus. Trucks with a gross vehicle weight exceeding 16,000 lbs. are prohibited from driving on Seitz-Ronan Road due to Yellowstone County ordinance 07-107. There are no exclusive turn lanes, sidewalks, or other multimodal facilities on Seitz-Ronan Road.

Vista Buttes Drive is a short east-west local road with no marked travel lanes or posted speed limits. It provides access to the existing road network for residents of the private Vista Buttes subdivision. Its western terminus is at Vista Loop Drive, and its eastern terminus is at S 80th St W. There are no exclusive turn lanes, sidewalks, or other multimodal facilities on Vista Buttes Drive.

Kramer Way and **Ronald Kramer Drive** are short east-west local roads with no marked travel lanes or posted speed limits. They provide access to the existing road network for the Lazy KU residential subdivision. Both have eastern termini at S 72nd St W and western termini at Farmhouse Lane. There are no exclusive turn lanes, sidewalks, or other multimodal facilities on Kramer Way or Ronald Kramer Drive.

No signal-controlled intersections currently exist within the study area. All study intersections are currently two-way stop controlled. The intersections of Danford Road at S 80th St W and at Seitz-Ronan Road are offset by a short distance (125 feet or less in each case), so they are treated as a single four-way intersection for the purposes of this study. The same applies to the intersections of S 80th St W at Neibauer Road and at Vista Buttes Drive. **Exhibit 4** shows traffic control and lane arrangements schematically at each existing intersection, as well as posted speed limits on selected road segments.

2.2 Historical Traffic Volumes

Daily traffic information was gathered from the Montana Department of Transportation's (MDT's) public-facing data resource, the Transportation Data Management System. The MDT maintains an annual, short-term traffic counting station on S 72nd St W between Laurel Airport Road and Danford Road from which the annualized average daily traffic (AADT) data was used in this study. These volumes were examined over ten years for a historical perspective. The historical AADT volumes are shown in **Exhibit 5**.

Exhibit 4. Road and Intersection Basics

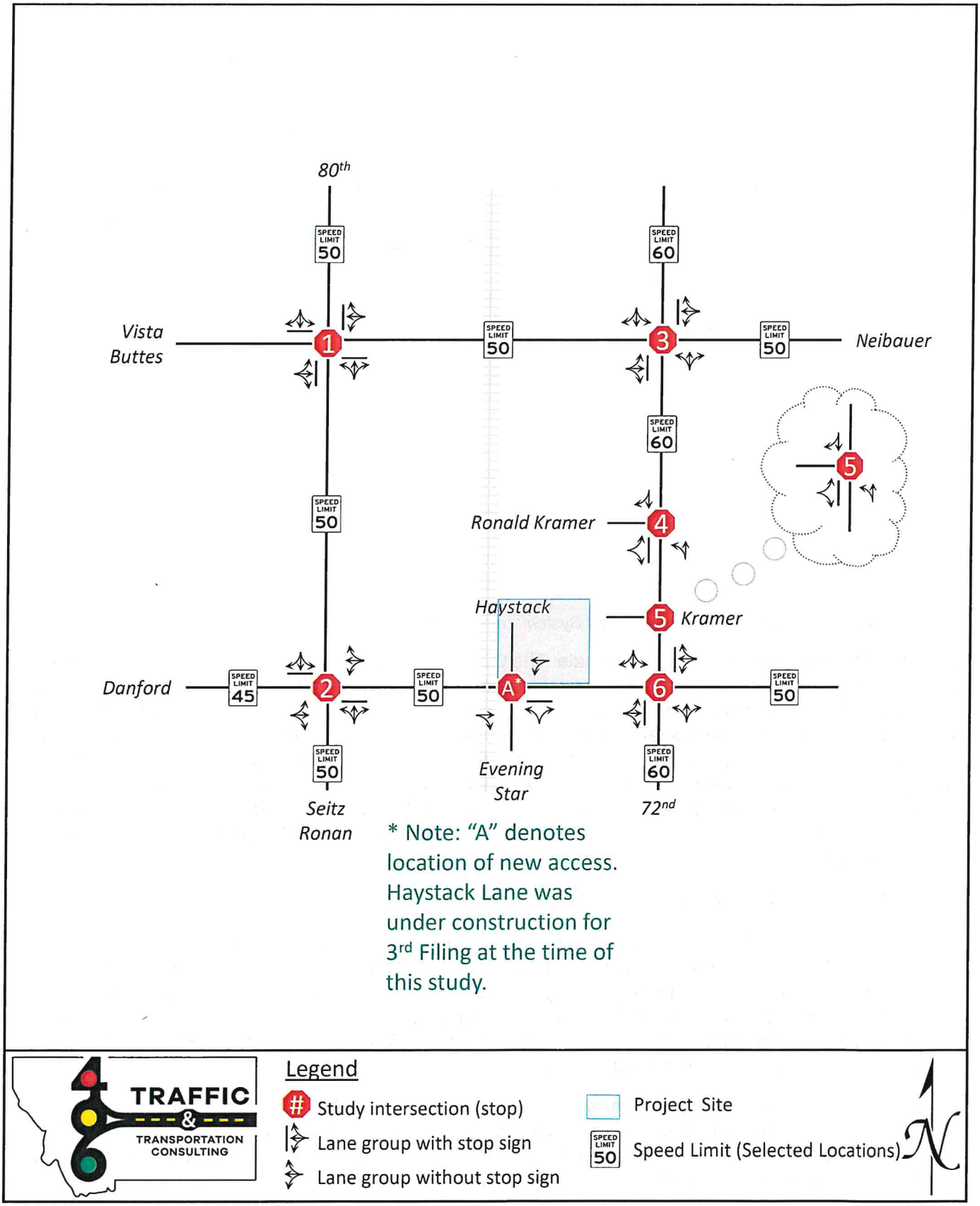
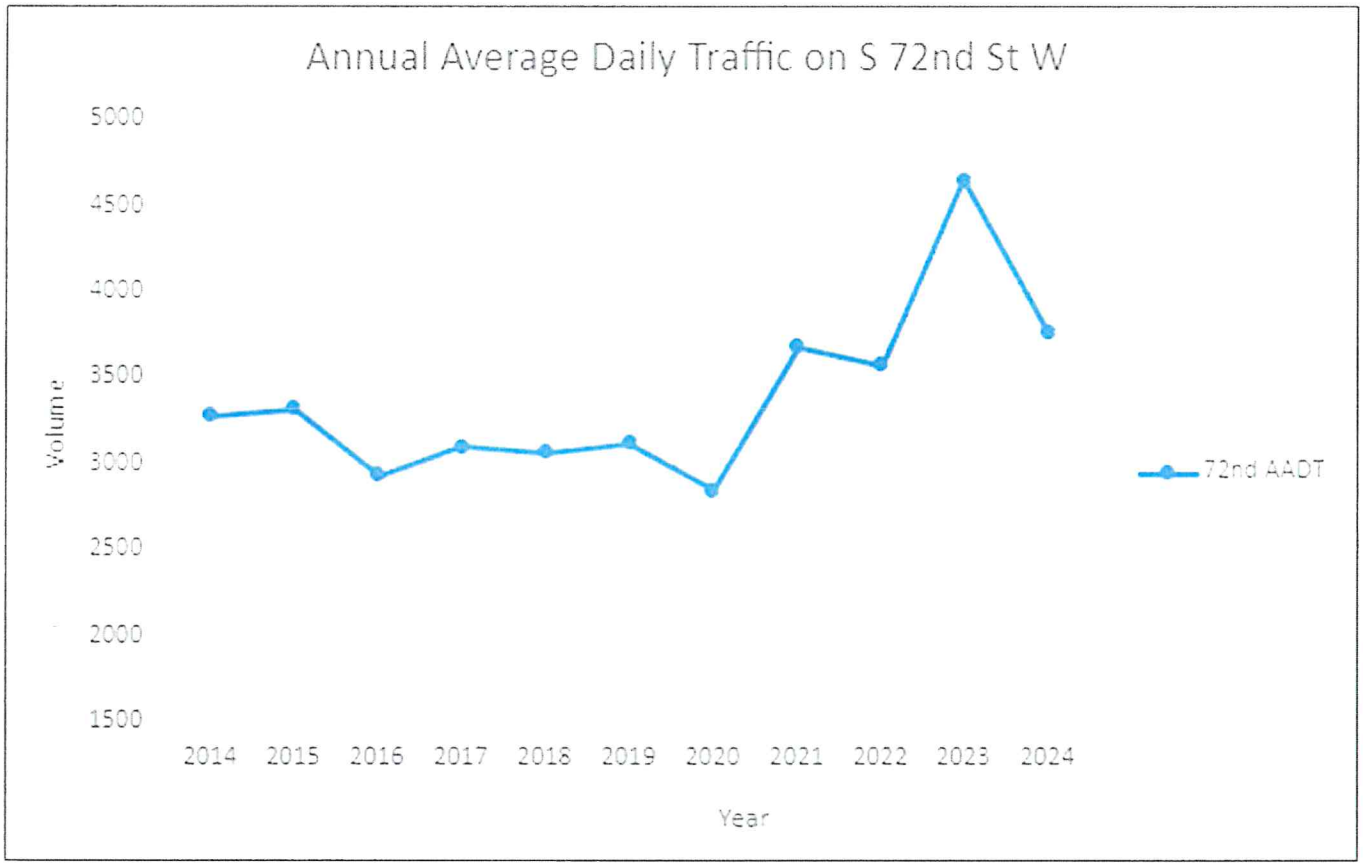


Exhibit 5. Historical AADT



Source: MDT Transportation Data Management System: retrieved 11/25/2024

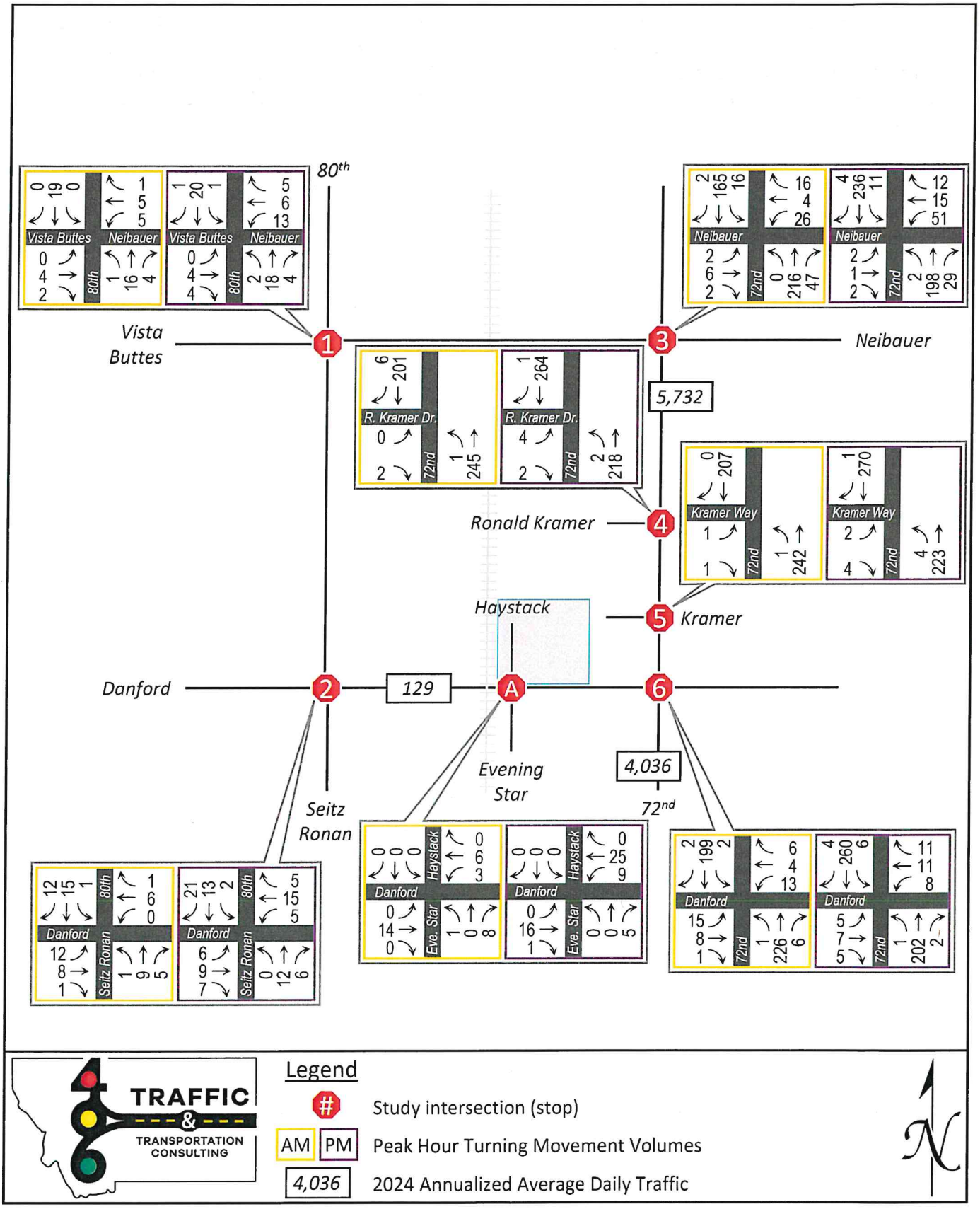
A few trends can be discerned from these data. The COVID-19 pandemic caused a slight decrease in traffic in 2020, but traffic levels quickly rebounded to exceed pre-pandemic levels in 2021. The sharp increase in traffic in 2023 was likely caused by the major MDT project on Interstate 90, which temporarily narrowed the freeway to one travel lane in each direction and closed the 56th underpass. For the duration of construction, this made 72nd a much more attractive route between Laurel and the northern parts of Billings than before. Traffic on 72nd drastically dropped after construction was complete, the 56th underpass was reopened, and all lanes of the interstate returned to normal operations. Aside from these events, a very slow average growth rate has been observed over the past decade. The 10-year average growth rate of just over 2% per year is used for this project's background traffic.

2.3 Recent Traffic Counts

The three study intersections were counted for this project from 7-9 a.m. and from 4-6 p.m. on Wednesday, March 12, 2025 using Miovision cameras. Counts were summarized for analysis in 15-minute increments. Based on total entering volume (TEV), the AM peak hour was identified from these counts as starting at 7:15 a.m. at the intersections on 80th and at 7:30 a.m. at the intersections on 72nd. The PM peak hour started at 4:00 p.m. at all study intersections except the 80th at Danford intersection, where it started at 5:00 p.m. The raw intersection traffic counts are provided in **Appendix A**.

Counts at intersections were adjusted for seasonal variation using the MDT's 2023 seasonal adjustment factor for a March Wednesday on a rural minor arterial/major collector in MDT financial district 5, which is 1.17. Existing annualized traffic volumes based on these counts are shown in **Exhibit 6**. Note that turning volumes for the Danford intersection at Evening Star were estimated using standard ITE rates for the 13 existing single-family homes to the south and an assumption of a 90%/10% east-west split.

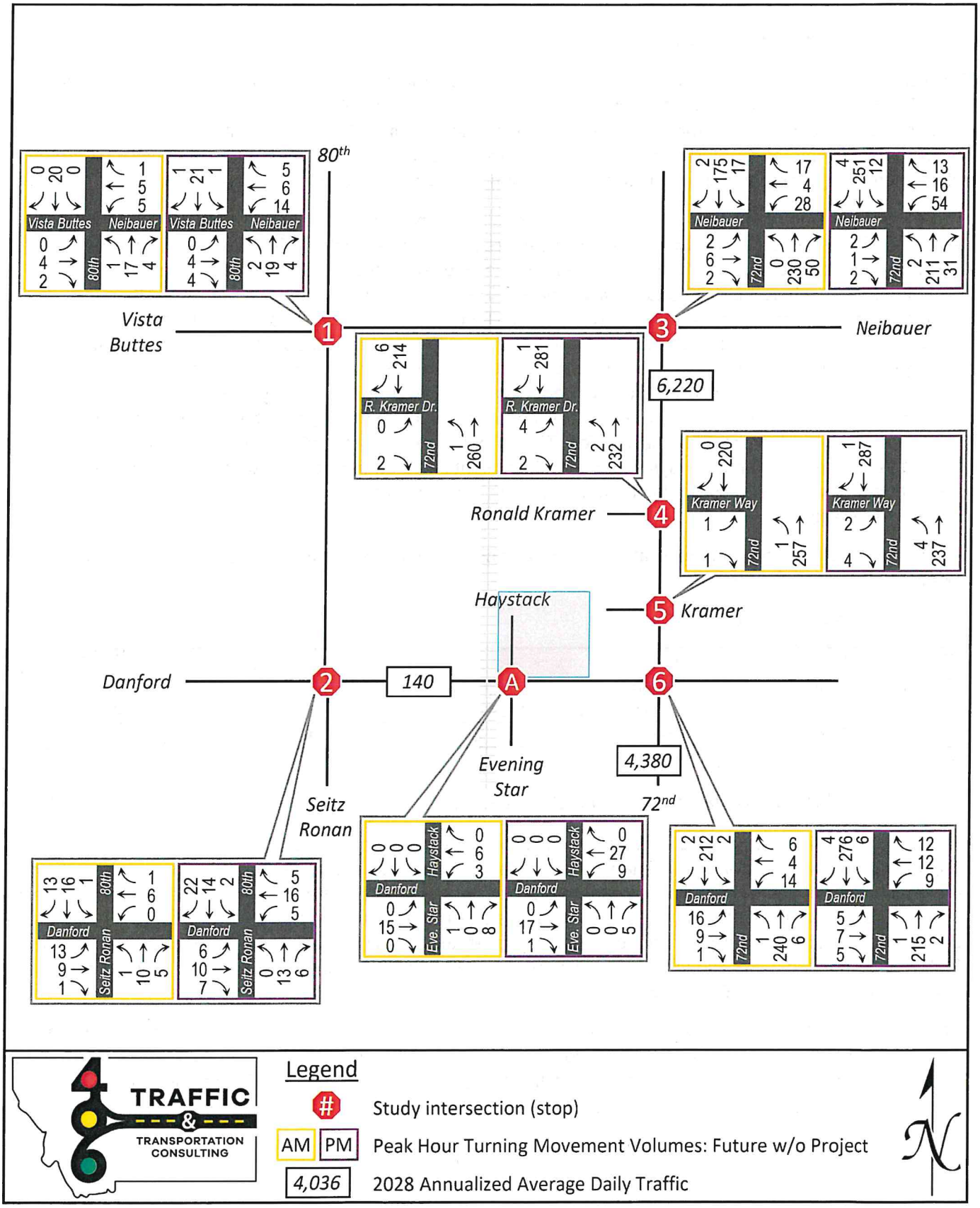
Exhibit 6. Existing Annualized Traffic Volumes



2.4 PROJECTED TRAFFIC WITHOUT THE PROPOSED DEVELOPMENT

Using the aforementioned background growth rate, existing traffic was projected three years into the future (2028). This future study year was chosen to reflect the time needed for final permitting activities, remaining site preparation/utility work, and the leasing and furnishing of individual industrial lots, along with an additional year to account for traffic associated with the project to stabilize. **Exhibit 7** shows 2028 traffic volumes without the project.

Exhibit 7. Projected 2028 No Project Traffic Volumes



3 TRIP GENERATION AND DISTRIBUTION

3.1 TRIP GENERATION

Trip generation rates, or equations as applicable, were taken from the Institute of Transportation Engineers (ITE) Trip Generation package's 11th edition. ITE trip generation data, when aggregated across enough varied sites, produce both simple average rates and best-fit equations, either linear or logarithmic, to help the analyst derive proper estimates for their situation. Equations are generally preferred over rates, especially for larger sites where trip generation per unit of land use can diminish with increasing project size.

Three types of adjustments to trip generation were evaluated for this project. First, a discount is sometimes taken to reflect internal capture where multiple uses are present in a single project site. All of the project site's lots are residential, so no such discount is taken for this single-use project. Second, modal reductions are sometimes taken where facilities and services for walking, cycling, and transit are more robust than in a "general urban/suburban" environment in which most ITE uses are studied. No such facilities exist near the project site, so no modal reductions are applied. Finally, some land uses attract trips that were already using the adjacent or nearby road network by virtue of improved convenience over a similar site that would have been used before. These are called "pass-by" and "diverted-linked" trips. Pass-by trips are those on streets bordering the site, while diverted-linked trips are those that might go slightly out of their way to stop at the establishment on their way to their destination. These reductions do not apply to this project because it is located far from any major roadways where travelers might see it on their way to another destination. In addition, few (if any) travelers would be inclined to stop at a residence on a regular basis on their way to another destination.

The summary of projected trip generation for the project is provided in **Exhibit 8**. Note that in/out splits are only meaningful for peak hour traffic.

Exhibit 8. Trip Generation

ITE 210: Single-Family	Daily	AM Peak Hour		PM Peak Hour	
Detached Housing	Equation	Equation	In / Out	Equation	In / Out
X = 32 Dwelling Units	Ln(T)=0.92Ln(X)+2.68	Ln(T)=0.91Ln(X)+0.12	25%/75%	Ln(T)=0.94Ln(X)+0.27	63%/37%
Trips (T):	354	26	6 / 20	34	21 / 13

Source: Equations from ITE Trip Generation, 11th Edition.

3.2 TRIP DISTRIBUTION AND ASSIGNMENT

Trip distribution has been estimated for the roads surrounding the project site in percentages that add to 100%. Trip distribution and assignment estimates were developed by considering the site's location relative to regional roadways and other major trip generators. Farther from the site, traffic eventually disperses in smaller percentages to other routes. No project trips were assigned to Neibauer Road west of 72nd or to 80th north of Danford Road because there are no prominent trip generators in those directions. Those roads also do not feature well-traveled connections to the existing road network outside of the study area. Trip distribution percentages are shown in **Exhibit 9**.

The project-generated trips presented as peak hour intersection turning movement volumes are shown in **Exhibit 10**, and the estimated total intersection volumes with the project are shown in **Exhibit 11**. These total intersection volumes were calculated by adding the new project trips to the 2028 Background trips.

Exhibit 9. Distribution of Project Trips

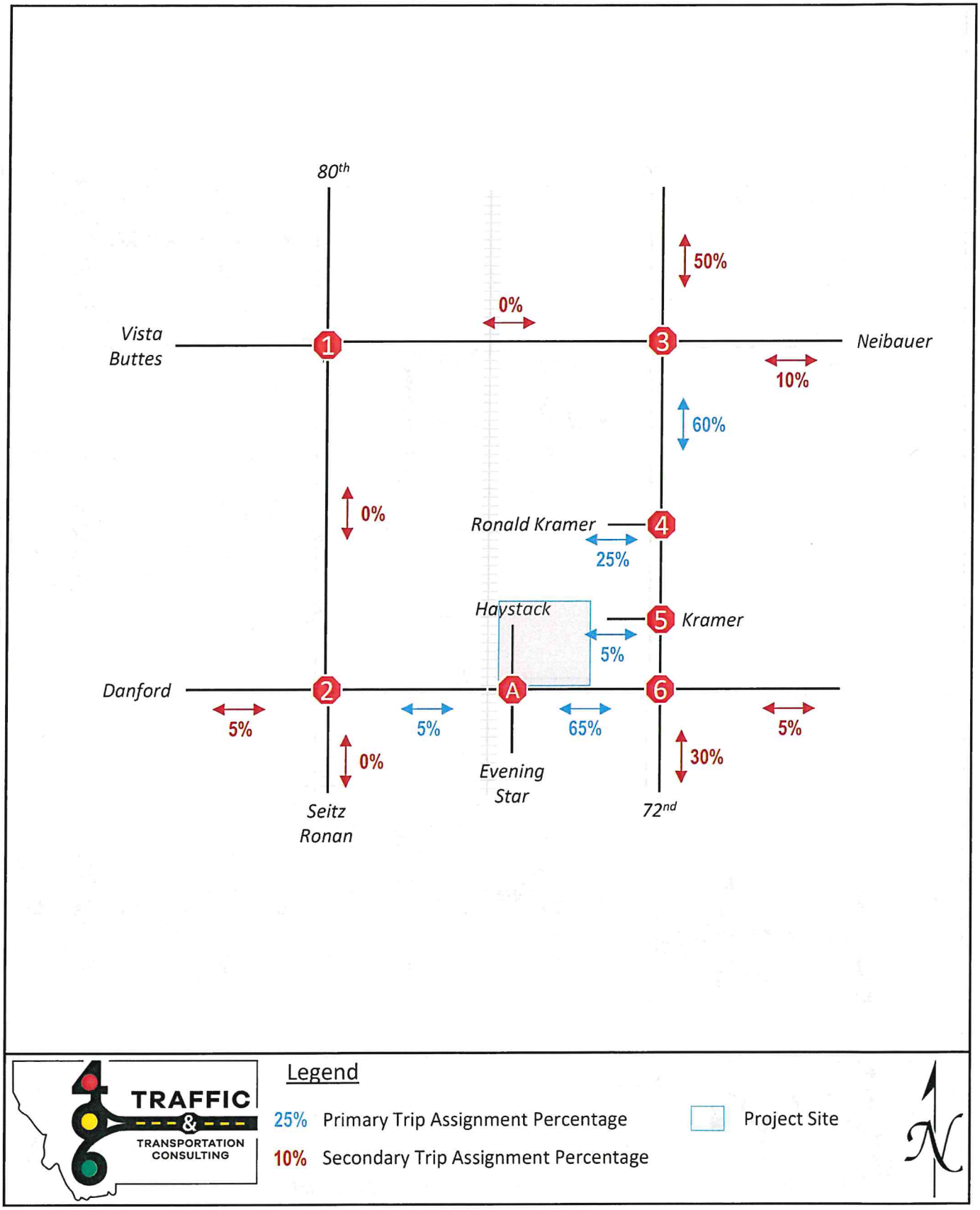


Exhibit 10. Project Trip Assignment

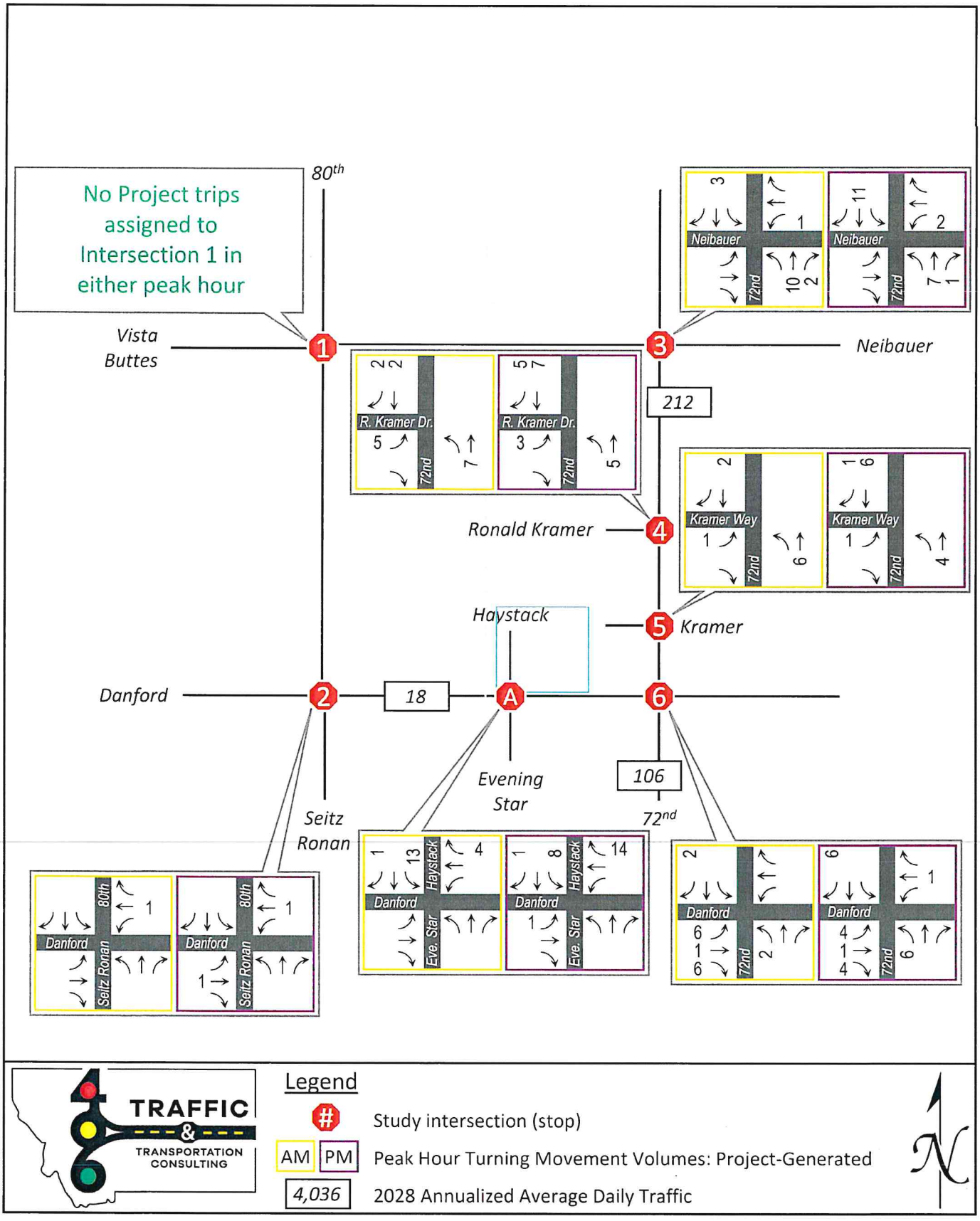
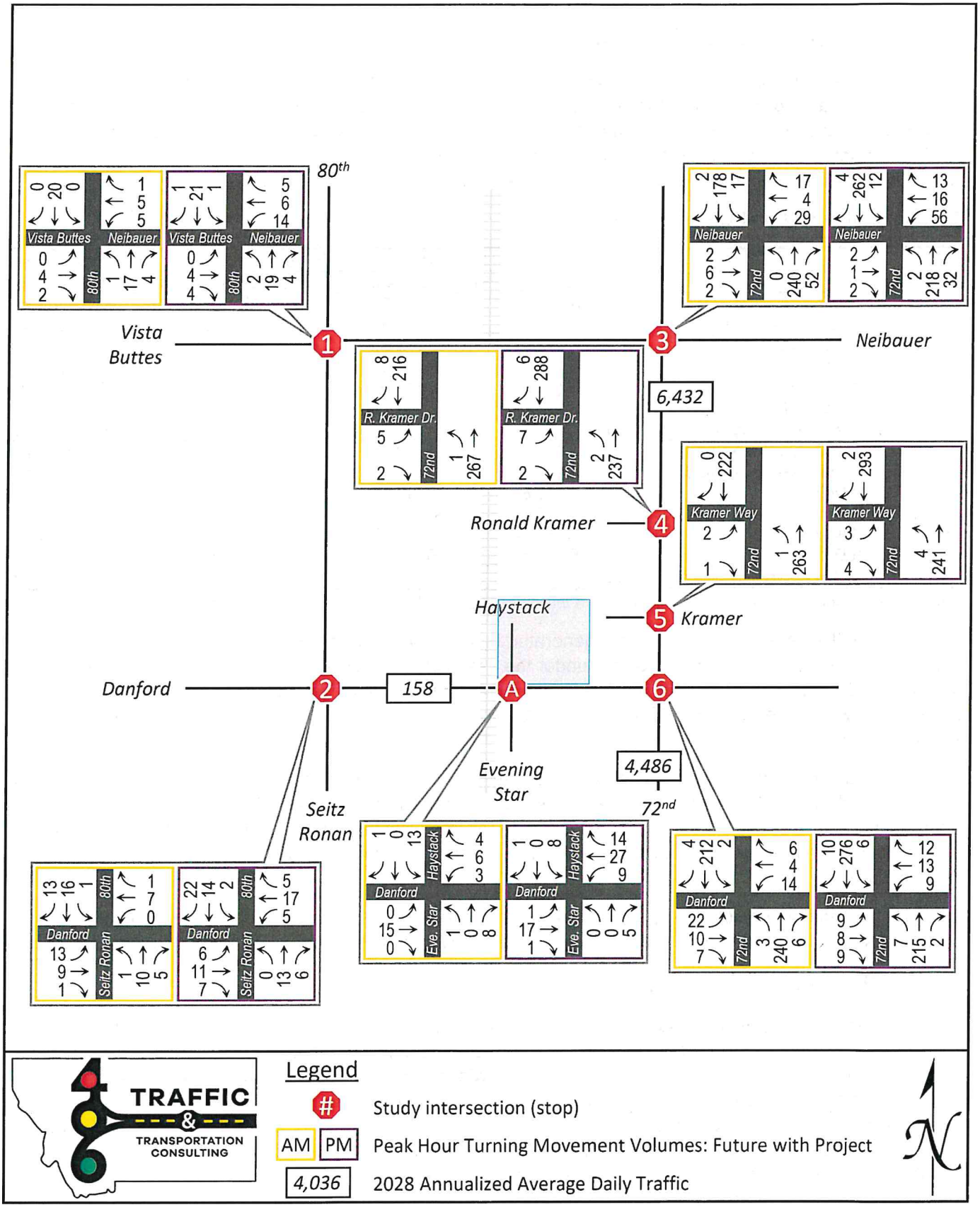


Exhibit 11. 2028 Total Traffic with Project



4 TRAFFIC ANALYSIS RESULTS

4.1 INTERSECTION OPERATIONS

All study intersections operate with two-way stop control (TWSC) in all scenarios. The intersection at the new site access to Danford Road (Haystack Lane) was only analyzed for the Future With Project scenario. The peak hour intersection Level of Service (LOS) and delay results with and without the project are shown in **Exhibit 12**. Analysis software results are provided in Appendix B. As turning restrictions will not be needed at any of the site accesses, all were analyzed with full access allowed.

Exhibit 12. Intersection LOS and Delay Results

	Intersection	LOS (delay, seconds/vehicle) Existing	Future Background	Future With Project	*TWSC Worst Lane Group**
AM Peak Hour	1. 80th at Neibauer/Vista Buttes	A (9.0)	A (9.0)	A (9.0)	Westbound
	2. 80th/Seitz Ronan at Danford	A (9.3)	A (9.3)	A (9.3)	Northbound
	3. 72nd at Neibauer	B (12.9)	B (13.3)	B (13.6)	Westbound
	4. 72nd at Ronald Kramer	B (10.1)	B (10.3)	B (11.9)	Eastbound
	5. 72nd at Kramer Way	B (11.7)	B (12.0)	B (12.2)	Eastbound
	6. 72nd at Danford	B (12.8)	B (13.3)	B (13.1)	Eastbound
	7. (A) Haystack/Evening Star at Danford	-	-	A (8.8)	Southbound
PM Peak Hour	1. 80th at Neibauer/Vista Buttes	A (9.1)	A (9.1)	A (9.1)	Westbound
	2. 80th/Seitz Ronan at Danford	A (9.2)	A (9.2)	A (9.2)	Northbound
	3. 72nd at Neibauer	B (13.8)	B (14.4)	B (14.8)	Westbound
	4. 72nd at Ronald Kramer	B (12.1)	B (12.4)	B (12.7)	Eastbound
	5. 72nd at Kramer Way	B (10.8)	B (11.0)	B (11.3)	Eastbound
	6. 72nd at Danford	B (12.5)	B (12.9)	B (13.1)	Eastbound
	7. (A) Haystack/Evening Star at Danford	-	-	A (9.0)	Southbound

* *Worst lane group is the one that determines the intersection LOS at a Two-Way Stop Controlled intersection.*

The results in the table indicate that traffic generated by the project would result in small changes in peak hour delay. No cases indicate a future LOS of C under the assumptions used in this study; all intersections would operate at LOS A or B. In one case, the PM peak hour at Intersection 3, westbound Neibauer traffic would experience average delay in the "With Project" scenario that is very close to the LOS B upper limit of 15.0 seconds per vehicle.

One minor oddity was detected in the results. In the AM peak hour at Intersection 6, eastbound Danford traffic was estimated by Synchro to experience a very slight reduction in delay despite small increases in both approaching and conflicting volume. Inputs leading to this result were double-checked with no apparent direct cause found. With the result still indicating a delay estimate well within the standard, no further investigation was conducted.

With all intersections projected to operate within the peak hour LOS standard documented previously in Section 1.4, no mitigations are necessary to reduce the delay impacts of project-generated traffic.

4.2 AUXILIARY TURN LANES

MDT turn lane analysis was considered for all turning movements with 40 or more right-turning vehicles or 20 or more left-turning vehicles on the free-flowing approaches of public roads at study intersections, for total traffic with the project. This analysis is required in accordance with the MDT *Traffic Engineering Manual*, Section 28.4.1, using the peak hour total traffic volumes shown previously in Exhibit 10 of this report. For left turn analysis, the MDT chart for a 60 mph design speed was used despite some roadway segments in the study area having current 50 mph posted speed limits because posted speed can vary from design speed. The turning movement conditions that qualified and were subject to this analysis are indicated in **Exhibit 13**, as defined by their peak hour and approach direction.

Exhibit 13. Locations Qualified for Auxiliary Turn Lane Analysis

	Right Turns (40+ vph)		**Left Turns** (20+ vph)	
Intersection (**bold** = free-flowing road)	AM Peak	PM Peak	AM Peak	PM Peak
1. **80th** at Neibauer/Vista Buttes	-	-	-	-
2. 80th/Seitz Ronan at **Danford**	-	-	-	-
3. **72nd** at Neibauer	NB	-	-	-
4. **72nd** at Ronald Kramer	-	-	-	-
5. **72nd** at Kramer Way	-	-	-	-
6: **72nd** at Danford	-	-	-	-
7. (A) Haystack/Evening Star at **Danford**	-	-	-	-

Only one study area movement qualified for turn lane analysis. At Intersection 3, the northbound total right turn volume with Third Filing traffic would be 52 vehicles in the AM peak hour. While the westbound left turn movement at this location is also high-volume, it's not subject to this analysis because it's a stopped movement rather than a free-flowing one.

The analysis of a potential right turn lane on 72nd at Neibauer (Intersection 3) indicated that such a lane would not be justified, or be close to being justified, in the project buildout year of 2028. The completed chart for auxiliary right turn lane analysis is provided in Appendix C.

5 CRASH HISTORY ANALYSIS

Information reported in this crash history analysis includes the total number of reported crashes, injuries, and fatalities, the crash frequencies, crash rates, and severity indices, and the types of collisions at each of the three study intersections. Crash data were acquired from MDT for the 5-year time frame between January 1, 2019 and December 31, 2023, the most recent such period for which crash data were available at the time of this study.

5.1 CRASH FREQUENCY

The following formula was used to calculate crash frequencies for each of the three study intersections, where CF = crash frequency measured in crashes per year:

$$CF = \frac{Total\ Crashes\ within\ time\ period}{Time\ Period}$$

5.2 CRASH RATE

Crash rates, measured in crashes per million entering vehicles, were computed using the following formula, where CF = crash frequency measured in crashes per year, and DEV = daily entering volume:

$$Crash\ Rate = \left(\frac{CF}{365} \div DEV\right) \times 1{,}000{,}000$$

The crash frequency is divided by 365 days per year to approximate the average number of crashes per day.

To calculate this rate, the project's field data for peak hour entering volume needed to be converted to a daily average. The average daily entering volumes for the study period were calculated using the following formula, where DEV = daily entering volume, Peak Hour TEV = the total entering volume during the study's current PM peak hour, GrowthFactor = the estimated average annual growth rate assumed for this study based on MDT historical data, and k = a K-Factor from MDT's public-facing traffic count database system for the primary location on 72nd where AADT is reported (south of Danford Road):

$$DEV = \frac{Peak\ Hour\ TEV \times k}{GrowthFactor^3}$$

The Peak Hour TEV is divided by the annual growth rate cubed (to represent three years of growth) and multiplied by a 2021 K-Factor to estimate the average daily entering volumes across the five-year period from which crash data is available. For this calculation, the average DEV is assumed to have occurred in 2021, the middle year of that period.

5.3 Crash Severity Index

The formula below was used to calculate the crash severity index for each of the three study intersections, where K = the number of fatal crashes, ABC = the number of crashes involving an injury of any severity, and PDO = the number of property damage only crashes:

$$Severity\ Index = \frac{(8 \times K) + (3 \times ABC) + (1 \times PDO)}{Total\ Crashes}$$

This formula assigns a weight to each crash severity. For example, an injury crash is considered three times as severe as a PDO crash in this calculation. These weighting coefficients are used by MDT and were provided by a Yellowstone County designee for use in this study.

5.4 Crash Analysis Summary

Exhibit 14 tabulates the results of the study area crash history analysis.

Exhibit 14. Crash History Analysis Results

Reported Crash Types, Injuries, and Fatalities:						
Study Intersection	80th at Neibauer	80th at Danford	72nd at Neibauer	72nd at Ronald Kramer	72nd at Kramer	72nd at Danford
Right angle			2			2
Rear-End				1		
Roll Over	1				1	
Fixed Object		3	2			
Total Reported Crashes	1	3	4	1	1	2
Total Number of Fatalities	0	0	0	0	0	0
Total Number of Injuries	1	0	0	0	0	7
Crash Severities, Frequencies, and Rates:						
Study Intersection	80th at Neibauer	80th at Danford	72nd at Neibauer	72nd at Ronald Kramer	72nd at Kramer	72nd at Danford
Property Damage Only	0	3	4	1	1	0
Suspected Minor Injury	1	0	0	0	0	1
Suspected Serious Injury	0	0	0	0	0	1
Fatal Crashes	0	0	0	0	0	0
Crash Frequency (crashes/year)	0.2	0.6	0.8	0.2	0.2	0.4
Daily Entering Volume, crash study midpoint year	767	994	5,539	4,831	4,959	5,136
Crash Rate (crashes per million entering vehicles)	0.71	1.65	0.40	0.11	0.11	0.21
Severity Index	3.0	1.0	1.0	1.0	1.0	3.0

The highest crash frequency was reported at the intersection of 72nd at Neibauer, which was also estimated to have had the highest daily traffic volumes. The highest crash rate is reported at the intersection of 80th/Seitz-Ronan at Danford. All of the crashes at this intersection were fixed object collisions, the most common collision type among the total number of crashes reported in the study area. It was dark and ice and snow were reported on the road at the time of two of these fixed object collisions. At the intersections with the highest

severity indices, 80th at Neibauer and 72nd at Danford, every reported crash had injuries reported. Both of the crashes at the intersection of 72nd at Danford were (a) right-angle collisions, (b) occurred in the evening, and (c) were associated with several injuries because the vehicles involved were transporting multiple occupants who were reported injured. Right-angle collisions are often related to the failure of a side-street driver to properly yield the right of way when facing a stop sign. At the right-angle crash involving only minor injuries, the stop sign for westbound traffic was reportedly inoperative, missing, or obscured. The only crashes reported at the intersections of 80th at Neibauer and 72nd at Kramer Way were roll-overs, and only a rear-end collision was reported at the intersection of 72nd at Ronald Kramer Drive, during which sand, soil, and dirt were blowing around. No fatal crashes were reported at any of the six study intersections during the 5-year study period.

6 INTERSECTION COST PARTICIPATION

The net new trips identified in this report are subject to examination under Yellowstone County's cost participation program to the extent that they would travel through studied intersections. Cost participation has been estimated for the three public-street intersections in this study under the assumptions that (a) the peak with the highest percentage of trips added to the intersection's critical volume pairs governs cost contribution and (b) site traffic must result in an increase of 2% in total critical-movement volume, after project trips are considered, to be subject to cost participation. The project trips used in this calculation are those shown previously in Exhibit 10. Once it is demonstrated that an intersection is eligible, the applicant pays the entire percentage, not just the marginal part above 2%, unless another arrangement is made with the County. **Exhibit 15** shows the intersection cost participation summary for project trips.

Exhibit 15. Intersection Cost Participation

Intersection	AM	PM	Higher Peak, if 2% or Greater
1. 80th at Neibauer/Vista Buttes	-	-	-
2. 80th/Seitz Ronan at Danford	0.1%	0.1%	n/a
3. 72nd at Neibauer	0.9%	1.1%	n/a
4. 72nd at Ronald Kramer	1.1%	0.9%	n/a
5. 72nd at Kramer Way	0.6%	0.6%	n/a
6. 72nd at Danford	0.7%	0.9%	n/a
7. Haystack/Evening Star at Danford	1.1%	0.8%	n/a
	Total Participation %:		**0%**
		x $500,000	**$0**

Note: Intersection 1 wasn't analyzed because it would carry no project trips.

None of the intersections studied would experience a high enough critical-movement volume increase due to the project to require participation in the cost of future intersection improvements. The detailed cost participation calculations for project trips are provided in Appendix D.

7 CONCLUSIONS AND RECOMMENDATIONS

The Lazy KU Subdivision Third Filing has been studied in accordance with Yellowstone County TIS guidelines and the latest traffic engineering industry standards and references for traffic impact analysis. Because no traffic impacts are indicated with respect to the County's LOS C standard for peak hour intersection operations, no mitigations for traffic operations are recommended as a result of this project. No auxiliary turn lanes would be warranted with or without this project based on design hour volume, per MDT guidelines and procedures. All study intersections would have critical traffic shares well below the 2% threshold for cost participation so no such contribution is required.

This concludes the Lazy KU Subdivision Third Filing Traffic Impact Study.

Appendix A: Raw Traffic Count Data

Intersection 1. 80th St & Neibauer Rd/Vista Buttes Dr
Start Date 3/12/2025
Start Time 7:00 AM

	S 80th Street W Southbound				Neibauer Road Westbound				S 80th Street W Northbound				Vista Buttes Drive Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	0	3	0	0	0	0	1	0	0	0	0	0	0	0	0	0
7:15 AM	0	6	0	0	0	1	0	0	1	1	0	0	0	1	0	0
7:30 AM	0	4	0	0	0	2	1	0	1	4	1	0	0	1	0	0
7:45 AM	0	3	0	0	1	0	1	0	1	6	0	0	1	1	0	0
8:00 AM	0	3	0	0	0	1	2	0	0	3	0	0	1	0	0	0
8:15 AM	0	0	0	0	0	0	0	0	0	4	1	0	0	0	0	0
8:30 AM	0	4	2	0	0	1	0	0	0	3	0	0	0	0	0	0
8:45 AM	0	4	0	0	1	1	4	0	0	2	0	0	0	0	1	0
4:00 PM	0	4	1	0	1	0	3	0	1	3	1	0	2	1	0	0
4:15 PM	0	7	0	0	1	2	3	0	0	6	0	0	0	1	0	0
4:30 PM	0	2	0	0	0	0	3	0	2	4	1	0	1	1	0	0
4:45 PM	1	4	0	0	2	3	2	0	0	2	0	0	0	0	0	0
5:00 PM	0	6	2	0	0	0	0	0	0	3	0	0	0	3	0	0
5:15 PM	0	7	0	0	0	0	2	0	0	4	0	0	0	0	0	0
5:30 PM	1	7	0	0	0	1	4	0	2	5	0	0	0	0	0	0
5:45 PM	0	3	0	0	0	0	1	0	0	1	1	0	0	1	0	0

Intersection 2. 80th St & Seitz Ronan Rd/Danford Dr
Start Date 3/12/2025
Start Time 7:00 AM

	S 80th Street W Southbound				Danford Road Westbound				Seitz Ronan Road Northbound				Danford Road Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	0	3	0	0	0	1	1	0	1	0	1	0	0	0	0	0
7:15 AM	2	3	1	0	0	2	0	0	1	1	0	0	1	0	1	0
7:30 AM	1	6	0	0	1	1	0	0	2	4	0	0	0	5	2	0
7:45 AM	4	2	0	0	0	1	0	0	0	1	1	0	0	1	4	0
8:00 AM	3	2	0	0	0	1	0	0	1	2	0	0	0	1	3	0
8:15 AM	0	1	0	0	0	1	0	0	1	1	0	0	2	3	3	0
8:30 AM	2	2	0	0	0	0	0	0	1	1	0	0	0	2	2	0
8:45 AM	3	5	1	0	0	2	0	0	0	1	0	0	0	2	2	0
4:00 PM	2	4	0	1	0	2	1	0	3	1	0	0	0	1	1	0
4:15 PM	4	7	0	0	0	1	0	0	2	3	0	0	0	2	4	0
4:30 PM	4	2	0	0	1	2	1	0	3	4	1	0	0	1	1	0
4:45 PM	4	1	0	0	0	1	0	0	3	1	0	0	0	1	0	0
5:00 PM	4	1	1	0	0	6	3	0	1	3	0	0	2	4	1	0
5:15 PM	8	0	0	0	1	3	0	0	1	2	0	0	2	2	2	0
5:30 PM	4	8	1	0	1	2	1	0	2	3	0	0	1	2	2	0
5:45 PM	2	2	0	0	2	2	0	0	1	2	0	0	1	0	0	0

Intersection 3. 72nd St & Neibauer Rd
Start Date 3/12/2025
Start Time 7:00 AM

	S 72nd Street W Southbound				Neibauer Road Westbound				S 72nd Street W Northbound				Neibauer Road Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	0	23	4	0	1	1	4	0	8	38	0	0	0	0	0	0
7:15 AM	0	26	1	0	1	1	0	0	10	32	0	0	0	1	1	0
7:30 AM	1	32	3	0	3	1	2	0	21	57	0	0	1	2	1	0
7:45 AM	0	40	6	0	5	2	9	0	13	48	0	0	1	1	0	0
8:00 AM	1	35	3	0	4	0	10	0	4	43	0	0	0	0	0	0
8:15 AM	0	34	2	0	2	0	1	0	2	37	0	0	0	2	1	0
8:30 AM	0	25	1	0	1	1	5	0	7	48	0	0	0	1	0	0
8:45 AM	1	40	2	0	0	4	6	0	3	29	1	0	0	0	1	0
4:00 PM	1	53	3	0	1	3	10	0	9	47	1	0	1	0	1	0
4:15 PM	0	52	1	0	2	6	10	0	8	43	0	0	1	0	1	0
4:30 PM	0	45	1	0	1	2	10	0	3	35	0	0	0	1	0	0
4:45 PM	2	52	4	0	6	2	14	0	5	44	1	0	0	0	0	0
5:00 PM	0	53	1	0	1	3	15	0	3	42	0	0	1	4	0	0
5:15 PM	1	40	0	0	1	1	13	0	5	45	1	0	0	0	0	0
5:30 PM	1	47	0	0	1	5	10	0	3	35	0	0	0	3	0	0
5:45 PM	3	39	2	0	2	0	11	0	1	16	0	0	1	1	0	0

Intersection 4. 72nd St & Ronald Kramer Dr
Start Date 3/12/2025
Start Time 7:00 AM

	S 72nd Street W Southbound				n/a Westbound				S 72nd Street W Northbound				Ronald Kramer Drive Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	1	33		0						41	0	0	0		0	0
7:15 AM	2	24		0						32	0	0	0		0	0
7:30 AM	1	43		0						60	1	0	1		0	0
7:45 AM	3	44		0						62	0	0	1		0	0
8:00 AM	1	43		0						48	0	0	0		0	0
8:15 AM	0	42		0						39	0	0	0		0	0
8:30 AM	2	29		0						49	0	0	0		0	0
8:45 AM	1	40		0						31	0	0	0		0	0
4:00 PM	0	64		0						55	1	0	1		1	0
4:15 PM	0	55		0						51	0	0	1		1	0
4:30 PM	0	49		0						33	1	0	0		1	0
4:45 PM	1	58		0						47	0	0	0		0	0
5:00 PM	0	63		0						43	0	0	1		1	0
5:15 PM	0	54		0						49	0	0	0		0	0
5:30 PM	3	50		0						37	0	0	0		1	0
5:45 PM	0	44		0						17	0	0	0		0	0

Intersection 5. 72nd St & Kramer Way
Start Date 3/12/2025
Start Time 7:00 AM

	S 72nd Street W Southbound				n/a Westbound				S 72nd Street W Northbound				Kramer Way Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	0	32		0						42	0	0	0		0	0
7:15 AM	0	26		0						32	0	0	0		0	0
7:30 AM	0	43		0						62	0	0	0		0	0
7:45 AM	0	48		0						62	1	0	1		0	0
8:00 AM	0	43		0						45	0	0	0		1	0
8:15 AM	0	43		0						38	0	0	0		0	0
8:30 AM	0	26		0						50	1	0	1		0	0
8:45 AM	0	39		0						31	0	0	0		0	0
4:00 PM	0	63		0						56	1	0	1		0	0
4:15 PM	0	58		0						52	2	0	0		1	0
4:30 PM	1	49		0						36	0	0	0		1	0
4:45 PM	0	61		0						47	0	0	2		0	0
5:00 PM	1	62		0						42	1	0	1		0	0
5:15 PM	0	54		0						49	0	0	2		1	0
5:30 PM	0	50		0						38	0	0	1		0	0
5:45 PM	0	45		0						20	0	0	0		0	0

Intersection 6. 72nd St & Danford Rd
Start Date 3/12/2025
Start Time 7:00 AM

	S 72nd Street W Southbound				Danford Road Westbound				S 72nd Street W Northbound				Danford Road Eastbound			
Start Time	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U	Right	Thru	Left	U
7:00 AM	0	33	0	0	1	0	1	0	1	41	0	0	1	0	0	0
7:15 AM	0	26	0	0	1	2	0	0	0	29	0	0	2	1	2	0
7:30 AM	1	38	1	0	2	1	2	0	3	58	0	0	0	3	4	0
7:45 AM	1	47	0	0	1	2	3	0	0	58	0	0	0	1	5	0
8:00 AM	0	43	0	0	1	0	2	0	1	42	1	0	0	1	3	0
8:15 AM	0	42	1	0	1	0	4	0	1	35	0	0	1	2	1	0
8:30 AM	0	26	2	0	0	1	0	0	2	48	0	0	0	0	2	0
8:45 AM	1	39	0	0	0	1	1	0	0	29	0	0	0	0	2	0
4:00 PM	0	61	3	0	4	5	2	0	1	51	0	0	0	0	0	0
4:15 PM	1	54	1	0	1	2	2	0	0	48	1	0	1	2	2	0
4:30 PM	1	47	1	0	2	1	3	0	0	32	0	0	2	2	0	0
4:45 PM	1	60	0	0	2	1	0	0	1	42	0	0	1	2	2	0
5:00 PM	0	62	1	0	1	11	4	0	1	38	0	0	0	0	3	0
5:15 PM	1	55	0	0	1	2	2	0	1	47	1	0	1	1	1	0
5:30 PM	4	47	0	0	0	3	3	0	2	35	0	0	0	1	2	0
5:45 PM	2	42	1	0	0	4	2	0	3	15	1	0	2	0	2	0

Appendix B: Analysis Software Output

Scenario Order:

Existing AM

Existing PM

Future Background AM

Future Background PM

With Project AM

With Project PM

Intersection	
Int Delay, s/veh	2.8

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	2	5	5	1	1	16	4	0	19	0
Future Vol, veh/h	0	4	2	5	5	1	1	16	4	0	19	0
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	0	0	0	11	11	11	13	13	13
Mvmt Flow	0	5	2	6	6	1	1	19	5	0	22	0

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	46	48	22	48	45	21	22	0	0	23	0	0
Stage 1	22	22	-	23	23	-	-	-	-	-	-	-
Stage 2	24	26	-	24	22	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.1	6.5	6.2	4.21	-	-	4.23	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.5	4	3.3	2.299	-	-	2.317	-	-
Pot Cap-1 Maneuver	961	848	1061	958	850	1062	1537	-	-	1523	-	-
Stage 1	1001	881	-	1000	880	-	-	-	-	-	-	-
Stage 2	999	878	-	999	881	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	952	847	1061	950	850	1062	1537	-	-	1523	-	-
Mov Cap-2 Maneuver	952	847	-	950	850	-	-	-	-	-	-	-
Stage 1	1001	881	-	999	879	-	-	-	-	-	-	-
Stage 2	991	877	-	991	881	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	8.99	9.01	0.35	0
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	82	-	-	908	910	1523	-	-
HCM Lane V/C Ratio	0.001	-	-	0.008	0.014	-	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	9	9	0	-	-
HCM Lane LOS	A	A	-	A	A	A	-	-
HCM 95th %tile Q(veh)	0	-	-	0	0	0	-	-

Intersection	
Int Delay, s/veh	6.8

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	12	8	1	0	6	1	1	9	5	1	15	12
Future Vol, veh/h	12	8	1	0	6	1	1	9	5	1	15	12
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	69	69	69	69	69	69	69	69	69	69	69	69
Heavy Vehicles, %	0	0	0	17	17	17	15	15	15	4	4	4
Mvmt Flow	17	12	1	0	9	1	1	13	7	1	22	17

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	10	0	0	13	0	0	67	57	12	62	57	9
Stage 1	-	-	-	-	-	-	47	47	-	9	9	-
Stage 2	-	-	-	-	-	-	20	10	-	53	48	-
Critical Hdwy	4.1	-	-	4.27	-	-	7.25	6.65	6.35	7.14	6.54	6.24
Critical Hdwy Stg 1	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Follow-up Hdwy	2.2	-	-	2.353	-	-	3.635	4.135	3.435	3.536	4.036	3.336
Pot Cap-1 Maneuver	1623	-	-	1513	-	-	895	809	1032	928	830	1066
Stage 1	-	-	-	-	-	-	934	831	-	1007	884	-
Stage 2	-	-	-	-	-	-	967	862	-	955	851	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1623	-	-	1513	-	-	848	801	1032	896	821	1066
Mov Cap-2 Maneuver	-	-	-	-	-	-	848	801	-	896	821	-
Stage 1	-	-	-	-	-	-	924	822	-	1007	884	-
Stage 2	-	-	-	-	-	-	928	862	-	923	842	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	4.14	0	9.25	9.12
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	869	1006	-	-	1513	-	-	914
HCM Lane V/C Ratio	0.025	0.011	-	-	-	-	-	0.044
HCM Ctrl Dly (s/v)	9.3	7.2	0	-	0	-	-	9.1
HCM Lane LOS	A	A	A	-	A	-	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.1

Intersection	
Int Delay, s/veh	1.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	6	2	26	4	16	0	216	47	16	165	2
Future Vol, veh/h	2	6	2	26	4	16	0	216	47	16	165	2
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	13	13	13	7	7	7	8	8	8
Mvmt Flow	2	7	2	30	5	19	0	251	55	19	192	2

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	484	536	193	511	510	278	194	0	0	306	0	0
Stage 1	230	230	-	278	278	-	-	-	-	-	-	-
Stage 2	253	306	-	233	231	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.23	6.63	6.33	4.17	-	-	4.18	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.617	4.117	3.417	2.263	-	-	2.272	-	-
Pot Cap-1 Maneuver	497	454	854	456	451	735	1349	-	-	1222	-	-
Stage 1	777	718	-	705	661	-	-	-	-	-	-	-
Stage 2	755	665	-	746	693	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	471	446	854	440	444	735	1349	-	-	1222	-	-
Mov Cap-2 Maneuver	471	446	-	440	444	-	-	-	-	-	-	-
Stage 1	764	705	-	705	661	-	-	-	-	-	-	-
Stage 2	731	665	-	724	681	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.39	12.85	0	0.7
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	1349	-	-	499	512	157	-	-
HCM Lane V/C Ratio	-	-	-	0.023	0.105	0.015	-	-
HCM Ctrl Dly (s/v)	0	-	-	12.4	12.9	8	0	-
HCM Lane LOS	A	-	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.1	0.3	0	-	-

Intersection	
Int Delay, s/veh	0.1

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	0	2	1	245	201	6
Future Vol, veh/h	0	2	1	245	201	6
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	88	88	88	88	88	88
Heavy Vehicles, %	50	50	7	7	12	12
Mvmt Flow	0	2	1	278	228	7

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	513	232	235	0	-	0
Stage 1	232	-	-	-	-	-
Stage 2	281	-	-	-	-	-
Critical Hdwy	6.9	6.7	4.17	-	-	-
Critical Hdwy Stg 1	5.9	-	-	-	-	-
Critical Hdwy Stg 2	5.9	-	-	-	-	-
Follow-up Hdwy	3.95	3.75	2.263	-	-	-
Pot Cap-1 Maneuver	446	702	1303	-	-	-
Stage 1	706	-	-	-	-	-
Stage 2	668	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	446	702	1303	-	-	-
Mov Cap-2 Maneuver	446	-	-	-	-	-
Stage 1	705	-	-	-	-	-
Stage 2	668	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	10.15	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	702	-	-
HCM Lane V/C Ratio	0.001	-	0.003	-	-
HCM Ctrl Dly (s/v)	7.8	0	10.1	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	0.1

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	1	1	1	242	207	0
Future Vol, veh/h	1	1	1	242	207	0
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	50	50	7	7	12	12
Mvmt Flow	1	1	1	281	241	0

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	524	241	241	0	-	0
Stage 1	241	-	-	-	-	-
Stage 2	284	-	-	-	-	-
Critical Hdwy	6.9	6.7	4.17	-	-	-
Critical Hdwy Stg 1	5.9	-	-	-	-	-
Critical Hdwy Stg 2	5.9	-	-	-	-	-
Follow-up Hdwy	3.95	3.75	2.263	-	-	-
Pot Cap-1 Maneuver	439	693	1297	-	-	-
Stage 1	699	-	-	-	-	-
Stage 2	666	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	438	693	1297	-	-	-
Mov Cap-2 Maneuver	438	-	-	-	-	-
Stage 1	698	-	-	-	-	-
Stage 2	666	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	11.73	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	537	-	-
HCM Lane V/C Ratio	0.001	-	0.004	-	-
HCM Ctrl Dly (s/v)	7.8	0	11.7	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	15	8	1	13	4	6	1	226	6	2	199	2
Future Vol, veh/h	15	8	1	13	4	6	1	226	6	2	199	2
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	5	5	5	8	8	8	12	12	12
Mvmt Flow	17	9	1	15	5	7	1	257	7	2	226	2

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	493	498	227	498	495	260	228	0	0	264	0	0
Stage 1	232	232	-	263	263	-	-	-	-	-	-	-
Stage 2	261	266	-	235	233	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.18	-	-	4.22	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.272	-	-	2.308	-	-
Pot Cap-1 Maneuver	490	477	817	478	471	771	1305	-	-	1245	-	-
Stage 1	776	716	-	736	686	-	-	-	-	-	-	-
Stage 2	748	692	-	761	706	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	479	476	817	467	470	771	1305	-	-	1245	-	-
Mov Cap-2 Maneuver	479	476	-	467	470	-	-	-	-	-	-	-
Stage 1	774	715	-	735	685	-	-	-	-	-	-	-
Stage 2	736	692	-	749	705	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.84	12.27	0.03	0.08
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	8	-	-	486	521	18	-	-
HCM Lane V/C Ratio	0.001	-	-	0.056	0.05	0.002	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	12.8	12.3	7.9	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.2	0.2	0	-	-

Intersection	
Int Delay, s/veh	4

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	4	13	6	5	2	18	4	1	20	1
Future Vol, veh/h	0	4	4	13	6	5	2	18	4	1	20	1
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	81	81	81	81	81	81	81	81	81	81	81	81
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	5	5	5
Mvmt Flow	0	5	5	16	7	6	2	22	5	1	25	1

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	59	60	25	59	58	25	26	0	0	27	0	0
Stage 1	28	28	-	30	30	-	-	-	-	-	-	-
Stage 2	31	32	-	30	28	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.1	-	-	4.15	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.2	-	-	2.245	-	-
Pot Cap-1 Maneuver	943	835	1057	929	827	1043	1601	-	-	1567	-	-
Stage 1	995	876	-	980	864	-	-	-	-	-	-	-
Stage 2	991	872	-	980	866	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	926	833	1057	917	825	1043	1601	-	-	1567	-	-
Mov Cap-2 Maneuver	926	833	-	917	825	-	-	-	-	-	-	-
Stage 1	994	875	-	978	863	-	-	-	-	-	-	-
Stage 2	975	871	-	969	865	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	8.91	9.07	0.6	0.33
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	145	-	-	932	915	81	-	-
HCM Lane V/C Ratio	0.002	-	-	0.011	0.032	0.001	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	8.9	9.1	7.3	0	-
HCM Lane LOS	A	A	-	A	A	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.1	0	-	-

Intersection	
Int Delay, s/veh	5.6

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	6	9	7	5	15	5	0	12	6	2	13	21
Future Vol, veh/h	6	9	7	5	15	5	0	12	6	2	13	21
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	80	80	80	80	80	80	80	80	80	80	80	80
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	0	0	0
Mvmt Flow	8	11	9	6	19	6	0	15	8	3	16	26

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	25	0	0	20	0	0	70	68	16	68	69	22
Stage 1	-	-	-	-	-	-	31	31	-	34	34	-
Stage 2	-	-	-	-	-	-	39	38	-	34	35	-
Critical Hdwy	4.1	-	-	4.15	-	-	7.1	6.5	6.2	7.1	6.5	6.2
Critical Hdwy Stg 1	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Follow-up Hdwy	2.2	-	-	2.245	-	-	3.5	4	3.3	3.5	4	3.3
Pot Cap-1 Maneuver	1603	-	-	1577	-	-	927	826	1070	929	825	1061
Stage 1	-	-	-	-	-	-	991	874	-	987	870	-
Stage 2	-	-	-	-	-	-	981	868	-	987	870	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1603	-	-	1577	-	-	878	819	1070	898	818	1061
Mov Cap-2 Maneuver	-	-	-	-	-	-	878	819	-	898	818	-
Stage 1	-	-	-	-	-	-	986	869	-	983	867	-
Stage 2	-	-	-	-	-	-	935	864	-	959	866	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	1.98	1.46	9.16	8.98
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	888	451	-	-	343	-	-	950
HCM Lane V/C Ratio	0.025	0.005	-	-	0.004	-	-	0.047
HCM Ctrl Dly (s/v)	9.2	7.3	0	-	7.3	0	-	9
HCM Lane LOS	A	A	A	-	A	A	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.1

Intersection	
Int Delay, s/veh	2.2

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	1	2	51	15	12	2	198	29	11	236	4
Future Vol, veh/h	2	1	2	51	15	12	2	198	29	11	236	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	93	93	93	93	93	93	93	93	93	93	93	93
Heavy Vehicles, %	0	0	0	3	3	3	2	2	2	3	3	3
Mvmt Flow	2	1	2	55	16	13	2	213	31	12	254	4

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	505	528	256	511	515	228	258	0	0	244	0	0
Stage 1	280	280	-	233	233	-	-	-	-	-	-	-
Stage 2	225	248	-	278	282	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.13	6.53	6.23	4.12	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.527	4.027	3.327	2.218	-	-	2.227	-	-
Pot Cap-1 Maneuver	481	459	788	472	462	808	1307	-	-	1316	-	-
Stage 1	731	683	-	768	710	-	-	-	-	-	-	-
Stage 2	782	705	-	726	676	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	451	453	788	464	457	808	1307	-	-	1316	-	-
Mov Cap-2 Maneuver	451	453	-	464	457	-	-	-	-	-	-	-
Stage 1	724	676	-	766	709	-	-	-	-	-	-	-
Stage 2	750	703	-	716	669	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	11.68	13.76	0.07	0.34
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	15	-	-	545	495	79	-	-
HCM Lane V/C Ratio	0.002	-	-	0.01	0.17	0.009	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	11.7	13.8	7.8	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.6	0	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	4	2	2	218	264	1
Future Vol, veh/h	4	2	2	218	264	1
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	20	20	3	3	3	3
Mvmt Flow	5	2	2	253	307	1

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	566	308	308	0	-	0
Stage 1	308	-	-	-	-	-
Stage 2	258	-	-	-	-	-
Critical Hdwy	6.6	6.4	4.13	-	-	-
Critical Hdwy Stg 1	5.6	-	-	-	-	-
Critical Hdwy Stg 2	5.6	-	-	-	-	-
Follow-up Hdwy	3.68	3.48	2.227	-	-	-
Pot Cap-1 Maneuver	457	692	1247	-	-	-
Stage 1	707	-	-	-	-	-
Stage 2	745	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	456	692	1247	-	-	-
Mov Cap-2 Maneuver	456	-	-	-	-	-
Stage 1	705	-	-	-	-	-
Stage 2	745	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	12.1	0.07	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	16	-	514	-	-
HCM Lane V/C Ratio	0.002	-	0.014	-	-
HCM Ctrl Dly (s/v)	7.9	0	12.1	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	2	4	4	223	270	1
Future Vol, veh/h	2	4	4	223	270	1
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	89	89	89	89	89	89
Heavy Vehicles, %	0	0	4	4	3	3
Mvmt Flow	2	4	4	251	303	1

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	563	304	304	0	-	0
Stage 1	304	-	-	-	-	-
Stage 2	260	-	-	-	-	-
Critical Hdwy	6.4	6.2	4.14	-	-	-
Critical Hdwy Stg 1	5.4	-	-	-	-	-
Critical Hdwy Stg 2	5.4	-	-	-	-	-
Follow-up Hdwy	3.5	3.3	2.236	-	-	-
Pot Cap-1 Maneuver	491	741	1245	-	-	-
Stage 1	753	-	-	-	-	-
Stage 2	788	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	489	741	1245	-	-	-
Mov Cap-2 Maneuver	489	-	-	-	-	-
Stage 1	750	-	-	-	-	-
Stage 2	788	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	10.76	0.14	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	32	-	632	-	-
HCM Lane V/C Ratio	0.004	-	0.011	-	-
HCM Ctrl Dly (s/v)	7.9	0	10.8	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.2

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	5	7	5	8	11	11	1	202	2	6	260	4
Future Vol, veh/h	5	7	5	8	11	11	1	202	2	6	260	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	4	4	4	3	3	3	3	3	3
Mvmt Flow	6	8	6	9	13	13	1	230	2	7	295	5

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	549	545	298	546	547	231	300	0	0	232	0	0
Stage 1	311	311	-	233	233	-	-	-	-	-	-	-
Stage 2	238	234	-	313	314	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.14	6.54	6.24	4.13	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.536	4.036	3.336	2.227	-	-	2.227	-	-
Pot Cap-1 Maneuver	449	448	746	445	442	804	1255	-	-	1330	-	-
Stage 1	703	662	-	766	708	-	-	-	-	-	-	-
Stage 2	770	715	-	693	653	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	427	445	746	431	439	804	1255	-	-	1330	-	-
Mov Cap-2 Maneuver	427	445	-	431	439	-	-	-	-	-	-	-
Stage 1	699	658	-	765	707	-	-	-	-	-	-	-
Stage 2	744	714	-	676	649	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.52	12.36	0.04	0.17
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	9	-	-	498	523	40	-	-
HCM Lane V/C Ratio	0.001	-	-	0.039	0.065	0.005	-	-
HCM Ctrl Dly (s/v)	7.9	0	-	12.5	12.4	7.7	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.1	0.2	0	-	-

Intersection	
Int Delay, s/veh	2.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	2	5	5	1	1	17	4	0	20	0
Future Vol, veh/h	0	4	2	5	5	1	1	17	4	0	20	0
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	0	0	0	11	11	11	13	13	13
Mvmt Flow	0	5	2	6	6	1	1	20	5	0	23	0

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	48	50	23	50	48	22	23	0	0	24	0	0
Stage 1	23	23	-	24	24	-	-	-	-	-	-	-
Stage 2	25	27	-	26	23	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.1	6.5	6.2	4.21	-	-	4.23	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.5	4	3.3	2.299	-	-	2.317	-	-
Pot Cap-1 Maneuver	957	845	1059	955	848	1061	1535	-	-	1522	-	-
Stage 1	1000	880	-	999	879	-	-	-	-	-	-	-
Stage 2	998	877	-	997	880	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	949	845	1059	947	847	1061	1535	-	-	1522	-	-
Mov Cap-2 Maneuver	949	845	-	947	847	-	-	-	-	-	-	-
Stage 1	1000	880	-	998	878	-	-	-	-	-	-	-
Stage 2	989	876	-	990	880	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	9	9.03	0.33	0
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	79	-	-	906	907	1522	-	-
HCM Lane V/C Ratio	0.001	-	-	0.008	0.014	-	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	9	9	0	-	-
HCM Lane LOS	A	A	-	A	A	A	-	-
HCM 95th %tile Q(veh)	0	-	-	0	0	0	-	-

Intersection	
Int Delay, s/veh	6.8

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	13	9	1	0	6	1	1	10	5	1	16	13
Future Vol, veh/h	13	9	1	0	6	1	1	10	5	1	16	13
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	69	69	69	69	69	69	69	69	69	69	69	69
Heavy Vehicles, %	0	0	0	17	17	17	15	15	15	4	4	4
Mvmt Flow	19	13	1	0	9	1	1	14	7	1	23	19

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	10	0	0	14	0	0	72	62	14	67	62	9
Stage 1	-	-	-	-	-	-	51	51	-	9	9	-
Stage 2	-	-	-	-	-	-	20	10	-	58	52	-
Critical Hdwy	4.1	-	-	4.27	-	-	7.25	6.65	6.35	7.14	6.54	6.24
Critical Hdwy Stg 1	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Follow-up Hdwy	2.2	-	-	2.353	-	-	3.635	4.135	3.435	3.536	4.036	3.336
Pot Cap-1 Maneuver	1623	-	-	1511	-	-	889	805	1030	921	825	1066
Stage 1	-	-	-	-	-	-	929	827	-	1007	884	-
Stage 2	-	-	-	-	-	-	966	862	-	949	847	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1623	-	-	1511	-	-	838	795	1030	887	816	1066
Mov Cap-2 Maneuver	-	-	-	-	-	-	838	795	-	887	816	-
Stage 1	-	-	-	-	-	-	919	817	-	1007	884	-
Stage 2	-	-	-	-	-	-	924	862	-	915	838	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	4.09	0	9.31	9.15
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	859	997	-	-	1511	-	-	911
HCM Lane V/C Ratio	0.027	0.012	-	-	-	-	-	0.048
HCM Ctrl Dly (s/v)	9.3	7.2	0	-	0	-	-	9.1
HCM Lane LOS	A	A	A	-	A	-	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.2

Intersection	
Int Delay, s/veh	1.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	6	2	28	4	17	0	230	50	17	175	2
Future Vol, veh/h	2	6	2	28	4	17	0	230	50	17	175	2
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	13	13	13	7	7	7	8	8	8
Mvmt Flow	2	7	2	33	5	20	0	267	58	20	203	2

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	514	570	205	543	542	297	206	0	0	326	0	0
Stage 1	244	244	-	297	297	-	-	-	-	-	-	-
Stage 2	270	326	-	247	245	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.23	6.63	6.33	4.17	-	-	4.18	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.617	4.117	3.417	2.263	-	-	2.272	-	-
Pot Cap-1 Maneuver	474	434	841	434	432	718	1336	-	-	1201	-	-
Stage 1	764	708	-	689	648	-	-	-	-	-	-	-
Stage 2	740	652	-	733	683	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	448	426	841	418	424	718	1336	-	-	1201	-	-
Mov Cap-2 Maneuver	448	426	-	418	424	-	-	-	-	-	-	-
Stage 1	750	694	-	689	648	-	-	-	-	-	-	-
Stage 2	715	652	-	711	671	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.72	13.32	0	0.71
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	1336	-	-	478	489	157	-	-
HCM Lane V/C Ratio	-	-	-	0.024	0.116	0.016	-	-
HCM Ctrl Dly (s/v)	0	-	-	12.7	13.3	8	0	-
HCM Lane LOS	A	-	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.1	0.4	0.1	-	-

Intersection	
Int Delay, s/veh	0.1

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	0	2	1	260	214	6
Future Vol, veh/h	0	2	1	260	214	6
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	88	88	88	88	88	88
Heavy Vehicles, %	50	50	7	7	12	12
Mvmt Flow	0	2	1	295	243	7

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	544	247	250	0	-	0
Stage 1	247	-	-	-	-	-
Stage 2	298	-	-	-	-	-
Critical Hdwy	6.9	6.7	4.17	-	-	-
Critical Hdwy Stg 1	5.9	-	-	-	-	-
Critical Hdwy Stg 2	5.9	-	-	-	-	-
Follow-up Hdwy	3.95	3.75	2.263	-	-	-
Pot Cap-1 Maneuver	426	688	1287	-	-	-
Stage 1	694	-	-	-	-	-
Stage 2	656	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	426	688	1287	-	-	-
Mov Cap-2 Maneuver	426	-	-	-	-	-
Stage 1	694	-	-	-	-	-
Stage 2	656	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	10.25	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	688	-	-
HCM Lane V/C Ratio	0.001	-	0.003	-	-
HCM Ctrl Dly (s/v)	7.8	0	10.3	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	0.1

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	1	1	1	257	220	0
Future Vol, veh/h	1	1	1	257	220	0
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	50	50	7	7	12	12
Mvmt Flow	1	1	1	299	256	0

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	557	256	256	0	-	0
Stage 1	256	-	-	-	-	-
Stage 2	301	-	-	-	-	-
Critical Hdwy	6.9	6.7	4.17	-	-	-
Critical Hdwy Stg 1	5.9	-	-	-	-	-
Critical Hdwy Stg 2	5.9	-	-	-	-	-
Follow-up Hdwy	3.95	3.75	2.263	-	-	-
Pot Cap-1 Maneuver	419	679	1281	-	-	-
Stage 1	687	-	-	-	-	-
Stage 2	653	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	418	679	1281	-	-	-
Mov Cap-2 Maneuver	418	-	-	-	-	-
Stage 1	687	-	-	-	-	-
Stage 2	653	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	11.98	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	518	-	-
HCM Lane V/C Ratio	0.001	-	0.004	-	-
HCM Ctrl Dly (s/v)	7.8	0	12	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	16	9	1	14	4	6	1	240	6	2	212	2
Future Vol, veh/h	16	9	1	14	4	6	1	240	6	2	212	2
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	5	5	5	8	8	8	12	12	12
Mvmt Flow	18	10	1	16	5	7	1	273	7	2	241	2

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	524	528	242	529	526	276	243	0	0	280	0	0
Stage 1	247	247	-	278	278	-	-	-	-	-	-	-
Stage 2	277	282	-	251	248	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.18	-	-	4.22	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.272	-	-	2.308	-	-
Pot Cap-1 Maneuver	467	458	802	456	453	755	1289	-	-	1228	-	-
Stage 1	762	706	-	722	675	-	-	-	-	-	-	-
Stage 2	734	682	-	747	696	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	457	457	802	443	451	755	1289	-	-	1228	-	-
Mov Cap-2 Maneuver	457	457	-	443	451	-	-	-	-	-	-	-
Stage 1	760	704	-	721	674	-	-	-	-	-	-	-
Stage 2	721	681	-	733	694	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	13.28	12.68	0.03	0.07
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	7	-	-	465	496	17	-	-
HCM Lane V/C Ratio	0.001	-	-	0.064	0.055	0.002	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	13.3	12.7	7.9	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.2	0.2	0	-	-

Intersection	
Int Delay, s/veh	4

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	4	14	6	5	2	19	4	1	21	1
Future Vol, veh/h	0	4	4	14	6	5	2	19	4	1	21	1
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	81	81	81	81	81	81	81	81	81	81	81	81
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	5	5	5
Mvmt Flow	0	5	5	17	7	6	2	23	5	1	26	1

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	61	62	27	62	60	26	27	0	0	28	0	0
Stage 1	29	29	-	31	31	-	-	-	-	-	-	-
Stage 2	32	33	-	31	30	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.1	-	-	4.15	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.2	-	-	2.245	-	-
Pot Cap-1 Maneuver	939	832	1055	926	825	1041	1600	-	-	1566	-	-
Stage 1	993	875	-	978	863	-	-	-	-	-	-	-
Stage 2	989	871	-	978	864	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	923	830	1055	914	823	1041	1600	-	-	1566	-	-
Mov Cap-2 Maneuver	923	830	-	914	823	-	-	-	-	-	-	-
Stage 1	992	874	-	977	862	-	-	-	-	-	-	-
Stage 2	974	870	-	967	864	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	8.92	9.09	0.58	0.32
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	139	-	-	929	912	78	-	-
HCM Lane V/C Ratio	0.002	-	-	0.011	0.034	0.001	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	8.9	9.1	7.3	0	-
HCM Lane LOS	A	A	-	A	A	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.1	0	-	-

Intersection	
Int Delay, s/veh	5.6

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	6	10	7	5	16	5	0	13	6	2	14	22
Future Vol, veh/h	6	10	7	5	16	5	0	13	6	2	14	22
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	80	80	80	80	80	80	80	80	80	80	80	80
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	0	0	0
Mvmt Flow	8	13	9	6	20	6	0	16	8	3	18	28

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	26	0	0	21	0	0	73	71	17	71	72	23
Stage 1	-	-	-	-	-	-	32	32	-	36	36	-
Stage 2	-	-	-	-	-	-	41	39	-	36	36	-
Critical Hdwy	4.1	-	-	4.15	-	-	7.1	6.5	6.2	7.1	6.5	6.2
Critical Hdwy Stg 1	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Follow-up Hdwy	2.2	-	-	2.245	-	-	3.5	4	3.3	3.5	4	3.3
Pot Cap-1 Maneuver	1601	-	-	1575	-	-	922	824	1068	925	822	1059
Stage 1	-	-	-	-	-	-	990	872	-	985	869	-
Stage 2	-	-	-	-	-	-	978	867	-	985	869	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1601	-	-	1575	-	-	872	817	1068	893	815	1059
Mov Cap-2 Maneuver	-	-	-	-	-	-	872	817	-	893	815	-
Stage 1	-	-	-	-	-	-	985	868	-	981	866	-
Stage 2	-	-	-	-	-	-	930	863	-	955	865	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	1.89	1.4	9.19	9.01
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	882	434	-	-	330	-	-	946
HCM Lane V/C Ratio	0.027	0.005	-	-	0.004	-	-	0.05
HCM Ctrl Dly (s/v)	9.2	7.3	0	-	7.3	0	-	9
HCM Lane LOS	A	A	A	-	A	A	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.2

Intersection	
Int Delay, s/veh	2.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	1	2	54	16	13	2	211	31	12	251	4
Future Vol, veh/h	2	1	2	54	16	13	2	211	31	12	251	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	93	93	93	93	93	93	93	93	93	93	93	93
Heavy Vehicles, %	0	0	0	3	3	3	2	2	2	3	3	3
Mvmt Flow	2	1	2	58	17	14	2	227	33	13	270	4

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	538	562	272	544	548	244	274	0	0	260	0	0
Stage 1	298	298	-	248	248	-	-	-	-	-	-	-
Stage 2	240	265	-	296	300	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.13	6.53	6.23	4.12	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.527	4.027	3.327	2.218	-	-	2.227	-	-
Pot Cap-1 Maneuver	457	438	772	448	443	793	1289	-	-	1298	-	-
Stage 1	715	671	-	754	700	-	-	-	-	-	-	-
Stage 2	768	693	-	710	664	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	426	432	772	440	437	793	1289	-	-	1298	-	-
Mov Cap-2 Maneuver	426	432	-	440	437	-	-	-	-	-	-	-
Stage 1	707	663	-	752	698	-	-	-	-	-	-	-
Stage 2	735	692	-	699	656	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	11.98	14.4	0.06	0.35
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	14	-	-	521	472	81	-	-
HCM Lane V/C Ratio	0.002	-	-	0.01	0.189	0.01	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	12	14.4	7.8	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.7	0	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	4	2	2	232	281	1
Future Vol, veh/h	4	2	2	232	281	1
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	20	20	3	3	3	3
Mvmt Flow	5	2	2	270	327	1

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	602	327	328	0	-	0
Stage 1	327	-	-	-	-	-
Stage 2	274	-	-	-	-	-
Critical Hdwy	6.6	6.4	4.13	-	-	-
Critical Hdwy Stg 1	5.6	-	-	-	-	-
Critical Hdwy Stg 2	5.6	-	-	-	-	-
Follow-up Hdwy	3.68	3.48	2.227	-	-	-
Pot Cap-1 Maneuver	435	674	1226	-	-	-
Stage 1	692	-	-	-	-	-
Stage 2	732	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	434	674	1226	-	-	-
Mov Cap-2 Maneuver	434	-	-	-	-	-
Stage 1	690	-	-	-	-	-
Stage 2	732	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	12.42	0.07	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	15	-	492	-	-
HCM Lane V/C Ratio	0.002	-	0.014	-	-
HCM Ctrl Dly (s/v)	7.9	0	12.4	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	2	4	4	237	287	1
Future Vol, veh/h	2	4	4	237	287	1
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	89	89	89	89	89	89
Heavy Vehicles, %	0	0	4	4	3	3
Mvmt Flow	2	4	4	266	322	1

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	598	323	324	0	-	0
Stage 1	323	-	-	-	-	-
Stage 2	275	-	-	-	-	-
Critical Hdwy	6.4	6.2	4.14	-	-	-
Critical Hdwy Stg 1	5.4	-	-	-	-	-
Critical Hdwy Stg 2	5.4	-	-	-	-	-
Follow-up Hdwy	3.5	3.3	2.236	-	-	-
Pot Cap-1 Maneuver	468	723	1225	-	-	-
Stage 1	738	-	-	-	-	-
Stage 2	776	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	466	723	1225	-	-	-
Mov Cap-2 Maneuver	466	-	-	-	-	-
Stage 1	735	-	-	-	-	-
Stage 2	776	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	10.96	0.13	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	30	-	611	-	-
HCM Lane V/C Ratio	0.004	-	0.011	-	-
HCM Ctrl Dly (s/v)	7.9	0	11	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	5	7	5	9	12	12	1	215	2	6	276	4
Future Vol, veh/h	5	7	5	9	12	12	1	215	2	6	276	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	4	4	4	3	3	3	3	3	3
Mvmt Flow	6	8	6	10	14	14	1	244	2	7	314	5

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	583	578	316	579	580	245	318	0	0	247	0	0
Stage 1	330	330	-	248	248	-	-	-	-	-	-	-
Stage 2	253	249	-	331	332	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.14	6.54	6.24	4.13	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.536	4.036	3.336	2.227	-	-	2.227	-	-
Pot Cap-1 Maneuver	427	429	729	423	423	788	1236	-	-	1313	-	-
Stage 1	688	650	-	752	698	-	-	-	-	-	-	-
Stage 2	755	704	-	678	641	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	403	426	729	409	420	788	1236	-	-	1313	-	-
Mov Cap-2 Maneuver	403	426	-	409	420	-	-	-	-	-	-	-
Stage 1	683	646	-	751	697	-	-	-	-	-	-	-
Stage 2	727	704	-	660	637	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.88	12.75	0.04	0.16
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	8	-	-	476	502	38	-	-
HCM Lane V/C Ratio	0.001	-	-	0.041	0.075	0.005	-	-
HCM Ctrl Dly (s/v)	7.9	0	-	12.9	12.8	7.8	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.1	0.2	0	-	-

Intersection	
Int Delay, s/veh	2.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	2	5	5	1	1	17	4	0	20	0
Future Vol, veh/h	0	4	2	5	5	1	1	17	4	0	20	0
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	0	0	0	11	11	11	13	13	13
Mvmt Flow	0	5	2	6	6	1	1	20	5	0	23	0

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	48	50	23	50	48	22	23	0	0	24	0	0
Stage 1	23	23	-	24	24	-	-	-	-	-	-	-
Stage 2	25	27	-	26	23	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.1	6.5	6.2	4.21	-	-	4.23	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.1	5.5	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.5	4	3.3	2.299	-	-	2.317	-	-
Pot Cap-1 Maneuver	957	845	1059	955	848	1061	1535	-	-	1522	-	-
Stage 1	1000	880	-	999	879	-	-	-	-	-	-	-
Stage 2	998	877	-	997	880	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	949	845	1059	947	847	1061	1535	-	-	1522	-	-
Mov Cap-2 Maneuver	949	845	-	947	847	-	-	-	-	-	-	-
Stage 1	1000	880	-	998	878	-	-	-	-	-	-	-
Stage 2	989	876	-	990	880	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	9	9.03	0.33	0
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	79	-	-	906	907	1522	-	-
HCM Lane V/C Ratio	0.001	-	-	0.008	0.014	-	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	9	9	0	-	-
HCM Lane LOS	A	A	-	A	A	A	-	-
HCM 95th %tile Q(veh)	0	-	-	0	0	0	-	-

Intersection	
Int Delay, s/veh	6.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	13	9	1	0	7	1	1	10	5	1	16	13
Future Vol, veh/h	13	9	1	0	7	1	1	10	5	1	16	13
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	69	69	69	69	69	69	69	69	69	69	69	69
Heavy Vehicles, %	0	0	0	17	17	17	15	15	15	4	4	4
Mvmt Flow	19	13	1	0	10	1	1	14	7	1	23	19

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	12	0	0	14	0	0	73	63	14	69	63	11
Stage 1	-	-	-	-	-	-	51	51	-	11	11	-
Stage 2	-	-	-	-	-	-	22	12	-	58	52	-
Critical Hdwy	4.1	-	-	4.27	-	-	7.25	6.65	6.35	7.14	6.54	6.24
Critical Hdwy Stg 1	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.25	5.65	-	6.14	5.54	-
Follow-up Hdwy	2.2	-	-	2.353	-	-	3.635	4.135	3.435	3.536	4.036	3.336
Pot Cap-1 Maneuver	1621	-	-	1511	-	-	887	803	1030	919	824	1064
Stage 1	-	-	-	-	-	-	929	827	-	1005	883	-
Stage 2	-	-	-	-	-	-	964	861	-	949	847	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1621	-	-	1511	-	-	836	794	1030	885	814	1064
Mov Cap-2 Maneuver	-	-	-	-	-	-	836	794	-	885	814	-
Stage 1	-	-	-	-	-	-	919	817	-	1005	883	-
Stage 2	-	-	-	-	-	-	922	861	-	915	838	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	4.1	0	9.31	9.16
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	858	997	-	-	1511	-	-	909
HCM Lane V/C Ratio	0.027	0.012	-	-	-	-	-	0.048
HCM Ctrl Dly (s/v)	9.3	7.2	0	-	0	-	-	9.2
HCM Lane LOS	A	A	A	-	A	-	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.2

Intersection	
Int Delay, s/veh	1.7

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	6	2	29	4	17	0	240	52	17	178	2
Future Vol, veh/h	2	6	2	29	4	17	0	240	52	17	178	2
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	13	13	13	7	7	7	8	8	8
Mvmt Flow	2	7	2	34	5	20	0	279	60	20	207	2

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	529	587	208	559	558	309	209	0	0	340	0	0
Stage 1	248	248	-	309	309	-	-	-	-	-	-	-
Stage 2	281	340	-	250	249	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.23	6.63	6.33	4.17	-	-	4.18	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.23	5.63	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.617	4.117	3.417	2.263	-	-	2.272	-	-
Pot Cap-1 Maneuver	463	424	837	423	423	706	1332	-	-	1187	-	-
Stage 1	761	705	-	678	640	-	-	-	-	-	-	-
Stage 2	730	643	-	730	681	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	437	416	837	407	415	706	1332	-	-	1187	-	-
Mov Cap-2 Maneuver	437	416	-	407	415	-	-	-	-	-	-	-
Stage 1	746	692	-	678	640	-	-	-	-	-	-	-
Stage 2	704	643	-	707	668	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.89	13.6	0	0.7
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	1332	-	-	468	476	155	-	-
HCM Lane V/C Ratio	-	-	-	0.025	0.122	0.017	-	-
HCM Ctrl Dly (s/v)	0	-	-	12.9	13.6	8.1	0	-
HCM Lane LOS	A	-	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.1	0.4	0.1	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	5	2	1	267	216	8
Future Vol, veh/h	5	2	1	267	216	8
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	88	88	88	88	88	88
Heavy Vehicles, %	14	14	7	7	12	12
Mvmt Flow	6	2	1	303	245	9

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	556	250	255	0	-	0
Stage 1	250	-	-	-	-	-
Stage 2	306	-	-	-	-	-
Critical Hdwy	6.54	6.34	4.17	-	-	-
Critical Hdwy Stg 1	5.54	-	-	-	-	-
Critical Hdwy Stg 2	5.54	-	-	-	-	-
Follow-up Hdwy	3.626	3.426	2.263	-	-	-
Pot Cap-1 Maneuver	472	760	1282	-	-	-
Stage 1	764	-	-	-	-	-
Stage 2	721	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	472	760	1282	-	-	-
Mov Cap-2 Maneuver	472	-	-	-	-	-
Stage 1	764	-	-	-	-	-
Stage 2	721	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	11.91	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	529	-	-
HCM Lane V/C Ratio	0.001	-	0.015	-	-
HCM Ctrl Dly (s/v)	7.8	0	11.9	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	0.1

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	2	1	1	263	222	0
Future Vol, veh/h	2	1	1	263	222	0
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	33	33	7	7	12	12
Mvmt Flow	2	1	1	306	258	0

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	566	258	258	0	-	0
Stage 1	258	-	-	-	-	-
Stage 2	308	-	-	-	-	-
Critical Hdwy	6.73	6.53	4.17	-	-	-
Critical Hdwy Stg 1	5.73	-	-	-	-	-
Critical Hdwy Stg 2	5.73	-	-	-	-	-
Follow-up Hdwy	3.797	3.597	2.263	-	-	-
Pot Cap-1 Maneuver	437	711	1278	-	-	-
Stage 1	718	-	-	-	-	-
Stage 2	680	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	436	711	1278	-	-	-
Mov Cap-2 Maneuver	436	-	-	-	-	-
Stage 1	717	-	-	-	-	-
Stage 2	680	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	12.24	0.03	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	7	-	501	-	-
HCM Lane V/C Ratio	0.001	-	0.007	-	-
HCM Ctrl Dly (s/v)	7.8	0	12.2	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.6

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	22	10	7	14	4	6	3	240	6	2	212	4
Future Vol, veh/h	22	10	7	14	4	6	3	240	6	2	212	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	5	5	5	8	8	8	12	12	12
Mvmt Flow	25	11	8	16	5	7	3	273	7	2	241	5

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	530	534	243	534	533	276	245	0	0	280	0	0
Stage 1	248	248	-	283	283	-	-	-	-	-	-	-
Stage 2	282	286	-	251	250	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.18	-	-	4.22	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.272	-	-	2.308	-	-
Pot Cap-1 Maneuver	463	455	801	452	449	755	1286	-	-	1228	-	-
Stage 1	761	705	-	718	672	-	-	-	-	-	-	-
Stage 2	729	678	-	746	694	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	452	453	801	434	446	755	1286	-	-	1228	-	-
Mov Cap-2 Maneuver	452	453	-	434	446	-	-	-	-	-	-	-
Stage 1	759	704	-	715	670	-	-	-	-	-	-	-
Stage 2	716	676	-	725	693	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	13.07	12.81	0.09	0.07
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	22	-	-	490	488	16	-	-
HCM Lane V/C Ratio	0.003	-	-	0.09	0.056	0.002	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	13.1	12.8	7.9	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.3	0.2	0	-	-

Intersection	
Int Delay, s/veh	4.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	15	0	3	6	4	1	0	8	13	0	1
Future Vol, veh/h	0	15	0	3	6	4	1	0	8	13	0	1
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	0	17	0	0	0	0	0	0	0
Mvmt Flow	0	17	0	3	7	5	1	0	9	15	0	1

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	12	0	0	17	0	0	31	36	17	34	34	9
Stage 1	-	-	-	-	-	-	17	17	-	16	16	-
Stage 2	-	-	-	-	-	-	14	19	-	17	17	-
Critical Hdwy	4.1	-	-	4.1	-	-	7.1	6.5	6.2	7.1	6.5	6.2
Critical Hdwy Stg 1	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Follow-up Hdwy	2.2	-	-	2.2	-	-	3.5	4	3.3	3.5	4	3.3
Pot Cap-1 Maneuver	1621	-	-	1613	-	-	982	860	1067	978	863	1078
Stage 1	-	-	-	-	-	-	1007	885	-	1009	886	-
Stage 2	-	-	-	-	-	-	1011	884	-	1007	885	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1621	-	-	1613	-	-	978	858	1067	968	861	1078
Mov Cap-2 Maneuver	-	-	-	-	-	-	978	858	-	968	861	-
Stage 1	-	-	-	-	-	-	1007	885	-	1006	884	-
Stage 2	-	-	-	-	-	-	1008	882	-	998	885	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	0	1.67	8.44	8.76
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	1056	1621	-	-	385	-	-	975
HCM Lane V/C Ratio	0.01	-	-	-	0.002	-	-	0.017
HCM Ctrl Dly (s/v)	8.4	0	-	-	7.2	0	-	8.8
HCM Lane LOS	A	A	-	-	A	A	-	A
HCM 95th %tile Q(veh)	0	0	-	-	0	-	-	0.1

Intersection	
Int Delay, s/veh	4

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	0	4	4	14	6	5	2	19	4	1	21	1
Future Vol, veh/h	0	4	4	14	6	5	2	19	4	1	21	1
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	81	81	81	81	81	81	81	81	81	81	81	81
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	5	5	5
Mvmt Flow	0	5	5	17	7	6	2	23	5	1	26	1

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	61	62	27	62	60	26	27	0	0	28	0	0
Stage 1	29	29	-	31	31	-	-	-	-	-	-	-
Stage 2	32	33	-	31	30	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.15	6.55	6.25	4.1	-	-	4.15	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.15	5.55	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.545	4.045	3.345	2.2	-	-	2.245	-	-
Pot Cap-1 Maneuver	939	832	1055	926	825	1041	1600	-	-	1566	-	-
Stage 1	993	875	-	978	863	-	-	-	-	-	-	-
Stage 2	989	871	-	978	864	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	923	830	1055	914	823	1041	1600	-	-	1566	-	-
Mov Cap-2 Maneuver	923	830	-	914	823	-	-	-	-	-	-	-
Stage 1	992	874	-	977	862	-	-	-	-	-	-	-
Stage 2	974	870	-	967	864	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	8.92	9.09	0.58	0.32
HCM LOS	A	A		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	139	-	-	929	912	78	-	-
HCM Lane V/C Ratio	0.002	-	-	0.011	0.034	0.001	-	-
HCM Ctrl Dly (s/v)	7.3	0	-	8.9	9.1	7.3	0	-
HCM Lane LOS	A	A	-	A	A	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.1	0	-	-

Intersection	
Int Delay, s/veh	5.5

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	6	11	7	5	17	5	0	13	6	2	14	22
Future Vol, veh/h	6	11	7	5	17	5	0	13	6	2	14	22
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	80	80	80	80	80	80	80	80	80	80	80	80
Heavy Vehicles, %	0	0	0	5	5	5	0	0	0	0	0	0
Mvmt Flow	8	14	9	6	21	6	0	16	8	3	18	28

Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	28	0	0	23	0	0	76	73	18	74	74	24
Stage 1	-	-	-	-	-	-	33	33	-	37	37	-
Stage 2	-	-	-	-	-	-	43	40	-	37	38	-
Critical Hdwy	4.1	-	-	4.15	-	-	7.1	6.5	6.2	7.1	6.5	6.2
Critical Hdwy Stg 1	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Follow-up Hdwy	2.2	-	-	2.245	-	-	3.5	4	3.3	3.5	4	3.3
Pot Cap-1 Maneuver	1599	-	-	1573	-	-	919	821	1066	922	820	1058
Stage 1	-	-	-	-	-	-	988	871	-	984	868	-
Stage 2	-	-	-	-	-	-	977	866	-	984	868	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1599	-	-	1573	-	-	868	814	1066	889	813	1058
Mov Cap-2 Maneuver	-	-	-	-	-	-	868	814	-	889	813	-
Stage 1	-	-	-	-	-	-	983	867	-	980	865	-
Stage 2	-	-	-	-	-	-	929	862	-	954	864	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	1.82	1.35	9.21	9.02
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	880	418	-	-	319	-	-	944
HCM Lane V/C Ratio	0.027	0.005	-	-	0.004	-	-	0.05
HCM Ctrl Dly (s/v)	9.2	7.3	0	-	7.3	0	-	9
HCM Lane LOS	A	A	A	-	A	A	-	A
HCM 95th %tile Q(veh)	0.1	0	-	-	0	-	-	0.2

Intersection	
Int Delay, s/veh	2.3

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	2	1	2	56	16	13	2	218	32	12	262	4
Future Vol, veh/h	2	1	2	56	16	13	2	218	32	12	262	4
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	93	93	93	93	93	93	93	93	93	93	93	93
Heavy Vehicles, %	0	0	0	3	3	3	2	2	2	3	3	3
Mvmt Flow	2	1	2	60	17	14	2	234	34	13	282	4

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	557	583	284	564	568	252	286	0	0	269	0	0
Stage 1	310	310	-	256	256	-	-	-	-	-	-	-
Stage 2	247	273	-	308	312	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.13	6.53	6.23	4.12	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.13	5.53	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.527	4.027	3.327	2.218	-	-	2.227	-	-
Pot Cap-1 Maneuver	444	427	760	435	431	785	1276	-	-	1289	-	-
Stage 1	705	663	-	746	694	-	-	-	-	-	-	-
Stage 2	761	687	-	700	656	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	413	421	760	426	425	785	1276	-	-	1289	-	-
Mov Cap-2 Maneuver	413	421	-	426	425	-	-	-	-	-	-	-
Stage 1	696	655	-	745	692	-	-	-	-	-	-	-
Stage 2	727	686	-	688	648	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	12.17	14.8	0.06	0.34
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	14	-	-	508	458	77	-	-
HCM Lane V/C Ratio	0.002	-	-	0.011	0.199	0.01	-	-
HCM Ctrl Dly (s/v)	7.8	0	-	12.2	14.8	7.8	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0	0.7	0	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	7	2	2	237	288	6
Future Vol, veh/h	7	2	2	237	288	6
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	86	86	86	86	86	86
Heavy Vehicles, %	11	11	3	3	3	3
Mvmt Flow	8	2	2	276	335	7

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	619	338	342	0	-	0
Stage 1	338	-	-	-	-	-
Stage 2	280	-	-	-	-	-
Critical Hdwy	6.51	6.31	4.13	-	-	-
Critical Hdwy Stg 1	5.51	-	-	-	-	-
Critical Hdwy Stg 2	5.51	-	-	-	-	-
Follow-up Hdwy	3.599	3.399	2.227	-	-	-
Pot Cap-1 Maneuver	438	684	1212	-	-	-
Stage 1	702	-	-	-	-	-
Stage 2	747	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	437	684	1212	-	-	-
Mov Cap-2 Maneuver	437	-	-	-	-	-
Stage 1	701	-	-	-	-	-
Stage 2	747	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	12.74	0.07	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	15	-	475	-	-
HCM Lane V/C Ratio	0.002	-	0.022	-	-
HCM Ctrl Dly (s/v)	8	0	12.7	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0.1	-	-

Intersection	
Int Delay, s/veh	0.2

Movement	EBL	EBR	NBL	NBT	SBT	SBR
Lane Configurations						
Traffic Vol, veh/h	3	4	4	241	293	2
Future Vol, veh/h	3	4	4	241	293	2
Conflicting Peds, #/hr	0	0	0	0	0	0
Sign Control	Stop	Stop	Free	Free	Free	Free
RT Channelized	-	None	-	None	-	None
Storage Length	0	-	-	-	-	-
Veh in Median Storage, #	0	-	-	0	0	-
Grade, %	0	-	-	0	0	-
Peak Hour Factor	89	89	89	89	89	89
Heavy Vehicles, %	0	0	4	4	3	3
Mvmt Flow	3	4	4	271	329	2

Major/Minor	Minor2		Major1		Major2	
Conflicting Flow All	610	330	331	0	-	0
Stage 1	330	-	-	-	-	-
Stage 2	280	-	-	-	-	-
Critical Hdwy	6.4	6.2	4.14	-	-	-
Critical Hdwy Stg 1	5.4	-	-	-	-	-
Critical Hdwy Stg 2	5.4	-	-	-	-	-
Follow-up Hdwy	3.5	3.3	2.236	-	-	-
Pot Cap-1 Maneuver	461	716	1217	-	-	-
Stage 1	733	-	-	-	-	-
Stage 2	772	-	-	-	-	-
Platoon blocked, %				-	-	-
Mov Cap-1 Maneuver	459	716	1217	-	-	-
Mov Cap-2 Maneuver	459	-	-	-	-	-
Stage 1	729	-	-	-	-	-
Stage 2	772	-	-	-	-	-

Approach	EB	NB	SB
HCM Ctrl Dly, s/v	11.32	0.13	0
HCM LOS	B		

Minor Lane/Major Mvmt	NBL	NBT	EBLn1	SBT	SBR
Capacity (veh/h)	29	-	577	-	-
HCM Lane V/C Ratio	0.004	-	0.014	-	-
HCM Ctrl Dly (s/v)	8	0	11.3	-	-
HCM Lane LOS	A	A	B	-	-
HCM 95th %tile Q(veh)	0	-	0	-	-

Intersection	
Int Delay, s/veh	1.5

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	9	8	9	9	13	12	7	215	2	6	276	10
Future Vol, veh/h	9	8	9	9	13	12	7	215	2	6	276	10
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Stop	Stop	Stop	Stop	Stop	Stop	Free	Free	Free	Free	Free	Free
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	88	88	88	88	88	88	88	88	88	88	88	88
Heavy Vehicles, %	0	0	0	4	4	4	3	3	3	3	3	3
Mvmt Flow	10	9	10	10	15	14	8	244	2	7	314	11

Major/Minor	Minor2			Minor1			Major1			Major2		
Conflicting Flow All	601	595	319	593	600	245	325	0	0	247	0	0
Stage 1	333	333	-	261	261	-	-	-	-	-	-	-
Stage 2	268	263	-	332	339	-	-	-	-	-	-	-
Critical Hdwy	7.1	6.5	6.2	7.14	6.54	6.24	4.13	-	-	4.13	-	-
Critical Hdwy Stg 1	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Critical Hdwy Stg 2	6.1	5.5	-	6.14	5.54	-	-	-	-	-	-	-
Follow-up Hdwy	3.5	4	3.3	3.536	4.036	3.336	2.227	-	-	2.227	-	-
Pot Cap-1 Maneuver	415	420	726	414	412	788	1229	-	-	1313	-	-
Stage 1	685	647	-	739	688	-	-	-	-	-	-	-
Stage 2	742	695	-	677	637	-	-	-	-	-	-	-
Platoon blocked, %								-	-		-	-
Mov Cap-1 Maneuver	388	414	726	394	406	788	1229	-	-	1313	-	-
Mov Cap-2 Maneuver	388	414	-	394	406	-	-	-	-	-	-	-
Stage 1	681	643	-	734	683	-	-	-	-	-	-	-
Stage 2	708	690	-	654	633	-	-	-	-	-	-	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	13.11	13.06	0.25	0.16
HCM LOS	B	B		

Minor Lane/Major Mvmt	NBL	NBT	NBR	EBLn1	WBLn1	SBL	SBT	SBR
Capacity (veh/h)	56	-	-	474	485	37	-	-
HCM Lane V/C Ratio	0.006	-	-	0.062	0.08	0.005	-	-
HCM Ctrl Dly (s/v)	7.9	0	-	13.1	13.1	7.8	0	-
HCM Lane LOS	A	A	-	B	B	A	A	-
HCM 95th %tile Q(veh)	0	-	-	0.2	0.3	0	-	-

Intersection	
Int Delay, s/veh	2.4

Movement	EBL	EBT	EBR	WBL	WBT	WBR	NBL	NBT	NBR	SBL	SBT	SBR
Lane Configurations		↕			↕			↕			↕	
Traffic Vol, veh/h	1	17	1	9	27	14	0	0	5	8	0	1
Future Vol, veh/h	1	17	1	9	27	14	0	0	5	8	0	1
Conflicting Peds, #/hr	0	0	0	0	0	0	0	0	0	0	0	0
Sign Control	Free	Free	Free	Free	Free	Free	Stop	Stop	Stop	Stop	Stop	Stop
RT Channelized	-	-	None	-	-	None	-	-	None	-	-	None
Storage Length	-	-	-	-	-	-	-	-	-	-	-	-
Veh in Median Storage, #	-	0	-	-	0	-	-	0	-	-	0	-
Grade, %	-	0	-	-	0	-	-	0	-	-	0	-
Peak Hour Factor	86	86	86	86	86	86	86	86	86	86	86	86
Heavy Vehicles, %	0	0	0	0	5	0	0	0	0	0	0	0
Mvmt Flow	1	20	1	10	31	16	0	0	6	9	0	1

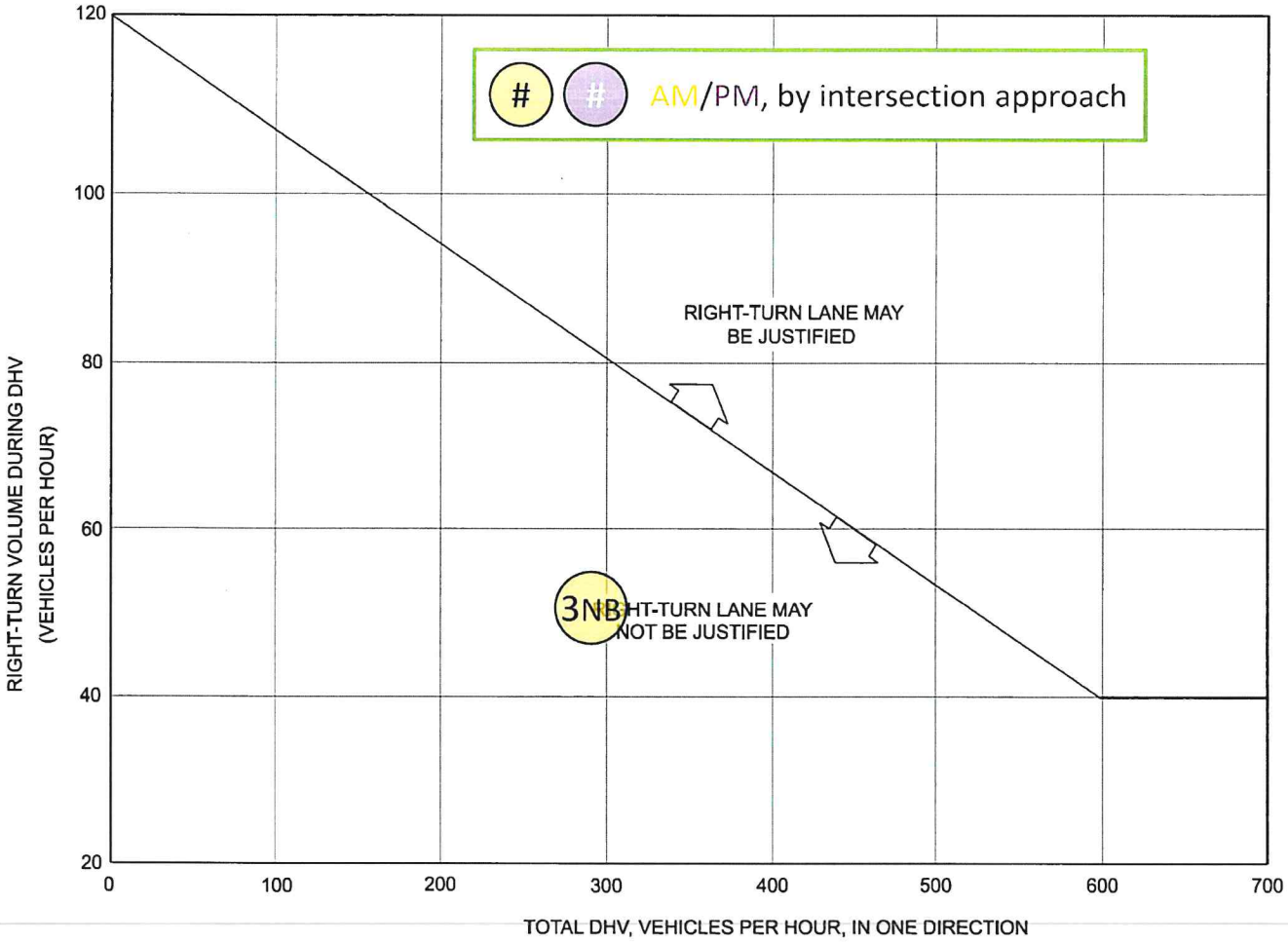
Major/Minor	Major1			Major2			Minor1			Minor2		
Conflicting Flow All	48	0	0	21	0	0	75	91	20	83	84	40
Stage 1	-	-	-	-	-	-	23	23	-	60	60	-
Stage 2	-	-	-	-	-	-	52	69	-	22	23	-
Critical Hdwy	4.1	-	-	4.1	-	-	7.1	6.5	6.2	7.1	6.5	6.2
Critical Hdwy Stg 1	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Critical Hdwy Stg 2	-	-	-	-	-	-	6.1	5.5	-	6.1	5.5	-
Follow-up Hdwy	2.2	-	-	2.2	-	-	3.5	4	3.3	3.5	4	3.3
Pot Cap-1 Maneuver	1573	-	-	1608	-	-	920	803	1063	910	810	1038
Stage 1	-	-	-	-	-	-	1001	880	-	956	848	-
Stage 2	-	-	-	-	-	-	965	842	-	1001	880	-
Platoon blocked, %		-	-		-	-						
Mov Cap-1 Maneuver	1573	-	-	1608	-	-	912	797	1063	898	804	1038
Mov Cap-2 Maneuver	-	-	-	-	-	-	912	797	-	898	804	-
Stage 1	-	-	-	-	-	-	1000	880	-	950	843	-
Stage 2	-	-	-	-	-	-	958	836	-	995	879	-

Approach	EB	WB	NB	SB
HCM Ctrl Dly, s/v	0.38	1.31	8.4	9
HCM LOS			A	A

Minor Lane/Major Mvmt	NBLn1	EBL	EBT	EBR	WBL	WBT	WBR	SBLn1
Capacity (veh/h)	1063	94	-	-	303	-	-	912
HCM Lane V/C Ratio	0.005	0.001	-	-	0.007	-	-	0.011
HCM Ctrl Dly (s/v)	8.4	7.3	0	-	7.3	0	-	9
HCM Lane LOS	A	A	A	-	A	A	-	A
HCM 95th %tile Q(veh)	0	0	-	-	0	-	-	0

Appendix C: Auxiliary Turn Lane Analysis Chart

Right Turn Lane Analysis Chart (from MDT Design Manual, Figure 28.4A)



Note: For highways with a design speed below 50 mph (80 km/h) with a DHV < 300 and where right turns are > 40, an adjustment should be used. To read the vertical axis of the chart, subtract 20 from the actual number of right turns.

Appendix D: Intersection Cost Participation Calculations

Yellowstone County Cost Participation Worksheet: Lazy K U Subdivision, 3rd Filing

Whether a movement pair is **critical** is based on Project traffic

*Note that **Intersection 1, 80th at Neibauer**, is not shown in this summary because it would carry no project-oriented trips.*

2: 80th/Seitz Ronan at Danford

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1			1	1
WB L	1	No project traffic in this movement			
WB T	1	**1**	**1**	1	1
EB L	1	No project traffic in this movement			
NB T	1				
SB L	1	No project traffic in these movements			
SB T	1				
NB L	1				
Project **Critical** Lane Volume		**1**			**1**
Critical Lane Capacity		1200			1200
% Increase		0.1%			0.1%
Max % Increase		0.1%			

Intersection does not meet 2% cost participation threshold

3: 72nd at Neibauer

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1	No project traffic in this movement			
WB L	1	**1**	**1**	**2**	**2**
WB T	1	No project traffic in these movements			
EB L	1				
NB T	1	**10**	**10**	7	7
SB L	1	No project traffic in this movement			
SB T	1			**11**	**11**
NB L	1	No project traffic in this movement			
Project **Critical** Lane Volume		**11**			**13**
Critical Lane Capacity		1200			1200
% Increase		0.9%			1.1%
Max % Increase		1.1%			

Intersection does not meet 2% cost participation threshold

4: 72nd at Ronald Kramer Drive

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1				
WB L	1	No such movements			
WB T	1				
EB L	1	**5**	**5**	**3**	**3**
NB T	1	**7**	**7**	5	5
SB L	1	No such movement			
SB T	1	2	2	**7**	**7**
NB L	1	No project traffic in this movement			
Project **Critical** Lane Volume		**12**			**10**
Critical Lane Capacity		1140			1140
% Increase		1.1%			0.9%
Max % Increase		1.1%			

Intersection does not meet 2% cost participation threshold

5: 72nd at Kramer Way

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1				
WB L	1	No such movements			
WB T	1				
EB L	1	**1**	**1**	**1**	**1**
NB T	1	**6**	**6**	4	4
SB L	1	No such movement			
SB T	1	2	2	**6**	**6**
NB L	1	No project traffic in this movement			
Project **Critical** Lane Volume		**7**			**7**
Critical Lane Capacity		1140			1140
% Increase		0.6%			0.6%
Max % Increase		0.6%			

Intersection does not meet 2% cost participation threshold

6: 72nd at Danford

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1	1	1	1	1
WB L	1	No project traffic in this movement			
WB T	1	0	0	**1**	**1**
EB L	1	**6**	**6**	**4**	**4**
NB T	1				
SB L	1	No project traffic in these movements			
SB T	1				
NB L	1	**2**	**2**	**6**	**6**
Project **Critical** Lane Volume		**8**			**11**
Critical Lane Capacity		1200			1200
% Increase		0.7%			0.9%
Max % Increase		0.9%			

Intersection does not meet 2% cost participation threshold

7/A: New Access - Haystack at Danford

Lane Group		AM Peak Hour		PM Peak Hour	
(**critical**)	Lanes	Vproject	Per Lane	Vproject	Per Lane
EB T	1				
WB L	1	No project traffic in these movements			
WB T	1				
EB L	1	0	0	**1**	**1**
NB T	1	No project traffic in these movements			
SB L	1	**13**	**13**	**8**	**8**
SB T	1	No project traffic in these movements			
NB L	1				
Project **Critical** Lane Volume		**13**			**9**
Critical Lane Capacity		1200			1200
% Increase		1.1%			0.8%
Max % Increase		1.1%			

Intersection does not meet 2% cost participation threshold

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: Board Appointment
Submitted By: Erika Guy

TOPIC:
Board Appointment - Pam Ellis to Zoning Commission

BACKGROUND:
See Attached

RECOMMENDED ACTION:
Sign and Mail

Attachments

Pam Ellis

Yellowstone County

COMMISSIONERS
(406) 256-2701
(406) 256-2777 (FAX)

P.O. Box 35000
Billings, MT 59107-5000
bocc@yellowstonecountymt.gov

September 2, 2025

Ms. Pam Ellis
2000 Outlook Dr.
Billings, MT 59105

RE: Yellowstone County Zoning Commission

Dear Ms. Ellis,

The Board of County Commissioners of Yellowstone County has appointed you to represent Yellowstone County as a member on the above-named board. Your term by this appointment will be to June 30, 2027.

We wish to take this opportunity to thank you in advance for accepting this community service.

Sincerely,

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

_____
Mark Morse, Chair

_____
Michael J. Waters, Member

_____
Chris White, Member

BOCC/eg

cc: Board File - Clerk & Recorder
Ms. Brenda Berns, 316 N 26th Street, Billings, MT 59101

B.O.C.C. Regular

Meeting Date: 09/02/2025

Title: Riverstone MOU

Submitted By: Steve Williams

TOPIC:

Riverstone MOU

BACKGROUND:

This is a memorandum of understanding with Riverstone, the County, and the City of Billings. It will permit the city to help out with the enforcement of health licenses within the city limits.

RECOMMENDED ACTION:

Approve or Deny

Attachments

Riverstone MOU

MEMORANDUM OF UNDERSTANDING

by and between

CITY OF BILLINGS	YELLOWSTONE COUNTY	RIVERSTONE CITY/COUNTY
316 North 26th Street	217 North 27th Street	HEALTH DEPARTMENT
Billings, MT 59103	Billings, MT 59101	123 S. 27th Street
		Billings, MT 59101

1. Parties

This Memorandum of Understanding (MOU) is made by and between the City of Billings, 316 North 26th Street, Billings, MT 59101, ("City"), Yellowstone County, 217 North 27th Street, Billings, MT, 59101 ("County"), and Riverstone City/County Health Department, 123 S. 27th Street, Billings, MT 59101 ("City/County Health Department") (collectively "Parties") as public entities in recognition of the benefits of intergovernmental cooperation in furthering the collective interests of all and the public which they serve.

2. Purpose

The purpose of this MOU is to establish a cooperative framework in which the City's Code Enforcement Division ("Code Enforcement") will act as an authorized representative and designee for the City/County Health Department to ensure compliance with MCA 50-48-201(1) and MCA 50-51-201(1) by those persons and establishments subject to their requirements located within city limits. This partnership seeks to protect public health, safety, and welfare through coordinated regulatory enforcement efforts.

3. Authority

This MOU is entered into under the authority granted by applicable Montana statutes, including MCA 50-2-118(1), and relevant provisions of the Billings Montana City Code ("BMCC"), including BMCC Sec. 15-101, which authorize the Parties to collaborate on health and safety enforcement within their respective jurisdictions.

4. Appointment

The City/County Health Department hereby designates Code Enforcement as an authorized representative and designee to ensure compliance with MCA 50-48-201(1) and MCA 50-51-201(1) by those persons and establishments subject to their requirements located within city limits.

5. Scope of Services

The Parties agree that Code Enforcement may:

a. Identify and investigate potential violations of MCA 50-48-201(1) and MCA 50-51-201(1) within city limits during routine code enforcement activities or as referred by the City/County Health Department or others.

b. Initiating and following through with enforcement actions for violations of MCA 50-48-201(1) and MCA 50-51-201(1) within city limits, including issuing notices of violation and citations, prosecution of

violations in Yellowstone District Court and Billings Municipal Court, and pursuing such other civil remedies and injunctive relief as deemed to be appropriate by Code Enforcement personnel.

6. Responsibilities of the City

a. Document all Code Enforcement investigations, complaints, and enforcement actions undertaken under this MOU and provide regular reports to the City/County Health Department.

b. Retain Code Enforcement records in accordance with all applicable retention policies and share those records with the County and the City/County Health Department upon request.

7. Responsibilities of the County and City/County Health Department

a. Cooperate in Code Enforcement investigation and enforcement activities under this MOU.

b. Provide such personnel as may be required for enforcement actions that require County-level authority, including investigations, coordination with the County Attorney's Office, and legal proceedings.

8. Consideration and Resource Sharing

The Parties acknowledge that this MOU is supported by good and valuable consideration as the mutual commitment of resources provides a fiscal benefit to each entity and enhances their collective ability to protect public health and safety. The Parties further agree that the in-kind resource sharing outlined in this MOU does not create an obligation for any party to assume or contribute to the financial expenses of another party in delivering the services described herein.

9. Effective Date, Term, and Termination

This MOU shall become effective upon the date of the last signature and shall remain in effect for a period of two (2) years unless terminated earlier by any Party. Any Party may terminate this MOU by providing thirty (30) days' written notice to the other Party. Upon termination, the Parties agree to cooperate in completing any ongoing enforcement actions or investigations.

10. Hold Harmless and Indemnification

Each party agrees to indemnify and hold the other party harmless against any claims arising from the acts, errors, or omissions of its employees or agents.

11. General Provisions

a. Amendments: This MOU may be amended only in writing and signed by all Parties.

b. Non-Binding Agreement: This MOU is a cooperative agreement and does not create a legal partnership, joint venture, or employment relationship between the Parties.

c. Governing Law: This MOU shall be governed by the laws of the State of Montana.

d. Authorized Signatures: The Parties represent and agree that the persons signing this Agreement have authorization to bind their respective entities to the terms of the Agreement.

e. Severability: If any provision of this MOU is held to be illegal or void, the validity of the remaining terms shall not be affected.

f. Public Information: All materials related to this MOU are considered public records and may be distributed by request made pursuant to Montana's Public Records Acts.

12. Points of Contact

County
Name: Steve Williams
Title: Chief In-House Counsel
Phone/Email: (406)869-8074/swilliams@yellowstonecountymt.gov

Health Department
Name: _____
Title: _____
Phone/Email: _____

City
Name: Tina Hoeger
Title: Code Enforcement Division Manager
Phone/Email: (406)869-3926/hoegert@billingsmt.gov

IN WITNESS WHEREOF, the parties hereto have executed this instrument the day and year set forth below.

Signed this ___ day of _____, 2025:

CITY OF BILLINGS, MONTANA

_____
WILLIAM A. COLE, MAYOR

ATTEST:

_____
DENISE BOHLMAN, CITY CLERK

BOARD OF COUNTY COMMISSIONERS
YELLOWSTONE COUNTY, MONTANA

Signed this ___ day of _____, 2025:

_____
MARK MORSE, CHAIRMAN

Signed this ___ day of _____, 2025:

_____
MICHAEL J. WATERS, COMMISSIONER

Signed this ___ day of _____, 2025:

_____
CHRIS WHITE, COMMISSIONER

ATTEST:

_____
JEFF MARTIN, YELLOWSTONE COUNTY CLERK AND RECORDER

Signed this ___ day of _____, 2025:

RIVERSTONE CITY-COUNTY HEALTH DEPARTMENT

_____
JON FORTE, PRESIDENT & CEO
RIVERSTONE CITY-COUNTY HEALTH OFFICER

B.O.C.C. Regular **3. a.**

Meeting Date: 09/02/2025

Title: Contract - Yellowstone County News - Legal Advertising

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

Contract - Yellowstone County News - Legal Advertising

BACKGROUND:

The Finance Department is requesting Commissioners' approval for a contract with Yellowstone County News for legal advertising services. The recommendation of award was accepted and approved by BOCC on August 19th, 2025.

RECOMMENDED ACTION:

Sign contract and return a copy to Finance.

Attachments

YCN Contract Legal Advertising

YELLOWSTONE COUNTY
INDEPENDENT CONTRACTOR CONTRACT

This Contract is entered into by and between Yellowstone County, Montana, herein referred to as "COUNTY", and Yellowstone County News, herein referred to as "CONTRACTOR", whose address is 130 Northern Ave, P.O. Box 130, Huntley, MT 59037.

THE PARTIES AGREE AS FOLLOWS:

1. SCOPE OF SERVICES: CONTRACTOR agrees to complete and perform the work or services as follows:

CONTRACTOR will perform all legal advertising as required by COUNTY under the provisions of the Legal Advertising Invitation for Bid dated July 22nd, 2025, and CONTRACTOR's bid dated August 11th, 2025.

2. INDEPENDENT CONTRACTOR: COUNTY hereby employs CONTRACTOR as an independent contractor to complete and perform the scope of services. Neither CONTRACTOR or its principals or employees are employees of COUNTY.

3. EFFECTIVE DATE AND TIME OF PERFORMANCE: CONTRACTOR shall commence work upon approval of this Contract by both parties. The term of the Contract is from August 26th, 2025, through June 30th, 2027. Contract remains in force until terminated by any party with written notice to terminate with 30 days' notice.

4. COMPENSTATION: COUNTY shall pay CONTRACTOR in accordance with CONTRACTOR's bid dated August 11th, 2025. CONTRACTOR's bid is attached to this contract as Exhibit A. CONTRACTOR should submit invoices directly to COUNTY upon satisfactory completion of services for the period being invoiced. Any Change Orders for the project must be approved in writing by COUNTY prior to work being started. COUNTY shall pay invoices within 30 days of invoice date.

5. CONTRACTOR'S REPRESENTATION:

1. CONTRACTOR has examined and reviewed Contract Documents and other related paperwork
2. CONTRACTOR has visited the site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance and furnishing of the work.
3. CONTRACTOR is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress and furnishing of the work.
4. CONTRACTOR has given COUNTY written notice of all conflicts, errors, ambiguities or discrepancies that CONTRACTOR has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance of the scope of services.

6. CONTRACT DOCUMENTS: The Contract Documents, which comprise the entire agreement between COUNTY and CONTRACTOR, consist of the following:

1. This agreement
2. CONTRACTOR's bid dated, August 11th, 2025
3. CONTRACTOR's performance bond in the amount of $10,000.00 issued to Yellowstone

7. MODIFICATION OF CONTRACT: This Contract contains the entire agreement between parties, and no statements or promises made by either party, or agents of either party, which are not contained in the written Contract, are valid or binding. This Contract may not be modified or altered except upon written agreement signed by both parties. Any subcontractor shall be bound by all of the terms and conditions of this Contract.

8. INSURANCE: CONTRACTOR shall maintain at its sole cost and expense, commercial general liability insurance from an insurance carrier licensed to do business in the State of Montana in the amount of million dollars ($1,000,000.00) for each occurrence (minimum) and two million dollars ($2,000,000.00) aggregate. CONTRACTOR also agrees to maintain workers compensation insurance from an insurance carrier licensed to do business in the State of Montana. Proof of general liability and workers compensation insurance shall be provided to COUNTY at least ten (10) days prior to beginning work under this Contract. COUNTY must be listed as an additional insured on the general liability insurance certificate for this Contract.

9. INDEMNIFICATION: CONTRACTOR agrees to waive all claims and recourse against COUNTY, including the right of contribution for loss and damage to persons or property arising from, growing out of, or in any way connected with incidental to CONTRACTOR's performance of this Contract except for liability arising out of concurrent or sole negligence of COUNTY or its officers, agents or employees. Further, CONTRACTOR shall indemnify, hold harmless and defend COUNTY against all claims, demands, damages, costs, expenses or liability arising out of CONTRACTORS's negligent performance of this Contract except for liability arising out of the concurrent or sole negligence of COUNTY or its offices, agents or employees.

10. COMPLIANCE WITH LAWS: CONTRACTOR shall comply with applicable federal, state, and local laws, rules and regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. CONTRACTOR or their subcontractors agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the Contract.

11. PREFERENCE: CONTRACTOR agrees to give preference to the employment of bona fide Montana residents in compliance with MCA 18-2-403 (1). In accordance with MCA 18-2-409, CONTRACTOR shall ensure that at least 50% of the workers of the CONTRACTOR (including workers employed by subcontractors) working on the project shall be bona fide Montana Residents.

12. PLACE OF PERFORMANCE, CONSTRUCTION, AND VENUE: Performance of this Contract is in Yellowstone County, Montana and venue for any litigation arising from performance of this Contract is the 13th Judicial District Court, Yellowstone County, Montana. This Contract shall be governed by the laws of the State of Montana.

13. ATTORNEY FEES: In the event of litigation between CONTRACTOR and COUNTY, the prevailing party shall be entitled to reimbursement of court costs and reasonable attorney fees by the non-prevailing party.

14. SUSPENSION: Without terminating this Contract, COUNTY may suspend CONTRACTOR's services following written notice. On the suspension date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. CONTRACTOR shall be reimbursed for all reasonable costs incurred and unpaid for services rendered through the suspension date specified in the notice, but in no case will CONTRACTOR be paid for services rendered after the date of such suspension. If resumption of CONTRACTOR's services requires any waiver or change in this Contract, any such waiver or change shall require the written agreement of all parties, and the writing shall be attached as an addendum to this Contract.

15. TERMINATION: COUNTY reserves the right to terminate this Contract, in whole or in part, at any time by providing thirty (30) days written notice to CONTRACTOR. On the termination date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. If a new contractor is retained to, or COUNTY will itself complete the services, CONTRACTOR will fully cooperate with COUNTY in preparing the new contractor or COUNTY to take over completion of services on the specified termination date. CONTRACTOR will be reimbursed for all reasonable costs incurred and unpaid for services rendered in conformance with this Contract through the date of termination specified in COUNTY's notice to CONTRACTOR. In no case will CONTRACTOR be paid for services rendered after the date of termination.

In the event of a material breach of this Contract by COUNTY, the CONTRACTOR shall have the right to terminate this Contract thirty (30) days after written notice to COUNTY specifying such material breach, unless COUNTY has cured such material breach within said period.

This Contract may be terminated without cause by either party. In that event, the party seeking to terminate this Contract must give ninety (90) days written notice to the other party of the intent to terminate the Contract.

In witness whereof, COUNTY and CONTRACTOR have signed this Contract in duplicate. One counterpart each will be delivered to COUNTY and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by COUNTY and CONTRACTOR.

This Contract will be effective August 26th, 2025.

COUNTY:
Yellowstone County
Billings, MT 59101

_____
Mark Morse, Chair
Board of County Commissioners

CONTRACTOR
Yellowstone County News
Huntley, MT 59037

_____
Jonathan McNiven
Owner/Editor

ATTEST:

_____
Jeff Martin, Clerk and Recorder

Exhibit A - Yellowstone County News Bid

Yellowstone County News
130 Northern Ave.
P.O. Box 130
Huntley, MT 59037
Phone: 406-348-2650
Fax: 406-468-7266
Website: www.YellowstoneCountyNews.com

Re: Legal Advertising Bid Request:

Date: August 11, 2025

Thank you for considering our proposal to continue publishing the county's legal ads in our newspaper. Enclosed please find our price proposal and information included.

We already print the County's legal ad notices from the City/County Planning department as well as currently hold the contract with the county to print legal notices. YCN renewed its legal advertising contract with the City of Billings in May 2025. YCN has held the contract with the City of Billings since June 2017.

Yellowstone County News meets all Qualifications.

- Published within Yellowstone County
- Published weekly for the previous 12 months (In print since 1976)
- Newspaper of general circulation
- We have submitted our sworn statement of circulation which is on file with the Clerk and Recorders office. (July 1, 2025)
- YCN already has a performance bond in the amount of $10,000 (on file with the county) We can provide an updated one to the county if requested.

We have a designated email (legals@yellowstonecountynews.com) that legal ad requests are sent to. We will respond with confirmation within the same day of receiving the legal ad. We will also send a proof.

This legal advertising contract fits well as many legal notices are published on a weekly basis for a number of consecutive weeks. **Our readers know where to look each week for legal notices.**

The following are added value services included with our publication:

- Have about 60 locations within Yellowstone County that our paper is able to be purchased.
- The majority of our subscribers live within Yellowstone County.
- All Legal ads are uploaded to the Montana Newspapers Association (www.Montanapublicnotices.com)
- YCN published **11 Full pages of legal notices in the 5/16/25 edition** of YCN.
- Have the capacity, personnel, and system in place to include new legal ads in our paper.
- Active website that is increasing viewership/readership with about 80,000 total page views a month.
- We currently hold the Legal advertising contract for the City of Billings. (since June 1st, 2017)

We have trained and prepared staff to be available to answer any questions Monday through Friday. Our local office hours are Mondays – Wednesdays from 9am-5pm and Thursdays and Fridays from 9am-2pm (Excluding legal holidays). I am personally available anytime of the week or weekend on my cell phone at 406-672-5941 if needed.

YELLOWSTONE COUNTY NEWS
Weekly News, Local Views

Yellowstone County News
130 Northern Ave.
P.O. Box 130
Huntley, MT 59037
Phone: 406-348-2650
Fax: 406-468-7266
Website: www.YellowstoneCountyNews.com

We look forward to continuing to work with the county for legal advertising needs. Please don't hesitate to contact me if you have any questions.

Respectfully,
Jonathan McNiven

Owner/Publisher
Yellowstone County News
KFHW-LP 101.1 FM, YCN Radio
P.O. Box 130
Huntley, MT 59037
Office: 406-348-2650
Cell: 406-672-5941
Email: jonathan@yellowstonecountynews.com
Website: www.yellowstonecountynews.com
Website: www.ycnradio.com

Yellowstone County News - legal Advertising

This is a list of Entities, law firms and Cities/towns that use YCN for their legal advertising in the last years and many run ads weekly and monthly.

Towns/Counties/Cities

City of Billings-(Publication of Record since 6/1/17), includes City/County Planning department
City of Colstrip, City of Laurel, City of Glascow, Town of Broadview, Musselshell County, City of Red Lodge, City of Livingston, City of Miles City, City of Poplar, Town of Broadus, Garfield County, Hill County Courthouse, Yellowstone County Commissioners Office, Yellowstone County Treasurer,

School Districts

Billings School District #2, Custer School District, Billings Public School District, Lockwood School District, Blue Creek Schools, Elder Grove School District, Elysian School, Pioneer School, Shepherd School District, Huntley Project School District, Lodge Grass Public School, St. Labre School & Museum,

Law Firms

Billstein & Monson Law Firm, Patten, Peterman, Bekkedahl & Green, Crowley Fleck, Harkins Law Firm P.C., Calton, Hamman & Wolff, P.C., Clarke B. Rice, Cashmore & Grant P.C, Gannett Sowden Law PLLC, Gerstner Law PLLC, Cynthia R. Woods, Dietrich & Associates P.C., Gunderson Law Firm, Oliver Law Firm, Oram & Houghton PLLC, Harris Law Firm, Jones Law Firm, Schevedk & Salminen Law Firm, LaRance & Syth Attorney at Law, Honaker Law Firm, Mackoff Kellogg Law Firm, Church Harris Johnson Williams P.C., Linda Hickman, Katz Look & Onorator P.C., Middleton Law, Pippin Law Firm, Pladson Law Office PLLC, Worden Thane, P.C., Sullivan Miller Law PLLC, Thompson Painter Law, Southside Law Center, Robert M. Schickstanz, Vincent Law Office, Vicki W. Dunaway, Vincent Law Office, Law Firm of Halliday, Watkins, & Mann, West Law Firm, Wilkins & Berger, Hendrickson Law Firm, Usleber Law Firm, Moulton Bellingham

Storage Unit facility businesses:

5 Corners Storage, Laurel Southside Storage, All West Mini Storage, ABC Storage, Fischer & Erwin Property Management, U-Haul Company of Montana, NC Mini Storage, Shepherd Mini Storage, Southgate Storage, Westbrook Storage, Flying D Mini Storage, Lockwood Mini Storage, South Shepherd Storage, Elysian Storage,

Local entities/Contractors/Architect firms

The Housing Authority of Billings (Now Home Front), Big Sky Economic Development, Langlas & Associates, Maierle INC, Collaborative Design, Sletton Construction, South Billings Urban Renewal Association (Monthly), Cummins Sale & Service, Victory Irrigation District, Lockwood Water & Sewer, Huntley Project Irrigation District, Huntley Project Mini Storage, Prince, INC, Sanderson Stewart, Performance Engineering & Consulting, WBYC Water & Sewer, Worden Fire & Ambulance Department, BNSF, Montana Commissioner of Securities, Eastern Yellowstone Special Services, ERM, Nemont, Mid-Rivers Communication , Natural Resource Damage Program; Department of Justice, Yellowstone Sawmill, Billings Heights County Water and Sewer District, KLJ Engineering,

YELLOWSTONE COUNTY
2025 LEGAL ADVERTISING BID SHEET

Please include this sheet with your other documents when submitting your bid.

Legal Advertising:

Per unit first insertion: $ $10.50

Per Unit Subsequent Insertion: $ $10.25

Rule and Figure Work

Per Unit First Insertion: $ $10.50

Per Unit Subsequent Insertion: $ $10.25

Representative Name: Jonathan McNiven

Company Name: Yellowstone County News

Mailing Address: P.O. Box 130

City, State, Zip Code: Huntley, MT 59037

Telephone Number: 406-672-5941

Date: 8/11/25

- End IFB -

B.O.C.C. Regular **3. b.**

Meeting Date: 09/02/2025

Title: Certification Regarding Lobbying & Conflict of Interests - ARPA MAG grant for Worden-Ballantine W&S Improvement project

Submitted For: Jennifer Jones, Finance Director

Submitted By: Marti Burroughs, Comptroller

TOPIC:

Certification Regarding Lobbying and Conflict of Interests

BACKGROUND:

The ARPA Program has identified additional requirements. The Code of Federal Regulations outlines general requirements for the administration of federal grant funds. The Lobbying Certification and Conflict of Interest forms below have been developed to verify that you accept the terms described in 2 CFR Part 418 – New Restrictions on Lobbying and 2 CFR 200.318(c) - Conflicts of Interest.

RECOMMENDED ACTION:

Approve and sign

Attachments

ARPA MAG Lobbying & Conflict of Interest Form

Docusign Envelope ID: 410560D3-4C35-4572-8D50-82A84F397415

Lobbying Certification and Conflict of Interest

The Code of Federal Regulations outlines general requirements for the administration of federal grant funds. The Lobbying Certification and Conflict of Interest forms below have been developed to verify that you accept the terms described in 2 CFR Part 418 – New Restrictions on Lobbying and 2 CFR 200.318(c) - Conflicts of Interest. Your agency's authorized representative (Mayor, President, Chair, etc.) is required to initial and sign **no later than December 31, 2024.**

Lobbying Certification

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

In Process

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly. The recipient will forward this Lobbying Certification, in its entirety, to all subrecipients of federal grant funds and will retain the signed certification(s) in its grant files.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

Initials _____

Docusign Envelope ID: 410560D3-4C35-4572-8D50-82A84F397415

Conflict of Interest Certification

The recipient and subrecipient must maintain written standards of conduct covering conflicts of interest and governing the actions of its employees engaged in the selection, award, and administration of contracts. No employee, officer, agent, or board member with a real or apparent conflict of interest may participate in the selection, award, or administration of a contract supported by the Federal award. A conflict of interest includes when the employee, officer, agent, or board member, any member of their immediate family, their partner, or an organization that employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from an entity considered for a contract. An employee, officer, agent, and board member of the recipient or subrecipient may neither solicit nor accept gratuities, favors, or anything of monetary value from contractors. However, the recipient or subrecipient may set standards for situations where the financial interest is not substantial or a gift is an unsolicited item of nominal value. The recipient's or subrecipient's standards of conduct must also provide for disciplinary actions to be applied for violations by its employees, officers, agents, or board members.

If the recipient or subrecipient has a parent, affiliate, or subsidiary organization that is not a State, local government, or Indian Tribe, the recipient or subrecipient must also maintain written standards of conduct covering organizational conflicts of interest. Organizational conflicts of interest mean that because of relationships with a parent company, affiliate, or subsidiary organization, the recipient or subrecipient is unable or appears to be unable to be impartial in conducting a procurement action involving a related organization.

The undersigned certifies, to the best of his or her knowledge and belief, that:

1. There is no current or potential conflict of interest within the recipient’s organization, or its subrecipients, that may influence the management of federal grant funds. If a potential conflict of interest arises, the recipient will immediately disclose the conflict, in writing, to DNRC.
2. The recipient’s organization will maintain written standards of conduct covering conflicts of interest and governing the actions of its employees engaged in the selection, award, and administration of contracts. These standards will provide for disciplinary actions to be applied for violations by its employees, officers, agents, or board members.

Initials _____

Docusign Envelope ID: 410560D3-4C35-4572-8D50-82A84F397415

I certify that I am authorized to enter into and sign a binding Agreement with the Department of Natural Resources and Conservation.

A facsimile, photocopy or electronic copy of the signature below shall have the same force and effect as an original signature and an electronic signature shall be regarded as an original signature.

Grant Recipient Organization: Yellowstone County

Authorized Representative Name: Mark Morse

Signature: In Process

Title: Board of County Commissioners Chair

Date:

Certificate Of Completion

Envelope Id: 410560D3-4C35-4572-8D50-82A84F397415
Status: Sent
Subject: Lobbying Certification COI: Mark Morse
Source Envelope:
Document Pages: 3
Signatures: 0
Certificate Pages: 4
Initials: 0
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-07:00) Mountain Time (US & Canada)

Envelope Originator:
CARDD DocuSign
1539 11th Avenue
Helena, MT 59601
DNRCCARDDDocuSign@mt.gov
IP Address: 161.7.21.184

Record Tracking

Status: Original
5/20/2025 10:15:53 AM
Holder: CARDD DocuSign
DNRCCARDDDocuSign@mt.gov
Location: DocuSign
Security Appliance Status: Connected
Pool: StateLocal
Storage Appliance Status: Connected
Pool: Montana Dept of Natural Resources & Conservation
Location: Docusign

Signer Events	Signature	Timestamp
Mark Morse mmorse@yellowstonecountymt.gov Board of County Commissioners Chair Yellowstone County Security Level: DocuSign.email ID: 1 5/20/2025 10:15:55 AM **Electronic Record and Signature Disclosure:** Accepted: 8/25/2025 12:34:38 PM ID: 60080464-c0d8-4db0-b730-7e38e2b92d52		Sent: 5/20/2025 10:15:54 AM Resent: 6/2/2025 10:47:43 AM Resent: 6/11/2025 8:23:48 AM Resent: 8/25/2025 10:35:09 AM Viewed: 8/25/2025 12:34:38 PM

In Process

In Person Signer Events	Signature	Timestamp

Editor Delivery Events	Status	Timestamp

Agent Delivery Events	Status	Timestamp

Intermediary Delivery Events	Status	Timestamp

Certified Delivery Events	Status	Timestamp

Carbon Copy Events	Status	Timestamp
Rachel Gemar Rachel.Gemar2@mt.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign		
Mark Morse mmorse@yellowstonecountymt.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign		

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	5/20/2025 10:15:54 AM
Certified Delivered	Security Checked	8/25/2025 12:34:38 PM

Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

In Process

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Montana Dept of Natural Resources & Conservation (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a $0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Montana Dept of Natural Resources & Conservation:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:
To contact us by email send messages to: servicedesk@sitsd.mt.gov

To advise Montana Dept of Natural Resources & Conservation of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at servicedesk@sitsd.mt.gov and in the body of such request you must state: your

previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Montana Dept of Natural Resources & Conservation

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to servicedesk@sitsd.mt.gov and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Montana Dept of Natural Resources & Conservation

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to servicedesk@sitsd.mt.gov and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

In Process

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: https://support.docusign.com/guides/signer-guide-signing-system-requirements.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to ‘I agree to use electronic records and signatures’ before clicking ‘CONTINUE’ within the DocuSign system.

By selecting the check-box next to ‘I agree to use electronic records and signatures’, you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Montana Dept of Natural Resources & Conservation as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Montana Dept of Natural Resources & Conservation during the course of your relationship with Montana Dept of Natural Resources & Conservation.

B.O.C.C. Regular **3. c.**

Meeting Date: 09/02/2025

Title: FY 2026 County Motor Vehicle Graveyard Grant

Submitted By: Anna Ullom, Senior Accountant

TOPIC:

DEQ Grant for the Yellowstone County Junk Vehicle Department

BACKGROUND:

Annual Montana Department of Environmental Quality Grant funding for the Yellowstone County Junk Vehicle Program for FY26.

RECOMMENDED ACTION:

Sign the vendor invoice requesting the funding for the 2026 Motor Vehicle Graveyard Grant

---

Attachments

DEQ Invoice - Junk Vehicle Program

DEQ
Montana Department
of Environmental Quality

August 22, 2025

Yellowstone County JV Program
1200 Shiloh Rd
BILLINGS MT 59108

Subject: **FY2026 COUNTY MOTOR VEHICLE GRAVEYARD GRANT for YELLOWSTONE COUNTY JV GRAVEYARD BILLINGS (JVCG-0057)**

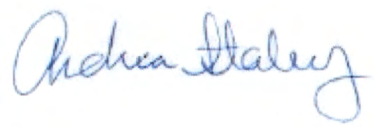
To Mike:

Thank you for submitting your Fiscal Year **(FY) 2026** grant package with the itemized accounting form for **FY 2025**. I have reviewed the budget and the itemized accounting breakdown and approved them as submitted. Enclosed is one vendor invoice totaling $257,132.16. This payment plus the FY2025 balance of $58,695.24 remaining on the books equals the full eligible grant of $315,827.40 for FY2026. Please have the commissioners sign the vendor invoice and return it. As soon as the invoice is received the funding will be processed.

During FY2025, according to your motor vehicle graveyard log sheets your program hauled **269 vehicles**.

If you have any questions or need further assistance, please feel free to contact me at (406)444-3493 or email me at astaley@mt.gov.

Sincerely,



ANDREA STALEY
Motor Vehicle Recycling & Disposal Program
Phone (406)444-3493
FAX (406)444-1374
Email astaley@mt.gov

Enclosure: FY2026 Vendor Invoice

STATE OF MONTANA

VENDOR INVOICE

VENDOR'S NAME ADDRESS	BILLED TO
PO BOX 35000 **BILLINGS MT 59107** **BOARD OF CO COMMISSIONERS - YELLOWSTONE**	**DEPARTMENT OF ENVIRONMENTAL QUALITY** **MOTOR VEHICLE RECYCLING & DISPOSAL** **PO BOX 200901** **1520 E 6TH AVE** **HELENA MT 59620-0901**

QUANTITY	DESCRIPTION OF GOODS DELIVERED OR SERVICES RENDERED	AMOUNT
	DATE: August 22, 2025 **Budget for the implementation of the motor vehicle recycling and disposal program for your county for Fiscal Year (FY) 2026, which has been approved and will be paid by the State of Montana Department of Environmental Quality, Waste Management and Remediation Division, Motor Vehicle Recycling & Disposal Program.** **Pursuant to Section 5-13-304(8), MCA. I recognize that Legislative Auditor is authorized to:** **"...audit records of organizations and individuals receiving grants from or on behalf of the state to determine that the grants are administered in accordance with the grant terms and conditions. Whenever a state agency enters into an agreement to grant resources under its control to others, the agency must obtain the written consent of the grantee to the audit provided for this subsection."** **Upon signing this vendor invoice and the receipt of funds, your program agrees that consent is hereby given to the Legislative Auditor to conduct the audit described in Section 5-13-304(8), MCA.** **ORG: #495722** **OBJECT CODE: #66101**	
	FY2026 Eligible Budget	**$315,827.40**
	Less **FY2025** Ending Balance	**-$58,695.24**
	GRAND TOTAL =	**$257,132.16**

STATE USE ONLY APPROVED FOR PAYMENT		I certify that this invoice is correct in all respects and that payment has not been received.	
		VENDOR'S NAME	**Mark Morse**
		DATE PROCESSED	
AUTHORIZED SIGNATURE		VENDOR'S SIGNATURE	
DATE		TITLE	**BOCC Chair**

B.O.C.C. Regular **3. d.**

Meeting Date: 09/02/2025

Title: Request to Expend - Facilities - Cell Phone for New Maintenance Tech

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

Request to Expend - Facilities - Cell Phone for New Maintenance Tech

BACKGROUND:

The Facilities Department is requesting Commissioners' approval for a cell phone for the new maintenance tech. All cell phones with contractual obligations must be approved by the Commissioners. The phone has no cost and the monthly line fees are $36.99 with a two-year agreement.

RECOMMENDED ACTION:

Approve request and return a copy to Finance.

Attachments

RTE - Maintenance Tech Cell Phone

Yellowstone County

Request to Expend

This form is to be completed for all Capital outlay requests (a single item costing $5,000.00 or more or a useful life of at least one year). Please attach all pertinent paperwork with price quotes, if available, and forward to the Purchasing Department with a completed Requisition. The Account Code numbers and budget balance lines must be completed by the requesting Department. Please use the most recent budget report to obtain this information. This date will be verified by the Finance Department. If the item(s) to be purchased are over the budgeted amount or were not budgeted, Commissioner approval is required prior to placing the order.

Item(s) Requested:
Galaxy S24

Cost: $0.00

Other Costs: $36.99/month (2-year plan)

Less Trade-in / Discount

Net Cost of Request $887.76

Explanation of Purchase
Cell phone for new maintenance tech. Net cost is for 24 months of data/phone charges.

Facilities

Department

Elected Official or Department Manager

Budget Information

Account Numbers: 1000.000.145.411200.345

Budget Balance: $4,260.50

Is this a budgeted item? No

Finance Note:

8/26/25

Purchasing Agent

Date

COMMISSIONER ACTION

Approved: YES ___ NO ___

Tabled: _____

Date: _____

Votes: YES NO

Chairperson _____ _____

Member _____ _____

Member _____ _____

B.O.C.C. Regular **3. e.**

Meeting Date: 09/02/2025

Title: Opioid Settlement Participation Letter

Submitted By: Anna Ullom, Senior Accountant

TOPIC:

Opioid Settlement Participation Letter - Alvogen, Amneal, Apotex, Hikma, Indivior, Mylan, Sun and Zydus Settlement

BACKGROUND:

Participation in the opioid settlement and a form to approve continuing the administrative structure for distribution of settlement funds created by the Memoranda of Understanding of Nov 26, 2021 and the Amendment of Jan 27, 2022 which you approved for each of the prior settlements.

RECOMMENDED ACTION:

Approve

Attachments

opioid

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August 26, 2025
Greetings City and County Officials

I am pleased to announce that the continuing dedicated work by State Attorneys General and their staffs has resulted in an opioid settlement with Secondary Manufacturers. This settlement will provide more than 16 million dollars to the State and its local governments, with approximately 80% allocated to county and city governments for your local use.

With this letter is a longer explanation of the settlement, a form for your government to approve participation in the settlement and a form to approve a slightly modified memorandum for continuing the administrative structure for distribution of settlement funds created by the Memoranda of Understanding of November 26, 2021and the Amendment of January 27, 2022 which you approved for each of the prior settlements. The only modification is deletion of the backstop provision in the earlier Memoranda which is not required in the Secondary Manufacturers settlement.

I urge you to review the materials and approve your continued participation in these settlements to allow the State and all local governments to obtain the maximum amount of settlement funds. In the prior settlements we have had 100% participation and that has resulted in the State obtaining the maximum settlement value because of the incentive bonuses for full participation of all local governments.

The deadline for approving your participation is October 8, 2025. I hope you will all promptly read these materials and agree to your participation.

Thank you for your consideration. If you have any questions, please contact me in the Office of Consumer Protection at brent.mead2@mt.gov or (406)-444-4500.

Sincerely,

Brent Mead

DEPARTMENT OF JUSTICE

215 North Sanders
PO Box 201401
Helena, MT
59620-1401

(406) 444-2026
Contactdoj@mt.gov
mtdoj.gov

Docusign Envelope ID: FF9B2ED0-8403-4089-B895-C10A5BFD6CCD

New National Opioids Settlement: Secondary Manufacturers
Opioids Implementation Administrator
opioidsparticipation@rubris.com

Yellowstone County, MT
Reference Number: CL-1765820

TO LOCAL POLITICAL SUBDIVISIONS:

THIS PACKAGE CONTAINS DOCUMENTATION TO PARTICIPATE IN THE NEW NATIONAL OPIOIDS SECONDARY MANUFACTURERS SETTLEMENTS. YOU MUST TAKE ACTION IN ORDER TO PARTICIPATE.

Deadline: October 8, 2025

A new proposed national opioids settlement ("*Secondary Manufacturers Settlements*") has been reached with eight opioids manufacturers: Alvogen, Amneal, Apotex, Hikma, Indivior, Mylan, Sun, and Zydus ("Settling Defendants"). This *Combined Participation Package* is a follow-up communication to the *Notice of National Opioids Settlement* recently received electronically by your subdivision.

You are receiving this *Combined Participation Package* because Montana is participating in the Secondary Manufacturers Settlements.

If a state is not eligible to or does not participate in the settlement with a particular manufacturer, the subdivisions in that state are not eligible to participate in that manufacturer's settlement.

This electronic envelope contains:

- A *Combined Participation Form* for the *Secondary Manufacturers Settlements* that your subdivision is eligible to join, including a release of any claims.

The *Combined Participation Form* must be executed, without alteration, and submitted on or before October 8, 2025, in order for your subdivision to be considered for initial participation calculations and payment eligibility under the *Secondary Manufacturers Settlement*.

Based upon *Combined Participation Forms* received on or before October 8, 2025, the subdivision participation rate will be used to determine whether participation is sufficient for each settlement to move forward and whether a state earns its maximum potential payment under each settlement. If a settlement moves forward, your release will become effective. If a settlement does not move forward, that release will not become effective.

Any subdivision that does not participate cannot directly share in the settlement funds, even if the subdivision's state is settling and other participating subdivisions are sharing in settlement funds. Any subdivision that does not participate may also

reduce the amount of money for programs to remediate the opioid crisis in its state. Please note, a subdivision will not necessarily directly receive settlement funds by participating; decisions on how settlement funds will be allocated within a state are subject to intrastate agreements or state statutes.

You are encouraged to discuss the terms and benefits of the *Secondary Manufacturers Settlements* with your counsel, your Attorney General's Office, and other contacts within your state. Many states are implementing and allocating funds for this new settlement the same as they did for the prior opioids settlements but states may choose to treat this settlement differently.

Information and documents regarding the *Secondary Manufacturers Settlements*, implementation in your state, and how funds will be allocated within your state can be found on the national settlement website at https://nationalopioidsettlement.com/. This website will be supplemented as additional documents are created.

This *Participation Packet* is different than the participation packet you recently received from Rubris concerning a settlement with Purdue Pharma, L.P, and the Sackler Family. The *Secondary Manufacturers Settlements* discussed in this *Participation Packet* are different than the settlement with Purdue and the Sacklers, and you may participate in the *Secondary Manufacturers Settlements* regardless of whether you join the Purdue and Sackler settlement.

How to return signed forms:

There are three methods for returning the executed *Combined Participation Form* and any supporting documentation to the Implementation Administrator:

(1) *Electronic Signature via DocuSign*: Executing the *Combined Participation Form* electronically through DocuSign will return the signed form to the Implementation Administrator and associate your form with your subdivision's records. Electronic signature is the most efficient method for returning the *Combined Participation Form*, allowing for more timely participation and the potential to meet higher settlement payment thresholds, and is therefore strongly encouraged.

(2) *Manual Signature returned via DocuSign*: DocuSign allows forms to be downloaded, signed manually, then uploaded to DocuSign and returned automatically to the Implementation Administrator. Please be sure to complete all fields. As with electronic signature, returning a manually signed *Combined Participation Form* via DocuSign will associate your signed forms with your subdivision's records.

(3) *Manual Signature returned via electronic mail*: If your subdivision is unable to return an executed *Combined Participation Form* using DocuSign, the signed *Combined Participation Form* may be returned via electronic mail to opioidsparticipation@rubris.com. Please include the name, state, and

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reference ID of your subdivision in the body of the email and use the subject line Combined Settlement Participation Form – [Subdivision Name, Subdivision State] – [Reference ID].

Detailed instructions on how to sign and return the *Combined Participation Form*, including changing the authorized signer, can be found at https://nationalopioidsettlement.com/additional-settlements/. You may also contact opioidsparticipation@rubris.com.

The sign-on period for subdivisions ends on October 8, 2025.

If you have any questions about executing the *Combined Participation Form*, please contact your counsel, the Implementation Administrator at opioidsparticipation@rubris.com, or Brent Mead at brent.mead2@mt.gov or 406-444-4500.

Thank you,

Secondary Manufacturers Settlements Implementation Administrator

The Implementation Administrator is retained to provide the settlement notice required by the Secondary Manufacturers Settlements and to manage the collection of the Combined Participation Form.

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EXHIBIT K

Secondary Manufacturers' Combined Subdivision Participation and Release Form ("Combined Participation Form")

Governmental Entity: Yellowstone County	State: MT
Authorized Official:	
Address 1:	
Address 2:	
City, State, Zip:	
Phone:	
Email:	

The governmental entity identified above ("*Governmental Entity*"), in order to obtain and in consideration for the benefits provided to the Governmental Entity pursuant to each of the settlements which are listed in paragraph 1 below (each a "Secondary Manufacturer's Settlement" and collectively, "the Secondary Manufacturers' Settlements"), and acting through the undersigned authorized official, hereby elects to participate in each of the Secondary Manufacturers' Settlements, release all Released Claims against all Released Entities in each of the Secondary Manufacturers' Settlements, and agrees as follows.

1. The Participating Entity hereby elects to participate in each of the following Secondary Manufacturers' Settlements as a Participating Entity:

    a. Settlement Agreement for Alvogen, Inc. dated April 4, 2025.
    b. Settlement Agreement for Apotex Corp. dated April 4, 2025.
    c. Settlement Agreement for Amneal Pharmaceuticals LLC dated April 4, 2025.
    d. Settlement Agreement for Hikma Pharmaceuticals USA Inc. dated April 4, 2025.
    e. Settlement Agreement for Indivior Inc. dated April 4, 2025.
    f. Settlement Agreement for Viatris Inc. ("Mylan") dated April 4, 2025.
    g. Settlement Agreement for Sun Pharmaceutical Industries, Inc. dated April 4, 2025.
    h. Settlement Agreement for Zydus Pharmaceuticals (USA) Inc. dated April 4, 2025.

2. The Governmental Entity is aware of and has reviewed each of the Secondary Manufacturers' Settlements, understands that all capitalized terms not defined in this Combined Participation Form have the meanings defined in each of the Secondary Manufacturers' Settlements, and agrees that by executing this Combined Participation Form, the Governmental Entity elects to participate in each of the Secondary Manufacturers' Settlements and become a Participating Subdivision as provided in each of the Secondary Manufacturers' Settlements.

3. The Governmental Entity shall promptly, and in any event no later than 14 days after the Reference Date and prior to the filing of the Consent Judgment, dismiss with prejudice any Released Claims that it has filed against any Released Entity in each of the Secondary Manufacturers' Settlements. With respect to any Released Claims pending in *In re National Prescription Opiate Litigation*, MDL No. 2804, the Governmental Entity

authorizes the Plaintiffs' Executive Committee to execute and file on behalf of the Governmental Entity a Stipulation of Dismissal with Prejudice for each of the manufacturers listed in paragraph 1 above substantially in the form found at *https://nationalopioidsettlement.com/additional-settlements/.*

4. The Governmental Entity agrees to the terms of each of the Secondary Manufacturers' Settlements pertaining to Participating Subdivisions as defined therein.

5. By agreeing to the terms of each of the Secondary Manufacturers' Settlements and becoming a Releasor, the Governmental Entity is entitled to the benefits provided therein, including, if applicable, monetary payments beginning after the Effective Date.

6. The Governmental Entity agrees to use any monies it receives through each of the Secondary Manufacturers' Settlements solely for the purposes provided therein.

7. The Governmental Entity submits to the jurisdiction of the court and agrees to follow the process for resolving any disputes related to each Secondary Manufacturer's Settlement as described in each of the Secondary Manufacturers' Settlements.[1]

8. The Governmental Entity has the right to enforce each of the Secondary Manufacturers' Settlements as provided therein.

9. The Governmental Entity, as a Participating Subdivision, hereby becomes a Releasor for all purposes in each of the Secondary Manufacturers' Settlements, including without limitation all provisions related to release of any claims,[2] and along with all departments, agencies, divisions, boards, commissions, districts, instrumentalities of any kind and attorneys, and any person in his or her official capacity whether elected or appointed to serve any of the foregoing and any agency, person, or other entity claiming by or through any of the foregoing, and any other entity identified in the definition of Releasor, provides for a release to the fullest extent of its authority. As a Releasor, the Governmental Entity hereby absolutely, unconditionally, and irrevocably covenants not to bring, file, or claim, or to cause, assist or permit to be brought, filed, or claimed, or to otherwise seek to establish liability for any Released Claims against any Released Entity in each of the Secondary Manufacturers' Settlements in any forum whatsoever. The releases provided for in each of the Secondary Manufacturers' Settlements are intended by the Parties to be broad and shall be interpreted so as to give the Released Entities in each of the Secondary Manufacturers' Settlements the broadest possible bar against any liability relating in any way to Released

[1] *See* Settlement Agreement for Alvogen, Inc. Section VII.F.2; Settlement Agreement for Apotex Corp. Section VII.F.2; Settlement Agreement for Amneal Pharmaceuticals LLC Section VII.F.2; Settlement Agreement for Hikma Pharmaceuticals USA Inc. Section VII.F.2; Settlement Agreement for Indivior Section VI.F.2; Settlement Agreement for Mylan Section VI.F.2; Settlement Agreement for Sun Pharmaceutical Industries, Inc. Section VII.F.2; Settlement Agreement for Zydus Pharmaceuticals (USA) Inc. Section VII.F.2.

[2] *See* Settlement Agreement for Alvogen, Inc. Section XI; Settlement Agreement for Amneal Pharmaceuticals LLC Section X; Settlement Agreement for Apotex Corp. Section XI; Settlement Agreement for Hikma Pharmaceuticals USA Inc. Section XI; Settlement Agreement for Indivior Section X; Settlement Agreement for Mylan Section X; Settlement Agreement for Sun Pharmaceutical Industries, Inc. Section XI; Settlement Agreement for Zydus Pharmaceuticals (USA) Inc. Section XI.

Claims and extend to the full extent of the power of the Governmental Entity to release claims. Each of the Secondary Manufacturers' Settlements shall be a complete bar to any Released Claim against that manufacturer's Released Entities.

10. The Governmental Entity hereby takes on all rights and obligations of a Participating Subdivision as set forth in each of the Secondary Manufacturers' Settlements.

11. In connection with the releases provided for in each of the Secondary Manufacturers' Settlements, each Governmental Entity expressly waives, releases, and forever discharges any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States or other jurisdiction, or principle of common law, which is similar, comparable, or equivalent to § 1542 of the California Civil Code, which reads:

> **General Release; extent.** A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release that, if known by him or her would have materially affected his or her settlement with the debtor or released party.

A Releasor may hereafter discover facts other than or different from those which it knows, believes, or assumes to be true with respect to the Released Claims in each of the Secondary Manufacturers' Settlements, but each Governmental Entity hereby expressly waives and fully, finally, and forever settles, releases and discharges, upon the Effective Date, any and all Released Claims that may exist as of such date but which Releasors do not know or suspect to exist, whether through ignorance, oversight, error, negligence or through no fault whatsoever, and which, if known, would materially affect the Governmental Entities' decision to participate in each of the Secondary Manufacturers' Settlements.

12. The Governmental Entity understands and acknowledges that each of the Secondary Manufacturers' Settlements is an independent agreement with its own terms and conditions. Nothing herein is intended to modify in any way the terms of any of the Secondary Manufacturers' Settlements, to which Governmental Entity hereby agrees, aside from the exceptions in paragraph 13 below. To the extent this Combined Participation Form is interpreted differently from any of the Secondary Manufacturers' Settlements in any respect, the individual Secondary Manufacturer's Settlement controls.

13. For the avoidance of doubt, in the event that some but not all of the Secondary Manufacturers' Settlements proceed past their respective Reference Dates, all releases and other commitments or obligations shall become void ***only as to*** those Secondary Manufacturers' Settlements that fail to proceed past their Reference Dates. All releases and other commitments or obligations (including those contained in this Combined Participation Form) shall remain in full effect as to each Secondary Manufacturer's Settlement that proceeds past its Reference Date, and this Combined Participation Form need not be modified, returned, or destroyed as long as any Secondary Manufacturer's Settlement proceeds past its Reference Date.



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I have all necessary power and authorization to execute this Combined Participation Form on behalf of the Governmental Entity.

Signature: _____

Name: _____

Title: _____

Date: _____

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APPROVAL OF USE OF NOVEMBER 26, 2021, MEMORANDUM OF UNDERSTANDING AND JANUARY 27, 2022, AMENDMENT TO THE MEMORANDUM FOR THE ALLOCATION, ADMINISTRATION, AND DISBURSEMENT OF SETTLEMENT FUNDS FROM THE SECONDARY MANUFACTURERS SETTLEMENT

I, ,on behalf of Yellowstone County, MT do hereby approve the use of the November 26, 2021 Memorandum of Understanding and the January 27, 2022, Amendment to the Memorandum of Understanding for the allocation, administration, and disbursement of settlement funds from the Secondary Manufacturers settlement.

Signature: _____

Name: _____

Title: _____

Date: _____

B.O.C.C. Regular **3. f.**

Meeting Date: 09/02/2025

Title: MetraPark Contract - Ace Electric - Outdoor Arena Lighting

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

MetraPark Contract - Ace Electric - Outdoor Arena Lighting

BACKGROUND:

MetraPark is requesting Commissioners' approval for a contract with Ace Electric for the Rodeo Arena Lighting project. This contract includes labor & equipment necessary to complete the project. The contract total is not to exceed $79,000.00. This project was anticipated and included in the FY26 preliminary budget and is funded by the Metra Facilities - Capital Outlay/Building (58111.000.552.460442.920.)

RECOMMENDED ACTION:

Sign contract and return a copy to Finance.

Attachments

Ace Electric Contract

YELLOWSTONE COUNTY
INDEPENDENT CONTRACTOR CONTRACT

This Contract is entered into by and between Yellowstone County, Montana, herein referred to as "COUNTY", and Ace Electric, herein referred to as "CONTRACTOR", whose address is 808 W Main Street, Laurel, MT 59044.

THE PARTIES AGREE AS FOLLOWS:

1. SCOPE OF SERVICES: CONTRACTOR agrees to complete and perform the work or services as follows.

CONTRACTOR shall provide all labor, materials and equipment necessary to provide lighting for the outdoor arena at MetraPark.

2. INDEPENDENT CONTRACTOR: COUNTY hereby employs CONTRACTOR as an independent contractor to complete and perform the scope of services. Neither CONTRACTOR or its principals or employees are employees of COUNTY.

3. EFFECTIVE DATE AND TIME OF PERFORMANCE: CONTRACTOR shall commence work upon approval of this Contract by both parties.

4. COMPENSTATION: For the satisfactory completion of the scope of services, COUNTY shall pay CONTRACTOR a total of $79,000.00. CONTRACTOR should submit invoices directly to COUNTY upon satisfactory completion of services for the period being invoiced. Any Change Orders for the project must be approved in writing by COUNTY prior to work being started. COUNTY shall pay invoices within 30 days of invoice date.

5. CONTRACTOR'S REPRESENTATION:

1. CONTRACTOR has examined and reviewed Contract Documents and other related paperwork
2. CONTRACTOR has visited the site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance and furnishing of the work.
3. CONTRACTOR is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress and furnishing of the work.
4. CONTRACTOR has given COUNTY written notice of all conflicts, errors, ambiguities or discrepancies that CONTRACTOR has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance of the scope of services.

6. CONTRACT DOCUMENTS: The Contract Documents, which comprise the entire agreement between COUNTY and CONTRACTOR, consist of the following:

1. This agreement
2. CONTRACTOR's certificate of insurance and workers compensation coverage

7. WARRANTY: CONTRACTOR warrants that all services shall be performed in a professional manner. CONTRACTOR acknowledges that it shall be liable for any breach of this warranty for a period of one (1) year from the time services are completed.

8. MODIFICATION OF CONTRACT: This Contract contains the entire agreement between parties, and no statements or promises made by either party, or agents of either party, which are not contained in the written Contract, are valid or binding. This Contract may not be modified or altered except upon written agreement signed by both parties. Any subcontractor shall be bound by all of the terms and conditions of this Contract.

9. INSURANCE: CONTRACTOR shall maintain at its sole cost and expense, commercial general liability insurance from an insurance carrier licensed to do business in the State of Montana in the amount of million dollars ($1,000,000.00) for each occurrence (minimum) and two million dollars ($2,000,000.00) aggregate. CONTRACTOR also agrees to maintain workers compensation insurance from an insurance carrier licensed to do business in the State of Montana. Proof of general liability and workers compensation insurance shall be provided to COUNTY at least ten (10) days prior to beginning work under this Contract. COUNTY must be listed as an additional insured on the general liability insurance certificate for this Contract.

10. INDEMNIFICATION: CONTRACTOR agrees to waive all claims and recourse against COUNTY, including the right of contribution for loss and damage to persons or property arising from, growing out of, or in any way connected with incidental to CONTRACTOR's performance of this Contract except for liability arising out of concurrent or sole negligence of COUNTY or its officers, agents or employees. Further, CONTRACTOR shall indemnify, hold harmless and defend COUNTY against all claims, demands, damages, costs, expenses or liability arising out of CONTRACTORS's negligent performance of this Contract except for liability arising out of the concurrent or sole negligence of COUNTY or its offices, agents or employees.

11. COMPLIANCE WITH LAWS: CONTRACTOR shall comply with applicable federal, state, and local laws, rules and regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. CONTRACTOR or their subcontractors agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the Contract.

12. PERMITS: CONTRACTOR is responsible for obtaining any and all permits required to perform work under the Contract.

13. PREVAILING WAGE: All employees employed by CONTRACTOR or their subcontractor(s) in performance of this Contract which exceeds twenty-five thousand dollars ($25,000.00) will be paid wages at rates as may be required by the laws of the State of Montana in accordance with the

schedule of Montana Prevailing Wage Rates established by the Montana Department of Labor and Industry.

Each CONTRACTOR (Prime and sub) must submit (through the prime CONTRACTOR) certified payrolls for each week from the time the project begins through completion. Certified payrolls must be numbered sequentially and submitted on a weekly basis whether or not work was performed. If no work was performed, CONTRACTOR shall note this on the payroll.

14. PREFERENCE: CONTRACTOR agrees to give preference to the employment of bona fide Montana residents in compliance with MCA 18-2-403 (1). Pursuant to MCA 18-2-409, except for projects involving the expenditure of federal aid funds or where residency preference laws are specifically prohibited by federal law, the CONTRACTOR shall ensure that at least 50% of the workers of the CONTRACTOR (including workers employed by subcontractors) working on the project shall be bona fide Montana Residents.

15. PLACE OF PERFORMANCE, CONSTRUCTION, AND VENUE: Performance of this Contract is in Yellowstone County, Montana and venue for any litigation arising from performance of this Contract is the 13th Judicial District Court, Yellowstone County, Montana. This Contract shall be governed by the laws of the State of Montana.

16. ATTORNEY FEES: In the event of litigation between CONTRACTOR and COUNTY, the prevailing party shall be entitled to reimbursement of court costs and reasonable attorney fees by the non-prevailing party.

17. SUSPENSION: Without terminating this Contract, COUNTY may suspend CONTRACTOR's services following written notice. On the suspension date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. CONTRACTOR shall be reimbursed for all reasonable costs incurred and unpaid for services rendered through the suspension date specified in the notice, but in no case will CONTRACTOR be paid for services rendered after the date of such suspension. If resumption of CONTRACTOR's services requires any waiver or change in this Contract, any such waiver or change shall require the written agreement of all parties, and the writing shall be attached as an addendum to this Contract.

18. TERMINATION: COUNTY reserves the right to terminate this Contract, in whole or in part, at any time by providing thirty (30) days written notice to CONTRACTOR. On the termination date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. If a new contractor is retained to, or COUNTY will itself complete the services, CONTRACTOR will fully cooperate with COUNTY in preparing the new contractor or COUNTY to take over completion of services on the specified termination date. CONTRACTOR will be reimbursed for all reasonable costs incurred and unpaid for services rendered in conformance with this Contract through the date of termination specified in COUNTY's notice to CONTRACTOR. In no case will CONTRACTOR be paid for services rendered after the date of termination.

In the event of a material breach of this Contract by COUNTY, the CONTRACTOR shall have the right to terminate this Contract thirty (30) days after written notice to COUNTY specifying such material breach, unless COUNTY has cured such material breach within said period.

This Contract may be terminated without cause by either party. In that event, the party seeking to terminate this Contract must give ninety (90) days written notice to the other party of the intent to terminate the Contract.

In witness whereof, COUNTY and CONTRACTOR have signed this Contract in duplicate. One counterpart each will be delivered to COUNTY and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by COUNTY and CONTRACTOR.

This Contract will be effective August 26th, 2025.

COUNTY:
Yellowstone County
Billings, MT 59101

_____
Mark Morse, Chair
Board of County Commissioners

CONTRACTOR
Ace Electric
Laurel, MT 59044

_____
Mark Sokoloski 08.19.2025

ATTEST:

_____
Jeff Martin, Clerk and Recorder

B.O.C.C. Regular **3. g.**

Meeting Date: 09/02/2025

Title: MetraPark Contract - Ace Electric - Flagpole Lighting

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

MetraPark Contract - Ace Electric - Flagpole Lighting

BACKGROUND:

MetraPark is requesting Commissioners' approval for a contract with Ace Electric for provide lighting of the flagpole at MetraPark. This contract includes labor & equipment necessary to complete the project. The contract total is not to exceed $22,000.00. There are sufficient funds in the Metra Facilities - Capital Outlay/Building account (58111.000.552.460442.920) to complete this contract.

RECOMMENDED ACTION:

Sign contract and return a copy to Finance.

Attachments

Ace Electric - Flagpole Lighting

YELLOWSTONE COUNTY
INDEPENDENT CONTRACTOR CONTRACT

This Contract is entered into by and between Yellowstone County, Montana, herein referred to as "COUNTY", and Ace Electric, herein referred to as "CONTRACTOR", whose address is 808 West Main Street, Laurel, MT 59044.

THE PARTIES AGREE AS FOLLOWS:

1. SCOPE OF SERVICES: CONTRACTOR agrees to complete and perform the work or services as follows.

CONTRACTOR will provide all labor, materials and equipment necessary to provide and install lighting for the outdoor arena flagpole at MetraPark. Should any additional work need to be performed, both parties must sign a written change order prior to the work being completed.

2. INDEPENDENT CONTRACTOR: COUNTY hereby employs CONTRACTOR as an independent contractor to complete and perform the scope of services. Neither CONTRACTOR or its principals or employees are employees of COUNTY.

3. EFFECTIVE DATE AND TIME OF PERFORMANCE: CONTRACTOR shall commence work upon approval of this Contract by both parties.

4. COMPENSTATION: For the satisfactory completion of the scope of services, COUNTY shall pay CONTRACTOR a total of $22,000.00. CONTRACTOR should submit invoices directly to COUNTY upon satisfactory completion of services for the period being invoiced. Any Change Orders for the project must be approved in writing by COUNTY prior to work being started. COUNTY shall pay invoices within 30 days of invoice date.

5. CONTRACTOR'S REPRESENTATION:

1. CONTRACTOR has examined and reviewed Contract Documents and other related paperwork
2. CONTRACTOR has visited the site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance and furnishing of the work.
3. CONTRACTOR is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress and furnishing of the work.
4. CONTRACTOR has given COUNTY written notice of all conflicts, errors, ambiguities or discrepancies that CONTRACTOR has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance of the scope of services.

6. CONTRACT DOCUMENTS: The Contract Documents, which comprise the entire agreement between COUNTY and CONTRACTOR, consist of the following:

1. This agreement
2. CONTRACTOR's certificate of insurance and workers compensation coverage

7. WARRANTY: All work completed, and materials provided by CONTRACTOR must be warranted for a period of one (1) year from the time the services are completed.

8. MODIFICATION OF CONTRACT: This Contract contains the entire agreement between parties, and no statements or promises made by either party, or agents of either party, which are not contained in the written Contract, are valid or binding. This Contract may not be modified or altered except upon written agreement signed by both parties. Any subcontractor shall be bound by all of the terms and conditions of this Contract.

9. INSURANCE: CONTRACTOR shall maintain at its sole cost and expense, commercial general liability insurance from an insurance carrier licensed to do business in the State of Montana in the amount of million dollars ($1,000,000.00) for each occurrence (minimum) and two million dollars ($2,000,000.00) aggregate. CONTRACTOR also agrees to maintain workers compensation insurance from an insurance carrier licensed to do business in the State of Montana. Proof of general liability and workers compensation insurance shall be provided to COUNTY at least ten (10) days prior to beginning work under this Contract. COUNTY must be listed as an additional insured on the general liability insurance certificate for this Contract.

10. INDEMNIFICATION: CONTRACTOR agrees to waive all claims and recourse against COUNTY, including the right of contribution for loss and damage to persons or property arising from, growing out of, or in any way connected with incidental to CONTRACTOR's performance of this Contract except for liability arising out of concurrent or sole negligence of COUNTY or its officers, agents or employees. Further, CONTRACTOR shall indemnify, hold harmless and defend COUNTY against all claims, demands, damages, costs, expenses or liability arising out of CONTRACTORS's negligent performance of this Contract except for liability arising out of the concurrent or sole negligence of COUNTY or its offices, agents or employees.

11. COMPLIANCE WITH LAWS: CONTRACTOR shall comply with applicable federal, state, and local laws, rules and regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. CONTRACTOR or their subcontractors agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the Contract.

12. PERMITS: CONTRACTOR is responsible for obtaining any and all permits required to preform work under the Contract.

13. PREFERENCE: CONTRACTOR agrees to give preference to the employment of bona fide Montana residents in compliance with MCA 18-2-403 (1). In accordance with MCA 18-2-409, CONTRACTOR shall ensure that at least 50% of the workers of the CONTRACTOR (including workers employed by subcontractors) working on the project shall be bona fide Montana Residents.
14. PLACE OF PERFORMANCE, CONSTRUCTION, AND VENUE: Performance of this Contract is in Yellowstone County, Montana and venue for any litigation arising from performance of this Contract

is the 13th Judicial District Court, Yellowstone County, Montana. This Contract shall be governed by the laws of the State of Montana.

15. ATTORNEY FEES: In the event of litigation between CONTRACTOR and COUNTY, the prevailing party shall be entitled to reimbursement of court costs and reasonable attorney fees by the non-prevailing party.

16. SUSPENSION: Without terminating this Contract, COUNTY may suspend CONTRACTOR's services following written notice. On the suspension date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. CONTRACTOR shall be reimbursed for all reasonable costs incurred and unpaid for services rendered through the suspension date specified in the notice, but in no case will CONTRACTOR be paid for services rendered after the date of such suspension. If resumption of CONTRACTOR's services requires any waiver or change in this Contract, any such waiver or change shall require the written agreement of all parties, and the writing shall be attached as an addendum to this Contract.

17. TERMINATION: COUNTY reserves the right to terminate this Contract, in whole or in part, at any time by providing thirty (30) days written notice to CONTRACTOR. On the termination date specified in the notice, CONTRACTOR shall have ceased its services in an orderly manner. If a new contractor is retained to, or COUNTY will itself complete the services, CONTRACTOR will fully cooperate with COUNTY in preparing the new contractor or COUNTY to take over completion of services on the specified termination date. CONTRACTOR will be reimbursed for all reasonable costs incurred and unpaid for services rendered in conformance with this Contract through the date of termination specified in COUNTY's notice to CONTRACTOR. In no case will CONTRACTOR be paid for services rendered after the date of termination.

In the event of a material breach of this Contract by COUNTY, the CONTRACTOR shall have the right to terminate this Contract thirty (30) days after written notice to COUNTY specifying such material breach, unless COUNTY has cured such material breach within said period.

This Contract may be terminated without cause by either party. In that event, the party seeking to terminate this Contract must give ninety (90) days written notice to the other party of the intent to terminate the Contract.

In witness whereof, COUNTY and CONTRACTOR have signed this Contract in duplicate. One counterpart each will be delivered to COUNTY and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by COUNTY and CONTRACTOR.

This Contract will be effective August 26th, 2025.

COUNTY:
Yellowstone County
Billings, MT 59101

Mark Morse, Chair
Board of County Commissioners

CONTRACTOR
Ace Electric
Laurel, MT 59044

Mark Sokoloski
08.19.2025

ATTEST:

Jeff Martin, Clerk and Recorder

B.O.C.C. Regular **3. h.**

Meeting Date: 09/02/2025

Title: Contract Amendment #2 - Schutz Foss - Short Term Detention Facility

Submitted For: Matt Kessler, Purchasing Agent

Submitted By: Matt Kessler, Purchasing Agent

TOPIC:

Contract Amendment #2 - Schutz Foss - Short Term Detention Facility

BACKGROUND:

The Finance Department is requesting a contract amendment with Schutz Foss for the additonal design of the YCDF lobby office space for pretrial services staff. The compensation adjustment for this is $19,560.00

RECOMMENDED ACTION:

Sign contract amendment and return a copy to Finance.

Attachments

YCDF Lobby Amendment

AIA® Document G802® – 2017

Amendment to the Professional Services Agreement

PROJECT: *(name and address)*
YCDF Short Term Hold Addition
Billings, MT
SFA Project No. 2403

AGREEMENT INFORMATION:
Date: 8/21/2024

AMENDMENT INFORMATION:
Amendment Number: 2
Date: 8/1/2025

OWNER: *(name and address)*
Yellowstone County Board of County Commissioners
PO Box 35000
Billings, MT 59107

ARCHITECT: *(name and address)*
Schutz Foss Architects, P.C.
3030 4th Ave. N.
Billings, MT 59101

The Owner and Architect amend the Agreement as follows:

Additional Design: YCDF Lobby – Office space for pretrial services staff. Design scope includes Architectural; Mechanical and Electrical Engineering; Technology for demolition and new construction for 15' x 20' office space.

The Architect's compensation and schedule shall be adjusted as follows:

Compensation Adjustment:
$19,560.00

Schedule Adjustment:
N/A

SIGNATURES:

Schutz Foss Architects, P.C.	Yellowstone County Board of County Commissioners
ARCHITECT *(Firm name)*	**OWNER** *(Firm name)*
SIGNATURE	**SIGNATURE**
Kyle Gillette, Project Manager	
PRINTED NAME AND TITLE	**PRINTED NAME AND TITLE**
8/8/25	
DATE	**DATE**

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User Notes: (3B9ADA4C)

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: Renewal of Existing Lumen Master Agreement
Submitted By: Erika Guy

TOPIC:
Renewal of Existing Lumen Master Agreement

BACKGROUND:
See Attached

RECOMMENDED ACTION:
Approve or Deny

Attachments

Renewal of Existing Lumen Master Agreement

CENTURYLINK INTERSTATE PRIVATE LINE AND ADVANCED NETWORK SERVICES AGREEMENT

This interstate agreement ("Agreement") is between Qwest Corporation d/b/a CenturyLink QC including its subsidiary El Paso County Telephone Company ("CenturyLink"), and Yellowstone County ("Customer") and will become effective on the latest signature date (the "Agreement Effective Date"). CenturyLink Services are available only in CenturyLink's local service areas in the following states: Arizona, Colorado, Idaho, Iowa, Minnesota, Montana, Nebraska, New Mexico, North Dakota, Oregon, South Dakota, Utah, Washington, and Wyoming. Using CenturyLink's electronic signature process for the Agreement is acceptable.

Yellowstone County	**Qwest Corporation d/b/a CenturyLink QC**
Authorized Signature	Jeffery Miller Jeffery Miller (Jul 5, 2019) Authorized Signature
Denis Pitman Name Typed or Printed	Jeffery Miller Name Typed or Printed
Chairman Title	Sr Manager Offer Management Title
July 2, 2019 Date	Jul 5, 2019 Date

Customer's address for notices:
Customer's facsimile number:
Person designated for notices:

1. Services. CenturyLink will provide, and Customer will purchase, the services ("Services") set forth in the service exhibits ("Service Exhibits"). Customer understands the Agreement is for CenturyLink private line and advanced communications services capable of transmitting 200 Kbps or greater in each direction and listed below. Services that are lower than 200 Kbps must be purchased under separate contract or tariff. CenturyLink will provide Service for locations listed on the pricing attachment and when adequate capacity is available. The Service Exhibits attached to the Agreement and incorporated by this reference as of the Agreement Effective Date are shown below:

☐ GeoMax®
☐ Self-Healing Network Service ("SHNS")
☒ CenturyLink Metro Optical Ethernet or Metro Ethernet ("Metro Ethernet")
☐ HDTV-Net
☐ Synchronous Service Transport ("SST")
☐ Optical Wavelength Service

1.1 Jurisdiction. Customer understands that Service is an interstate telecommunications service, as defined by Federal Communications Commission regulations and represents that during the Term, more than 10% of its usage will be interstate usage.

1.2 Construction. CenturyLink may assess separate Construction charges if facilities are not available to meet an order for Service and CenturyLink constructs facilities under one or more of the following circumstances: (a) the amount of Customer's expected payments over the term of the Agreement does not exceed CenturyLink's calculated cost of providing the Service plus its expected rate of return; (b) Customer requests that Service be furnished using a type of facility, or via a route that CenturyLink would not normally utilize in providing the requested Service; (c) more facilities are requested than would normally be required to satisfy an order; and (d) Customer requests that Construction be expedited, resulting in added cost to CenturyLink.

1.3 Expedite. Any Customer requests for CenturyLink to Expedite the delivery of Service before the standard or negotiated Service Due Date will be deemed an expedited order and Expedite charges will apply. Upon CenturyLink's receipt of an Expedite request from Customer, Customer and CenturyLink will mutually agree to a new Service Due Date.

1.4 Service Changes. Customer may add, move, or upgrade each Service in a pricing attachment via an Amendment to the Agreement. New Service and any addition, move, or upgrade to existing Service is subject to the terms of the ISG in effect when the Amendment to add, move, or upgrade existing Service is executed or for new Service when the new Service is installed. Existing terms and conditions will continue to apply to existing Service. But if an ISG change results in a conflict with the terms and conditions applicable to the Service, then Customer must agree to an amendment modifying the terms and conditions before CenturyLink will provision the new Service or the additions, moves, or upgrades to existing Service.

1.5 Service Interruptions. Service interruption means a total disruption of the Service subject to restrictions and exclusions outlined in an SLA. Services with a Service-specific SLA are subject to the credit for service interruptions contained in the applicable SLA and described in the ISG. Services without a Service-specific SLA are subject to the credit for service interruptions contained in the ISG. The credits outlined in the SLAs or ISG are Customer's sole and exclusive remedy for interruptions of any kind to the Service. CenturyLink may, from time to time, suspend Service for routine maintenance or rearrangement of facilities or equipment. CenturyLink will give advance notification of any such suspension of Service. Such suspension of Service is not considered an out-of-service condition unless Service is not restored by the end of the period specified in the notification.

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1.6 Customer Responsibilities. Customer is responsible for the following:

(a) On-Site Operations. All Customer operations concerning Service at Customer's premises will be performed at Customer's expense, and Customer will be required to conform to all applicable specifications that CenturyLink may adopt as necessary to maintain Service. Any special structural work required for supporting telecommunications facilities needed to provide Service on Customer's premises will be provided only at Customer's expense.

(b) Customer will properly use the Service. Customer will not itself or permit others to use the Service in ways it is not intended or alter, tamper with, adjust, or repair the Service.

(c) Installation, Maintenance, and Repair.

(i) Customer will reasonably cooperate with CenturyLink or its agents to install, operate, maintain, or repair Service. Customer will provide or secure at Customer's expense appropriate space and power and rights or licenses if CenturyLink must access the building of Customer's premises to install, operate, or maintain Service or associated CenturyLink equipment. These items may include, for example, rights to use or install pathways, shafts, risers, conduits, telephone closets, interior wiring, service areas, racks, cages, and utility connections or entries required to reach point of termination. CenturyLink may refuse to install, maintain, or repair Services if any condition on Customer's premises is unsafe or likely to cause injury.

(ii) Customer is responsible for any facility or equipment repairs on Customer's side of the Demarcation Point. Customer may request a technician dispatch for Service problems. Before dispatching a technician, CenturyLink will notify Customer of the dispatch fee. CenturyLink will assess a dispatch fee if it determines the problem is on Customer's side of the Demarcation Point or was not caused by CenturyLink's facilities or equipment on CenturyLink's side of the Demarcation Point.

(iii) If a service interruption occurs due to Customer's failure to fulfill its obligations in this section, CenturyLink will be exempt from meeting the specified SLAs for that service interruption.

2. Agreement Term. The Agreement will remain in effect as long as any Service is offered under it ("Agreement Term"). Should all Services under the Agreement expire or terminate as contemplated by the Termination section of the Agreement, then the Agreement will terminate.

3. Rates. Rates, including Rates for optional features or functions, are set forth in each pricing attachment for informational purposes. Customer will receive the Rates in effect in the ISG on the Service Acceptance Date. CenturyLink will keep an archive of the ISG Web pages listing Rates, including dates of Rate changes. Customer agrees that CenturyLink's archive is conclusive evidence in the event of a dispute. CenturyLink reserves the right to modify rates and charges due to Regulatory Activity and will provide as much prior written notice as practicable but not less than 14 calendar days' notice.

4. Payment.

4.1 Customer must pay CenturyLink all charges by the due date on the invoice if specified. Any amount not paid when due is subject to a late payment charge of the lesser of 1.5% per month or the maximum rate allowed by law. In addition to payment of charges for Services, Customer must pay CenturyLink any applicable Taxes assessed in connection with Services. Taxes may vary and are subject to change. Customer may access its invoices and choose paperless invoices online through CenturyLink Control Center located at https://www.centurylink.com/business/login/. If Customer does not choose paperless invoices through Control Center, CenturyLink may in its discretion assess a $15 MRC for each full paper invoice provided to Customer or a $2 MRC for each summary/remit only (where available) paper invoice provided to Customer. Those charges will not apply to an invoice that is not available through Control Center. Customer's payments to CenturyLink must be in the form of electronic funds transfer (via wire transfer or ACH), cash payments (via previously-approved CenturyLink processes only), or paper check. CenturyLink reserves the right to charge administrative fees when Customer's payment preferences deviate from CenturyLink's standard practices.

4.2 If Customer requests items from the ISG for which charges do not appear in a pricing attachment, CenturyLink will inform Customer of the charges at the time of the request, giving Customer the opportunity to cancel the request, rather than incurring the charges. Those items may include, but are not limited to: (a) Expedites, including third-party charges incurred by CenturyLink in connection with the Expedite; (b) CPE; (c) Construction; (d) Termination Charges; (e) charges for labor, testing, or design changes: (f) inside wiring; and (g) additional administrative charges that may be applied for services not described on pricing attachments or for requests to provision Services in a manner inconsistent with CenturyLink's then-current practices. Customer will pay such charges regardless of whether Customer cancels Service or CenturyLink fails to deliver on the requested Expedite date, unless such failure was caused by CenturyLink.

5. Confidentiality. Neither CenturyLink nor Customer will, without the prior written consent of the other party: (a) disclose any of the terms of the Agreement; or (b) disclose or use (except as expressly permitted by, or required to achieve the purposes of, the Agreement) the Confidential Information of the other party. Each party will use reasonable efforts to protect the other's Confidential Information, and will use at least the same efforts to protect such Confidential Information as the party would use to protect its own. CenturyLink's consent may only be given by its Legal Department. A party may disclose Confidential Information if required to do so by a governmental agency, by operation of law, or if necessary in any proceeding to establish rights or obligations under the Agreement, provided that the disclosing party gives the non-disclosing party reasonable prior written notice. CenturyLink will not be deemed to have

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accessed, received, or be in the possession of Customer Confidential Information solely by virtue of the fact that Customer transmits, receives, accesses or stores such information through its use of CenturyLink's Services.

6. CPNI. CenturyLink is required by law to treat CPNI confidentially. Customer agrees that CenturyLink may share CPNI within its business operations (e.g., wireless, local, long distance, and broadband services divisions), and with businesses acting on CenturyLink's behalf, to determine if Customer could benefit from the wide variety of CenturyLink products and services, and in its marketing and sales activities. Customer may withdraw its authorization at any time by informing CenturyLink in writing. Customer's decision regarding CenturyLink's use of CPNI will not affect the quality of service CenturyLink provides Customer.

7. Use of Name and Marks. Neither party will use the name or marks of the other party or any of its Affiliates for any purpose without the other party's prior written consent. CenturyLink's consent may only be given by its Legal Department.

8. Disclaimer of Warranties. EXCEPT AS EXPRESSLY PROVIDED IN THE AGREEMENT, ALL SERVICES AND PRODUCTS ARE PROVIDED "AS IS." CENTURYLINK DISCLAIMS ALL EXPRESS OR IMPLIED WARRANTIES, INCLUDING WITHOUT LIMITATION, WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT. CENTURYLINK MAKES NO WARRANTIES OR REPRESENTATIONS THAT ANY SERVICE WILL BE FREE FROM LOSS OR LIABILITY ARISING OUT OF HACKING OR SIMILAR MALICIOUS ACTIVITY, OR ANY ACT OR OMISSION OF THE CUSTOMER.

9. Limitation of Liability. The remedies and limitations of liability for any claims arising between the parties are set forth below.

9.1 Consequential Damages. NO PARTY OR ITS AFFILIATES, AGENTS, OR CONTRACTORS IS LIABLE FOR ANY CONSEQUENTIAL, INCIDENTAL, INDIRECT, SPECIAL, OR PUNITIVE DAMAGES OR FOR ANY LOST PROFITS, LOST REVENUES, LOST DATA, LOST BUSINESS OPPORTUNITY, OR COSTS OF COVER. THESE LIMITATIONS APPLY REGARDLESS OF THE LEGAL THEORY UNDER WHICH SUCH LIABILITY IS ASSERTED AND REGARDLESS OF FORESEEABILITY.

9.2 Claims Related to Services. For Customer's claims related to Service deficiencies or interruptions, Customer's exclusive remedies are limited to: (a) those remedies set forth in the SLA for the affected Service or in the ISG for Services without an SLA; or (b) the total MRCs or usage charges paid by Customer for the affected Service in the one month immediately preceding the event giving rise to the claim if an SLA or applicable ISG language does not exist for the affected Service.

10. Personal Injury; Death; Property Damages. For claims arising out of personal injury or death to a party's employee, or damage to a party's real or personal property that are caused by the other party's negligence or willful misconduct in the performance of the Agreement, each party's liability is limited to proven direct damages.

11. Other Direct Damages. For all other claims arising out of the Agreement, the maximum liability for Customer and CenturyLink will not exceed in the aggregate the total MRCs and usage charges paid by Customer to CenturyLink under the Agreement in the three months immediately preceding the event giving rise to the claim ("Damage Cap"). The Damage Cap will not apply to a party's indemnification obligations or Customer's payment obligations under the Agreement.

12. Indemnification. Each party will defend and indemnify the other, their Affiliates, agents, and contractors against all third party claims for damages, liabilities, or expenses, including reasonable attorneys' fees, arising directly from performance of the Agreement and related to personal injury or death, or damage to personal tangible property that is alleged to have been caused by the negligence or willful misconduct of the indemnifying party unless otherwise stated in a CenturyLink QC Service Exhibit. Customer will also defend and indemnify CenturyLink, its Affiliates, agents, and contractors against all third party claims for damages, liabilities, or expenses, including reasonable attorneys' fees, related to the modification or resale of the Services by Customer or End Users.

13. Termination.

13.1 Order. CenturyLink and Customer will determine a mutually agreeable date for Service to be available for use. Customer's acceptance of Service will be subject to the terms in the ISG. If the order for Service is canceled: (a) at Customer's request or (b) by CenturyLink due to Customer's failure to accept Service, Customer will be subject to ISG cancellation charges.

13.2 Service; Service Exhibit After Service Acceptance Date. Either party may terminate an individual Service ordered under a Service Exhibit after the Service Acceptance Date under the terms of the applicable Service Exhibit. CenturyLink will waive the Termination Charge in excess of the Minimum Service Period if Customer terminates due to a move or upgrade of all or a portion of Service and all of the following conditions are met ("Waiver Policy"):

(a) Customer must have satisfied the Minimum Service Period for the existing Service or be subject to the Termination Charge applicable to the unexpired portion of the Minimum Service Period;

(b) Customer must agree to a new service term and Minimum Service Period for the new service;

(c) The total value of the new Service must be equal to or greater than 115% of the remaining value of the Service being terminated. NRCs and Construction charges will not contribute toward the 115% calculation;

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(d) The request to disconnect the existing Service and the request for the new service are received by CenturyLink at the same time and both requests must reference this Waiver Policy;

(e) For MOE, the new Service installation due date must be within 30 days of the due date of the disconnection of the existing Service, unless the installation is delayed by CenturyLink; for SHNS, SST, GeoMax, HDTV-NET, and Optical Wavelength Service the new Service installation due date must be on or before the due date of the disconnection of the existing Service, unless the installation is delayed by CenturyLink;

(f) Customer agrees to pay all outstanding MRCs and NRCs for existing Service;

(g) The NRCs in effect at the time the Service is moved or upgraded will apply to the move or upgrade; and

(h) This Waiver Policy only applies to moves or upgrades to other CenturyLink services that are subject to a CenturyLink tariff or the CenturyLink ISG.

13.3 Agreement. Either party may terminate the Agreement and all Service by providing 30 days' written notice to the other party. Cause to terminate the entire Agreement for Service-related claims will exist only if Customer has Cause to terminate all or substantially all of the Services under the applicable SLA, Service Exhibit, or ISG. If Customer terminates the Agreement for Convenience or CenturyLink terminates it for Cause, then Customer will pay to CenturyLink the Termination Charges set forth in the applicable Service Exhibit(s).

13.4 Unpaid Charges. Customer will remain liable for charges accrued but unpaid as of the termination date.

14. Miscellaneous.

14.1 General. The Agreement's benefits do not extend to any third party (e.g., an End User). If any term of the Agreement is held unenforceable, the remaining terms will remain in effect. Except for time requirements as specifically stated in a Service Exhibit or SLA (or in the ISG for Services that do not have an SLA), neither party's failure to exercise any right or to insist upon strict performance of any provision of the Agreement is a waiver of any right under the Agreement. The terms and conditions of the Agreement regarding confidentiality, indemnification, limitation of liability, warranties, payment, dispute resolution, and all other terms of the Agreement that should by their nature survive the termination of the Agreement will survive. Each party is not responsible for any delay or other failure to perform due to a Force Majeure Event.

14.2 Conflicts Provision. If a conflict exists among provisions within the Agreement, the following order of precedence will apply in descending order of control: Service Exhibit, the Agreement, ISG, CenturyLink records, and if applicable, CenturyLink Tech Pubs.

14.3 Independent Contractor. CenturyLink provides the Services as an independent contractor. The Agreement will not create an employer-employee relationship, association, joint venture, partnership, or other form of legal entity or business enterprise between the parties, their agents, employees, or affiliates.

14.4 ARRA. Customer will not pay for the Services with funds obtained through the American Recovery and Reinvestment Act or other similar stimulus grants or loans that would obligate CenturyLink to provide certain information or perform certain functions unless each of those obligations are explicitly identified and agreed to by the parties in the Agreement or in an amendment to the Agreement.

14.5 HIPAA. CenturyLink Communications, LLC does not require or intend to access Customer data in its performance hereunder, including but not limited to any confidential health related information of Customer's clients, which may include group health plans, that constitutes Protected Health Information ("PHI"), as defined in 45 C.F.R. §160.103 under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA Rules"). To the extent that any exposure to PHI is incidental to CenturyLink's provision of Service and not meant for the purpose of accessing, managing the PHI or creating or manipulating the PHI, such exposure is allowable under 45 CFR 164.502(a)(1)(iii).

14.6 Credit Approval. Provision of Services is subject to CenturyLink's credit approval of Customer. As part of the credit approval process, CenturyLink may require Customer to provide a deposit or other security. Additionally during the Term, if Customer's financial circumstance or payment history becomes reasonably unacceptable to CenturyLink, CenturyLink may require adequate assurance of future payment as a condition of continuing CenturyLink's provision of Services. Customer's failure to provide adequate assurances required by CenturyLink is a material breach of the Agreement. CenturyLink may provide Customer's payment history or other billing/charge information to credit reporting agencies or industry clearinghouses.

14.7 Governing Law; Dispute Resolution.

(a) Billing Disputes. If Customer disputes a charge in good faith, Customer may withhold payment of that charge if Customer makes timely payment of all undisputed charges when due and provides CenturyLink with a written explanation of the reasons for Customer's dispute of the charge within 90 days after the invoice date of such amount. If CenturyLink determines, in its good faith, that the disputed charge is valid, CenturyLink will notify Customer and within five business days after CenturyLink's notification, Customer must pay the charge and accrued interest.

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(b) Governing Law; Forum. Delaware state law, without regard to choice-of-law principles, governs all matters relating to the Agreement. Any legal proceeding relating to the Agreement will be brought in a U.S. District Court, or absent federal jurisdiction, in a state court of competent jurisdiction, in Denver, Colorado. This provision is not intended to deprive a small claims court or state agency of lawful jurisdiction that would otherwise exist over a claim or controversy between the parties.

(c) Waiver of Jury Trial and Class Action. Each party, to the extent permitted by law, knowingly, voluntarily, and intentionally waives its right to a jury trial and any right to pursue any claim or action relating to the Agreement on a class or consolidated basis or in a representative capacity. If for any reason the jury trial waiver is held to be unenforceable, the parties agree to binding arbitration for any dispute relating to the Agreement under the Federal Arbitration Act, 9 U.S.C. § 1, et. seq. The arbitration will be conducted in accordance with the JAMS Comprehensive Arbitration Rules. Judgment upon the arbitration award may be entered in any court having jurisdiction.

(d) Limitations Period. Any claim relating to the Agreement must be brought within two years after the claim arises other than Customer disputing an amount in an invoice, which must be done by Customer within 90 days after the invoice date of the disputed amount.

14.8 No Resale; Security. Customer represents that it is not a reseller of any telecommunication services provided under this Agreement as described in the Telecommunications Act of 1996, as amended, or applicable state law and acknowledges it is not entitled to any reseller discounts under any laws. CenturyLink has adopted and implemented, and will maintain, a corporate information security program designed to protect Customer information, materials and data accessed and possessed by CenturyLink from loss, misuse and unauthorized access or disclosure. Such program includes formal information security policies and procedures. The CenturyLink information security program is subject to reasonable changes by CenturyLink from time to time. CenturyLink's standard service offerings do not include managed security services such as encryption, intrusion detection, monitoring or managed firewall. Customer is responsible for selecting and using the level of security protection needed for all Customer data stored or transmitted via the Service and using reasonable information security practices, including those relating to the encryption of data.

14.9 Assignment. Either party may assign the Agreement without the other party's prior written consent: (a) in connection with the sale of all or substantially all of its assets; (b) to the surviving entity in any merger or consolidation; or (c) to an Affiliate provided such party gives the other party 30 days' prior written notice. Any assignee of the Customer must have a financial standing and creditworthiness equal to or better than Customer's, as reasonably determined by CenturyLink, through a generally accepted, third party credit rating index (i.e. D&B, S&P, etc.). Any other assignment will require the prior written consent of the other party. But Customer may not assign this Agreement or any Service to a reseller or a telecommunications carrier under any circumstances.

14.10 Amendments; Changes. The Agreement may be amended only in a writing signed by both parties' authorized representatives. However, any change in rates, charges, or regulations mandated by the legally constituted authorities will act as a modification of any contract to that extent without further notice. Each party may, at any time, reject any handwritten change or other alteration to the Agreement. CenturyLink may change features or functions of its Services; for material changes that are adverse to Customer, CenturyLink will provide 30 days' prior written notice, but may provide a shorter notice period if the change is based on Regulatory Activity. CenturyLink may amend, change, or withdraw the ISG with such updated ISG effective upon posting or upon fulfillment of any necessary regulatory requirements.

14.11 Websites. References to websites in the Agreement include any successor websites designated by CenturyLink.

14.12 Notices. All notices must be in writing. Notices are deemed given if sent to the addressee specified for a party either: (a) by registered or certified U.S. mail, return receipt requested, postage prepaid, three days after such mailing; or (b) by national overnight courier service, next business day; or (c) by facsimile when delivered if duplicate notice is also sent by regular U.S. Mail.

(a) Service Notices. All Customer notices for Service disconnect and termination must be sent via e mail to: CenturyLink, Attn.: BusinessDisconnects@centurylink.com and must contain the account name, account number, identification of the Service(s), and Service address(es). Such disconnect and termination is effective 30 days after CenturyLink's receipt of the notice. All Customer notices for Service non-renewal and other routine operational notices will be provided to its CenturyLink sales representative. Failure to provide disconnect, termination and non-renewal notices in accordance with the terms of this Agreement may result in continued charges, and CenturyLink will not credit charges for such noncompliance.

(b) Legal Notice. All legal notices required to be given under the Agreement will be in writing and provided to CenturyLink at: 931 14th St., #900, Denver, CO 80202; Fax: 888-778-0054; Attn.: Legal Dept., and to Customer as provided in the Agreement or in its absence, to Customer's address reflected in CenturyLink's records Attn. General Counsel.

14.13 Entire Agreement. The Agreement, any applicable Service Exhibit, pricing attachment, the ISG, and Tech Pubs constitute the entire agreement between the parties and supersedes all prior oral or written agreements or understandings relating to the same Service at the same locations as covered under this Agreement.

15. Definitions.

"Affiliate" means any entity controlled by, controlling, or under common control with a party.

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"Cause" means the failure of a party to perform a material obligation under the Agreement, which failure is not remedied: (a) for payment defaults by Customer, within five days of separate written notice from CenturyLink of such default; or (b) for any other material breach, within 30 days after written notice.

"Confidential Information" means any information that is not generally available to the public, whether of a technical, business, or other nature, (including CPNI), and that: (a) the receiving party knows or has reason to know is confidential, proprietary, or trade secret information of the disclosing party; or (b) is of such a nature that the receiving party should reasonably understand that the disclosing party desires to protect the information from unrestricted disclosure. Confidential Information will not include information that is in the public domain through no breach of the Agreement by the receiving party or is already known or is independently developed by the receiving party.

"Construction" means when Service may not be available due to facilities limitations and it is necessary for CenturyLink to construct facilities.

"Convenience" means any reason other than for Cause.

"CPE" means any customer premises equipment, software, and/or other materials used in connection with the Service.

"CPNI" means Customer Proprietary Network Information, which includes confidential account, usage, and billing-related information about the quantity, technical configuration, type, destination, location, and amount of use of a customer's telecommunications services. CPNI reflects the telecommunications products, services, and features that a customer subscribes to and the usage of such services, including call detail information appearing in a bill. CPNI does not include a customer's name, address, or telephone number.

"Demarcation Point" means the CenturyLink designated: (a) physical interface between the CenturyLink Domestic Network and Customer's telecommunications equipment; or (b) physical interface between a third-party carrier connecting the CenturyLink Domestic Network to Customer's telecommunications equipment. "CenturyLink Domestic Network" means the CenturyLink operated facilities located within CenturyLink's 14-state local service area (those states are listed in the opening paragraph of the Agreement) and which consists of transport POPs, physical media, switches, circuits and/or ports that are operated solely by CenturyLink.

"End User" means Customer's members, end users, customers, or any other third parties who use or access the Services or the CenturyLink network via the Services.

"Expedite" means Customer's request to CenturyLink to provision a Service more quickly than the CenturyLink standard or negotiated interval for which an additional Expedite charge will apply.

"Force Majeure Event" means an unforeseeable event beyond the reasonable control of that party, including without limitation: act of God, fire, explosion, lightning, hurricane, labor dispute, cable cuts by third parties, acts of terror, material shortages or unavailability, government laws or regulations, war or civil disorder, or failures of suppliers of goods and services.

"ISG" means CenturyLink QC's Interstate Service Guide No. 11 located at http://www.centurylink.com/Pages/AboutUs/Legal/Tariffs/displayTariffInfoPage.html.

"Minimum Service Period" means 12 months following the Service Acceptance Date, as evidenced by CenturyLink records.

"MRC" means monthly recurring charge.

"NRC" means nonrecurring charge.

"Rates" means the MRCs and NRCs for the Service.

"Regulatory Activity" is a regulation or ruling by any regulatory agency, legislative body, or court of competent jurisdiction.

"Service Acceptance Date" means the date Customer accepts the Service or the date billing commences per the ISG, as evidenced by CenturyLink records.

"Service Due Date" means the date CenturyLink makes the Service available to Customer for testing.

"SLA" means the service level agreement for each Service, if applicable, located at http://www.centurylink.com/legal/sla.html; SLAs are subject to change. Each SLA provides Customer's sole and exclusive remedy for Service interruptions or Service deficiencies of any kind whatsoever for the applicable Service. Not all Services have a Service-specific SLA.

"SONET" means Synchronous Optical Network.

"Taxes" means foreign, federal, state, and local excise, gross receipts, sales, use, privilege, or other tax (other than net income) now or in the future imposed by any governmental entity (whether such Taxes are assessed by a governmental authority directly upon CenturyLink or the Customer) attributable or measured by the sale price or transaction amount, or surcharges, fees, and other similar charges, that are required or permitted to be assessed on the Customer. These charges may include state and federal Carrier Universal Service Charges as well as charges related to E911, and Telephone Relay Service.

"Tech Pub" means each technical publication specific to a Service, all of which are located at http://www.centurylink.com/techpub/ and subject to change. Each CenturyLink Service Exhibit stipulates the Tech Pub that applies to that service, if any.

"Termination Charge" means the termination charges detailed in the Service Exhibits.

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1. General; Definitions. CenturyLink QC ("Centurylink") will provide and Customer will purchase CenturyLink Metro Ethernet ("Service") under the Agreement, this service exhibit ("Service Exhibit"), and the ISG, and at the locations specified on the pricing attachment. Capitalized terms not defined in this Service Exhibit are defined in the Agreement. Service is subject to Tech Pub 77411 and to the online SLA.

2. Service.

2.1 Description. Metro Ethernet is a flexible transport service that uses established Ethernet transport technology. Metro Ethernet provides connections between multiple Customer locations within a metropolitan area using native Ethernet protocol. The transmission speed depends on the Ethernet port ("Port") selected and the amount of bandwidth ordered over the Port ("Bandwidth Profile"). Metro Ethernet extends to the Demarcation Point. Service is available over three designs: (a) "Customer Premises," supporting transmission speeds as low as 1 Mbps and up to 1 Gbps in increments of 10 Mbps from 10 up to 100 Mbps, and in increments of 100 Mbps from 100 up to 1,000 Mbps; (b) "Central Office," supporting transmission speeds of up to 100 Mbps, 600 Mbps and 1,000 Mbps; and (c) "Ethernet with Extended Transport" (DS3 is required and purchased separately from Metro Ethernet), supporting transmission speeds as low as 5 Mbps and up to 40 Mbps.

2.2 Changes. Customer may add or change Service with an amendment containing a pricing attachment. Subsequent amendments containing pricing attachments to add or change a Bandwidth Profile, Quality of Service, or Protect Routing to an existing Service Term must be coterminous with the existing Service Term. Subsequent amendments containing pricing attachments to increase a Metro Ethernet Bandwidth during the Service Term, will not be assessed the Metro Ethernet Port NRC, unless the change in bandwidth requires a higher capacity Metro Ethernet Port that would result in a Metro Ethernet Port NRC; however, the MRC will be changed to the then-current Metro Ethernet Bandwidth Profile Charge specified in the ISG. Customer may subsequently decrease the Metro Ethernet Bandwidth Profile as low as the originally configured bandwidth without being assessed a Termination Charge. If Customer chooses to decrease the Metro Ethernet Bandwidth to a lower bandwidth than originally agreed to before the expiration date of the Service Term, a Termination Charge will apply.

2.3 Moves. Customer requests for a physical move of Service to a new location will be treated as a termination of Service at the original location. NRCs will apply, and Minimum Service Period requirements must be met in the new location. If the remainder of the original Service Term is not long enough after the effective date of the move to meet the Minimum Service Period for the moved Service, then Customer must select a new Service Term. Customer requests for a physical move of Service to a location within the same building as the existing Service will be charged a fee equal to one half the applicable NRC charge.

3. Service Term; Termination.

3.1 Service Term. This Service Exhibit will begin on the Effective Date of the Agreement (or an amendment to the Agreement if Customer adds this Service Exhibit after the Effective Date of the Agreement) and will continue until the expiration or termination of the last to expire (or terminate) Service. Each Service ordered, including additions and renewals, will have its own Minimum Service Period (as defined in the Agreement) and "Service Term" as indicated on a pricing attachment. Both Parties agree to begin discussions regarding the renewal or discontinuation of Service 90 days before expiration of a Service Term. If the parties do not reach agreement by expiration of a Service Term, Service will continue under the terms of the Agreement and this Service Exhibit and revert to the then-current month-to-month ISG Rates.

3.2 Termination.

(a) Either party may terminate Service or this Service Exhibit in accordance with the Agreement and ISG. Customer will remain liable for charges accrued but unpaid as of the termination date. If, prior to the conclusion of the Service Term, Service or this Service Exhibit is terminated either by CenturyLink for Cause or by Customer for Convenience, then Customer will also be liable for any Termination Charges.

(b) If that termination is before the date Service is available for use, the Termination Charge will be those reasonable expenses incurred by CenturyLink through the date of termination including, but not limited to, the standard installation charges for the Service, regardless of any waivers or promotions extended to Customer based on its completion of the Service Term.

(c) If that termination is during the Minimum Service Period, Customer will pay a Termination Charge of 100% of the Service MRCs being terminated, including the applicable MRCs multiplied by the number of months remaining in the Minimum Service Period, plus 40% of the MRCs multiplied by the number of months remaining in the Service Term after the Minimum Service Period.

(d) If that termination is after the Minimum Service Period, Customer will pay a Termination Charge of 40% of the MRCs multiplied by the number of months remaining in the Service Term.

(e) Service is no longer subject to a Termination Charge once it goes month-to-month after the completion of the Service Term.

4. Charges. Current Rates for Service and optional features are set forth in the pricing attachment. At the conclusion of the Service Term, the Service will continue to be subject to the Agreement and this Service Exhibit and the Rates will revert to the then-current month-to-month ISG Rates, unless Service and optional features are renewed for a new Service Term on a pricing attachment via amendment. If Service and optional features are renewed for a new Service Term on a pricing attachment via amendment, the Rates will be those in effect at the time the Service is renewed, as evidenced by CenturyLink's records. Service is subject to and Customer will pay to CenturyLink all applicable CenturyLink ISG interstate charges.

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CENTURYLINK INTERSTATE PRIVATE LINE AND ADVANCED NETWORK SERVICES AGREEMENT
INTERSTATE METRO ETHERNET SERVICE EXHIBIT
PRICING ATTACHMENT
Yellowstone County

- **Contract ID Pramata #**

Service expires 36 months from the Service Acceptance Date ("Service Term").* When Customer renews Service on a pricing attachment with no Service changes, the Service Term in the previous sentence and the above Contract Number are the sole entries that need to be completed. When Customer changes Service under an amended pricing attachment, the Contract Number needs to be completed in addition to the other information.

* The initial Service purchased by Customer requires a specific number of months indicated in the Service Term in the previous paragraph. In cases where subsequent additions and changes to Service do not require a new Service Term, "Coterminous" should be selected as the Service Term in the previous paragraph and those additions and changes will be coterminous with the Service associated with Contract ID Pramata # of initial service.

(COCC MRC required for Central Office design)
(Show N/A, if an MRC does not apply)

Location (Address, City, State)	Bandwidth Profile	Total MRC	Port Speed	Total NRC	COCC Total MRC
308 6TH AVE. N., BILLINGS, MT 59101	100 Mbps	$700.00	1000 Mbps	$0.00	$
222 N. 32ND, BILLINGS, MT 59101	100 Mbps	$700.00	1000 Mbps	$0.00	$
3165 KING AVE. E., BILLINGS, MT 59101	100 Mbps	$700.00	1000 Mbps	$0.00	$
410 S. 26TH, BILLINGS, MT 59101	100 Mbps	$700.00	1000 Mbps	$0.00	$
217 N. 27TH, BILLINGS, MT 59101	500 Mbps	$1,000.00	1000 Mbps	$0.00	$
1200 S. SHILOH RD., BILLINGS, MT 59106	5 Mbps	$255.00	10/100 Mbps	$0.00	$

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v1.110118

OMR-R002849 Yellowstone County(Jeffery Miller)

Final Audit Report 2019-07-05

Created:	2019-07-03
By:	Sabrina Crawford (sabrina.crawford@centurylink.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAA6DMsnfnswXkuvlyPAxgrAxSr-ODNzFOm

"OMR-R002849 Yellowstone County(Jeffery Miller)" History

Document created by Sabrina Crawford (sabrina.crawford@centurylink.com)
2019-07-03 - 6:25:31 PM GMT- IP address: 13.108.254.8

Document emailed to Jeffery Miller (pomdirectorsignature@centurylink.com) for signature
2019-07-03 - 6:26:30 PM GMT

Email viewed by Jeffery Miller (pomdirectorsignature@centurylink.com)
2019-07-05 - 11:45:49 AM GMT- IP address: 4.68.55.116

Document e-signed by Jeffery Miller (pomdirectorsignature@centurylink.com)
Signature Date: 2019-07-05 - 11:46:39 AM GMT - Time Source: server- IP address: 4.68.55.116

Signed document emailed to Jeffery Miller (pomdirectorsignature@centurylink.com) and Sabrina Crawford (sabrina.crawford@centurylink.com)
2019-07-05 - 11:46:39 AM GMT

AMENDMENT TO
CENTURYLINK INTERSTATE PRIVATE LINE AND ADVANCED NETWORK SERVICES AGREEMENT

THIS AMENDMENT NO. TWO (this "Amendment") by and between Qwest Corporation d/b/a CenturyLink QC ("CenturyLink") and **YELLOWSTONE COUNTY** ("Customer"), hereby amends the CenturyLink Interstate Private Line and Advanced Network Services Agreement, CenturyLink Content ID: 1224858, as may have been previously amended (the "Agreement"). Except as set forth in this Amendment, capitalized terms will have the definitions assigned to them in the Agreement. Electronic signatures on this Amendment will be accepted only in the form and manner prescribed by CenturyLink.

QWEST CORPORATION D/B/A CENTURYLINK QC	**YELLOWSTONE COUNTY**
Authorized Signature	Authorized Signature
Name Typed or Printed	Name Typed or Printed
Title	Title
Date	Date

CenturyLink and Customer wish to amend the Agreement by checking one or both of the boxes for numbers 1 and 2 below:

☐ **1. Add a Service Exhibit.** By checking one of the boxes below, Customer indicates which Service Exhibit(s) it is adding to the Agreement under this Amendment. A Service Exhibit must be added when the Service is completely new under the Agreement or when the RSS is changed. If the Service Exhibit is being added due to an RSS change, then the new Service Exhibit will apply to Service additions and rearrangements associated with this Amendment and subsequent Service additions and rearrangements. Any existing Service Exhibit under the Agreement, prior to an RSS change, will continue to apply to any existing Service. The appropriate pricing attachment must be included with each Service Exhibit checked below:

Service Exhibit(s) being added:

☐ GeoMax
☐ HDTV-Net
☐ Metro Ethernet
☐ Self-Healing Network Service
☐ Synchronous Service Transport
☐ Optical Wavelength Service

☐ **2. New Pricing Attachment.** By checking one of the boxes below, Customer indicates it is adding a pricing attachment to an existing Service Exhibit for the purpose of adding Service or for Service rearrangements:

Pricing Attachment being added for the following Service(s):

☐ GeoMax
☐ HDTV-Net
☒ Metro Ethernet
☐ Self-Healing Network Service
☐ Synchronous Service Transport
☐ Optical Wavelength Service

3. This Amendment will be effective as of the date it is executed by CenturyLink after the Customer's signature (the "Amendment Effective Date") and be deemed part of the Agreement. All other terms and conditions in the Agreement will remain in full force and effect and be binding on the parties. This Amendment and the Agreement set forth the entire understanding between the parties as to the subject matter of this Amendment, and in the event there are any inconsistencies between the two documents, the terms of this Amendment will control.

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AMENDMENT TO
CENTURYLINK INTERSTATE PRIVATE LINE AND ADVANCED NETWORK SERVICES AGREEMENT

PRICING ATTACHMENT
Yellowstone County

- **Contract ID 1224858**

The below Locations are renewed on a Month-to-Month basis for a maximum of 12-months ("Service Term").* When Customer renews Service on a pricing attachment with no Service changes, the Service Term in the previous sentence and the above Contract Number are the sole entries that need to be completed. When Customer changes Service under an amended pricing attachment, the Contract Number needs to be completed in addition to the other information.

* The initial Service purchased by Customer requires a specific number of months indicated in the Service Term in the previous paragraph. In cases where subsequent additions and changes to Service do not require a new Service Term, "Coterminous" should be selected as the Service Term in the previous paragraph and those additions and changes will be coterminous with the Service associated with Contract ID 12248581.

(COCC MRC required for Central Office design)
(Show N/A, if an MRC does not apply)

Location (Address, City, State)	Bandwidth Profile	Total MRC	Port Speed	Total NRC	COCC Total MRC
217 N. 27TH, BILLINGS, MT 59101	100 Mbps	$500.00	10/100 Mbps	$0.00	$
1200 S. SHILOH RD., BILLINGS, MT 59106	5 Mbps	$255.00	10/100 Mbps	$0.00	$
3165 KING AVE., BILLINGS, MT 59101	100 Mbps	$500.00	10/100 Mbps	$0.00	$
308 6TH AVE. N, BILLINGS, MT 59101	100 Mbps	$500.00	10/100 Mbps	$0.00	$

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B.O.C.C. Regular **5. a.**

Meeting Date: 09/02/2025

Title: Cole Street Right of Way Bargain and Sale Deed

Submitted For: Monica Plecker, Public Works Director

Submitted By: Monica Plecker, Public Works Director

TOPIC:

Cole Street Right of Way Bargain and Sale Deed

BACKGROUND:

MDT is acquiring right of way on behalf of Yellowstone County for Cole Street. The item was reviewed at the BOCC discussion meeting on August 6th, 2025. A formal request from MDT is attached to this staff report along with a copy of the sale and bargain deed. This item is to acknowledge MDT's request. The exchange is for $1.00. The Deed, upon execution, will be filed with the Yellowstone County Clerk and Recorder.

RECOMMENDED ACTION:

Accept.

Attachments

Request Letter

Deed

MONTANA
Department of Transportation

Christopher Dorrington, Director
Mike Taylor, District Administrator

Billings District Office
424 Morey Street ▪ PO Box 20437
Billings MT 59104-0437

Monday, August 25, 2025

Board of County Commissioners: Yellowstone County
ATTN: Chris White, Mark Morse, & Mike Waters
PO BOX 35000
Billings, MT 59107

(406) 256-2701
commission@yellowstonecountymt.gov

Subject: Changing conveyance from Easement to Bargain & Sale Deed

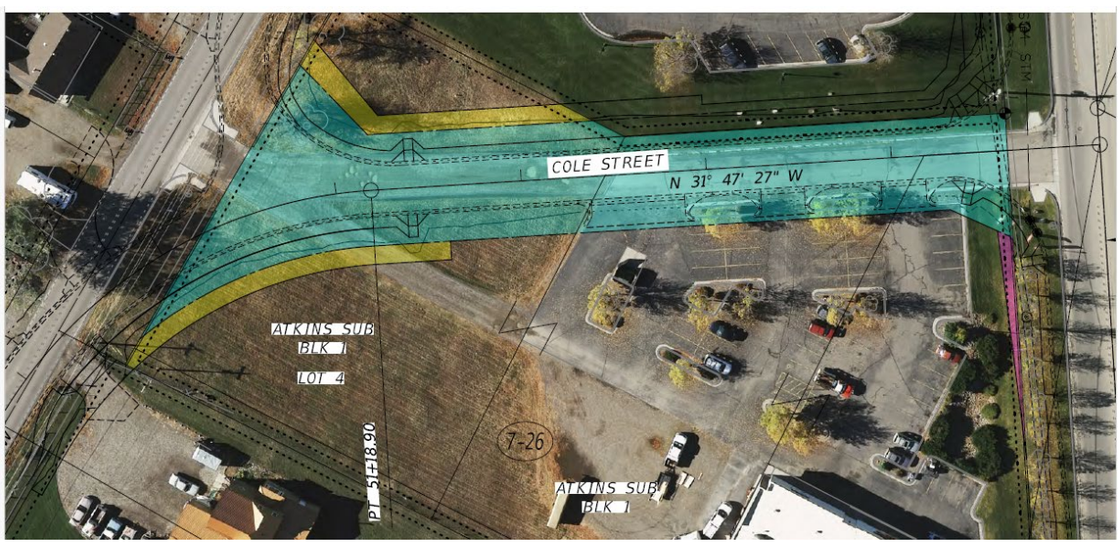
The Montana Department of Transportation (MDT) is requesting FORMAL ACTION from Yellowstone County for MDT to purchase, on behalf of the county, the land described below in **full conveyance onto Yellowstone County**.

The original plan was to be conveyed in Easement, however, once the new county road is built and in operation with a lighted intersection, the landowner will no longer have developmental use of that area. MDT agrees with the landowner that the conveyance should be through fee simple rather than Easement, as shown on the attached Bargain & Sale deed.

The area is legally described as:

> 0.598 acres located across Lots 4, 3, and 2, BLOCK 1, of Atkins Subdivision situated in the SW¼SE¼ of Section 19, Township 1 North, Range 27 East, Yellowstone County, MT

A copy of the Bargain & Sale Deed to be signed by the landowner is attached along with the exhibit. An aerial is shown below, with the turquoise highlighting the area to be deeded onto Yellowstone County.



Kurtis Schnieber, P.E.
Preconstruction Engineer, Billings District
(406) 671-7749

copies: Monica Plecker, Director of Yellowstone County Public Works
@ mplecker@yellowstonecountymt.gov

Montana Department of Transportation
Right–of–Way Bureau
PO Box 201001
Helena, MT 59620–1001

Montana Department of Transportation

MDT-ROW-520 Rev. 02/2025

Bargain and Sale Deed

R/W ID.:	NCPD-MT 56(55)	Parcel No.: 7-26	County: Yellowstone
Designation:	Billings Bypass (BBP-Jonson Lane Interchange)		
Project No.:	4199-055-007		

This Deed, made this _____day of _____, 20_____, in consideration of the sum of One Dollar ($1.00) and other good and valuable consideration now paid, the receipt of which is acknowledged, **witnesses that**,

2860 Old Hardin Road, LLC
P.O. Box 1542
Bozeman, MT 59771-1542

does hereby **grant**, **bargain**, **sell** and **convey** to **Yellowstone County, Montana** the following-described real property:

That tract of land, being a portion of Parcel No. 7-26 on Montana Department of Transportation Project NCPD-MT 56(55), as shown on the Right-of-Way plan for said project filed in the office of the County Clerk and Recorder of Yellowstone County, Montana. Said tract is also described as a portion within Lots 4,3 and 2, block 1, of Atkins Subdivision, recorded under Document No. 3042451, situated in the SW¼SE¼ of Section 19, Township 1 North, Range 27 East, P.M.,M., Yellowstone County, Montana, containing a total area of 0.598 acre, more or less, as shown by the shaded area on the Right-of-Way Exhibit consisting of 1 sheet, which is attached hereto and incorporated herein by this reference.

Excepting and reserving to Grantor(s), however, all gas, oil and minerals beneath the surface of the above-described and conveyed premises, together with the right to extract the same, provided that in the exercise of such right, the surface thereof shall not be disturbed, interfered with or damaged. This exception and reservation does not include sand, gravel and other road building materials, which are conveyed by this Deed.

Further excepting and reserving unto the Grantor(s), its successors and assigns, all water, water rights, ditches, canals, irrigation systems, existing or as relocated, if any, including but not limited to, water stock or shares, bonds, certificates, contracts and any and all other indicia of water, water right and ditch ownership, or any interest therein appurtenant to the land described therein, save and except groundwater for the use, benefit and purposes of the Grantee(s).

To have and to hold the above-described and conveyed premises, with all the reversions, remainders, tenements, hereditaments and appurtenances thereto, unto the Montana Department of Transportation, and to its successors and assigns forever.

This Deed was executed on the date of its last acknowledgment.

_____ as _____ of _____
(Signature) (Type of Authority) (Name of Entity)

_____ as _____ of _____
(Signature) (Type of Authority) (Name of Entity)

State of _____)
)
County of _____)

This instrument was acknowledged before me on _____
(date)

by _____
(name of person(s))

as _____
(type of authority, e.g., president, trustee, member, partner, etc.)

of _____
(name of entity on behalf of whom instrument was executed)

(Seal)

_____
Notary Signature Line

_____
Notary Printed Name

Notary Public for State of _____

Residing at: _____

My Commission Expires: _____ / _____ / 20

B.O.C.C. Regular **5. b.**

Meeting Date: 09/02/2025

Title: IFB for Gravel Surfacing of Eagle Bend Subdivision

Submitted For: Logan McIsaac **Submitted By:** Logan McIsaac

TOPIC:

Invitation for Bid for Surface Gravel Work in Eagle Bend Subdivision

BACKGROUND:

The RSID Ad-Hoc Committee has requested an extensive project for the maintenance and preservation of their subdivision roads. Since prior bids have come in around $60-70,000, Public Works is following the public bid process, anticipating that the requested amount could bid above the $80,000 threshold.

RECOMMENDED ACTION:

Approve bid advertisement

Attachments

Invitation for Bid

INVITATION TO BID
YELLOWSTONE COUNTY, MONTANA
PUBLIC WORKS Eagle Bend of the Yellowstone Gravel 2025
Eagle Bend Boulevard, River Run Road, Wild Game Trail, and Turkey Trail

Yellowstone County will receive sealed bids for surface gravel work in Eagle Bend of the Yellowstone Subdivision per the enclosed specifications until 3:00 p.m. September 15, 2025. All bids must be submitted in triplicate (1 original and 2 copies) to the Board of County Commissioners, P.O. Box 35000, Billings, MT 59107 or delivered to their office in City Hall, Room 3101, 316 North 26th Street, Billings, MT 59101. Envelopes containing bids must be marked “Eagle Bend of the Yellowstone” in the lower right-hand corner.

All Bids received will be time and date stamped. The time and date stamped on each bid must indicate that it was received no later than 3:00 p.m. September 15, 2025.

All timely bids will be opened and read aloud at 9:00 a.m. September 16, 2025 in the Commissioners Board Room, Room 3108, located on the third floor of City Hall 316 North 26th Street. All bids received that are time and date stamped later than 3:00 p.m. September 15, 2025 will not be opened.

All bids must include a bid bond made in favor of Yellowstone County in an amount equal to 10% of the total bid. The security may consist of cash, a cashier's check, a certified check, a bank money order, a certificate of deposit, a money market certificate, or a bank draft. The security must be: a) drawn and issued by a federally chartered or state chartered bank or savings and loan association that is insured by or for which insurance is administered by the Federal Deposit Insurance Corporation; b) drawn and issued by a credit union insured by the National Credit Union Share Insurance Fund c) a bid bond or bonds, original only, no copies, executed by a surety company authorized to do business in the State of Montana. Personal checks, business checks, and facsimiles will not be accepted for bid security.

No bid may be withdrawn prior to sixty (60) days after the scheduled time for receipt of the bids.

Each bidder must have a current Montana Public Contractor’s Registration number when submitting their bid. The number must appear on the bid. All subcontractors, if any, must obtain a registration number prior to beginning any work on the project. Bid only registrations are acceptable for the bidding process.

All contractors and subcontractors performing work pertaining to the construction, reconstruction, or improvement of any public road or street or bridge construction repair or maintenance awarded by any government agency, must obtain and

maintain a Special Fuel User Permit from the Montana Department of Transportation.

The successful bidder will be required to provide the County with a performance bond and labor and materials bond, both for 100% of the contract amount, within ten days of the execution of the contract and prior to starting any work on the project. The selected Contractor will also be required to provide a copy of their commercial liability insurance certificate and workers compensation coverage prior to beginning the project.

The successful bidder will be required to follow all the directives included in section 18-2-422 of the Montana Code Annotated concerning Montana Prevailing Wages. Those directives are as follows:
(1) the contractor and any subcontractors are required to pay the standard prevailing wage rate, including fringe benefits, for each job classification as stated in the current prevailing wage rate schedules. This information is included in the four prevailing wage rate schedules that are being provided to each bidder as part of this bid package. The current schedules are also available at the State of Montana web-site https://erd.dli.mt.gov/labor-standards/state-prevailing-wage-rates/. It is the responsibility of the contractors to obtain and use the applicable Wage Rate Schedules.
(2) each contractor and subcontractor is required to maintain payroll records in a manner readily capable of being certified for submission under statute 18-2-423, for not less than 3 years after the contractor's and subcontractor's completion of work on the project;
(3) each contractor is required to post a statement of all wages and fringe benefits in compliance with statute 18-2-423.

Statute 18-2-423 is as follows: If a complaint is filed with the department alleging noncompliance with 18-2-422, the department may require the project to submit to it certified copies of the payroll records for workers employed on that project. A contractor or a subcontractor shall pay employees receiving an hourly wage on a weekly basis. If a wage violation complaint is filed with the department, the contractor or subcontractor shall provide the employee's payroll records to the department within 5 days of receiving the payroll request from the department.

The successful bidder will be required to give preference to the employment of bona fide Montana residents in the performance of the work on this project.

All state laws pertaining to Resident Bidders, both State and County will be adhered to if applicable.

A 5% retainage fee will be withheld from all progress payments made to the successful bidder. The fee will be returned to the contractor upon completion of the project and acceptance of the project by the County. The successful bidder will be required to pay the State of Montana a sum equal to 1% of the gross receipts

from the public contract. The County will withhold this amount and forward it to the State of Montana.

The Contractor must, in performance of work under this contract, fully comply with all applicable federal, state or local laws, rules, regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, the Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. Any subletting or subcontracting by the Contractor subjects subcontractors to the same provisions. In accordance with section 49-3-207, MCA, the Contractor agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualifications and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the persons performing under the contract.

Information relating to the bid specifications should be addressed to Logan McIsaac (406) 256-6996. Questions concerning the bid procedure may be addressed to Matt Kessler at (406) 256-2717.

The Board of County Commissioners will award the gravel project to the lowest and best responsible bidder. The Board reserves the right to reject any or all bids received, to waive informalities to evaluate the bids submitted, and to accept the bid which best serves the interests of Yellowstone County.

Done by order of the Board of County Commissioners of Yellowstone County, MT this 2nd day of September 2025.

Board of County Commissioners
Yellowstone County, Montana

_____
Mark Morse, Chair

(Seal)
Attest:

_____
Jeff Martin, Clerk and Recorder

INSURANCE REQUIREMENTS

The successful bidder (herein after Contractor),shall maintain at its sole cost and expense, commercial general liability insurance naming Yellowstone County/Yellowstone County Public Works, as additional insured for this project against liability for damages for bodily injury, including death and completed operations and property damages in a minimum amount of Seven Hundred Fifty Thousand Dollars ($750,000.00) for each claim and One Million Five Hundred Thousand Dollars, ($1,500,000.00), in the aggregate arising from incidents which occur as the result of Contractors negligence during the project and for which Yellowstone County/Yellowstone County Public Works sole basis of liability is vicarious liability for the acts or omissions of the Contractor or/and subcontractors. Contractor shall maintain for this project at its cost and expense, insurance against claims for injuries to persons or damages to property, including contractual liability which may arise from or in connection with the project by Contractor, agents, employees, representatives, assigns and sub-contractors. This insurance shall cover claims as may be caused by any negligent act or omission. The policy of insurance shall be an occurrence policy with a Best Rating of A- or better and must be in force throughout the project.

Contractor shall name on the Certificate of Liability Insurance Yellowstone County/Yellowstone County Public Works as additional insured throughout the project. In addition, Contractor will furnish to Yellowstone County a copy of the policy endorsement, CG 32 87 05 10, indicating that Yellowstone County/Yellowstone County Public Works are named as an additional insured under the Contractors insurance policy for this project. Contractor agrees to furnish both the Certificate of Insurance and policy endorsement at least ten (10) days prior to beginning work on the project.

Contractor agrees to defend, indemnify and hold harmless Yellowstone County /Yellowstone County Public Works from and against any and all claims demands, obligations causes of action, lawsuits and all damages and liabilities fines, judgments, costs, (including settlement costs), and expenses associated therewith (including reasonable attorney's fees and disbursements), arising from incidents that occur from the result of Contractors negligence during this project, and for which Yellowstone County /Yellowstone County Public Works sole basis of liability is vicarious liability for the acts or omissions of Contractor. The defense and indemnification obligations under this paragraph of the Invitation to Bid shall not be limited by any assertions or finding that Yellowstone County/Yellowstone County Public Works is liable for any damages by reason of a non-delegable duty.

WORKERS COMPENSATION

Contractor is required to maintain workers compensation insurance, or an independent contractor's exemption issued by the Montana Department of Labor covering Contractor and Contractor's employees. Contractor is not, nor are Contractor's workers, employees of Yellowstone County / Yellowstone County Public Works. Workers Compensation insurance, or the exemption from the workers compensation obligation must be valid for the entire period of the project.

CHECK LIST

Please be sure you have completed the following prior to submitting your bid.

Read and understand the specifications and bid procedure.

Acknowledge any addendum, if applicable

Enclosed the required ten (10) percent bid bond.

Make yourself familiar with any State or County laws that pertain to this bid.

Asked and received answers to any questions regarding the bid procedure, specifications or questions of a general nature.

Addressed and mailed or delivered your bid to be received at the correct address by the time and date indicated in the Invitation to Bid.

GENERAL INFORMATION

The Yellowstone County Public Works Department is currently requesting bids hauling, placing, and compacting surface gravel on subdivision roads within Eagle Bend of the Yellowstone Subdivision.

The description of the area of the roads to be overlaid is as follows:
Eagle Bend of the Yellowstone Subdivision is located Northeast of Billings, MT off Church Road. A map of the RSID is available by contacting the County Public Works Department; a hard copy can be picked up or an electronic version emailed.

- The roads to have gravel added are Eagle Bend and River Run **Option I**. **Option II** Wild game Trail and **Option III** Turkey Trail. Options II and III will be considered dependent on available funding. The county is requesting a price using ¾" road mix.
- Depth of material placement shall be controlled at the roadway centerline and be able to be visually inspected at a minimum spacing of 150 linear feet. The cost of this work shall be incidental to the bid item(s).

Option I

- Blade, water and compact Eagle Bend and River Run beginning at the west side of the intersection approximately 550 feet on Eagle Bend and going east to the intersection of River Run and Eagle Bend then going north for 2,825 feet to the intersection of River Run and Whitetail Run filling potholes, establishing 2-3% center crown and an

approximate 24-foot top. Then add a 4” minimum depth compacted of road material. The road mix must meet Montana Public Works Standards (fractured faces)

Option II

- Blade, water and compact Wild Game Trail from the intersection of River Run to the intersection Whitetail Run on a for approximately 2,264 feet establishing 2-3% center crown and an approximate 24-foot top. Then add a 4” minimum depth compacted of road material. The road mix must meet Montana Public Works Standards (fractured faces)

Option III

- Blade, water and compact Turkey Trial for approximately 1,050 feet from the intersection of White Tail Run to Church Rd. establishing 2-3% center crown and an approximate 24-foot top. Then add a 4” minimum depth compacted of road material. The road mix must meet Montana Public Works Standards (fractured faces)

All work and incorporated material must meet the Montana Public Works Standard Specifications. All labor and material used during the course of the project must be warranted for a period of one (1) year after acceptance by Yellowstone County. The project must be completed no later than October 31, 2025.

Any questions concerning this project should be directed to Logan McIsaac, Project Manager at the Yellowstone County Public Works Department, (406) 256-6996.

2025 Eagle Bend of the Yellowstone Gravel PROEJCT
BID SHEET
Options I, II, and III

To: Yellowstone County Commissioners
PO Box 35000
Billings, MT 59107-5000

THE UNDERSIGNED BIDDER, having familiarized himself/herself with the work required by the bid documents, the site(s) where the work is to be performed, local labor conditions, and all laws, regulations, and other factors affecting performance of the work, and having satisfied himself/herself of the expense and difficulties attending performance of the work,

HEREBY PROPOSES and agrees, if this bid is accepted, to perform all work, including the assumption of all obligations, duties, and responsibilities necessary to the successful completion of the work and the furnishing of all labor, materials and equipment, supplies, permits, bonds, insurance for the total bid of:

OPTION I

_____

Words

_____

Figures

OPTION II

_____

Words

_____

Figures

OPTION III

_____

Words

_____

Figures

TOTAL IF ALL OPTIONS ACCEPTED

_____

Words

_____

Figures

SIGNATURE OF BIDDER _____

COMPANY _____

ADDRESS _____

CITY, STATE _____

PHONE NUMBER _____

MONTANA PUBLIC CONTRACTORS' REGISTRATION NUMBER _____

DATE _____

I acknowledge receiving the following addenda, if applicable.

#1	_____	_____	#2	_____	_____
	Initials	Date		Initials	Date

B.O.C.C. Regular

Meeting Date: 09/02/2025

Title: School District Budgets

Submitted For: Hank Peters **Submitted By:** Hank Peters

TOPIC:

School District Budgets

BACKGROUND:

Per MCA 20-9-131, the Board of Trustees of school districts must adopt their final budget no later than August 25th and transmit the budget to the County Superintendent of Schools within three days of the final approval. Per MCA 20-9-142, the County Superintendent of Schools transmits the budget reports to the Board of County Commissioners by the later of the first Tuesday in September or within 30 calendar days after receipt of certified taxable values. MCAs 20-9-501 and 20-10-144 set the same time period for the County Superintendent to transmit the county-wide school retirement and transportation levies to the BOCC.

Unfortunately, that cannot be done until all districts have submitted their budget through OPI's MAEFAIRS system. Billings (issue with Trustee's Financial Report that they are working on) and Independent (budget hearing 8/28 @ 7:00 PM) have not submitted their budget. The retirement and transportation levies will be on the next available meeting after all districts have submitted their budget.

RECOMMENDED ACTION:

Sign the cover page of the budget reports that have been submitted and return to the County Superintendent of Schools. Do not sign Billings or Independent, they have been included for transparency.

Attachments

SD 24 Budget
SD 3 Budget
SD 4 Budget
SD 7 Elem Budget
SD 7 HS Budget
SD 8 Budget
SD 15 Budget
SD 17 Budget
SD 23 Budget
SD 26 Budget
SD 37 Elem Budget
SD 37 HS Budget
SD 41 Budget
SD 58 Budget
SD 21 Budget

SD 52 Budget
SD 2 Elementary Budget
SD2 High School Budget

Revised

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 563	* 226	11,346,707

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Cresta Krum — (Signature) — Cresta Krum — 8.20.25 — (Date)

Chairperson, School Trustees: Clint Johannes — (Signature) — Clint Johannes — 8-20-25 — (Date)

County Superintendent: Hank Peters — (Signature) — Henry Peters — AUG 21 2025 — (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

RECEIVED
AUG 21 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	6,617,665.15	1,073,145.76	10%	16.22%	25,676.24	5,681,387.27	910,601.64	80.28
10 Transportation	1,287,496.68	257,499.34	20%	20.00%	492,183.66	478,899.47	316,413.55	27.89
11 Bus Depreciation Reserve	1,171,656.60	0.00	N/A	0.00%	510,072.00	163,051.24	498,533.36	43.94
13 Tuition	297,831.91		N/A		280,038.00	0.00	17,793.91	1.57
14 Retirement	1,206,901.00	241,380.20	20%	20.00%	230,658.80	976,242.20		
17 Adult Education	41,000.00	14,350.00	35%	35.00%	20,266.00	7,949.68	12,784.32	1.13
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	256,709.05	0.00	N/A	0.00%	155,736.00	40,973.05	60,000.00	5.29
29 Flexibility	57,300.18	0.00	N/A	0.00%	13,698.00	43,602.18	0.00	0.00
61 Building Reserve	366,778.75	0.00	N/A	0.00%	149,183.00	171,770.00	45,825.75	4.04
Total of All Funds	11,303,339.32	1,586,375.30			1,877,511.70	7,563,875.09	1,861,952.53	164.14

50 Debt Service Tax Jurisdiction								
816001103	408,018.07	0.00	20-9-438	0.00%	571,199.00	76,050.00	0.00	0.00

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	HUNTLEY PROJECT K-6	432	*
M1	HUNTLEY PROJECT 7-8	131	*
H1	HUNTLEY PROJECT HS 9-12	226	*

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	2,819,546.28
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	484,224.00
D.	At Risk Student	(I-D)	27,196.19
E.	Indian Education For All	(I-E)	20,016.93
F.	American Indian Achievement Gap	(I-F)	12,450.00
G.	Data For Achievement	(I-G)	19,164.81
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	239,760.05
I.	State Special Education Related-Services Payment To Coop	(I-I)	42,206.22
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	49,008.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	46,133.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	798
B.	BASE Budget Limit	(II-B)	5,646,387.28
C.	Maximum Budget Limit	(II-C)	7,040,389.23
D.	Over-BASE Levy As Submitted on Budget	(II-D)	655,898.82
E.	Adopted Budget	(II-E)	6,306,913.35

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	91%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	5,961,766.33
H.	Maximum Budget Limit	(II-H)	7,140,084.01
I.	Highest Budget Without a Vote	(II-I)	6,617,665.15
J.	Highest Budget	(II-J)	7,431,941.67
K.	Highest Voted Amount	(II-K)	814,276.52
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	6,617,665.15

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		661,766.52
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		411,379.24
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	411,379.24	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		25,676.24
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	25,676.24	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		1,098,822.00

PART IV. District GTB Subsidy Worksheet For K-12 Districts

Special Education:		**Elementary**	**High School**	**K-12**
A.	Special Education Allowable Costs	169,507.96	70,252.09	239,760.05
B.	Special Education RSBG to Coop	29,936.97	12,269.25	42,206.22
C.	Percent Special Education in BASE	40%	40%	40%
D.	Special Education Allowable Costs	79,777.97	33,008.54	112,786.51
Proration of BASE Budget to Elementary and High School Programs:		**Elementary**	**High School**	**K-12**
E.	100% Of Basic Entitlement	203,457.00	364,401.00	567,858.00
F.	100% Of Per Student Entitlement	3,872,922.30	1,866,929.50	5,739,851.80
		4,076,379.30	2,231,330.50	6,307,709.80
		X 0.353	X 0.353	X 0.353
G.	GTB Aid Budget Area	1,438,961.89	787,659.67	2,226,621.56
H.	Special Education in BASE@40%	79,777.97	33,008.54	112,786.51
I.	Subsidized BASE Amount	1,518,739.86	820,668.21	2,339,408.07
J.	Subsidized BASE Ratio	65%	35%	100%

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		6,617,665.15
1.	BASE Budget Limit	(V-A1)	5,961,766.33	
2.	Over-BASE Budget	(V-A2)	655,898.82	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		2,819,546.28
1.	Direct State Aid Paid By State	(V-B1)	2,819,546.28	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		484,224.00
D.	At Risk Student	(V-D)		27,196.19
E.	Indian Education For All	(V-E)		20,016.93
F.	American Indian Achievement Gap	(V-F)		12,450.00
G.	Data For Achievement	(V-G)		19,164.81

H.	Special Education Allowable Cost Payment	(V-H)		239,760.05
I.	Remaining Fund Balance Available	(V-I)		25,676.24
J.	Non-Levy Revenue and Funding Sources	(V-J)		672,712.81
	1. Actual Non-Levy Revenue	(V-J1)	65,224.00	
	2. Anticipated Non-Levy Revenue	(V-J2)	534,533.15	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	72,955.66	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		1,641,019.02
	1. State - Guaranteed Tax Base Aid	(V-L1)	1,386,316.20	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	254,702.82	
M.	**Subtotal of BASE Budget Revenue	(V-M)		5,961,766.33

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	
	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		655,898.82
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		655,898.82

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		14.28
T.	BASE Mills - High School	(V-T)		8.19
U.	Over-BASE Mills	(V-U)		57.81
	1. District Property Tax Levy Mills	(V-U1)	57.81	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		80.28

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

01 General Fund

Adopted Budget	0001	6,617,665.15
Budget Uses		
Expenditure Budget	0002	6,617,665.15
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	25,676.24
Direct State Aid	3110	2,819,546.28
Quality Educator	3111	484,224.00
At Risk Student	3112	27,196.19
Indian Education For All	3113	20,016.93
American Indian Achievement Gap	3114	12,450.00
State Special Education Allowable Cost Payment to Districts	3115	239,760.05
Data For Achievement	3116	19,164.81
State - Guaranteed Tax Base Aid	3120	1,386,316.20
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	59,314.00
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	5,910.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	70,808.33
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	2,147.33
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	534,533.15
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	254,702.82	
Over-BASE Levy	1110(c)	655,898.82	
District Tax Levy		1110	910,601.64
Total Estimated Revenues to Fund Adopted Budget		0004	6,617,665.15
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

10 Transportation Fund

Adopted Budget	0001	1,287,496.68
Budget Uses		
Expenditure Budget	0002	1,287,496.68
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	375,288.88
Contingency	0006	37,528.89
Over-Schedule	0011	874,678.91
Fund Balance for Budget	TFS48	749,683.00
Operating Reserve	0961	257,499.34
Unreserved Fund Balance Reappropriated	0970	492,183.66
Estimated Funding Sources		
Coal Gross Proceeds	1123	66,081.71
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	103,204.44
State - On-Schedule Transportation Reimbursement	3210	309,613.32
District Tax Levy	1110	316,413.55
District Mills	999	27.89
Total Estimated Revenues to Fund Adopted Budget	0004	1,287,496.68
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	1,171,656.60
Budget Uses		
Expenditure Budget	0002	1,171,656.60
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	510,072.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	510,072.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	163,051.24
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		Yes
District Tax Levy	1110	498,533.36
District Mills	999	43.94
Total Estimated Revenues to Fund Adopted Budget	0004	1,171,656.60

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
2026 Blue Bird BB CV 2610S	2026	160,000.00	0.00	32,000.00	32,000.00
2026 Blue Bird BB CV 3507S	2026	174,000.00	0.00	34,800.00	34,800.00
2023 Freightliner M2106 Medium	2025	396,400.00	0.00	79,280.00	79,280.00
2024 Freightliner M2 106 Medium	2025	421,800.00	0.00	84,360.00	84,360.00
2025 Blue Bird BB CV 3507S Sc	2024	165,000.00	0.00	33,000.00	33,000.00
2023 Blue Bird T3 RE 4006S	2023	179,750.00	0.00	35,950.00	35,950.00
2023 Ford Expedition	2023	81,953.00	32,781.20	16,390.60	16,390.60
2021 Ford Expedition Max	2022	63,840.00	25,536.00	12,768.00	12,768.00
2022 Bluebird 83 – 22B	2022	121,500.00	24,300.00	24,300.00	24,300.00
2023 Bluebird 51 - 23B	2022	122,000.00	44,400.00	24,400.00	24,400.00
2022 Bluebird 83-22A	2021	187,500.00	50,000.00	37,500.00	37,500.00
2019 Ford Expedition Max - E-Bus	2020	53,488.00	47,092.80	10,697.60	10,697.60
2021 Bluebird 77-21A	2020	122,800.00	54,560.00	24,560.00	24,560.00
2019 Bluebird 83-19A	2019	112,500.00	89,843.00	22,500.00	22,500.00
2019 Bluebird 83-19B	2019	112,500.00	89,843.00	22,500.00	22,500.00
2020 Bluebird 83-20A	2019	120,500.00	68,200.00	24,100.00	24,100.00
2020 Bluebird 83-20B	2019	120,500.00	68,200.00	24,100.00	24,100.00

2017 Blue Bird 81-17C	2017	115,850.00	125,850.00	23,170.00	23,170.00
2017 Thomas 46-17D	2017	153,701.00	199,129.30	30,740.20	0.00
2018 Bluebird 78-18B	2017	120,388.00	125,096.40	24,077.60	24,077.60
2018 Bluebird 81-18A	2017	116,936.00	117,075.60	23,387.20	23,387.20
2017 Thomas 83-17A	2016	113,027.00	147,645.20	22,605.40	21,895.30
2017 Thomas 83-17B	2016	113,027.00	150,321.20	22,605.40	19,219.30
2014 Thomas - 46 - 14A	2015	144,665.00	216,997.50	N/A	NA
2015 Thomas - 84 - 15B	2015	111,047.00	163,256.00	22,209.40	3,314.50
2015 Thomas - 84 -15A	2015	111,047.00	163,256.00	22,209.40	3,314.50
2014 Thomas 53 - 14C	2013	97,664.00	146,496.00	N/A	NA
2014 Thomas 82 - 14B	2013	109,556.00	164,334.00	N/A	NA
2012 Thomas 48-12B	2012	87,000.00	130,500.00	N/A	NA
2012 Thomas 84-12A	2012	93,000.00	139,500.00	N/A	NA
2010 Thomas 84-10A	2011	105,015.00	157,522.50	N/A	NA
2011 Thomas 84-11A	2011	94,529.00	141,793.50	N/A	NA
2009 Bluebird 84-09B	2009	87,324.00	130,986.00	N/A	NA
2002 Bluebird 84-02A	2008	48,000.00	72,000.00	N/A	NA
2005 Bluebird 84-05A	2008	65,000.00	97,500.00	N/A	NA
2007 Bluebird 84-07A	2007	79,000.00	118,500.00	N/A	NA
2007 Bluebird 84-07B	2007	79,000.00	118,500.00	N/A	NA
2008 Thomas 48-08A	2007	97,000.00	145,500.00	N/A	NA
2001 Bluebird 24-01A	2006	16,500.00	24,750.00	N/A	NA
2006 84 Bluebird-06A	2006	71,700.00	107,550.00	N/A	NA
2006 Bluebird 84-06B	2006	71,700.00	107,550.00	N/A	NA
1997 Bluebird 84-97B	2004	32,000.00	48,000.00	N/A	NA
1994 Bluebird 84	2002	25,000.00	37,500.00	N/A	NA
2000 Bluebird 48-00B	2000	44,216.97	66,325.46	N/A	NA
Total					661,584.60

13 Tuition Fund

Adopted Budget	0001	297,831.91
Budget Uses		
Expenditure Budget	0002	297,831.91
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	280,038.00
Unreserved Fund Balance Reappropriated	0970	280,038.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	17,793.91
District Mills	999	1.57
Total Estimated Revenues to Fund Adopted Budget	0004	297,831.91
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	1,206,901.00
Budget Uses		
Expenditure Budget	0002	1,206,901.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	472,039.00
Operating Reserve	0961	241,380.20
Unreserved Fund Balance Reappropriated	0970	230,658.80
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	976,242.20
Total Estimated Revenues to Fund Adopted Budget	0004	1,206,901.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	41,000.00
Budget Uses		
Expenditure Budget	0002	41,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	34,616.00
Operating Reserve	0961	14,350.00
Unreserved Fund Balance Reappropriated	0970	20,266.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	7,949.68
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	12,784.32
District Mills	999	1.13
Total Estimated Revenues to Fund Adopted Budget	0004	41,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	256,709.05
Budget Uses		
Expenditure Budget	0002	256,709.05
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	155,736.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	155,736.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	35,856.37
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	5,116.68
District Tax Levy	1110	60,000.00
District Mills	999	5.29
Total Estimated Revenues to Fund Adopted Budget	0004	256,709.05
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	57,300.18
Budget Uses		
Expenditure Budget	0002	57,300.18
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	13,698.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	13,698.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	43,602.18
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	57,300.18
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

50 Debt Service Fund

816001103

Taxable Value		11,346,707.00
Adopted Budget	0001	408,018.07

Budget Uses

Expenditure Budget	0002	408,018.07
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	9,747,663.00
Fund Balance In Sinking Fund	0960	9,176,464.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	571,199.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	76,050.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
Jurisdiction Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	408,018.07
Estimated Revenues Exceeding Adopted Budget	0004a	239,230.93

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	09/11/2009	06/15/2026	3,900,000.00	535,412.56	86,897.23	76,050.00	325.00
High School Bond	09/11/2009	06/15/2026	5,850,000.00	797,952.18	130,345.84	114,075.00	325.00
Total Bond Requirements							408,018.07
Total Debt Service Requirements						0002	408,018.07

Submitted Budget Report

FY 2026

56 Yellowstone **Submit ID: 0983-93820096**

0983 Huntley Project K-12 Schools

61 Building Reserve Fund

Adopted Budget		0001	366,778.75

Budget Uses

Expenditure Budget		0002	366,778.75
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	149,183.00
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	149,183.00
TIF Fund Balance Reappropriated		0973	0.00

Estimated Funding Sources

Coal Gross Proceeds		1123	45,825.75
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	125,944.25
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	45,825.75	
District Tax Levy		1110	45,825.75
District Mills		999	4.04
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	4.04
Total Estimated Revenues to Fund Adopted Budget		0004	366,778.75

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

Submit ID: 0968-62221378

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 174	N/A	5,478,544

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Roger Heimbigner

(Signature) Roger Heimbigner (Date) 8-13-25

Chairperson, School Trustees: Leslie Friedel

(Signature) (Date)

County Superintendent: Henry Peters

(Signature) Hank Peters (Date) AUG 14 2025

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

RECEIVED
AUG 14 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

Submit ID: 0968-62221378

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	1,387,933.19	136,968.77	10%	9.87%	0.00	1,011,965.05	375,968.14	68.63
10 Transportation	53,000.00	10,495.94	20%	19.80%	0.00	12,000.00	41,000.00	7.48
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	169,452.00		N/A		40,737.10	0.00	128,714.90	23.49
14 Retirement	150,319.00	30,063.80	20%	20.00%	30,246.47	120,072.53		
17 Adult Education	31,900.00	11,165.00	35%	35.00%	12,337.83	0.00	19,562.17	3.57
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	42,930.47	0.00	N/A	0.00%	41,970.83	959.64	0.00	0.00
29 Flexibility	6.69	0.00	N/A	0.00%	6.69	0.00	0.00	0.00
61 Building Reserve	262,269.12	0.00	N/A	0.00%	200,879.12	49,100.00	12,290.00	2.24
Total of All Funds	2,097,810.47	188,693.51			326,178.04	1,194,097.22	577,535.21	105.41

50 Debt Service Tax Jurisdiction								
3	3,500.00	0.00	20-9-438	0.00%	2,101.32	0.00	1,398.68	0.26

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0968-62221378**

0968 Blue Creek Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit: E1 BLUE CREEK K-6 174 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	531,047.53
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	117,273.00
D.	At Risk Student	(I-D)	3,176.29
E.	Indian Education For All	(I-E)	4,414.38
F.	American Indian Achievement Gap	(I-F)	996.00
G.	Data For Achievement	(I-G)	4,226.46
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	24,540.00
I.	State Special Education Related-Services Payment To Coop	(I-I)	8,179.50
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	12,236.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	186
B.	BASE Budget Limit	(II-B)	1,139,093.86
C.	Maximum Budget Limit	(II-C)	1,415,986.75
D.	Over-BASE Levy As Submitted on Budget	(II-D)	269,798.62
E.	Adopted Budget	(II-E)	1,408,892.48

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	1,118,134.57
H.	Maximum Budget Limit	(II-H)	1,387,474.70
I.	Highest Budget Without a Vote	(II-I)	1,387,933.19
J.	Highest Budget	(II-J)	1,447,553.26
K.	Highest Voted Amount	(II-K)	59,620.07
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	1,387,933.19

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		136,968.77
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		136,968.77

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		1,387,933.19
	1. BASE Budget Limit	(V-A1)	1,118,134.57	
	2. Over-BASE Budget	(V-A2)	269,798.62	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		531,047.53
	1. Direct State Aid Paid By State	(V-B1)	531,047.53	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		117,273.00
D.	At Risk Student	(V-D)		3,176.29
E.	Indian Education For All	(V-E)		4,414.38
F.	American Indian Achievement Gap	(V-F)		996.00
G.	Data For Achievement	(V-G)		4,226.46
H.	Special Education Allowable Cost Payment	(V-H)		24,540.00
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		33,606.27
	1. Actual Non-Levy Revenue	(V-J1)	8,708.27	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	24,898.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		398,854.64
	1. State - Guaranteed Tax Base Aid	(V-L1)	292,685.12	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	106,169.52	
M.	**Subtotal of BASE Budget Revenue	(V-M)		1,118,134.57

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		269,798.62
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		269,798.62

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		19.38
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		49.25
	1. District Property Tax Levy Mills	(V-U1)	49.25	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		68.63

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

Submit ID: 0968-62221378

01 General Fund

Adopted Budget	0001	1,387,933.19
Budget Uses		
Expenditure Budget	0002	1,387,933.19
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	531,047.53
Quality Educator	3111	117,273.00
At Risk Student	3112	3,176.29
Indian Education For All	3113	4,414.38
American Indian Achievement Gap	3114	996.00
State Special Education Allowable Cost Payment to Districts	3115	24,540.00
Data For Achievement	3116	4,226.46
State - Guaranteed Tax Base Aid	3120	292,685.12
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	8,000.00
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	708.27
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	24,898.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	106,169.52	
Over-BASE Levy	1110(c)	269,798.62	
District Tax Levy		1110	375,968.14
Total Estimated Revenues to Fund Adopted Budget		0004	1,387,933.19
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

10 Transportation Fund

Adopted Budget	0001	53,000.00
Budget Uses		
Expenditure Budget	0002	53,000.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	12,000.00
Contingency	0006	0.00
Over-Schedule	0011	41,000.00
Fund Balance for Budget	TFS48	10,495.94
Operating Reserve	0961	10,495.94
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	3,000.00
State - On-Schedule Transportation Reimbursement	3210	9,000.00
District Tax Levy	1110	41,000.00
District Mills	999	7.48
Total Estimated Revenues to Fund Adopted Budget	0004	53,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

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13 Tuition Fund

Adopted Budget	0001	169,452.00
Budget Uses		
Expenditure Budget	0002	169,452.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	40,737.10
Unreserved Fund Balance Reappropriated	0970	40,737.10
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	128,714.90
District Mills	999	23.49
Total Estimated Revenues to Fund Adopted Budget	0004	169,452.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

Submit ID: 0968-62221378

14 Retirement Fund

Adopted Budget	0001	150,319.00
Budget Uses		
Expenditure Budget	0002	150,319.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	60,310.27
Operating Reserve	0961	30,063.80
Unreserved Fund Balance Reappropriated	0970	30,246.47
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	120,072.53
Total Estimated Revenues to Fund Adopted Budget	0004	150,319.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

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17 Adult Education Fund

Adopted Budget	0001	31,900.00
Budget Uses		
Expenditure Budget	0002	31,900.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	23,502.83
Operating Reserve	0961	11,165.00
Unreserved Fund Balance Reappropriated	0970	12,337.83
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	19,562.17
District Mills	999	3.57
Total Estimated Revenues to Fund Adopted Budget	0004	31,900.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	42,930.47
Budget Uses		
Expenditure Budget	0002	42,930.47
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	41,970.83
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	41,970.83
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	959.64
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	42,930.47
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	6.69

Budget Uses

Expenditure Budget	0002	6.69
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	6.69
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	6.69

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	6.69
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0968 Blue Creek Elem

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50 Debt Service Fund

3

Taxable Value		5,478,544.00
Adopted Budget	0001	3,500.00

Budget Uses

Expenditure Budget	0002	3,500.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	2,101.32
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	2,101.32
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	1,398.68
Jurisdiction Mills	999	0.26
Total Estimated Revenues to Fund Adopted Budget	0004	3,500.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

SIDs

Issue Type		Amount
Elementary		3,500.00
Total SID Requirements		3,500.00
Total Debt Service Requirements	0002	3,500.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0968-62221378**

0968 Blue Creek Elem

61 Building Reserve Fund

Adopted Budget		0001	262,269.12
Budget Uses			
Expenditure Budget		0002	262,269.12
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	200,879.12
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	200,879.12
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	49,100.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	12,290.00	
District Tax Levy		1110	12,290.00
District Mills		999	2.24
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	2.24
Total Estimated Revenues to Fund Adopted Budget		0004	262,269.12

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 220	N/A	6,929,055

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Danielle Roberts

(Signature) (Date) 8/19/25

Chairperson, School Trustees: Amy Gibbons

(Signature) (Date) 8/19/25

County Superintendent: Henry Peters

(Signature) (Date) AUG 20 2025

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

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SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

Submit ID: 0969-74035564

0969 Canyon Creek Elem

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	1,866,239.38	173,509.31	10%	9.30%	0.00	1,507,473.25	358,766.13	51.78
10 Transportation	239,442.75	31,252.41	20%	13.05%	0.00	26,507.40	212,935.35	30.73
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	106,478.98		N/A		86,387.37	0.00	20,091.61	2.90
14 Retirement	289,055.47	57,811.09	20%	20.00%	34,684.70	254,370.77		
17 Adult Education	1,103.96	0.00	35%	0.00%	1,103.96	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	11,817.34	0.00	N/A	0.00%	10,460.37	1,356.97	0.00	0.00
29 Flexibility	6,265.33	0.00	N/A	0.00%	6,265.33	0.00	0.00	0.00
61 Building Reserve	140,269.13	0.00	N/A	0.00%	140,269.13	0.00	0.00	0.00
Total of All Funds	2,660,672.34	262,572.81			279,170.86	1,789,708.39	591,793.09	85.41

50 Debt Service Tax Jurisdiction								
DIST 4	0.00	0.00	20-9-438	0.00%	10,704.42	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	CANYON CREEK K-6	180	*
M1	CANYON CREEK 7-8	40	*

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	751,204.06
B.	Mandatory Non-Isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	143,754.00
D.	At Risk Student	(I-D)	3,729.09
E.	Indian Education For All	(I-E)	3,741.24
F.	American Indian Achievement Gap	(I-F)	2,490.00
G.	Data For Achievement	(I-G)	5,343.80
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	52,026.59
I.	State Special Education Related-Services Payment To Coop	(I-I)	11,887.54
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	19,239.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	234
B.	BASE Budget Limit	(II-B)	1,541,651.09
C.	Maximum Budget Limit	(II-C)	1,921,057.52
D.	Over-BASE Levy As Submitted on Budget	(II-D)	284,741.46
E.	Adopted Budget	(II-E)	1,826,803.30

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	93%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	1,581,087.17
H.	Maximum Budget Limit	(II-H)	1,968,240.28
I.	Highest Budget Without a Vote	(II-I)	1,866,239.38
J.	Highest Budget	(II-J)	1,968,240.28
K.	Highest Voted Amount	(II-K)	102,000.90
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	1,866,239.38

Budget Report
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0969 Canyon Creek Elem

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		173,509.31
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		173,509.31

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		1,866,239.38
	1. BASE Budget Limit	(V-A1)	1,581,087.17	
	2. Over-BASE Budget	(V-A2)	285,152.21	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		751,204.06
	1. Direct State Aid Paid By State	(V-B1)	751,204.06	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		143,754.00
D.	At Risk Student	(V-D)		3,729.09
E.	Indian Education For All	(V-E)		3,741.24
F.	American Indian Achievement Gap	(V-F)		2,490.00
G.	Data For Achievement	(V-G)		5,343.80
H.	Special Education Allowable Cost Payment	(V-H)		52,026.59
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		110,767.85
	1. Actual Non-Levy Revenue	(V-J1)	28,020.91	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	82,746.94	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		508,030.54
	1. State - Guaranteed Tax Base Aid	(V-L1)	434,416.62	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	73,613.92	
M.	**Subtotal of BASE Budget Revenue	(V-M)		1,581,087.17

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

3.	Oil & Gas Revenues	(V-O3)	0.00	
4.	TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		285,152.21
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		285,152.21

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		10.63
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		41.15
1.	District Property Tax Levy Mills	(V-U1)	41.15	
2.	Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		51.78

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

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0969 Canyon Creek Elem

01 General Fund

Adopted Budget	0001	1,866,239.38
Budget Uses		
Expenditure Budget	0002	1,866,239.38
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	751,204.06
Quality Educator	3111	143,754.00
At Risk Student	3112	3,729.09
Indian Education For All	3113	3,741.24
American Indian Achievement Gap	3114	2,490.00
State Special Education Allowable Cost Payment to Districts	3115	52,026.59
Data For Achievement	3116	5,343.80
State - Guaranteed Tax Base Aid	3120	434,416.62
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	6,020.91
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	22,000.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	82,746.94
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	73,613.92	
Over-BASE Levy	1110(c)	285,152.21	
District Tax Levy		1110	358,766.13
Total Estimated Revenues to Fund Adopted Budget		0004	1,866,239.38
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

10 Transportation Fund

Adopted Budget	0001	239,442.75
Budget Uses		
Expenditure Budget	0002	239,442.75
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	26,507.40
Contingency	0006	0.00
Over-Schedule	0011	212,935.35
Fund Balance for Budget	TFS48	31,252.41
Operating Reserve	0961	31,252.41
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	6,626.85
State - On-Schedule Transportation Reimbursement	3210	19,880.55
District Tax Levy	1110	212,935.35
District Mills	999	30.73
Total Estimated Revenues to Fund Adopted Budget	0004	239,442.75
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

13 Tuition Fund

Adopted Budget	0001	106,478.98
Budget Uses		
Expenditure Budget	0002	106,478.98
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	86,387.37
Unreserved Fund Balance Reappropriated	0970	86,387.37
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	20,091.61
District Mills	999	2.90
Total Estimated Revenues to Fund Adopted Budget	0004	106,478.98
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0969 Canyon Creek Elem

Submit ID: 0969-74035564

14 Retirement Fund

Adopted Budget	0001	289,055.47
Budget Uses		
Expenditure Budget	0002	289,055.47
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	92,495.79
Operating Reserve	0961	57,811.09
Unreserved Fund Balance Reappropriated	0970	34,684.70
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	254,370.77
Total Estimated Revenues to Fund Adopted Budget	0004	289,055.47
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

17 Adult Education Fund

Adopted Budget	0001	1,103.96
Budget Uses		
Expenditure Budget	0002	1,103.96
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	1,103.96
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	1,103.96
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	1,103.96
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
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56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

28 Technology Fund

Adopted Budget	0001	11,817.34
Budget Uses		
Expenditure Budget	0002	11,817.34
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	10,460.37
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	10,460.37
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	1,356.97
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	11,817.34
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	6,265.33
Budget Uses		
Expenditure Budget	0002	6,265.33
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	6,265.33
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	6,265.33
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	6,265.33
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

50 Debt Service Fund

DIST 4

Taxable Value		6,929,055.00
Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	10,704.42
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	10,704.42
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
Jurisdiction Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	10,704.42

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0969-74035564**

0969 Canyon Creek Elem

61 Building Reserve Fund

Adopted Budget		0001	140,269.13
Budget Uses			
Expenditure Budget		0002	140,269.13
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	140,269.13
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	140,269.13
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	0.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	0.00	
District Tax Levy		1110	0.00
District Mills		999	0.00
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	0.00
Total Estimated Revenues to Fund Adopted Budget		0004	140,269.13

Budget Report
FY 2026

56 Yellowstone

0970 Laurel Elem

Submit ID: 0970-64691992

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 1,240	N/A	61,770,583

* indicates that the 3 year average ANB was used to calculate the budget limitations

Joint District Distribution:

(Used for county calculations)

Located - 56 Yellowstone	1.218	N/A	60,700,891
Non-located - 05 Carbon	22	N/A	1,069,692

The final budget is approved as set forth in this document.

Certification

District Clerk: Julie Jones — 8/13/2025
(Signature) (Date)

Chairperson, School Trustees: Christopher Lorash — 8-13-2025
(Signature) (Date)

County Superintendent: Henry Peters — 8/13/2025
(Signature) (Date)

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

Budget Report
FY 2026

56 Yellowstone

0970 Laurel Elem

Submit ID: 0970-64691992

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	9,621,263.92	963,549.15	10%	10.01%	2,164.04	6,805,312.59	2,813,787.29	45.56
10 Transportation	784,969.00	156,993.80	20%	20.00%	10,331.56	216,947.92	557,689.52	9.03
11 Bus Depreciation Reserve	482,430.67	353,560.00	N/A	73.29%	370,624.78	0.00	111,805.89	1.81
13 Tuition	736,977.00		N/A		0.00	0.00	736,977.00	11.93
14 Retirement	1,335,000.00	267,000.00	20%	20.00%	98,235.45	1,236,764.55		
17 Adult Education	80,971.05	0.00	35%	0.00%	80,971.05	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	126,604.80	0.00	N/A	0.00%	79,568.70	7,036.10	40,000.00	0.65
29 Flexibility	4,333.81	0.00	N/A	0.00%	4,333.81	0.00	0.00	0.00
61 Building Reserve	1,074,828.62	0.00	N/A	0.00%	887,858.62	28,420.00	158,550.00	2.57
Total of All Funds	14,247,378.87	1,741,102.95			1,534,088.01	8,294,481.16	4,418,809.70	71.55

50 Debt Service Tax Jurisdiction								
7-70	4,716,050.00	0.00	20-9-438	0.00%	0.00	0.00	4,716,050.00	76.35

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	LAUREL K-6	951 *
M1	LAUREL 7-8	289 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	3,905,613.33
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	732,222.35
D.	At Risk Student	(I-D)	37,059.86
E.	Indian Education For All	(I-E)	31,458.80
F.	American Indian Achievement Gap	(I-F)	12,201.00
G.	Data For Achievement	(I-G)	30,119.60
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	260,883.48
I.	State Special Education Related-Services Payment To Coop	(I-I)	0.00
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	72,666.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	1,278
B.	BASE Budget Limit	(II-B)	7,844,757.60
C.	Maximum Budget Limit	(II-C)	9,743,522.05
D.	Over-BASE Levy As Submitted on Budget	(II-D)	1,421,163.74
E.	Adopted Budget	(II-E)	9,265,921.34

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	8,198,210.48
H.	Maximum Budget Limit	(II-H)	10,219,404.31
I.	Highest Budget Without a Vote	(II-I)	9,621,263.92
J.	Highest Budget	(II-J)	10,219,404.31
K.	Highest Voted Amount	(II-K)	598,140.39
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	9,621,263.92

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		962,126.39
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		1,422.76
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	1,422.76	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		2,164.04
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	1,889.70	
2.	Remaining Fund Balance Available (970b)	(III-D2)	274.34	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		965,713.19

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		9,621,263.92
1.	BASE Budget Limit	(V-A1)	8,198,210.48	
2.	Over-BASE Budget	(V-A2)	1,423,053.44	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		3,905,613.33
1.	Direct State Aid Paid By State	(V-B1)	3,905,613.33	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		732,222.35
D.	At Risk Student	(V-D)		37,059.86
E.	Indian Education For All	(V-E)		31,458.80
F.	American Indian Achievement Gap	(V-F)		12,201.00
G.	Data For Achievement	(V-G)		30,119.60
H.	Special Education Allowable Cost Payment	(V-H)		260,883.48
I.	Remaining Fund Balance Available	(V-I)		274.34
J.	Non-Levy Revenue and Funding Sources	(V-J)		104,816.35
1.	Actual Non-Levy Revenue	(V-J1)	60,213.35	
2.	Anticipated Non-Levy Revenue	(V-J2)	0.00	
3.	TIF Applied To BASE Budget	(V-J3)	0.00	
4.	Tuition	(V-J4)	44,603.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		3,083,561.37
1.	State - Guaranteed Tax Base Aid	(V-L1)	1,690,937.82	
2.*	District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	1,392,623.55	
M.	**Subtotal of BASE Budget Revenue	(V-M)		8,198,210.48

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		1,889.70
1.	Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	1,889.70	
2.	Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		1,421,163.74
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		1,423,053.44

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		22.55
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		23.01
	1. District Property Tax Levy Mills	(V-U1)	23.01	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		45.56

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
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56 Yellowstone

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01 General Fund

Adopted Budget	0001	9,621,263.92
Budget Uses		
Expenditure Budget	0002	9,621,263.92
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	2,164.04
Direct State Aid	3110	3,905,613.33
Quality Educator	3111	732,222.35
At Risk Student	3112	37,059.86
Indian Education For All	3113	31,458.80
American Indian Achievement Gap	3114	12,201.00
State Special Education Allowable Cost Payment to Districts	3115	260,883.48
Data For Achievement	3116	30,119.60
State - Guaranteed Tax Base Aid	3120	1,690,937.82
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	47,748.17
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	12,465.18
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	44,603.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

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Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	1,392,623.55		
Over-BASE Levy	1110(c)	1,421,163.74		
District Tax Levy			1110	2,813,787.29
Total Estimated Revenues to Fund Adopted Budget			0004	9,621,263.92
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

10 Transportation Fund

Adopted Budget	0001	784,969.00
Budget Uses		
Expenditure Budget	0002	784,969.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	188,589.00
Contingency	0006	18,858.90
Over-Schedule	0011	577,521.10
Fund Balance for Budget	TFS48	167,325.36
Operating Reserve	0961	156,993.80
Unreserved Fund Balance Reappropriated	0970	10,331.56
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	9,500.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	51,861.98
State - On-Schedule Transportation Reimbursement	3210	155,585.94
District Tax Levy	1110	557,689.52
District Mills	999	9.03
Total Estimated Revenues to Fund Adopted Budget	0004	784,969.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	482,430.67
Budget Uses		
Expenditure Budget	0002	482,430.67
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	724,184.78
Operating Reserve	0961	353,560.00
Unreserved Fund Balance Reappropriated	0970	370,624.78
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	111,805.89
District Mills	999	1.81
Total Estimated Revenues to Fund Adopted Budget	0004	482,430.67

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
Bus #23	2025	133,724.00	0.00	26,744.80	13,372.40
Bus #24	2025	110,510.00	0.00	22,102.00	11,051.00
Expedition Class E (3)	2025	49,388.00	0.00	9,877.60	4,938.80
Expedition Class E (1)	2024	36,722.00	7,344.40	7,344.40	3,672.20
Expedition Class E (2)	2024	47,615.00	9,523.00	9,523.00	4,761.50
Ford Transit	2024	41,157.00	8,231.40	8,231.40	4,115.70
2018 MCI	2023	257,455.00	102,982.00	51,491.00	25,745.00
Bus #20	2023	86,625.00	34,650.00	17,325.00	8,662.50
Bus #21	2022	78,362.00	47,017.20	15,672.40	7,836.20
Bus #22	2022	98,683.00	59,209.80	19,736.60	9,868.30
BUS #19	2020	93,952.32	93,952.30	18,790.46	9,395.23
BUS #18 2019 International	2019	83,870.63	100,644.78	16,774.13	8,387.06
Bus #17 2018 Bluebird	2018	132,275.00	198,412.50	N/A	NA
Bus #16 2017 Bluebird	2016	92,333.33	138,500.00	N/A	NA
Bus #14 2015 Bluebird	2015	64,500.00	96,750.00	N/A	NA
Bus #15 2016 Bluebird	2015	87,200.00	130,800.00	N/A	NA
IRON HORSE 2008 MCI COACH	2015	185,456.00	278,184.00	N/A	NA
BUS #11	2013	83,500.00	125,250.00	N/A	NA
TRAIN	2012	104,066.89	156,100.34	N/A	NA
BUS #10	2010	63,405.34	95,108.01	N/A	NA
BUS #9	2010	76,882.00	115,323.00	N/A	NA
Bus #8	2009	75,993.00	113,989.50	N/A	NA
Bus #7	2008	76,960.00	115,440.00	N/A	NA
BUS #6	2006	70,134.00	105,201.00	N/A	NA
BUS 5	2005	63,015.00	94,522.50	N/A	NA
Bus #4	2004	61,692.00	92,538.00	N/A	NA
Total					111,805.89

Budget Report
FY 2026

56 Yellowstone

0970 Laurel Elem

Submit ID: 0970-64691992

13 Tuition Fund

Adopted Budget	0001	736,977.00
Budget Uses		
Expenditure Budget	0002	736,977.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	736,977.00
District Mills	999	11.93
Total Estimated Revenues to Fund Adopted Budget	0004	736,977.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	1,335,000.00
Budget Uses		
Expenditure Budget	0002	1,335,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	365,235.45
Operating Reserve	0961	267,000.00
Unreserved Fund Balance Reappropriated	0970	98,235.45
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	1,236,764.55
Total Estimated Revenues to Fund Adopted Budget	0004	1,335,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

17 Adult Education Fund

Adopted Budget	0001	80,971.05
Budget Uses		
Expenditure Budget	0002	80,971.05
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	80,971.05
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	80,971.05
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	80,971.05
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0970 Laurel Elem

Submit ID: 0970-64691992

28 Technology Fund

Adopted Budget	0001	126,604.80
Budget Uses		
Expenditure Budget	0002	126,604.80
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	79,568.70
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	79,568.70
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	7,036.10
District Tax Levy	1110	40,000.00
District Mills	999	0.65
Total Estimated Revenues to Fund Adopted Budget	0004	126,604.80
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

29 Flexibility Fund

Adopted Budget	0001	4,333.81
Budget Uses		
Expenditure Budget	0002	4,333.81
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	4,333.81
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	4,333.81
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	4,333.81
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0970 Laurel Elem

Submit ID: 0970-64691992

50 Debt Service Fund

7-70

Taxable Value		61,770,583.00
Adopted Budget	0001	4,716,050.00
Budget Uses		
Expenditure Budget	0002	4,716,050.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	-148,233.19
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	4,716,050.00
Jurisdiction Mills	999	76.35
Total Estimated Revenues to Fund Adopted Budget	0004	4,716,050.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	08/15/2023	06/30/2043	57,000,000.00	53,145,000.00	1,960,000.00	2,755,250.00	800.00
Total Bond Requirements							4,716,050.00
Total Debt Service Requirements						0002	4,716,050.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0970-64691992**

0970 Laurel Elem

61 Building Reserve Fund

Adopted Budget		0001	1,074,828.62
Budget Uses			
Expenditure Budget		0002	1,074,828.62
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	887,858.62
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	887,858.62
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	28,420.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	158,550.00	
District Tax Levy		1110	158,550.00
District Mills		999	2.57
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	2.57
Total Estimated Revenues to Fund Adopted Budget		0004	1,074,828.62

Budget Report
FY 2026

56 Yellowstone

0971 Laurel H S

Submit ID: 0971-61047344

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB			Taxable Valuation
	EL		HS	
District:	N/A	*	615	60,700,891

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Julie Jones

(Signature) 8/13/2025 (Date)

Chairperson, School Trustees: Christopher Lorash

(Signature) 8-13-2025 (Date)

County Superintendent: Henry Peters

(Signature) 8/13/2025 (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

Budget Report
FY 2026

56 Yellowstone

0971 Laurel H S

Submit ID: 0971-61047344

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	5,688,408.66	569,651.96	10%	10.01%	28,796.85	4,184,586.95	1,475,024.86	24.29
10 Transportation	404,878.00	70,527.34	20%	17.42%	0.00	68,443.52	336,434.48	5.54
11 Bus Depreciation Reserve	513,002.89	0.00	N/A	0.00%	458,370.34	0.00	54,632.55	0.90
13 Tuition	155,289.00		N/A		6,680.95	0.00	148,608.05	2.45
14 Retirement	765,594.00	153,118.80	20%	20.00%	41,492.57	724,101.43		
17 Adult Education	84,319.40	0.00	35%	0.00%	84,319.40	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	37,799.22	0.00	N/A	0.00%	13,618.82	4,180.40	20,000.00	0.33
29 Flexibility	5,855.98	0.00	N/A	0.00%	5,855.98	0.00	0.00	0.00
61 Building Reserve	408,755.68	0.00	N/A	0.00%	296,190.68	26,945.00	85,620.00	1.41
Total of All Funds	8,063,902.83	793,298.10			935,325.59	5,008,257.30	2,120,319.94	34.92

50 Debt Service Tax Jurisdiction								
High School 2004	341,500.00	0.00	20-9-438	0.00%	6,789.36	0.00	334,710.64	5.51

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit: H1 LAUREL HS 9-12 615 *

* Indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	2,407,074.21
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	336,460.02
D.	At Risk Student	(I-D)	10,176.82
E.	Indian Education For All	(I-E)	15,602.55
F.	American Indian Achievement Gap	(I-F)	5,229.00
G.	Data For Achievement	(I-G)	14,938.35
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	128,914.83
I.	State Special Education Related-Services Payment To Coop	(I-I)	0.00
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	N/A
K.	District GTB Subsidy Per High School Base Mill	(I-K)	86,965.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	631
B.	BASE Budget Limit	(II-B)	4,708,011.12
C.	Maximum Budget Limit	(II-C)	5,863,469.97
D.	Over-BASE Levy As Submitted on Budget	(II-D)	816,490.24
E.	Adopted Budget	(II-E)	5,524,501.36

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	4,870,850.30
H.	Maximum Budget Limit	(II-H)	6,078,211.57
I.	Highest Budget Without a Vote	(II-I)	5,688,408.66
J.	Highest Budget	(II-J)	6,078,211.57
K.	Highest Voted Amount	(II-K)	389,802.91
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	5,688,408.66

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		568,840.87
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		811.09
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	811.09	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		28,796.85
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	1,068.12	
	2. Remaining Fund Balance Available (970b)	(III-D2)	27,728.73	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		598,448.81

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		5,688,408.66
	1. BASE Budget Limit	(V-A1)	4,870,850.30	
	2. Over-BASE Budget	(V-A2)	817,558.36	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		2,407,074.21
	1. Direct State Aid Paid By State	(V-B1)	2,407,074.21	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		336,460.02
D.	At Risk Student	(V-D)		10,176.82
E.	Indian Education For All	(V-E)		15,602.55
F.	American Indian Achievement Gap	(V-F)		5,229.00
G.	Data For Achievement	(V-G)		14,938.35
H.	Special Education Allowable Cost Payment	(V-H)		128,914.83
I.	Remaining Fund Balance Available	(V-I)		27,728.73
J.	Non-Levy Revenue and Funding Sources	(V-J)		145,212.32
	1. Actual Non-Levy Revenue	(V-J1)	20,908.05	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	124,304.27	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		1,779,513.47
	1. State - Guaranteed Tax Base Aid	(V-L1)	1,120,978.85	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	658,534.62	
M.	**Subtotal of BASE Budget Revenue	(V-M)		4,870,850.30

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		1,068.12
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	1,068.12	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		816,490.24
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		817,558.36
Mill Levies:				
R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		0.00
T.	BASE Mills - High School	(V-T)		10.84
U.	Over-BASE Mills	(V-U)		13.45
	1. District Property Tax Levy Mills	(V-U1)	13.45	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		24.29

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

01 General Fund

Adopted Budget	0001	5,688,408.66
Budget Uses		
Expenditure Budget	0002	5,688,408.66
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	28,796.85
Direct State Aid	3110	2,407,074.21
Quality Educator	3111	336,460.02
At Risk Student	3112	10,176.82
Indian Education For All	3113	15,602.55
American Indian Achievement Gap	3114	5,229.00
State Special Education Allowable Cost Payment to Districts	3115	128,914.83
Data For Achievement	3116	14,938.35
State - Guaranteed Tax Base Aid	3120	1,120,978.85
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	20,908.05
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	124,304.27
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	658,534.62		
Over-BASE Levy	1110(c)	816,490.24		
District Tax Levy			1110	1,475,024.86
Total Estimated Revenues to Fund Adopted Budget			0004	5,688,408.66
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

10 Transportation Fund

Adopted Budget	0001	404,878.00
Budget Uses		
Expenditure Budget	0002	404,878.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	56,005.00
Contingency	0006	5,600.50
Over-Schedule	0011	343,272.50
Fund Balance for Budget	TFS48	70,527.34
Operating Reserve	0961	70,527.34
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	6,838.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	15,401.38
State - On-Schedule Transportation Reimbursement	3210	46,204.14
District Tax Levy	1110	336,434.48
District Mills	999	5.54
Total Estimated Revenues to Fund Adopted Budget	0004	404,878.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	513,002.89
Budget Uses		
Expenditure Budget	0002	513,002.89
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	458,370.34
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	458,370.34
TIF Fund Balance Reappropriated .	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	54,632.55
District Mills	999	0.90
Total Estimated Revenues to Fund Adopted Budget	0004	513,002.89

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
Bus #23	2025	65,864.00	0.00	13,172.80	6,586.40
Bus #24	2025	54,430.00	0.00	10,886.00	5,443.00
Expedition Class E (3)	2025	24,325.00	0.00	4,865.00	2,432.50
Expedition Class E (1)	2024	18,087.00	3,617.40	3,617.40	1,808.70
Expedition Class E (2)	2024	23,304.00	4,660.80	4,660.80	2,330.40
Ford Transit	2024	20,272.00	4,054.40	4,054.40	2,027.20
2018 MCI	2023	126,806.00	50,722.40	25,361.20	12,680.60
Bus #20	2023	37,125.00	14,850.00	7,425.00	3,712.50
Bus #21	2022	38,596.00	23,157.60	7,719.20	3,859.60
Bus #22	2022	48,605.00	29,163.00	9,721.00	4,860.50
BUS #19 2020 INTERNATIONAL	2020	46,976.17	46,976.15	9,395.23	4,697.62
BUS #18 2019 International	2019	41,935.31	50,322.36	8,387.06	4,193.53
Bus #17 2018 Bluebird	2018	44,091.67	66,137.51	N/A	NA
Bus #16 2017 Bluebird	2016	41,666.67	62,500.01	N/A	NA
Bus #14 2015 Bluebird	2015	64,500.00	96,750.00	N/A	NA
Bus #15 2016 Bluebird	2015	43,600.00	65,400.00	N/A	NA
IRON HORSE 2008 MCI COACH	2015	92,728.00	139,092.00	N/A	NA
BUS #11	2013	41,750.00	62,625.00	N/A	NA
TRAIN	2012	60,000.00	90,000.00	N/A	NA
BUS #10	2010	31,702.66	47,553.99	N/A	NA
BUS #9	2010	38,441.00	57,661.50	N/A	NA
Bus #8	2009	38,508.00	57,762.00	N/A	NA
Bus #7	2008	38,480.00	57,720.00	N/A	NA
BUS #6	2006	36,066.00	54,099.00	N/A	NA
BUS 5	2005	31,508.00	47,262.00	N/A	NA
Bus #4	2004	30,846.00	46,269.00	N/A	NA
Total					54,632.55

Budget Report
FY 2026

56 Yellowstone

0971 Laurel H S

Submit ID: 0971-61047344

13 Tuition Fund

Adopted Budget	0001	155,289.00
Budget Uses		
Expenditure Budget	0002	155,289.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	6,680.95
Unreserved Fund Balance Reappropriated	0970	6,680.95
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	148,608.05
District Mills	999	2.45
Total Estimated Revenues to Fund Adopted Budget	0004	155,289.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	765,594.00
Budget Uses		
Expenditure Budget	0002	765,594.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	194,611.37
Operating Reserve	0961	153,118.80
Unreserved Fund Balance Reappropriated	0970	41,492.57
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	724,101.43
Total Estimated Revenues to Fund Adopted Budget	0004	765,594.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

17 Adult Education Fund

Adopted Budget	0001	84,319.40
Budget Uses		
Expenditure Budget	0002	84,319.40
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	84,319.40
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	84,319.40
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	84,319.40
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	37,799.22
Budget Uses		
Expenditure Budget	0002	37,799.22
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	13,618.82
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	13,618.82
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	4,180.40
District Tax Levy	1110	20,000.00
District Mills	999	0.33
Total Estimated Revenues to Fund Adopted Budget	0004	37,799.22
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

29 Flexibility Fund

Adopted Budget	0001	5,855.98
Budget Uses		
Expenditure Budget	0002	5,855.98
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	5,855.98
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	5,855.98
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	5,855.98
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

50 Debt Service Fund
High School 2004

Taxable Value		60,700,891.00
Adopted Budget	0001	341,500.00
Budget Uses		
Expenditure Budget	0002	341,500.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	6,789.36
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	6,789.36
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	334,710.64
Jurisdiction Mills	999	5.51
Total Estimated Revenues to Fund Adopted Budget	0004	341,500.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
High School Refunding Bond	12/04/2019	06/30/2027	2,310,000.00	525,000.00	315,000.00	19,200.00	800.00
Total Bond Requirements							335,000.00

SIDs

Issue Type	Amount
High School	6,500.00
Total SID Requirements	6,500.00

Total Debt Service Requirements	0002	341,500.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0971-61047344**

0971 Laurel H S

61 Building Reserve Fund

Adopted Budget		0001	408,755.68
Budget Uses			
Expenditure Budget		0002	408,755.68
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	296,190.68
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	296,190.68
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	26,945.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	85,620.00	
District Tax Levy		1110	85,620.00
District Mills		999	1.41
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	1.41
Total Estimated Revenues to Fund Adopted Budget		0004	408,755.68

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

Submit ID: 0972-32117696

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	722	N/A	14,689,658

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Julie Copeman

Julie Copeman — 8/13/2025
(Signature) (Date)

Chairperson, School Trustees: Luke Romo

Luke Romo — 8/13/2025
(Signature) (Date)

County Superintendent: Henry Peters

Hank Peters — AUG 13 2025
(Signature) (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

RECEIVED
AUG 13 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

Submit ID: 0972-32117696

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	4,739,796.81	401,567.81	10%	8.47%	0.00	4,370,283.04	369,513.77	25.14
10 Transportation	582,058.00	116,411.60	20%	20.00%	20,222.05	274,530.40	287,305.55	19.56
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	227,755.00		N/A		1,691.96	0.00	226,063.04	15.39
14 Retirement	593,467.00	118,693.40	20%	20.00%	35,732.92	557,734.08		
17 Adult Education	16,366.00	5,728.10	35%	35.00%	16,768.59	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	4,636.29	0.00	N/A	0.00%	594.11	4,042.18	0.00	0.00
29 Flexibility	1,157.66	0.00	N/A	0.00%	1,157.66	0.00	0.00	0.00
61 Building Reserve	356,793.61	0.00	N/A	0.00%	233,535.29	79,703.10	43,555.22	2.97
Total of All Funds	6,522,030.37	642,400.91			309,702.58	5,286,292.80	926,437.58	63.06

50 Debt Service Tax Jurisdiction								
8	1,435,650.00	0.00	20-9-438	0.00%	108,018.46	0.00	1,327,631.54	90.38

Budget Report
FY 2026

56 Yellowstone

Submit ID: 0972-32117696

0972 Elder Grove Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	ELDER GROVE K-6	562
M1	ELDER GROVE 7-8	160

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	2,307,514.93
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	348,036.00
D.	At Risk Student	(I-D)	6,606.07
E.	Indian Education For All	(I-E)	18,317.14
F.	American Indian Achievement Gap	(I-F)	7,968.00
G.	Data For Achievement	(I-G)	17,537.38
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	118,430.94
I.	State Special Education Related-Services Payment To Coop	(I-I)	39,370.66
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	61,127.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	724
B.	BASE Budget Limit	(II-B)	4,452,749.13
C.	Maximum Budget Limit	(II-C)	5,570,053.28
D.	Over-BASE Levy As Submitted on Budget	(II-D)	30,000.00
E.	Adopted Budget	(II-E)	4,482,749.13

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	4,709,796.81
H.	Maximum Budget Limit	(II-H)	5,888,287.85
I.	Highest Budget Without a Vote	(II-I)	4,739,796.81
J.	Highest Budget	(II-J)	5,888,287.85
K.	Highest Voted Amount	(II-K)	1,148,491.04
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	4,739,796.81

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		401,567.81
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	0.00	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		401,567.81

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		4,739,796.81
1.	BASE Budget Limit	(V-A1)	4,709,796.81	
2.	Over-BASE Budget	(V-A2)	30,000.00	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		2,307,514.93
1.	Direct State Aid Paid By State	(V-B1)	2,307,514.93	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		348,036.00
D.	At Risk Student	(V-D)		6,606.07
E.	Indian Education For All	(V-E)		18,317.14
F.	American Indian Achievement Gap	(V-F)		7,968.00
G.	Data For Achievement	(V-G)		17,537.38
H.	Special Education Allowable Cost Payment	(V-H)		118,430.94
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		42,148.38
1.	Actual Non-Levy Revenue	(V-J1)	20,000.00	
2.	Anticipated Non-Levy Revenue	(V-J2)	0.00	
3.	TIF Applied To BASE Budget	(V-J3)	0.00	
4.	Tuition	(V-J4)	22,148.38	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		1,843,237.97
1.	State - Guaranteed Tax Base Aid	(V-L1)	1,503,724.20	
2.*	District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	339,513.77	
M.	**Subtotal of BASE Budget Revenue	(V-M)		4,709,796.81

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
1.	Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
2.	Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		30,000.00
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		30,000.00

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		23.10
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		2.04
	1. District Property Tax Levy Mills	(V-U1)	2.04	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		25.14

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

01 General Fund

Adopted Budget	0001	4,739,796.81
Budget Uses		
Expenditure Budget	0002	4,739,796.81
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	2,307,514.93
Quality Educator	3111	348,036.00
At Risk Student	3112	6,606.07
Indian Education For All	3113	18,317.14
American Indian Achievement Gap	3114	7,968.00
State Special Education Allowable Cost Payment to Districts	3115	118,430.94
Data For Achievement	3116	17,537.38
State - Guaranteed Tax Base Aid	3120	1,503,724.20
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	20,000.00
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	22,148.38
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	339,513.77		
Over-BASE Levy	1110(c)	30,000.00		
District Tax Levy			1110	369,513.77
Total Estimated Revenues to Fund Adopted Budget			0004	4,739,796.81
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

10 Transportation Fund

Adopted Budget	0001	582,058.00

Budget Uses

Expenditure Budget	0002	582,058.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	250,530.40
Contingency	0006	7,000.00
Over-Schedule	0011	324,527.60
Fund Balance for Budget	TFS48	136,633.65
Operating Reserve	0961	116,411.60
Unreserved Fund Balance Reappropriated	0970	20,222.05

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	17,000.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	64,382.60
State - On-Schedule Transportation Reimbursement	3210	193,147.80
District Tax Levy	1110	287,305.55
District Mills	999	19.56
Total Estimated Revenues to Fund Adopted Budget	0004	582,058.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

13 Tuition Fund

Adopted Budget	0001	227,755.00
Budget Uses		
Expenditure Budget	0002	227,755.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	1,691.96
Unreserved Fund Balance Reappropriated	0970	1,691.96
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	226,063.04
District Mills	999	15.39
Total Estimated Revenues to Fund Adopted Budget	0004	227,755.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

Submit ID: 0972-32117696

14 Retirement Fund

Adopted Budget	0001	593,467.00

Budget Uses

Expenditure Budget	0002	593,467.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	154,426.32
Operating Reserve	0961	118,693.40
Unreserved Fund Balance Reappropriated	0970	35,732.92

Estimated Funding Sources

Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	557,734.08
Total Estimated Revenues to Fund Adopted Budget	0004	593,467.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	16,366.00
Budget Uses		
Expenditure Budget	0002	16,366.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	22,496.69
Operating Reserve	0961	5,728.10
Unreserved Fund Balance Reappropriated	0970	16,768.59
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	16,366.00
Estimated Revenues Exceeding Adopted Budget	0004a	402.59

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	4,636.29

Budget Uses

Expenditure Budget	0002	4,636.29
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	594.11
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	594.11
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	4,042.18
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	4,636.29
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

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29 Flexibility Fund

Adopted Budget	0001	1,157.66

Budget Uses

Expenditure Budget	0002	1,157.66
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	1,157.66
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	1,157.66

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	1,157.66
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

Submit ID: 0972-32117696

50 Debt Service Fund

8

Taxable Value		14,689,658.00
Adopted Budget	0001	1,435,650.00

Budget Uses

Expenditure Budget	0002	1,435,650.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	108,018.46
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	108,018.46
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	1,327,631.54
Jurisdiction Mills	999	90.38
Total Estimated Revenues to Fund Adopted Budget	0004	1,435,650.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	04/04/2013	06/30/2033	5,000,000.00	2,070,000.00	260,000.00	69,900.00	400.00
Elementary Bond	03/08/2018	06/30/2038	14,785,000.00	10,615,000.00	660,000.00	444,850.00	500.00
Total Bond Requirements							1,435,650.00
Total Debt Service Requirements						0002	1,435,650.00

Budget Report
FY 2026

56 Yellowstone

0972 Elder Grove Elem

Submit ID: 0972-32117696

61 Building Reserve Fund

Adopted Budget		0001	356,793.61
Budget Uses			
Expenditure Budget		0002	356,793.61
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	233,535.29
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	233,535.29
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	79,703.10
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	43,555.22	
District Tax Levy		1110	43,555.22
District Mills		999	2.97
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	2.97
Total Estimated Revenues to Fund Adopted Budget		0004	356,793.61

Budget Report
FY 2026

56 Yellowstone

0975 Custer K-12 Schools

Submit ID: 0975-83245201

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB				Taxable Valuation
	EL		HS		
District:	*	67	*	33	2,166,594

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Marynell Perrin — 8/22/25
(Signature) (Date)

Chairperson, School Trustees: Toby Abel — 8/22/25
(Signature) (Date)

County Superintendent: Henry Peters — AUG 22 2025
(Signature) (Date)

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

RECEIVED
AUG 22 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0975 Custer K-12 Schools

Submit ID: 0975-83245201

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	1,469,461.44	97,404.69	10%	6.63%	0.00	1,111,481.76	357,979.68	165.21
10 Transportation	225,000.00	39,616.62	20%	17.61%	0.00	35,200.00	189,800.00	87.60
11 Bus Depreciation Reserve	103,292.45	0.00	N/A	0.00%	34,212.09	0.00	69,080.36	31.88
13 Tuition	71,615.00		N/A		25,764.88	0.00	45,850.12	21.16
14 Retirement	215,000.00	43,000.00	20%	20.00%	36,049.24	178,950.76		
17 Adult Education	5,345.11	0.00	35%	0.00%	5,345.11	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	2,310.20	0.00	N/A	0.00%	1,287.05	1,023.15	0.00	0.00
29 Flexibility	4.88	0.00	N/A	0.00%	4.88	0.00	0.00	0.00
61 Building Reserve	147,236.26	0.00	N/A	0.00%	58,236.26	54,400.00	34,600.00	15.97
Total of All Funds	2,239,265.34	180,021.31			160,899.51	1,381,055.67	697,310.16	321.82

50 Debt Service Tax Jurisdiction								
Series 2017EL	71,450.01	0.00	20-9-438	0.00%	26,050.79	0.00	45,399.22	20.95
Series 2017HS	142,399.99	0.00	20-9-438	0.00%	0.00	0.00	142,399.99	65.73

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0975-83245201**

0975 Custer K-12 Schools

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	CUSTER K-6	51 *
M1	CUSTER 7-8	16 *
H1	CUSTER HS 9-12	33 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	574,327.51
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	119,845.44
D.	At Risk Student	(I-D)	3,285.17
E.	Indian Education For All	(I-E)	2,537.00
F.	American Indian Achievement Gap	(I-F)	0.00
G.	Data For Achievement	(I-G)	2,429.00
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	24,366.79
I.	State Special Education Related-Services Payment To Coop	(I-I)	5,125.82
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	7,490.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	15,630.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	106
B.	BASE Budget Limit	(II-B)	1,133,104.02
C.	Maximum Budget Limit	(II-C)	1,412,190.71
D.	Over-BASE Levy As Submitted on Budget	(II-D)	277,321.80
E.	Adopted Budget	(II-E)	1,410,425.82

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	1,192,139.64
H.	Maximum Budget Limit	(II-H)	1,479,712.89
I.	Highest Budget Without a Vote	(II-I)	1,469,461.44
J.	Highest Budget	(II-J)	1,490,667.39
K.	Highest Voted Amount	(II-K)	21,205.95
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	1,469,461.44

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		97,404.69
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	0.00	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		97,404.69

PART IV. District GTB Subsidy Worksheet For K-12 Districts

Special Education:		**Elementary**	**High School**	**K-12**
A.	Special Education Allowable Costs	16,802.80	7,563.99	24,366.79
B.	Special Education RSBG to Coop	3,598.98	1,526.84	5,125.82
C.	Percent Special Education in BASE	40%	40%	40%
D.	Special Education Allowable Costs	8,160.71	3,636.33	11,797.04
Proration of BASE Budget to Elementary and High School Programs:		**Elementary**	**High School**	**K-12**
E.	100% Of Basic Entitlement	182,198.00	364,401.00	546,599.00
F.	100% Of Per Student Entitlement	464,053.00	274,197.00	738,250.00
		646,251.00	638,598.00	1,284,849.00
		X 0.353	X 0.353	X 0.353
G.	GTB Aid Budget Area	228,126.60	225,425.09	453,551.70
H.	Special Education in BASE@40%	8,160.71	3,636.33	11,797.04
I.	Subsidized BASE Amount	236,287.31	229,061.42	465,348.74
J.	Subsidized BASE Ratio	51%	49%	100%

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		1,469,461.44
1.	BASE Budget Limit	(V-A1)	1,192,139.64	
2.	Over-BASE Budget	(V-A2)	277,321.80	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		574,327.51
1.	Direct State Aid Paid By State	(V-B1)	574,327.51	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		119,845.44
D.	At Risk Student	(V-D)		3,285.17
E.	Indian Education For All	(V-E)		2,537.00
F.	American Indian Achievement Gap	(V-F)		0.00
G.	Data For Achievement	(V-G)		2,429.00

H.	Special Education Allowable Cost Payment	(V-H)		24,366.79
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		2,202.95
	1. Actual Non-Levy Revenue	(V-J1)	2,202.95	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	0.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		463,145.78
	1. State - Guaranteed Tax Base Aid	(V-L1)	382,487.90	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	80,657.88	
M.	**Subtotal of BASE Budget Revenue	(V-M)		1,192,139.64

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	
	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		277,321.80
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		277,321.80

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		24.46
T.	BASE Mills - High School	(V-T)		12.75
U.	Over-BASE Mills	(V-U)		128.00
	1. District Property Tax Levy Mills	(V-U1)	128.00	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		165.21

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0975-83245201**

0975 Custer K-12 Schools

01 General Fund

Adopted Budget	0001	1,469,461.44
Budget Uses		
Expenditure Budget	0002	1,469,461.44
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	574,327.51
Quality Educator	3111	119,845.44
At Risk Student	3112	3,285.17
Indian Education For All	3113	2,537.00
American Indian Achievement Gap	3114	0.00
State Special Education Allowable Cost Payment to Districts	3115	24,366.79
Data For Achievement	3116	2,429.00
State - Guaranteed Tax Base Aid	3120	382,487.90
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	1,901.90
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	301.05
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	80,657.88		
Over-BASE Levy	1110(c)	277,321.80		
District Tax Levy			1110	357,979.68
Total Estimated Revenues to Fund Adopted Budget			0004	1,469,461.44
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

10 Transportation Fund

Adopted Budget	0001	225,000.00
Budget Uses		
Expenditure Budget	0002	225,000.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	32,000.00
Contingency	0006	3,200.00
Over-Schedule	0011	189,800.00
Fund Balance for Budget	TFS48	39,616.62
Operating Reserve	0961	39,616.62
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	8,800.00
State - On-Schedule Transportation Reimbursement	3210	26,400.00
District Tax Levy	1110	189,800.00
District Mills	999	87.60
Total Estimated Revenues to Fund Adopted Budget	0004	225,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0975-83245201**

0975 Custer K-12 Schools

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	103,292.45
Budget Uses		
Expenditure Budget	0002	103,292.45
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	34,212.09
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	34,212.09
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	69,080.36
District Mills	999	31.88
Total Estimated Revenues to Fund Adopted Budget	0004	103,292.45

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
2024 Ford Expedition	2026	48,149.00	0.00	9,629.80	0.00
Ford Transit	2025	58,700.00	0.00	11,740.00	11,740.00
2004 Setra Cruiser	2023	34,284.00	4,355.00	6,856.80	6,856.80
2023 International	2023	111,728.00	25,138.56	22,345.60	13,966.06
2021 Thomas	2021	100,890.00	42,986.25	20,178.00	12,611.25
2019 THOMAS	2020	101,250.00	47,302.25	20,250.00	12,656.25
Blue Bird 2018	2018	90,000.00	119,250.00	18,000.00	11,250.00
2016 Blue Bird BB Conventional	2016	89,000.00	133,500.00	N/A	NA
2014 Bluebird	2014	83,500.00	125,250.00	N/A	NA
Total					69,080.36

13 Tuition Fund

Adopted Budget	0001	71,615.00
Budget Uses		
Expenditure Budget	0002	71,615.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	25,764.88
Unreserved Fund Balance Reappropriated	0970	25,764.88
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	45,850.12
District Mills	999	21.16
Total Estimated Revenues to Fund Adopted Budget	0004	71,615.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	215,000.00
Budget Uses		
Expenditure Budget	0002	215,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	79,049.24
Operating Reserve	0961	43,000.00
Unreserved Fund Balance Reappropriated	0970	36,049.24
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	178,950.76
Total Estimated Revenues to Fund Adopted Budget	0004	215,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	5,345.11
Budget Uses		
Expenditure Budget	0002	5,345.11
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	5,345.11
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	5,345.11
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	5,345.11
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	2,310.20
Budget Uses		
Expenditure Budget	0002	2,310.20
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	1,287.05
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	1,287.05
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	1,023.15
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	2,310.20
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	4.88
Budget Uses		
Expenditure Budget	0002	4.88
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	4.88
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	4.88
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	4.88
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0975-83245201**

0975 Custer K-12 Schools

50 Debt Service Fund

Series 2017EL

Taxable Value		2,166,594.00
Adopted Budget	0001	71,450.01

Budget Uses

Expenditure Budget	0002	71,450.01
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	26,050.79
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	26,050.79
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	45,399.22
Jurisdiction Mills	999	20.95
Total Estimated Revenues to Fund Adopted Budget	0004	71,450.01
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	08/15/2017	06/30/2037	1,000,000.00	626,666.66	46,666.67	24,283.34	500.00
Total Bond Requirements							71,450.01
Total Debt Service Requirements						0002	71,450.01

Series 2017HS

Taxable Value		2,166,594.00
Adopted Budget	0001	142,399.99
Budget Uses		
Expenditure Budget	0002	142,399.99
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	142,399.99
Jurisdiction Mills	999	65.73
Total Estimated Revenues to Fund Adopted Budget	0004	142,399.99
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
High School Bond	08/15/2017	06/30/2037	2,000,000.00	1,253,333.34	93,333.33	48,566.66	500.00
Total Bond Requirements							142,399.99
Total Debt Service Requirements						0002	142,399.99

Budget Report
FY 2026

56 Yellowstone

Submit ID: 0975-83245201

0975 Custer K-12 Schools

61 Building Reserve Fund

Adopted Budget	0001	147,236.26
Budget Uses		
Expenditure Budget	0002	147,236.26
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	58,236.26
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	58,236.26
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
BR Permissive Revenues - Coal Gross Proceeds	1125	0.00
Tax Title and Property Sales	1130	0.00
BR Permissive Revenues - Tax Title and Property Sales	1131	0.00
Interest Earnings	1510	0.00
BR Permissive Revenues - Interest Earnings	1511	0.00
Other Revenue from Local Sources	1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources	1901	0.00
State - School Major Maintenance Aid (SMMA)	3283	54,400.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP	3303	0.00
Montana Oil and Gas Tax	3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax	3461	0.00
Other Revenue	9100	0.00
BR Permissive Revenues - Other Revenue	9101	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
Building Reserve Voted Levy	1110(a) 21,000.00	
Building Reserve Permissive Levy	1110(b) 13,600.00	
District Tax Levy	1110	34,600.00
District Mills	999	15.97
Building Reserve Voted Mills	0134	9.69
Building Reserve Permissive Mills	0135	6.28
Total Estimated Revenues to Fund Adopted Budget	0004	147,236.26

Voted Reserve Authorities

Election Date	Total Authorized	Years Authorized	Levy Type	Levied Thru Last Year	Maximum Levy	Levy Amount
05/03/2016	210,000.00	10	612	189,000.00	21,000.00	21,000.00
Total						21,000.00

Budget Report
FY 2026

56 Yellowstone

0976 Morin Elem

Submit ID: 0976-66019767

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	36	N/A	2,348,475

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Gail Andren — Gail Andren — 8-13-25
(Signature) (Date)

Chairperson, School Trustees: Matt Caudill — 8/13/25
(Signature) (Date)

County Superintendent: Henry Peters — 8/15/2025
(Signature) (Date)

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

RECEIVED
AUG 15 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0976 Morin Elem

Submit ID: 0976-66019767

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	337,511.49	33,750.41	10%	10.00%	0.00	263,786.88	73,724.61	31.38
10 Transportation	61,000.00	12,200.00	20%	20.00%	0.00	54,450.00	6,550.00	2.79
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	18,897.55		N/A		286.11	0.00	18,611.44	7.92
14 Retirement	82,000.00	16,399.21	20%	20.00%	0.00	82,000.00		
17 Adult Education	0.00	0.00	35%	0.00%	0.00	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	270.17	0.00	N/A	0.00%	0.00	270.17	0.00	0.00
29 Flexibility	44.78	0.00	N/A	0.00%	44.78	0.00	0.00	0.00
61 Building Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
Total of All Funds	499,723.99	62,349.62			330.89	400,507.05	98,886.05	42.09

50 Debt Service Tax Jurisdiction								
	0.00	0.00	20-9-438	0.00%	0.00	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone

0976 Morin Elem

Submit ID: 0976-66019767

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit: E1 MORIN K-6 36

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	131,624.51
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	22,698.00
D.	At Risk Student	(I-D)	4,389.91
E.	Indian Education For All	(I-E)	0.00
F.	American Indian Achievement Gap	(I-F)	6,972.00
G.	Data For Achievement	(I-G)	874.44
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	31,077.24
I.	State Special Education Related-Services Payment To Coop	(I-I)	1,963.08
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	2,916.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	39
B.	BASE Budget Limit	(II-B)	318,796.84
C.	Maximum Budget Limit	(II-C)	398,951.39
D.	Over-BASE Levy As Submitted on Budget	(II-D)	22,714.17
E.	Adopted Budget	(II-E)	341,511.01

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	314,797.32
H.	Maximum Budget Limit	(II-H)	393,513.91
I.	Highest Budget Without a Vote	(II-I)	337,511.49
J.	Highest Budget	(II-J)	393,513.91
K.	Highest Voted Amount	(II-K)	56,002.42
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	337,511.49

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		33,750.41
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	0.00	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		33,750.41

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		337,511.49
1.	BASE Budget Limit	(V-A1)	314,797.32	
2.	Over-BASE Budget	(V-A2)	22,714.17	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		131,624.51
1.	Direct State Aid Paid By State	(V-B1)	131,624.51	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		22,698.00
D.	At Risk Student	(V-D)		4,389.91
E.	Indian Education For All	(V-E)		0.00
F.	American Indian Achievement Gap	(V-F)		6,972.00
G.	Data For Achievement	(V-G)		874.44
H.	Special Education Allowable Cost Payment	(V-H)		31,077.24
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		2,844.42
1.	Actual Non-Levy Revenue	(V-J1)	2,844.42	
2.	Anticipated Non-Levy Revenue	(V-J2)	0.00	
3.	TIF Applied To BASE Budget	(V-J3)	0.00	
4.	Tuition	(V-J4)	0.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		114,316.80
1.	State - Guaranteed Tax Base Aid	(V-L1)	63,306.36	
2.*	District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	51,010.44	
M.	**Subtotal of BASE Budget Revenue	(V-M)		314,797.32

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
1.	Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
2.	Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		22,714.17
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		22,714.17

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		21.71
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		9.67
	1. District Property Tax Levy Mills	(V-U1)	9.67	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		31.38

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

01 General Fund

Adopted Budget	0001	337,511.49
Budget Uses		
Expenditure Budget	0002	337,511.49
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	131,624.51
Quality Educator	3111	22,698.00
At Risk Student	3112	4,389.91
Indian Education For All	3113	0.00
American Indian Achievement Gap	3114	6,972.00
State Special Education Allowable Cost Payment to Districts	3115	31,077.24
Data For Achievement	3116	874.44
State - Guaranteed Tax Base Aid	3120	63,306.36
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	1,923.33
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	921.09
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	51,010.44	
Over-BASE Levy	1110(c)	22,714.17	
District Tax Levy		1110	73,724.61
Total Estimated Revenues to Fund Adopted Budget		0004	337,511.49
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

10 Transportation Fund

Adopted Budget	0001	61,000.00

Budget Uses

Expenditure Budget	0002	61,000.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	49,500.00
Contingency	0006	4,950.00
Over-Schedule	0011	6,550.00
Fund Balance for Budget	TFS48	12,200.00
Operating Reserve	0961	12,200.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	13,612.50
State - On-Schedule Transportation Reimbursement	3210	40,837.50
District Tax Levy	1110	6,550.00
District Mills	999	2.79
Total Estimated Revenues to Fund Adopted Budget	0004	61,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026
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0976 Morin Elem

Submit ID: 0976-66019767

13 Tuition Fund

Adopted Budget	0001	18,897.55

Budget Uses

Expenditure Budget	0002	18,897.55
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	286.11
Unreserved Fund Balance Reappropriated	0970	286.11

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	18,611.44
District Mills	999	7.92
Total Estimated Revenues to Fund Adopted Budget	0004	18,897.55
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	82,000.00
Budget Uses		
Expenditure Budget	0002	82,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	16,399.21
Operating Reserve	0961	16,399.21
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	82,000.00
Total Estimated Revenues to Fund Adopted Budget	0004	82,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	270.17

Budget Uses

Expenditure Budget	0002	270.17
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	270.17
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	270.17
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	44.78

Budget Uses

Expenditure Budget	0002	44.78
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	44.78
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	44.78

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	44.78
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

50 Debt Service Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

61 Building Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
BR Permissive Revenues - Coal Gross Proceeds	1125	0.00
Tax Title and Property Sales	1130	0.00
BR Permissive Revenues - Tax Title and Property Sales	1131	0.00
Interest Earnings	1510	0.00
BR Permissive Revenues - Interest Earnings	1511	0.00
Other Revenue from Local Sources	1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources	1901	0.00
State - School Major Maintenance Aid (SMMA)	3283	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP	3303	0.00
Montana Oil and Gas Tax	3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax	3461	0.00
Other Revenue	9100	0.00
BR Permissive Revenues - Other Revenue	9101	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
Building Reserve Voted Levy	1110(a) 0.00	
Building Reserve Permissive Levy	1110(b) 0.00	
District Tax Levy	1110	0.00
District Mills	999	0.00
Building Reserve Voted Mills	0134	0.00
Building Reserve Permissive Mills	0135	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Submitted Budget Report

FY 2026

56 Yellowstone

0981 Elysian Elem

Submit ID: 0981-54538496

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	467	N/A	36,764,070

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Cindy Herman — 8/13/2025
(Signature) (Date)

Chairperson, School Trustees: Monica Zieske — 08/13/2025
(Signature) (Date)

County Superintendent: Henry Peters — AUG 14 2025
(Signature) (Date)

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

RECEIVED
AUG 14 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Submitted Budget Report
FY 2026

56 Yellowstone

0981 Elysian Elem

Submit ID: 0981-54538496

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-968) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	3,727,346.92	340,270.83	10%	9.13%	0.00	2,219,008.82	1,508,338.10	41.03
10 Transportation	273,718.00	54,743.60	20%	20.00%	40,504.24	70,915.68	162,298.08	4.41
11 Bus Depreciation Reserve	19,189.15	0.00	N/A	0.00%	9,453.75	0.00	9,735.40	0.26
13 Tuition	113,000.00		N/A		78,832.89	0.00	34,167.11	0.93
14 Retirement	435,345.00	87,069.00	20%	20.00%	45,278.13	390,066.87		
17 Adult Education	35,273.00	12,345.55	35%	35.00%	20,394.16	0.00	14,878.84	0.40
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	102,715.17	0.00	N/A	0.00%	87,256.12	2,680.05	12,779.00	0.35
29 Flexibility	10.59	0.00	N/A	0.00%	10.59	0.00	0.00	0.00
61 Building Reserve	448,588.26	0.00	N/A	0.00%	238,563.26	39,524.77	170,500.23	4.63
Total of All Funds	5,155,186.09	494,428.98			520,293.14	2,722,196.19	1,912,696.76	52.01

50 Debt Service Tax Jurisdiction								
D23	1,085,000.00	0.00	20-9-438	0.00%	0.00	0.00	1,085,000.00	29.51

Submitted Budget Report
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0981 Elysian Elem

Submit ID: 0981-54538496

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	ELYSIAN K-6	362
M1	ELYSIAN 7-8	105

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	1,521,313.01
B.	Mandatory Non-Isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	242,112.00
D.	At Risk Student	(I-D)	8,072.58
E.	Indian Education For All	(I-E)	11,847.79
F.	American Indian Achievement Gap	(I-F)	9,462.00
G.	Data For Achievement	(I-G)	11,343.43
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	76,401.20
I.	State Special Education Related-Services Payment To Coop	(I-I)	25,465.51
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	13,583.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	435
B.	BASE Budget Limit	(II-B)	2,737,482.23
C.	Maximum Budget Limit	(II-C)	3,410,372.81
D.	Over-BASE Levy As Submitted on Budget	(II-D)	604,653.40
E.	Adopted Budget	(II-E)	3,342,135.63

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	3,122,693.52
H.	Maximum Budget Limit	(II-H)	3,754,783.51
I.	Highest Budget Without a Vote	(II-I)	3,727,346.92
J.	Highest Budget	(II-J)	3,898,498.03
K.	Highest Voted Amount	(II-K)	171,151.11
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	3,727,346.92

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		340,270.83
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		340,270.83

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		3,727,346.92
	1. BASE Budget Limit	(V-A1)	3,122,693.52	
	2. Over-BASE Budget	(V-A2)	604,653.40	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		1,521,313.01
	1. Direct State Aid Paid By State	(V-B1)	1,521,313.01	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		242,112.00
D.	At Risk Student	(V-D)		8,072.58
E.	Indian Education For All	(V-E)		11,847.79
F.	American Indian Achievement Gap	(V-F)		9,462.00
G.	Data For Achievement	(V-G)		11,343.43
H.	Special Education Allowable Cost Payment	(V-H)		76,401.20
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		4,586.67
	1. Actual Non-Levy Revenue	(V-J1)	4,586.67	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	0.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		1,237,554.84
	1. State - Guaranteed Tax Base Aid	(V-L1)	333,870.14	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	903,684.70	
M.	**Subtotal of BASE Budget Revenue	(V-M)		3,122,693.52

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		604,653.40
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		604,653.40
Mill Levies:				
R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		24.58
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		16.45
	1. District Property Tax Levy Mills	(V-U1)	16.45	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		41.03

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Submitted Budget Report
FY 2026

56 Yellowstone

0981 Elysian Elem

Submit ID: 0981-54538496

01 General Fund

Adopted Budget	0001	3,727,346.92
Budget Uses		
Expenditure Budget	0002	3,727,346.92
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	1,521,313.01
Quality Educator	3111	242,112.00
At Risk Student	3112	8,072.58
Indian Education For All	3113	11,847.79
American Indian Achievement Gap	3114	9,462.00
State Special Education Allowable Cost Payment to Districts	3115	76,401.20
Data For Achievement	3116	11,343.43
State - Guaranteed Tax Base Aid	3120	333,870.14
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	4,000.67
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	586.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget		0172	0.00
TIF Applied To Over-BASE Budget		0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes		1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts		1118	0.00
Penalties and Interest on Taxes		1190	0.00
Other Revenue		9100	0.00
Residual Equity Transfers In		9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	903,684.70	
Over-BASE Levy	1110(c)	604,653.40	
District Tax Levy		1110	1,508,338.10
Total Estimated Revenues to Fund Adopted Budget		0004	3,727,346.92
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

Submitted Budget Report
FY 2026
56 Yellowstone

0981 Elysian Elem

Submit ID: 0981-54538496

10 Transportation Fund

Adopted Budget	0001	273,718.00
Budget Uses		
Expenditure Budget	0002	273,718.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	64,468.80
Contingency	0006	6,446.88
Over-Schedule	0011	202,802.32
Fund Balance for Budget	TFS48	95,247.84
Operating Reserve	0961	54,743.60
Unreserved Fund Balance Reappropriated	0970	40,504.24
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	17,728.92
State - On-Schedule Transportation Reimbursement	3210	53,186.76
District Tax Levy	1110	162,298.08
District Mills	999	4.41
Total Estimated Revenues to Fund Adopted Budget	0004	273,718.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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0981 Elysian Elem

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11 Bus Depreciation Reserve Fund

Adopted Budget	0001	19,189.15
Budget Uses		
Expenditure Budget	0002	19,189.15
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	9,453.75
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	9,453.75
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment In Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	9,735.40
District Mills	999	0.26
Total Estimated Revenues to Fund Adopted Budget	0004	19,189.15

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
2024 Toyota Sienna	2024	48,677.00	9,735.40	9,735.40	9,735.40
Total					9,735.40

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13 Tuition Fund

Adopted Budget	0001	113,000.00
Budget Uses		
Expenditure Budget	0002	113,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	78,832.89
Unreserved Fund Balance Reappropriated	0970	78,832.89
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	34,167.11
District Mills	999	0.93
Total Estimated Revenues to Fund Adopted Budget	0004	113,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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14 Retirement Fund

Adopted Budget	0001	435,345.00
Budget Uses		
Expenditure Budget	0002	435,345.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	132,347.13
Operating Reserve	0961	87,069.00
Unreserved Fund Balance Reappropriated	0970	45,278.13
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	390,066.87
Total Estimated Revenues to Fund Adopted Budget	0004	435,345.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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17 Adult Education Fund

Adopted Budget	0001	35,273.00
Budget Uses		
Expenditure Budget	0002	35,273.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	32,739.71
Operating Reserve	0961	12,345.55
Unreserved Fund Balance Reappropriated	0970	20,394.16
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment In Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	14,878.84
District Mills	999	0.40
Total Estimated Revenues to Fund Adopted Budget	0004	35,273.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment In Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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28 Technology Fund

Adopted Budget	0001	102,715.17
Budget Uses		
Expenditure Budget	0002	102,715.17
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	87,256.12
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	87,256.12
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	2,680.05
District Tax Levy	1110	12,779.00
District Mills	999	0.35
Total Estimated Revenues to Fund Adopted Budget	0004	102,715.17
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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29 Flexibility Fund

Adopted Budget	0001	10.59
Budget Uses		
Expenditure Budget	0002	10.59
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	10.59
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	10.59
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	10.59
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

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50 Debt Service Fund

D23

Taxable Value		36,764,070.00
Adopted Budget	0001	1,085,000.00
Budget Uses		
Expenditure Budget	0002	1,085,000.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	-25,554.27
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	1,085,000.00
Jurisdiction Mills	999	29.51
Total Estimated Revenues to Fund Adopted Budget	0004	1,085,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	05/30/2013	06/30/2033	9,465,000.00	4,215,000.00	520,000.00	167,700.00	250.00
Elementary Bond	07/28/2022	06/30/2042	5,375,000.00	4,590,000.00	205,000.00	191,800.00	250.00
Total Bond Requirements							1,085,000.00
Total Debt Service Requirements						0002	1,085,000.00

Submitted Budget Report

FY 2026

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0981 Elysian Elem

Submit ID: 0981-54538496

61 Building Reserve Fund

Adopted Budget		0001	448,588.26
Budget Uses			
Expenditure Budget		0002	448,588.26
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	238,563.26
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	238,563.26
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	39,524.77
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	120,000.00	
Building Reserve Permissive Levy	1110(b)	50,500.23	
District Tax Levy		1110	170,500.23
District Mills		999	4.63
Building Reserve Voted Mills		0134	3.26
Building Reserve Permissive Mills		0135	1.37
Total Estimated Revenues to Fund Adopted Budget		0004	448,588.26

Voted Reserve Authorities

Election Date	Total Authorized	Years Authorized	Levy Type	Levied Thru Last Year	Maximum Levy	Levy Amount
05/06/2025	120,000.00	0	611	0.00	120,000.00	120,000.00
Total						120,000.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 1,134	565	28,828,039

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: DeeAnn Nielsen

(Signature) 8-19-2025 (Date)

Chairperson, School Trustees: Josh Skidmore

(Signature) 8-19-2025 (Date)

County Superintendent: Henry Peters

Hank Peters 8/19/2025

(Signature) (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

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YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

Submit ID:

1241 Lockwood K-12

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	13,560,917.97	1,401,069.42	10%	10.33%	0.00	11,194,622.44	2,366,295.53	82.09
10 Transportation	1,577,686.21	315,537.24	20%	20.00%	170,621.86	465,662.35	941,402.00	32.66
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	555,130.00		N/A		40,186.84	0.00	514,943.16	17.86
14 Retirement	1,960,285.00	392,057.00	20%	20.00%	225,983.75	1,734,301.25		
17 Adult Education	75,000.00	26,250.00	35%	35.00%	32,849.32	0.00	42,150.68	1.46
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	324,985.57	0.00	N/A	0.00%	229,467.29	20,518.28	75,000.00	2.60
29 Flexibility	426,543.37	0.00	N/A	0.00%	291,179.27	135,364.10	0.00	0.00
61 Building Reserve	1,358,810.92	0.00	N/A	0.00%	1,034,196.84	239,483.61	85,130.47	2.95
Total of All Funds	19,839,359.04	2,134,913.66			2,024,485.17	13,789,952.03	4,024,921.84	139.62

50 Debt Service Tax Jurisdiction								
K12 EL	692,725.00	50,000.00	20-9-438	7.22%	138,370.68	0.00	554,354.32	19.23
K12 HS	2,769,400.00	70,000.00	20-9-438	2.53%	120,000.00	0.00	2,649,400.00	91.90
EL	912,850.00	40,000.00	20-9-438	4.38%	60,000.00	0.00	852,850.00	29.58

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	LOCKWOOD K-6	852 *
M1	LOCKWOOD 7-8	282 *
H1	LOCKWOOD HS 9-12	565

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	5,822,889.00
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	1,111,672.38
D.	At Risk Student	(I-D)	69,136.54
E.	Indian Education For All	(I-E)	43,103.63
F.	American Indian Achievement Gap	(I-F)	45,069.00
G.	Data For Achievement	(I-G)	41,268.71
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	374,280.68
I.	State Special Education Related-Services Payment To Coop	(I-I)	0.00
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	95,436.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	106,166.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	1,738
B.	BASE Budget Limit	(II-B)	11,747,165.61
C.	Maximum Budget Limit	(II-C)	14,587,466.37
D.	Over-BASE Levy As Submitted on Budget	(II-D)	1,305,396.91
E.	Adopted Budget	(II-E)	13,052,562.52

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	12,255,521.06
H.	Maximum Budget Limit	(II-H)	15,218,160.52
I.	Highest Budget Without a Vote	(II-I)	13,560,917.97
J.	Highest Budget	(II-J)	15,218,160.52
K.	Highest Voted Amount	(II-K)	1,657,242.55
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	13,560,917.97

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		1,356,091.80
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		44,977.62
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	44,977.62	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	0.00	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		1,401,069.42

PART IV. District GTB Subsidy Worksheet For K-12 Districts

Special Education:		**Elementary**	**High School**	**K-12**
A.	Special Education Allowable Costs	244,997.39	129,283.29	374,280.68
B.	Special Education RSBG to Coop	0.00	0.00	0.00
C.	Percent Special Education in BASE	40%	40%	40%
D.	Special Education Allowable Costs	97,998.96	51,713.32	149,712.27

Proration of BASE Budget to Elementary and High School Programs:		**Elementary**	**High School**	**K-12**
E.	100% Of Basic Entitlement	255,086.00	364,401.00	619,487.00
F.	100% Of Per Student Entitlement	7,787,670.30	4,619,440.00	12,407,110.30
		8,042,756.30	4,983,841.00	13,026,597.30
		X 0.353	X 0.353	X 0.353
G.	GTB Aid Budget Area	2,839,092.97	1,759,295.87	4,598,388.85
H.	Special Education in BASE@40%	97,998.96	51,713.32	149,712.27
I.	Subsidized BASE Amount	2,937,091.93	1,811,009.19	4,748,101.12
J.	Subsidized BASE Ratio	62%	38%	100%

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		13,560,917.97
1.	BASE Budget Limit	(V-A1)	12,255,521.06	
2.	Over-BASE Budget	(V-A2)	1,305,396.91	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		5,822,889.00
1.	Direct State Aid Paid By State	(V-B1)	5,822,889.00	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		1,111,672.38
D.	At Risk Student	(V-D)		69,136.54
E.	Indian Education For All	(V-E)		43,103.63
F.	American Indian Achievement Gap	(V-F)		45,069.00
G.	Data For Achievement	(V-G)		41,268.71

H.	Special Education Allowable Cost Payment	(V-H)		374,280.68
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		31,708.94
	1. Actual Non-Levy Revenue	(V-J1)	31,708.94	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	0.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		4,716,392.18
	1. State - Guaranteed Tax Base Aid	(V-L1)	3,655,493.56	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	1,060,898.62	
M.	**Subtotal of BASE Budget Revenue	(V-M)		12,255,521.06

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	
	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		1,305,396.91
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		1,305,396.91

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		23.53
T.	BASE Mills - High School	(V-T)		13.28
U.	Over-BASE Mills	(V-U)		45.28
	1. District Property Tax Levy Mills	(V-U1)	45.28	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		82.09

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

01 General Fund

Adopted Budget	0001	13,560,917.97
Budget Uses		
Expenditure Budget	0002	13,560,917.97
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	5,822,889.00
Quality Educator	3111	1,111,672.38
At Risk Student	3112	69,136.54
Indian Education For All	3113	43,103.63
American Indian Achievement Gap	3114	45,069.00
State Special Education Allowable Cost Payment to Districts	3115	374,280.68
Data For Achievement	3116	41,268.71
State - Guaranteed Tax Base Aid	3120	3,655,493.56
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	31,708.94
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	1,060,898.62		
Over-BASE Levy	1110(c)	1,305,396.91		
District Tax Levy			1110	2,366,295.53
Total Estimated Revenues to Fund Adopted Budget			0004	13,560,917.97
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

10 Transportation Fund

Adopted Budget	0001	1,577,686.21
Budget Uses		
Expenditure Budget	0002	1,577,686.21
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	423,329.40
Contingency	0006	42,332.94
Over-Schedule	0011	1,112,023.87
Fund Balance for Budget	TFS48	486,159.10
Operating Reserve	0961	315,537.24
Unreserved Fund Balance Reappropriated	0970	170,621.86
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	116,415.58
State - On-Schedule Transportation Reimbursement	3210	349,246.77
District Tax Levy	1110	941,402.00
District Mills	999	32.66
Total Estimated Revenues to Fund Adopted Budget	0004	1,577,686.21
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

13 Tuition Fund

Adopted Budget	0001	555,130.00

Budget Uses

Expenditure Budget	0002	555,130.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	40,186.84
Unreserved Fund Balance Reappropriated	0970	40,186.84

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	514,943.16
District Mills	999	17.86
Total Estimated Revenues to Fund Adopted Budget	0004	555,130.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

14 Retirement Fund

Adopted Budget	0001	1,960,285.00
Budget Uses		
Expenditure Budget	0002	1,960,285.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	618,040.75
Operating Reserve	0961	392,057.00
Unreserved Fund Balance Reappropriated	0970	225,983.75
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	1,734,301.25
Total Estimated Revenues to Fund Adopted Budget	0004	1,960,285.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

17 Adult Education Fund

Adopted Budget	0001	75,000.00
Budget Uses		
Expenditure Budget	0002	75,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	59,099.32
Operating Reserve	0961	26,250.00
Unreserved Fund Balance Reappropriated	0970	32,849.32
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	42,150.68
District Mills	999	1.46
Total Estimated Revenues to Fund Adopted Budget	0004	75,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	324,985.57
Budget Uses		
Expenditure Budget	0002	95,518.28
Add To Fund Balance	0003	229,467.29
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	229,467.29
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	229,467.29
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	10,000.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	10,518.28
District Tax Levy	1110	75,000.00
District Mills	999	2.60
Total Estimated Revenues to Fund Adopted Budget	0004	324,985.57
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

29 Flexibility Fund

Adopted Budget	0001	426,543.37
Budget Uses		
Expenditure Budget	0002	135,364.10
Add To Fund Balance	0003	291,179.27
Fund Balance for Budget	TFS48	291,179.27
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	291,179.27
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	25,000.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	110,364.10
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	426,543.37
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

50 Debt Service Fund

EL

Taxable Value		28,828,039.00
Adopted Budget	0001	912,850.00
Budget Uses		
Expenditure Budget	0002	912,850.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	100,000.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	40,000.00
Unreserved Fund Balance Reappropriated	0970	60,000.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	852,850.00
Jurisdiction Mills	999	29.58
Total Estimated Revenues to Fund Adopted Budget	0004	912,850.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Refunding Bond	08/18/2016	06/30/2027	8,065,000.00	885,000.00	860,000.00	52,350.00	500.00
Total Bond Requirements							912,850.00
Total Debt Service Requirements						0002	912,850.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

K12 EL

Taxable Value		28,828,039.00
Adopted Budget	0001	692,725.00

Budget Uses

Expenditure Budget	0002	692,725.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	188,370.68
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	50,000.00
Unreserved Fund Balance Reappropriated	0970	138,370.68
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	554,354.32
Jurisdiction Mills	999	19.23
Total Estimated Revenues to Fund Adopted Budget	0004	692,725.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	07/31/2018	06/30/2038	9,980,000.00	8,011,000.00	281,000.00	411,225.00	500.00
Total Bond Requirements							692,725.00
Total Debt Service Requirements						0002	692,725.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

K12 HS

Taxable Value		28,828,039.00
Adopted Budget	0001	2,769,400.00

Budget Uses

Expenditure Budget	0002	2,769,400.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	190,000.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	70,000.00
Unreserved Fund Balance Reappropriated	0970	120,000.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	2,649,400.00
Jurisdiction Mills	999	91.90
Total Estimated Revenues to Fund Adopted Budget	0004	2,769,400.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
High School Bond	07/31/2018	06/30/2038	39,920,000.00	32,044,000.00	1,124,000.00	1,644,900.00	500.00
Total Bond Requirements							2,769,400.00
Total Debt Service Requirements						0002	2,769,400.00

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

1241 Lockwood K-12

61 Building Reserve Fund

Adopted Budget		0001	1,358,810.92
Budget Uses			
Expenditure Budget		0002	1,358,810.92
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	1,034,196.84
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	1,034,196.84
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	45,000.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	194,483.61
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			Yes
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	85,130.47	
District Tax Levy		1110	85,130.47
District Mills		999	2.95
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	2.95
Total Estimated Revenues to Fund Adopted Budget		0004	1,358,810.92

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0985-26747613**

0985 Shepherd Elem

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 568	N/A	6,919,962

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Kinsey SZillat

(Signature) 8/20/25 (Date)

Chairperson, School Trustees: Carl Openshaw

(Signature) 8/20/25 (Date)

County Superintendent: Henry Peters

Hank Peters AUG 21 2025

(Signature) (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

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AUG 21 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0985 Shepherd Elem

Submit ID: 0985-26747613

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	3,987,974.54	398,633.69	10%	10.00%	0.00	3,712,041.80	275,932.74	39.85
10 Transportation	415,000.00	44,604.37	20%	10.75%	0.00	225,229.48	189,770.52	27.42
11 Bus Depreciation Reserve	706,634.78	0.00	N/A	0.00%	512,820.38	0.00	193,814.40	28.01
13 Tuition	225,000.00		N/A		29,238.24	0.00	195,761.76	28.29
14 Retirement	600,000.00	120,000.00	20%	20.00%	63,679.29	536,320.71		
17 Adult Education	0.00	0.00	35%	0.00%	0.00	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	166,486.05	0.00	N/A	0.00%	109,918.96	8,010.78	48,556.31	7.02
29 Flexibility	11,486.59	0.00	N/A	0.00%	10,998.74	487.85	0.00	0.00
61 Building Reserve	342,764.59	0.00	N/A	0.00%	235,834.94	79,199.89	27,729.76	4.01
Total of All Funds	6,455,346.55	563,238.06			962,490.55	4,561,290.51	931,565.49	134.60

50 Debt Service Tax Jurisdiction								
37	588,200.00	0.00	20-9-438	0.00%	144,519.69	0.00	443,680.31	64.12

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SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone **Submit ID: 0985-26747613**

0985 Shepherd Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	SHEPHERD K-6	432 *	
M1	SHEPHERD 7-8	136 *	

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	1,840,581.42
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	318,377.28
D.	At Risk Student	(I-D)	12,812.10
E.	Indian Education For All	(I-E)	14,410.16
F.	American Indian Achievement Gap	(I-F)	6,723.00
G.	Data For Achievement	(I-G)	13,796.72
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	106,552.53
I.	State Special Education Related-Services Payment To Coop	(I-I)	29,337.14
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	54,576.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	582
B.	BASE Budget Limit	(II-B)	3,676,041.31
C.	Maximum Budget Limit	(II-C)	4,585,234.84
D.	Over-BASE Levy As Submitted on Budget	(II-D)	166,841.44
E.	Adopted Budget	(II-E)	3,842,882.75

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	3,821,133.10
H.	Maximum Budget Limit	(II-H)	4,767,783.76
I.	Highest Budget Without a Vote	(II-I)	3,987,974.54
J.	Highest Budget	(II-J)	4,767,783.76
K.	Highest Voted Amount	(II-K)	779,809.22
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	3,987,974.54

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		398,633.69
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		398,633.69

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		3,987,974.54
	1. BASE Budget Limit	(V-A1)	3,821,133.10	
	2. Over-BASE Budget	(V-A2)	166,841.44	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		1,840,581.42
	1. Direct State Aid Paid By State	(V-B1)	1,840,581.42	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		318,377.28
D.	At Risk Student	(V-D)		12,812.10
E.	Indian Education For All	(V-E)		14,410.16
F.	American Indian Achievement Gap	(V-F)		6,723.00
G.	Data For Achievement	(V-G)		13,796.72
H.	Special Education Allowable Cost Payment	(V-H)		106,552.53
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		75,320.59
	1. Actual Non-Levy Revenue	(V-J1)	16,423.83	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	58,896.76	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		1,432,559.30
	1. State - Guaranteed Tax Base Aid	(V-L1)	1,323,468.00	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	109,091.30	
M.	**Subtotal of BASE Budget Revenue	(V-M)		3,821,133.10

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		166,841.44
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		166,841.44

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		15.74
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		24.11
	1. District Property Tax Levy Mills	(V-U1)	24.11	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		39.85

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

01 General Fund

Adopted Budget	0001	3,987,974.54

Budget Uses

Expenditure Budget	0002	3,987,974.54
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00

Estimated Funding Sources

Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	1,840,581.42
Quality Educator	3111	318,377.28
At Risk Student	3112	12,812.10
Indian Education For All	3113	14,410.16
American Indian Achievement Gap	3114	6,723.00
State Special Education Allowable Cost Payment to Districts	3115	106,552.53
Data For Achievement	3116	13,796.72
State - Guaranteed Tax Base Aid	3120	1,323,468.00

Actual Non-levy Revenue and Funding Sources

Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	16,423.83
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00

Tuition Revenue Used to Fund BASE Budget

Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	58,896.76
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00

Anticipated Non-levy Revenue and Funding Sources - BASE

Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	109,091.30	
Over-BASE Levy	1110(c)	166,841.44	
District Tax Levy		1110	275,932.74
Total Estimated Revenues to Fund Adopted Budget		0004	3,987,974.54
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

10 Transportation Fund

Adopted Budget	0001	415,000.00
Budget Uses		
Expenditure Budget	0002	415,000.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	204,754.06
Contingency	0006	20,475.41
Over-Schedule	0011	189,770.53
Fund Balance for Budget	TFS48	44,604.37
Operating Reserve	0961	44,604.37
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	56,307.37
State - On-Schedule Transportation Reimbursement	3210	168,922.11
District Tax Levy	1110	189,770.52
District Mills	999	27.42
Total Estimated Revenues to Fund Adopted Budget	0004	415,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0985 Shepherd Elem

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11 Bus Depreciation Reserve Fund

Adopted Budget	0001	706,634.78
Budget Uses		
Expenditure Budget	0002	706,634.78
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	512,820.38
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	512,820.38
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		Yes
District Tax Levy	1110	193,814.40
District Mills	999	28.01
Total Estimated Revenues to Fund Adopted Budget	0004	706,634.78

Budget Report
FY 2026

56 Yellowstone

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Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
M 2025 Thomas EFX 83 Passenger 20742	2025	81,385.00	0.00	16,277.00	16,277.00
N 2025 Blue Bird American 83 Passenger 812437	2025	80,750.00	0.00	16,150.00	16,150.00
O 2025 Blue Bird Vision 43 Passenger 812438	2025	89,000.00	0.00	17,800.00	17,800.00
L 2025 Thomas 83 Passenger 0817	2024	88,205.00	17,641.00	17,641.00	17,641.00
J 2023 Thomas EFX 83 Passenger 4799	2023	69,976.50	27,990.60	13,995.30	13,995.30
K 2023 Thomas HDX 83 Passenger 4750	2023	82,450.00	32,980.00	16,490.00	16,490.00
H 2022 Thomas EFX 83 Passenger 7636	2021	58,491.00	35,094.60	11,698.20	11,698.20
I 2022 Thomas EFX 83 Passenger 7637	2021	58,491.00	35,094.60	11,698.20	11,698.20
D 2020 Thomas 83 passenger 58689	2020	55,000.00	55,000.00	11,000.00	11,000.00
E 2020 Thomas 43 passenger 9049	2020	52,500.00	52,500.00	10,500.00	10,500.00
F 2021 Thomas 83 passenger 73681	2020	65,000.00	65,000.00	13,000.00	13,000.00
G 2021 Thomas 83 passenger 73682	2020	65,000.00	65,000.00	13,000.00	13,000.00
A 2018 Thomas 84 passenger 9467	2018	54,500.00	76,300.00	10,900.00	5,450.00
B 2019 Thomas 83 passenger 6804	2018	66,942.00	93,718.80	13,388.40	6,694.20
C 2019 Thomas 83 Passenger 2091	2018	61,205.00	85,687.00	12,241.00	6,120.50
Z 2018 Thomas 68 passenger 9609	2018	63,000.00	88,200.00	12,600.00	6,300.00
X 2017 Thomas HDX 49 Passenger 1051	2017	90,730.00	136,095.00	N/A	NA
Y 2017 Thomas HDX 49 Passenger 1052	2017	90,730.00	136,095.00	N/A	NA
W 2017 Thomas 83 Passenger 3071	2016	55,204.00	82,806.00	N/A	NA
Total					193,814.40

Budget Report
FY 2026

56 Yellowstone

0985 Shepherd Elem

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13 Tuition Fund

Adopted Budget	0001	225,000.00

Budget Uses

Expenditure Budget	0002	225,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	29,238.24
Unreserved Fund Balance Reappropriated	0970	29,238.24

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	195,761.76
District Mills	999	28.29
Total Estimated Revenues to Fund Adopted Budget	0004	225,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	600,000.00
Budget Uses		
Expenditure Budget	0002	600,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	183,679.29
Operating Reserve	0961	120,000.00
Unreserved Fund Balance Reappropriated	0970	63,679.29
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	536,320.71
Total Estimated Revenues to Fund Adopted Budget	0004	600,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

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17 Adult Education Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	166,486.05
Budget Uses		
Expenditure Budget	0002	166,486.05
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	109,918.96
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	109,918.96
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	4,731.30
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	3,279.48
District Tax Levy	1110	48,556.31
District Mills	999	7.02
Total Estimated Revenues to Fund Adopted Budget	0004	166,486.05
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	11,486.59

Budget Uses

Expenditure Budget	0002	11,486.59
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	10,998.74
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	10,998.74

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	487.85
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	11,486.59
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0985 Shepherd Elem

Submit ID: 0985-26747613

50 Debt Service Fund

37

Taxable Value		6,919,962.00
Adopted Budget	0001	588,200.00

Budget Uses

Expenditure Budget	0002	588,200.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	144,519.69
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	144,519.69
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	443,680.31
Jurisdiction Mills	999	64.12
Total Estimated Revenues to Fund Adopted Budget	0004	588,200.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	12/19/2019	06/30/2040	7,950,000.00	6,210,000.00	340,000.00	247,800.00	400.00
Total Bond Requirements							588,200.00
Total Debt Service Requirements						0002	588,200.00

61 Building Reserve Fund

Adopted Budget		0001	342,764.59
Budget Uses			
Expenditure Budget		0002	342,764.59
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	235,834.94
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	235,834.94
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	79,199.89
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			Yes
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	27,729.76	
District Tax Levy		1110	27,729.76
District Mills		999	4.01
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	4.01
Total Estimated Revenues to Fund Adopted Budget		0004	342,764.59

Budget Report

FY 2026

56 Yellowstone

0986 Shepherd H S

Submit ID: 0986-66876291

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB			Taxable Valuation
	EL		HS	
District:	N/A	*	246	9,147,620

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Kinsey SZillat

(Signature) 8/20/25 (Date)

Chairperson, School Trustees: Carl Openshaw

(Signature) 8/20/25 (Date)

County Superintendent: Henry Peters

(Signature) AUG 21 2025 (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

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YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

0986 Shepherd H S

Submit ID: 0986-66876291

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	2,541,979.10	254,197.91	10%	10.00%	7,226.28	2,085,760.90	448,991.92	49.11
10 Transportation	390,000.00	78,000.00	20%	20.00%	25,978.67	71,875.88	292,145.45	31.94
11 Bus Depreciation Reserve	705,230.24	0.00	N/A	0.00%	511,415.84	0.00	193,814.40	21.19
13 Tuition	135,000.00		N/A		74,728.68	0.00	60,271.32	6.59
14 Retirement	500,000.00	100,000.00	20%	20.00%	191,824.14	308,175.86		
17 Adult Education	25,000.00	8,750.00	35%	35.00%	9,737.56	0.00	15,262.44	1.67
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	157,452.87	0.00	N/A	0.00%	116,999.82	6,896.74	33,556.31	3.67
29 Flexibility	8,211.57	0.00	N/A	0.00%	7,862.82	348.75	0.00	0.00
61 Building Reserve	157,190.00	0.00	N/A	0.00%	87,175.00	56,012.00	14,003.00	1.53
Total of All Funds	4,620,063.78	440,947.91			1,032,948.81	2,529,070.13	1,058,044.84	115.70

50 Debt Service Tax Jurisdiction								
37	285,300.00	0.00	20-9-438	0.00%	86,595.98	0.00	198,704.02	21.72

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Budget Report
FY 2026

56 Yellowstone

0986 Shepherd H S

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General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit: H1 SHEPHERD HS 9-12 246 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	1,070,706.03
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	173,412.72
D.	At Risk Student	(I-D)	3,850.24
E.	Indian Education For All	(I-E)	6,241.02
F.	American Indian Achievement Gap	(I-F)	3,237.00
G.	Data For Achievement	(I-G)	5,975.34
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	38,282.40
I.	State Special Education Related-Services Payment To Coop	(I-I)	12,760.02
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	N/A
K.	District GTB Subsidy Per High School Base Mill	(I-K)	55,340.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	261
B.	BASE Budget Limit	(II-B)	2,121,642.25
C.	Maximum Budget Limit	(II-C)	2,642,160.09
D.	Over-BASE Levy As Submitted on Budget	(II-D)	374,311.01
E.	Adopted Budget	(II-E)	2,495,953.26

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	2,167,668.09
H.	Maximum Budget Limit	(II-H)	2,700,917.38
I.	Highest Budget Without a Vote	(II-I)	2,541,979.10
J.	Highest Budget	(II-J)	2,700,917.38
K.	Highest Voted Amount	(II-K)	158,938.28
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	2,541,979.10

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		254,197.91
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		7,226.28
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	7,226.28	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		261,424.19

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		2,541,979.10
	1. BASE Budget Limit	(V-A1)	2,167,668.09	
	2. Over-BASE Budget	(V-A2)	374,311.01	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		1,070,706.03
	1. Direct State Aid Paid By State	(V-B1)	1,070,706.03	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		173,412.72
D.	At Risk Student	(V-D)		3,850.24
E.	Indian Education For All	(V-E)		6,241.02
F.	American Indian Achievement Gap	(V-F)		3,237.00
G.	Data For Achievement	(V-G)		5,975.34
H.	Special Education Allowable Cost Payment	(V-H)		38,282.40
I.	Remaining Fund Balance Available	(V-I)		7,226.28
J.	Non-Levy Revenue and Funding Sources	(V-J)		55,781.75
	1. Actual Non-Levy Revenue	(V-J1)	10,321.73	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	45,460.02	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		802,955.31
	1. State - Guaranteed Tax Base Aid	(V-L1)	728,274.40	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	74,680.91	
M.	**Subtotal of BASE Budget Revenue	(V-M)		2,167,668.09

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		374,311.01
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		374,311.01

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		0.00
T.	BASE Mills - High School	(V-T)		8.19
U.	Over-BASE Mills	(V-U)		40.92
	1. District Property Tax Levy Mills	(V-U1)	40.92	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		49.11

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

01 General Fund

Adopted Budget	0001	2,541,979.10

Budget Uses

Expenditure Budget	0002	2,541,979.10
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00

Estimated Funding Sources

Unreserved Fund Balance Reappropriated	0970	7,226.28
Direct State Aid	3110	1,070,706.03
Quality Educator	3111	173,412.72
At Risk Student	3112	3,850.24
Indian Education For All	3113	6,241.02
American Indian Achievement Gap	3114	3,237.00
State Special Education Allowable Cost Payment to Districts	3115	38,282.40
Data For Achievement	3116	5,975.34
State - Guaranteed Tax Base Aid	3120	728,274.40

Actual Non-levy Revenue and Funding Sources

Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	10,321.73
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00

Tuition Revenue Used to Fund BASE Budget

Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	45,460.02
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00

Anticipated Non-levy Revenue and Funding Sources - BASE

Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	74,680.91		
Over-BASE Levy	1110(c)	374,311.01		
District Tax Levy			1110	448,991.92
Total Estimated Revenues to Fund Adopted Budget			0004	2,541,979.10
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

10 Transportation Fund

Adopted Budget	0001	390,000.00
Budget Uses		
Expenditure Budget	0002	390,000.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	65,341.72
Contingency	0006	6,534.17
Over-Schedule	0011	318,124.11
Fund Balance for Budget	TFS48	103,978.67
Operating Reserve	0961	78,000.00
Unreserved Fund Balance Reappropriated	0970	25,978.67
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	17,968.97
State - On-Schedule Transportation Reimbursement	3210	53,906.91
District Tax Levy	1110	292,145.45
District Mills	999	31.94
Total Estimated Revenues to Fund Adopted Budget	0004	390,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	705,230.24
Budget Uses		
Expenditure Budget	0002	705,230.24
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	511,415.84
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	511,415.84
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		Yes
District Tax Levy	1110	193,814.40
District Mills	999	21.19
Total Estimated Revenues to Fund Adopted Budget	0004	705,230.24

Budget Report
FY 2026

56 Yellowstone

0986 Shepherd H S

Submit ID: 0986-66876291

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
M 2025 Thomas EFX 83 Passenger 20742	2025	81,385.00	0.00	16,277.00	16,277.00
N 2025 Blue Bird American 83 Passenger 812437	2025	80,750.00	0.00	16,150.00	16,150.00
O 2025 Blue Bird Vision 43 Passenger 812438	2025	89,000.00	0.00	17,800.00	17,800.00
L 2025 Thomas 83 Passenger 0817	2024	88,205.00	17,641.00	17,641.00	17,641.00
J 2023 Thomas EFX 83 Passenger 4799	2023	69,976.50	27,990.60	13,995.30	13,995.30
K 2023 Thomas 83 Passenger 4750	2023	82,450.00	32,980.00	16,490.00	16,490.00
H 2022 Thomas EFX 83 Passenger 7636	2021	58,491.00	35,094.60	11,698.20	11,698.20
I 2022 Thomas EFX 83 Passenger 7637	2021	58,491.00	35,094.60	11,698.20	11,698.20
D 2020 Thomas 83 passenger 8689	2020	55,000.00	55,000.00	11,000.00	11,000.00
E 2020 Thomas 43 passenger 9049	2020	52,500.00	52,500.00	10,500.00	10,500.00
F 2021 Thomas 83 passenger 73681	2020	65,000.00	65,000.00	13,000.00	13,000.00
G 2021 Thomas 83 passenger 73682	2020	65,000.00	65,000.00	13,000.00	13,000.00
A 2018 Thomas 84 Passenger 9467	2018	54,500.00	76,300.00	10,900.00	5,450.00
B 2019 Thomas 83 Passenger 6804	2018	66,942.00	93,718.80	13,388.40	6,694.20
C 2019 Thomas 83 Passenger 2091	2018	61,205.00	85,687.00	12,241.00	6,120.50
Z 2018 Thomas 68 Passenger 9609	2018	63,000.00	88,200.00	12,600.00	6,300.00
X 2017 Thomas HDX 49 Passenger 1051	2017	90,730.00	136,095.00	N/A	NA
Y 2017 Thomas HDX 49 Passenger 1052	2017	90,730.00	136,095.00	N/A	NA
W 2017 Thomas 83 Passenger 3071	2016	55,204.00	82,806.00	N/A	NA
Total					193,814.40

Budget Report
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13 Tuition Fund

Adopted Budget	0001	135,000.00
Budget Uses		
Expenditure Budget	0002	135,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	74,728.68
Unreserved Fund Balance Reappropriated	0970	74,728.68
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	60,271.32
District Mills	999	6.59
Total Estimated Revenues to Fund Adopted Budget	0004	135,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	500,000.00
Budget Uses		
Expenditure Budget	0002	500,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	291,824.14
Operating Reserve	0961	100,000.00
Unreserved Fund Balance Reappropriated	0970	191,824.14
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	308,175.86
Total Estimated Revenues to Fund Adopted Budget	0004	500,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
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17 Adult Education Fund

Adopted Budget	0001	25,000.00
Budget Uses		
Expenditure Budget	0002	25,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	18,487.56
Operating Reserve	0961	8,750.00
Unreserved Fund Balance Reappropriated	0970	9,737.56
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	15,262.44
District Mills	999	1.67
Total Estimated Revenues to Fund Adopted Budget	0004	25,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
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28 Technology Fund

Adopted Budget	0001	157,452.87
Budget Uses		
Expenditure Budget	0002	157,452.87
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	116,999.82
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	116,999.82
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	5,036.34
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	1,860.40
District Tax Levy	1110	33,556.31
District Mills	999	3.67
Total Estimated Revenues to Fund Adopted Budget	0004	157,452.87
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	8,211.57
Budget Uses		
Expenditure Budget	0002	8,211.57
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	7,862.82
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	7,862.82
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	348.75
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	8,211.57
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
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50 Debt Service Fund

37

Taxable Value		9,147,620.00
Adopted Budget	0001	285,300.00

Budget Uses

Expenditure Budget	0002	285,300.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	86,595.98
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	86,595.98
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	198,704.02
Jurisdiction Mills	999	21.72
Total Estimated Revenues to Fund Adopted Budget	0004	285,300.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
High School Bond	12/19/2019	06/30/2040	3,950,000.00	3,025,000.00	175,000.00	109,900.00	400.00
Total Bond Requirements							285,300.00
Total Debt Service Requirements						0002	285,300.00

Budget Report
FY 2026

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61 Building Reserve Fund

Adopted Budget		0001	157,190.00
Budget Uses			
Expenditure Budget		0002	157,190.00
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	87,175.00
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	87,175.00
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	56,012.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			Yes
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	14,003.00	
District Tax Levy		1110	14,003.00
District Mills		999	1.53
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	1.53
Total Estimated Revenues to Fund Adopted Budget		0004	157,190.00

Budget Report

FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 77	N/A	2,227,658

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Marilyn Michael
(Signature) (Date) 8-13-2025

Chairperson, School Trustees: Colleen Unruh
(Signature) (Date) 8-13-2025

County Superintendent: Henry Peters
(Signature) (Date) 8/13/2025

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact: Melissa Schnitzmeier
(Print)
(Signature) 406-373-5357
(Phone)

RECEIVED
AUG 13 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

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Submit ID: 0987-35913482

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	660,088.86	63,578.24	10%	9.63%	0.00	571,610.32	88,478.54	39.73
10 Transportation	100,000.00	20,000.00	20%	20.00%	4,787.35	26,254.72	68,957.93	30.96
11 Bus Depreciation Reserve	134,500.14	0.00	N/A	0.00%	115,538.51	0.00	18,961.63	8.51
13 Tuition	170,000.00		N/A		14,289.04	0.00	155,710.96	69.90
14 Retirement	110,000.00	22,000.00	20%	20.00%	6,830.95	103,169.05		
17 Adult Education	8,000.00	2,800.00	35%	35.00%	7,813.14	0.00	186.86	0.08
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	12,435.66	0.00	N/A	0.00%	4,928.03	507.63	7,000.00	3.14
29 Flexibility	6,473.53	0.00	N/A	0.00%	6,473.53	0.00	0.00	0.00
61 Building Reserve	91,619.20	0.00	N/A	0.00%	41,729.20	39,912.00	9,978.00	4.48
Total of All Funds	1,293,117.39	108,378.24			202,389.75	741,453.72	349,273.92	156.80

50 Debt Service								
Tax Jurisdiction								
	0.00	0.00	20-9-438	0.00%	0.00	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone

Submit ID: 0987-35913482

0987 Pioneer Elem

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	660,088.86	63,578.24	10%	9.63%	0.00	571,610.32	88,478.54	39.73
10 Transportation	100,000.00	20,000.00	20%	20.00%	4,787.35	26,254.72	68,957.93	30.96
11 Bus Depreciation Reserve	134,500.14	0.00	N/A	0.00%	115,538.51	0.00	18,961.63	8.51
13 Tuition	170,000.00		N/A		14,289.04	0.00	155,710.96	69.90
14 Retirement	110,000.00	22,000.00	20%	20.00%	6,830.95	103,169.05		
17 Adult Education	8,000.00	2,800.00	35%	35.00%	7,813.14	0.00	186.86	0.08
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	12,435.66	0.00	N/A	0.00%	4,928.03	507.63	7,000.00	3.14
29 Flexibility	6,473.53	0.00	N/A	0.00%	6,473.53	0.00	0.00	0.00
61 Building Reserve	91,619.20	0.00	N/A	0.00%	41,729.20	39,912.00	9,978.00	4.48
Total of All Funds	1,293,117.39	108,378.24			202,389.75	741,453.72	349,273.92	156.80

50 Debt Service Tax Jurisdiction								
	0.00	0.00	20-9-438	0.00%	0.00	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit: E1 PIONEER K-6 77 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	250,471.44
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	69,039.75
D.	At Risk Student	(I-D)	3,120.03
E.	Indian Education For All	(I-E)	1,953.49
F.	American Indian Achievement Gap	(I-F)	3,237.00
G.	Data For Achievement	(I-G)	1,870.33
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	44,609.87
I.	State Special Education Related-Services Payment To Coop	(I-I)	3,817.10
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	6,971.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	86
B.	BASE Budget Limit	(II-B)	585,490.42
C.	Maximum Budget Limit	(II-C)	736,956.05
D.	Over-BASE Levy As Submitted on Budget	(II-D)	68,616.56
E.	Adopted Budget	(II-E)	654,106.98

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	75%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	591,472.30
H.	Maximum Budget Limit	(II-H)	726,829.81
I.	Highest Budget Without a Vote	(II-I)	660,088.86
J.	Highest Budget	(II-J)	726,829.81
K.	Highest Voted Amount	(II-K)	66,740.95
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	660,088.86

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		63,578.24
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		63,578.24

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		660,088.86
	1. BASE Budget Limit	(V-A1)	591,472.30	
	2. Over-BASE Budget	(V-A2)	68,616.56	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		250,471.44
	1. Direct State Aid Paid By State	(V-B1)	250,471.44	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		69,039.75
D.	At Risk Student	(V-D)		3,120.03
E.	Indian Education For All	(V-E)		1,953.49
F.	American Indian Achievement Gap	(V-F)		3,237.00
G.	Data For Achievement	(V-G)		1,870.33
H.	Special Education Allowable Cost Payment	(V-H)		44,609.87
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		37,184.54
	1. Actual Non-Levy Revenue	(V-J1)	5,916.03	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	31,268.51	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		179,985.85
	1. State - Guaranteed Tax Base Aid	(V-L1)	160,123.87	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	19,861.98	
M.	**Subtotal of BASE Budget Revenue	(V-M)		591,472.30

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

3.	Oil & Gas Revenues	(V-O3)	0.00	
4.	TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		68,616.56
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		68,616.56

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		8.93
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		30.80
1.	District Property Tax Levy Mills	(V-U1)	30.80	
2.	Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		39.73

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

01 General Fund

Adopted Budget	0001	660,088.86

Budget Uses

Expenditure Budget	0002	660,088.86
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00

Estimated Funding Sources

Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	250,471.44
Quality Educator	3111	69,039.75
At Risk Student	3112	3,120.03
Indian Education For All	3113	1,953.49
American Indian Achievement Gap	3114	3,237.00
State Special Education Allowable Cost Payment to Districts	3115	44,609.87
Data For Achievement	3116	1,870.33
State - Guaranteed Tax Base Aid	3120	160,123.87

Actual Non-levy Revenue and Funding Sources

Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	5,916.03
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00

Tuition Revenue Used to Fund BASE Budget

Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	31,268.51
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00

Anticipated Non-levy Revenue and Funding Sources - BASE

Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	19,861.98	
Over-BASE Levy	1110(c)	68,616.56	
District Tax Levy		1110	88,478.54
Total Estimated Revenues to Fund Adopted Budget		0004	660,088.86
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

10 Transportation Fund

Adopted Budget	0001	100,000.00

Budget Uses

Expenditure Budget	0002	100,000.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	23,867.92
Contingency	0006	2,386.79
Over-Schedule	0011	73,745.29
Fund Balance for Budget	TFS48	24,787.35
Operating Reserve	0961	20,000.00
Unreserved Fund Balance Reappropriated	0970	4,787.35

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	6,563.68
State - On-Schedule Transportation Reimbursement	3210	19,691.04
District Tax Levy	1110	68,957.93
District Mills	999	30.96
Total Estimated Revenues to Fund Adopted Budget	0004	100,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	134,500.14
Budget Uses		
Expenditure Budget	0002	134,500.14
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	115,538.51
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	115,538.51
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	18,961.63
District Mills	999	8.51
Total Estimated Revenues to Fund Adopted Budget	0004	134,500.14

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
2025 Toyota Sienna	2025	47,458.24	0.00	9,491.65	0.00
International	2019	94,808.16	37,923.26	18,961.63	18,961.63
1BAAECPHX2F204480	2001	54,242.50	81,363.75	N/A	NA
Total					18,961.63

Budget Report
FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

13 Tuition Fund

Adopted Budget	0001	170,000.00

Budget Uses

Expenditure Budget	0002	170,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	14,289.04
Unreserved Fund Balance Reappropriated	0970	14,289.04

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	155,710.96
District Mills	999	69.90
Total Estimated Revenues to Fund Adopted Budget	0004	170,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

14 Retirement Fund

Adopted Budget	0001	110,000.00

Budget Uses

Expenditure Budget	0002	110,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	28,830.95
Operating Reserve	0961	22,000.00
Unreserved Fund Balance Reappropriated	0970	6,830.95

Estimated Funding Sources

Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	103,169.05
Total Estimated Revenues to Fund Adopted Budget	0004	110,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	8,000.00
Budget Uses		
Expenditure Budget	0002	8,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	10,613.14
Operating Reserve	0961	2,800.00
Unreserved Fund Balance Reappropriated	0970	7,813.14
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	186.86
District Mills	999	0.08
Total Estimated Revenues to Fund Adopted Budget	0004	8,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

28 Technology Fund

Adopted Budget	0001	12,435.66
Budget Uses		
Expenditure Budget	0002	12,435.66
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	4,928.03
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	4,928.03
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	507.63
District Tax Levy	1110	7,000.00
District Mills	999	3.14
Total Estimated Revenues to Fund Adopted Budget	0004	12,435.66
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

29 Flexibility Fund

Adopted Budget	0001	6,473.53

Budget Uses

Expenditure Budget	0002	6,473.53
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	6,473.53
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	6,473.53

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	6,473.53
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

50 Debt Service Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0987 Pioneer Elem

Submit ID: 0987-35913482

61 Building Reserve Fund

Adopted Budget		0001	91,619.20
Budget Uses			
Expenditure Budget		0002	91,619.20
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	41,729.20
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	41,729.20
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	39,912.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	9,978.00	
District Tax Levy		1110	9,978.00
District Mills		999	4.48
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	4.48
Total Estimated Revenues to Fund Adopted Budget		0004	91,619.20

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	* 57	N/A	10,866

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Laurie Hickethier
(Signature) (Date) 8/8/2025

Chairperson, School Trustees: Michael Chandler
(Signature) (Date) 8/8/2025

County Superintendent: Henry Peters
(Signature) (Date) 8/12/2025

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

RECEIVED
AUG 11 2025
YELLOWSTONE COUNTY
SUPERINTENDENT OF SCHOOLS

Budget Report
FY 2026

56 Yellowstone

Submit ID: 1196-55004723

1196 Yellowstone Academy Elem

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	649,418.36	54,552.99	10%	8.40%	0.00	649,133.56	284.80	24.26
10 Transportation	0.96	0.00	20%	0.00%	0.96	0.00	0.00	0.00
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	0.00		N/A		0.00	0.00	0.00	0.00
14 Retirement	240,000.00	48,000.00	20%	20.00%	27,853.24	212,146.76		
17 Adult Education	0.00	0.00	35%	0.00%	0.00	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	7,535.93	0.00	N/A	0.00%	6,978.57	557.36	0.00	0.00
29 Flexibility	9.60	0.00	N/A	0.00%	9.60	0.00	0.00	0.00
61 Building Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
Total of All Funds	896,964.85	102,552.99			34,842.37	861,837.68	284.80	24.26

50 Debt Service Tax Jurisdiction								
	0.00	0.00	20-9-438	0.00%	0.00	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	YELLOWSTONE EDUC CENTER	35 *
M1	YELLOWSTONE ACAD 7-8	22 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	264,756.98
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	142,240.80
D.	At Risk Student	(I-D)	13,718.52
E.	Indian Education For All	(I-E)	1,446.09
F.	American Indian Achievement Gap	(I-F)	2,241.00
G.	Data For Achievement	(I-G)	1,384.53
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	9,488.80
I.	State Special Education Related-Services Payment To Coop	(I-I)	3,162.74
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	8,714.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	57
B.	BASE Budget Limit	(II-B)	580,103.95
C.	Maximum Budget Limit	(II-C)	702,935.10
D.	Over-BASE Levy As Submitted on Budget	(II-D)	0.00
E.	Adopted Budget	(II-E)	732,718.27

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	649,418.36
H.	Maximum Budget Limit	(II-H)	782,292.91
I.	Highest Budget Without a Vote	(II-I)	649,418.36
J.	Highest Budget	(II-J)	796,758.16
K.	Highest Voted Amount	(II-K)	147,339.80
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	649,418.36

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		54,552.99
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		54,552.99

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		649,418.36
	1. BASE Budget Limit	(V-A1)	649,418.36	
	2. Over-BASE Budget	(V-A2)	0.00	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		264,756.98
	1. Direct State Aid Paid By State	(V-B1)	264,756.98	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		142,240.80
D.	At Risk Student	(V-D)		13,718.52
E.	Indian Education For All	(V-E)		1,446.09
F.	American Indian Achievement Gap	(V-F)		2,241.00
G.	Data For Achievement	(V-G)		1,384.53
H.	Special Education Allowable Cost Payment	(V-H)		9,488.80
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		2,455.20
	1. Actual Non-Levy Revenue	(V-J1)	2,455.20	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	0.00	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		211,686.44
	1. State - Guaranteed Tax Base Aid	(V-L1)	211,401.64	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	284.80	
M.	**Subtotal of BASE Budget Revenue	(V-M)		649,418.36

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		0.00
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		0.00

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		24.26
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		0.00
	1. District Property Tax Levy Mills	(V-U1)	0.00	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		24.26

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

01 General Fund

Adopted Budget	0001	649,418.36
Budget Uses		
Expenditure Budget	0002	649,418.36
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	264,756.98
Quality Educator	3111	142,240.80
At Risk Student	3112	13,718.52
Indian Education For All	3113	1,446.09
American Indian Achievement Gap	3114	2,241.00
State Special Education Allowable Cost Payment to Districts	3115	9,488.80
Data For Achievement	3116	1,384.53
State - Guaranteed Tax Base Aid	3120	211,401.64
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	2,455.20
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	0.00
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	284.80		
Over-BASE Levy	1110(c)	0.00		
District Tax Levy			1110	284.80
Total Estimated Revenues to Fund Adopted Budget			0004	649,418.36
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

10 Transportation Fund

Adopted Budget	0001	0.96
Budget Uses		
Expenditure Budget	0002	0.96
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.96
Fund Balance for Budget	TFS48	0.96
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.96
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.96
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

13 Tuition Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

14 Retirement Fund

Adopted Budget	0001	240,000.00
Budget Uses		
Expenditure Budget	0002	240,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	75,853.24
Operating Reserve	0961	48,000.00
Unreserved Fund Balance Reappropriated	0970	27,853.24
Estimated Funding Sources		
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	212,146.76
Total Estimated Revenues to Fund Adopted Budget	0004	240,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

17 Adult Education Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

Submit ID: 1196-55004723

1196 Yellowstone Academy Elem

28 Technology Fund

Adopted Budget	0001	7,535.93
Budget Uses		
Expenditure Budget	0002	7,535.93
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	6,978.57
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	6,978.57
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	557.36
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	7,535.93
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

29 Flexibility Fund

Adopted Budget	0001	9.60
Budget Uses		
Expenditure Budget	0002	9.60
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	9.60
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	9.60
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	0.00
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	9.60
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

Submit ID: 1196-55004723

1196 Yellowstone Academy Elem

50 Debt Service Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone **Submit ID: 1196-55004723**

1196 Yellowstone Academy Elem

61 Building Reserve Fund

Adopted Budget		0001	0.00
Budget Uses			
Expenditure Budget		0002	0.00
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	0.00
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	0.00
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	0.00
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	0.00	
District Tax Levy		1110	0.00
District Mills		999	0.00
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	0.00
Total Estimated Revenues to Fund Adopted Budget		0004	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

** Recalculated **

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	129 *	56	9,790,408

* indicates that the 3 year average ANB was used to calculate the budget limitations

Joint District Distribution:

(Used for county calculations)

Located - 56 Yellowstone	119	55	7,930,345
Non-located - 33 Musselshell	4	1	1,362,485
Non-located - 48 Stillwater	6	0	497,578

The final budget is approved as set forth in this document.

Certification

District Clerk: Terri Reinhardt — 8/20/2025
(Signature) (Date)

Chairperson, School Trustees: Kim Hanser — 8/28/2025
(Signature) (Date)

County Superintendent: Henry Peters — 8/28/2025
(Signature) (Date)

Chairperson, County Commissioners:
(Print)
(Signature) (Date)

Name of Contact:
(Print)
(Signature) (Phone)

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

** Recalculated **

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	2,150,265.03	303,803.76	10%	14.13%	0.00	1,433,554.12	716,710.91	73.20
10 Transportation	254,023.31	11,176.36	20%	4.40%	0.00	131,304.98	122,718.33	12.53
11 Bus Depreciation Reserve	509,488.50	0.00	N/A	0.00%	399,673.87	409.00	109,405.63	11.17
13 Tuition	46,041.90		N/A		1,244.90	0.00	44,797.00	4.58
14 Retirement	277,353.43	55,470.69	20%	20.00%	8,330.27	269,023.16		
17 Adult Education	16,629.16	0.00	35%	0.00%	16,629.16	0.00	0.00	0.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	17,245.00	0.00	N/A	0.00%	15,263.14	1,981.86	0.00	0.00
29 Flexibility	28,203.49	0.00	N/A	0.00%	19,176.54	9,026.95	0.00	0.00
61 Building Reserve	351,450.14	0.00	N/A	0.00%	199,945.14	77,946.57	73,558.43	7.52
Total of All Funds	3,650,699.96	370,450.81			660,263.02	1,923,246.64	1,067,190.30	109.00

50 Debt Service Tax Jurisdiction								
	0.00	0.00	20-9-438	0.00%	0.00	0.00	0.00	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	BROADVIEW K-8	108
M1	BROADVIEW 7-8	21
H1	BROADVIEW HS 9-12	56 *

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	843,285.80
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	158,961.66
D.	At Risk Student	(I-D)	5,141.64
E.	Indian Education For All	(I-E)	4,693.45
F.	American Indian Achievement Gap	(I-F)	1,743.00
G.	Data For Achievement	(I-G)	4,493.65
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	33,297.74
I.	State Special Education Related-Services Payment To Coop	(I-I)	9,706.34
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	6,292.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	12,878.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	187
B.	BASE Budget Limit	(II-B)	1,613,942.28
C.	Maximum Budget Limit	(II-C)	2,011,904.05
D.	Over-BASE Levy As Submitted on Budget	(II-D)	377,209.37
E.	Adopted Budget	(II-E)	1,991,151.65

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	1,734,769.09
H.	Maximum Budget Limit	(II-H)	2,160,328.37
I.	Highest Budget Without a Vote	(II-I)	2,150,265.03
J.	Highest Budget	(II-J)	2,160,328.37
K.	Highest Voted Amount	(II-K)	10,063.34
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	2,150,265.03

Budget Report
FY 2026

56 Yellowstone | **Submit ID: 0979-95686158**

0979 Broadview K-12 | **** Recalculated ****

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		215,026.50
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		88,777.26
1.	Reserve For Protested/Delinquent Taxes (963)	(III-C1)	88,777.26	
2.	Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
1.	Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
2.	Remaining Fund Balance Available (970b)	(III-D2)	0.00	
3.	TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		303,803.76

PART IV. District GTB Subsidy Worksheet For K-12 Districts

Special Education:		Elementary	High School	K-12
A.	Special Education Allowable Costs	21,104.40	12,193.34	33,297.74
B.	Special Education RSBG to Coop	7,034.37	2,671.97	9,706.34
C.	Percent Special Education in BASE	40%	40%	40%
D.	Special Education Allowable Costs	11,255.51	5,946.12	17,201.63

Proration of BASE Budget to Elementary and High School Programs:		Elementary	High School	K-12
E.	100% Of Basic Entitlement	182,198.00	364,401.00	546,599.00
F.	100% Of Per Student Entitlement	874,964.40	464,982.00	1,339,946.40
		1,057,162.40	829,383.00	1,886,545.40
		X 0.353	X 0.353	X 0.353
G.	GTB Aid Budget Area	373,178.33	292,772.20	665,950.53
H.	Special Education in BASE@40%	11,255.51	5,946.12	17,201.63
I.	Subsidized BASE Amount	384,433.84	298,718.32	683,152.16
J.	Subsidized BASE Ratio	56%	44%	100%

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		2,150,265.03
1.	BASE Budget Limit	(V-A1)	1,734,769.09	
2.	Over-BASE Budget	(V-A2)	415,495.94	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		843,285.80
1.	Direct State Aid Paid By State	(V-B1)	843,285.80	
2.	Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		158,961.66
D.	At Risk Student	(V-D)		5,141.64
E.	Indian Education For All	(V-E)		4,693.45
F.	American Indian Achievement Gap	(V-F)		1,743.00
G.	Data For Achievement	(V-G)		4,493.65

H.	Special Education Allowable Cost Payment	(V-H)		33,297.74
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		67,347.42
	1. Actual Non-Levy Revenue	(V-J1)	12,449.93	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	54,897.49	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		615,804.73
	1. State - Guaranteed Tax Base Aid	(V-L1)	314,589.76	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	301,214.97	
M.	**Subtotal of BASE Budget Revenue	(V-M)		1,734,769.09

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	
	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		415,495.94
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		415,495.94

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		20.21
T.	BASE Mills - High School	(V-T)		10.55
U.	Over-BASE Mills	(V-U)		42.44
	1. District Property Tax Levy Mills	(V-U1)	42.44	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		73.20

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

01 General Fund

Adopted Budget	0001	2,150,265.03
Budget Uses		
Expenditure Budget	0002	2,150,265.03
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Estimated Funding Sources		
Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	843,285.80
Quality Educator	3111	158,961.66
At Risk Student	3112	5,141.64
Indian Education For All	3113	4,693.45
American Indian Achievement Gap	3114	1,743.00
State Special Education Allowable Cost Payment to Districts	3115	33,297.74
Data For Achievement	3116	4,493.65
State - Guaranteed Tax Base Aid	3120	314,589.76
Actual Non-levy Revenue and Funding Sources		
Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	12,449.93
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Tuition Revenue Used to Fund BASE Budget		
Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	54,897.49
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00
Anticipated Non-levy Revenue and Funding Sources - BASE		
Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Budget Report
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**** Recalculated ****

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00	
BASE Levy	1110(b)	301,214.97	
Over-BASE Levy	1110(c)	415,495.94	
District Tax Levy		1110	716,710.91
Total Estimated Revenues to Fund Adopted Budget		0004	2,150,265.03
Estimated Revenues Exceeding Adopted Budget		0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

10 Transportation Fund

Adopted Budget	0001	254,023.31
Budget Uses		
Expenditure Budget	0002	254,023.31
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	118,797.12
Contingency	0006	11,879.71
Over-Schedule	0011	123,346.48
Fund Balance for Budget	TFS48	11,176.36
Operating Reserve	0961	11,176.36
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	628.15
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	32,669.20
State - On-Schedule Transportation Reimbursement	3210	98,007.63
District Tax Levy	1110	122,718.33
District Mills	999	12.53
Total Estimated Revenues to Fund Adopted Budget	0004	254,023.31
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	509,488.50

Budget Uses

Expenditure Budget	0002	509,488.50
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	399,673.87
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	399,673.87
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	409.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	109,405.63
District Mills	999	11.17
Total Estimated Revenues to Fund Adopted Budget	0004	509,488.50

Asset Information

Asset ID	Year Of Purchase	Original Cost	Depreciated Thru Last Year	20% Limit	Amount Depreciated
BLUE BIRD - Elementary	2024	90,512.50	0.00	18,102.50	18,102.50
BLUE BIRD VISION	2024	48,737.50	9,747.50	9,747.50	9,747.50
THOMAS BUS - Elementary	2024	82,550.00	0.00	16,510.00	16,510.00
THOMAS C2 BUS	2024	44,450.00	8,890.00	8,890.00	8,890.00
2020 INTEGRATED CE S BUS	2019	31,088.22	37,305.84	6,217.64	6,217.64
2020 INTEGRATED CE S BUS - Elementary	2019	69,196.37	0.00	13,839.27	13,839.27
2019 INTERNATIONAL 71 PASS	2018	29,258.00	34,464.08	5,851.60	5,851.60
2019 INTERNATIONAL 71 PASS - Elementary	2018	65,122.00	0.00	13,024.40	13,024.40
INTERNATIONAL 71 PASS 2019	2018	29,258.00	39,688.68	5,851.60	4,198.32
INTERNATIONAL 71 PASS 2019 - Elementary	2018	65,122.00	0.00	13,024.40	13,024.40
International 48 Capacity	2015	75,792.09	113,688.14	N/A	NA
2013 iNTEGRATED CE S BUS (PB105)	2012	33,149.00	49,723.50	N/A	NA
1T88T4B22X1161761	2001	28,250.00	42,375.00	N/A	NA
IGDL7TIJ9RJ510125	1994	18,904.00	28,356.00	N/A	NA
Total					109,405.63

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

13 Tuition Fund

Adopted Budget	0001	46,041.90
Budget Uses		
Expenditure Budget	0002	44,797.00
Add To Fund Balance	0003	1,244.90
Fund Balance for Budget	TFS48	1,244.90
Unreserved Fund Balance Reappropriated	0970	1,244.90
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	44,797.00
District Mills	999	4.58
Total Estimated Revenues to Fund Adopted Budget	0004	46,041.90
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

14 Retirement Fund

Adopted Budget	0001	277,353.43
Budget Uses		
Expenditure Budget	0002	277,353.43
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	63,800.96
Operating Reserve	0961	55,470.69
Unreserved Fund Balance Reappropriated	0970	8,330.27
Estimated Funding Sources		
Interest Earnings	1510	3,089.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	265,934.16
Total Estimated Revenues to Fund Adopted Budget	0004	277,353.43
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

17 Adult Education Fund

Adopted Budget	0001	16,629.16
Budget Uses		
Expenditure Budget	0002	16,629.16
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	16,629.16
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	16,629.16
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	16,629.16
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
Transportation Schedule Data		
On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Reimbursements		
County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
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0979 Broadview K-12

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**** Recalculated ****

28 Technology Fund

Adopted Budget	0001	17,245.00
Budget Uses		
Expenditure Budget	0002	17,245.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	15,263.14
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	15,263.14
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	493.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	1,488.86
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	17,245.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

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**** Recalculated ****

29 Flexibility Fund

Adopted Budget	0001	28,203.49
Budget Uses		
Expenditure Budget	0002	28,203.49
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	19,176.54
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	19,176.54
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	620.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	8,406.95
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	28,203.49
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

50 Debt Service Fund

Adopted Budget	0001	0.00
Budget Uses		
Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Fund Balance In Sinking Fund	0960	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00
Estimated Funding Sources		
Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0979 Broadview K-12

Submit ID: 0979-95686158

**** Recalculated ****

61 Building Reserve Fund

Adopted Budget		0001	351,450.14
Budget Uses			
Expenditure Budget		0002	351,450.14
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	199,945.14
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	199,945.14
TIF Fund Balance Reappropriated		0973	0.00
Estimated Funding Sources			
Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	77,946.57
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	50,000.00	
Building Reserve Permissive Levy	1110(b)	23,558.43	
District Tax Levy		1110	73,558.43
District Mills		999	7.52
Building Reserve Voted Mills		0134	5.11
Building Reserve Permissive Mills		0135	2.41
Total Estimated Revenues to Fund Adopted Budget		0004	351,450.14

Voted Reserve Authorities

Election Date	Total Authorized	Years Authorized	Levy Type	Levied Thru Last Year	Maximum Levy	Levy Amount
05/04/2021	125,000.00	5	612	88,251.00	25,000.00	25,000.00
05/04/2021	125,000.00	5	612	0.00	25,000.00	25,000.00
Total						50,000.00

From: dorelup@independent.k12.mt.us
To: Hank Peters
Subject: Independent School District 52, FY26 Preliminary Budgets
Date: Thursday, August 28, 2025 3:54:32 PM

Hank,

Here are the budget figures, as you requested.

General Fund - $2,065,378
Transportation Fund - $226,100
Tuition Fund - $333,524
Retirement Fund - $345,461
Technology Fund - $64,106
Building Reserve Fund - $352,749
Debt Service Fund - $254,350

Debi Orelup
Independent School District 52

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB		Taxable Valuation
	EL	HS	
District:	11,445	N/A	252,652,558

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Daniela Walsh

(Signature) (Date)

Chairperson, School Trustees: Jennifer Hoffman

(Signature) (Date)

County Superintendent: Henry Peters

(Signature) (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	92,306,652.53	8,694,069.78	10%	9.42%	0.00	69,560,257.49	22,746,395.04	90.03
10 Transportation	7,077,125.00	1,238,886.00	20%	17.51%	0.00	1,401,672.36	5,675,452.64	22.46
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	7,505,190.00		N/A		338.05	0.00	7,504,851.95	29.70
14 Retirement	14,601,945.00	2,920,389.00	20%	20.00%	685,209.51	13,916,735.49		
17 Adult Education	676,000.00	236,600.00	35%	35.00%	121,638.15	5,000.00	549,361.85	2.17
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	2,773,630.64	0.00	N/A	0.00%	1,508,764.49	64,866.15	1,200,000.00	4.75
29 Flexibility	1,552,534.97	0.00	N/A	0.00%	1,409,698.65	142,836.32	0.00	0.00
61 Building Reserve	6,051,354.20	0.00	N/A	0.00%	4,699,031.14	925,086.06	427,237.00	1.69
Total of All Funds	132,544,432.34	13,089,944.78			8,424,679.99	86,016,453.87	38,103,298.48	150.80

50 Debt Service **Tax Jurisdiction**								
ELBond	10,289,976.80	1,105,266.03	20-9-438	10.74%	2,082,301.66	0.00	8,207,675.14	32.49

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

0965 Billings Elem

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

E1	BILLINGS K-6	8,808
E2	MA CHARTER 6-8	8
M1	BILLINGS 7-8	2,619
M2	MA CHARTER 6-8	10

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	34,910,712.51
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	6,534,875.26
D.	At Risk Student	(I-D)	524,000.78
E.	Indian Education For All	(I-E)	290,359.65
F.	American Indian Achievement Gap	(I-F)	398,898.00
G.	Data For Achievement	(I-G)	277,999.05
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	3,623,947.06
I.	State Special Education Related-Services Payment To Coop	(I-I)	0.00
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	890,731.00
K.	District GTB Subsidy Per High School Base Mill	(I-K)	N/A

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	11,436
B.	BASE Budget Limit	(II-B)	69,978,322.66
C.	Maximum Budget Limit	(II-C)	87,148,499.69
D.	Over-BASE Levy As Submitted on Budget	(II-D)	16,726,971.51
E.	Adopted Budget	(II-E)	86,930,294.17

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	75,579,681.02
H.	Maximum Budget Limit	(II-H)	94,195,746.54
I.	Highest Budget Without a Vote	(II-I)	92,306,652.53
J.	Highest Budget	(II-J)	94,195,746.54
K.	Highest Voted Amount	(II-K)	1,889,094.01
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	92,306,652.53

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

0965 Billings Elem

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		8,694,069.78
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		8,694,069.78

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		92,306,652.53
	1. BASE Budget Limit	(V-A1)	75,579,681.02	
	2. Over-BASE Budget	(V-A2)	16,726,971.51	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		34,910,712.51
	1. Direct State Aid Paid By State	(V-B1)	34,910,712.51	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		6,534,875.26
D.	At Risk Student	(V-D)		524,000.78
E.	Indian Education For All	(V-E)		290,359.65
F.	American Indian Achievement Gap	(V-F)		398,898.00
G.	Data For Achievement	(V-G)		277,999.05
H.	Special Education Allowable Cost Payment	(V-H)		3,623,947.06
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		455,063.57
	1. Actual Non-Levy Revenue	(V-J1)	78,795.44	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	376,268.13	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		28,563,825.14
	1. State - Guaranteed Tax Base Aid	(V-L1)	22,544,401.61	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	6,019,423.53	
M.	**Subtotal of BASE Budget Revenue	(V-M)		75,579,681.02

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		16,726,971.51
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		16,726,971.51

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		23.82
T.	BASE Mills - High School	(V-T)		0.00
U.	Over-BASE Mills	(V-U)		66.21
	1. District Property Tax Levy Mills	(V-U1)	66.21	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		90.03

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

01 General Fund

Adopted Budget	0001	92,306,652.53

Budget Uses

Expenditure Budget	0002	92,306,652.53
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00

Estimated Funding Sources

Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	34,910,712.51
Quality Educator	3111	6,534,875.26
At Risk Student	3112	524,000.78
Indian Education For All	3113	290,359.65
American Indian Achievement Gap	3114	398,898.00
State Special Education Allowable Cost Payment to Districts	3115	3,623,947.06
Data For Achievement	3116	277,999.05
State - Guaranteed Tax Base Aid	3120	22,544,401.61

Actual Non-levy Revenue and Funding Sources

Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	78,795.44
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00

Tuition Revenue Used to Fund BASE Budget

Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	376,268.13
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00

Anticipated Non-levy Revenue and Funding Sources - BASE

Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	6,019,423.53		
Over-BASE Levy	1110(c)	16,726,971.51		
District Tax Levy			1110	22,746,395.04
Total Estimated Revenues to Fund Adopted Budget			0004	92,306,652.53
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

10 Transportation Fund

Adopted Budget	0001	7,077,125.00

Budget Uses

Expenditure Budget	0002	7,077,125.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	1,260,474.88
Contingency	0006	126,047.49
Over-Schedule	0011	5,690,602.63
Fund Balance for Budget	TFS48	1,238,886.00
Operating Reserve	0961	1,238,886.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	15,150.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	346,630.59
State - On-Schedule Transportation Reimbursement	3210	1,039,891.77
District Tax Levy	1110	5,675,452.64
District Mills	999	22.46
Total Estimated Revenues to Fund Adopted Budget	0004	7,077,125.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

13 Tuition Fund

Adopted Budget	0001	7,505,190.00

Budget Uses

Expenditure Budget	0002	7,505,190.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	338.05
Unreserved Fund Balance Reappropriated	0970	338.05

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	7,504,851.95
District Mills	999	29.70
Total Estimated Revenues to Fund Adopted Budget	0004	7,505,190.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

14 Retirement Fund

Adopted Budget	0001	14,601,945.00

Budget Uses

Expenditure Budget	0002	14,601,945.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	3,605,598.51
Operating Reserve	0961	2,920,389.00
Unreserved Fund Balance Reappropriated	0970	685,209.51

Estimated Funding Sources

Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	13,916,735.49
Total Estimated Revenues to Fund Adopted Budget	0004	14,601,945.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

17 Adult Education Fund

Adopted Budget	0001	676,000.00

Budget Uses

Expenditure Budget	0002	676,000.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	358,238.15
Operating Reserve	0961	236,600.00
Unreserved Fund Balance Reappropriated	0970	121,638.15

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	5,000.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	549,361.85
District Mills	999	2.17
Total Estimated Revenues to Fund Adopted Budget	0004	676,000.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

19 Non-Operating Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

28 Technology Fund

Adopted Budget	0001	2,773,630.64

Budget Uses

Expenditure Budget	0002	2,773,630.64
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	1,508,764.49
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	1,508,764.49
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	64,866.15
District Tax Levy	1110	1,200,000.00
District Mills	999	4.75
Total Estimated Revenues to Fund Adopted Budget	0004	2,773,630.64
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

29 Flexibility Fund

Adopted Budget	0001	1,552,534.97

Budget Uses

Expenditure Budget	0002	1,552,534.97
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	1,409,698.65
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	1,409,698.65

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	142,836.32
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	1,552,534.97
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

50 Debt Service Fund

ELBond

Taxable Value		252,652,558.00
Adopted Budget	0001	10,289,976.80

Budget Uses

Expenditure Budget	0002	9,822,976.80
Add To Fund Balance	0003	467,000.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	12,965,843.99
Fund Balance In Sinking Fund	0960	9,778,276.30
Operating Reserve	0961	1,105,266.03
Unreserved Fund Balance Reappropriated	0970	2,082,301.66
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	8,207,675.14
Jurisdiction Mills	999	32.49
Total Estimated Revenues to Fund Adopted Budget	0004	10,289,976.80
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
Elementary Bond	02/01/2011	06/15/2027	2,000,000.00	355,844.74	71,636.48	0.00	4,300.00
Elementary Bond	02/01/2011	06/15/2027	2,420,000.00	430,572.10	86,680.15	0.00	4,300.00
Elementary Bond	07/12/2012	06/15/2032	4,540,000.00	1,740,926.26	137,013.87	0.00	3,800.00
Elementary Bond	07/12/2012	06/15/2032	4,553,502.00	1,746,100.27	137,421.34	56,463.44	3,800.00
Elementary Bond	02/04/2020	06/15/2035	8,400,000.00	5,525,000.00	530,000.00	181,650.00	800.00
Elementary Refunding Bond	04/29/2021	06/15/2034	56,835,000.00	43,890,000.00	5,085,000.00	955,017.06	800.00
Elementary Refunding Bond	04/29/2021	06/15/2035	24,470,000.00	20,695,000.00	2,105,000.00	458,494.46	800.00
Total Bond Requirements							9,822,976.80

Total Debt Service Requirements	0002	9,822,976.80

Budget Report
FY 2026

56 Yellowstone

0965 Billings Elem

Submit ID:

61 Building Reserve Fund

Adopted Budget		0001	6,051,354.20

Budget Uses

Expenditure Budget		0002	6,051,354.20
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	4,699,031.14
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	4,699,031.14
TIF Fund Balance Reappropriated		0973	0.00

Estimated Funding Sources

Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	925,086.06
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	427,237.00	
District Tax Levy		1110	427,237.00
District Mills		999	1.69
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	1.69
Total Estimated Revenues to Fund Adopted Budget		0004	6,051,354.20

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

Due Dates:

Board of Trustees adopts Final Budget no later than August 25th before: computation of GF levy requirement by Cty Supt. & the fixing of district tax levies. (MCA 20-9-131)
Board of Trustees transmits to County Supt. within 3 days after final approval. (MCA 20-9-131)
County Supt. transmits to County Commissioners by the later of the 1st Tuesday in September or within 30 calendar days after receipt of certified taxable values. (MCA 20-9-142)
County Supt. transmits to Office of Public Instruction on or before September 15th. (MCA 20-9-134)

District ANB And Taxable Valuation

	ANB			Taxable Valuation
	EL		HS	
District:	N/A	*	5,698	324,866,776

* indicates that the 3 year average ANB was used to calculate the budget limitations

The final budget is approved as set forth in this document.

Certification

District Clerk: Daniela Walsh

(Signature) (Date)

Chairperson, School Trustees: Jennifer Hoffman

(Signature) (Date)

County Superintendent: Henry Peters

(Signature) (Date)

Chairperson, County Commissioners:

(Print)

(Signature) (Date)

Name of Contact:

(Print)

(Signature) (Phone)

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	51,275,243.47	4,897,829.51	10%	9.55%	0.00	38,603,485.11	12,671,758.36	39.00
10 Transportation	3,246,108.00	582,398.76	20%	17.94%	4,716.72	682,914.00	2,558,477.28	7.88
11 Bus Depreciation Reserve	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
13 Tuition	3,002,947.00		N/A		12,851.72	0.00	2,990,095.28	9.20
14 Retirement	7,918,955.00	1,583,791.00	20%	20.00%	49,044.70	7,869,910.30		
17 Adult Education	1,597,395.85	559,088.55	35%	35.00%	208,189.93	150,000.00	1,239,205.92	3.81
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	1,687,709.29	0.00	N/A	0.00%	551,318.36	36,931.93	1,099,459.00	3.38
29 Flexibility	2,953,195.97	0.00	N/A	0.00%	2,537,810.52	415,385.45	0.00	0.00
61 Building Reserve	1,724,802.15	0.00	N/A	0.00%	1,031,142.86	415,014.29	278,645.00	0.86
Total of All Funds	73,406,356.73	7,623,107.82			4,395,074.81	48,173,641.08	20,837,640.84	64.13

50 Debt Service **Tax Jurisdiction**								
HSBond	640,883.18	457,077.50	20-9-438	71.32%	0.00	0.00	640,883.18	1.81

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

General Fund Limits And Reserves Worksheet

PART I. Certified Budget Data

ANB By Budget Unit:

H1	BILLINGS HS 9-12	5,575	*
H2	MA CHARTER 9-12	18	*
H3	ECS CHARTER 9-12	31	*
H4	OS CHARTER 9-12	74	*

* indicates that the 3 year average ANB was used to calculate the budget limitations

A.	Direct State Aid	(I-A)	21,064,890.65
B.	Mandatory Non-isolated Levy	(I-B)	0.00
C.	Quality Educator	(I-C)	3,049,824.34
D.	At Risk Student	(I-D)	150,556.09
E.	Indian Education For All	(I-E)	144,558.26
F.	American Indian Achievement Gap	(I-F)	150,147.00
G.	Data For Achievement	(I-G)	138,404.42
H.	State Special Education Allowable Cost Payment to Districts	(I-H)	1,213,020.93
I.	State Special Education Related-Services Payment To Coop	(I-I)	0.00
J.	District GTB Subsidy Per Elementary Base Mill	(I-J)	N/A
K.	District GTB Subsidy Per High School Base Mill	(I-K)	907,430.00

PART II. General Fund Budget Limits

Prior Year Budget Data:

A.	ANB	(II-A)	5,684
B.	BASE Budget Limit	(II-B)	40,754,197.36
C.	Maximum Budget Limit	(II-C)	50,770,856.54
D.	Over-BASE Levy As Submitted on Budget	(II-D)	8,243,496.06
E.	Adopted Budget	(II-E)	48,997,693.42

Current Year Budget Data:

F.	% Special Education in Maximum Budget	(II-F)	100%
G.	BASE Budget (Minimum Budget Amount Required)	(II-G)	43,031,747.41
H.	Maximum Budget Limit	(II-H)	53,652,591.16
I.	Highest Budget Without a Vote	(II-I)	51,275,243.47
J.	Highest Budget	(II-J)	53,652,591.16
K.	Highest Voted Amount	(II-K)	2,377,347.69
L.	Amount Approved on Ballot by Voters	(II-L)	0.00
M.	Adopted Budget	(II-M)	51,275,243.47

Budget Report
FY 2026

56 Yellowstone **Submit ID:**

0966 Billings H S

PART III. General Fund Balance For Budget As Of June 30

A.	Operating Reserve (961)	(III-A)		4,897,829.51
B.	TIF Operating Reserve (962)	(III-B)		0.00
C.	Excess Reserves	(III-C)		0.00
	1. Reserve For Protested/Delinquent Taxes (963)	(III-C1)	0.00	
	2. Reserve For Tax Audit Receipts (964)	(III-C2)	0.00	
D.	Unreserved Fund Balance Reappropriated (970)	(III-D)		0.00
	1. Prior Year Excess Reserves Funding Over-BASE (970a)	(III-D1)	0.00	
	2. Remaining Fund Balance Available (970b)	(III-D2)	0.00	
	3. TIF Fund Balance Reappropriated (970c)	(III-D3)	0.00	
E.	TOTAL GENERAL FUND BALANCE FOR BUDGET (TFS48)	(III-E)		4,897,829.51

PART V. General Fund Worksheet

General Fund Budget:

A.	Adopted General Fund Budget	(V-A)		51,275,243.47
	1. BASE Budget Limit	(V-A1)	43,031,747.41	
	2. Over-BASE Budget	(V-A2)	8,243,496.06	

Funding The BASE Budget:

B.	Direct State Aid	(V-B)		21,064,890.65
	1. Direct State Aid Paid By State	(V-B1)	21,064,890.65	
	2. Direct State Aid Paid By Non-Isolated District	(V-B2)	0.00	
C.	Quality Educator	(V-C)		3,049,824.34
D.	At Risk Student	(V-D)		150,556.09
E.	Indian Education For All	(V-E)		144,558.26
F.	American Indian Achievement Gap	(V-F)		150,147.00
G.	Data For Achievement	(V-G)		138,404.42
H.	Special Education Allowable Cost Payment	(V-H)		1,213,020.93
I.	Remaining Fund Balance Available	(V-I)		0.00
J.	Non-Levy Revenue and Funding Sources	(V-J)		133,252.22
	1. Actual Non-Levy Revenue	(V-J1)	62,631.47	
	2. Anticipated Non-Levy Revenue	(V-J2)	0.00	
	3. TIF Applied To BASE Budget	(V-J3)	0.00	
	4. Tuition	(V-J4)	70,620.75	
K.	Other Non-Levy Revenue and Funding Sources	(V-K)		0.00
L.	BASE Levy Requirements	(V-L)		16,987,093.50
	1. State - Guaranteed Tax Base Aid	(V-L1)	12,558,831.20	
	2.* District Property Tax Levy To Fund BASE (BASE Levy)	(V-L2)	4,428,262.30	
M.	**Subtotal of BASE Budget Revenue	(V-M)		43,031,747.41

Funding The Over-BASE Budget:

N.	Fund Balance & Non-Levy Revenue Available To Fund Over-BASE	(V-N)		0.00
O.	Over-BASE Only Revenues and Funding Sources	(V-O)		0.00
	1. Prior Year Excess Reserves Reappropriated (Over-BASE Only)	(V-O1)	0.00	
	2. Flexible Non-Voted Levy Authority Transferred from Other Funds	(V-O2)	0.00	

	3. Oil & Gas Revenues	(V-O3)	0.00	
	4. TIF Applied To Over-BASE Budget	(V-O4)	0.00	
P.	District Property Tax Levy To Fund Over-BASE Budget (Over-BASE Levy)(GF)	(V-P)		8,243,496.06
Q.	Subtotal of Over-BASE Revenue and Funding Sources	(V-Q)		8,243,496.06

Mill Levies:

R.	District Non-Isolated Mills	(V-R)		0.00
S.	BASE Mills - Elementary	(V-S)		0.00
T.	BASE Mills - High School	(V-T)		13.62
U.	Over-BASE Mills	(V-U)		25.38
	1. District Property Tax Levy Mills	(V-U1)	25.38	
	2. Flexible Non-Voted Levy Authority	(V-U2)	0.00	
V.	Total General Fund Mills	(V-V)		39.00

* Should be approximately equal to (Taxable Value X .001) X BASE Mills
** BASE Budget Revenue cannot exceed BASE Budget Limit. Excess BASE Budget Revenue is reported on line V-O and is applied to the Over-BASE Budget

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

01 General Fund

Adopted Budget	0001	51,275,243.47

Budget Uses

Expenditure Budget	0002	51,275,243.47
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00

Estimated Funding Sources

Unreserved Fund Balance Reappropriated	0970	0.00
Direct State Aid	3110	21,064,890.65
Quality Educator	3111	3,049,824.34
At Risk Student	3112	150,556.09
Indian Education For All	3113	144,558.26
American Indian Achievement Gap	3114	150,147.00
State Special Education Allowable Cost Payment to Districts	3115	1,213,020.93
Data For Achievement	3116	138,404.42
State - Guaranteed Tax Base Aid	3120	12,558,831.20

Actual Non-levy Revenue and Funding Sources

Tax Title and Property Sales	1130	0.00
Interest Earnings	1510	62,631.47
Revenue from Community Services Activities	1800	0.00
Other Revenue from Local Sources	1900	0.00
Rentals	1910	0.00
Dormitory Charges	1915	0.00
Contributions/Donations from Private Sources	1920	0.00
Textbook Sales and Rentals	1940	0.00
Fees - Users/Resale of Supplies	1945	0.00
Services Provided Other School Districts or Coops	1950	0.00
Services Provided Other Local Governmental Units	1960	0.00
Summer School Fees	1981	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00

Tuition Revenue Used to Fund BASE Budget

Individual Tuition	1310	0.00
Tuition from School Districts Within State	1320	70,620.75
Tuition from School Districts Outside State	1330	0.00
State - Tuition for State Placement	3117	0.00

Anticipated Non-levy Revenue and Funding Sources - BASE

Oil & Gas Revenues - BASE Budget	0171	0.00
TIF Applied To BASE Budget	0174	0.00
Coal Gross Proceeds	1123	0.00
School Block Grant Coal Mitigation	3449	0.00
Federal Revenue in Lieu of Taxes	4800	0.00

Budget Report
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Submit ID:

Anticipated Non-levy Revenue and Funding Sources - Over-BASE

Oil & Gas Revenues - Over-BASE Budget	0172	0.00
TIF Applied To Over-BASE Budget	0175	0.00
Tuition to Fund the Over-BASE Budget	0179	0.00

Other Non-levy Revenue

District Levy - Distribution of Prior Year Protested/Delinquent Taxes	1117	0.00
District Levy - Dept. or Revenue Tax Audit Receipts	1118	0.00
Penalties and Interest on Taxes	1190	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Levies

Mandatory Non-isolated Levy	1110(a)	0.00		
BASE Levy	1110(b)	4,428,262.30		
Over-BASE Levy	1110(c)	8,243,496.06		
District Tax Levy			1110	12,671,758.36
Total Estimated Revenues to Fund Adopted Budget			0004	51,275,243.47
Estimated Revenues Exceeding Adopted Budget			0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

10 Transportation Fund

Adopted Budget	0001	3,246,108.00

Budget Uses

Expenditure Budget	0002	3,246,108.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	620,830.92
Contingency	0006	62,083.09
Over-Schedule	0011	2,563,193.99
Fund Balance for Budget	TFS48	587,115.48
Operating Reserve	0961	582,398.76
Unreserved Fund Balance Reappropriated	0970	4,716.72

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Individual Transportation Fees	1410	0.00
Transportation Fees from Other School Districts Within State	1420	0.00
Transportation Fees from Other School Districts Outside State	1430	0.00
Other Transportation Fees	1440	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	170,728.50
State - On-Schedule Transportation Reimbursement	3210	512,185.50
District Tax Levy	1110	2,558,477.28
District Mills	999	7.88
Total Estimated Revenues to Fund Adopted Budget	0004	3,246,108.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

11 Bus Depreciation Reserve Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)		No
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

13 Tuition Fund

Adopted Budget	0001	3,002,947.00

Budget Uses

Expenditure Budget	0002	3,002,947.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	12,851.72
Unreserved Fund Balance Reappropriated	0970	12,851.72

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Direct State Aid	3110	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	2,990,095.28
District Mills	999	9.20
Total Estimated Revenues to Fund Adopted Budget	0004	3,002,947.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

14 Retirement Fund

Adopted Budget	0001	7,918,955.00

Budget Uses

Expenditure Budget	0002	7,918,955.00
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	1,632,835.70
Operating Reserve	0961	1,583,791.00
Unreserved Fund Balance Reappropriated	0970	49,044.70

Estimated Funding Sources

Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
County Retirement Distribution	2240	7,869,910.30
Total Estimated Revenues to Fund Adopted Budget	0004	7,918,955.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

17 Adult Education Fund

Adopted Budget	0001	1,597,395.85

Budget Uses

Expenditure Budget	0002	1,597,395.85
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	767,278.48
Operating Reserve	0961	559,088.55
Unreserved Fund Balance Reappropriated	0970	208,189.93

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Fees for Adult Education	1340	150,000.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	1,239,205.92
District Mills	999	3.81
Total Estimated Revenues to Fund Adopted Budget	0004	1,597,395.85
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

19 Non-Operating Fund

Adopted Budget	0001	0.00

Budget Uses

Expenditure Budget	0002	0.00
Add To Fund Balance	0003	0.00

Transportation Schedule Data

On-Schedule	0005	0.00
Contingency	0006	0.00
Over-Schedule	0011	0.00
Fund Balance for Budget	TFS48	0.00
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00

Reimbursements

County On-Schedule Transportation Reimbursement	2220	0.00
State - On-Schedule Transportation Reimbursement	3210	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	0.00
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

28 Technology Fund

Adopted Budget	0001	1,687,709.29

Budget Uses

Expenditure Budget	0002	1,687,709.29
Add To Fund Balance	0003	0.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	551,318.36
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	551,318.36
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Technology Aid	3281	36,931.93
District Tax Levy	1110	1,099,459.00
District Mills	999	3.38
Total Estimated Revenues to Fund Adopted Budget	0004	1,687,709.29
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

29 Flexibility Fund

Adopted Budget	0001	2,953,195.97

Budget Uses

Expenditure Budget	0002	2,953,195.97
Add To Fund Balance	0003	0.00
Fund Balance for Budget	TFS48	2,537,810.52
Operating Reserve	0961	0.00
Unreserved Fund Balance Reappropriated	0970	2,537,810.52

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
State - Transformational Learning Aid	3760	0.00
State - Advanced Opportunity Aid	3770	415,385.45
Transfers for Transformational Learning	5304	0.00
District Tax Levy	1110	0.00
District Mills	999	0.00
Total Estimated Revenues to Fund Adopted Budget	0004	2,953,195.97
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

50 Debt Service Fund

HSBond

Taxable Value		353,694,810.00
Adopted Budget	0001	640,883.18

Budget Uses

Expenditure Budget	0002	440,883.18
Add To Fund Balance	0003	200,000.00
TIF Fund Balance for Budget	TFS47	0.00
Fund Balance for Budget	TFS48	9,546,577.50
Fund Balance In Sinking Fund	0960	9,089,500.00
Operating Reserve	0961	457,077.50
Unreserved Fund Balance Reappropriated	0970	0.00
TIF Fund Balance Reappropriated	0973	0.00

Estimated Funding Sources

Coal Gross Proceeds	1123	0.00
Interest Earnings	1510	0.00
Other Revenue from Local Sources	1900	0.00
State - Payment in Lieu of Taxes - FWP	3302	0.00
Montana Oil and Gas Tax	3460	0.00
Other Revenue	9100	0.00
Residual Equity Transfers In	9710	0.00
District Tax Levy	1110	640,883.18
Jurisdiction Mills	999	1.81
Total Estimated Revenues to Fund Adopted Budget	0004	640,883.18
Estimated Revenues Exceeding Adopted Budget	0004a	0.00

Bond Issues

Issue Type	Issue Date	Maturity Date	Issue Amount	Outstanding 6/30/26	Principal	Interest	Agent Fees
High School Bond	02/01/2011	06/15/2027	7,580,000.00	1,348,319.90	271,833.56	0.00	4,300.00
High School Bond	07/12/2012	06/15/2032	3,780,000.00	1,449,492.20	114,077.62	46,872.00	3,800.00
Total Bond Requirements							440,883.18
Total Debt Service Requirements						0002	440,883.18

Budget Report
FY 2026

56 Yellowstone

0966 Billings H S

Submit ID:

61 Building Reserve Fund

Adopted Budget		0001	1,724,802.15

Budget Uses

Expenditure Budget		0002	1,724,802.15
Add To Fund Balance		0003	0.00
TIF Fund Balance for Budget		TFS47	0.00
Fund Balance for Budget		TFS48	1,031,142.86
Operating Reserve		0961	0.00
Unreserved Fund Balance Reappropriated		0970	1,031,142.86
TIF Fund Balance Reappropriated		0973	0.00

Estimated Funding Sources

Coal Gross Proceeds		1123	0.00
BR Permissive Revenues - Coal Gross Proceeds		1125	0.00
Tax Title and Property Sales		1130	0.00
BR Permissive Revenues - Tax Title and Property Sales		1131	0.00
Interest Earnings		1510	0.00
BR Permissive Revenues - Interest Earnings		1511	0.00
Other Revenue from Local Sources		1900	0.00
BR Permissive Revenues - Other Revenue from Local Sources		1901	0.00
State - School Major Maintenance Aid (SMMA)		3283	415,014.29
State - Payment in Lieu of Taxes - FWP		3302	0.00
BR Permissive Revenues - State Payment in Lieu of Taxes-FWP		3303	0.00
Montana Oil and Gas Tax		3460	0.00
BR Permissive Revenues - Montana Oil and Gas Tax		3461	0.00
Other Revenue		9100	0.00
BR Permissive Revenues - Other Revenue		9101	0.00
Residual Equity Transfers In		9710	0.00
Use Estimated Non-levy Revenue to Lower Levies? (Yes or No)			No
Building Reserve Voted Levy	1110(a)	0.00	
Building Reserve Permissive Levy	1110(b)	278,645.00	
District Tax Levy		1110	278,645.00
District Mills		999	0.86
Building Reserve Voted Mills		0134	0.00
Building Reserve Permissive Mills		0135	0.86
Total Estimated Revenues to Fund Adopted Budget		0004	1,724,802.15

B.O.C.C. Regular

Meeting Date: 09/02/2025

Title: Addendum to the Whitmoyer Health Agreement with Youth Services Center

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Addendum to the Whitmoyer Health Agreement with Youth Services Center

BACKGROUND:

A rate adjustment was made to the medical services contract and this addendums is to ensure the period of the contract is clear.

RECOMMENDED ACTION:

Approve.

Attachments

Addendum to the Whitmoyer Health Agreement

ADDENDUM

I. A rate adjustment was made to the Medical Services Contract between Whitmoyer Health, PLLC and Yellowstone County Youth Services Center in July 2025.

II. The date of execution for this Contract remains January 21, 2025.

III. The purpose of this addendum is to ensure the period for the contract is clear.

Whitmoyer Health, PLLC

8/26/25
Date

Chair, Yellowstone County Board of County Commissioners

Date

Medical Services Contract

This is an agreement by and between the **WHITMOYER HEALTH, PLLC,** hereinafter referred to as **the Provider or Whitmoyer Health**, and **YELLOWSTONE COUNTY YOUTH SERVICES CENTER,** hereinafter referred to as **YCYSC**, for the provision of professional medical services. Whereas the parties agree as follows:

I. Both parties agree that the Provider shall furnish the following medical services for youths in custody or shelter care at the Yellowstone County Youth Services Center:

a. Shelter Care Facility

Weekday Medical Rounding provided by Nurse Practitioner/RN (within scope of practice)

- Intake History and Physicals
- Childhood complaints & screening
- Quarterly medication record review
- Blood draws, urine collection and other testing procedures on-site as medically indicated
- On-site medical procedures at an additional charge (toenails, sutures, etc.)
- Medical re-checks and follow-up
- Medication continuation of existing prescriptions
- Documentation of medical services in youth charts

b. Detention Facility

Weekday Medical Rounding provided by Nurse Practitioner/RN (within scope of practice)

- Intake History and Physicals
- Childhood complaints & screening
- Quarterly medication record review
- Blood draws, urine collection and other testing procedures on-site as medically indicated
- On-site medical procedures at an additional charge (toenails, sutures, etc.)
- Placement physicals at additional charge
- Medication continuation or revision
- Review and determine medically necessary follow-up on medical screenings conducted at intake at the request of staff
- Documentation of medical services in youth charts

c. Administrative Medical Services

- Serve as Medical Director for the Facility
- Annual written medical policy and procedure
- Quarterly meetings between Medical Director and Facility Director. May be conducted via telephone and memorialized in email
- Review medical incidents with YSC Director and provide recommendations as indicated

- On-call telephone consultation with YSC Director regarding urgent medical issues

II. Both parties agree that the medical services provided by the Provider will meet the professional requirements of the position for which they are contracted and that they are duly licensed as providers by the State of Montana and maintain current DEA registration. Copies of current Montana State licenses and DEA registrations of the physicians shall be supplied to YCYSC upon request.

III. Both parties agree that YCYSC will determine the youths who require medical services and schedule them for care at the Youth Services Center.

V. Both parties agree that this Contract is personal as to the parties and may not be transferred or assigned in any matter.

VI. Both parties agree that nothing in this Contract shall be construed as prohibiting the YCYSC from contracting with other agencies or organizations to provide professional medical services in any manner or setting which are not in conflict with the policies and procedures of the Provider outlined in this contract.

VII. Both parties agree for the purposes of this Contract, Cole Whitmoyer and Sam Bofto, Director of Yellowstone County Youth Services Center, will be the authorized contact person for YCYSC.

PROVIDER

I. The Provider shall be responsible for handling any required laboratory tests, obtaining and recording the results. Provider shall communicate the results of the laboratory tests to the authorized contact person at YCYSC within a reasonable period of time as mutually agreed upon by the parties.

II. The Provider shall:

- provide the YCYSC with a billing for all costs at the end of each month of service.
- Comply with HIPPA and any applicable health care regulations.
- Submit to background checks in accordance with licensing requirements.

YCYSC

I. YCYSC will give providers a complete orientation to the Youth Services Center's operations and policies upon request.

II. YCYSC agrees to process payment for YCCHD billing on a monthly basis.

III. Will maintain an adequate supply of medical supplies as jointly determined by the provider and the YSC Director.

INDEMNIFICATION

I. Medical Malpractice insurance shall be maintained by Whitmoyer Health through Whitmoyer Health, PLLC, with liability limits equal to or greater than Seven Hundred Fifty Thousand Dollars ($750,000.00) for each claim and One Million Five Hundred Thousand Dollars, ($1,500,000.00) in the aggregate. Whitmoyer Health shall provide an Endorsement and Certificate of Insurance to YCYSC evidencing such coverage prior to the engagement. Vendor shall name Yellowstone County as an additional insured.

II. Each party shall indemnify and hold the other harmless from and against any and all liabilities, losses, damages, actions, suits, proceedings, claims, demands, assessments, fines, penalties, fees, judgments, costs, expenses, and attorney fees of every nature and kind which a party may incur, directly or indirectly, at any time relating to or arising from the services a party provides under this Contract.

III. Whitmoyer Health shall be bound by and comply with all applicable licensing requirements for secure detention and shelter care, as directed by the YCYSC Director.

IV. Whitmoyer Health and YCYSC shall be bound by and comply with all Federal Equal Employment Opportunity laws and amendments which prohibit discrimination in employment on the basis of race, religion, color, sex or national origin.

TERMS OF AGREEMENT

I. YCYSC will pay a fee of $2,750 per month, upon receipt of monthly invoice.

II. Any laboratory tests, procedures, or medications required shall be an extra charge above the standard rate billed to YCYSC on a cost basis. Placement physicals shall be billed at $100 each and Certificate of Need (CON) evaluations shall be billed at $125 each.

III. This Contract shall be for a period of two years commencing on the date of execution, unless formally cancelled in accordance with section IV. Any modifications of this Contract shall be in writing and signed by both parties.

IV. This Contract may be canceled or terminated by either of the parties without cause; however, the party seeking to terminate or cancel this Contract must give written notice of its intention to do so to the other party at least forty-five (45) days prior to the effective day of cancellation or termination.

III. The laws of the State of Montana shall govern this contract. In the event of litigation concerning this contract, venue for such litigation shall be in the Thirteenth Judicial District, Yellowstone County, Montana. Each party agrees to pay the other any costs or expenses, including reasonable attorney fees, incurred by the prevailing party for attempts to enforce the covenants of the Contract.

IV. This constitutes the entire Contract between the parties. No other conditions are implied or intended.

Cal Whitmoyer DNP — 7/30/25

Whitmoyer Health, PLLC — **Date**

[signature] — 6-3-25

Chair, Yellowstone County Board of County Commissioners — **Date**

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: PAR
Submitted By: Teri Reitz, Board Clerk

TOPIC:

PERSONNEL ACTION REPORT - Justice Court - 1 Appointment, **Road & Bridge** - 1 Appointment; **Finance** - 1 Termination

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Approve.

Attachments

PARS
PAR

Employer logo

Yellowstone County Commissioners
RECEIVED
AUG 28 2025

Hire/Personnel Action Form

Employee Information

Employee
Jorden Hart

Hire Information

Position Details
Equipment Operator I (D/E) (4020)

Person ID
60002087

Department
Public Works

Division
Road

Hire Req#
202500348

Job Class
Equipment Operator I (D/E)

Job Class#
4020

Job Type
Full-Time Regular

Pay Rate
$24.48

HireDate
9/2/25

Comments

2110.401.430200.111 Replaces Daniel Erickson-Chapel promo from Equip Serv. Worker

Approvals

HUMAN RESOURCES	Kevin Gillen	8/28/25 8:34 AM
FINANCE	JENNIFER JONES	8/28/25 8:44 AM

Commissioners Action

	Approve	Disapprove
Chair	MM	
Member	MJW	
Member		

Yellowstone County Commissioners
RECEIVED

AUG 28 2025

YELLOWSTONE COUNTY
PERSONNEL ACTION REPORT

Section 1

Section 1 is to be completed by the initiating department for recommended personnel changes

Name: Martha Burroughs — Effective Date: 8.31.25

Current Title: Comptroller — Gr. J — Salary $ $88,893.00

Title Change: _____ — Gr. ____ — Salary $ _____

Check as Applicable:

Regular Full Time:	___	New Hire:	___
Regular Part Time:	___		
		Rehire:	___
Temp Full Time:	___		
Temp Part Time:	___	Termination:	✓
Seasonal Hire:	___	Promotion:	___
Replaces position Name_____	___	Transfer:	___
New Budgeted Position	___	Demotion:	___
Other:	___	Reclassification:	___

Funding: 1000 - 111 - 410510 - 111 — Percent 100% — New Account ___

_____ - _____ - _____ - _____ — Percent ____ — Split Account ___

Jennifer Ames — 8.26.25

Elected Official/Department Head — Date

Section 2

Human Resources:

Note: _____

Jen Ellen — 8-26-25

Director — Date

H.R. Comments:

_____

_____

Date entered in payroll _____

Clerk & Recorder - original
Human Resources – canary
Auditor – pink
Department - goldenrod

Finance:

Note: FTE not to be replaced immediately

Jennifer Ames — 8.26.25

Director — Date

Commissioner's Action

	Approve	Disapprove
Chair	MH	___
Member	MJN	___
Member	___	___

revised 02/13

Employer logo

Yellowstone County Commissioners
RECEIVED
AUG 27 2025

Hire/Personnel Action Form

Employee Information

Employee
Tiffany Johannes

Hire Information

Position Details Justice Court Clerk (C) (3015)	Hire Req# 202500343	Job Type Full-Time Regular
Person ID 60500830	Job Class Justice Court Clerk (C)	Pay Rate $18.46
Department Justice Court	Job Class# 3015	HireDate 9/2/25
Division N/A		

Comments

1000.121.410340.111 - 100% - Start Date 9/2 since the 1st is a holiday - Replacing K. Peterson

Approvals

HUMAN RESOURCES	Kevin Gillen	8/27/25 8:45 AM
FINANCE	JENNIFER JONES	8/27/25 10:43 AM

Commissioners Action
Approve Disapprove

Chair MM
Member MW
Member

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: Payroll Audit
Submitted By: Teri Reitz, Board Clerk

TOPIC:
Payroll Audit for August 1 to August 15, 2025

BACKGROUND:
See attached.

RECOMMENDED ACTION:
Place to file.

Attachments

Payroll Audit

RECEIVED
AUG 21 2025
YELLOWSTONE COUNTY
CLERK AND RECORDER

PAYROLL AUDIT
August 1 to August 15, 2025

Date: 8/21/2025

To: Board of County Commissioners Tanya McWilliams

From: Tanya McWilliams, Deputy Auditor

From my office's review of the above referenced payroll, the findings are noted below:

Date	Employee Name	Department	Finding
8/21/25	Rivers, Aspen	Clerk of Court	Missing accruals
8/21/25	Farrell-Fox, Cameron	CA	Missing accruals
8/21/25	Kelso, Michael	Sheriff	Correct fair stipend acct# 2300.131.420140.111
8/21/25	Eide, Christian	YSC	Remove 5 hrs OT and s/b calculated as comp time earned, Update comp balance

B.O.C.C. Regular **2. a.**

Meeting Date: 09/02/2025

Title: Public Comment - YAM Funding

Submitted By: Erika Guy

TOPIC:

Public Comment - YAM Funding

BACKGROUND:

See Attached

RECOMMENDED ACTION:

File

Attachments

Public Comment

Public Comment 2

Erika Guy

From: Karen Jarussi <kcjarussi@gmail.com>
Sent: Tuesday, August 26, 2025 7:21 AM
To: commission
Subject: YAM funding

Dear Yellowstone County Commissioners,

I am writing to ask you to NOT cut the Yellowstone Art Museum's County funding so drastically.

The YAM is of great benefit to our community. As a respected art museum, a haven for residents and tourists alike, a community builder for all ages through classes, events, etc., a tourist magnet, a keeper of memories, and more, it is an integral part of our community. And, it takes care of our historic County Jail, which is a significant landmark.

The YAM is funded in part by the County Museum fund, which is designated for the support of Yellowstone County museums. I question whether it is even legal to divert any of these funds to fund public safety or other non-museum purposes.

There should be more transparency about exactly how and where this money, taken from YAM, is to be reallocated, How was this decision made? What are the considerations and evidence supporting this drastic reduction?

Please don't take so much away from the life blood of our art community.

Best regards,

Karen Jarussi
1131 N 32nd St
Billings MT 50101

Erika Guy

From: Nathan Sonnenschein <n.sonn@outlook.com>
Sent: Monday, August 25, 2025 8:40 PM
To: commission
Subject: YAM Funding

Yellowstone County Commissioners,

I urge Yellowstone County to restore the Yellowstone Art Museum's funding allocations to the level previously promised. The museum is not only a vital hub for local culture, but an economic driver for downtown, the city, and the region. The County Commissioners have a responsibility to act as reliable partners in Yellowstone County's cultural and economic development.

Thank you,

Nathan Sonnenschein
437 Terry Avenue, Billings

Erika Guy

From: Art's Paper & Paint <sara@artspaperpaint.com>
Sent: Monday, August 25, 2025 8:06 PM
To: Mark Morse; Mike Waters; Chris White; commission
Subject: Proposed funding cut to the Yellowstone Art Museum

Dear Misters Morse, Waters and White;

It is with great disappointment that I write yet another letter to you voicing opposition to the planned budgetary cuts for the funding to the Yellowstone Art Museum.

While the stewardship of the county budget and the protection of our county is commendable, the lack of transparency is concerning. Past budgets have described the county funding for museums as coming from mills that were voted into place by our residents. How is it that you are able to reallocate funds from those mills? Is it lawful to place these funds into other areas?

I hope that you will reconsider how you allocate funds and support our Yellowstone Art Museum. Supporting the visual arts widens the window to making our community a more creative and versatile place to live.

Sincerely,

Sara Kindsfater
Owner of Art's Paper & Paint
Billings, MT

Art's Paper & Paint
(406) 794-3812
1500 Broadwater Avenue #2 / Billings, MT 59102
www.artspaperpaint.com

Erika Guy

From: Lois Dickson <loisjdickson@gmail.com>
Sent: Monday, August 25, 2025 6:35 PM
To: commission
Subject: Yellowstone Art Museum

Yellowstone County Board of County Commissioners

316 N 26th Street #3101

Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Lois Dickson, and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed.

Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Sincerely,

Lois Dickson

Erika Guy

From: Pam makara <psmakara@msn.com>
Sent: Monday, August 25, 2025 5:47 PM
To: commission
Subject: [External from Website]Sent Via Web

Commissioners White, Waters and Morse:
As you worked toward finalize the upcoming budget, please reconsider the drastic decline in funding that you have proposed for the Yellowstone Art Museum (YAM).

The one-time jail has been beautifully transformed into a cultural space that serves many valuable components. In addition to being a hub for contemporary and historical reference, the museum inspires and encourages creativity, freedom of thought, and expression. It offers a peaceful respite from the rigors of everyday life.

Let us not forget, the YAM is a major tourist attraction and an important economic driver in Yellowstone County. Many hotels, restaurants, small local businesses, as well as large corporate businesses, sporting and other community events benefit from this historic crown jewel.

Public safety is important but it should not shackle our community. Do not allow austerity to threaten the livelihood of the Magic City.

I support my tax dollars being directed to protecting the YAMs annual budget. It is important to keep the YAM operational.

Sincerely,
Pamela Makara
3103 Illinois Street
Billings MT 59102

Do Not Remove
Sent While Viewing: https://www.yellowstonecountymt.gov/commissioners/Index.asp
##

Sent from my iPad

Erika Guy

From: Kevin Dowling <kpdowling@me.com>
Sent: Monday, August 25, 2025 5:19 PM
To: commission
Subject: Please don't cut YAM

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

As a resident of Yellowstone County. I am concerned about funding cuts to the YellowstoneArt Museum. These cuts would harm the museum and its programs and activities and decrease opportunities for county residents and visitors to view exhibits.

The YAM is an asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Kevin Dowling
1825 10th Street West
Billings, MT 59102

Sent from my iPad

Erika Guy

From: Karsyn <smith.karsyn9@gmail.com>
Sent: Monday, August 25, 2025 5:13 PM
To: commission; Mark Morse; Mike Waters; Chris White
Subject: Yellowstome Art Museum Funding

Dear Commissioner Morse, Commissioner Waters, and Commissioner White.

My name is Karsyn Smith, and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your despicable plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community, which is in dire need of productive ways for the population to spend its time other than drinking or gambling. The YAM is one of the few places for Billings residents to experience the historical western art and culture of our great state, as well as see travelling art exhibits that many Montanans would never have the chance to see otherwise.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners. Given the real eatate development happening in that area of downtown, I cannot help but assume the worst of the County Commissioners intentions with this proposed budget cut. This appears to be far more motivated by potential private equity interests, and trying to force the YAM into private ownership at best and complete closure and sale of the land and historic building at worst.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.

Sincerely,

Karsyn Smith

Erika Guy

From: Carole Baumann <asiaticlily@gmail.com>
Sent: Tuesday, August 26, 2025 1:14 AM
To: commission
Subject: Please restore funding to YAM

Dramatically cutting funding to our County's most excellent arts museum comes at such a difficult time. Each year YAM provides soul expanding views to thousands of visitors. Thousands of children come each year to create art or have their own creations on YAM'S walls. For years our County has recognized the needs and worth of this fine institution. Please continue your substantial support. With all the growth in the County surely we can add more money to the pie.

You may remember that YAM developed from the Yellowstone County Jail. It's a tribute to our fine county. Please maintain your support.

Thanks for your consideration,
Carole Baumann
17 Heatherwood Ln.
Billings....59102

Erika Guy

From: JQuanbec <jaqquan@gmail.com>
Sent: Tuesday, August 26, 2025 12:33 AM
To: commission
Subject: Yellowstone Art Museum funding

As a long time Yellowstone County resident, I'm shocked at the level of cuts you're making in museum funding. YAM is one of the few bright lights in Billings that I can wholeheartedly recommend for visitors to see. People have worked so hard over the years to make this a significant site that displays interesting materials for us all to learn from. I'm always impressed at their programs educating children.

I know we have a serious need for more public safety, but why does YAM have to be the sole funder? In addition to last year's funding cuts, this huge proposed cut will do serious damage to one of our most significant institutions.

Please find a solution that is more equitable for our county institutions.

Thank you,

Jaq Quanbeck
3840 Rimrock Road, #1007
Billings, MT 59102

Erika Guy

From: Lisa Buckman <lucysmom1234@att.net>
Sent: Monday, August 25, 2025 4:35 PM
To: commission
Subject: YAM Budget Cut

Commissioners,

As a Billings resident, I am deeply concerned about the upcoming cuts to the YAM.

Art and culture is an important part of any community and especially ours since we are the biggest city in Montana.

I urge you all not to make these cuts to the Arts!

Sincerely,
Lisa Buckman
Billings, MT

Get Outlook for Android

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Cherish , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Cherish Linse

20 Idaho Ave, Laurel, MT 59044

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is BEN , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely, [signature]

Your Name BEN Matteson

Your Address 75 Pedersen Dr
Columbus MT 59330

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Tim , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Your Name Tim Matteson

Your Address 2177 West Field Dr
Billings MT 59106

I FEEL VERY STRONGLY ON THIS AS THE YAM IS A GREAT ASSET TO OUR COMMUNITY AND WE donate EACH YEAR PERSONALLY

Tim Matteson

August 25, 2025

Yellowstone County Board of Commissioners
316 North 26th Street, Room 3101
Billings, MT 59101

Dear Commissioners Morse, Waters and White,

As former Yellowstone County Commissioners, we are writing to express our deep concern and disappointment regarding the recent reallocation of the county's museum fund, specifically the dramatic reduction in funding for the Yellowstone Art Museum (YAM).

Up until last year, the YAM received 25% of the museum mill levy allocation—alongside 30% to the Western Heritage Center, 25% to the Yellowstone County Museum, 12% to the Huntley Project Museum, 3% for Repair & Maintenance, and 5% for protests and delinquencies. This long-standing distribution represented a thoughtful balance of support for multiple institutions that together share the creative spirit and historical richness of our region through dynamic exhibitions, programs, and community engagement.

We are disheartened to see this important and reasonable arrangement unravel. In the past two fiscal years, county funding for the YAM has been reduced by 77%, from $220,770 to $50,000. Such a dramatic and disproportionate cut raises serious concerns—not only about financial sustainability, but also about whether the spirit and intent of the museum mill levy is being honored.

The YAM is a cultural cornerstone for the community, welcoming people of all backgrounds, ages, and perspectives. It is a vital space for engagement, education, creativity, and connection. Reducing public investment in the museum undermines its ability to deliver programs that serve the public, including youth education, exhibitions, and community outreach. Cuts of this magnitude also jeopardize staff positions and threaten the safety and maintenance of the facility, an undeniable public asset.

Public dollars are the foundation upon which basic care, preservation, and safe operation of the YAM's historic home—the 140-year-old former Yellowstone County Jail—are built. These funds ensure this landmark remains structurally sound, safe, and accessible for current and future generations. Meanwhile, private fundraising allows the museum to remain agile, creative, and responsive to opportunities that enrich our community through innovative programming and exhibitions. One cannot function without the other; stability in public support is what makes these broader contributions more powerful.

Throughout our tenures as commissioners, we understood that strong public/private partnerships were essential to sustaining cultural institutions. We applauded the YAM's success in attracting private and foundation support. However, there is concern that the museum's ability to secure private funding may lead to assumptions that it can absorb reductions more easily than others, potentially shifting public resources away from a proven community asset. Lack of county taxpayer support not only limits arts-based opportunities for county residents, but it also destabilizes one of the region's most productive and impactful arts organizations at a time when all cultural institutions are facing mounting financial pressures, including reductions in federal funding.

The museum levy was never intended to become a shifting prize but rather a stable foundation of public investment in institutions that serve Yellowstone County residents. We urge you to revisit these decisions and restore a fair and balanced allocation of museum fund dollars—one that reflects the value and contributions of the YAM as a public good, not a luxury.

Respectfully,

Mike Mathew

Mike Mathew, Former Yellowstone County Commissioner
1989-1999

Robyn Driscoll

Robyn Driscoll, Former Yellowstone County Commissioner
2016-2018

Denis Pitman

Denis Pitman, Former Yellowstone County Commissioner
2016-2022

Erika Guy

From: Sierra Deming <sierra.sparks96@gmail.com>
Sent: Monday, August 25, 2025 11:46 AM
To: commission
Subject: Yellowstone Art Museum Funding

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Sierra Deming, and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed.

Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Sincerely,

Sierra Deming

9026 Kautzman Rd #18, Billings, MT 59101

Erika Guy

From: Tana Patterson <tananmontana@hotmail.com>
Sent: Monday, August 25, 2025 11:27 AM
To: commission
Subject: fund the arts

Dear Commissioners:
An ounce of prevention is worth a pound of cure. The Yellowstone Art Museum is a vital resource for enriching our community. Communities that are enriched with thoughtful powerful visual commentary about humanity are less crime ridden.
The YAM is a vital partner to public education, and public information. At least half of the students and residents of Yellowstone County cannot afford to travel to see the art and culture of the wider world. We rely on the YAM to bring it to our corner of the world. It is the poor citizens broadening of mind and experience. How can a thinking citizen harm our community? It is the thinking citizen who will remind everyone that an ounce of prevention is worth a pound of cure.
Sincerely, Tana Patteron

Erika Guy

From: Jan Shorthill <shorthillj@yahoo.com>
Sent: Monday, August 25, 2025 10:36 AM
To: commission
Subject: YAM

Commissioners,
Every community and citizen needs and deserves access to the arts. Do not withhold funding from Yellowstone Art Museum. It's a gem our city is proud to share.
Sincerely,
Jan Shorthill
1445 Twin Oaks Dr
Billings 59105

Sent from Yahoo Mail for iPhone

Erika Guy

From: Eileen Nittler <eileennittler@gmail.com>
Sent: Monday, August 25, 2025 5:29 AM
To: commission
Subject: Allocation of funds

Hi everyone,
I read recently of the proposal to divert money from museums to incarceration. As a social worker, I urge you to consider that funding prisons does little to prevent crime from happening--it is a response, and an expensive, inefficient response at that.
To prevent crime, communities need robust social supports--education and after-school activities, affordable housing, access to health care, etc.
I am a big fan of museums and see them as a part of a healthy society as well as an attractant for visitors and a way to preserve our culture and history. That being said, if your main goal is to reduce crime, I would ask that funding not be diverted from museums to jails. Divert the money to housing and family support.
Or else leave it where it is so everyone can enjoy our museums.
Thank you,
Eileen Nittler

Erika Guy

From: Bess Lovec <besspl@bresnan.net>
Sent: Sunday, August 24, 2025 1:43 PM
To: commission
Subject: Museum Mill Levy Allocation

Dear Mr. Morse, Mr. Waters, and Mr. White:

I have been a citizen and taxpayer in Yellowstone County for 48 years. Thank you for taking your valuable time to read this email. We have 3 Accredited Museums funded by the Yellowstone County Commissioners (alphabetized):

Western Heritage Center
Yellowstone Art Museum
Yellowstone County Museum.

In addition, the YCC fund the Huntley Project Museum.

Consider funding each museum 25% to take personal opinion and emotion from decision.

To cut YAM disproportionately when it is projected to serve 25,000 visitors in 2025 does not sound like a financially wise decision for our county. Regardless of personal taste, museum visitors spend more time here than if they did not attend museums, stay in hotels, and eat at restaurants, which generates income for our community. All museums need financial support. The Mill Levy to do so was approved by our citizens. I realize that the Huntley Project Museum did not have insurance on their roof, which needs replacing. Why should other museums have to bear a loss for their negligence?

You can make an equitable decision to serve all of our museums, citizens and visitors. I appreciate your consideration. Feel free to contact me at this email or 406-671-9076 if you need more information or wish to discuss this topic.

Bess Lovec,

Volunteer and President of the Trustees, Yellowstone Art Museum

Erika Guy

From: Sandra Schiavon <casafresca49@gmail.com>
Sent: Saturday, August 23, 2025 6:11 PM
To: commission
Subject: YAM....

to all three commissioners, give the YAM the money that the voters want them to have. you might hang with folks wanting more jails and a bigger ICE mandate but a whole lot of your constituents do not. did you notice how the school marshall idea went over with the board. like a lead balloon. billings is more progressive than you realize.
the YAM is a treasure. let it breathe. sandra schiavon/voter/billings native

Erika Guy

From: jim <jimoutcold@bresnan.net>
Sent: Saturday, August 23, 2025 4:43 PM
To: commission
Subject: YAM Funding

Commissioners,

The proposed unprecedented reduction in funding for the Yellowstone Art Museum (YAM) would be a shot to the heart of what is good about Yellowstone County – to experience exhibitions, education and enrichment for residents and visitors of all ages. It appears that, as a group, your management of taxpayers' dollars is punitive and lacks any real understanding for those you have been elected or appointed to serve. Favoritism is rampant. Those who have favor get what they want and more. Those who don't have favor are cut "in favor" of the others. Meanwhile you provide yourselves with raises that go beyond what are considered "cost of living" raises. If we are in such dire straits, it is my understanding that you could cut about $12 thousand right there.

Misappropriating dollars from The County Museum Fund is an irresponsible act of "robbing from Peter to pay Paul" and in no way solves the shortfall in the Public Safety Budget. That problem will not be resolved by killing the YAM, it will only be kicked down the road while the museum and the community are permanently damaged. Your knee-jerk reaction is an untimely blow to the quality of life for those of all ages in Yellowstone County. What has the YAM done to so sour the Commissioners against it? You should be ashamed of yourselves.

Your expressed goal of taking Yellowstone County into the future is running substantially behind schedule. Compare us to Boise, Idaho. Since 1980, Boise has grown about 130% while Billings has grown about 79%. More locally, in the same time frame, compare the growth of Billings to Bozeman's (+145%), or Kalispell's (+277%). They are breathing down our necks. Why is that? The obvious answer is a lack of effective management here.

Please remember Great Falls was within 10,000 of Billings in population in 1980 but has only grown 6.2% since. We have now doubled their population but it is primarily because *they* have nearly stopped growing. As a group of commissioners, the opportunities that have been squandered in Yellowstone County over recent years are beyond belief and today the responsibility is clearly in your basket.

Please rethink this whole thing. Do the jobs you were elected or appointed to do. Get creative, not destructive. Public safety is, and must be, a priority. Find the funding. Create the funding. Identify and eliminate waste. In short, do what it takes to make it work. Manage.

Jim Abel
jimoutcold@bresnan.net
3665 Fort Laramie Drive
Billings, MT 59102
406.698.4069

Erika Guy

From: Jerry Kuester <thekuesters2316@gmail.com>
Sent: Saturday, August 23, 2025 1:42 PM
To: commission
Subject: Retain funding for YAM

Dear Commissioners,

This is my second email but I have more to say.

I rallied with a group this Saturday morning in support of continuing funding for Yellowstone Art Museum which provides education and culture to our communities.

Building more jails is not the answer to solving the crime problem. Funding services for mental health, drug addiction and the homeless makes more sense. Also funding programs for youth benefits our communities by providing them with opportunities for a better life.

Barbara Kuester
2316 Miles Ave
Billings, MT 59102
(406)534-4069
thekuesters2316@gmail.com

Erika Guy

From: Kerry Vincent <jvincent58@icloud.com>
Sent: Saturday, August 23, 2025 1:20 PM
To: commission
Subject: YAM funding

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is James Vincent and I am a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair -minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home. Thank you for your work in service of our community.

Sincerely,

James Vincent
3015 Gregory Drive
Billings,MT. 59102
Sent from my iPhone

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Tracy , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Tracy Hughley

806 7th Avenue Laurel MT 59044

Erika Guy

From: Wayne S Pierce <newwestradioproductions@gmail.com>
Sent: Friday, August 22, 2025 8:07 PM
To: commission
Subject: Support The Arts!

Greetings,

There are a lot of reasons to support the arts. You've probably heard them all.
I, for one, am a local artist and would like, at some point, show my work at YAM.
But, if funding is a problem, why? I believe art in the community is important.
Without YAM, where is there another place to go? Seriously.

Wayne S Pierce
Local Artist
Http://www.newwestradioproductions.com

Erika Guy

From: Sarah Plath <plathsarah@gmail.com>
Sent: Friday, August 22, 2025 7:45 PM
To: commission
Subject: Funding for Yellowstone Art Museum

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Sarah, and I'm a resident of Yellowstone County. I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community. The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners. As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Sarah - Billings

Erika Guy

From: Barbara Bernheim <barbara.bernheim@gmail.com>
Sent: Friday, August 22, 2025 5:03 PM
To: commission
Subject: Reduced Funding of the Yellowstone At Museum

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Barbara Bernheim, and I'm a resident of Yellowstone County.

I'm addressing this letter to all of you after learning of your plan to once again cut funding from the Yellowstone
Art Museum. I'm deeply concerned this decision will negatively hurt the museum and hinder its programming and the activities it provides to our community.

For over sixty years this museum has evolved to be the largest contemporary art museum in Montana. This distinction along with all its programs in house and out reach provide an undeniable asset for our county and deserves fair-minded financial support from
the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed.

I understand that funding is tight and challenging for our County. A huge slash of this kind does not allow long range financial adjustment.

Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Barbara Bernheim
2217 Ash St
Billings,MT 59101

Sent from my iPhone
Please excuse any typos

Erika Guy

From: Jerry Kuester <thekuesters2316@gmail.com>
Sent: Friday, August 22, 2025 1:24 PM
To: commission
Subject: Yellowstone Arts museum

Dear Commissioners,

I am writing in support of funding Yellowstone County museum, Western Heritage Center and Huntley Project Museum. In my opinion it would be better to fund services that help prevent crime in place of building more jails. For example, let's invest in programs for our youth and not cut funding for services that are now in operation. What we need for safety is less guns on the streets, not more jails to lock up law breakers. Let's do more preventive intervention, like involving youth in creative activities like art, building, mechanical work, volunteering in forestry, sports outside of school and too many to list here. Can you think outside of the box?

Barbara Kuester
2316 Miles Ave
Billings, MT 59102
thekuesters2316@gmail.com
(406) 534-4069

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Renee Younglund-Davis, and I'm a resident of Yellowstone County.
I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.
As your constituent, I urge you to reconsider the drastic funding cut this board has proposed.

Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Renee Younglund-Davis

Renee Younglund-Davis
2421 Keel Dr
Billings, MT 59105

Erika Guy

From: Walker Smith <walkerdsmith12@gmail.com>
Sent: Thursday, August 21, 2025 6:07 PM
Subject: Yellowstone Art Museum

Dear Commissioner,

My name is Walker Nile, and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Sincerely,

Walker Nile

901 Senora Avenue
Billings, MT 59105

Erika Guy

From: Karen Durfey <durfkey@gmail.com>
Sent: Thursday, August 21, 2025 6:08 PM
To: commission
Subject: YAM cuts

Yellowstone County Commissioners

Gentlemen:

I am highly disappointed that you chose to impact our community with cuts to the Yellowstone Art Museum. This museum building itself is a connection to our past. Along with that is our state and local history featuring works by Montana artists who share our early lifestyles.Our highly honored museum is a connection to people across the United States as our art pieces travel to other museums. This advertising brings people to our state to see the West. Most important of all is the connection with children who are inspired to learn through art to use their own creativity. Your decision to impact all of these outcomes is harmful to everyone. Please reconsider that decision.

Karen Durfey

Billings, Montana

Erika Guy

From: J Schultz <jzutana@yahoo.com>
Sent: Thursday, August 28, 2025 12:52 PM
To: commission
Subject: Please Reinstate Funding for the YAM

Dear Yellowstone County Commissioners,

I am writing to ask you to please reconsider the proposed cuts to funding for the Yellowstone Art Museum. The YAM not only ensures that our community is vibrant and dynamic but also helps connect us to each other. The "Fam at the YAM" evenings are incredibly popular, and in a time when we all lament the increasing addiction of young people to their screens, it is invaluable for young adults to have a safe place to gather and enjoy a shared experience unmediated by technology. I know that you are concerned about public safety, and the arts in general and the YAM in particular are excellent investments in that arena. You are undoubtely aware of the myriad studies that establish the strong connection between community arts engagement and crime reduction, as I am sure people smarter than I am have shared them with you, and I hope that you use them to resist the pressure of defunding long-term prevention just to enact short-term remedies. By effectively leveraging our arts institutions, we could attentuate the pressure on our law enforcement apparatus in the long term. The wise residents of Yellowstone County clearly voted for long-term support of the arts, and we hope that you respect our wishes.

Sincerely,
Julie Schultz
1294 Yellowstone Ave
Billings, MT 59102

Erika Guy

From: Anne Veraldi <anneveraldi@hotmail.com>
Sent: Thursday, August 28, 2025 11:32 AM
To: Mark Morse; Mike Waters; Chris White; commission
Subject: YAM
Attachments: Screen Shot 2025-08-28 at 10.17.29 AM.png

Dear Commissioner Moorse, Commissioner Waters and commissioner White,

Billings is very lucky to have such a great museum. I visit many museums around the world and the Yellowstone Art Museum ranks as one of the best. It does a wonderful job of showing both Montana artists and national and international artists. It is a very valuable resource. It deserves your full support and funding. Thank you.
Sincerely,
Anne Veraldi

Erika Guy

From: Janice Roberts <janicelroberts@yahoo.com>
Sent: Thursday, August 28, 2025 10:04 AM
To: BOCC
Subject: Fwd: To our county commissioners

Sent from my iPhone

Begin forwarded message:

> **From:** Janice Roberts <janicelroberts@yahoo.com>
> **Date:** August 28, 2025 at 7:03:06 AM MDT
> **To:** Janice Roberts <janicelroberts@yahoo.com>, jwr_mhs@yahoo.com
> **Subject: To our county commissioners**
>
> Greetings from two good citizens who taught school, and raised five decent contributing humans, and also took in our 2 orphaned nephews,
> Since moving to Billings 6 yrs ago from a small Montana town, we have been enriched by the arts in this community! Please visit the Yellowstone Art Museum. It is a peaceful place where our minds can be broadened by viewing the creativity of local and distant artists. The world would be a dismal place without art and music to bring us all together, and inspire our own creativity.
> Please do not take away from YAM the county funds that were designated for them. Please visit the YAM very soon. See the amazing large photo on 2nd floor that captures Billings' " Not in our town " movement!
> Thank you, Janice and John Roberts
> Sent from my iPhone

Erika Guy

From: Matt Queen <mattq2.998@gmail.com>
Sent: Wednesday, August 27, 2025 3:31 PM
To: commission
Subject: YAM funding cuts

Greetings Commissioners,

As a property-owning taxpayer in Yellowstone County, I want to express my disappointment at the proposal to again reduce county funding for the Yellowstone Art Museum.

The YAM is more than just a building with exhibits—it is one of the few institutions in our community that reaches people of all ages with opportunities for learning, creativity, and connection. From school programs that spark curiosity in children, to exhibitions that draw visitors downtown, to its role as steward of a historic county landmark, the museum adds value that far outweighs the relatively small portion of the budget it receives.

What concerns me most is the long-term impact of repeated cuts. Stripping away resources makes it harder for the YAM to maintain staff, preserve its historic home, and serve the public at the level Yellowstone County residents deserve. This doesn't just weaken the museum—it diminishes the cultural and educational life of our community.

I fully understand the pressures of balancing a county budget and I support strong investment in law enforcement and public safety. If that requires additional tax revenue, I would rather see a modest increase than a steady erosion of institutions like the YAM that also keep our county strong.

For decades, county leaders supported the arts as an essential public good. I urge you to continue that tradition by restoring more equitable funding to the Yellowstone Art Museum. Our community will be stronger for it.

Thanks,

Dr. Matt Queen

638 Alderson Ave

Billings, MT 59101

Sent from my iPhone

Erika Guy

From: Bre Griffin <booksandsuch995@gmail.com>
Sent: Wednesday, August 27, 2025 8:04 PM
To: Mark Morse; Mike Waters; Chris White; commission
Subject: Support Yellowstone Art Museum

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Breanna Griffin and I'm a lifelong resident of Yellowstone County, born and raised. I'm sending this message to you after learning about funding cuts to the Yellowstone Art Museum. I am deeply concerned about how this will negatively affect the museum and their programming and activities they offer to our community. Art is very important to people and the YAM works to bring art to the people in this county. As a homeschooler, I can recall field trips our group did to the YAM, and later on as an adult I often bring friends and family to enjoy the YAM. The YAM has always been a wonderful staple of Billings and Yellowstone County, and so many have benefited from it, just as I have. Art brings joy and mental wellbeing to us, both very valuable things in this county and beyond.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please think of everyone in Yellowstone County and how this would affect us, and provide funding for all museums, including the YAM. With all their hard work, they deserve to have your support and mine.

Sincerely,
Breanna Griffin

Erika Guy

From: Tina DeWeese <tina@deweeseart.com>
Sent: Wednesday, August 27, 2025 8:07 PM
To: commission
Subject: Yellowstone County Museum Fund - (YAM allotment FY 24-FY26)

Yellowstone County Commissioners,

I'm finding this news shocking and grievous!!

This news is sending shockwaves across the Montana Arts community! The Yellowstone Art Museum has been an anchor and a buoy for a community long sustained by the history and spirit of revered artists and supporters of the arts for many decades. In a broader culture of commerce, sports and and entertainment which so little values the impact of the arts in our collective and personal lives, it's never been an easy task to sustain! With this drastic financial cut, it will lose a long valued momentum of it's fiscal capacity to respond to (responsibility to!!~) the appreciation and support from local and state artists and arts advocates. YAM has long served Montana's public!

Please know the impact of your actions!!

With deep dismay...
Tina DeWeese, artist

"Responsibility - the ability to respond."
quote, Bob DeWeese

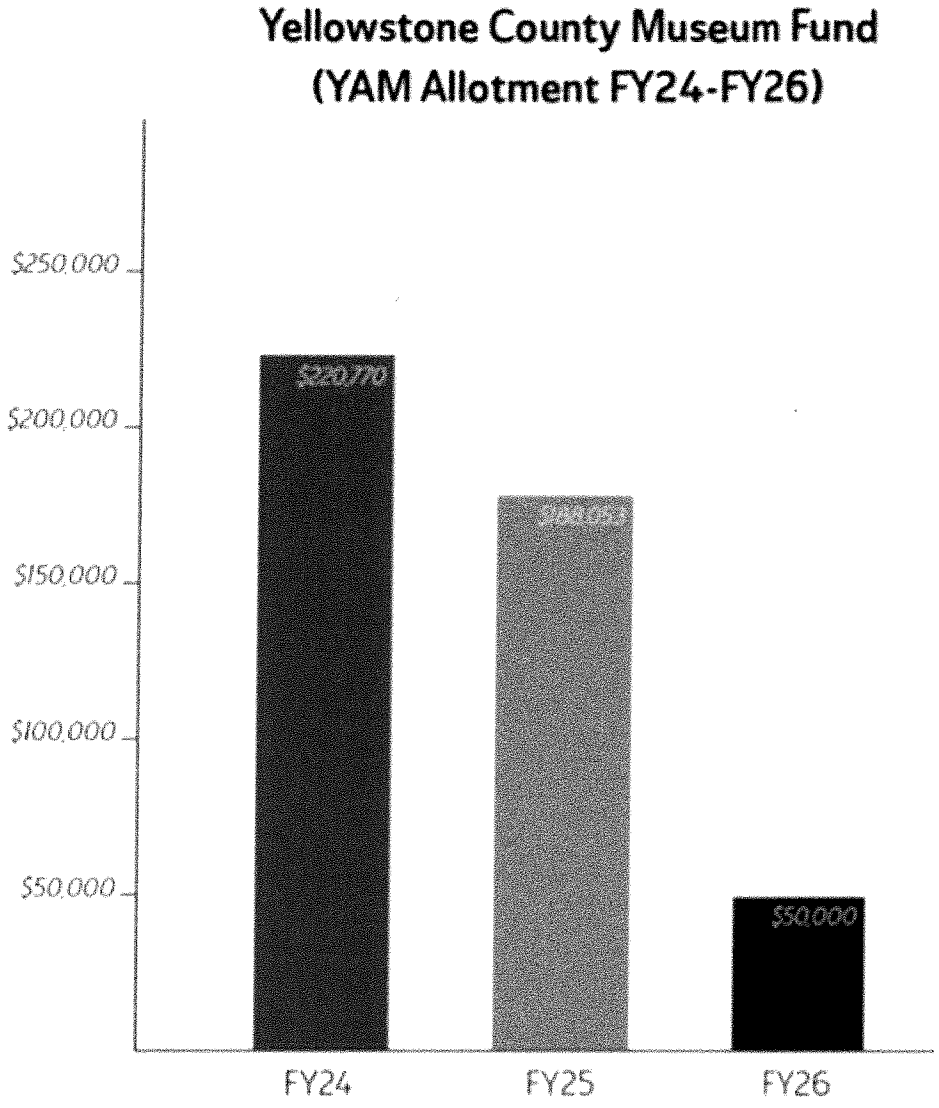
(Robert and Gennie DeWeese among the revered contemporary artists of Montana, and long beloved contributors to the YAM historical permanent collection of ART!)

I'm sure you've read this statement and seen this stark graph of these recent intentions of your commission from the fact sheet link on the YAM website:

https://www.artmuseum.org/act-now/

https://www.artmuseum.org/wp-content/uploads/2025/08/FACT-SHEET_The-Impacts-of-Continued-Funding-Cuts-from-Yellowstone-County5-8-19-2025.pdf

On July 15, the museum received a letter, addressed to Jessica Kay Og
of intent to further reduce funding. This is the second significant reduc
two years.



The YAM planned for a reduction to 15% of the museum fund after funding cuts in 2(
further reduce funding to $50,000 (roughly 6 percent of the fund) is more drastic a

Unfortunately, the Yellowstone County Board of County Commissioner
with the level of care, transparency, and attention to detail that suppo
already difficult moment. Their proposed split of the museum fund wo

Erika Guy

From: Dan Brunkhorst <dbrunkho@gmail.com>
Sent: Wednesday, August 27, 2025 9:02 PM
To: commission
Subject: Critical Need for Yellowstone County

Please continue and restore investment in the Yellowstone Art Museum. Like any good investment, the YAM provides multiple-fold returns to Yellowstone County. The YAM is important to the integrity of downtown BIllings. A culturally viable, thriving downtown is essential in making Billings a community worth living in, moving to and visiting. My fiance and I had our first date there. We take visiting friends and relatives there. People go out to eat, spend money. There has to be something worthwhile to see and do downtown. The YAM provides education, a better quality of life for residents and is a foundational element in building a thriving downtown economy. Please rethink defunding.

Erika Guy

From:	Max Gibson <max.irwin.gibson@gmail.com>
Sent:	Wednesday, August 27, 2025 9:17 PM
To:	Mark Morse
Cc:	Mike Waters; Chris White; commission
Subject:	Funding for Yellowstone Art Museum
Attachments:	Yellowstone Art Museum Letter.pdf

Hi there,

Attached is my letter addressing the cuts Yellowstone Art Museum is facing from Yellowstone County. I would appreciate it if you took the time to read mine along with many others who advocate for the Yellowstone Art Museum and to address the cuts you want to inflict upon the Museum that has been nothing but an important and historical landmark to the City of Billings. Please provide us some transparency as to why this is being considered.

Thanks,
Max Gibson

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Max , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Max Gibson

305 29th Street West Billings MT 59102

Erika Guy

From: Angie Buckley <angie@buckleylcpc.com>
Sent: Wednesday, August 27, 2025 2:52 PM
To: commission
Subject: YAM

Dear Yellowstone County Commissioners,
I am writing today as a small business owner, voter, taxpayer and citizen of Yellowstone County. I am very concerned about the commission's plans to reduce funding to Yellowstone Art Museum. This decision will negatively affect not only the museum but the entirety cultural and art community of Yellowstone County. Please reinstate fair financial support for this important asset. Please seek a solution to benefit all Yellowstone County museums.

Angie Buckley, LCPC

Holistic Health & Healing
902 Wyoming Avenue
Billings, MT 59101

406.672.9998
www.buckleylcpc.com

Erika Guy

From: karen lyncoln <lyncolnforsd26@gmail.com>
Sent: Wednesday, August 27, 2025 2:21 PM
To: commission
Subject: Save the YAM

Please retain funding for the YAM in the budget. It is very short sighted to swap a renown cultural center for a temporary (we hope) concentration camp!

Karen Lyncoln
1736 Songbird Dr.
59101

Erika Guy

From: Julie Van Keuren <vankeurens@yahoo.com>
Sent: Wednesday, August 27, 2025 2:02 PM
To: commission
Subject: YAM funding

I'm a longtime Billings resident, and one of the things I most enjoy about this city is its art scene. The Yellowstone Art Museum is the cornerstone of that, and I attend classes and events there several times a year, as well as visiting during ArtWalk.

I don't see how the County Commission can possibly justify using the money taxpayers specifically approved for museums and spending it on something else. If more funding is needed for jails, perhaps you should attempt a public safety mill levy. Or you know what would really improve this community and save money? Funding substance abuse treatment programs rather than mass incarceration.

Julie Van Keuren
Billings

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Christine , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Your Name Christine Stephens

Your Address 507 S. 33rd St, Billings, MT 59101

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Grayson , and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Your Name Grayson Proctor

Your Address 817 Custer Ave., Billings, MT 59101

Erika Guy

From: Steve Paulson <stevendpaulson@gmail.com>
Sent: Wednesday, August 27, 2025 1:01 PM
To: commission
Subject: Yellowstone Art Museum

Greetings,

I'm writing to urge the Commission to reconsider the withdrawal of funds to the Yellowstone Art Museum.

Withdrawing funds of such an amount and with no warning is a serious blow to an institution that serves Yellowstone County to the degree that the YAM does. True, it is not a county-run institution, but people from all over the county (and beyond) avail themselves of the exhibits and events offered at the YAM.

It's the kind of institution that makes the Billings area more attractive to businesses and families who consider relocating here..

The Commission does have wide discretion in the allocation of the funds from the levy that voters passed a few years ago. But targeting the YAM for such a major cut, from my perspective, steps away from the stated intention that voters approved.

I hope you will take another look at this cut and reconsider whether it really serves the interests of Yellowstone County.

Sincerely,
Steve Paulson
1024 N. 25th Street
Billings, MT 59101

Erika Guy

From: Saskia Boogman <saskia.boogman@gmail.com>
Sent: Wednesday, August 27, 2025 12:28 PM
To: commission
Subject: Museum Funding Concerns

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

As a resident of Billings and Yellowstone County since my youth, I am deeply concerned about the planned funding cut to the Yellowstone Art Museum (YAM). The negative impact of this short-sighted decision on our community is significant.

Growing up, the services and programs offered through YAM were instrumental to my education and development. As an adult, weighing whether I wanted to return to Billings after completing graduate school, institutions like the YAM were a significant consideration in deciding where I wanted to settle as a professional. This is an asset to our community that helps us attract talent, develop our youth, and promote public safety.

This decision not only negatively affects public art institutions but also our community as a whole. I urge you to reconsider your decision as a concerned taxpayer and proud Billings-grown citizen.

Saskia Boogman
Billings, MT

Erika Guy

From: Steve and Candace <hills2prairie@gmail.com>
Sent: Wednesday, August 27, 2025 12:32 PM
To: commission
Subject: Please restore YAM's funding

Good afternoon Commissioners,
I attended yesterday's meeting and was pleased by the turnout of voters who support the restoration of funding for the Yellowstone Art Museum. I, also, offered my testimony.
I write to restate my thoughts on the matter and to urge you to honor the levy that we voters put in place many years ago.

I can not too strongly state how important it is to keep those commitments intact. As you know, we voted to support all four of our museums at approximately the same levels. We were well aware that three were owned by the county and one was a nonprofit stand alone.

The YAM has honored our funding by becoming a crown jewel in our city. They have worked very hard to keep improving and providing invaluable service to our community, both economically and culturally.

Consider the economic engine it has become if that is what is most important to you. Also consider how much it offers culturally. Are you aware of how important cultural institutions are when professionals decide to locate to an area? The YAM is one of many institutions that help attract people to live here!

I can not remember a levy that I did not support. I believe in supporting my community and I do not feel levies are put before the public lightly. I know how difficult they are to pass. Please consider the damage that will be done if the museum fund is not honored. I want to trust, but trust should not be taken for granted.

Thank you for your thoughtful consideration.
Sincerely,
Candace Forrette
1024 N. 25th St
Billings

Erika Guy

From: Nadine Smith <nadine@naycrochet.com>
Sent: Wednesday, August 27, 2025 10:10 AM
To: commission
Subject: Concerned about defunding museums

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Nadine Smith, and I'm a 17-year resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.

Thank you for your work in service of our community.

Sincerely,

Nadine Smith
Nay Crochet
106 Alderson Ave
Billings, MT 59101
406.794.6902

nadine@naycrochet.com
nay.crochet.couture@gmail.com
https://www.naycrochet.com
https://www.instagram.com/nay._.crochet
https://www.facebook.com/naycrochetcouture/
https://linktr.ee/naycrochet

Erika Guy

From: Kimberly Gaitonde <kpgaitonde@gmail.com>
Sent: Wednesday, August 27, 2025 10:04 AM
To: Mark Morse; Mike Waters; Chris White; commission
Subject: YAM Funding

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Kimberly Gaitonde and I am a resident of Yellowstone County. I am also the Associate Curator at the Yellowstone Art Museum.

A little bit of my story with the YAM-- I moved to Billings, MT with my husband 5 years ago from Georgia. We both graduated from Undergraduate studies and decided to take on a new adventure in Billings where his family resided. I studied Art History in school and had gathered experience working in museums. Prior to our arrival in Billings, I researched institutions in the area where I could continue to serve. Although I knew little about the area, it was very clear that the Yellowstone Art Museum was bringing groundbreaking national and local exhibitions to Billings and that the level of support provided to the arts was unmatched in the region. After sending several incessant emails to the museum staff, I was able to "get my foot in the door" as an unpaid volunteer in 2020.

At that time, I saw firsthand the detriment to the institution that COVID-19 and revenue/funding losses created. However, despite all of this, the YAM has remained resilient. Due to the hard, *hard* work and care of the very small skeleton staff through that time, the museum managed to make it through.

I have been on-staff since 2023 and have witnessed firsthand what it has taken to rebuild following the 2020 losses; in many ways, we are still working to rebuild and maintain those services while facing new and everchanging problems that arise. Every single staff member at the YAM is dedicated, caring, and an essential part of maintaining this institution and its services to the community.

All of this to say-- it has been my absolute dream to work here at the YAM. The arts community in Montana is special and rare. The YAM has been a center for artists throughout the region. In recent years, our exhibitions have been featured as must-see by the New York Times. Our guestbooks collect signatures of visitors from all over the nation and even abroad.

Please reconsider the proposed funding cuts to the YAM and seek a solution that benefits all museums in Yellowstone County.

Thank you for your work in service of our community.

Best,
Kimberly Gaitonde

Erika Guy

From: Dennis Nettiksimmons <nettiksimmons@icloud.com>
Sent: Wednesday, August 27, 2025 7:46 AM
To: commission
Subject: Restore YAM funding

Commissioners:

I am writing this email to urge you to restore funding to the Yellowstone Art Museum. It is an invaluable asset to our community.

Sincerely,

Dennis Nettiksimmons

Sent from my iPhone

Erika Guy

From: C. Courtenaye <ccourtenaye@gmail.com>
Sent: Tuesday, August 26, 2025 4:23 PM
To: commission
Cc: Jessica Ogdin (Ruhle)
Subject: proposed funding cuts to YAM

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White:

As the Commission works hard to balance budgets and allocate funds, I thank you for the opportunity to provide my perspective on the proposed funding cuts to the Yellowstone Art Museum.

The Yellowstone Art Museum, ever since it acquired museum accreditation in 1982, under my aunt—the legendary Donna Forbes—has played a significant role in the cultural landscape of our great state of Montana. In 1995, this institution received the Montana Governor's Award for Service to the Arts. It continues its strong exhibition and educational programming under the able leadership of Jessica Kay Ogdin.

A successful and popular art museum is the result of great leadership, an avid audience, and a generous community. The Yellowstone Art Museum richly deserves support from the County that it can count on. Please consider, when making your final decisions, that the YAM is a rare treasure for Montana artists and all visitors, and its multi-layered successes must be allowed to flourish. This museum has put Billings on the cultural map. It's part of the proud identity of Billings. Please don't endanger this hard-won success by amputating the support the museum was counting on.

Sincerely,
Catherine Courtenaye
311 S 8th Ave
Bozeman, MT 59715
510-517-8057
www.catherinecourtenaye.com

Erika Guy

From: Sharon R. <amazngrC33@hotmail.com>
Sent: Tuesday, August 26, 2025 9:13 PM
To: commission
Subject: YAM

RESTORE YAM FUNDING!!! End of story!!!!

Get Outlook for Android

Erika Guy

From: Amber Degges <amber.degges@gmail.com>
Sent: Tuesday, August 26, 2025 9:23 PM
To: commission
Subject: Restore the yam funding

Hello,

The YAM is an important part of our community and does not deserve to have its funding cut and placed elsewhere. As a citizen of Billings, I am very disappointed that our county commissioners feel art is not an important part of Billings.

Amber Degges

Erika Guy

From:	Dustin Ogdin <dustinogdin@gmail.com>
Sent:	Tuesday, August 26, 2025 9:24 PM
To:	commission
Subject:	Please reconsider funding cuts to the Yellowstone Art Museum

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

I am a Yellowstone County resident who is concerned, frustrated, and confused by your proposed cuts to the Yellowstone Art Museum (YAM). Your body is tasked to facilitate and oversee the distribution of funds provided by Yellowstone County residents through a museum mill levy that citizens voted to enact decades ago. Residents expect fair and wise stewardship of our tax dollars to implement this levy. Unfortunately, allocation decisions made in the previous two years appear to lack both of those qualities. In public comments both this year and last, some commissioners have acted as if these funds are personal gifts bestowed by the commission to museums. They are not. These are public funds legally mandated by voters for distribution to county museums.

Last week, when one commissioner was interviewed by the *Billings Gazette* regarding cuts to the YAM, he spoke of the need to divert funds to public safety. Either that commissioner doesn't have a basic understanding of the museum levy or he was deliberately evading questions about his motivations. Either scenario is troubling. In fact, it's hard not to question whether his allocation decisions are based on personal interests rather than fiscal stewardship given his bizarre misdirection.

The YAM is not only a beloved local cultural institution. More than any other institution within the four museum levy framework, the YAM generates many of the very tax dollars your body is charged to distribute. Travelers across the region visit the YAM, spending extra dollars at restaurants, hotels, grocery stores, gas stations, and retail stores. The YAM provides amenities essential to attracting and maintaining employees to our largest businesses. The YAM itself is also a significant employer with twenty full and part time staff. It also contracts numerous services creating jobs for security guards, cleaning agencies, educators, caterers, building maintenance professionals, and more. If enacted, these cuts will lead to job losses, plain and simple.

The YAM also provides direct service to Yellowstone County schools with arts education outreach programs for grades K-12. Programs will be scaled back or cancelled if these cuts proceed. These are services that our schools will either go without or will require additional taxpayer funds to implement.

And, even though the previously mentioned commissioner's reference to public safety funding was confusing at best and obfuscation at worst, the issue does have relevance. A thriving and vibrant downtown is essential to public safety. Criminal activity often rises within dilapidated urban areas with sparse activity. Billings' downtown business community is already challenged by a lack of foot traffic and civic investment. Why would commissioners ensure diminished activity at one of the city's anchor institutions?

The YAM also provides programming and activities for local youth at no cost, giving young people a productive, meaningful place to socialize, learn, and congregate. Law enforcement experts name these opportunities as indispensable tools in preventing youth crime.

I hope that the commission will re-evaluate the economic and social implications of these proposed cuts and reconsider what appeared to be a hasty decision to reallocate funds away from the YAM. You are three

individuals, but the power and responsibility bestowed on each of you has real life consequences for our entire community.

Now more than ever, this is an opportunity for new leadership and a forward-thinking vision for Yellowstone County from this body.

Thank you for the opportunity to share my thoughts.

Sincerely,

Dustin Ogdin
2224 Pine St.
Billings, MT 59101

Erika Guy

From: Sharon R. <amazngrC33@hotmail.com>
Sent: Wednesday, August 27, 2025 5:43 AM
To: commission
Subject: THE YAM

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Sharon, and I'm a resident of Yellowstone County.

I'm sharing this message with you after learning of your plan to cut funding from the Yellowstone Art Museum. I'm deeply concerned this decision will negatively affect the museum and hinder programming and activities it offers to our community.

The YAM is an undeniable asset for our county and deserves fair-minded financial support from the Yellowstone County Board of County Commissioners.

As your constituent, I urge you to reconsider the drastic funding cut this board has proposed. Please seek a solution that benefits all museums that call Yellowstone County home.
Thank you for your work in service of our community.

Sincerely,

Shar Rose
4 King Arthur Dr.
Billings, MT 59105

Erika Guy

From: Kim Redding <kimr@citybrew.com>
Sent: Wednesday, August 27, 2025 6:24 AM
To: commission
Subject: The YAM

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,
I'm a resident of Yellowstone County and I have been going to the Yellowstone Art Center (aka the YAM) since 1977.
It is a valued part of my family's life and our community, please reconsider cutting their funding.
Thank you for your time,
Kim

Kim Redding | City Brew Coffee
Roasting Office Operations
kimr@citybrew.com
406.294.7288 x201
3138 Gabel Rd. | Billings, MT 59102
receiving: Door 4 | Pick-up: Door 2
www.citybrew.com

Erika Guy

From: Jan Kransky <jkransky@gmail.com>
Sent: Wednesday, August 27, 2025 6:37 AM
To: commission
Subject: YAM $$$

Yellowstone County Commissioners:

I was alarmed to hear of a 77% cut to the funding for the beloved Yellowstone Art Museum. Maybe "beloved" sounds too dramatic, especially if you are not an art lover. Let me explain a little personal history.
As a very young woman, my first encounter with YAM was when it was still just a tiny art gallery in the old prison building. Having come from Moore, a community in Central Montana, and having never left the state, I was charmed. I immediately bought a pair of earrings in the gift shop and made it a tradition to buy something whenever I was lucky enough to get to Billings. Now 60 years later, I bought a beautiful 'Made in Montana' charcuterie board as a gift.
Gifts aside, the main reason I love the YAM is their ability to bring art shows I would never get a chance to see otherwise. I can't afford travel to big cities out of state, as I'm sure many Montanans can't. For years, I stopped after work to simply wander through or sit in front of a breathtaking work of art. It is a point of pride that our state can provide this level of art and culture, and the fact that this is threatened makes me angry and very, very sad. Monet in Montana? Apparently, never again.
Please reconsider this rash and damaging cut to YAM's funding. There is no way they can just tighten their belt to accommodate this level of funding loss. Montana should not have to lose this wonderful art gallery and all that it says about Billings. Do you really want to remove such a magnet for both visitors and residents? Because 77% loss would either turn it into a joke, or cause it to close altogether.

Thank you,
Jan Kransky
Billings, MT

Erika Guy

From: eveylamont@gmail.com
Sent: Tuesday, August 26, 2025 3:11 PM
To: commission
Subject: YAM

Dear commissioners:

The Yellowstone Art Museum is a centerpiece of education and culture in the city. Please do not cut its funds so drastically. We need a robust YAM for ourselves and for visitors to our city.

Thank you,

EVEY LaMont
406 698 1296
Sent from my iPhone

Erika Guy

From:	Eric Simonsen <eric@simonsenarchitect.com>
Sent:	Tuesday, August 26, 2025 2:42 PM
To:	Mark Morse; Mike Waters; Chris White
Cc:	commission
Subject:	Yellowstone Art Musuem Funding

Dear Commissioners,

I write to you today asking for your consideration to keep the current level of funding for the Yellowstone Art Museum and help sustain the programs and benefits that this longstanding institution has on our community and has instilled in me.

As a former Yellowstone County appointed art musuem board member I can tell you that the Museum is very responsible with the funds that are offered to the organization and has a great impact on our local students, community and visitors to our area. The funding is critical to its operation.

The Museum needs ongoing funding to care for the historic building to take care of this community asset.

The visitorship and events related to the Museum bring an economic benefit to the community and offers a great cultural resource to residents that are difficult to access for many residents of Yellowstone County and our rural state.

The programming at the Yellowstone Art Museum affords visitors a glimpse at new perspectives related to art, creativity and consideration of others different than ourselves and this is a critical benefit in our current times. The recent exhibition Tin Types that presented photographs of Native Americans and then introduced high tech videos linked to these images that told more of the story of these individuals is a poignant example of this experience that our residents benefit from and deserve!

Please find a way to continue funding this key part of our County!

Regards,

Eric Simonsen
Eric Simonsen AIA
Principal
Simonsen-Architect
PO Box 2132
Billings, MT 59103-2132
406-256-9060 Office
406-698-5182 Cell
eric@simonsenarchitect.com

Erika Guy

From:	lynn w <wproperties@gmail.com>
Sent:	Tuesday, August 26, 2025 2:35 PM
To:	Mark Morse; Mike Waters; Chris White; commission
Cc:	lynn wiener
Subject:	PLEASE FUND YAM AT THE HIGHEST POSSIBLE LEVEL

VIA EMAIL

Yellowstone County Board of County Commissioners
316 N 26th Street #3101
Billings, MT 59101

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is Lynn Wiener, and I think the YELLOWSTONE ART MUSEUM (YAM) is an extraordinary gift for everyone living in Billings, visiting Billings, visiting Yellowstone County and other areas in the wonderful state of Montana. You should be very proud to have YAM in Billings and this certainly includes its artists, staff, events, programming and education and community involvement.

I recently learned of your proposal to reduce YAM's County funding. It's perplexing and disappointing.

I am sharing this message in hopes it will provide a different perspective for you to consider. The YAM is a wonderful art museum and I look forward to visiting each and every time I am in Billings. While I am not a Yellowstone County taxpayer, I do live in Red Lodge for 5 months a year and YAM is a treasure I visit myself and with friends and neighbors.

Your continued funding is critical. Eli Broad, an American Businessman and philanthropist, said "Civilizations aren't remembered by their business people, bankers, or lawyers. They're remembered by their Arts." Beverly Sills said "Art is the signature of civilizations."

Billings is such a vital, active, compelling city and YAM is one of most special things in your city for your residents and visitors alike.

Please reconsider your proposed funding cut. Thank you for your time and consideration.

Sincerely,

Lynn Wiener
PO Box 1411
Red Lodge, MT 59068

-

Erika Guy

From: Tyler Urlacher <thetylerurlacher@gmail.com>
Sent: Tuesday, August 26, 2025 2:25 PM
To: commission
Subject: Keep the YAM funded

This museum is an important part of the downtown and the city as a whole.

Art is needed more than ever.

Cuts to the funding of this establishment will have ripples through the community and state.

Please reconsider cutting funding.

Ty Urlacher

Erika Guy

From: Rita Wells <ritawells5965@gmail.com>
Sent: Tuesday, August 26, 2025 2:08 PM
To: commission
Subject: Please restore funding for YAM

Dear commissioners,
while we understand that times are particularly tough right now with the high cost of literally everything, we believe our tax dollars that help to fund the Yellowstone Art Museum should NOT be cut. Please reconsider your funding cuts to this budget.
Thank you,
Rob and Rita Wells
572 Tabriz Drive
Billings

Rita Wells

"Outside of a dog, a book is man's best friend.
Inside of a dog, it's too dark to read."
Julius Henry "Groucho" Marx, American Comedic Actor
1890 - 1977

Erika Guy

From: Katy Schreiner <katy@downtownbillings.com>
Sent: Tuesday, August 26, 2025 10:52 AM
To: commission; Chris White; Mark Morse; Mike Waters
Cc: Nick Steen; Blake Wahrlich; Sean Lynch
Subject: Yellowstone Art Museum

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

On behalf of the Downtown Billings Association, Downtown Billings Business Improvement District, Downtown Billings Partnership, and Community Innovations, I write this letter in support of the Yellowstone Art Museum (YAM) and request that you reconsider cutting any funding for this *vital* community asset. The YAM is an essential component of Downtown Billings and instrumental in providing an important layer of culture, art, and economic support to our vibrant community. Additionally, the significant draw of visitors to the YAM activates downtown, contributing to an important factor of public safety. The loss of critical funding will directly affect the YAM's ability to continue programming an active and necessary downtown experience.

The Downtown Billings Alliance is honored to have the YAM as a member of our Downtown Membership Association and partners regularly with the organization to further Downtown and regional revitalization. This organization aligns perfectly with the Downtown Billings Strategic Plan and our transformative goals, including "A Vibrant and Connected Downtown", "A Strong Downtown Identity", and "A Diverse Economic Engine". This historical asset is a valuable commodity to our community, and the YAM succeeds in bringing a lineup of exciting and diverse programs that enrich our downtown's historic arts & culture scene, driving tourism and visitors to our urban center. This organization is invaluable to not only the downtown core, but the city, county, and region as a whole.

The YAM is a respected and beloved amenity to our entire community, on behalf of Downtown Billings, please reconsider this detrimental funding cut. An intentional and thoughtful approach to public safety, county-wide growth, and long-term regional success must include fair and balanced support of all Yellowstone County cultural amenities. Please don't hesitate to reach out with any questions.

Sincerely,



Katy Schreiner
Chief Executive Officer

Downtown Billings Alliance
102 N 29th St
Billings, MT 59101

katy@downtownbillings.com
406 | 294-5060 [office]

Erika Guy

From: Ben Sherman <ben.d.sherman@gmail.com>
Sent: Thursday, August 28, 2025 2:41 PM
To: commission
Subject: Yellowstone County Commissioners Must Protect the Yellowstone Art Museum

Dear Commissioners Morse, Waters, and White,

My name is Ben Sherman, and I am a Yellowstone County resident.

I am writing to hold this board accountable for its proposal to cut funding to the Yellowstone Art Museum. This is a reckless decision that undermines one of our county's most important cultural and educational institutions. The YAM brings value not only to Billings but to the entire county. By cutting its funding, you are telling your constituents that the arts and community enrichment are expendable.

As commissioners, you are answerable to the people who elected you. I want to be clear: if you push through this harmful cut, it will not be forgotten when you next seek the trust of the voters. Our community deserves leaders who protect and strengthen our cultural assets, not dismantle them.

I urge you to reconsider immediately and find a responsible solution that sustains the YAM and the role it plays in Yellowstone County.

Sincerely,
Ben Sherman
2802 8th Ave S.
Billings, MT 59101

Erika Guy

From: Elizabeth Halverson <liz.halverson@gmail.com>
Sent: Thursday, August 28, 2025 3:30 PM
To: commission
Subject: DO NOT CUT YAM FUNDING

--
Liz Halverson
406-698-9929
liz.halverson@gmail.com

Erika Guy

From: Diane Eichler <deichlerx2@gmail.com>
Sent: Thursday, August 28, 2025 5:01 PM
To: commission
Subject: Yellowstone Art Museum - Funding Support

Mr. Morse, Mr. White and Mr. Waters -

As a proud Billings resident, I write to express my strongest support for the Yellowstone Art Museum during this time of reduced funding. The YAM is not only a cornerstone of our cultural identity, but also a vital economic driver that enhances the quality of life in our region and helps attract visitors, businesses, and talent to our community.

In my role as Senior Vice President of Marketing for Kampgrounds of America, Inc. (KOA), headquartered for over 60 years here in Billings, I see every day how vibrant cultural institutions shape the way travelers experience Montana. Visitors come here for our landscapes, but they stay longer—and spend more—when they are also able to connect with our arts, history, and local stories. The YAM plays an essential role in that ecosystem, showcasing nationally recognized exhibitions while nurturing local artists and creative voices.

As the largest private campground operator in North America, KOA welcomes millions of campers annually, many of whom travel through Billings. We know from experience that thriving cultural institutions like the Yellowstone Art Museum make Billings not just a place to stop, but a place to return to. The museum contributes directly to tourism, hospitality, and retail spending, benefiting local businesses and helping sustain the broader economy.

Beyond economics, the museum is a beacon of education and inspiration for youth and families. It fosters creativity, critical thinking, and community connection—all qualities that build a stronger Billings for generations to come. To see its programs diminished would be a loss that extends far beyond the arts community; it would diminish the very fabric of who we are as a city and as Montanans.

I urge our leaders, funders, and community partners to recognize the Yellowstone Art Museum as the invaluable resource it is. Continued and robust support for the YAM is not only an investment in the arts—it is an investment in Billings' future.

Sincerely,

Erika Guy

From: John Henry Haseltine <haseltine.hank@gmail.com>
Sent: Thursday, August 28, 2025 5:11 PM
To: commission
Subject: Yellowstone Art Museum Funding

Dear Commissioner Morse, Commissioner Waters, and Commissioner White,

My name is John Henry Haseltine, and although I'm a Livingston resident, Billings and Yellowstone County are substantial parts of my experience and life as a Montanan. It's unquestionably my favorite city to visit and the impact the Yellowstone Art Museum has on the region, the state and the West in general is significant and profound.

I'm concerned about a loss of additional funding for the YAM and the negative impacts that will undoubtedly result from cuts in funding, especially given the limited timeframe museum leadership now has to make up for such unexpected and drastic budget cuts.

I hope you will reconsider this proposed funding cut and work with the museum leadership for the sake of the community and the Yellowstone Art Museum's exceptional legacy.

Thank you for your time and consideration.

John Henry Haseltine

319 S. F St

Livingston, MT 59047

John Henry Haseltine
WESTWARD & MISERABLE BOOK
WEB STORE
www.johnhenryhaseltine.com

Erika Guy

From: Nicole Rosenleaf Ritter <rosenleaf@aya.yale.edu>

Sent: Thursday, August 28, 2025 6:08 PM
To: commission
Cc: marketing@artmuseum.org
Subject: YAM funding and visitor dollars

Dear County Commissioners:

My son and I traveled to Billings from Bozeman in January specifically to see the John Henry Haseltine exhibit at the Yellowstone Art Museum. My son, who lives in the Twin Cities, had been following the artist on Instagram and was excited to have the chance to see his work in person.

We left the museum incredibly impressed with not only the exhibit we came to see but the museum as a whole. After going through the Haseltine exhibit (twice) we explored the rest of the museum, including the excellent cowboy art exhibit on the main floor. We also enjoyed seeing the student art that demonstrated YAM's commitment to engaging the community with visual art.

While we were in Billings, we had lunch at the Burger Dive and then shopped at some nearby stores. My son purchased a belt buckle at Montana Vintage Clothing.

We would not have come to Billings that day without the enticement of the Yellowstone Art Museum. We would not have spent our money in your downtown or recommended it to friends. Please think twice about what this institution means to your city. You have a beautiful, functional, highly engaging museum that brings people to Billings. Please don't ruin that. Art should be for everyone.

Respectfully,

Nicole

—

Nicole Rosenleaf Ritter
Bozeman, MT

Erika Guy

From: Dar Co <ncbreeze13@hotmail.com>
Sent: Thursday, August 28, 2025 9:27 PM
To: commission
Subject: Funding for YAM

Hello Commissioners,

I was deeply disappointed to see you are trying to pull funding from the Yellowstone Art Museum. I attended the Tuesday morning meeting and while I didn't comment publicly at the time, I will tell you I see exactly what you're trying to do. As a Yellowstone county tax payer, I know you work for the people. I know you will not work for the people longer than this term. You've all shown with the exception of Chris White; who I assume will fall in line in due time, do not stand with the people of this community. I see three men who only look out for themselves. First, you tried to turn the Metra into an Ice detention center, without public support only a letter to win points with a want to be dictator. Now you are trying to defund our arts program, because you are joyless men looking down at us from your thrones. We don't have kings in the United States of America, you have now shown your racism and disdain for joy. As a lifelong Montanan, I am truly appalled knowing I live among hateful, bigoted, men like you. I demand the funding for YAM go to where it belongs. Our tax dollars are not your bank account to do with what you wish. Make the right choice.

Darci Colbrese
3105 Ave F
Billings, MT 59102

Erika Guy

From: Shay Reiser <shayduncan78@yahoo.com>
Sent: Thursday, August 28, 2025 9:50 PM
To: commission
Subject: Hands off the Art!!!!

When the citizens of Yellowstone County vote for any kind of mill levy, tax levy, anything really, we are making a choice about what we will support and what we will not with our HARD EARNED MONEY. For example if I decided to vote Yes for a mill Levy for the schools I would expect that that's where the money would go is to the schools. Additionally even if someone didn't even live here to vote for something once they purchase a residence here those Mill levees continue on their property taxes for the entirety of the time that they own a home in this County. So when the citizens of this County voted for a levy to pay for the museums that we all enjoy and the art that we want to look at it wasn't to line your pockets; it wasn't to add more cops to the street to harass the citizens in this community; it wasn't to add more jail cells to throw people into because our county courts are ridiculously backligged. That money is for the arts and the museums. If there is a need for those other things I mentioned, then you're more than welcome to present a new Mill Levy to the citizens of this County to again vote on. However if you keep misappropriating the funds and not using them for their intended purpose I feel like you're setting a precedent for future levies to be voted NO! You're making yourselves very untrustworthy when you start moving money around because you didn't manage your money properly to begin with.
Also since you commissioners are in the upper class of this County based on your salaries I would expect that the three of you have probably spent some time either in the museums or in art galleries or enjoying even the art walk in downtown billings. If you're going to defund our museums and our galleries then you should keep yourselves out of them and not consider trying to enjoy something that you took away from everyone else. ART IS FOR EVERYONE! Better yet leave the museum funding alone and go back to managing your budget like you should have been from the beginning.
HANDS OFF OUR ART!
Shannon Reiser
Resident of Billings MT

Yahoo Mail: Search, Organize, Conquer

Erika Guy

From: Janice Roberts <janicelroberts@yahoo.com>
Sent: Friday, August 29, 2025 5:30 AM
To: BOCC
Subject: Re: To our county commissioners

Hello again, Comissioners, here is an addendum to our letter
Sent from my iPhone
We frequently have out of town visitors. We almost always take them to see the wonderful Yellowstone Art Museum. Afterward, we check out various downtown shops, and buy a meal.. also downtown! The YAM is good for the heart and brain, and good for downtown business!
Respectfully, Janice and John Roberts

On Aug 28, 2025, at 10:03 AM, Janice Roberts <janicelroberts@yahoo.com> wrote:

Sent from my iPhone

Begin forwarded message:

From: Janice Roberts <janicelroberts@yahoo.com>
Date: August 29, 2025
Subject: To our county commissioners

Greetings from two good citizens who taught school, and raised five decent contributing humans, and also took in our 2 orphaned nephews,
Since moving to Billings 6 yrs ago from a small Montana town, we have been enriched by the arts in this community! Please visit the Yellowstone Art Museum. It is a peaceful place where our minds can be broadened by viewing the creativity of local and distant artists. The world would be a dismal place without art and music to bring us all together, and inspire our own creativity.
Please do not take away from YAM the county funds that were designated for them. Please visit the YAM very soon. See the amazing large photo on 2nd floor that captures Billings' " Not in our town " movement!
Thank you, Janice and John Roberts
Sent from my iPhone

B.O.C.C. Regular **2. b.**

Meeting Date: 09/02/2025

Title: Letter from County Attorney Regarding Museum Mills

Submitted By: Teri Reitz, Board Clerk

TOPIC:

Letter from the County Attorney Regarding Museum Mills

BACKGROUND:

See attached.

RECOMMENDED ACTION:

Place to file.

Attachments

Letter Regarding Museum Mills

Steve Williams
Chief In-House Counsel
217 N 27th Street
PO Box 35025
Billings, MT 59107
Phone: 406-256-2832
swilliams@yellowstonecountymt.gov

August 28, 2025

Yellowstone County Board of County Commissioners
PO Box 35000
Billings, MT 59107
Sent via Email

Re: Museum Mills

Commissioners:

The County recently received inquiries from members of the public regarding the County's mill levies. Specifically, citizens have sought information regarding whether the mills that have been apportioned to museums are discretionary or if they must be used to fund museums. I have conferred with Finance Director Jen Jones on this issue. We agree, as outlined below, that the mills that have been used to provide funding to the museums are discretionary.

As background information, Yellowstone County levies both discretionary and nondiscretionary mills. The mills historically allocated to museums are discretionary and part of the County's general mills. In the 1980s, Initiative 105 consolidated and capped non-voted county mills into general fund mills. Yellowstone County still chose to identify some of those general fund mills and dedicate them to specific purposes such as the county museums. This was a discretionary act on the part of the Board of County Commissioners.

In 1996, the Board of County Commissioners adopted Resolution 96-80, which sought voter approval for a dedicated museum levy. The resolution specifically noted that "the Museum mill levy is a discretionary taxing unit which may be eliminated and transferred to other mandated county services." Had the voted levy passed, it could have restricted the use of those mills to the dedicated museum purpose. However, the levy did not pass, and the mills remained the same value and within the County's general discretionary authority.

In 2009, § 7-16-2205, MCA – which had provided statutory authorization for certain museum levies – was repealed. Since that time, the museum mills have continued to be treated as part of the County's general discretionary mills.

Because the mills are discretionary, the Board of County Commissioners has the authority to reallocate them during the annual budget process. For the FY26 budget, this occurred at the outset of the process: $200,000 was reallocated from the museum mills to public safety in the preliminary budget. No subsequent changes have been made to that allocation.

Best regards,



Steven T. Williams
Chief In-House Counsel
Yellowstone County Attorney's Office

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: CLOSEOUT FY2023 HOMELAND SECURITY GRANT #23HSYLLWSTN
Submitted By: Anna Ullom, Senior Accountant

TOPIC:
Closeout of FY2023 Homeland Security Grant #23HSYLLWSTN

BACKGROUND:
Closeout Letter from MT DES

RECOMMENDED ACTION:
File

Attachments

Closeout Letter - Homeland Security Crowd Safety Grant #23HSYLLWSTN

DEPARTMENT OF MILITARY AFFAIRS
STATE OF MONTANA

Disaster & Emergency Services Division
ARMED FORCES RESERVE CENTER
1956 MT MAJO STREET - PO BOX 4789
FORT HARRISON, MONTANA 59636-4789
406.324.4777

THE HONORABLE GREG GIANFORTE
GOVERNOR

BRIGADIER GENERAL TRENTON GIBSON
ADJUTANT GENERAL

8/21/2025

Department of Military Affairs
ATTN: DES-Delila Bruno
1956 Mt. Majo Street
PO Box 4789
Fort Harrison, MT 59636-4789

Re: Yellowstone County Grant Closeout, 2023 State Homeland Security Grant #23HSYLLWSTN, ALN 97.067, EMW-2023-SS-0059

The above-referenced project has been completed. Inspection, financial audit and reimbursement have been finalized. The total Federal grant award amount was $250,000.00. The total Federal amount expended was $250,000.00. A De-obligation of funds in the following amount is requested, $0.00. All reimbursement documentation and status reports have been provided through the State reporting system.

MT DES and the Yellowstone County certify that:

- the grant has been completed in accordance with all applicable SHSP guidelines
- all required and allowable funds have been equitably and properly paid out
- all reported costs were incurred in the performance of eligible work
- all work has been completed in compliance with the provisions of the Agreement Articles and Obligating Document for Award
- grant funds were expended in accordance with the existing requirements of Federal and State laws and regulations
- no further requests for reimbursement of this grant will be made, and that there are no further pending bills to be expended with said grant funds

Financial records covered by this closeout will be retained and made available for Inspection and Audit per 2 CFR 200.333 (Retention requirements for records) and 2 CFR 200.500 through 2 CFR 200.507 (Audit requirements) for a period of not less than three years from closeout date or auditable action.

Please contact Genny Lighthiser at 406-417-8685 or genevieve.lighthiser@mt.gov with any questions.

Date Signed: 8/21/25

Signature: Anna Ullom

Anna Ullom
Yellowstone County

Date Signed: _____

Signature: _____

Genny Lighthiser
Preparedness Program, MT DES

B.O.C.C. Regular
Meeting Date: 09/02/2025
Title: Response to Audit Findings - August 22, 2025
Submitted By: Amy Mills

TOPIC:
August 1 - August 15 Payroll Audit

BACKGROUND:
na

RECOMMENDED ACTION:
na

Attachments

Audit Findings

PAYROLL AUDIT
August 1 to August 15, 2025

Date: 8/21/2025

To: Board of County Commissioners

From: Tanya McWilliams, Deputy Auditor

Checked items indicate changes made by payroll.

From my office's review of the above referenced payroll, the findings are noted below:

Date	Employee Name	Department	Finding	
8/21/25	Rivers, Aspen	Clerk of Court	Missing accruals	✓
8/21/25	Farrell-Fox, Cameron	CA	Missing accruals	✓
8/21/25	Kelso, Michael	Sheriff	Correct fair stipend acct# 2300.131.420140.111	✓
8/21/25	Eide, Christian	YSC	Remove 5 hrs OT and s/b calculated as comp time earned, Update comp balance	✓

B.O.C.C. Regular **5. a.**

Meeting Date: 09/02/2025

Title: Material Contract with C.C. Divide LLC

Submitted For: Monica Plecker, Public Works Director

Submitted By: Trasee Field, Senior Secretary

TOPIC:

Material Contract with C.C. Divide LLC

BACKGROUND:

Material Contract

RECOMMENDED ACTION:

Approve

Attachments

Material Contract C.C. Divide LLC

Standard Form of Agreement between Owner and Contractor on the Basis of A Stipulated Price

This agreement is dated as of the 4th day of August 2025 by and between Yellowstone County, Montana (hereinafter called owner), and C.C. Divide LLC (hereinafter called Contractor).

Owner and Contractor, in consideration of the material covenants hereinafter set forth, agree as follows:

1. Scope of Work

   Contractor shall provide various road materials as outlined in the County's solicitation dated July 18, 2025.

2. Contract Times

   The materials will be purchased from August 1, 2025, through July 31st, 2026.

3. Contract Price

   Owner shall pay the Contractor per "Exhibit A'.

4. Contractors Representation

   4.1 Contractor has examined and reviewed the Contract documents and other related paperwork.

   4.2 Contractor is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress, performance and furnishing of the work.

   4.3 Contractor has given Owner written notice of all conflicts, errors, ambiguities or discrepancies that Contractor has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance and furnishings of the work.

5. Contract Documents

The Contract Documents, which comprise the entire agreement between Owner and Contractor, consist of the following:

5.1 This Agreement.
5.2 Contractor's price quotation dated July 20th, 2025.
5.3 Yellowstone County's Request for Quotations dated July 18, 2025.

6. Miscellaneous

6.1 No assignment by a party hereto of any rights under or interests in the Contract Documents will be binding on another party hereto without the written consent of the party sought to be bound; and specifically but without limitation, moneys that may become due and moneys that are due may not be assigned without written consent (except to the extent that the effect of this restriction may be limited by law), and unless specifically stated to the contrary in any written consent to an assignment no assignment will discharge the assignor from any duty or responsibility under the Contract Documents.

6.2 The successful bidder (herein after Contractor),shall maintain at its sole cost and expense, commercial general liability insurance naming Yellowstone County/ Public Works, as additional insured against liability for damages for bodily injury, including death and completed operations and property damages in a minimum amount of Seven Hundred Fifty Thousand Dollars ($750,000.00) for each claim and One Million Five Hundred Thousand Dollars , ($1,500,000.00), in the aggregate arising from incidents which occur as the result of Contractors negligence while performing any work or service and for which Yellowstone County / Public Works, sole basis of liability is vicarious liability for the acts or omissions of the Contractor or/and subcontractors. Contractor shall maintain at its cost and expense, insurance against claims for injuries to persons or damages to property, including contractual liability which may arise from or in connection with work or service by Contractor, agents, employees, representatives, assigns and sub-contractors. This insurance shall cover claims as may be caused by any negligent act or omission. The policy of insurance shall be an occurrence policy with a Best Rating of A- or better and must be in force throughout the period.

Contractor shall name on the Certificate of liability insurance Yellowstone County / Public Works, as additional insured for on-site work or Maintenance Service. In addition, Contractor will furnish to Yellowstone County a copy of the policy endorsement, CG 32 87 05 10, indicating that Yellowstone County / Public Works, are named as an additional insured under the Contractors insurance policy.

Contractor agrees to furnish both the Certificate of insurance and policy endorsement at least ten (10) days prior to beginning work.

Contractor agrees to defend, indemnify and hold harmless Yellowstone County / Public Works from and against any and all claims demands, obligations causes of action, lawsuits and all damages and liabilities fines, judgments, costs, (including settlement costs), and expenses associated therewith (including reasonable attorney's fees and disbursements), arising from incidents that occur the result of Contractors negligence. And for which Yellowstone County / Public Works, sole basis of liability is vicarious liability for the acts or omissions of Contractor. The defense and indemnification obligations under this paragraph of the Invitation to Bid shall not be limited by any assertions or finding that Yellowstone County/ Public Works, is liable for any damages by reason of a non-delegable duty.

6.3 Contractor is required to maintain workers compensation insurance, or an independent contractor's exemption issued by the Montana Department of Labor covering Contractor and Contractor's employees. Contractor is not, nor is Contractor's workers, employees of Yellowstone County/Yellowstone County Public Works. Workers Compensation insurance, or the exemption from the workers compensation obligation must be valid for the entire period.

6.4 Owner and Contractor each binds itself, its partners, successors, assign and legal representative to the other party hereto, its partners, successors, assign and legal representative to respect to all covenants, agreements and obligations contained in the Contract Documents.

6.5 Contractor must give preference to the employment of bona fide residents of Montana in the performance of this work.

6.6 All work and materials must be warranted for a period of one year from date of installation.

6.7 The Parties agree that the laws of the State of Montana shall govern this contract, and that venue shall be in the Thirteenth Judicial District Court,

Yellowstone County, Montana

6.8 Contractor agrees to defend, indemnify and hold harmless the County against all claims for injuries to person or damages to property occurred from or in Connection with the Contractors performance under the Agreement.

6.9 In the event of litigation between Contractor and the County, the

Prevailing party shall be entitled to reimbursement of Court costs and Reasonable Attorney fees by the non-prevailing party

7.0 The Contractor must, in performance of work under this contract, fully comply with all applicable federal, state or local laws, rules, regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. Any subletting or subcontracting by the Contractor subjects contractors to the same provisions. In accordance with section 49-3-207, MCA, the Contractor agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the contract.

8.0 Termination

This Agreement shall terminate in its entirety in accordance with the terms found in paragraph 2. However, either party may terminate this contract on thirty (30 calendar days written notice, or if prior to such action, the other party materially breaches any of its representations or obligations under this Agreement. Except as may be otherwise provided in this Agreement, such breach by either party will result in the other party being responsible to reimburse the non-defaulting party for all costs incurred directly as a result of the breach of this Agreement, and shall be subject to such damages as may be allowed by law including attorneys' fees and costs of enforcing this Agreement.

IN WITNESS WHEREOF, OWNER and CONTRACTOR have signed this Agreement in duplicate. One counterpart each will be delivered to OWNER and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by OWNER and CONTRACTOR.

This Agreement will be effective August 4th, 2025.

OWNER:

Yellowstone County
Billings, MT 59101

Monica Plecker
Director Public Works

CONTRACTOR:

C.C. Divide LLC
5404 Bundy Road
Worden, MT 59088

Authorized Representative
Signature and Date

Divide, LLC

YELLOWSTONE COUNTY PUBLIC WORKS
ROAD MATERIALS FOR 2025 – 2026
PRICE SHEET

All materials must meet the requirements of either the Montana Public Works Standard Specifications, or the "Standard Specifications for the Road and Bridge Construction", latest edition, adopted by the Montana Department of Highways and the Montana Highway Commission.

Price if the contractor loads material:

20,000 tons of base course 1 ½" material	$_____per ton
20,000 tons of top surface course 3/4" material	$_____per ton
200 tons of 1/4" chip gravel material	$_____per ton
3,000 tons of 3/8" chip gravel material	$_____per ton
1,200 tons of 1/2" chip gravel material	$_____per ton
2,000 tons of natural fines material	$_____per ton
20,000 tons of sub base course 3" minus gravel material	$ 7.00 per ton

Price if the County loads material:

20,000 tons of base course 1 ½" material	$_____per ton
20,000 tons of top surface course is 3/4" material	$_____per ton
200 tons of 1/4" chip gravel material	$_____per ton
3,000 tons of 3/8" chip gravel material	$_____per ton
1,200 tons of 1/2" chip gravel material	$_____per ton
2,000 tons of natural fine material	$_____per ton
20,000 tons of sub base course 3" minus gravel material	$ 6.80 per ton

Please complete the following information.

Approximate cubic yards of base course material per ton .63

Approximate cubic yards of top surface material per ton _____

Divide, LLC
Company

Charles J. Holden
Authorized Representative

5404 Bandy Rd
Address

Worden, MT 59088
City, State and Zip Code

(406) 690 4042
Telephone Number

7-20-2025
Date

Pit Location: RR creek rd.
2.5 miles south of the intersection of CA rd. & Railroad Creek rd

B.O.C.C. Regular **5. b.**

Meeting Date: 09/02/2025

Title: Contract for Pheasant Brook

Submitted For: Logan McIsaac **Submitted By:** Logan McIsaac

TOPIC:

Contract with Big Sky Dirt Works for Trail Work within Pheasant Brook Subdivision

BACKGROUND:

Pheasant Brook Ad Hoc received two quotes for the requested work and selected Big Sky Dirt Works and Excavation.

RECOMMENDED ACTION:

File Contract

Attachments

Contract

Standard Form of Agreement between Owner and Contractor on the Basis of A Stipulated Price

This agreement is dated as of the day of August 28 ,2025, by and between Yellowstone County, Montana (hereinafter called Owner), and Big Sky Dirt Works and Excavation, Laurel, Montana (hereinafter called Contractor).

Owner and Contractor, in consideration of the material covenants hereinafter set forth, agree as follows:

1. Scope of Work

   Contractor shall provide all labor and equipment necessary for the requested work related to the roadway maintenance, located in the Pheasant Brook, RSID 701M, as outlined in the attached proposal and described work Exhibit "A". Pheasant Brook is located northeast of Laurel, southeast of the intersection of Laurel Airport Road and Yard Office Road.

2. Contract Times

   This contract will be in effect until the entire scope is complete and approved by the County and Subdivision Ad-Hoc Representative. Should any work, outside the Scope of Work need to be performed, both parties must agree in writing.

3. Contract Price

   The Owner shall pay the Contractor one-thousand, eight-hundred dollars and no cents ($1,800.00) according to the prices outlined in the price quote sent by the Contractor. Refer to the Bid Proposal for a full list of proposed services and pricing. The contractor shall submit invoices to the Yellowstone County Public Works Department once the work is complete.

4. Contractors Representation

   4.1 Contractor has examined and reviewed the Contract Documents and other related paperwork.

   4.2 Contractor has visited the site and become familiar with and is satisfied as to the general, local and site conditions that may affect cost, progress, performance and furnishing of the work.

   4.3 Contractor is familiar with and is satisfied as to all federal, state and local laws and regulations that may affect cost, progress, performance and furnishing of the work.

   4.4 Contractor has given Owner written notice of all conflicts, errors, ambiguities or discrepancies that the Contractor has discovered in the Contract Documents and that the Contract Documents are generally sufficient to indicate and convey the understanding of all terms and conditions for performance and furnishings of the work.

5. Contract Documents

The Contract Documents, which comprise the entire agreement between Owner and Contractor, consist of the following:

5.1 This Agreement.

5.2 Contractor's Email Proposal by Michael Nessan Exhibit "A"

5.3 Contractor's current Certificate of Insurance

6. Miscellaneous

6.1 No assignment by a party hereto of any rights under or interests in the Contract Documents will be binding on another party hereto without the written consent of the party sought to be bound; and specifically but without limitation, moneys that may become due and moneys that are due may not be assigned without written consent (except to the extent that the effect of this restriction may be limited by law), and unless specifically stated to the contrary in any written consent to an assignment no assignment will discharge the assignor from any duty or responsibility under the Contract Documents.

6.2 The Contractor agrees to defend, indemnify and hold harmless the Owner against claims for injuries to person or damages to property occurred from or in connection with the Contractor's performance under the Agreement. The indemnification and defense obligations under this paragraph of the Agreement shall not be limited by any assertation or finding that Yellowstone County is liable for any damages by reason of a non-delegable duty.

6.3 The Contractor agrees to perform the labor and terms of this contract as an independent contractor and nothing herein contained shall be construed to be inconsistent with this relationship or status. Nothing in this contract shall be in any way construed to constitute the Contractor or any of his (or her, or its) agents or employees as the agent, employee or representative of Yellowstone County for any purpose, or to be recipients of any benefits, pensions, insurance plans, payroll taxes, worker's compensation or State or Federal withholding taxes.

6.4 Owner and Contractor each binds itself, its partners, successors, assign and legal representative to the other party hereto, its partners, successors, assign and legal representative to respect to all covenants, agreements and obligations contained in the Contract Documents.

6.5 Contractor must give preference to the employment of bona fide residents of Montana in the performance of this work.

6.6 The Parties agree that the laws of the State of Montana shall govern this contract, and that venue shall be in the Thirteenth Judicial District Court, Yellowstone County, Montana.

6.7 In the event of litigation, the prevailing party shall be entitled to reimbursement of Court costs and reasonable Attorney fees by the non-prevailing party.

6.8 The Contractor must, in performance of work under this contract, fully comply with all applicable federal, state or local laws, rules, regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, the Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. Any subletting or subcontracting by the Contractor subjects subcontractors to the same provisions. In accordance with section 49-3-207, MCA, the Contractor agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualifications and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the persons performing under the contract.

7.0 The Contractor must, in performance of work under this contract, fully comply with all applicable federal, state or local laws, rules, regulations, including the Montana Human Rights Act, Civil Rights Act of 1964, The Age Discrimination Act of 1975 and the American with Disabilities Act of 1990. Any subletting or subcontracting by the Contractor subjects Contractors to the same provisions. In accordance with section 49-3-207, MCA, the Contractor agrees that the hiring of persons to perform the contract will be made on the basis of merit and qualification and there will be no discrimination based upon race, color, religion, creed, political ideas, sex, age, marital status, physical or mental disability, or national origin by the person performing under the contract.

8.0 Termination

This Agreement shall terminate in its entirety in accordance with the terms found in paragraph 2. However, either party may terminate this contract on thirty (30 calendar days written notice, or if prior to such action, the other party materially breaches any of its representations or obligations under this Agreement. Except as may be otherwise provided in this Agreement, such breach by either party will result in the other party being responsible to reimburse the non-defaulting party for all costs incurred directly as a result of the breach of this Agreement, and shall be subject to such damages as may be allowed by law including attorneys' fees and costs of enforcing this Agreement.

IN WITNESS WHEREOF, OWNER and CONTRACTOR have signed this Agreement in duplicate. One counterpart each will be delivered to OWNER and CONTRACTOR. All portions of the Contract Documents have been signed, initialed or identified by OWNER and CONTRACTOR.

This Agreement will be effective August 28, 2025.

OWNER:
Yellowstone County
P.O. Box 35024
Billings, Montana 59107

Monica Plecker
Public Works Director

CONTRACTOR:
Big Sky Dirt Works and Excavation
P.O. Box 254
Laurel, MT 59044

Michael Nessan
Owner

Logan McIsaac

From: Jeri Lamerton <Jeri@lamertonstrat.com>
Sent: Thursday, August 14, 2025 1:45 PM
To: Logan McIsaac
Cc: jwlamerton@gmail.com; Stryker Anderson; Bryant Beck
Subject: FW: Quotes for Trail and Pond Area Repairs

Hi Logan,
Here is the contact information for Mike Nessan:

- Big Sky Dirt Works & Excavation – Laurel,MT - mikenessan@gmail.com - (406) 670-9076, https://brand.site/Bigskydirtworksandexcavationhttps://brand.site/Bigskydirtworksandexcavation



From: Stryker Anderson <sbanderson100@gmail.com>
Sent: Thursday, August 14, 2025 8:04 AM
To: Jeri Lamerton <Jeri@lamertonstrat.com>
Subject: Fwd: Quotes for Trail and Pond Area Repairs

Logan,

Work with Jeri and John on getting the info you need. Thanks

Stryker

---------- Forwarded message ---------
From: **Logan McIsaac** <lmcisaac@yellowstonecountymt.gov>
Date: Wed, Aug 13, 2025 at 10:49 AM
Subject: RE: Quotes for Trail and Pond Area Repairs
To: Stryker Anderson <sbanderson100@gmail.com>

Stryker,

Can you send me their contact? I will need their COI, WC, and W9. Then I can get a contract to them and I will copy you and Bryant when I send that.

Thank you,

Logan McIsaac

Project Manager

C: (406) 670-0283

D: (406) 256-6996

www.yellowstonecountymt.gov

lmcisaac@yellowstonecountymt.gov

From: Stryker Anderson <sbanderson100@gmail.com>
Sent: Wednesday, August 13, 2025 10:29 AM
To: Logan McIsaac <lmcisaac@yellowstonecountymt.gov>
Subject: Fwd: Quotes for Trail and Pond Area Repairs

Logan,

Please take a look at the quotes we have received from a contractor to do some of the work on the trails and ponds in the subdivision. Let me know what you think and if we can give this guy the go ahead to start the work. We will be going with the cheaper quote.

Best,

Stryker

---------- Forwarded message ---------
From: **Jeri Lamerton** <Jeri@lamertonstrat.com>
Date: Tue, Aug 12, 2025 at 8:54 PM

Subject: RE: Quotes for Trail and Pond Area Repairs
To: Stryker Anderson <sbanderson100@gmail.com>
Cc: rusty.lohof@gmail.com <rusty.lohof@gmail.com>, jwlamerton@gmail.com <jwlamerton@gmail.com>, montana199@hotmail.com <montana199@hotmail.com>, danandbethsmith@floberg.com <danandbethsmith@floberg.com>, stevec.canak23@gmail.com <stevec.canak23@gmail.com>, jlamerton@wyoben.com <jlamerton@wyoben.com>, Michael Darcy <totemhunter@mac.com>, Bryant Beck <bryantbeck24@gmail.com>

Stryker,

Did this quote get approved by Logan? Any timeline on when we can start the projects?



From: Michael Darcy <totemhunter@mac.com>
Sent: Saturday, August 2, 2025 4:16 PM
To: Bryant Beck <bryantbeck24@gmail.com>
Cc: Stryker Anderson <sbanderson100@gmail.com>; Jeri Lamerton <Jeri@lamertonstrat.com>; rusty.lohof@gmail.com; jwlamerton@gmail.com; montana199@hotmail.com; danandbethsmith@floberg.com; stevec.canak23@gmail.com; jlamerton@wyoben.com
Subject: Re: Quotes for Trail and Pond Area Repairs

I am okay moving ahead with the cheaper quote and assess his work for future projects.

Mike

Sent from my iPhone

On Aug 1, 2025, at 12:00 PM, Bryant Beck <bryantbeck24@gmail.com> wrote:

All,

I am in agreement on proceeding with these jobs.

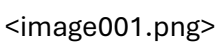
Let's submit these estimates to the county for their review, and we can note our contractor preference to Logan at that time.

Thanks,

Bryant

On Fri, Aug 1, 2025, 11:24 AM Stryker Anderson <sbanderson100@gmail.com> wrote:

> Hey everyone,
>
> I think we should get John's guy to get in here and get it done. John mentioned to me he thinks the cheaper quote was a better individual to work with anyway. We can use him for the dirt clean-up and the trail tune-up next to Pond 1 & 2. If he does a good job we could have him do other projects around the neighborhood. Everyone in agreement?
>
> I have a message out to Logan at the county about approving this along with clarification on who has to maintain the grass and tree on the SW side of the intersection. There is discussion about improving that for better visibility at the intersection. I will let you know what I find out.
>
> Stryker
>
> On Wed, Jul 23, 2025 at 9:34 PM Jeri Lamerton <Jeri@lamertonstrat.com> wrote:
>
> > Replying all because I had Steve's email wrong again. So sorry!



From: Jeri Lamerton
Sent: Wednesday, July 23, 2025 9:33 PM
To: sbanderson100@gmail.com; rusty.lohof@gmail.com; jwlamerton@gmail.com; montana199@hotmail.com; danandbethsmith@floberg.com; totemhunter@mac.com; steve.canak23@gmail.com; Bryant Beck <bryantbeck24@gmail.com>
Cc: jwlamerton@gmail.com <jlamerton@wyoben.com>
Subject: Quotes for Trail and Pond Area Repairs

Hi all,

I'm sharing, on behalf of John, two quotes for the repair work on the trail near our house and for leveling the dirt beside the pond. We sent out requests to four different contractors and received responses from the following two:

1. **Cohesive Construction & Excavation LLC, Columbus, MT** – provided by Tony (tony@drtman.com) {attached}
2. **Big Sky Dirt Works & Excavation, Laurel, MT** – provided by Mike (mikenessan@gmail.com) {below}

> **From:** Michael Nessan <mikenessan@gmail.com>
> **To:** John Lamerton <JLamerton@wyoben.com>
> **Subject:** Re: Request for Dirt Leveling and Excavation Work – Please Contact Us
>
> Hello John,
>
> I came up with a quote for fixing the walking path (this would include bringing in some 3/4 road mix.) and leveling out the dirt piles behind pond one. The total for the whole thing is $1800.
>
> Thanks and let me know if you have any questions or concerns. Mike Nessan.

Please review both quotes at your convenience and let me know when we're ready to submit them to Logan for approval so we can move forward with these projects.

Thanks,
~Jeri

<image001.png>

Logan McIsaac

From: Michael Nessan <mikenessan@gmail.com>
Sent: Thursday, August 21, 2025 2:39 PM
To: Logan McIsaac
Subject: Re: Pheasant Brook Work
Attachments: image001.png; 2025-08-21 14-22.pdf; COI - Big Sky Dirt Works & Excavation - For Information Purposes Only.pdf

Logan,

Attached is my w-9 and insurance, i will provide my ICEC as soon as i get it. Also a summary of what i will be doing is there is a pile of dirt they would like spread out and a gravel walking path approximately 150 feet long has been rutted up. I will start on that by smoothing out the ruts then bring in some fresh road mix and smooth that out and grade it for a smooth walking path.

Thanks Mike Nessan.

On Thu, Aug 21, 2025, 1:59 PM Logan McIsaac <lmcisaac@yellowstonecountymt.gov> wrote:

> Mike,
>
> Go ahead and send over your certificate of insurance, W9, and your quote to the Pheasant Brook Subdivision.
>
> Once I have those I will get started on the contract.
>
> When you do get your workers' comp. exemption please send that.
>
> Thank you,
>
> Logan McIsaac
>
> Project Manager
>
> C: (406) 670-0283
>
> D: (406) 256-6996

www.yellowstonecountymt.gov

lmcisaac@yellowstonecountymt.gov

From: Logan McIsaac
Sent: Thursday, August 14, 2025 1:55 PM
To: mikenessan@gmail.com
Subject: Pheasant Brook Work

Mike,

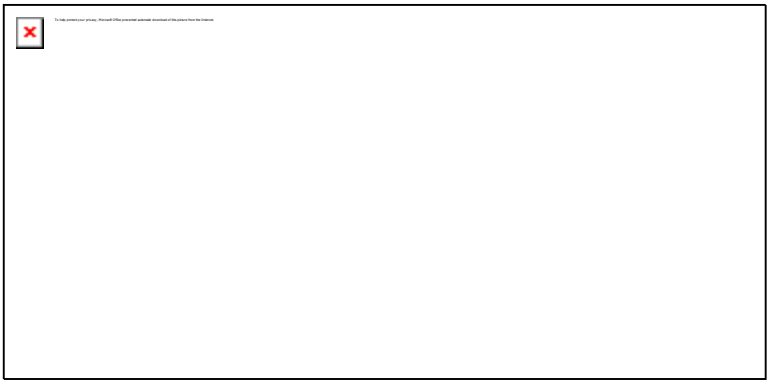
I was informed by the Ad-Hoc Board of Pheasant Brook that they want you to do some trail work for them.

I will need to get a contract wrote up. For the contract I will need your certificate of insurance, workers' comp, and W9.

If you could send over your proposal or a brief write up specifying the work that was discussed I will include those details in the contract.

Let me know if you have any questions.

Thank you,



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 07/23/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER		
Your Policy DBA Frontier Insurance Solutions 848 Main Street #16 Billings, MT 59105	CONTACT NAME:	Your Policy DBA Frontier Insurance Solutions
	PHONE (A/C, No, Ext): (406)265-4842	FAX (A/C, No): (406)265-4842
	E-MAIL ADDRESS:	kim_logan@your-policy.com
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : NAUTILUS INS CO	
INSURED Mike Nessan DBA: Big Sky Dirt Works & Excavation 1231 5th Ave Laurel, MT 59044	INSURER B :	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES **CERTIFICATE NUMBER: 96281755-250723083710** **REVISION NUMBER: 1**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			NN1819669	03/20/2025	03/20/2026	EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	X POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS ONLY / NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N						PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? ☐	N / A					E.L. EACH ACCIDENT	$
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

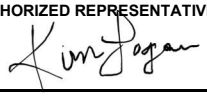
CERTIFICATE HOLDER

For Information Purposes Only.
To Request a cert please email:
service.cl.west@your-policy.com

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



(CJR)

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